Find it EZ Software Corp.



Version 18.1.0 published: 2019-01-07

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About This Guide

This user guide is intended to supplement Find it EZ website resources (FAQ, Knowledge Base, Video Tutorials, and Corporate Documents) by providing step-by-step procedures to help you make the most of your Find it EZ product.

If we can improve this reference in any way, please feel free to send us your feedback and suggestions to support@finditez.com

Visit https://www.finditez.com/support/#overview for Find it EZ website resources.

This guide uses the following document conventions:

Program windows or dialog box titles are shown in bold text like this: Bold Title

Program menus are shown like this: *File -> Open*

Program buttons are shown like this: Cancel

Keyboard keys are shown like this: **Enter**)

Program labels, radial buttons and drop down list options are shown in mixed case bold mono-type text like this: Labels

This is a hyperlink: http://www.finditez.com/

Note: This is a note.

Tip: This is a tip.

Alert: This is an alert.

Example: This is an example.

See Also:

This is a cross-reference

About Find it EZ

Find it EZ Software Corp. is a global leader in developing and delivering productivity improvement tools for software developers. Our award winning software developer tools provide instant, comprehensive and pin-point accurate where-used results all in one place. These productivity tools offer a new solution for crystal reports designers, database developers and software vendors to better manage release changes through every phase, from more accurate estimating, to optimal design selection, rapid development, improved code quality for smoother end-user roll out and expedited critical production support.

Tools developed by Find it EZ Software Corp. support all major programming languages, reports and databases across an entire ntier enterprise application with a single integrated package.

Productivity software tools with vendor certified support to search and document all major business intelligence reporting tools, underlying databases, programs, application logs, data files, office documents plus more for complete change impact analysis. Database developers can take advantage of a full software stack impact analysis tool that identifies all interrelated components whenever changes are planned or made in an underlying database.

By using our change impact analysis tools, software developers benefit from:

- Saving time and money by quickly searching all reports, application source code, and/or databases with just one integrated software tool.
- More accurate and efficient source code change management.
- Ability to determine the exact scope and impact of planned changes.
- Easily estimate the time required to complete a change and ensure better quality code releases.
- Effective Risk Management, Resource Management and Cost Management.

Installation, Activation, and Updates

This section describes the steps required to download, register, install, configure, update, and manage your Find it EZ license and to understand the benefits and limitations of product trials.

Download Find it EZ

- 1. Visit https://www.finditez.com/members/#downloads.
- 2. If you have not done so already, register for a free Find it EZ account.
- 3. Once logged in, click to view the **Software Downloads** tab.
- 4. Refer to the following documents to select the product that best meets your needs:
- a. https://www.finditez.com/resellers/salesaids/FinditEZ_compare_editions.pdf
- b. https://www.finditez.com/resellers/salesaids/Product%20Selection.pdf
 - 5. Click on the (latest) **Version** hyperlink next to the **Product** you are interested in to begin downloading the corresponding product setup file.
 - 6. Once the setup file has been successfully downloaded, double click or open the file to run the installation process on the target workstation(s).

See Also:

• "My Account" on page 246

Download Connectors

Source items that require a connector will appear with a small warning icon preceding the name. See example below:

Note: Some connectors are required (e.g. '.net') but others are optional (depending on whether or not you want to search a particular document type that then needs a corresponding vendor supplied connector). After product install on first run configuration wizard for setting up your environment, if you select one or more source items that require connectors, the wizard will prompt you to auto-download and install them. If you do not do so, or later add a source item, you will note that it has a yellow alert triangle icon next to it in the left (**Source**) panel. If you attempt to include such a source item in a project, you will be prompted to auto download and install the required connector.

Q Find it EZ - My	Sample Proj	ject					
File Projects	Compare	Replace	Reports	Tools	Help		
Search Assistant				Find	Enter	Boolean Ex	pression
9	Source	<<					Results
DB2 Linux/Unix/ MySQL Oracle Postgre SQL ASAP HANA SQL Server	T (1 (2	o begin a 1) select ar 2) set your	nd config search o	gure settings options on th	ch assistant or: for one or more source iter re right te the Advanced wizard to		

Click on the source item / warning to download the associated connector.

If you try to initiate a search that includes a selected source lacking a required connector, an error message will be generated. See example below:

Q	\times				
The connector for SAP HANA is not installed.					
You can download a compatible version from our website using the button below.					
You will not be able to use this search module until the connector is installed.					
Download Cancel					

From the Program:

Note: Downloading and installing a connector will require local administrative rights on your system.

1. From the Find it EZ menu, select **Tools -> Connector Manager**.

Find it EZ - My Sample Project								
File Projects Replace Document	Tools Help							
Wizards	Customize							
	View Session Log							
Source <	Chan Empreira History							
	Clear Expression History							
File Systems	Proxy Settings							
	Connector Manager							
Local or Network Folders	License Management							
Databases	Index & Search Management a							
	(3) set Options to optimize search res							

A Connector Manager dialog will appear.

Q C	onnector Manager				×
			Show:	All	\sim
1 1 1 1	Name Find it EZ Git Runtime SAP HANA Database Client IBM Data Server Driver Package SAP Business Objects BI platform .NET Runtime (32-bit)	Installed 32-bit Version 1.00.102.06.1461042750 11.1.0.1527 14.2.4.2464	Other Available 32-bit Versions 2.12.0.1 1.00.097.00.1434028111 Help me decide Help me decide	Release Date Feb 25, 2017 Jul 02, 2015	
Ir	open Downloads Folder			Clo	se

2. Optionally select one of the **Show** drop down options to filter the list. For example, selecting the option **Missing** will display a list of required connectors that have not yet been installed based on the source items you have configured using the **Configuration Wizard**.

Note: Items with a check-mark icon 🕜 next to them indicate you have the minimum or newer connector version detected as already installed on your system.

3. Click on any one of the items with an install icon 🔞 then click the Install / Update button. The connector will begin down-loading.

Downloading SAP Crystal Reports runtime engine for .NET (32-bit)							
Progress:	18.8 MiB/74.1 MiB (25% complete)						
	Cancel						

- a. Once downloaded, a Find it EZInstallShield Wizard will appear.
- b. Click on the Next button.
- c. Read and follow the instructions provided.
- d. When complete, click on the **Finish** button.
 - 4. OR, click on any one of the items with a download compatible version icon , then click the **Help me decide** button or hyperlink for that item. This will launch your browser and open a page on the Find it EZ Software Corp. website to help you select the correct version of the connector based on other related software installed on your workstation. For example, clicking on the "IBM Data Server Driver Package" for the required DB2 connector will take you to this page, see below:

🭳 Find it EZ	Products	Solutions	Customers	Quotes	Shop	Support	Resources	Blog	۹	Log In	
home / support / connecto	ors / DB2										
DB2 Integre Find it EZ requires the IBM Please select the appropr	d Data Serve			alled in ord	ler to con	inect to and	l search DB2 -	database	IS.	4	Download Free Trial
Code Search	Pro De	sktop,	Pro Ser	ver or	Dev	Surge	365 Ei	nterp	orise	2	å
Find it EZ v18 o DB2 runtime 9, 10 and 11 ar DB2 client tools version inst IBM Data Server Driver v IBM Data Server Driver v	re certified con alled. NOTE: A 11.1 - Downloa 10.5 - Downloa	d Here (52mb d Here (75mb	backwards con), Alternatively)	npatible.	-			or your w	vorkstat	ion	

5. Follow the instructions on the website page to select, then download and chose to either save or run the corresponding setup package depending on your browser and network security permissions.

Note: If you chose to save the setup package to your local system, you will then need to locate and run it with administrative rights once the download completes successfully.

Tip: The **Open Downloads Folder** button will contain all downloaded Find it EZ setup packages within this default path: C:\ProgramData\Bits n Bytes Software Inc\Installers. To keep all related downloads organized for re-use, it is recommended that you save these "version compatible" connector setup packages to this specific folder location as well.

On the Website:

- 1. Log in to your Find it EZ Member Account.
- 2. Click to select the Software Downloads tab. A list of product releases and optional connectors will appear.

Find it EZ		Products S	olutions	Cus	stomers	Quotes Shop	Support F	Resources	Blog Q	
ome / members										
My Account Software Down	loads	Serial Numb	ers	Quot	tes	Orders My	Support Tickets	Feedb	ack	
My Products							$\hat{\Delta}$			
My Products		Download Re	lease				Optional Con	inectors		
My Products Product	Version	Download Re Date	lease Notes	.net	HANA	Crystal Reports	Optional Con DB2	nectors Access	SAP BI	Git
,				.net 4.5	HANA 1.00.097	Crystal Reports Help me decide		Access	SAP BI	Git
	Version	Date	Notes				DB2	Access de 2016	SAP BI	Git

- 3. Locate the product release for which you want to download a connector.
- 4. In the **Optional Connectors** section of the table, click on the corresponding hyperlink in the desired connector column. For all hyperlinks that <u>do not</u> contain the text **Help me decide**, a **Connector Details** dialog box will appear. See example below:

Download Palease Download Connectors	×
SAP Crystal Reports runtime engine for .NET (32-bit)	
CONNECTOR DETAILS	
Installs the SAP Crystal Reports runtime engine for .NET Framework (32-bit) version 13.0.17	
REQUIRED FOR SCANNING or UPDATING CRYSTAL REPORTS (RPT files)	
 Download a compatible 32-bit version from our server (75MB) Alternatively download the 32-bit edition directly from SAP. Click on the "32bit.msi" link beside support pack 17 or later 	
Download Now Close	

- 5. To download the selected version from the Find it EZ server, click on the Download Now button. OR,
- 6. Where applicable, to download the selected version directly from Microsoft (i.e. Access) or directly from SAP (i.e. Crystal Reports), click on the **directly from Microsoft** or **directly from SAP** link, respectively. See example above.
- 7. The connector will begin downloading.
- a. Once downloaded, a Find it EZ InstallShield Wizard will appear.
- b. Click on the Next button.
- c. Read and follow the instructions provided.
- d. When complete, click on the Finish button.
 - 8. To close the **Connector Details** dialog box, click on the **Close** or **X** button.
 - 9. OR, in the **Optional Connectors** section of the table, if you chose any connector with the hyperlink text **Help me decide**, a website page will display with instructions to guide you through selecting a compatible version depending on related software that may be installed on your workstation or network environment. See example below:

home / support								
SAP Business	Objects and	l Crystal F	leport	s Int	egra	tion		
Find it EZ requires a compatible .N	IET runtime installed in or	der to work with Cryst	al Reports and	d/or to co	nnect and	search SAP B	I platforn	
Please select the appropriate 32-	it connector below.							
Dev Surge 365								
Dev Surge 365 Dev surge supports three types of co	nnectors depending on the r	epository you have enab	led. None (Loca	al Files Onl	y), BOE BI X	I 3.1 or earlier,	or SAP BI	4.X.
5								4.X.
Dev surge supports three types of co		alled (if applicable) and y						4.X.
Dev surge supports three types of co Select which version of the Crystal Re	ports designer you have inst SAP Repository	alled (if applicable) and y						4.X.
Dev surge supports three types of co Select which version of the Crystal Re Crystal Reports :	ports designer you have inst SAP Repository	alled (if applicable) and y						4.X.
Dev surge supports three types of co Select which version of the Crystal Re Crystal Reports :	SAP Repository : SAP Repository : None / Local	alled (if applicable) and y						4.X.

- 10. Follow the instructions on the web page to filter the recommended compatible version of the connector to be installed.
- 11. Once the recommended connector download link is displayed, click to download and chose to either save or run the corresponding setup package depending on your browser and network security permissions.

Note: If you chose to save the setup package to your local system, you will then need to locate and run it with administrative rights once the download completes successfully.

See Also:

- "Check for Updates" on page 38
- "Download Release Version" on page 257
- "Download .NET Framework" on page 263

View or Edit Proxy Settings

If your corporate network uses a proxy server firewall to manage all incoming and outgoing (Internet) traffic, you will need to configure settings within a running Find it EZ program to enable automated "check for updates on start-up" as well as automated download and install of optional connectors or upgrades.

Note: The proxy server itself will also need to be configured to permit inbound / outbound traffic over secure port 443 to the following two Find it EZ Software Corp. website addresses:

- activation.finditez.net (for update checks and automated product activation)
- · cdn.finditez.com (for integrated product and connector setup file downloads)

Please contact your Network Administrator to ensure these website address' are white-listed in your proxy server.

There are three ways you can enter proxy settings. In all cases, the settings are saved between sessions. Note that saved passwords, if required for your proxy, are automatically encrypted for security.

From the Program Activation Dialog Window:

Q Activate				×
	Email Address:		*	
	First Name:		*	
	Last Name:		*	
ТМ	Serial Number:		*	
	,	Activate Manual Activation		
×				
Proxy Settings Look	up Serial Number	Buy Now Contact U	Js Cancel	

- 1. Before clicking on the Activate button, check your Proxy Settings.
- 2. Click on the **Proxy Settings** button. The **Proxy Settings** dialog box will appear.

Proxy Settings	
Enter your proxy credentials. If you do no network administrator.	t know them please contact your
No Proxy	
O System Default	
Custom Proxy Settings	
Address:	Port: 80
My Proxy Requires Authent	ication
Usemame:	
Password:	
	OK Cancel

3. Choose System Default and/or enter Custom Proxy Settings, as required for your network.

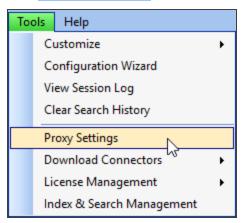
Note: If you don't know your proxy settings, please contact your Network Administrator.

4. To save your changes and close the **Proxy Settings** dialog box, click on the **OK** button.

From the Program Main Menu:

File Projects Replace Document Tools Help

1. Select Tools -> Proxy Settings



The Proxy Settings dialog box will appear, as below:

Proxy Settings			
Enter your proxy credentials. network administrator.	If you do not know them ple	ease contac	t your
 No Proxy System Default Custom Proxy Settings 			
Address:		Port:	80
My Proxy Requ	uires Authentication		
Usemame:			
Password:			
	(ОК	Cancel

2. Choose System Default and/or enter Custom Proxy Settings, as required for your network.

Note: If you don't know your proxy settings, please contact your Network Administrator.

3. To save your changes and close the **Proxy Settings** dialog box, click on the **OK** button.

From any Download Dialog Window:

Download Conne	tor	×
Connector:	SAP Business Objects BI	platform .NET Runtime
Latest Version:	14.1.7.1898	
Last Updated:	2015-12-17	Not working? Download from our website
Note: Downloadir	g and installing this connecto	or will require local admin rights on your system.
Proxy Setting	js	Download & Install Close

- 1. Before clicking on the **Download & Install** button, check your Proxy Settings.
- 2. Click on the **Proxy Settings** button. The **Proxy Settings** dialog box will appear.

Proxy Settings	
Enter your proxy credentials. If you do not know them please contac network administrator.	t your
No Proxy	
◯ System Default	
O Custom Proxy Settings	
Address: Port:	80
My Proxy Requires Authentication	
Usemame:	
Password:	
ОК	Cancel

3. Choose System Default and/or enter Custom Proxy Settings, as required for your network.

Note: If you don't know your proxy settings, please contact your Network Administrator.

4. To save your changes and close the **Proxy Settings** dialog box, click on the **OK** button.

Installation and Configuration Wizard

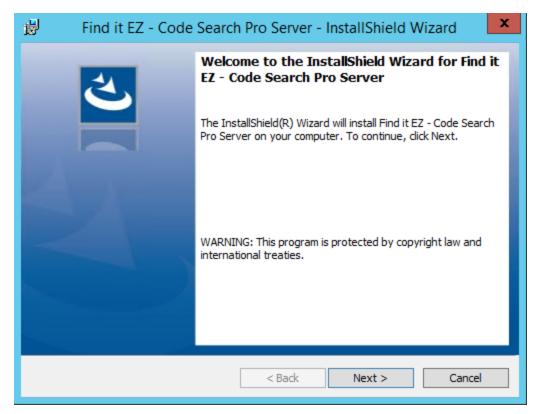
Install

Once the setup file has been successfully downloaded:

1. Locate and double-click on the *.exe file in the lower, left of your desktop or in your Downloads folder. The **Preparing to** Install... dialog will appear, as below:

Find it EZ - Cod	e Search Pro Server - InstallShield Wizard
	Preparing to Install
	Find it EZ - Code Search Pro Server Setup is preparing the InstallShield Wizard, which will guide you through the program setup process. Please wait.
A A	Extracting: Find it EZ - Code Search Pro Server.msi
	Cancel

Once the preparation is complete, the following dialog will appear:

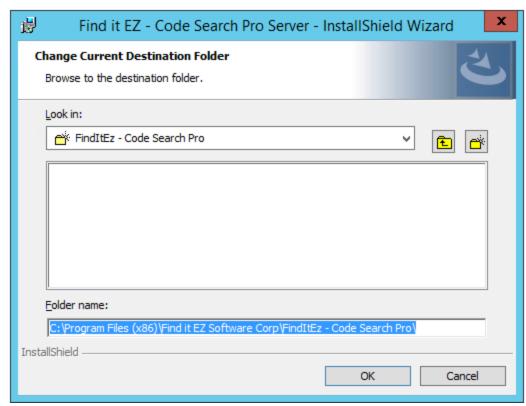


2. Click on the Next button to continue. The License Agreement dialog will appear, as below:

Bind it EZ - Code Search Pro Server - InstallShield Wiza	rd ×
License Agreement Please read the following license agreement carefully.	と
Find it EZ Software Corp.	^
Software License Agreement	
PLEASE READ THIS SOFTWARE LICENSE AGREEMEN ("LICENSE") CAREFULLY BEFORE USING THE FIND IT SOFTWARE. BY USING THE FIND IT EZ SOFTWARE, YO ARE AGREEING TO BE BOUND BY THE TERMS OF TH	T EZ DU
○ I accept the terms in the license agreement	Print
I do not accept the terms in the license agreement	
InstallShield	
<back next=""></back>	Cancel

- 3. Read and accept the license agreement as follows:
- a. Use the vertical scroll bar to read the license agreement carefully and thoroughly.
- b. To print the license agreement, click on the **Print** button. A **Print** dialog will appear. Configure print settings as desired and click on the **Print** button.
- c. To accept the license agreement, click to choose the I accept the terms in the license agreement option.
 - 4. Click on the Next button to continue. The Destination Folder dialog will appear, as below:

i∰ F	ind it EZ - Code Search Pro Server - InstallShield Wizard
	ion Folder xt to install to this folder, or click Change to install to a different folder.
	Install Find it EZ - Code Search Pro Server to: C:\Program Files (x86)\Find it EZ Software Corp\FindItEz - Code Change Search Pro\
InstallShield -	< Back Next > Cancel



a. To change the destination folder, click on the **Change...** button. The following dialog will appear:

- b. Make changes, as desired, and click on the **OK** button to close the dialog.
 - 5. Click on the Next button to continue. The Custom Setup dialog will appear, as below:

Find it EZ - Code Search Pro Server - InstallShield Wizard				
Custom Setup Select the program features you want installed.				
Click on an icon in the list below to change how a feature is in	nstalled.			
Condition Condition	Feature Description			
 Find it EZ - Code Search Pro Server Find it EZ - License Manager 	Find it EZ - Code Search Pro Server			
	This feature requires 1760KB on your hard drive.			
Install to:				
Install to: C:\Program Files (x86)\Find it EZ Software Corp\FindItEz - Code Search Pro\ InstallShield				
Help Space < Back	Next > Cancel			

a. To change how a feature is installed or to exclude a feature, click on the icon preceding the feature name and select the desired option from the context menu. For more information, click on the **Help** button. See below:

👸 Fir	nd it EZ - Code Search Pro Server - InstallShield Wizard		
Custom Setup Tips Custom Setup allows you to selectively install program features.			
ith	ne icon next to the feature name indicates the install state of the feature. Click e icon to drop down the install state menu for each feature.		
This instal	state means the feature		
	Will be completely installed to the local hard drive.		
	Will have some subfeatures installed to the local hard drive. (Available only if the feature has subfeatures.)		
× •	Will not be installed.		
<u>∎</u> .	Will be installed on first use. (Available only if the feature supports this option.)		
<u></u> .	Will be installed to run from the network. (Available only if the feature supports this option.)		
InstallShield —			
	ОК		
	nly the Code Search Pro Server host, without the license manager, click on the Find it EZ - hose the option "This feature will not be available" as follows:		

Custom Select			h Pro Server -	InstallShield \	Wizard X
	Find it EZ Find it EZ Find it EZ This feature This feature	- Code Search Pr - License Manage ure will be insta ure, and all sub		Feature Descri Find it EZ - Lice I drive. nstalled on local	nse Manager
	× This feat	ure will not be a	available.		
Install to:	1				Change
nstallShiel	d	Space	< Back	Next >	Change Cancel

Note: For ease of management, it is recommended that you only install a single Find it EZ Pro Server license manager on your network. You may however, install the Pro Server host / index on multiple physical or virtual servers, all pointing to the single license manager on your network. If you plan on ghosting / cloning a base image to multiple server hosts for balancing the workload as well as minimizing RDP client access licensing costs (normally restricted to 2 client connections in Windows by default), it is recommended that you install the license manager on a separate server without the Pro Server product itself installed on this host. The license manager can not be cloned or hosted on multiple servers in a network.

b. To close the ${\bf Custom}~{\bf Setup}~{\bf Tips}$ dialog, click on the ${\bf OK}$ button.

c. To view available disk space, click on the Space button. The Disk Space Requirements dialog will appear, as below:

岁 Find it EZ - Code	Search Pro Serve	er - InstallShiel	d Wizard 🛛 🗙
Disk Space Requirements The disk space required for the	installation of the selec	ted features.	と
Volume	Disk Size	Available	Required
C:	127GB	73GB	95MB
The highlighted volumes do not ha features. You can remove files fro local drives, or select different de	ave enough disk space a om the highlighted volur		rrently selected
InstallShield			ок

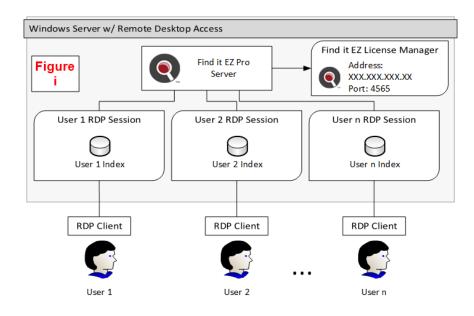
- d. To close the **Disk Space Requirements** dialog, click on the **OK** button.
 - 6. Click on the Next button to continue. The installation will begin and the following dialog will appear:

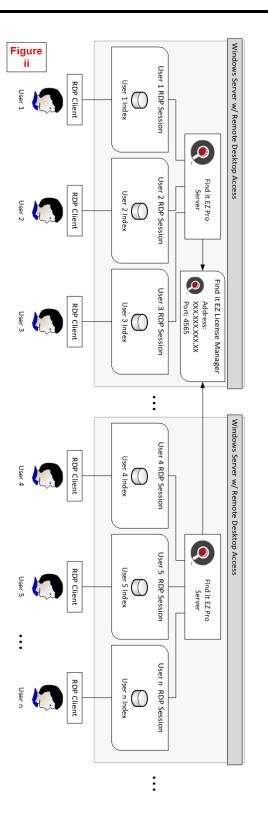
😸 Find it EZ - Code Search Pro Server - InstallShield Wizard 🗕 🗖 🗙			
	Find it EZ - Code Search Pro Server gram features you selected are being installed.		
P	Please wait while the InstallShield Wizard installs Find it EZ - Code Search Pro Server. This may take several minutes.		
	Status:		
InstallShield -			
Instalishield -	< Back Next > Cancel		

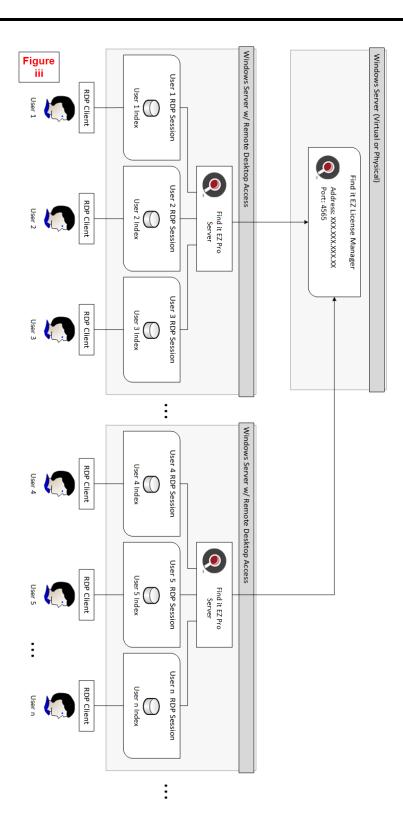
7. When installing the **Find it EZ** - **Code Search Pro Server**, you will be prompted to select the location of the **Find it EZ** - **License Manager** on your network. The following dialog will appear:

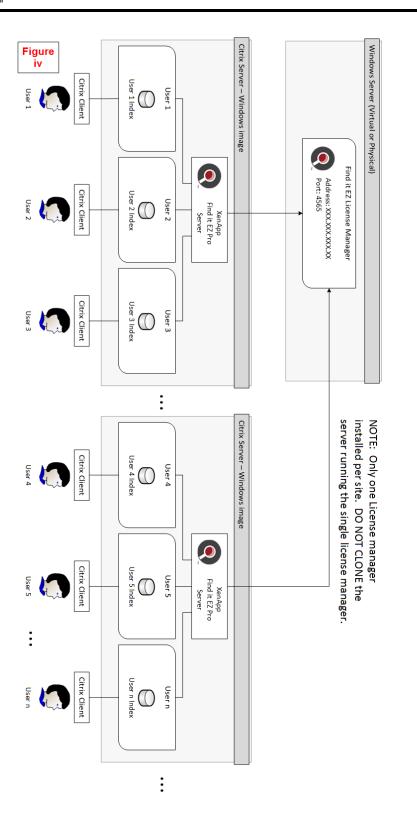
😸 Find it EZ - Code Search Pro Server - InstallShield Wizard 🗕 🗖 🗙				
Installing	Installing Find it EZ - Code Search Pro Server			
The prog	gram f	Q Find it EZ - I	License Manager Setup	×
1	Plea Pro	License Manage	er is installed on the local machine	arch
	Sta	Port:	4565]
		O License Manage	er is installed on another machine	
	Γ	Host:	localhost	
		Port:	4565	
		Test	Apply]
InstallShield -			<back next=""></back>	Cancel

- a. Click on the radial button corresponding to the location of the **Find it EZ License Manager** on your network. It can be installed on the same (local) machine, or on another machine (remote server). If you select another machine, you must enter the remote server host name or IP address. See figures below for possible network installation design alternatives to consider:
 - i. Single Windows Server with license manager installed on same host (end user client connections via RDP)
 - ii. Multiple Windows Servers with license manager installed on one host (end user client connections via RDP)
 - iii. Multiple Windows Servers with license manager installed on separate host (end user client connections via RDP)
 - iv. Citrix VDI client network with license manager installed on separate host (recommended configuration)









- b. The default port is 4565, you may change this port when necessary. Note your network and server firewall rules must be set up to allow communication via IP protocol if the license manager is installed on another machine.
- c. If you have selected a remote server, click on the **Test** button to ensure that the Find it EZ license manager can be contacted. If this is the initial install and you have selected to install the license manager on the local machine, this step is not applicable.
- d. If you receive the following alert, ensure that the license manager is running, accessible and listening on the port provided.

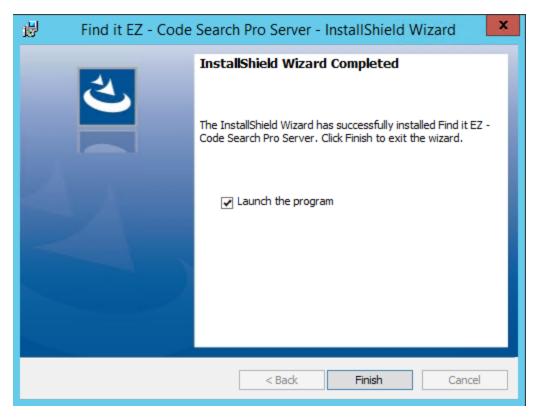
闄 Find it EZ -	Code Search Pro Server - InstallShield Wizard -	x
- 1	it EZ - Code Search Pro Server It EZ - Code Search Pro Server It EZ - License Manager Setup	4
Plea Pro		
		x
	onnect to the license manager, ensure that the service is started and I the given port	
	ОК	
InstallShield	/ / / / / / / / / / / / / / / / / / /	
	< Back Next > Cance	el

e. Click on the **OK** button to close the alert and try again after making configuration changes and/or ensuring the remote service is enabled and both incoming and outgoing traffic over IP to that port is allowed on your network firewall settings.

闄 Find it EZ -	Code Search Pro Server - InstallShield Wizard 🗕 🗖 🗙		
Installing Find it EZ - Code Search Pro Server			
The program f	Find it EZ - License Manager Setup		
Plea Pro	erch icense Manager is installed on the local machine		
Sta	P		
	Configuration saved		
	ОК		
TestallChield	Test Apply		
InstallShield	< Back Next > Cancel		

f. Click on the Apply button to accept and save your settings. The following dialog will appear. Click on the OK button to continue.

8. Once complete, click on the Next button to continue. The following dialog will appear:



To launch the program after installation, click to select Launch the program (selected by default).

9. To complete the installation, click on the Finish button. If selected, the program will launch.

Custom Configuration

After you download and install Find it EZ and run it for the first time, a **Configuration Wizard** opens to walk you through the initial setup and configuration process. This wizard can also be run at any time from the **Tools -> Configuration Wizard** menu, as below:

Too	ols Help	
	Customize	•
	Configuration Wizard	
	View Session Log	
	Clear Search History	
	Proxy Settings	
	Download Connectors	•
	License Management	•
	Index & Search Manageme	ent

Q Find it EZ - Co	nfiguration Wizard	\times
	Thank you for choosing Find it EZ!	
	This wizard will help configure your environment based on the programming languages, reporting tools and databases you use.	
	<< Previous Next >> Cancel	

- Click on the Next >> button to continue through the steps (click on the << Previous button to go back at any point during the wizard).
- 2. Once complete, click on the OK button to save all changes and close the Configuration Wizard.
- 3. To exit and discard all changes at any point during the wizard, click on the **Cancel** button. This will apply and use your existing configuration settings.

See Also:

- "Download Find it EZ" on page 3
- "Configuration Wizard" on page 72
- "License Manager" below

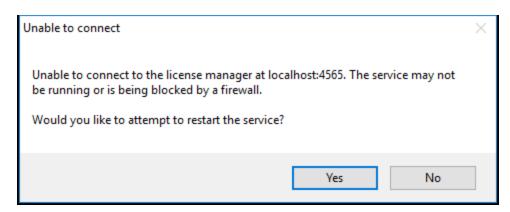
License Manager

License manager is a product license authorization check on start-up (e.g. a trial period or SaaS annual renewal period check to see if it is valid before running the program). The license manager has to be running (as a Windows Service).

Note: The license manager runs within (behind) the firewall so is secure and US Health Insurance Portability & Accountability Act (HIPAA) compliant.

During install, a warning that it is going to be listening on a TCP/IP port may be issued by Windows during setup.

If the service is not running or does not start automatically (by default), or the license manager can not be contacted due to firewall restrictions on your network, you will receive an "Unable to connect to the license manager..." dialog preventing the Find it EZ program from running.



If you receive this alert, try the following solutions to resolve this issue:

 Click on the No button to close the alert. Log onto the Server running the Find it EZCode Search Pro Server and launch the License Manager configuration utility. Use the Windows Start -> Programs -> Find it EZ Code Search Pro Server -> Setup License Manager menu. The following dialog window will appear:

Q Find it EZ - Li	cense Manager Setup 💌	
License Manager	is installed on the local machine	
Port:	4565	
O License Manager	is installed on another machine	
Host:	localhost	
Port:	4565	
Test	Apply	

- 2. Confirm and test the host name and port. Ensure that the service is running and accessible. This may require firewall changes on either the Code Search Pro Server host machine and/or the server running the Find it EZ license manager. If necessary, contact your network administrator for assistance in configuring these settings.
- 3. Log onto the host server that is running the Find it EZ license manager. Use the Windows Task Manager to attempt to restart the Find it EZ license manager services.
- 4. Reboot the server that is hosting the license manager.
- 5. If none of the above work, contact your local technical support or contact Find it EZ and provide log files using the *Help -> Send Logs to Support* menu.

See Also:

- "Serial Numbers" on page 269
- "Installation and Configuration Wizard" on page 12

Activate License

To activate your license:

1. Once the product is downloaded and installed, launch the program. The Activate dialog box will appear, as below:

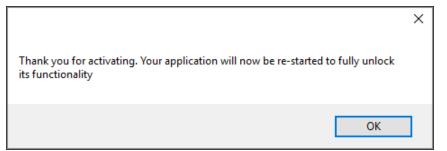
Activate			×
	Email Address:	*	
	First Name:	*	
	Last Name:	*	
ТМ	Serial Number:	*	
		Activate Manual Activation	
Proxy Settings	Lookup Serial Number	Buy Now Contact Us Cancel	

2. Enter your account Email Address, First/Last Name, and product Serial Number.

Note: If access to the Internet is protected by a proxy firewall within your network, click on the **Proxy Settings** button and enter the required credentials before clicking the **Activate** button. For more information, see "View or Edit Proxy Settings" on page 8

Note: To find your serial number, click on the **Lookup Serial Number** button. The member website will open in a browser window. Log in and the **Serial Numbers** tab will open. Locate and copy the product serial number.

3. Click on the Activate button. If successful (see message below), the program will be activated for use.



To close the message, click on the **OK** button.

Note: If you receive an error message (e.g. "Entered information is incorrect. Please check the serial number and try again"), try again. Ensure there are no extra characters or spaces in the serial number. If you feel you are receiving this message in error and continue to experience difficulty attempting to activate your product, please contact <u>sup</u>-port@finditez.com.

See Also:

- "Enter New Serial Number" on page 271
- "View or Transfer Current License" on page 269
- "Download Find it EZ" on page 3
- "Download Release Version" on page 257
- "Get a New Trial License" on page 272
- "View or Edit Proxy Settings" on page 8

Activate License Manually

If you have a corporate security policy that does not allow the workstation on which you are installing Find it EZ to be connected directly to the Internet, use manual activation.

This is quite common in large corporations where outbound internet connections are locked down (on certain ports) or not available to go to a given website domain, etc. Our automated activation system is a web service on domain *activation.finditez.net*, on SSL port 443. A corporate security policy may prevent an application from attempting to "call out," or may not allow a connection to this specific secure domain address. However, they could often still use a web browser to go to our website on www.finditez.com as the most corporate internet use security policies typically allow normal internet access to trusted websites.

In cases where no Internet access is allowed even from a web browser, the end user would have to find a workstation (home computer other office computer that is permitted web browsing) from where they can perform the manual activation by sending the files back and forth between a computer with Internet access and the computer upon which the Find it EZ application is installed.

Note: Pending receipt of payment, manually activated licenses will automatically expire within 30 days. Once expired, manual activation will be required upon receipt of payment.

From the Program:

1. Once the product is downloaded and installed, launch the program. The Activate dialog box will appear.

Note: You can also a Serial Number .	access the Activat	e dialog box from the menu; select Tools -> License Management -> Enter New
Activate		×
	Email Address:	*
	First Name:	*
	Last Name:	*
ТМ	Serial Number:	*
		Activate Manual Activation
Proxy Settings	Lookup Serial Number	Buy Now Contact Us Cancel

2. Enter your account Email Address, First/Last Name, and product Serial Number.

Note: To find your serial number, click on the **Lookup Serial Number** button. The member website will open in a browser window. Log in and the **Serial Numbers** tab will open. Locate and copy the product serial number.

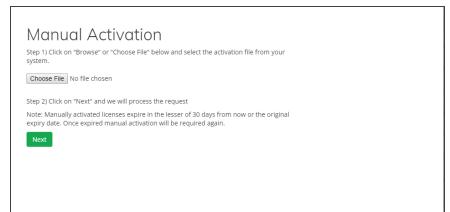
3. Click on the Manual Activation button. The Manual Activation dialog box will appear, as below:

	_
Manual Activation	Х
Step 1) Click on "Save Activation Request" below and save the file to a location you are familiar with. Then once saved upload it to our website.	
Save Activation Request	
Step 2) Log in to our website, in the members area under the Serial Numbers tab click on "Manual Activation".	
Open Website	
Step 3) After downloading the response file from our website, click on "Load Repsonse File" below. This will complete the activation request.	
Load Response File	
Note: Manually activated licenses expire in the lesser of 30 days from now or the original expiry date. Once expired manual activation will be required again.	
Cancel	

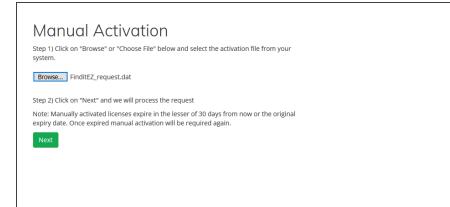
- 4. Follow the instructions in Step 1); to create an activation request file. Save it to a folder or location such as your desktop that you will be able to access for uploading this temporary file to our website.
- 5. In Step 2), click on the **Open Website** button to launch your default browser with our website log in page.
- a. Log in to the Find it EZ member website.
- b. Click on the Serial Numbers tab.

								Sear	rch Website
My Account	Software Downloads	Serial Numbers	Quotes	Orders	My Support Tickets	Feedback			
Get a New	Trial License Manua	Activation							
	License Type		Serial Num	nber	Upgrade Protection	# Licenses	# Used		Buy More
Code Search User	Pro - Desktop 2016 - Single	Named	-		Active until 2017-07- 01	2	1	Details	-
Dev Surge 36 User	5 - Enterprise 2016 - Single	Named	-		Active until 2016-11- 26	2	1	Details	

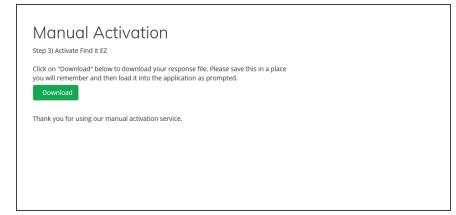
c. Click on the Manual Activation button. The Manual Activation dialog box will appear, as below:



d. Click on the **Choose File** button to load the *FinditEZ_request.dat* file you saved it in step 4 above.



e. Click on the Next button. A response file will be generated. See example below:



 $f. \quad Click \, on \, the \, \boxed{\text{Download}} \, button \, to \, download \, and \, save \, the \, \emph{findites_response.dat} \, file.$

Opening finditez_response.dat	\times
You have chosen to open:	
finditez_response.dat	
which is: dat File (1.9 KB)	
from: https://www.finditez.com	
What should Firefox do with this file?	
Open with Browse	
Do this <u>a</u> utomatically for files like this from now on.	
OK Cancel	

g. Return to the Find it EZ program.

Q Manual Activation	\times
Step 1) Click on "Save Activation Request" below and save the file to a location you are familiar with. Then once saved upload it to our website.	
Save Activation Request	
Step 2) Log in to our website, in the members area under the Serial Numbers tab click on "Manual Activation".	
Open Website	
Step 3) After downloading the response file from our website, click on "Load Repsonse File" below. This will complete the activation request.	
Load Response File	
Note: Manually activated licenses expire in the lesser of 30 days from now or the original expiry date. Once expired manual activation will be required again.	
Cancel	

- Q Open × ✓ ひ Search Desktop Q Organize 🔻 New folder 📰 👻 🔲 🕐 PDF source files Name Date modified Type Size Press Releases 📙 temp convert test 2018-10-20 8:30 PM File folder 2018-10-19 9:58 PM File finditez_projects_2018-10-19_21_58_45 ConeDrive FinditEZ request.dat 2018-10-23 1:44 PM DAT File This PC Information Design Tool 2017-11-21 11:44 Shortcut 3D Objects Project 2016 2018-10-12 2:45 PM Shortcut 📃 Desktop Clik Sense 2018-04-01 9:40 AM Shortcut 2018-04-02 6:32 PM Shortcut Clattiew 12 Documents 🔊 Report Builder 2018-01-14 2:01 PM Shortcut Downloads Visio 2016 2018-10-12 2:45 PM Shortcut 💧 Music 2018-10-03 12:32 Shortcut C Zoom Pictures finditez_response.dat 2018-10-23 1:50 PM DAT File 📕 Videos 🏪 Windows (C:) ➡ Finditez.Website (\\192.168.5.237\Output) (Z:) Intwork v < File name: finditez_response.dat Open Cancel
- 6. Click on the Load Response File button to locate and select (click to highlight) the saved response file.

7. Click on the **Open** button. The program will be activated for use.

Thank you for activating. Your application will now be re-started	× to fully unlock
its functionality	to runy uniock
	ОК

Product Trials and Limits

Product trails are subject to the following limitations:

- Time limited
- · Features (# of documents processed and contained in exported reports or conversion wizards) capped
- · Ability to create projects is restricted
- Number of trial licenses issued per customer capped (by unique company email domain)

All above get auto-reset whenever we release a new minor or major build. Release numbering is : major.minor.build. Customers can request a new trial whenever we announce / post a new major or minor release after their past trial with an earlier version has expired.

While in trial mode, creating projects is restricted:

- Code Search Pro (Desktop & Server): you can only create one additional project; just the single "Default" project plus one custom user-defined project is allowed.
- Dev Surge 365: you can create only one additional (i.e. a maximum of 2) projects. This is required to permit easier evaluation of the "Compare" wizard (i.e. compare the default project to a "new" second project).
- The Default project can not be deleted. However, the one additional project permitted in a Dev Surge 365 trial could be deleted if desired to test this feature.

Users also have full access to document filtering and managing their index so that they can bring in and check functionality
against various subsets of documents.

Number of licenses per customer:

- Equal to the number of registered login accounts linked to the customer account (+1 when the trial key is requested).
- A customer (user) can request a trial for each product edition. They are separate, unique keys and trials.
- We can, at our discretion, grant extensions or additional trial licenses upon request.
- Feature limits are indicated in the table below.

Number of documents processed feature limits in trial mode:

	Report Wizards Output	Change Report Con- nections	Change BOE Schedules Authentication
Code Search Pro Desktop	50	50	
Code Search Pro Server	100	100	
Dev Surge 365 Enterprise	100	100	100

Note: Both in trial and fully unlocked mode, all products allow indexing, searching and comparing (Dev Surge 365 feature only), an unlimited number of database objects, reports, programming source code, data and log files or office documents.

The product trial time limits are:

- Code Search Pro Desktop: 15 days
- Code Search Pro Server: 30 days
- Dev Surge 365 Enterprise: 30 days

Check for Updates

From the Program:

On start-up, an updates available check is performed provided:

- A. You are connected to the Internet, and your proxy or firewall is not preventing traffic to our web service on https://activation.finditez.net.
- B. Your account profile is not set to skip the updates available check. Note, this setting may be used by and administrator to prevent all end-users from receiving this message and attempting to upgrade independently rather then by a more controlled corporate roll-out.

Note: If your system is connected to the Internet on start-up of Find it EZ, by default you will automatically receive this **Update Available** notice. This on-start-up check can be disabled for all Find it EZ users in your company by logging into your online company profile and disabling this default setting at any time. This will affect all users linked to the company profile. See below:

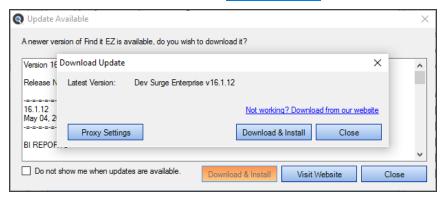
	Findit EZ		Q PRODUCT	s custo		QUOTES	► SHOP		RESOURCES	Q CHAT
nome » member	s						_	Welcome		unt Log out Website
My Account	Software Dow	vnloads	Serial Numbers	Quotes	Orders	My Suppo	ort Tickets	Feedback		
Er	nail Address:							2		
	First Name:							•		
	Last Name:							•		
Phe	one Number:		1.000							
Con	npany Name:	-	Scholar Security	-						
	late alerts on am start-up?	🖉 Ale	rt all users when a n	ewer release	is available	-		-		
Subscri	be to mailing lists?	🗹 Qu	w Release Announce arterly Newsletter ecial Offers	ements						
	Update	С	hange Password							
ernativ	ely, you m	nay dis	sable on sta			or your	individi	ualworks	tation by ch	nangin

- 1. From the Find it EZ menu, select Help -> Check for Updates .
- 2. If no updates are available, you will receive a message that reads "No updates available at this time." To close this message, click on the **OK** button.
- 3. If updates are available, an Update Available dialog will appear as in the example below:

•	Update Available	×	(
	A newer version of Find it EZ is available, do you wish to download it?		
	Version 16.3.5, Released 2016-08-07	^	
	Release Notes:		
	16.3.5 Aug 07, 2016		
	-5-3-5-5-5-5-		
	BI REPORTS	~	
	Do not show me when updates are available. Download & Install Visit Website Close		

4. Use the vertical scroll bar to view all release notes.

5. To download and install the update, click on the **Download & Install** button. A **Download Update** dialog will appear.



- a. To enter proxy settings, click on the **Proxy Settings** button.
- b. To download and install the update, click on the Download & Install button. The download will begin.
- i. Once completed, the InstallShield Wizard will appear to walk you through the installation process.
- ii. Follow the screen instructions and click on the **Next** button to proceed through the steps.

On the Website:

1. Log in to your Find it EZ Member Account. Click on the Software Downloads tab.

ly Account Software Downloa	ds Sei	rial Numbers	Quot	tes	Order	s My S	upport Tickets	Feedl	back			
		Download Re	lease				Downloa	id Conn	ectors			
Product	Version	Date	Notes	Specs	.net	HANA	Crystal Reports	DB2	Access	BI 4.1	XI 3.1	Git
Code Search Pro - Desktop 2017	17.1.2	2016-12-20	2	*	4.5	1.00.097	13.0.17	10.5	2007			
Code Search Pro - Server 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007			
Dev Surge 365 - Enterprise 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007	14.1.7	12.7	2.7.1
Code Search Community	17.0.5	2016-09-28	2	*	2.2							
Eclipse Plugin	1.1.6	2011-07-19		*								

2. Launch Find it EZ; from the main menu, select Help -> About.

About	
	Code Search Pro Desktop 17.1.2 Dec 22, 2016
Т	This product is licensed to : Serial # : License Type: Named User Perpetual License Effective Date : May 24, 2016 Software Assurance Expiry Date: Jul 01, 2017 Installed Connectors: ✓ Crystal Reports ✓ Microsoft Access ✓ DB2
	Find it EZ ©2001-2017 Find it EZ Software Corp. All Rights Reserved.
	https://www.finditez.com/ Close

3. Compare the latest posted release number under the **Version** column (on the website) corresponding to your product edition (on the **About** dialog). If the version posted on the website is newer, an update is available.

Note: Provided your software assurance plan is active, you may download and install the latest upgrade for free.

Via Email from Find it EZ Software Corp.:

All users on an active software assurance plan will receive email notification of new (optional / recommended / required) upgrades, releases, updates, patches, and offers.

Note: You may disable automatic notifications by logging into your profile and changing your email notice preferences (as above), or by clicking on the "unsubscribe" hyperlink on any update notice received.

Note: If your support plan has lapsed or you have not yet decided, you may request a free trial key to see what's new.

Note: If your software assurance plan has lapsed, the latest version available to your for download would be posted under the "Older Versions" table, below the current product releases.

Index Reset on Upgrades

After upgrading to a newer version of the application where there is an a index structure change or model change, you will see the following message:

		×
D	ue to changes made in the last update your index has been reset.	
	OK	

In these circumstances, the index needed to be cleared in order to make the new information available.

To clear this message, click on the $\ensuremath{\text{OK}}$ button.

See Also:

- "Download Release Version" on page 257
- "Download .NET Framework" on page 263
- "Download Connectors" on page 264
- "View or Edit Proxy Settings" on page 8

Product Overview

This section provides an introduction to Find it EZ user interface layout, navigation methods, *Tools* menu customization options, *File* and *Document* menu options.

User Interface Layout

Refer to the image and table below for a description of the key components of the Find it EZ user interface:

File Projects Replace Docum		Help								
Wizards	Fin	d: {OrderID} or {Custor	mer}		•	Options Q Search Exp	ression Buil	lde		
Source	<			R	esults 👩					
	Search	Result History: Selec	t a search result		~	Search within select	ted Docum	nen		
File Systems	Results	(displaying 19 of 19)	Statistics Errors (1)							
Local or Network Folders		Location	Type	Host	File Path or Database	Document	Matches			
		SQL Server	Table Definition	hobdatabase3	AdventureWorks2014	Sales SalesOrderDetail	6			
Databases		SQL Server	Table Definition	bnbdatabase3	AdventureWorks2014	Sales Customer	11			
Access	HH	SQL Server	Table Definition	bnbdatabase3	AdventureWorks2014	Production WorkOrder	3			
DB2 Linux/Unix/Windows	ΠĒ	SQL Server	Table Definition	bnbdatabase3	AdventureWorks2014	Production WorkOrderRou	6			
		SQL Server	Table Definition	bnbdatabase3	AdventureWorks2014	Sales.SalesOrderHeaderS	6			
Google Cloud SQL for MySQL		SQL Server	Table Definition	bnbdatabase3	AdventureWorks2014	Production. Transaction His	3			
InterSystems Caché		SQL Server	Table Definition	bnbdatabase3	AdventureWorks2014	Sales.SalesOrderHeader	11			
MySQL		SQL Server	Trigger	bnbdatabase3	AdventureWorks2014	Purchasing.uPurchaseOrd				
Oracle		SQL Server	Trigger	bnbdatabase3	AdventureWorks2014	Purchasing.uPurchaseOrd	10			
PostgreSQL		SQL Server	Trigger	bnbdatabase3	AdventureWorks2014	Sales.iduSalesOrderDetail	20			
SQL Server		SQL Server SQL Server	Trigger	bnbdatabase3	AdventureWorks2014 AdventureWorks2014	Production iWorkOrder	2	_		
SQL Server Agent Jobs		SQL Server	Trigger Trigger	bnbdatabase3 bnbdatabase3	AdventureWorks2014 AdventureWorks2014	Purchasing.iPurchaseOrde Production.uWorkOrder	2			
SQL Server Agent Jobs		SQL Server	Trigger	bnbdatabase3	Adventure Works2014 Adventure Works2014	Sales uSalesOrderHeader	2			
Advanced Search Filters		SQL Server	User Defined Fu		AdventureWorks2014	dbo.ufnGetContactInforma				
		SQL Server	View	bnbdatabase3	AdventureWorks2014	Sales.vIndividualCustomer	2			
Crystal Reports							-			
				D	etails 👩	Show	Show matches onl			
	First	Next Previous La	st Match 1 of 8		Find in File	e:				
	111									
	12	BEGIN TRY						ĺ		
	13	INSERT	INTO [Production]	.[Transacti	onHistory]					
	14	([ProductID]							
	15		Reference <mark>OrderID</mark>]							
	16	, [ReferenceOrderLine	eID]				`		
	<)	•		
	Trigge	r								

#	Name	Description
1	Menu	Click on a menu item to view and navigate projects and settings, initiate a task, export or print results, access user options, reports, help, and more.
2	Search	Quickly initiate a search.
3	Source	This panel allows you to select and configure settings for the source files (File Locations, Databases, BI Reports, Programs, and Documents) within which you want to search. Show or hide the panel by using the and buttons. Expand or collapse a source category by using the egory cannot be collapsed if an item has been selected). In the desired category, click to check the desired source items. To select all items in a category, click to check the uppermost check-box located in the cat- egory header.
4	Results	Once a search is complete, results can be viewed or edited via this window. Select a tab to view Results , Statistics , and Errors .
6	Details	When a result is selected in the Results window, details will appear in this window.

See Also:

- "Wizards Overview" on page 124
- "Perform a Regular Search" on page 150
- "Use the Expression Builder" on page 156
- "Work With Search Results" on page 166
- "View Search Result Details" on page 181

Navigation

Navigation in Find it EZ is accomplished in two main ways:

1. By using the Wizards (for new users).

Q Wizards		×
	I want to	
	SEARCH	
	Search for a specific database object, code snippet, or a variable to find any references throughout all of my source code (including within reports and databases)	
	DOCUMENT	
	O Extract database objects (tables, stored procedures, views, etc.) used in my reports	
	 Generate detailed content documentation for my reports 	
	Extract all SQL code used in my reports	
	Create a database column cross-reference for my reports	
	Create a list of all my reports, including printer, and update information	
	REPLACE	
	Replace Crystal Report data source connections, or qualified table names	
_		_
Show on Startu	IP << Previous Next >> Cancel	

Note: Many of the items included in the Wizards can also be accessed directly via the main menu. Refer to the table below.

2. By performing a Regular Search from the main screen (for intermediate or advanced users).

Navigation

Wizard Option	Menu Navigation	Sample Documents
Search for a specific database object, code snippet, or a variable to find any references	See links at end of	List XLSX
throughout all of my source code (including within reports and databases)	topic.	List HTML
		Detail XLSX
		Detail HTML
Extract database objects (tables, stored procedures, views, etc.) used in my reports	Document -> Business Intelligence -> Data- base Cross-Reference	XLSX
Generate detailed content documentation for my reports	Document -> Busi-	HTML
	ness Intelligence -> Report Definition	TXT
Extract all SQL code used in my reports	Document -> Busi-	HTML
	ness Intelligence -> Show SQL Queries	TXT
Create a database column cross-reference for my reports	Document -> Busi- ness Intelligence -> Column Cross- Reference	XLSX
Create a list of all my reports, including printer and update information	Document -> Busi- ness Intelligence -> Report Listing	XLSX
Replace Crystal Report data source connections or qualified table names	Replace -> Crystal Reports -> Data source connections or qual- ified table names	
Set my Crystal Reports to "No Printer"	Replace -> Crystal Reports -> Set Reports to "No Printer"	

See Also:

- "Perform a Regular Search" on page 150
- "Launch the Wizards" on page 124
- "Use the Expression Builder" on page 156

Customize Find it EZ Program Settings

Tools Help		
Customize	►	User Options
Configuration Wizard ^い		Result List Columns 🔹 🕨
View Session Log		Source Items
Clear Search History		File Locations
Proxy Settings		Viewer/Editor Settings
Download Connectors	•	
License Management	•	
Index & Search Management		

The view of the main Find it EZ screen can be customized as follows:

- To show or hide the **Source** panel on the left, see "Product Overview" on page 43
- To expand or collapse Source items, see "Product Overview" on page 43
- To add or remove Source items, see "Configuration Wizard" on page 72 or "Show or Hide Source Items" on page 66
- To show or hide Project Settings each time you select a source item, see "File Locations and Source Settings" on page 86
- To customize file type processing by extension or select a custom source item "opens with" viewer / editor, see "Viewer / Editor Settings" on page 69
- To customize Results list columns, see "Show or Hide Result List Columns" on page 66
- To show or hide the Wizards on start-up, see "Show Wizards on Start-up" on page 128

File Menu Options

This section describes the various options available via the *File* menu. Follow the steps to save or open saved search results, save project settings, export or print search results, and to exit Find it EZ.

Save Search Results

- 1. Perform a search.
- 2. From the Find it EZ menu, select File -> Save .

	Q F	ind it EZ - My	Sample Pr	oject		
	File	Projects	Replace	Document	Tools	Help
1		Open		Find	: Enter l	Boolean
H		Save				
		Export 5	urce	<<		
		Print 🔹 🕨		^	R	esults
		Exit	Folders			To begin,
	\square	SQL Server Rep	ces		(1) sele	

3. A Save Search Results dialog box will appear, as below:

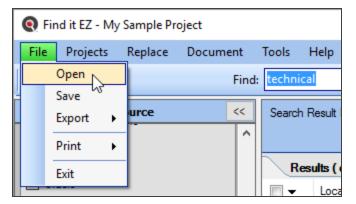
💽 Save Search Results							
Name:							
* NOTE: Database table data search results will not be saved							
Save Cancel							

- 4. In the Name text box, enter a descriptive name for the results.
- 5. Click on the Save button.

Note: Once you save search results, every subsequent change to the search results elements are automatically resaved. Also, If any search results have annotations or have been marked complete and you attempt the exit/close the program without first saving your results, you will be prompted to save your search results, continue without saving, or keep the program open.

Open Saved Search Results

1. From the Find it EZ menu, select File -> Open



2. An **Open Search Results** dialog box will appear.

💽 Open S	earch Results			×
Search:	- select -			\sim
		Open	Cancel	

3. From the Search drop-down list, select the name of the saved search results.

Note: Once saved results are opened, all further changes to them are automatically saved (this is reset when you exit the program OR if you run another search to replace the "SAVED / re-Opened" search results that you had been working with. Also, when you open a previously saved search result, this also auto-switches to the saved Project settings. The saved results listed include the following identifiers: Date, Time, [File] Name, Project Name, Search Type, and Search text.

4. Click on the Open button. The selected search results will appear in the Results window.

See Also:

- "Wizards Overview" on page 124
- "Perform a Regular Search" on page 150
- "Add or Edit Annotations" on page 189
- "Mark Item(s) Complete or Incomplete" on page 185

Save Project Settings

If you have only one project (the Default project) and can have more than one project, you will be prompted to save your current settings as a New Project upon closing the program. Click on the **OK** button to save your settings.

See Also:

• "Product Trials and Limits" on page 37

Export Search Results

Follow these instructions to export data following a search using the File -> Export menu:

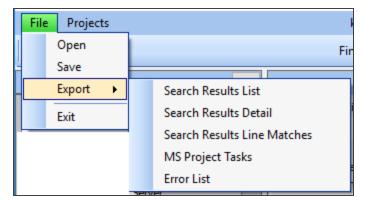
- Search Results List
- Search Results Detail
- Search Results Line Matches
- MS Project Tasks
- Error List

When you generate any of these reports with the exception of the Error List, a **Select the items to include** dialog appears so that you can filter which search items are to be included in the file contents generated. For the Error List, all search errors are included. Select your content filter preference for any of the other reports and click the **Next** button, a **Save As** dialog appears. Browse to the folder location where you would like to save the file, select the output file type, enter a **File name** and click on the **Save** button. The report is created and a **Save Complete** alert dialog window appears. To view the saved report, click on the **View Now** button.

Export Search Results List

An exported search results list will create a spreadsheet containing all or a subset of your search results. This saved .xslx file can then be redistributed, changed, or printed using your default spreadsheet editor (e.g. Excel).

- 1. Open a previously saved search result using the File -> Open menu or perform a search.
- 2. From the Find it EZ menu, select File -> Export -> Search Results List



3. A Select the items to include dialog will appear.

Select the items to include X
 All results (239) Currently displayed results (239) Checked results only (5)
Save as file type: Excel 2007 (xlsx) ~
Next Cancel

- a. Click to choose one of the options; All results, Currently displayed results, or Checked results only.
- b. Chose a file type from the options available.
- c. Click on the Next button. A Save As dialog box will appear.

Q Save As			×	(
$\leftarrow \rightarrow \cdot \uparrow$	« Find it EZ > Content 🗸 🗸	Search Content	Q	
Organize 🔻 Ne	v folder		::: • ?	
 This PC Desktop Documents Downloads Music 	 Name A_Introduction Topics B_Links and Lists C_Conditions Notes Tables D_Images 	Date modified 2016-07-07 6:39 PM 2016-07-07 6:39 PM 2016-07-07 6:39 PM 2016-07-07 6:39 PM	Type File folder File folder File folder File folder	~
File name: Save as type:	 XLSX Files (*.xlsx)	Save	∼ ⊂ Cancel	

- i. Navigate to the destination folder.
- ii. Enter the desired File name.
- iii. Click on the Save button.

- d. A Save Complete dialog will appear (see below).
- i. To view the saved file, click on the View Now button. The file will open in the selected viewer (see below).

Q Save Complete		×
Save complete		
Would you like to view the saved file?		
Aways view, do not show again.	View Now	Close

Tip: Click to check the Always view, do not show again check-box to always view the saved results file.

- ii. To close the Save Complete dialog, click on the Close button.
 - 4. Exported search results will contain the following data columns:
 - Source Location
 - File Type
 - Host Name
 - File Path or Database
 - Document Name
 - Number of Matches
 - Annotations

Export Search Results Detail

An exported search results details will create a spreadsheet containing all or a subset of your search results. This saved .xslx file can then be redistributed, changed, or printed using your default spreadsheet editor (e.g. Excel).

- 1. Open a previously saved search result using the *File -> Open* menu or perform a search.
- 2. To export selected details only:

In the **Results** window, click on a result row. Details will appear in the **Details** window.

Find it EZ - My Sample Pro	oject								-		×
File Projects Replace	Document	Tools Hel	p				_			_	_
Wizards	Find	productid					•	Q, Search	Expres	sion Bui	lder
Source	<<	Search Res	ult History: - Select	a search result			**	0	otions		
File Locations					within selected Docu	iments		ent Filters:			
Local or Network Folders			(displaying 6 of 6)	Statistics Errors (2)	Host F	ile Path o	_] Exact Match] Case Sensit			
Databases	See more	□ s	QL Server	Stored Procedure	A	dventure	_	Include Con			
DB2 Linux/Unix/Windows			QL Server QL Server	Stored Procedure User Defined Fu	A	dventure dventure		Comments C	nly		
MySQL Oracle		0 s	QL Server QL Server	User Defined Fu User Defined Fu	A	dventure dventure					
Postgre SQL		□ s	QL Server	User Defined Fu	A	dventure ¹					
SAP Sybase ASE SQL Server											
Report Utilities	See more										
Crystal Reports											
Oracle Reports SQL Server Reports		<		Details	Show match	> es only					
Programming Langua	See more 🏠	First Next	Previous Last			* *					
SQL (DBA Scripts)				bo].[ufnGetStock ctID] = @Product		.nt: ^					
Website Development			inke p. [Produ	eerbj - eFroduct.							
Documents	See more					、 ×					
Microsoft Excel		< User Defined	Function			`			ode <mark>S</mark>	earc	
									2	7 matche	s found.

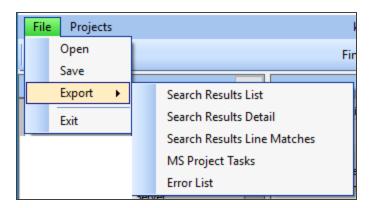
- a. Left click the check-box next to each item you wish to include from the results list.
- OR, left-click on the check-box in the results title bar for a drop down list of actions available.
 Results (displaying 239 of 239)

Location

You may use the menu of choices to **select allor select none**, etc.

Select
all
none
items marked completed
items with annotations
Mark all selected as complete
Mark all selected as incomplete
Add selected files to project exclusion list
Remove all selected
Search for all selected Documents

- c. OR, right click for a context menu to appear. You may use this context menu to **select all** or **select none**, etc.
 - 3. From the Find it EZ menu, select File -> Export -> Search Results Detail .



4. A Select the items to include dialog will appear.

Select the items to include	×
 All results (180) Currently displayed results (180) Checked results only (68) 	
Save as file type: HTML (html) Print?	~
Next Cancel	

a. Click to choose one of the options, select **Checked results only** to export the subset of checked search result items if applicable per step 2 above.

b. Optionally check the **Print** check-box to bring up the print dialog.

General Options	3		
Select Printer			
🚍 Adobe P	DF	📇 Microsoft Print to Pl	DF
🐼 Brother	MFC-L2700DW	📇 Microsoft XPS Docu	men
🚔 Fax		🚍 Samsung C430W	
<			>
Status:	Ready	Print to file Preference	ces
Location:			
Comment:	MFC-L2700DW series LAN	Find Print	er
Page Range			
		Number of copies: 1	1
O Selection	O Current Page		2
O Pages:	1	Collate	
Enter either a page range.	single page number or a single For example, 5-12	11 22	33

c. Click on the $\ensuremath{\mathsf{Next}}$ button. A Save As dialog box will appear.

Q Save As					×
$\leftarrow \rightarrow$ \checkmark \uparrow \blacksquare > This Pe	C > Desktop		v Č Se	arch Desktop	Q
Organize 👻 New folder					H • 🕐
Technology	^ Name ^	Date modified	Туре	Size	
ineDrive 🍊	SearchResultDetails.html	2018-11-08 2:57 PM	Chrome HTML Do	3 KB	
💻 This PC					
3D Objects					
E Desktop					
Documents					
👆 Downloads					
Music					
Pictures					
📑 Videos					
🏪 Windows (C:)					
👳 Finditez.Website (\\192.1	68.5.23				
	v				
File name: SearchRe	sultDetails.html				~
Save as type: HTML File	es (*.html)				~
∧ Hide Folders			E	Save	Cancel

- i. Navigate to the destination folder.
- ii. Enter the desired File name.
- iii. Click on the **Save** button.
 - d. A Save Complete dialog will appear.
- i. To view the saved file, click on the View Now button. The file will open in the selected viewer (see below).

Q Save Complete		×
Save complete		
Would you like to view the saved file?		
Always view, do not show again.	View Now	Close

Tip: Click to check the Always view, do not show again check-box to always view the saved results file.

- ii. To close the Save Complete dialog, click on the Close button.
 - 5. Exported search results detail will contain a copy of all highlighted search matches in full context. A single HTML file will be created, with each search result source item having a title and page break to separate documents included. It is essentially a copy of the search "Detail" panel contents for all selected search results items.

Export Search Results Line Matches

An exported search results details will create a spreadsheet containing all or a subset of your search results. This saved .xslx file can then be redistributed, changed, or printed using your default spreadsheet editor (e.g. Excel).

- 1. Open a previously saved search result using the File -> Open menu or perform a search.
- 2. From the Find it EZ menu, select File -> Export -> Search Results Line Matches .
- a. 3.A Select the items to include dialog will appear.

Q Select the items to	include	×
 All results (239) Currently display Checked results 		
Save as file type:	Excel 2007 (xlsx)	~
Next	Cancel	

- i. Click to choose one of the options; All results, Currently displayed results, or Checked results only.
- ii. Click on the Next button. A Save As dialog box will appear.

Q Save As			×
$\leftarrow \rightarrow \cdot \cdot \uparrow$	< Find it EZ → Content v Ö	Search Content	م
Organize 🔻 New	w folder		
This PC Desktop	 Name A_Introduction Topics B_Links and Lists C_Conditions Notes Tables D_Images 	Date modified 2016-07-07 6:39 PM 2016-07-07 6:39 PM 2016-07-07 6:39 PM 2016-07-07 6:39 PM	Type File folder File folder File folder File folder
File name: Save as type: Hide Folders	 XLSX Files (*.xlsx)	Save	Cancel

- i. Navigate to the destination folder.
- ii. Enter the desired **File name**.
- iii. Click on the Save button.
 - iii. A Save Complete dialog will appear (see below).
- i. To view the saved file, click on the View Now button. The file will open in the selected viewer (see below).

🧕 Save Complete		×
Save complete		
Would you like to view the saved file?		
Always view, do not show again.	View Now	Close

Tip: Click to check the Always view, do not show again check-box to always view the saved results file.

- ii. To close the Save Complete dialog, click on the Close button.
 - 4. Exported search results detail will contain the following data columns:
 - Source Location
 - File Type
 - Host Name
 - · File Path or Database
 - Document Name
 - Section
 - Search Terms Matched
 - Matches Found
 - Original Line

Export MS Project Tasks

An exported MS Project task list will create a spreadsheet containing all or a subset of your search results. This saved .xslx file can then be imported directly into MS Project as a set of tasks to be assigned to resources.

- 1. Open a previously saved search result using the File -> Open menu or perform a search.
- 2. From the Find it EZ menu, select File -> Export -> MS Project Tasks

File Projects	_		
Open			Fir
Save			
Export •		Search Results List	
Exit		Search Results Detail	
	1	Search Results Line Matches	
		MS Project Tasks	
		Error List	

3. A Select the items to include dialog will appear.

Select the items to	include	Х
 All results (180) Currently displation Checked result 	ayed results (180)	
Save as file type:	CSV (csv) \checkmark	
Next	Cancel	

- a. Click to choose one of the options; All results, Currently displayed results, or Checked results only.
- b. Click on the Next button. A Save As dialog box will appear.

Q Save As	×
← → ✓ ↑ ■ > This PC > Desktop	マ ひ Search Desktop の
Organize 🔻 New folder	8≕ ▾ (?)
Technology ^ Name Date mo	odified Type Size
CneDrive No item:	is match your search.
💻 This PC	
3D Objects	
C Desktop	
Documents	
Downloads	
b Music	
E Pictures	
Videos	
L Windows (C:)	
Finditez.Website (\\192.168.5.23)	
· · ·	
File name: SearchResultTasks.csv	~
Save as type: CSV Files (*.csv)	~
A Hide Folders	Save Cancel

- i. Navigate to the destination folder.
- ii. Enter the desired File name.
- iii. Click on the Save button.
 - c. A Save Complete dialog will appear.
- i. To view the saved file, click on the View Now button. The file will open in the selected viewer (see below).

Q Save Complete		×
Save complete		
Would you like to view the saved file?		
Always view, do not show again.	View Now	Close

Tip: Click to check the Always view, do not show again check-box to always view the saved results file.

- ii. To close the Save Complete dialog, click on the Close button.
 - 4. Exported search results will contain the following data columns:
 - Active Yes or No
 - Task_Mode Auto Scheduled or Manually Scheduled
 - Task_Name Search Source and Path
 - Notes Host and Path

Import Tasks to Microsoft Project

- 1. Open Microsoft Project.
- 2. From the File menu, select New.

- 3. On the New page, click New from Excel workbook.
- 4. In the **Open** box, click the arrow next to **XML Format**, and pick **Excel Workbook**.
- 5. Locate and select the workbook you want to import, and click Open.
- 6. In the Import Wizard, click Next to get started, and follow the steps to complete the import.

Export Error List

An exported errors list will create spreadsheet containing all errors from your most recent search results. If there are no errors to export, an alert will indicate there is nothing to save. This saved .xslx file can then be sent to FinditEZ technical support or used to review individual files that may be corrupt for further investigation or required repair / removal from your system.

- 1. Open a previously saved search result using the File -> Open menu or perform a search.
- 2. If any errors are generated during the search, the **Errors** tab in the **Results** window will be selected automatically, the total number of errors will be shown on the tab label, and error details will be listed.
- 3. From the Find it EZ menu, select File -> Export -> Error List

	File	Projects			ł
1		Open			Fin
F		Save			
H		Export +		Search Results List	
		Exit		Search Results Detail	
ľ	-		Search Results Line Matches		
				MS Project Tasks	
				Error List	

4. A Save As dialog box will appear.

Q Save As			×
← → ~ ↑	\ll Find it EZ \Rightarrow Content \checkmark $\overline{\heartsuit}$	Search Content	Q
Organize 🔻 New	w folder		== • ?
This PC Desktop Documents Downloads Music	 Name A_Introduction Topics B_Links and Lists C_Conditions Notes Tables D_Images 	Date modified 2016-07-07 6:39 PM 2016-07-07 6:39 PM 2016-07-07 6:39 PM 2016-07-07 6:39 PM	Type File folder File folder File folder File folder
	v <		>
File name:			~
Save as type:	XLSX Files (*.xlsx)		~
 Hide Folders 		Save	Cancel

- a. Navigate to the destination folder.
- b. Enter the desired File name.
- c. Click on the Save button.
 - 5. A Save Complete dialog will appear.
- a. To view the saved file, click on the View Now button. The file will open in the selected viewer (see below).

💽 Save Complete		×
Save complete		
Would you like to view the saved file?		
Always view, do not show again.	View Now	Close

Tip: Click to check the Always view, do not show again check-box to always view the saved results file.

- b. To close the Save Complete dialog, click on the Close button.
 - 6. The exported error list will contain the following data columns:
 - Location
 - Type
 - Host
 - File Path or Database
 - Document
 - Error
 - Details

See Also:

- "File Menu Options" on page 46
- "Wizards Overview" on page 124
- "Perform a Regular Search" on page 150
- "Work With Search Results" on page 166
- "Viewer / Editor Settings" on page 69

Exit Find it EZ

1. From the Find it EZ menu, select File -> Exit.

	File	Projects	Replace	Document	Т
ſ	Open				
÷		Save			
-		Export +	urce	<	
		Exit			
	_				Ц.

OR

2. Click on the X button located in the upper, right corner of the screen.

(💽 Fir	ıd it EZ - My	/ Sample Pr	oject			-	-	×
	File	Projects	Replace	Document	Tools	Help			Close

3. The program will close.

Built-in Reports and Documentation

This section describes the steps required to access various Find it EZ reports included with the system.

For example, if you wanted to analyze a large number of reports in preparation for a possible upgrade to discover which ones are not currently compliant with your corporate standards for recommended best practises involving table join syntax in the queries, you could chose any on of the following:

Many Find it EZ built-in documentation extracts will give you precisely what you are looking for. One is the "*Show SQL Queries*" document. This report extracts any joins used by the visual linking expert within the CR designer and recreates the SQL code based on the join property options used by the visual linking tool. There is also the "*Report Definition*" and "*Column Cross-Reference*" which actually has a column or section showing the type of join used when applicable via the visual linking expert. These reports are available under the *Reports -> Business Intelligence* menu.

For more details on each document type available, please see below.

Note: Our trial mode has the number of documents searched and output limited. However, a fully unlocked version is not limited. This may affect your evaluation results if the limits are reached. See below for more information.

Business Intelligence Reports

BI Reports can be generated and accessed as follows:

From the menu, select Document -> Business Intelligence -> [desired report] . See report options below:

Database Cross-Reference - generates a single spreadsheet cross reference containing all database connections, tables, procedures, views, embedded SQL queries, database call statements, table joins, and optionally the underlying SQL code from the source database used in each selected report. This information is a high level summary of database tables used within a report and does not provide individual table column where-used detail (see Column Cross-Reference). Output spread-sheet columns are customizable (include / exclude as needed). See a sample on our website: XSLX

- Column Cross-Reference generates a detailed where-used spreadsheet listing every location, formula, etc. that each and every source database table column is used. Provides report field name and full context statement referenced. Does not contain high level database connection information (see Database Cross-Reference). Output spreadsheet columns are customizable (include / exclude as needed). See a sample on our website: XSLX
- Show SQL Queries extracts all embedded SQL queries, database call statements, and drag-n-drop tables and fields used in a report (in the form of a simulated SELECT statement). Output can be to a single file for all selected reports, or individual files for each source file. Output file type options include text and HMTL. See a sample on our website: HTML or TXT
- Reports Definition generates a common formatting and labelled layout of report content, including data source connection information, SQL queries used within the report, database calls, report parameters, formulas, images, etc.. A formatted document with relevant report design meta-data in a standard format re.g. ardless of source report type (eg Crystal Reports, SSRS, Oracle Reports or any other report type supported). Output can be to a single file for all selected reports, or individual files for each source file. Output file type options include text, HMTL and XML. See a sample on our website: HTML, XML or TXT
- Report Listing generates a spreadsheet listing your complete report library, including file location, author, last updated, default printer and report title / description. Output spreadsheet columns are customizable (include / exclude as needed). See a sample on our website: XSLX

See Also:

- "Document Wizards" on page 137
- "Export Search Results" on page 49
- "Reporting Tools" on page 221
- "Product Trials and Limits" on page 37

User Settings and Customization

This section describes the steps required to set user options, preferences, and settings for Find it EZ. These configuration settings are permanently saved for each session, allowing each end-user to customize the software to their specific environment (source items) and preferences.

Set User Options

1. From the Find it EZ menu, select Tools -> Customize -> User Options .

Tools Help							
Customize	•	User Options					
Configuration Wizard		Result List Columns					
View Session Log		Source Items					
Clear Search History		Viewer/Editor Settings					
Proxy Settings							
Download Connectors	•						
License Management	•						
Index & Search Management							

2. The User Options dialog box will appear, as below:

Q User Options X					
On Startup					
 Use application default search settings (Boolean, Entire Document) 					
○ Use last search settings					
Show Wizards					
Show me when updates are available					
Performance					
Run in reduced performance mode (Used for troubleshooting)					
Enable Crystal Report locked file pre-checks (Local or network files only)					
Warn me if files are larger than : 4 MB					
Results					
Automatically expand details					
Always view my exported report after saving					
Limit the number of matches per object to : 1000					
Tips and Hints					
Show project settings whenever I select a source item					
Show an alert when I try to remove one or more search results					
Show an alert before I attempt to search database or saved report data					
Show an alert whenever I add an item to the project exclusions list					
Enable detailed error logging					
OK Cancel					

3. Choose, select, or enter settings as desired. Refer to the table below for details:

User Option	Description
Use application default search set- tings (Boolean, Entire Document)	Choose this option to apply the Find it EZ default search settings (i.e. Search Type = Boolean Search, OR see next option
Use last search set- tings	Choose this option to apply the last-used search settings for the next search.
Show Wizards	Click to check this item if you want to launch the Search Wizard each time you start up Find it EZ.
Show me when updates are available	Click to check this item to receive a notification message when you start up Find it EZ when any new updates are available for download.

User Option	Description
Run in reduced per- formance mode (Used for troubleshooting)	This option can be used if / when you have limited memory (RAM) on your computer and Find it EZ is freezing, crashing, logging .net memory issues, or taking a VERY long time to complete a search. The Find it EZ program will process the maximum number of documents simultaneously using threads. By dropping this to reduced performance mode, only a single document is processed at a time, reducing stress on a system with a limited amount of RAM. Default = Off (for optimal performance).
Enable Crystal Report locked file pre-checks (Local or network files only)	Allows the Crystal Reports scanner to detect locked files during indexing and, if a file is currently open or locked, to make a temporary copy of the file before allowing Crystal Reports to open it. Note that this feature is disabled by default as it can affect performance.
Warn me if files are larger than: MB	When processing many documents in a folder & sub-folders (especially "text" type documents), this option will allow you to skip individual large documents during the search process that are found in a source folder; like error logs, etc. that may be in a file directory but do not need to be searched (as they will either return too many false positives OR will slow down processing unnecessarily). This gives you an opportunity at search run time to skip certain very large files you may not have wanted to be scanned but were in the folder and had a file type you do want to search other (smaller) documents for matches. You can change this setting to customize for your environment. Default = 4 MB.
Automatically expand details	Click to check this item to expand selected result details in the Details window when a result is selected in the Results window. If unchecked, details will appear collapsed. Click on the "+" to expand.
Always view my expor- ted report after sav- ing	Click to check this item if you want exported reports to open immediately after saving.
Limit the number of matches per object to:	Use this limit when too many matches are being returned in each individual document and you really only care if one or more "hits" are discovered. This will improve Find it EZ performance; once the limit of matches per document is reached, the search engine moves on to the next document and logs a "maximum hits reached" warning in the error log. Default = 1000.
Show project settings whenever I select a source item	Click to check this item to launch the Project Settings dialog box each time you select (check) an item in the Source panel. These settings allow you to include / exclude the selected item, configure and test connection settings and select folders (where applicable), apply filters, select the viewer / editor with which to open results, set options, and add or remove file extensions.
Show an alert when I try to remove one or more search results	Click to check this item if you want a confirmation message to appear (i.e. "Are you sure you want to remove this item from the search results?" Yes / No) each time you right-click on a result in the Results window and select Remove .

User Option	Description
Show an alert before I attempt to search database data	Every time you are about to run a search that includes database table data, when this option is checked, an alert is displayed. This warns you that the search time may be long, depending on the size of the table. Find it EZ searches for matches in every column (field) of every row in the table. For a table with a significant number of text columns and rows, this can really affect the search performance and run time. Find it EZ allows for searching database table data, but this is intended for small "system" tables that are used in a dynamic table-driven software system. Such tables contain references to screen names, report labels, or even code to perform actions. This is also why we have the user explicitly choose a small subset of tables and do not offer a "search all tables" option. Basically, this reminds the user they are about to search data and gives them the option to cancel the search / disable data searching before proceeding. At a minimum, it lets them know why the search is taking awhile. Default = On (to warn the user every time they are about to search table data). Note also that database table data searching is "disabled" by default.
Enable detailed error logging	This option is used to help identify the file on which a search may be getting stuck. It is best if used in combination with "reduced performance mode" enabled and will allow the system to log search steps in the "session log" in greater detail. This is often requested by tech support for sending in logs and helps expedite problem resolution. Default = Off.

- 4. Click on the OK button to save your settings. The User Options dialog box will close.
- 5. To discard any changes, click on the Cancel button.

Show or Hide Result List Columns

Note: There must be results listed in the **Results** window in order for the following menu option to be enabled for use. Column names shown in grey cannot be hidden.

1. From the Find it EZ menu, select Tools -> Customize -> Result List Columns

Тоо	<mark>ls H</mark> elp				
	Customize 🕨		User Options		- Q Search E
	Configuration Wizard		Result List Columns ү 🕨	~	Location
	View Session Log		Source Items	~	Туре
	Clear Search History		Viewer/Editor Settings	~	Host
	Proxy Settings			~	File Path or Database
	Download Connectors	•		\sim	Document
	License Management			~	Matches
	Index & Search Management				Document Scope:

- 2. A list of column names will appear on the right (as above).
- 3. Click to show or hide columns, as desired. See note above.

Show or Hide Source Items

This section describes how you can add (show) source items to correspond to technologies, programming languages, databases and reporting tools used in your work environment. Source items can be added in one of two ways.

- 1. While configuring project or wizard settings for source locations.
- 2. Using the Configuration Wizard.

You can add (show) source file types while updating the advanced configuration settings on any of the file source location panels. For example, right-click on the **Local or Network Folders** item in the main Find it EZ window **Source** panel to launch the advanced configuration settings:

✓ Local or Network Folders Gt / Cathua Gt / Cathua Feen Foundation Server Business Intelligence ✓ Oydal Reports Server 2011 ✓ Morosoft Reporting Services ✓ TerPORTAL Databases InterSystems Caché Pogtar Reports C:Ubers View Documents/Test Cases Ven/Samples/Reports/ SQL Server Agent Jobs Advanced Search Filters Advanced Search Filters Ogstal Reports SSRS Reports Add Include: C Style (C.C++.Cft) Include: C Style (C.C++.Cft) Cystal Reports SSRS Reports SSRS Reports Text / Ymin / CSV Website Development Search within archive files? Search within archive files? Yes No	Folders & Version Control	Include Local or Network Folders	
Git / GitHub Team Foundation Server Business Intelligence Options Mask Riters File Riter ✓ Crystal Reports Server 2011 Microsoft Reports Citylasers Ken/Documents/Test Cases/sn/Samples/Reports/ C:/Users/Ken/Documents/Test Cases/soroade-Reports/ C:/Users/Ken/Documents/Test Cases/SSRS/ Microsoft Ken/Documents/Test Cases/soroade-Reports/ C:/Users/Ken/Documents/Test Cases/SSRS/ Add Edit Remove SSR S Reports SSR S Reports SSR S Reports Sout (DBA Scripts) Seat mote Seat mote<!--</td--><td></td><td></td><td></td>			
Team Fondation Server Business Intelligence		Options Mask Filters File Filter	
Business Intelligence <pre> Cytal Reports Server 2011 * Morosoft Reporting Services * rePORTAL Databases InterSystems Caché Potgre SQL SQL Server Agent Jobs Advanced Search Filters Cytal Reports SSRS Reports </pre> Add Edit Remove Add Edit Remove Constant Kern Documents\Test Cases Veportal\ C:Users Ven: Obcuments\Test Cases Veportal\ C:Users Ven: Ven: Obcuments\Test Cases Veportal\ C:Users Ven: Obcuments\Test Cases Veportal\ C:Users Ven: Ven: Ven: Ven: Ven: Ven: Ven: Ven:			
✓ Cystal Reports Server 2011 ✓ Cystal Reports Server 2011 ✓ PCORTAL Detectory C:Users \ken\Documents\Test Cases\en\Samples\Reports\ C:Users\ken\Documents\Test Cases\verts\Reports\ C:Users\ken\Documents\Test Cases\Verts\Reports\\Verts\V		Search Path(s):	
✓ Microsoft Reporting Services ✓ rePORTAL Databases InterSystems Caché PostgresQL SQL Server Agent Jobs Advanced Search Filters Crystal Reports SSRS Reports Add Edit Remove Include Sub Add Edit Crystal Reports SSRS Reports Crystal Reports Crystal Reports Crystal Reports SSRS Reports Crystal Reports Crystal Reports Crystal Reports Search within archive files? Yes No			
✓ rePORTAL Databases InterSystems Caché PotgreSQL SQL Server Agent Jobs Advanced Search Filters Crystal Reports SSRS Reports Add Edit Remove Include: C Style (C,C++,C#) Configuration / Log Crystal Reports SSRS Reports Oracle Reports Oracle Reports SSRS Reports Oracle Reports Oracle Reports SSRS Reports C Style (C,C++,C#) Configuration / Log Oracle Reports SSRS Reports Det / PHP / Python SQL (DBA Scripts) SQL (DBA Scripts) Search within archive files? Yes No			
Underson C:Ubersi Vken \Documents\Test Cases veportal\ SQL Server Agent Jobs Advanced Search Filters Crystal Reports Add Edit Remove Include: C Style (C.C++.C#) Oracle Reports Oracle Reports SSRS Reports Text / Xml / CSV SSRS Reports SSRS Reports SSRS Reports Text / Xml / CSV Search within archive files? Yes Search within archive files? Yes		C:\Users\ken\Documents\Test Cases\en\Samples\Reports\	
PostgreSQL SQL Server Agent Jobs Advanced Search Riters Crystal Reports SSRS Reports Add Edit Remove Include:C Style (C,C++,C,H)C Ortifiguration / LogC Cystal Reports D Oracle Reports D Oracle Reports SSRS ReportsC Vy Website Development Searcore Search within archive files? Yes @ No	Databases	C:\Users\ken\Documents\Test Cases\Oracle-Reports\	
SQL Server Agent Jobs Advanced Search Filters Crystal Reports Add Edit Remove Include: C Style (C,C++,C#) Microsoft Excel Microsoft Excel DPDF Perf / PHP / PHP / PHO in SQL (DBA Scripta) Search within archive files? Yes No	InterSystems Caché	C:\Users\ken\Documents\Test Cases\reportal\	
Advanced Search Filters Crystal Reports SSRS Reports Include: C Style (C.C++.C#) Ourriguration / Log Oracle Reports Microsoft Excel Microsoft Excel PDF Perf / PHP / PHP / Python SSRS Reports Cearch within archive files? Yes No	PostgreSQL	C:\Users\ken\Documents\Test Cases\SSRS\	
Crystal Reports SSRS Reports Include: C Style (C, C++, C#) Configuration / Log Oracle Reports PDF Perl / PHP / Python SQL (DBA Scripts) See more See more Search within archive files? Yes No	SQL Server Agent Jobs		
SSRS Reports	Advanced Search Filters		
SSRS Reports Include: C Style (C.C++.C#) Microsoft Word PDF Perf / PHP / PHP / PHT) Search within archive files? Yes No	Crystal Reports	Add Edit Bemove	
Search within archive files? Yes I value in the second of	SSRS Reports	Finder Salaria	
Search within archive files? Yes I value in the second of			
PDF Peri / PHP / Python SQL (DBA Scripts) SSRS Reports Text / Xml / CSV Website Development See more Search within archive files? Yes No			
Search within archive files? O Yes O No			
See more Search within archive files? O Yes O No			
Search within archive files? O Yes O No		SSRS Reports Text / Xml / CSV Website Development	
		See more	
		Search within archive files? O Yes No	
Do not show this window each time I select a scan source item. Close	Do not show this window each time I sel	ect a scan source item. Close	

Click on the <u>See more</u> hyperlink to view all supported document types for this location. The list will be expanded to allow you to select additional source items currently hidden.

olders & Version Control	Include Local or Network Folders
/ Local or Network Folders	
Git / GitHub	Options Mask Filters File Filter
Team Foundation Server	Search Path(s):
lusiness Intelligence	Jealorraula).
Crystal Reports Server 2011	Directory Include Sub Directories?
Microsoft Reporting Services	
rePORTAL	C:\Users\ken\Documents\Test Cases\en\Samples\Reports\
latabases	C:\Users\ken\Documents\Test Cases\Oracle-Reports\
InterSystems Caché	C:\Users\ken\Documents\Test Cases\reportal\
PostgreSQL	C:\Users\ken\Documents\Test Cases\SSRS\
SQL Server Agent Jobs	
dvanced Search Filters	
Crystal Reports	Add Edit Remove
SSRS Reports	
	Include: Ada C Style (C,C++,C#) COBOL
	Configuration / Log Crystal Reports Java
	Lua Microsoft Excel Microsoft Word
	Oracle Forms Oracle Reports Pascal (Delphi)
	PDF Perl / PHP / Python Ruby
	Text / Xml / CSV Visual Basic Website Development
	Search within archive files? O Yes No

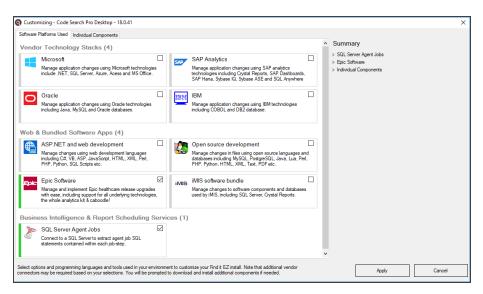
If you check any source item that was previously hidden, this new setting will automatically be saved so that the selected document type will now be visible in all configuration panels or wizards. The checked source setting(s) will be enabled under the **Configuration Wizard individual** components tab and will automatically update and be saved to your custom program settings.

Source items visibility can also be set via the **Configuration Wizard**. Source items selected will be reflected in both the main application (**Source** panel) and all Find it EZ wizards. In addition to "showing" new source items, the **Configuration Wizard** allows you to hide items that are not required. This allows you to customize and clean your Find it EZ workspace and minimize unnecessary items from being displayed on the main **Source** panel or within any of the wizards.

To access the Configuration Wizard, from the Find it EZ menu, select Tools -> Customize -> Source .

Тос	Tools Help					
	Customize	•		User Options		
	View Session Log			Result List Columns 💦 🕨		
	Clear Expression History			Source		
	Proxy Settings			Associate File Types		
	Connector Manager					
	License Management	•				
	Index & Search Management					

The Source Items dialog box will appear, as below:



Refer to the Configuration Wizard section of this user guide for more information.

See Also:

- "Configuration Wizard" on page 72
- "Viewer / Editor Settings" below

Viewer / Editor Settings

The **File Association** dialog settings allow you to select the viewer / editor used to open a search result list item, as well as to add or remove custom file extensions to be processed by available "search syntax" within the Find it EZ indexing engine. This ability to customize how various file types are handled by the Find it EZ application is useful in situations where corporate naming standards require use of a unique file extension such as ".common" for shared JAVA program modules. The ".common" extension is not recognized as a universal standard JAVA type file, but using this custom file type association within Find it EZ, you can configure the product to treat all files with the ".common" extension as containing JAVA code and to include and process them the same as any other standard JAVA programming language file for example.

Note: The Windows Default Editor (referenced below) is set at the Windows operating system level by the end user when you install a new program. Or, you can change the default editor settings in Windows 7 via **Start -> Default Programs** or in Windows 10 via **Start -> Settings -> System -> Default Apps**.

1. From the Find it EZ menu, select Tools -> Customize -> Associate File Types.

	Too	ls Help		
		Customize	•	User Options
		View Session Log		Result List Columns 🔹 🕨
		Clear Expression History		Source
E		Proxy Settings		Associate File Types
		Connector Manager		
F		License Management	•	
в		Index & Search Management		

2. The Associate File Types dialog box will appear, as below:

sociate a file type with a spe	ecific Find it EZ Search syntax.			
ou can also use this feature t	to change which application Find it EZ wil	use to open search results.		
Add New	Remove			Change Settings
File Type Extension	Search Syntax	Opens With	Application	
ASCX	Website Development	Find it EZ Code Viewer		
ASP	Website Development	Find it EZ Code Viewer		
ASPX	Website Development	Find it EZ Code Viewer		
CFM	Website Development	Find it EZ Code Viewer		
CONFIG	Website Development	Find it EZ Code Viewer		
CSS	Website Development	Find it EZ Code Viewer		
CSV	Text / Xml / CSV	Find it EZ Code Viewer		
DDL	SQL (DBA Scripts)	Find it EZ Code Viewer		
DOC	Microsoft Word	Find it EZ Code Viewer		
DOCX	Microsoft Word	Find it EZ Code Viewer		
DQY	SQL (DBA Scripts)	Find it EZ Code Viewer		
DTD	Text / Xml / CSV	Find it EZ Code Viewer		
HTM	Website Development	Find it EZ Code Viewer		
HTML	Website Development	Find it EZ Code Viewer		
IQY	SQL (DBA Scripts)	Find it EZ Code Viewer		
JS	Website Development	Find it EZ Code Viewer		
JSP	Website Development	Find it EZ Code Viewer		
MASTER	Website Development	Find it EZ Code Viewer		
ODC	SQL (DBA Scripts)	Find it EZ Code Viewer		
PDF	PDF	Find it EZ Code Viewer		
PRC	SQL (DBA Scripts)	Find it EZ Code Viewer		
RDL	SSRS Reports	Default Windows Application	Microsoft SQL Server Report Builder	
DDLC	cone national	Dufu & Mituda Application	Mt. J (Mtab. /0:-1)	

3. To add a new file type, click the Add button, the Associate File Type - Add / Edit dialog will appear as below:

iation	\times
EXAMPLE	
Crystal Reports \checkmark	
Find it EZ Code Viewer	
O Default Windows Application (Windows Open With (Pick an app))	
O Custom Application	
OK Cancel	
	EXAMPLE Crystal Reports Image: Strain of the EZ Code Viewer Image: Default Windows Application (Windows Open With (Pick an app)) Image: Custom Application

Note: The **Default Windows Application** radial button option will automatically reflect "known" extensions on your system. For example, typing in the **Extension** "TXT" will show (NotePad) by default unless you have selected some other editor to open .TXT files.

- a. Enter the custom file type you would like to add for processing by Find it EZ in the Extension field.
- b. Select one of the available Find it EZ **Search Syntax** modules from the drop down list. This will direct the way in which the contents of the files with this extension are to be parsed by our search engine.

Note: The list of search syntax options are limited based on the current set of document source types enabled within the **Customization Wizard**. To add more search syntax options, you must first add one or more file types associated with that syntax.

- c. Choose one of the following viewer / editor **Open With** options:
 - Find it EZ Viewer
 - Default Windows Application
 - Custom Application
- d. IF Custom Application is chosen:
- i. Click on the corresponding folder icon to the right of the **Custom Application** text box. An **Open** dialog box will appear.

Q Open	×
$\leftarrow \rightarrow$ \checkmark \uparrow \blacksquare « Find it EZ » Content	✓ Ö Search Content 🔎
Organize 👻 New folder	III 🔹 🕶 🔲 😮
💻 This PC	^ Name
Desktop	A_Introduction Topics
🗄 Documents	B_Links and Lists
🕂 Downloads	C_Conditions Notes Tables
👌 Music	D_Images Print Only Topics
Pictures	Resources
💾 Videos	v <
File name:	EXE files (*.exe) (*.exe)
	Open Cancel

- ii. Navigate to the program application you want to use to open this type of file.
- iii. Click on the **Open** button.
 - 4. To save any changes and close the Associate File Types Add / Edit dialog box, click on the OK button.
 - 5. To discard changes, click on the Cancel button.

To change the **Open With** program for an existing file type listed:

- 1. Click to select (highlight) a file type in the list.
- 2. Click the **Change Settings** button.
- 3. The Associate File Types Add / Edit dialog will appear.
- 4. Change the Open With settings as desired. See above for Custom Application settings instructions.
- 5. Click on the OK button to save and close.

Note: You can not change the **Search Syntax** setting for any file types. To change this setting, simply add an additional entry for the same extension using a different **Search Syntax**. For custom file types, delete any unwanted **Search Syntax** listings.

To remove a custom file type:

- 1. Click to select (highlight) any custom file type. You can not delete any built-in file types identified by a locked image ف
- 2. Click on the **Remove** button.
- 3. Click on the **OK** button to save and close.

Alert: You can add duplicate file type extension entries, but each must be unique by **Search Syntax**. Duplicate entries will process files with that extension using each unique **Search Syntax** selected. This may produce duplicate search results for the same file and is not recommended.

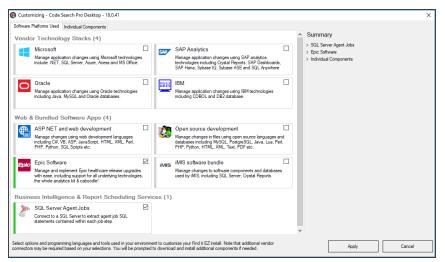
Configuration Wizard

The Configuration Wizard walks you through the steps required to set up your Find it EZ program so that it is customized to your environment. It is recommended that you only select and display reports, databases, repositories, programs, version control systems and other files in use within your organization. The configuration wizard is automatically launched after each install, including product upgrades. These settings can also be changed at any time as your company adds or removes support for individual file types or technologies in use. **Note:** With each new technology supported by a Find it EZ release update, any new databases, programs, reports, or other source items will appear in the left hand panel to bring these new features to your attention. It is recommended that you use the configuration wizard to disable any such source items that are not in use within your organization in order to remove clutter from the Find it EZ interface.

1. From the Find it EZ menu, select Tools ->Customize->Source

То	ols Help		
	Customize	•	User Options
	View Session Log		Result List Columns 🔹 🕨
	Clear Expression History		Source
	Proxy Settings		Associate File Types
	Connector Manager		
	License Management	•	
	Index & Search Management		

2. The Configuration Wizard will appear, as below:



- 3. Click all boxes that apply to the technologies and vendor software that your shop uses or supports. This will in turn enable (select) all individual source databases, programming languages and reporting tools bundled / provided in that vendors product / portfolio that Find it EZ supports.
- 4. Click on the **Individual Components** tab and scroll through to see all checked items or expand all of the **Summary** categories on the right to display the complete list of items selected.

Customizing - Code Search Pro Desktop - 18.0.41		×
Software Platforms Used Individual Components		
Programming Languages	Summary	
	> SQL Server Agent Jobs	
	v Epic Software	
- Udava	Crystal Reports	
	InterSystems Caché	
- Oracle Forms	Oracle	
Pascal (Delphi)	SQL (DBA Scripts) SQL Server	
- Perl / PHP / Python	> Individual Components	
Ruby	> Individual Components	
🗹 SQL (DBA Scripts)		
- Visual Basic		
Webste Development		
Documents		
Configuration / Log Files		
Microsoft Excel		
Crystal Reports		
Oracle Reports		
SAP Dashboards (Xcelsius)		
SSRS Reports		
Databases		
- Amazon RDS for MySQL		
Amazon RDS for Oracle		
DB2 Linux/Unix/Windows		
- Goode Coud SQL for MSQL		
Eleastic core orten dare		
Select options and programming languages and tools used in your environment to customize your Find it EZ install. Note that additional vendor		
connectors may be required based on your selections. You will be prompted to download and plantall additional components if needed.	Apply	Cancel
	-	

- 5. From the **Individual Components** tab, click to select any additional database types, programming languages, documents and report utilities used by your organization. Selecting a subset of these available technologies supported by Find it EZ allows you to fully customize the source panel on the main application window and wizards project configuration panels to only display the items applicable to your work space.
- a. To save your custom settings, click on the Apply button.
- b. To discard any changes, click on the Cancel button.

Note: If one or more items selected is greyed out, this means it is included in a vendor bundle from the **Software Platforms Used** tab. You must deselect the corresponding bundle(s) to deselect the item(s) in the **Individual Components** tab. An individual item may be included in more then one software platform set .. expand the **Summary** items to view all items included within each software platform bundle.

Alert: Changing these selections may require Find it EZ to prompt for required vendor connectors upon first use and/or may restart the program to apply new settings.

See Also:

- "Download Connectors" on page 264
- "Show or Hide Source Items" on page 66
- "Viewer / Editor Settings" on page 69

Clear Expressions History

Each time you perform a search, the search expression is added to a the top of a history list that can be accessed by using the (dropdown arrow) to the right of the **Find** text box within the search bar. A maximum of the most recent 25 expressions are saved, with the oldest simply dropping off the bottom of this history list as new searches are performed. To access find expressions history for rerunning a previous search expression, simply click on the **Find** box drop down arrow.

Fi	nd:	technical	T C
		technical	소
		product	
		{use pre-indexed documents.htm}	
		{https://www.finditez.com:443/content/use pre-indexed documents.htm}	rcl
		Software	
		rebase	2
	는	ProductID	D
	ᇆ	user	
	닏	san diego	-+
		bridge	^
		PDF	
		name	
		month	
	-	country	un
		customer	5

To clear the search expressions history:

• From the Find it EZ menu, select Tools -> Clear Expression History .

То	ols Help	
	Customize	
	View Session Log	
	Clear Expression History	
	Proxy Settings	
	Connector Manager	
	License Management	•
	Index & Search Management	

• All previous search expressions will be deleted (except for the current search expression).

Index & Search Management

This section provides instructions to clear your current documents index or search history in order to recover disk space. You may also create an index summary report to review the contents of your current or search history indexes.

Find it EZ stores an optimized, tokenized version of your documents, along with meta-data and a keyword dictionary in the following default location:

C:\ProgramData\Bits n Bytes Software Inc\Find it EZ\Data\username\Index2\DataStore\

Saved search results meta-data and pointers default location is here:

• C:\ProgramData\Bits n Bytes Software Inc\Find it EZ\Data\username\Index2\SearchResults\

A proprietary set of NoSQL key-value hash indexes are used to store information about all source documents, projects and search results. These sets of index files are loaded into RAM while the program is running and updated as part of each index refresh. Persistent copies of these index files are located in these default locations:

- C:\ProgramData\Bits n Bytes Software Inc\Find it EZ\Data\username\Index2\DOCUMENTS.*
- C:\ProgramData\Bits n Bytes Software Inc\Find it EZ\Data\username\Index2\PRJDOCUMENTS.*
- C:\ProgramData\Bits n Bytes Software Inc\Find it EZ\Data\username\Index2\SEARCH.*

Alert: You should never add, remove or change files directly that are stored in the index folder as this will corrupt your index. However, you can view and monitor the amount of physical disk space used by your Find it EZ indices within this folder.

In addition, Find it EZ uses a SQLite database to store your project configuration settings. This database is located here:

You can open this database using a SQLite query tool at your discretion. However, it is recommended that you use the packaged Find it EZ utilities to Repair or Reset this database.

Alert: Manipulating data in this database directly will corrupt your Find it EZ project settings. You will lose your project settings and be forced to Reset to factory defaults with our repair utility (see below).

Change Index Storage Location

1. From the Find it EZ menu, select Tools -> Index & Search Management.

То	ols	Help		
	C	ustomize	•	
	C	onfiguration Wizard		
	Vi	ew Session Log		
	C	lear Search History		
	Pr	roxy Settings		
	D	ownload Connectors	→	
	Li	cense Management	->-	
	Index & Search Management 🛛 🔒			

2. The Index & Search Management dialog box will appear, as in the example below:

	arch Management					×			
Current Docu	ments (2) Search Resu	ults (0) Storage Loca	ation						
Directory:	C:\ProgramData\Bits Reset to Default	n Bytes Software Inc\	Find it EZ\Data	\\lndex2\					
					Close				
	can move your Fir on a faster (e.g. SS		rage locatio	n to an alterna		ditionals	space o	or improve	ed per-
formance of Select the St		SD) drive. ab. Click on the f			e drive for ac				
formance c Select the St using the Win After changin tion tab, to th	on a faster (e.g. SS orage Location t	SD) drive. ab. Click on the f age location path	older brows	ser button 💷 . e an Apply bu	e drive for ac Select the ne	ew desire at the bot	d index tom of t	storage	locatior
formance c Select the St using the Win After changin tion tab, to th	on a faster (e.g. SS orage Location t adows file browser ag the current stora he left of the Close	SD) drive. ab. Click on the f age location path	older brows	ser button 💷 . e an Apply bu	e drive for ac Select the ne	ew desire at the bot	d index tom of t	storage	locatior ge Lo indexe
formance of Select the Sto using the Win After changin tion tab, to the documents of	on a faster (e.g. SS orage Location t adows file browser ag the current stora he left of the Close	SD) drive. ab. Click on the f age location path button. Click the	iolder brows n, you will se e Apply but	e an Apply bu ton. You will be	e drive for ac Select the ne tton appear a prompted to	ew desire at the bot move (ke	d index tom of t eep) th	storage the Stora e existing	locatior age Loo indexe

5. Click the **Clear** button to create a new, empty index or click the **Move** button to copy your current indexed documents to the new location. Click the **Cancel** button to abort.

Note: When you choose to clear or move your index, your old index folder is automatically deleted to release previously used disk space.

Clear Index or Subset

Alert: When clearing the index or a subset from the **Current Documents** tab, any indexed documents that are contained in saved search results are not deleted. To remove documents contained in saved search results, use the **Saved Search Results** tab. Multiple copies of documents are stored in your index whenever an updated version of the same file are detected if they have been saved within any search results. This preserves the state of the file contents at the time the search results were saved, while also maintaining a "current" copy for subsequent search, compare, and documentation use.

1. From the Find it EZ menu, select Tools -> Index & Search Management

То	ols	Help			
	Customize				
	Co	onfiguration Wizard			
	Vi	ew Session Log			
	CI	ear Search History			
	Pr	oxy Settings			
	Do	ownload Connectors	•		
	Lie	cense Management	•		
	In	dex & Search Management	2		

2. The Index & Search Management dialog box will appear, as in the example below:

Q Index & Search Management	×
Current Documents (7) Search History (1)	
Clear all indexed documents	
◯ Clear Selected Subset(s):	
My Sample I Microsoft Word - Word - 7 document(s)	
Current Size: 73.9 KiB	
View Index Summary Report Close	

Note: The current size of your indexes are shown at the bottom of each **Index & Search Management** tab dialog box (see above example). If you feel this is too large (e.g. you are running out of hard drive space), you can shrink the database to try and reclaim some of that space. The benefits can be significant as the underlying database is a "grow only" type system. If, for example, you had 15,000 documents at one point and only have 200 now, you could reclaim a lot of space.

- 3. Select the **Current Documents** or **Search Results** tab. Current documents are the latest versions of all files contained in your index. Search results contain a list of all documents linked to any active session search results or previously saved search results history.
- 4. To clear the entire index:

- a. Click to choose the Clear the entire index option.
- b. Click on the Apply button.

OR

- 5. To clear a subset(s) of the index:
- a. Click to choose the Clear the following subset option. A check-box will appear before each project and subset.
- b. Click to check the project(s) or subset(s) you want to clear.
- c. Click on the Apply button. The selected project(s) and or subset(s) will be cleared from the index.

View Index Summary Report

1. From the Find it EZ menu, select Tools -> Index & Search Management.

Тос	<mark>ls </mark> Help	
	Customize	•
	Configuration Wizard	
	View Session Log	
	Clear Search History	
	Proxy Settings	
	Download Connectors	
	License Management	•
	Index & Search Management	2

2. The Index & Search Maintenance dialog box will appear.

💽 Index & Search Mana	×
Current Documents (7)	
Olear all indexed door	
Clear Selected Subs	
My Sample	
Current Size: 73.9 KiB View Index Summary Repo	se
Clear all indexed doc Clear Selected Subs My Sample Microsoft Word	Se

- 3. At the bottom of the dialog box, click on the View Index Summary Report link. The Index Summary report will open in the selected viewer.
- 4. The report will include the following data; one row per unique document:
- · Location original physical location of the source document
- Type the type of document (e.g. Java, HTML, Crystal Report, Stored Procedure, etc.)
- · Host original local or network host name of the source document
- · File Path or Database original folder path or Database name of the source document
- Document document name
- Last Updated source document last updated timestamp (when available from the host system)
- Last Indexed document last indexed timestamp
- Size (KiB) indexed document size in kilobytes

Repair Index or Reset to Factory Defaults

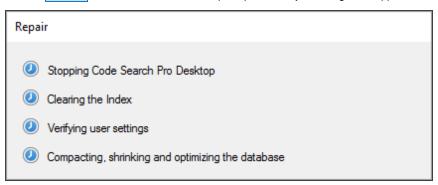
In rare cases, if your index and/or project configuration files become corrupt and prevent Find it EZ from starting or the program performance degrades to an extremely slow condition, you will need to use the Index repair utility. The repair utility is a separate program, automatically installed along with the main Find it EZ application and uninstall utility.

- 1. To start the repair tool, use the Windows Start menu to navigate to executables installed within the Find it EZ programs folder.
- 2. Run the Index Repair Tool.

💽 Index Repair T	lool	×		
	Welcome to the Find it EZ Index Repair Tool			
	I would like to :			
	Perform a repair of your database as well as optimize it for best performance.			
	O Factory reset the index. This option will remove all projects and settings but will also repair any major problems.			
	<< Previous Next >> Cancel			

- 3. The utility dialogue window will prompt for one of two options:
- a. The Repair Index option will clear your entire index and attempt to repair your project configuration settings database. This will resolve most issues while preserving your saved project settings, and is the recommended first repair attempt.
- b. The Factory reset option will clear your entire index AND all of your project settings will be lost. This is recommended as a last resort, but may be necessary if your project settings database becomes corrupt and can not be recovered or repaired.

4. Click the Next >> button to run the selected repair option. A Repair dialogue will appear indicating progress.



5. If the Repair Index option does not work, try a Factory Reset. If this still does not resolve the issue, contact Find it EZ technical support.

Projects

This section provides step-by-step procedures to add, edit, switch, clone, rename, set active, delete, or save a project and its settings.

Projects are used to configure and store paths and connection information for a collection of source code files. These settings are retained for re-use between sessions, and can also be used to filter a small subset of items to be included in a project, compare or documentation run. Each project or collection is generally configured in relation to how your development process flows. For example, in a waterfall development process, you would typically have planned releases, each with a corresponding set of individual unit and an integration test environment. There is often also a staging environment for a frozen set of releases where final user acceptance testing is performed, followed by a production environment. Each environment will have unique underlying database host, reports, programming language files and so-on.

One common way to use Find it EZ projects is to set up a distinct collection of settings for each such environment or release. You can then quickly switch between or compare files within these unique projects as you move through the design, development, migration, and production support processes.

Projects are a key feature for organizing your work within Find it EZ, and the ability to configure each once, and then re-use settings between indexing and search passes, is a huge time saving benefit.

From the Find it EZ menu, select Projects -> Manage Projects . The Manage Projects dialog box will appear, as below:

Manage Projects	×
My Sample (active) Default	Add
	Edit
	Clone
	Rename
	Set Active
	Delete
	Close

Add a New Project

1. From the Manage Projects dialog box, click on the Add button. A dialog will appear.

💽 Project Name		×
Enter a New Project Name		
I		
	ок	Cancel

- 2. Enter the name of the new project.
- 3. Click on the OK button. The new project will be added to the list.
- 4. To close the Manage Projects dialog box, click on the Close button.

Edit a Project

You may change the configuration settings to add a new file path, add a new database schema or owner to include that set of objects, add file or database object filters and so on.

- 1. From the Manage Projects dialog box, in the projects list, click to highlight the project you want to edit.
- 2. Click on the Edit button. The Project Settings dialog box will appear. See example below:

ile Systems	Include Local or Network Folders
 Local or Network Folders 	
Databases	Options Exclusions File Filter
Jaauases Access DB2 Linux/Unix/Windows Google Cloud SQL for MySQL InterSystems Caché MySQL Oracle PostgreSQL V SQL Server SQL Server SQL Server SQL Server Agent Jobs Advanced Search Filters Crystal Reports	Search Path(s): Directory Include Sub Directories? C:\Usens\ken\Documenta\Test Cases\UofSask\ ✓ Add Edit Remove Include: ✓ Crystal Reports Microsoft Excel Microsoft Word DPF SQL (DBA Scripts) SSRS Reports SSRS Reports Test / Xml / CSV Website Development SSRS Reports Search within archive files? Yes No

Switch Between Projects

1. The name of the currently viewed project is shown in the top, left corner of the main screen Title Bar. See below:

Q Find it EZ · My	y Sample Pr	oject 🧲		
File Projects	Replace	Document	Tools	Help
Wizards				
Sou	irce	<		

- 2. To switch to another project:
 - From the Find it EZ menu, select Projects -> [Project Name].

Q Fin	Find it EZ - My Sample Project							
File	Pro	jects	Replace	Docume	ent	Tools	Help	
Wizaro			age project	S				Find:
			Settings					
		Defa	Default					
F		My C	Other		\diamond	3		
	×	My Sample						
	Carlor	Hetho	IK FOIGCI3		Clic	k to set a	is the a	ctive project.

• The selected project settings will be loaded for use.

Another way to select a saved project settings for use is to use the Project Management dialog box:

- 1. From the Manage Projects dialog box, click to select the name of the project you want to set as the active project.
- 2. Click on the Set Active button. The project will appear in the list followed by the word "(active)."

Default Edit Clone Rename Set Active Delete	My Sample (active) My Other		Add
Rename Set Active			Edit
Set Active	1		Clone
	1		Rename
Delete	1	S	iet Active
			Delete
			Close

3. To close the Manage Projects dialog box, click on the Close button.

Clone a Project

A quick way to set up a new project is to clone (copy) an existing one, then update individual source configuration settings as needed.

- 1. From the Manage Projects dialog box, click to select the project you want to clone (i.e. copy all settings).
- 2. Click on the Clone button. A dialog will appear.

Project Name		×
Enter a New Project Name		
-		
l		
	ОК	Cancel

- 3. Enter a different name for the new, cloned project.
- 4. Click on the OK button. The cloned project will be added to the list.
- 5. To close the Manage Projects dialog box, click on the Close button.

Rename a Project

- 1. From the Manage Projects dialog box, click to select the project of which you want to change the name.
- 2. Click on the **Rename** button. A dialog will appear.

Q Project Name		×
Enter a New Project Name		
My Sample		
	ОК	Cancel

- 3. Change the name, as desired.
- 4. Click on the OK button. The renamed project will appear in the list.
- 5. To close the Manage Projects dialog box, click on the Close button.

Delete a Project

1. From the Manage Projects dialog box, click to select the name of the project you want to delete.

Note: The active project cannot be deleted.

- 2. Click on the Delete button. The selected project will be immediately removed from the list.
- 3. To close the Manage Projects dialog box, click on the Close button.

File Locations and Source Settings

This section provides detailed instructions to configure project settings for **Source Location** (local or network folders, databases) and **File Type** (Programs, Documents, BI Reports), including instructions on how to customize Find it EZ project settings.

Note: Some project configuration settings are used in combination with each-other. For example, in order to include any Programming Language files, Reports or Other Documents, you must select and configure the physical "Location" of those files. This could include a local or network folder.

There are three ways to access the Project Settings dialog box:

1. From the Find it EZ menu, select Projects -> Settings to access the active project settings. See below:

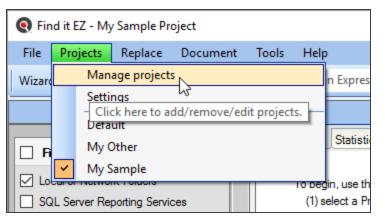
Find it EZ - My Sample Project						
File	Pro	jects	Replace	Document	Tools	Help
Wizaro		Man	age project	s		n Expre
		Setti	ngs			
		Defa	ult			
		My C	Other E	dit the active p	project se	ttings. Statist
	✓ My Sample					
		Hotwo	in rolacia			To begin, use t
	I Se	rver Rei	portina Servi	ces		(1) select a F

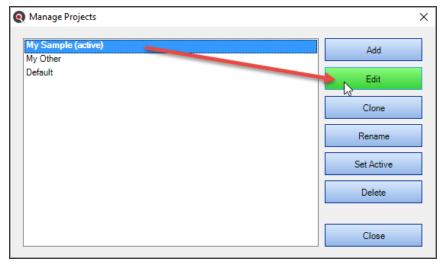
 Within the main program window, right-click on any location or source item within the expanded Source panel. The advanced settings for the active project source item will appear (see sample below).

Databases	
Accres	
Amazon RDS for Oracle	tings.
Amazon RDS for Oracle	

3. From the Manage Projects dialog box, click to highlight a project from the list, then click on the Edit button to access the

selected project's settings.





Location		Include Local or Network F	olders			
- Local or Network Folders						
Repositories	Op	tions File Filter				
- SQL Server Reporting Service	Se	earch Path(s):				
Databases		saron namo).				
- Access		Directory			Include Sub D	irectories?
 Amazon RDS for MySQL 		C:\Users\vmooman\De	ulitan Mina Filan			
- Amazon RDS for Oracle		C. (Users (Vindorman (De	sktop (misc Files		•	
- Amazon RDS for SQL Server						
DB2 Linux/Unix/Windows						
 InterSystems Caché 						
- MySQL						
ODBC						
Oracle						
- Postgre SQL						
- SAP HANA - SAP IQ		Add	Edit		Remove	
- SAP SQL Anywhere - SAP Sybase ASE						
- SQL Azure		Include archive files				
- SQL Azure	_					
- File Type	Б	cclude file(s) / Folder(s):				
Report Utilities						~
- Crystal Reports						
- Oracle Reports						
- SAP Dashboards (Xcelsius)						
- SQL Server Reports						
Programming Languages						
- Ada						
- C Style (C,C++,C#)						
COBOL						\sim
- Java				Enter anala itam a	on a seperate line.	
Lua		Import	Clear	Use * for wildcard		
Pascal (Delphi)						
Perl / PHP / Puthon						
>						

View or Hide Project Settings

At the bottom, left of the **Project Settings** dialog box, you can click to check the **Do not show this window each time I select a source item** check-box.

Apply Project Settings

When you are done making changes to one or more a source items, click on the Close button to apply the changes.

Note: Changes are also automatically applied and saved as you navigate between source items within the **Project Settings** dialog box.

See Also: "Set User Options" on page 63 (in the Tips and Hints section, there is a Show project settings whenever I select a source item check-box). Click to check or un-check as desired.

Location

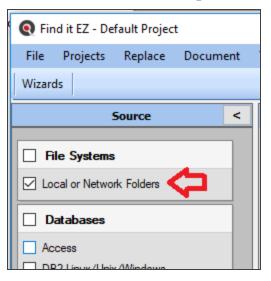
This section provides detailed steps required to configure project settings for local or network folders, repositories, and databases. These are the physical locations of the source files, documents, and data included within a project.

Local or Network Folders

This section describes the procedures required to include the set of selected programming files, reports, and other documents from local or network folders, add or edit search path(s), include / exclude archive files, exclude files or folders, and to apply file filters to restrict processing to only a subset of selected files.

To access the active project settings for local or network (source) folders:

1. In the frame on the left, in the File Systems category, click to select Local or Network Folders. See below:



OR

2. From the menu, select **Projects -> Settings** . See below:

Find it EZ - My Sample Project						
File	Pro	jects	Replace	Document	Tools	Help
Wizaro		Man	age project	s		n Expre
<u> </u>		Setti	ngs			
		Defa	ult			
		My C	Other E	dit the active	project se	ttings. Statis
	~	My S	ample			
	Caror	Hotho	IK FOIGGIB			TO begin, use t
		nver Rei	norting Servi	000		(1) select a F

3. The following dialog box will appear:

File Systems	Include Local or Network Folders		
 Local or Network Folders 			
Databases Access DB2 Linux/Unix/Windows	Options Exclusions File Filter Search Path(s):		
Google Cloud SQL for MySQL InterSystems Caché MySQL Oracle PostgreSQL ✓ SQL Server SQL Server Agent Jobs	Directory C:\Users\ken\Documents\Test Cases\UofSask\	Include Sub Directories?	
Advanced Search Filters Crystal Reports	Add Edit	Remove	
	Include: Crystal Reports Microsoft Excel PDF SQL (DBA Scripts) Text / Xml / CSV Website Development	Microsoft Word SSRS Reports	
	Search within archive files? O Yes No		

Include Source

When a source item is selected from the frame on the left, the **Include [Source Name]** check-box at the top of the dialog box is checked by default. To exclude the source from your search, click to un-check the check-box.

Note: If a source item is excluded, any existing settings for the source are retained.

Add or Edit Search Path(s)

To add a search path to the Local and Network Folders search:

- 1. From the **Options** tab, click on the **Add** button.
- 2. In the Search Path(s) section, click on the Add button. A Search Path dialog will appear, as below:

💽 Search Path		×
Directory:		
Include Sub Directories?:		
	ОК	Cancel

3. Click on the folder icon button to the right of the **Directory** field. A **Select Folder** dialog will appear. See example below:

Select Folder	×
$\leftarrow \rightarrow \ \ \ $	✓ ♂ Search Content
Organize 🔻 New folder	≣≡ ▾ (?)
This PC Desktop Documents Downloads Music Pictures Videos	Name A_Introduction Topics B_Links and Lists C_Conditions Notes Tables D_Images Print Only Topics Resources V
Folder:	Select Folder Cancel

- a. Navigate to and select the folder you want to add as a search path.
- b. Click on the Select Folder button. The folder path will appear in the Directory field.

Tip: You can also copy and paste or type in a fully-qualified path into the Directory text box.

- 4. Note that the **Include Sub Directories** check-box is checked by default. To exclude sub directories for the selected folder, click to un-check this check-box.
- 5. Click on the OK button. The new search path will be added to the Search Path(s) list. See example below:

Include Local or Network Folders	
Options Mask Filters File Filter	
Search Path(s):	
Directory C:\Users' ,Documents\Bitrix24\ C:\Users' ,Documents\GitHub\ C:\Users' ,Documents\Test Cases\	Include Sub Directories?
Add Edit Remove	
Include: C Style (C,C++,C#) Config / Log Files Microsoft Excel Microsoft Word PDF Perl / PHP / Python SSRS Reports Text / Xml / CSV See more	Crystal Reports Oracle Reports SQL (DBA Scripts) Website
Search within archive files? 🔿 Yes 💿 No	

Note: If sub directories have been included for a given search path, a green check mark appears in the corresponding **Include Sub Directories?** column.

Alert: You will be prevented from entering duplicate paths or overlapping sub-folders for a project.

6. Repeat steps 2 through 5 to add multiple paths.

To edit a search path:

1.	In the Search Path(s) list, click to highlight the search path you want to edit.	See example below	v:

File Systems		
	Include Local or Network Folders	
✓ Local or Network Folders	Options Exclusions File Filter	
Databases Access DB2 Linux/Unix/Windows	Search Path(s):	
DB2 Linux/Unix/Windows Google Cloud SQL for MySQL InterSystems Caché MySQL Oracle PostgreSQL ✓ SQL Server SQL Server SQL Server Advanced Search Filters Crystal Reports	Search Path(s): Directory C\Users\ken\Documents\History\ C.\Users\ken\Documents\Test Cases\UofSask\ Add Edit Include: Orystal Reports Microsoft Excel D PDF SQL (DBA Scripts) Text / Xml / CSV Webste Development Search within archive files? Yes No	Include Sub Directories? Image: Construction of the second seco

- 2. Click on the Edit button.
- 3. Repeat steps 3-5 above.

To remove a search path:

- 1. In the **Search Path(s)** list, click to highlight the search path you want to remove.
- 2. Click on the Remove button. The selected search path will be removed from the list.

Click on the **Close** button to apply your changes.

Include Archive Files

Whether or not a file is considered an Archive is determined by the file extension. If it is any of the following support Archive types, it will be opened as an archive and Find it EZ will search the contents:

"ARJ", "LZH", "LZMA", "RAR", "RPM", "7Z", "XZ", "BZ2", "BZ", "GZIP", "GZ", "TAR", "ZIP"

Exclude Files or Folders

rch Path(s): Directory Include Sub Directories? C:\Users\ken\Documents\Test Cases\ Add Edit Remove Add Edit Remove Ude: C Style (C,C++,C#) Config / Log Files Directories Crystal Reports DF Perl / PHP / Python SQL (DBA Scripts) SSRS Reports Text / Xml / CSV Website See more rch within archive files? • Yes No		
Add Edit Remove ude: C Style (C,C++,C#) Config / Log Files Crystal Reports Microsoft Excel Microsoft Word Oracle Reports PDF Perl / PHP / Python SQL (DBA Scripts) SSRS Reports Text / Xml / CSV Website	· · · · · · · · · · · · · · · · · · ·	
Add Edit Remove ude: C Style (C,C++,C#) Config / Log Files Crystal Reports Microsoft Excel Microsoft Word Oracle Reports PDF Perl / PHP / Python SQL (DBA Scripts) SSRS Reports Text / Xml / CSV Website	rectory	Include Sub Directories?
ude: C Style (C,C++,C#) Config / Log Files Crystal Reports Microsoft Excel Microsoft Word Oracle Reports PDF Perl / PHP / Python SQL (DBA Scripts) SSRS Reports Text / Xml / CSV Website See more	\Users\ken\Documents\Test Cases\	×
ude: C Style (C,C++,C#) Config / Log Files Crystal Reports Microsoft Excel Microsoft Word Oracle Reports PDF Perl / PHP / Python SQL (DBA Scripts) SSRS Reports Text / Xml / CSV Website See more		
ude: C Style (C,C++,C#) Config / Log Files Crystal Reports Microsoft Excel Microsoft Word Oracle Reports PDF Perl / PHP / Python SQL (DBA Scripts) SSRS Reports Text / Xml / CSV Website See more		
ude: C Style (C,C++,C#) Config / Log Files Crystal Reports Microsoft Excel Microsoft Word Oracle Reports PDF Perl / PHP / Python SQL (DBA Scripts) SSRS Reports Text / Xml / CSV Website See more		
Microsoft Excel Microsoft Word Oracle Reports PDF Perl / PHP / Python SQL (DBA Scripts) SSRS Reports Text / Xml / CSV Website See more	Add Edit Remove	<u>-</u>
PDF Perl / PHP / Python SQL (DBA Scripts) SSRS Reports Text / Xml / CSV Website See more	e: C Style (C,C++,C#) Config / Log Files	Crystal Reports
SSRS Reports Text / Xml / CSV Website		
See more		
rch within archive files? 💿 Yes 🔿 No		
	a within archive filer?	
	Within archive files:	

To include archive files in your Local or Network Folders search, locate and click the **Yes** option to **Search within archive files**.

Exclude Files or Folders

There are three ways to add one or more specific files or folders to be excluded from the selected directories (in the **Search Path(s)** list) in your Local or Network Folders search:

1. Right-click a search results item in the Errors tab, chose *Add File to Project Exclusion List* from the context menu. See below:

Find it EZ - My Sample Project		– 🗆 X
File Projects Replace Document	Tools Help	
Wizards Find	user	• Q Search Expression Builder
Source <<	Search Result History: Select a search result	>> Options
^ ^	Resu Search within selected Documents	Search Type:
File Locations	Results (displaying 4 of 4) Statistics Errors (5)	Boolean Search
Local or Network Folders	Location Type Host File Path or Database	Wildcard Search
SQL Server Reporting Services	Local or Network Folders N/A View Error VDocumer	
Databases	Local or Network Folders N/A Local or Network Folders N/A Add File to Project Exclusion List Documer	
Access	SQL Server N/A AdventureWor	 Search Entire Document
Amazon RDS for MySQL	SQL Server N/A	 Search Line By Line
Amazon RDS for Oracle		
Amazon RDS for PostgreSQL		Content Filters:
Amazon RDS for SQL Server		Word Match
DB2 Linux/Unix/Windows		Case Sensitive
Google Cloud SQL		Include Comments
InterSystems Caché		Comments Only
MySQL		
ODBC		
Oracle		
SQL Azure		
SQL Server		
Report Utilities		
Crystal Reports		
✓ Oracle Reports		
SQL Server Reports	< >	CodeSearch PRO desktop
		A matches found

- 2. To import a list of files to exclude:
- a. In the **Exclude files**, **folders and archives** ... section of the **Mask Filters** tab, click on the **Import** button. An **Open** dialog will appear.

k Folders					
le Filter					
archive with the followin	ng masks:				
				\sim	
				\sim	
Reset			seperate line.		
	Use * for wild	dcards.			
archives with the followi	ing masks:				
				n 🗠	
				br	
				\sim	
Clear			seperate line.		
J	Use " for will	dcards			
					×
ents > Find it EZ > GitH	ub	v ē	Search GitHub		م
r			~		?
	~	Name			
			No items match your se	arch.	
	le Filter archive with the followir Reset archives with the follow ents\Test Cases\Some_F ents\Test Cases\Some_F ents\Test Cases\Some_F Clear	le Filter archive with the following masks: Reset Enter each it Use * for wild archives with the following masks: ents\Test Cases\Some_FindItEZ_Crysta ents\Test Cases\Some_FindItEZ_Crysta Clear Enter each it Use * for wild Clear Enter each it Use * for wild nts > Find it EZ > GitHub	le Filter archive with the following masks: Reset Enter each item on a Use * for wildcards. archives with the following masks: ents\Test Cases\Some_FindItEZ_Crystal_Tests\ ents\Test Cases\Some_FindItEZ_Crystal_Tests\ ents\Test Cases\Some_FindItEZ_Crystal_Tests\ Clear Enter each item on a Use * for wildcards nts > Find it EZ > GitHub v test > Find it EZ > GitHub v	le Filter archive with the following masks: Reset Enter each item on a seperate line. Use * for wildcards. archives with the following masks: ents\Test Cases\Some_FindItEZ_Crystal_Tests\Crystal - Upgrade to 9 of ents\Test Cases\Some_FindItEZ_Crystal_Tests\Crystal - Formula Error Clear Enter each item on a seperate line. Clear Enter each item on a seperate line. use * for wildcards ants > Find it EZ > GitHub Image: The second of t	Ite Filter archive with the following masks: Reset Enter each item on a seperate line. Use * for wildcards. archives with the following masks: ents\Test Cases\Some_FindItEZ_Crystal_Tests\Crystal - Upgrade to 9 on on ents\Test Cases\Some_FindItEZ_Crystal_Tests\Crystal - Formula Error\br Clear Enter each item on a seperate line. Use * for wildcards mts > Find it EZ > GitHub Search GitHub

v <

 \sim

Text Files (*.txt)

Open

b. Navigate to and select the desired *.txt file.

File name:

📑 Videos

>

 \sim

Cancel

- c. Click on the **Open** button. The contents of the selected file will be added to the in the **Exclude files**, **folders and archives** ... list.
- d. Click on the Close button to apply your exclusions.

AND/OR

- 3. To enter the path, file name, or wildcard to exclude:
- a. Click inside the **Exclude files**, **folders and archives** ... text box and enter the desired text to exclude.

Note: Enter each item on a separate line. Use * for wildcards. For example, enter the path to exclude a sub-directory, exclude a specific type of files (e.g. *.cs), etc.

b. Click on the **Apply** button to apply your exclusions.

To clear the Exclude File(s) / Folder(s) list:

• Click on the Clear button. All items in the list will be removed.

Include File Filters

You may use both the **Mask Filters** and/or the **File Filter** tabs to include only a subset of specific files within the configured path(s). You must first add the desired source path folders. This filter is often used to minimize false positives or expedite indexing and searching by limiting the number of file contents included in a project. This setting can be quickly changed to include all or a subset of files as needed.

To include one or more files and/or folders based on a wildcard or pattern that matches part of a file or path name:

1. Open the Local or Network Folders project settings dialog box, click to open the Mask Filters tab, see below:

File Systems	✓ Include Local or Network Folders
 Local or Network Folders 	Options Mask Filters File Filter
Databases	Options Wask Filter
DB2 Linux/Unix/Windows InterSystems Caché MySQL Oracle PostgreSQL SAP HANA SQL Server SQL Server Agent Jobs Advanced Search Filters Crystal Reports SSRS Reports	Include files, folders and archive with the following masks:
	C:\Users\ken\Documents\Test Cases\Some_FindItEZ_Crystal Tests\Crystal - Upgrade to 9 on C:\Users\ken\Documents\Test Cases\Some_FindItEZ_Crystal_Tests\Crystal - Formula Error\br C:\Users\ken\Documents\Test Cases\Some_FindItEZ_Crystal_Tests\Crystal - Formula Error\br
	Import Clear Enter each item on a seperate line. Use " for wildcards

- 2. By default, all paths and filenames within the **Options** tab **Search Path** (s) are included using the wildcard pattern *****. *****.
- 3. To only include the subset of files containing the text "order" in either the folder path or filename itself, replace the default ***. *** pattern with the text **order**, or ***order***, as below:

Opt	tions M	ask Filters	File Filter			
Inc	lude files	, folders ar	d archive v	with the followi	ng masks:	
	order					\sim
						~
ſ	In	nport		Reset	Enter each item on a seperate line.	
L					Use * for wildcards.	

4. To also include any files in a subset of paths such as order history sales report stored by date as follows "..\orderhistory\yyyymm\gross-sales.rpt", enter the pattern ***\orderhistory*\gross-sales.***, as below:

Options	Mask Filters	File Filter			
Include	files, folders an	id archive w	ith the followi	ing masks:	
orde *ord	r erhistory*\gro	ss-sales.*			^
					~
	Import		Reset	Enter each item on a seperate line. Use * for wildcards.	

5. Repeat adding additional patterns on separate lines as needed, or use the Import button below to import a list of patterns.

Note: The list of "included" patterns is cumulative. In other words, each pattern on a line is "OR"-ed together with all other patterns. As such, leaving the default "*.*" pattern in this box would supersede all individual pattern lines that may be added.

6. To clear the list, use the **Reset** button to restore the default ***** . ***** pattern (ie, include all).

To include one or more specific fully qualified files by name:

1. Open the **Local or Network Folders** project settings dialog box, click to open the **File Filter** tab, see below:

File Systems	Include Local or Network Folders
✓ Local or Network Folders	
Databases	Options Mask Filters File Filter
DB2 Linux/Unix/Windows	Include all Files
InterSystems Caché	 Only include this subset of Files
MySQL	
Oracle	
PostgreSQL SAP HANA	
SAP HANA SOL Server	
SQL Server SQL Server Agent Jobs	
Advanced Search Filters	
Crystal Reports	
SSRS Reports	
	Add Paste Remove Remove All

2. To include all files, click to choose the Include all Files option. This is the default selection.

OR

- 3. To include only a subset of files, click to choose the **Only include this subset of Files** option.
- 4. To add a subset:
- a. Click on the Add button. An Add Filter dialog will appear.

Add Filter
Available Files
C:\Users\vmoorman\Documents\GitHub\UserGuides\Docs\Find it EZ Docs Outline Ver 2.doc C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content\A_Introduction Topics\DropDowns.htm C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content\A_Introduction Topics\UserS\moorman\Documents\My Projects\Find it EZ\Content\A_Introduction Topics\UserS\Welcome.htm C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content\A_Introduction Topics\UserS\Welcome.htm C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content\About Find it EZ\Introduction C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content\Additabut C:\Users\vmoorman\Documents\My Projects\Fi
Filename Filter: Refresh Select All Select None Use *as a wildcard.
TIP: If you hold down the CTRL Key you can select multiple items. Add Close

The **Available Files** list will be populated with a list of files included in the folders selected previously on the **Options** tab, and filtered to include / exclude specific subsets of files based on any entries on the **Mask Filters** tab.

b. Click to select the desired file(s).

Note: Select multiple items by holding down the Ctrl key. Or, click on the Select All button or the Select None button, or the Refresh button as desired.

c. To filter by file name, use the Filename Filter:

i. Click inside the Filename Filter text box.

Add Filter			
Available	Files		
Filename	Filter:	Refresh Select All Sele	ect None
	Use * as a wildcard.		
TI ya	P: If you hold down the CTRL Key u can select multiple items.	Add Close	e

ii. Enter the desired file name filter, using wildcards as desired (e.g. *.cs, *.js, *user*, etc.).

Add Filter
Available Files C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content\Resources\Stylesheets\FinditEZStylesheet.css C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content\Resources\TableStyles\PatternedRows.css C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content\Resources\TableStyles\PatternedRowsOnDarkBackground.c C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content\Resources\TableStyles\Standard.css C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content\Resources\TableStyles\Standard.css C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content\Resources\TableStyles\Standard.css C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content\Resources\TableStyles\StandardOnDarkBackground.cs C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content\Resources\TableStyles\StandardOnDarkBackground.css C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content\Resources\TableStyles\StandardOnDarkBackground.css C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content\Resources\TableStyles\StandardOnDarkBackground.css
< >
Filename Filter: *.css Refresh Select All Select None
TIP: If you hold down the CTRL Key you can select multiple items. Add Close

Note: This filter applies to the filename itself, and does not apply to the drive letter, folders or path names.

d. Select one or more items from the list.

Tip: Use the Select All button or hold the CTRL key then click to select multiple items.

- e. Once complete, click on the Add button. The selected files will be added to the Only include this subset of Files list.
- f. Repeat steps 5a through 5e to add additional files as desired.

AND/OR

- 5. To paste a subset from the clipboard:
- a. Click on the Paste button. The clipboard contents will be added directly to the Only include this subset of Files list.
- b. Optionally repeat Copy then Paste additional fully qualified filenames until completed.

Alert: The clipboard may contain a single file or list of filenames, but each line must be formatted with a fully qualified path.

- 6. To remove file(s):
- a. To remove all files from the list, click on the Remove All button.
- b. To remove only selected file(s) from the list, click to select the files you want to remove, then click on the Remove button.
 - 7. Click on the **Close** button to apply your changes.

Databases

This section describes the procedures required to include the databases source in a project, enter database connection information, test a database connection, reset search defaults, open results with the desired viewer / editor, and apply various database search filters.

To access project settings for databases:

1. Edit the active project using the *Projects -> Settings* menu.

Q Fin	d it E	EZ - My	/ Sample Pr	oject		
File	Pro	jects	Replace	Document	Tools	Help
Wizaro		Man	age project	s		n Expre
		Setti	ngs			
		Defa	ult			
		My C	Other E	dit the active p	project set	ttings. Statist
	~	My S	ample			
		THOLINO	IN FOIDERS			To begin, use t
	L Se	rver Re	porting Servi	ces		(1) select a F

2. In the frame on the left, in the Location category, locate the Databases sub category.

Note: You may access the same dialog box with a simple right-click on the desired database in the expanded Source panel on the left of the main application screen.

3. Click on the desired database name. In the first example below, we have selected the Oracle database:

Location	Include Oracle			
Local or Network Folders				
Repositories	Connection Data T	ables Procedures Java Pr	rocedures Triggers Function	ns Views Packages
- SQL Server Reporting Service Databases	Authorization Type:			
Databases	Autronzation Type.	Database Login		\sim
- Amazon RDS for MvSQL	Hostname or IP:			
- Amazon RDS for Oracle - Amazon RDS for SQL Server	Port Number:	(le	ave blank for default of 1521)	
- DB2 Linux/Unix/Windows	SID or Service			
- InterSystems Caché				
- MySQL	Usemame:			
ODBC	Password			
Oracle				
- PostgreSQL		Test Connection		
- SAP HANA - SAP IQ				
- SAP SQL Anywhere	Schema	300		
- SAP Sybase ASE	Search:	Table Data	Normal View	Materialized View
- SQL Azure				
SQL Server		✓ Table Definitions	Package Spec	Package Body
File Type		Procedures	Java Stored Procedure	BS
Report Utilities		Triggers	Synonyms	Sequences
- Crystal Reports			<u> </u>	
 Oracle Reports SAP Dashboards (Xcelsius) 		Functions	Type Spec	Type Body
- SQL Server Reports		Use default settings		
Programming Languages		-	1	
Ada	Open Results With:	Select Viewer/Editor		
C Style (C,C++,C#)			1	
COBOL				
Java				
- Lua - Pascal (Delphi)				
Ped / PHP / Python				
>				

In the second example below, we have selected the SQL Server database:

location 🔨	Include SQL 9	Server					
Local or Network Folders	0 1 -			_			
- Repositories - SQL Server Reporting Service	Connection Da	ta Tables	s Stored Procedures	Triggers	User Defined Fu	inctions	Views
SqL Server Reporting Service	Authorization	Ivpe:	Database Login				1
			Database Login			~	
- Amazon RDS for MvSQL	Hostname or I	P:					
- Amazon RDS for Oracle	Port Number:	Г	(leave blan	k for default of 14	331	-
- Amazon RDS for SQL Server		L				,	-
- DB2 Linux/Unix/Windows	Usemame:						
- InterSystems Caché	Password						Remember
MySQL ODBC	- aconord.	L					Kemember
ODBC			Test Connection				
- PostareSQL							
- SAP HANA	Database:	1					
- SAP IQ	Owner:						
- SAP SQL Anywhere	owner.	1	8				
- SAP Sybase ASE	Search:	ſ	Table Data		Triggers		Sequences
- SQL Azure		, ,	✓ Table Definitions	_	Functions		•
SQL Server		t	Table Definitions	\sim	runctions		Synonyms
ile Type		E	Procedures	\checkmark	Views		Types
- Report Utilities		1		_			
- Crystal Reports			Use default settings	;			
- Oracle Reports	Open Results	Wab					
- SAP Dashboards (Xcelsius) - SQL Server Reports	open nesults		Select Viewer/Editor	r			
Programming Languages							
- Ada							
- C Style (C,C++,C#)							
-COBOL							
- Java							
Lua							
- Pascal (Delphi)							
Pert / PHP / Puthon							
>							

Connection Information - Databases

- 1. For the selected database, select and/or enter the required connection information. Depending upon the database selected, these settings could include:
 - · File Extensions Searched
 - Password
 - · Search [Options]
 - · Hostname or IP
 - Port Number
 - Username
 - Database
 - Authorization Type
 - SID or Service
 - Schema
 - Owner
 - Classes
 - DSN
 - Instance Number
- 2. To have Find it EZ remember your password between sessions, click to check the **Remember** check-box. The default settings is enabled (i.e. checked).

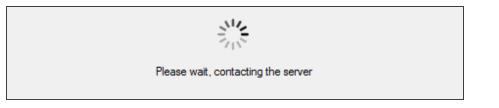
Note: If not saved, each time you start the Find it EZ program, you would be required to re-enter active project database connection passwords. Otherwise, the attempt to authenticate your secure connections would fail for any index, search, compare, replace or document process.

Alert: Passwords are not saved in plain-text; however, if you chose to save passwords, it is recommended that you make an effort to secure access to the configuration database.

3. Click on the Close button to apply your changes.

Test Database Connection

To test your connection, click on the **Test Connection** button.



1. If the test is unsuccessful, you will receive an "Connection failed!" message, along with a Reason. Check your settings and try again.

Note: The error handling system will provide up to two messages / alerts:

Find it EZ will indicate, in general, what happened (e.g. "Unable to connect.").
The called program may, at times, return a more detailed message that is proprietary to that target system and often provides you with more details to help you resolve the "why" we were unable to connect. We are not in control of the content of that message or when / if it comes back, but we will always display and log the extra details whenever possible.

Unable to connect, please check your settings and try again.	
Provider Message: Unable to log on: Could not connect to server that the server name is correct, and that the server is running.	. Please check
	ОК

2. If the test is successful, you will receive a "A connection was made successfully!" message.

		×
Connection made	succesfully!	
	01/	.
	ОК	

Reset Search Defaults

On the database **Connection** tab or BI Reports **Options** tab (see links below), the **Search** section contains a number of items for which you can search. To include a set of database objects, select an item and click to check the preceding check-box.

For each database type, there is a set of default database objects normally used for code change impact analysis. To restore the selections to the default settings that came with your Find it EZ install, click on the **Reset search defaults** button. This will also reset all individual database object filters to "include all items".

Note: If any one of the default items are not selected, or if a subset of objects are filtered, the corresponding **Source** item in the main application left panel will indicate this by including a **Filter** next to the **Source** item. This allows you to quickly identify when the source database objects are filtered and may not include all documents as configured.

Open Results With

To specify the viewer / editor with which you want to open search results for the selected database, locate the **Open Results With** field and click on the corresponding **Select Viewer / Editor** button.

A Mar Connella Davia et Cottinue						~
My Sample Project Settings						×
- Location - Local or Network Folders		le Access				
Repositories SQL Server Reporting S		tion Data Tables	Queries			
Databases	File:					
Access Amazon RDS for MySQ	IL Passw	ord:			Remember	
Amazon RDS for Oracle	e	iold.	(will be used for all passworr	d protected files in search list)		
Amazon RDS for Postgr Amazon RDS for SQL S				,		
DB2 Linux/Unix/Windo			Test Connection			
Google Cloud SQL InterSystems Caché	Search	h:	Table Data			
MySQL			Include Linked Tabl	es		
ODBC Oracle			✓ Table Definitions			
SQL Azure SQL Server			Include Linked Tabl	es		
File Type			Guorice			
Report Utilities Crystal Reports	Open	Results With:	Select Viewer/Editor			
···· Oracle Reports						
SQL Server Reports						
Ada						
C Style (C,C++,C#) Oracle Forms						
Ruby						
···· SQL (DBA Scripts) ···· Visual Basic						
Website Development						
Microsoft Excel						
Microsoft Word						
Do not show this window each	time I select a scan so	urce item.			Close	
Configure Viewer/Editor Set	ttings					×
Category Default		Find it EZ Viewer	Windows Default Editor	Selected Application		~
Databases			O		P	
			0	0		
Report Utilities		-	0	_		
Programming Languages		۲	0	0		
Documents		۲	0	0		
By Source Item	Category Default	Find it EZ Viewer	Windows Default Editor	Selected Application		
Access	0	0	۲	0		^
Ada	0	0	۲	0	81	
Amazon RDS for MySQL	0	0	۲	0	B	
Amazon RDS for Oracle	õ	0	۲	0	B	
	0	0	-	_		
Amazon RDS for PostgreSQL	۲	0	0	0		
Amazon RDS for SQL Server		0	۲	0		
C Style (C,C++,C#)	0	0	۲	0		
Crystal Reports	\circ	0	۲	0		
DB2 Linux/Unix/Windows	0	0	۲	0		
Google Cloud SQL	۲	0	0	0		
		0	۲	0	B	
InterSystems Caché	0	0	۲	0		
Microsoft Excel	0	0	۲	0		
Microsoft Excel Microsoft Word	0	0	•	0		
Microsoft Excel	0	0	۲	0		~
Microsoft Excel Microsoft Word	0	0	•	0		~
Microsoft Excel Microsoft Word	0	0	•	0	Cancel	~

Apply Database Item Filters

Depending upon the database selected, you may be presented with a number of filter options from which to choose, including:

- Data
- Tables
- · Stored Procedures
- Triggers
- User Defined Functions
- Views
- Java Procedures
- Functions
- · Packages
- · Events

Each of these tabs allow you to select between including all corresponding database object items, or only specific subset of items. This allows you to expedite the subsequent (re)indexing process as well as reduce false-positive matches in your search results.

Click on the desired filter tab (see examples below).

You may use the **File Filter** tab to include only a subset of specific files within the configured path(s). You must first add the desired source path folders. This filter is often used to minimize false positives or expedite indexing and searching by limiting the number of file contents included in a project. This setting can be quickly changed to include all or a subset of files as needed.

To apply a Data filter:

1. Open the desired Database dialog box.

ocation	Include SQL Server				
Local or Network Folders Repositories	Connection Data	ables Stored Procedures T	Triggers User Defined	Functions Views	
- SQL Server Reporting Services Databases	Authorization Type:	Database Login		\sim	
 Access Amazon RDS for MvSQL 	Hostname or IP:	10.1001.000			
- Amazon RDS for Oracle - Amazon RDS for PostgreSQL	Port Number:	(lea	ave blank for default of	1433)	
 Amazon RDS for SQL Server DB2 Linux/Unix/Windows 	Usemame:	direction in the second			
- Google Cloud SQL	Password:			Remember	
 InterSystems Caché MySQL 		Test Connection			
ODBC Oracle	Database:	AdventureWorks			
SQL Azure SQL Server	Owner:	dbo			
File Type	Search:	Table Data	Triggers	Sequences	
Report Utilities		Table Definitions	Functions	Synonyms	
Crystal Reports Oracle Reports		Procedures	Views		
- SQL Server Reports		✓ Procedures	✓ views		
Programming Languages		Use default settings			
- Ada					
C Style (C,C++,C#)	Open Results With:	Select Viewer/Editor			
- Oracle Forms 					
- SQL (DBA Scripts)					
- Visual Basic					
Website Development					
Documents					
- Microsoft Excel					
- Microsoft Word					
- PDF					

2. Click to select the desired Data tab.

cation	Include S	QL Serve	r					
Local or Network Folders Repositories Local SQL Server Reporting Services	Connection	Data	Tables	Stored Procedures	Triggers	User Defined Functions	Views	
Databases - Access - Amazon RDS for MySQL - Amazon RDS for PostgreSQL - Amazon RDS for Solz Server - DB2 Linux/Unix/Windows - Google Cloud SQL - Inter/System Saché - MySQL - ODBC - Oracle	Only inc	dude this	subset of	Tables				
- SQL Azure - SQL Server 5 Type - Crysta Reports - Oracle Reports - SQL Server Reports - Programming Languages - Ada - C Style (C.C++.C#) - Oracle Forms								
- Ruby - SQL (DBA Scripts) - Vsual Basic - Website Development - Documents - Microsoft Excel - Microsoft Word - PDF		Add		Paste	Rem	Remove	AJI	

- 3. To add a subset:
- a. Click on the Add button. An Add Filter dialog will appear.

Add Filter		
Available Tables		
dbo.AWBuildVersion dbo.DatabaseLog dbo.ErrorLog		
Filename Filter:		
Use *as a wildcard.	Refresh	Select All Select None
TIP: If you hold down the CTRL Key you can select multiple items.	Add	Close

The Available Tables list will be populated with a list of tables included in the folders selected previously on the Options tab.

b. Click to select the desired table(s).

Note: Select multiple items by holding down the **Ctrl** key. Or, click on the **Select All** button or the **Select None** button, or the **Refresh** button as desired.

- c. To filter by table name, use the Filename Filter:
- i. Click inside the **Filename Filter** text box.
- ii. Enter the desired file name filter, using wildcards as desired (e.g. *.cs, *.js, *user*, etc.).

Note: This filter applies to the table name itself, and does not apply to the drive letter, folders or path names.

d. Select one or more items from the list.

Tip: Use the Select All button or hold the Ctrl key then click to select multiple items.

- e. Once complete, click on the Add button. The selected tables will be added to the Only include this subset of Tables list.
- f. Repeat steps 3a through 3e to add additional tables as desired.

AND/OR

- 4. To paste a subset from the clipboard:
- a. Click on the Paste button. The clipboard contents will be added directly to the Only include this subset of Tables list.
- b. Optionally repeat Copy then Paste additional fully qualified filenames until completed.

Alert: The clipboard may contain a single file or list of filenames, but each line must be formatted with a fully qualified path.

- 5. To remove file(s):
- a. To remove all files from the list, click on the Remove All button.
- b. To remove only selected table(s) from the list, click to select the table(s) you want to remove, then click on the Remove button.
 - 6. Click on the **Close** button to apply your changes.

Note: Normally, including database table data is disabled by default. However, in some systems it may be necessary to include searching the contents of some system tables that either contain dynamic programming logic / code, or that may contain type codes or other application related content you wish to include in your change impact analysis. Because this can drastically affect indexing size and search performance, you must select the subset of specific system tables. Searching all database tables is not recommended.

To apply a Stored Procedures filter:

1. Open the desired **Database** dialog box.

	Include SQL Server			
- Repositories - SQL Server Reporting Services	Connection Data T	ables Stored Procedures	Triggers User Defined Func	tions Views
- Jac Server Reporting Services	Authorization Type:	Database Login		~
- Amazon RDS for MySQL	Hostname or IP:	10.000		
 Amazon RDS for Oracle Amazon RDS for PostoreSQL 	Port Number:	(lea	ave blank for default of 1433)
- Amazon RDS for SQL Server	Usemame:			
DB2 Linux/Unix/Windows Google Cloud SQL	Password:			Remember
 InterSystems Caché MySQL 		Test Connection		
ODBC Oracle	Database:	AdventureWorks		
- SQL Azure SQL Server	Owner:	dbo		
le Type	Search:	Table Data	Triggers	Sequences
- Report Utilities Crystal Reports		✓ Table Definitions	Functions	Synonyms
- Oracle Reports - SQL Server Reports		Procedures	Views	Types
Programming Languages		Use default settings]	
Ada C Style (C.C++,C#)	Open Results With:	Select Viewer/Editor]	
- Oracle Forms			I	
Ruby SQL (DBA Scripts)				
 Visual Basic Website Development 				
Documents				
- Microsoft Excel				
Microsoft Word				
- PDF				

2. Click to select the Stored Procedures tab.

ation	Include SQL Server	
Local or Network Folders		
Repositories	Connection Data Tables Stored Procedures Triggers User Defined Functions Views	
SQL Server Reporting Services	Include all Stored Procedures	
Databases		
Access	Only include this subset of Stored Procedures	
 Amazon RDS for MySQL Amazon RDS for Oracle 		_
- Amazon RDS for Oracle - Amazon RDS for PostgreSQL		
- Amazon RDS for PostgreSQL - Amazon RDS for SQL Server		
- DB2 Linux/Unix/Windows		
- Google Cloud SQL		
 InterSystems Caché 		
- MySQL		
-ODBC		
Oracle		
- SQL Azure		
- SQL Server		
Туре		
Report Utilities		
- Crystal Reports		
- Oracle Reports		
- SQL Server Reports		
Programming Languages		
- Ada		
C Style (C,C++,C#) Oracle Forms		
- Ruby		
- SQL (DBA Scripts)	Add Paste Remove Remove All	
- Visual Basic		
Website Development		
Documents		
Microsoft Excel		
- Microsoft Word		
- PDF		

- To include all stored procedures, click to choose the Include all Stored Procedures option. This is the default selection.
 OR
- 4. To include only a subset of files, click to choose the Only include this subset of Stored Procedures option.
- 5. To add a subset:
- a. Click on the Add button. An Add Filter dialog will appear.

Add Filter	
Available Stored	
dbo.uspGetBillOfMaterials dbo.uspGetEmployeeManagers dbo.uspGetManagerEmployees dbo.uspGetWhereUsedProductID dbo.uspLogError dbo.uspPrintError dbo.uspSearchCandidateResumes	
Filename Filter: Use * as a wildcard.	Refresh Select All Select None
TIP: If you hold down the CTRL Key you can select multiple items.	Add Close

The **Available Stored Procedures** list will be populated with a list of stored procedures included in the folders selected previously on the **Options** tab.

b. Click to select the desired stored procedure(s).

Note: Select multiple items by holding down the **Ctrl** key. Or, click on the **Select All** button or the **Select None** button, or the **Refresh** button as desired.

- c. To filter by file name, use the Filename Filter:
- i. Click inside the Filename Filter text box.
- ii. Enter the desired file name filter, using wildcards as desired (e.g. *.cs, *.js, *user*, etc.).

Note: This filter applies to the stored procedure name itself, and does not apply to the drive letter, folders or path names.

d. Select one or more items from the list.

Tip: Use the Select All button or hold the Ctrl) key then click to select multiple items.

- e. Once complete, click on the Add button. The selected stored procedures will be added to the Only include this subset of Stored Procedures list.
- f. Repeat steps 5a through 5e to add additional stored procedures as desired.

AND/OR

- 6. To paste a subset from the clipboard:
- a. Click on the Paste button. The clipboard contents will be added directly to the Only include this subset of Stored Procedures list.
- b. Optionally repeat Copy then Paste additional fully qualified filenames until completed.

Alert: The clipboard may contain a single file or list of filenames, but each line must be formatted with a fully qualified path.

- 7. To remove file(s):
- a. To remove all files from the list, click on the Remove All button.
- b. To remove only selected stored procedure(s) from the list, click to select the stored procedures you want to remove, then click on the **Remove** button.
 - 8. Click on the **Close** button to apply your changes.

Tip: Each of the database item filters, other than "table data", work in the same way as a file filter. However, when using wildcards to select database objects some include the object schema or owner in the format: owner.objectname . You may filter the selection list to include all objects belonging to a specific owner as follows: owner.*

See Also:

- "Local or Network Folders" on page 88
- "Viewer / Editor Settings" on page 69
- "BI Reports" below
- "Search an Oracle Database" on page 213
- "Search a SQL Server Database" on page 217

File Type

This section provides detailed steps required to configure project settings for Programs, Documents, and BI Reports.

BI Reports

This section describes the procedures required to include the BI Reports source files, reset defaults, download optional connectors, and open search results with the desired viewer / editor.

Report files can be physically stored in one of three Locations:

- Local or network folders.
- Report Scheduling database repositories, such as SAP BusinessObjects Enterprise Server or a SQL Server Reporting Services database.
- · Version control system repositories, such as git, TFS, etc.

To include selected report type files in a Project, you must also select and configure one or more of the possible locations these corresponding files can be stored within.

To access project settings for BI Reports:

1. Edit the active project using the **Projects -> Settings** menu.

💽 Fin	d it l	EZ - My	/ Sample Pr	oject		
File	Pro	ojects	Replace	Document	Tools	Help
Wizaro		Man	age project	s		n Expre
		Setti	ngs			
		Defa	ult			
		My C	Other E	dit the active p	oroject se	ttings. Statist
	~	My S	Sample			
		Hetmo	IK FOIGCIS			To begin, use t
	I Se	rver Re	porting Servi	ces		(1) select a F

2. In the frame on the left, in the File Type category, locate the BI Reports sub category.

Note: You may access the same dialog box with a simple panel on the left of the main application screen.	e right-click on the desired report utility in the expanded Source
🗌 Databases 💧	
Access Amazo Amazo Amazon RDS for Oracle Amazon RDS for Postore SQL	

3. Click on the desired report utility. In the example below, we have selected the Crystal Reports report utility:

Location ^	Include Crystal Reports			
Local or Network Folders				
- Repositories SQL Server Reporting Service	Options			
	Search:	Data Source and Connections	Report Summary (Version/Author)	
- Amazon RDS for MySQL		Formulas	Running Totals	
- Amazon RDS for Oracle		Pictures	Saved Report Data	
- Amazon RDS for SQL Server				
 DB2 Linux/Unix/Windows InterSystems Caché 		Record Sorting	SQL Expressions	
- MySQL		Report Fields	Subreport Links	
ODBC		Text Field Content	Subreport Names	
Oracle				
- Postgre SQL		Report Parameters		
SAP HANA SAP IQ				
- SAP SQL Anywhere	Search In:	Main Body	 Subreports 	
- SAP Sybase ASE				
SQL Azure	Sections:	Report Header	Report Footer	
SQL Server		Page Header	Page Footer	
ile Type Report Utilities				
Crystal Reports		Group Header	Group Footer	
- Oracle Reports		Details		
- SAP Dashboards (Xcelsius)				
- SQL Server Reports				
Programming Languages		Use default settings		
Ada C Style (C.C++.C#)				
- COBOL	Open results with:	Select Viewer/Editor		
- Java				
Lua				
Pascal (Delphi)				
Perl / PHP / Puthon				

Note: The Use default settings button resets the sections and search items to the most common used program settings.

The steps required to configure individual settings for each report utility are similar to other file type source items. Each report utility uses a unique document model to organize and manage code and content design. For BI report designers familiar with each tool, these report sections and page layout areas will be familiar. You may include all or a subset of these items to limit the scope of document contents indexed and/or searched.

Note: The Use default settings button resets the sections and search items to the most common used program settings.

To specify the viewer / editor with which you want to open search results for the selected report utility, locate the **Open Results With** field and click on the corresponding **Select Viewer / Editor** button.

Category Default		Find it EZ Viewer	Windows Default Editor	Selected Application		
Databases		۲	0	0	2	
Report Utilities		۲	0	0	21	
Programming Languages		۲	0	0		
Documents		۲	0	0		
By Source Item	Category Default	Find it EZ Viewer	Windows Default Editor	Selected Application		
Access	0	0	۲	0		^
Ada	0	0	۲	0		
Amazon RDS for MySQL	0	0	۲	0		
Amazon RDS for Oracle	0	0	۲	0		
Amazon RDS for PostgreSQL	۲	0	0	0	8	
Amazon RDS for SQL Server	0	0	۲	0		
C Style (C,C++,C#)	0	0	۲	0		
Crystal Reports	0	0	۲	0		
DB2 Linux/Unix/Windows	0	0	۲	0		
Google Cloud SQL	۲	0	0	0		
InterSystems Caché	0	0	۲	0		
Microsoft Excel	0	0	۲	0		
Microsoft Word	0	0	۲	0		
MySQL	0	0	۲	0		~
			Use default settings	ок	Cancel	

See Also:

- "Viewer / Editor Settings" on page 69
- "File Locations and Source Settings" on page 86
- "Download Connectors" on page 264
- "Reporting Tools" on page 221
- "Create a Database Cross-Reference List" on page 221
- "Identify reports using a specified connection" on page 239
- "Find text in a text box in a Crystal Report" on page 243

Programs

This section describes the procedures required to include various programming language source code files in a project, add or remove file extensions searched, and open results with the desired viewer / editor.

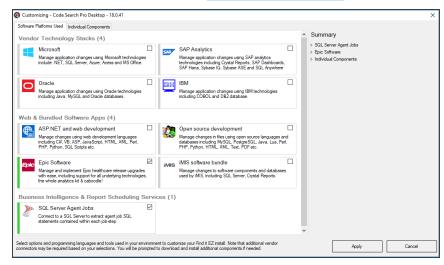
Programming language source code files can be physically stored in one of two Locations:

- Local or network folders.
- · Version control system repositories, such as git, TFS, etc.

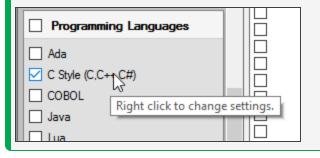
To include selected programming language source code files in a Project, you must select and configure one or more of the possible locations these corresponding files can be stored within. You must also include the programming languages in the **Customization Wizard**.

To include the programming languages used in your development environment:

1. Select (enable) the applicable vendor technology stacks, web & bundled software apps on the **Software Plat**forms **Used** tab via the main menu *Tools -> Customize -> Source*:



Note: You may access the same dialog box with a simple right-click on the desired programming language in the expanded **Source** panel on the left of the main application screen.



2. Or click on the Individual Components tab, locate the Programming Languages sub category.

Q Customizing - Code Search Pro Desktop - 18.0.41			×
Software Platforms Used Individual Components			
More annumery Languages Ada CBN COBOL Other Dava	^	Summary > SQL Server Agent Jobs > Epic Software > Individual Components	
Control Website Development Control Configuration / Log Files Configuration / Log			
COSSIS Segons Coss Coss	·		
Select options and programming languages and tools used in your environment connectors may be required based on your selections. You will be prompted to	o customize your Find it EZ install. Note that additional vendor ownload and install additional components if needed.	Apply	Cancel

3. Click on the desired programming language(s), then click on the Apply button to show / hide these available source document types within the Include sections of the corresponding source location Options tabs in the Project Settings configuration dialog. See below for example:

Include:	C Style (C,C++,C#)	Config / Log Files	Crystal Reports
	Microsoft Excel	Microsoft Word	Oracle Reports
	PDF	Perl / PHP / Python	SQL (DBA Scripts)
	SSRS Reports	Text / Xml / CSV	U Website
	See more		

Note: The **See more** link located at the end of the **Include** lists, when clicked, auto refreshes the list of available items to include the "hidden" but available source items. When a "hidden" item is checked, it will become visible going forward on the **Source** panel on the main screen and automatically be included in your custom program settings.

4. Refer to See Also links below for more info on managing project settings.

Add or Remove File Extensions Searched

Within many organizations, corporate file-naming standards are often used for common programming language functions. You may apply the same syntax-aware parsing of content for a given programming language by adding these file extensions to the corresponding source item.

1. To add a new custom file type, from the main menu Tools -> Customize -> Association File Types

ssociate a file type with a sp	ecific Find it EZ Search syntax.			
u can also use this feature	to change which application Find it EZ will	use to open search results.		
Add New	Remove			Change Settings
File Type Extension	Search Syntax	Opens With	Application	
ASCX	Website Development	Find it EZ Code Viewer		
ASP	Website Development	Find it EZ Code Viewer		
ASPX	Website Development	Find it EZ Code Viewer		
CFM	Website Development	Find it EZ Code Viewer		
CONFIG	Website Development	Find it EZ Code Viewer		
CSS	Website Development	Find it EZ Code Viewer		
CSV	Text / Xml / CSV	Find it EZ Code Viewer		
DDL	SQL (DBA Scripts)	Find it EZ Code Viewer		
DOC	Microsoft Word	Find it EZ Code Viewer		
DOCX	Microsoft Word	Find it EZ Code Viewer		
DQY	SQL (DBA Scripts)	Find it EZ Code Viewer		
DTD	Text / Xml / CSV	Find it EZ Code Viewer		
HTM	Website Development	Find it EZ Code Viewer		
HTML	Website Development	Find it EZ Code Viewer		
IQY	SQL (DBA Scripts)	Find it EZ Code Viewer		
JS	Website Development	Find it EZ Code Viewer		
JSP	Website Development	Find it EZ Code Viewer		
MASTER	Website Development	Find it EZ Code Viewer		
ODC	SQL (DBA Scripts)	Find it EZ Code Viewer		
PDF	PDF	Find it EZ Code Viewer		
PRC	SQL (DBA Scripts)	Find it EZ Code Viewer		
RDL	SSRS Reports	Default Windows Application	Microsoft SQL Server Report Builder	
DDLC	cone name	Diffick Mitching Architecture	188- Jame One - 188aL (Dial	

a. Click on the Add New button. A dialog will appear (as below).

Q Add/Edit Asso	ciation	×
Extension:	EXAMPLE	
Search Syntax:	Crystal Reports V	
Open With:	Find it EZ Code Viewer	
	O Default Windows Application (Windows Open With (Pick an app))	
	O Custom Application	
	OK Cancel	

- b. Enter the name of the new file extension (without the leading ".").
- c. Select the desired programming language **Search Syntax** to be applied to contents of documents using this file type extension.

Alert: You may only associate (add) unique custom filename extensions to one or more programming language. So, for example, if you wanted to associate the file extensions "sam" to be parsed as a Java file, and / or a C# file, you can add the same file type "sam" selecting each search syntax you would like it parsed with. However, this may produce duplicate search results for each search syntax with the same file and is not recommended.

- d. Chose an **Opens With** viewer / editor.
- e. Click on the OK button. The new file extension will be added to the File Type Extension list.
- 2. To remove a file extension:
- a. In the File Type Extension list, click to select the file extension you want to remove.
- b. Click on the Remove button. The selected file extension will be removed from the list.

Alert: You will not be able to remove any of the standard default file extensions associated with each Programming Language.

3. To apply your changes, click on the **OK** button.

See Also:

- "Search Wizard" on page 129
- "Projects" on page 82
- "Viewer / Editor Settings" on page 69
- "File Locations and Source Settings" on page 86

Documents

This section describes the procedures required to include the documents source in a project, add or remove file extensions searched, open results with the desired viewer / editor, and select Microsoft Excel search scope options (where applicable).

Application logs, data files and office documents can be physically stored in one of two Locations:

- Local or network folders.
- Version control system repositories, such as git, TFS, etc.

To include selected documents in a Project, you must also select and configure one or more of the possible locations within which these corresponding files can be stored.

To access project settings for documents:

1. Edit the active project using the Projects -> Settings menu.

💽 Fin	d it l	EZ - My	/ Sample Pr	oject		
File	Pro	jects	Replace	Document	Tools	Help
Wizaro		Man	age project	s		n Expre
		Setti	ngs			
		Defa	ult V3			
		My C	Other E	dit the active p	oroject se	ttings. Statis
	~	My S	Sample			
	Carlor	HOLWO	IN FOIDERS			To begin, use
	I Se	rver Re	porting Servi	ces		(1) select a

2. A Project Settings dialog window will appear as below.

Default Project Settings	X
File Systems ✓ Local or Network Folders Databases Access DB2 Linux/Unix/Windows Google Cloud SQL for MySQL InterSystems Caché MySQL Oracle ProstgreSQL ✓ SQL Server Agent Jobs Advanced Search Filters Crystal Reports Microsoft Excel SSRS Reports	Include Local or Network Folders Options Exclusions Search Path(s): Directory C:\Users Documents\Test Cases\UofSask\ Add Edit Add Edit Include: Cystal Reports OULDRA Scripte) SSRS Reports C.Vuers OULDRA Scripte) Search within archive files? Yes
-	ne same dialog box with a simple right-click on the desired document type in the expanded
Advanced Se Crystal Reports Microsoft Excel	of the main application screen. arch Filters ht click to change settings.

- 4. In the tree list on the left, locate the Advanced Search Filters sub category.
- 3. Click on the desired document type. In the example below, we have selected the Microsoft Excel document type:

Oefault Project Settings			×
File Systems ✔ Local or Network Folders Databases	Microsoft Excel		
Access DB2 Linux/Unix/Windows Google Cloud SQL for MySQL InterSystems Caché MySQL Oracle PostgreSQL SQL Server SQL Server Agent Jobs Advanced Search Filters Crystal Reports Microsoft Excel SSRS Reports	Include:	 ✓ Formulas ✓ Data ✓ Connection Properties 	
Do not show this window each time I select	a scan source item.		Close

Microsoft Excel Search Options

Note that when the **Microsoft Excel** source is selected, you are able to select from the following **Search** options to optimize search performance and reduce false-positive matches:

- Formulas include cell formula content
- Data include visible cell data content
- Connection Properties include Excel workbook datasource connection information

To include content from these items, click to check the preceding check-box (un-check to exclude).

Add or Remove File Extensions Searched

You may add custom file type extensions to be searched using the **Tools -> Customize -> Associate File Types** menu, which will launch the **Associate File Types** dialog as below:

	ecific Find it EZ Search syntax.			
ou can also use this feature t	to change which application Find it EZ will o	use to open search results.		
Add New	Remove			Change Settings
File Type Extension	Search Syntax	Opens With	Application	
ASCX	Website Development	Default Windows Application	Microsoft Visual Studio 2017	
ASP	Website Development	Find it EZ Code Viewer		
ASPX	Website Development	Default Windows Application	Microsoft Visual Studio 2017	
С	C Style (C,C++,C#)	Find it EZ Code Viewer		
CFG	Configuration / Log Files	Find it EZ Code Viewer		
CFM	Website Development	Find it EZ Code Viewer		
CONF	Configuration / Log Files	Find it EZ Code Viewer		
CONFIG	Website Development	Find it EZ Code Viewer		
CPP	C Style (C,C++,C#)	Find it EZ Code Viewer		
CS	C Style (C.C++,C#)	Find it EZ Code Viewer		
CSS	Website Development	Find it EZ Code Viewer		
CSV	Text / Xml / CSV	Find it EZ Code Viewer		
CUSTOM	SSRS Reports	Find it EZ Code Viewer		
DDL	SQL (DBA Scripts)	Find it EZ Code Viewer		
DOC	Microsoft Word	Find it EZ Code Viewer		
DOCX	Microsoft Word	Find it EZ Code Viewer		
DQY	SQL (DBA Scripts)	Find it EZ Code Viewer		
DTD	Text / Xml / CSV	Find it EZ Code Viewer		
H	C Style (C,C++,C#)	Find it EZ Code Viewer		
HPP	C Style (C,C++,C#)	Find it EZ Code Viewer		
HTM	Website Development	Find it EZ Code Viewer		
HTML	Website Development	Find it EZ Code Viewer		
IOV	COL (DDA Cardata)	D. J. C7 C. J. M.		

- 1. To add a file extension (where applicable):
- a. Click on the Add New button. A dialog will appear (see below).

Q Add/Edit Assoc	ciation	×
Extension:	EXAMPLE	
Search Syntax:	Website Development \sim	
Open With:	Find it EZ Code Viewer	
	O Default Windows Application (Windows Open With (Pick an app))	
	O Custom Application	
	OK Cancel	

- b. Enter the name of the new file extension (without the leading ".").
- c. Select the **Search Syntax** applicable to the contents of files saved with this extension.
- d. Chose an **Open With** option to associate your preferred file viewer / editor with this new extension. The default is the built-in Find it EZ Code Viewer.
- e. Click on the OK button. The new file extension will be added to the Associate File Types list.
- 2. To remove a file extension:
- a. In the Associate File Types list, click to select the custom file extension you want to remove.
- b. Click on the Remove button. The selected file extension will be removed from the list.

Alert: You will not be able to remove any of the standard default file extensions associated with each Document type.

These built-in file types are indicated with a lock 🔒 icon.

3. To apply your changes, click on the **OK** button.

See Also:

- "Viewer / Editor Settings" on page 69
- "File Locations and Source Settings" on page 86

Get Started with Wizards

This section provides step-by-step procedures required to use the various Find it EZ 'wizards' to walk you through common tasks, to perform a regular search, to use the expression builder, and to understand the features of the Searching status window (including multitasking while searching, errors, and stopping a search).

A 'wizard' is a sequence of dialog boxes that lead you through a series of well-defined steps. This section will introduce you to the following four basic types of Find it EZ wizards:

- Search Wizard
- Document Wizards
- · Replace Wizards

Wizards Overview

This section describes how to launch the various available **Wizards**, understand the purpose of each unique option, and to set the main **Wizards** dialog to show (or not) on application start-up.

Launch the Wizards

The **Wizards** walk you through the steps required to set up and run a search, generate documentation, and perform other common tasks. If the **Show on Start-up** option is selected, the **Wizards** dialog will open automatically when you start up Find it EZ.

Note: The Show on Start-up option is selected by default when Find it EZ is run for the first time.

If the Wizards dialog does not open automatically, follow these steps:

1. Click on the Wizards button. The Wizards dialog box will appear.

Q Wizards		×
Wizards	I want to SEARCH Search for a specific database object, code snippet, or a variable to find any references throughout all of my source code (including within reports and databases) DOCUMENT Careate database objects (tables, stored procedures, views, etc.) used in my reports Generate detailed content documentation for my reports Careate ad database column cross reference for my reports Create a database column cross reference for my reports List all my reports, including printer, and update information List the schedule for my reports inside a SQL Server Reporting Services (SSRS) database REPLACE Replace Crystal Report data source connections, or qualified table names	×
Show on Startu	p <a> <a><	

- a. Click to choose the desired search option.
- b. Click on the Next button to continue.
- 2. Create or select a new project:
- a. Click to choose the Use an existing project option, then select the desired project from the drop-down list,

OR

- b. Click to choose the Create a new project option and enter the desired project name into the corresponding text box.
- c. Click on the Next button to continue.
- 3. Select the file types to include in your search:
- a. Click to check each item you want to include.
- b. Click on the Next button to continue.
 - 4. Select the desired file locations:
- a. Click to check any Databases you want to search.
- b. Click on the Next button to continue.
 - 5. Enter connection information for each database.

Note: If more than one source location is selected, connection information will be requested for each source.

- a. Click on the **Test Connection** button to verify your connection.
- b. Click on the Next button to continue.

- 6. Enter your search criteria:
- a. Enter a search term into the Find text box.
- b. Click on the Start Search button. A search dialog box will appear showing the status of the search.

earching			
	Search Terms:	rebase	
	Search Options:	Boolean Sear	rch, Search Entire Document
	Indexed:		97/97
	Scanned:		95 / 97
	Matches:	14	
	, Errors\Warnings:	0	
	Duration:	00:00:04	- Hide Details
ican Source	Туре		Document
Style (C.C++.C#)	Searching		[master]:Proxy.cs
Style (C,C++,C#)	Searching		[master]:GitDiff.cs
Style (C,C++,C#)	Searching		[master]:GitErrorCode.cs
: Style (C,C++,C#)	Searching		[master]:Ensure.cs
Tip: On the Besults	list Double click to view o		
			our selected editor Stop

7. Once the search is complete, results will appear in the **Results** window.

Wizards Options

Refer to the image and table below for a description of each option:

 Welcome to the Search Assistant I want to SEARCH Search for a specific database object, code snippet, or a variable to find any references throughout all of my source code (including within reports and databases) DOCUMENT 	
 SEARCH Search for a specific database object, code snippet, or a variable to find any references throughout all of my source code (including within reports and databases) DOCUMENT 	
 Extract database objects (tables, stored procedures, views, etc.) used in my reports Generate detailed content documentation for my reports Extract all SQL code used in my reports Create a database cross-reference for my reports List all my reports, including printer, and update information REPLACE Replace Crystal Report data source connections, or qualified table names 	
Show on Startup Cance	31

#	Wizard	Menu Shortcut	Use Case / Document Produced	Sample Documents
1	Search for a specific database object, code snippet, or a variable to find any references through- out all of my source code (including within reports and databases)	See links at end of topic.	Use Boolean or Wildcard search expressions to find all references to any text throughout your entire code stack, data files or office doc- uments. Search results are displayed in the main application window with highlighted match details for each document containing a "hit." Interactive to-do list results can then be used to launch an editor of your choice to work with the original source document, or lists can be updated, saved, printed or exported to various file formats such as HTML, text, CSV or Excel spreadsheets as needed.	List XLSX List HTML Detail XLSX Detail HTML
2	Extract database objects (tables, stored procedures, views, etc.) used in my reports	Document - > Business Intelligence -> Database Cross-Refer- ence	Create a list of data source connections, server host names, data- base names, tables, procedures, views, table links (joins), call state- ments, parameters and includes both embedded SQL SELECT statements from within your reports or the underlying database SQL code content. Results are exported to Excel with customizable column selections.	XLSX

#	Wizard	Menu Shortcut	Use Case / Document Produced	Sample Documents
3	Generate detailed content doc- umentation for my reports	Document - > Business Intelligence -> Report Definition	Automatically generate detailed report documentation for your entire report library in a consistent layout and format. Complete report spe- cifications in a standard format are exported in your choice of HTML or TXT format. Create a single file for each report processed, or export all results into file with page-breaks for each report.	HTML TXT
•	Extract all SQL code used in my reports	Document - > Business Intelligence -> Show SQL Queries	Extract all SQL statements embedded within your reports, including run-time derived SQL commands and table joins from a visual drag- and-drop designer. Export documentation to your choice of HTML or TXT format. Create a single file for each report processed, or export all results into file with page-breaks for each report.	HTML TXT
6	Create a database cross-reference for my reports	Document - > Business Intelligence -> Column Cross- Reference	Create a complete database cross-reference for all of your reports. List tables and database fields used within your reports by location (where used / referenced). Results are exported to Excel with cus- tomizable column selections.	<u>XLSX</u>
6	List all my reports, including printer and update information	Document - > Business Intelligence -> Report Listing	Create a real-time list of all of your reports, including author inform- ation, last updated, where located, etc. Results are exported to Excel with customizable column selections.	<u>XLSX</u>
0	Replace Crystal Report data source connections or qual- ified table names	Replace -> Crystal Reports -> Data source connections or qualified table names	Mass change the data source connections for a set of Crystal Reports. This is useful whenever you are migrating reports between development->test->production host environments, a database is moved to a new server, a database name has changed, the database type has changed or you want to change the data source connection type (for example you want to switch from ODBC to OLE DB con- nection or vice-versa). Output can over-write the original source files or be written to a new target folder (recommended).	

Show Wizards on Start-up

At the bottom, left corner of the **Wizards** dialog box there is a **Show on Startup** check-box. Click to un-check this item to prevent the **Search Wizard** from launching automatically each time you start the program.

See Also:

- "Perform a Regular Search" on page 150
- "Local or Network Folders" on page 88
- "Use the Expression Builder" on page 156
- "Work With Search Results" on page 166
- "Search Within Result Documents" on page 176
- "Projects" on page 82

Search Wizard

This section takes you through each step required to use the **Search Wizard**: launch the wizard (two ways), create or select a project, select file types to include, select file location(s), enter connection information, enter search criteria and start the search, and enter connection information and update reports.

Launch the Search Wizard

Q Fin	id it EZ - My	/ Sample Pr	oject			
File	Projects	Replace	Document		Tools	Help
Wizaro	ds 🖌 📥		- Fi	nd:	Enter	Boolean Ex
Source						
	le Locatior	18		^		esults Sta
	cal or Netwo					T 1
	cal or Netwo	rk Folders				To begin, u

The Search Wizard is launched only via the Wizards button (i.e. this wizard cannot be accessed via the menu), as follows:

Click to choose the Search Wizard option:

• Option 1: Search for a specific database object, code snippet, or variable to find any reference throughout all of my source code (including within reports and databases)

Q Wizards		×
€ Wizards	I want to SEARCH Search for a specific database object, code snippet, or a variable to find any references throughout all of my source code (including within reports and databases) DOCUMENT Document Generate detailed content documentation for my reports Generate detailed content documentation for my reports Extract all SQL code used in my reports Create a database cross-reference for my reports Create a database cross-reference for my reports List all my reports, including printer, and update information REPLACE Replace Crystal Report data source connections, or qualified table names	×
Show on Startu	<pre></pre>	

Click on the **Next >>** button to continue.

The Search Wizard will open.

Create or Select a Project

Projects are used to group and save search settings, filters, and directories between sessions.

1. After you "Launch the Search Wizard" on page 129., the following dialog will appear:

Q Search Assistant			×
Search Assistant New Search Wizard Create or Select a Project Projects are used to group and save settings, filt Use an existing Project My Sample Create a new Project Use pre-indexed documents 	ters and directories betw	veen sessions.	×
Show on Startup	<< Previous	Next >>	Cancel

- 2. To use an existing project for your search:
- a. Click to choose the Use an existing Project option (selected by default).
- b. From the project drop-down list, click to select the name of the existing project (i.e. settings) you would like to use for your search.
 - 3. To create a new project for your search:
- a. Click to choose the Create a new Project option.
- b. In the project text box, enter the name of the new project.
 - 4. To use pre-indexed documents for this search, click to check the Use pre-indexed documents check-box.

Tip: Whenever possible, using pre-indexed documents will drastically improve search performance.

5. Click on the Next >> button to continue.

Select File Location(s)

A number of Search Wizard options include this dialog box. See example below:

Note: The **Show More** link located to the right of the lists below, when clicked, auto refreshes the list of available items to include the "hidden" but available source items. When a "hidden" item is checked, it will become visible going forward on the **Source** panel on the main screen and automatically be included in your project and custom program settings.

Search Wizard				×
	Select search location(s) File Systems Local or Network Folders			
	Databases Databases DB2 Linux/Unix/Windows Google Cloud SQL for MySQL InterSystems Caché MySQL Oracle PostgreSQL SQL Server SQL Server Agent Jobs		Show More	
Show on Startu	p	<< Previous	Next >>	Cancel

- 1. In the File Systems lists, click to select the storage areas within which you want to search.
- 2. In the Databases list, click to select the source database(s) within which you want to search.
- 3. Click on the **Next >>** button to continue.

Note: To go back to the previous step, click on the << **Previous** button.

Enter Connection Information

The following example is for SQL Server Reporting Services (SSRS) connection information.

Search Wizard		Y	×
	Enter the Microsoft Rep Options Report Filter	orting Services connection information	
	Authorization Hostname or IP: Port: Username: Password: Database :	Database Login ✓ bnbdatabase1 ✓ (leave blank for default of 1433) ✓ sa ✓ ******* ✓ Test Connection ✓ AdventureWorksSSRS ✓	
	Include:	MS Data Source MS Shared Datasets ✓ SSRS Reports See more	
Show on Startu	qu	<< Previous Next >> Cancel]

The following examples are for SQL Server database connections and local or network folders:

Search Wizard					×
	Enter the SQL Server co	onnection information			
	Connection Data	Tables Stored Procedures	Triggers User Defined F	unctions Views	
	Authorization Hostname or IP:	Database Login	,	~	
	Port Number:	Entertainment (leave)		
	Username:	sa			
	Password:	******* Test Connection		Remember	
	Database:	AdventureWorks2017	7		
	Owner:	*All User Schemas*			
	Include:	✓ Table Definitions	 ✓ Triggers ✓ Functions ✓ Views] Sequences] Synonyms] Types	
	L	Use default settings		, i i i i i i i i i i i i i i i i i i i	
Show on Startu	qu		<< Previous	Next >> Can	cel

Search Wizard		×			
Search Wizard	Enter the Local or Network Folders connection information Options Mask Filters File Filter Search Path(s): Directory Include Sub Directories? C:\Users\ken\Documents\Test Cases\ ✓				
	Add Edit Remove Include: C Style (C, C++, C#) Config / Log Files Crystal Reports Microsoft Excel Microsoft Word Oracle Reports PDF Perl / PHP / Python SQL (DBA Scripts) SSRS Reports Text / Xml / CSV Website Search within archive files? Yes No				
Show on Start	up << Previous Next >> Ca	ncel			

- 1. On the **Options** tab (selected by default), enter the connection information for the selected source.
- 2. To test the connection, click on the Test Connection button where applicable.
- 3. In the **Include** section, select all document types you wish to search. Click the **See more** hyperlink for additional hidden but available document types.

Alert: You must select at least one document type to be included from each source location.

Note: The **See more** link located at the end of the **Include** lists, when clicked, auto refreshes the list of available items to include the "hidden" but available source items. When a "hidden" item is checked, it will become visible going forward on the **Source** panel on the main screen and automatically be included in your custom program settings.

- 4. To apply a filters in order to limit the subset of documents to be included, click on any of the object **Filter** tabs to right of the **Options** tab and see links below for more detail.
- 5. To continue, click on the Next >> button.

Enter Search Criteria and Start Search

This dialog is the final step in the Search Wizard. See below:

Q Search Wizard					×
	Enter search crite	eria			
	Find:	Enter Boolean Expression	~ [Expression Builder	
		Example: {Order} AND {By}	More Information		
	Filters:	Exact Match			
		Case Sensitive			
		Include Comments			
		Comments Only			
Show on Startu	10		<< Previous	Start Search	Cancel
Show on Startu	h				

- 1. From the Search Type drop-down list, click to select one of the following options:
 - Boolean (can include wildcards)
- 2. In the Find text box, enter the desired search expression.

Tip: Click on the **More Information** link for search expression hints, or click on the **Expression Builder** button for assistance building complex boolean queries.

- To view or select from a list of recent search expressions, click on the field to view a drop-down list and click to select the desired search expression.
- To perform a search using the **Boolean Search Builder**, click on the **Expression Builder** button. Refer to the See Also links below.
- 3. In the Content Filters section, click to select the desired filters:
 - Exact Match exact word match for Boolean search. When enabled, matching will be attempted within each individual word, not across words, and is case-insensitive. If disabled (default), for Boolean, this would essentially behave like a wildcard (partial word) match.
 - Case Sensitive match case of expression.
 - Include Comments default is disabled to reduce false-positive matches. When enabled, comments are searched.

- **Comments Only** – default is disabled. When enabled, "include comments" is automatically enabled and ONLY comments are searched.
- 4. To launch the search, click on the Start Search button. A Searching ... dialog will appear. See example below:

Searching					
30	Search Terms: Search Options: Indexed: Scanned: Matches: Errors\Warnings: Duration:	rebase Boolean Search, 140 0 00:00:05	Search Entire Document 301 / 302 178 / 301		
Scan Source C Style (C.C++,C#) C Style (C.C++,C#) C Style (C.C++,C#) C Style (C.C++,C#)	Type Searching Searching Searching Searching		Document [master]:UnbomBranchException.cs [master]:TecEnthyDefinition.cs [master]:TreeEnthyChanges.cs		
Tip: On the Results list Double click to view or edit source in your selected editor or- Right click on any result for more options					

- 5. To stop the search, click on the Stop button.
- 6. Once the search is complete, any results matching your search criteria will appear in the Results window.

See Also:

- "Show or Hide Source Items" on page 66
- "Perform a Regular Search" on page 150
- "Use the Expression Builder" on page 156
- "Local or Network Folders" on page 88
- "Databases" on page 102
- "Local or Network Folders" on page 88
- "Projects" on page 82
- "Use Pre-Indexed Documents" on page 153

Document Wizards

This section takes you through each step required to use the Document Wizards: launch the wizards (two ways), create or select a project, select file types to include, select file location(s), enter connection information, select recurrence and what to include, and choose report options and export report.

Launch a Document Wizard

The **DOCUMENT** Wizards can be launched via the **Wizards** button or via the main menu. See below:

- 1. Launch a DOCUMENT wizard via the Wizards button:
- a. Click on the Wizards button in the search bar. See below:

Q Find it EZ - My Sample Proje	ct							
File Projects Compare	Replace	Document	Tools	Help				
Wizards	F ir	nd: Enter Bool	lean Expre	ession				
Source <<								
File Locations	^	Results	Statistics	Errors (0)				
BusinessObjects BI platform 4.1	I	To begi	in, use the	wizard or:				

- b. Click to choose one of the following DOCUMENT Wizard options:
 - · Extract database objects (tables, stored procedures, views, etc.) used in my reports
 - · Generate detailed content documentation for my reports
 - · Extract all SQL code used in my reports
 - · Create a database cross-reference for my reports
 - · Create a list of all my reports, including printer and update information

OR

2. Launch a **DOCUMENT** Wizard via the Find it EZ menu:

Q Find it EZ - My Sample Project								
File	Projects	Replace	Do	cument	Tools	Help		
Wizard	ds		63	Busines	s Intellig	ence	•	ion
	:	Source		<<				
R	ile Locatior	าร		<u>^</u>	R	esults	Statistic	s Errors (0)

- Select Reports -> Business Intelligence -> [Any Option]
- 3. Click on the Next >> button to continue.
- 4. The selected DOCUMENT Wizard will open.

Note: The following example is the **DOCUMENT** Wizard for an SAP BI Platform schedule listing, which is only available in our Dev Surge 365 product edition. However, most of the steps and dialog boxes presented in this example are virtually identical for the other Document Wizard options.

Select Recurrence and What to Include

Note: The recurrence dialog is only selected for the SAP BI Platforms schedule listing option of the **DOCUMENT** Wizards; (which can also be accessed from the menu via **Document -> SAP BOE / Crystal Server -> Report Schedules**).

SAP InfoView	Report Schedules	\times
	What do you want to include?	
	Recurrence: All Recurring ~	
	Base Reports only (Default Settings)	
	<< Previous Next >> Cancel	

1. Click on the **Recurrence** drop-down. A list of options will appear, as below:

These are items that match up to selections in the SAP BI Platform repository schedule frequency options.

- 2. Click to select the desired recurrence.
- 3. If you want to show the default settings, click to check the Base Reports only check-box.

Note: Crystal reports has "Default Settings" and "Per Instance Settings." Default settings belong to the report itself (the base report) and then each time you schedule a report you can give the report its own schedule / settings. This allows you to just return the defaults as you may have a large number of one-time scheduled reports that will never be run again.

4. To continue, click on the Next >> button.

Choose Report Options and Export Report

The following dialog is used with the Export Wizard. See example below:

Q SQL Code Extract				×
	Report Options, then click on the E	cport button below to ge	enerate and save your	
	ude all columns ct from the following			
Loc Typ Hos File Filer Dati Dati Dati Dati Dati Call Tab SQL SQL	ation e t Path name wort Section a Source Type a Source Name abase	>		
	Available		Included	
		<< Previous	Export	Cancel

- 1. In the Columns section, choose to Include all columns or to Select from the following.
- 2. IF the second option is chosen:
- a. In the Available list, click to select the report column you want to include, then click on the > button to move the selected column to the Included list.
- b. To move all columns from the **Available** list to the **Included** list, click on the ->-> button.
- c. To remove all columns from the **Included** list, click on the **<<** button.
- d. To remove a single column from the **Included** list, click to select the report column you want to remove, then click on the **c** button.
 - 3. Once complete, click on the Export button to generate and save your report. The Searching dialog will appear.

See Also:

- "Reporting Tools" on page 221
- "Create a Database Cross-Reference List" on page 221

Replace Wizards

This section takes you through each step required to use the REPLACE Wizards: launch the wizard (two ways), select where to look for reports, enter connection information, select report destination folder, select report tables to change, choose new connection type, and confirm information and convert.

Launch the Replace Wizards

The REPLACE Wizards can be launched via the Wizards button or via the menu. See below:

- 1. Launch a REPLACE Wizard via the Wizards button:
- a. Click on the Wizards button in the main application window.

Find it EZ - My Sample Project										
File	Proj	ects	Replace	Docum	ent	Tools	Help)		
Wizaro	ds	\triangleleft							Find:	E
Source <										
F	le Sy:	stems			Resu	ilts S	tatistics	Errors (0)		

b. Click to choose the following **REPLACE** wizard option:

REPLACE Replace Crystal Report data source connections, or qualified table names Set my Crystal Reports to "No Printer"

OR

		Replace	Docum	ent	Т	ools	Help	
		Cryst	tal Report	ts I			Data source connections or qualified table names	
	ouro	ce	<				Set Reports to "No Printer"	╞
2.								

3. The selected REPLACE Wizard will open.

Select Where to Look for Reports

Below is an example of the "change Crystal Reports Datasource connections" replace wizard.

Replace Crystal F	Reports Connection Information	×
	Welcome to the Conversion Wizard	
	Select where you want to look for reports	
	Use an existing Project My Sample ✓	
	Use selected documents	
	<< Previous Next >> Cancel	

- 1. Click on the corresponding project drop-down list and select the desired project.
- 2. If you have one or more search results selected, click to choose the **Use selected documents** option. This is a way of running the report with only a subset of items based on your last search.
- 3. To continue, click on the **Next >>** button.

Select Report Destination Folder

Replace Crystal	Reports Connection Information	×
	Where would you like the updated reports placed?	
	 New Folder C:\Users\vmoorman\Documents\Clients\Find it EZ Overwrite original files Warning: Only valid connections will be replaced, it is strongly recommended that you save to a seperate folder and verify the results. 	
	<< Previous Next >> Cancel	

- 1. To place the updated reports in a new folder, click to choose the **New Folder** option.
- a. Click on the folder icon to the right of the text field. A Select Folder dialog will appear.

			×
~ ⊽	Search Test Folder		P
			?
Name			
	No items match ye	our search.	
v <			>
[Select Folder	Cancel	
	↑ Name	Name No items match yo	Name No items match your search.

- b. Create or navigate to and select the desired folder.
- c. Click on the Select Folder button. The selected folder path will now appear in the text field.

OR

2. To overwrite the original files, click to choose the Overwrite original files option.

Alert: All converted files are written to a single pre-existing target folder. The sub-folder structure from the selected source documents are not created in the target destination output path selected. If duplicate filenames exist in sub-folders, the files will be over-written with the last copy converted. This is a known limitation with an enhancement planned to auto re-create the source folder paths. As a temporary work-around, it is recommended that you convert only a single folder of documents at a time.

3. To continue, click on the Next >> button.

Select Report Tables to Change

FinditEZ allows replacement of multiple or a subset of database connections that may exist within each report file. You may choose to replace only a subset of database connections, or all of them at once.

💽 Replace Crysta	I Reports Connecti	on Information				×			
	Select which report tables you wish to change								
	Table Image: Customer Image: Customer	Addresses	Type ODBC (RDO) ODBC (RDO) ODBC (RDO) ODBC (RDO)	Xtreme Samp Xtreme Samp	ole Database 11.5 ole Database 11.5 ole Database 11.5 ole Database 11.5				
	Getting list of Re Processing file 5	/18: Form Letter2	npt		Stop				
	Select All	Select No	ne						
			<	< Previous	Next >>	Cancel			

- 1. A list of report tables from the selected location will load. See example above:
- 2. To stop Find it EZ from loading report tables, click on the Stop button.
- 3. For each report table to want to change, click to check the preceding check-box. Note that all report tables in the selected location are selected by default.

- a. To deselect all available report tables, click on the Select None button, then click to check only those you wish to include.
- b. To select all available report tables, click on the Select AII button, then click to uncheck only those you wish to exclude.
- 4. To continue, click on the **Next >>** button.

Choose New Connection Type

Replace Crystal	Reports Connect	ion Information			×
	Choose your new o	connection type			
	◯ Set th	- Select Select Access / Excel (DAO) ODBC OLEDB Oracle Server <u>xBase xBase the DSN qualified table name the DSN qualified table name the DSN qualified table name the DSN qualified table name </u>	match the table name	al update to match dat	a source)
			<< Previous	Next >>	Cancel

- 1. Select the new connection type:
- a. Click on the Type field to view a list of connection types.
- b. Click to select the desired connection type.
- 2. Enter and/or select connection parameters:
- a. For Access / Excel (DAO) and xBase, click on the folder icon and navigate to and open the desired folder.
- b. For ODBC, select the ODBC DSN and enter the Username and Password.

- c. For OLEDB, Configure OLE (via Data Link Properties) and enter the Username and Password.
- i. Click on the Configure OLE button. The Data Link Properties dialog will appear. This dialog is opened by default.

🗊 Data Link Properties	\times
Provider Connection Advanced All	
Select the data you want to connect to:	
OLE DB Provider(s)	^
IBM OLE DB Provider for DB2 - IBMDBCL1 Microsoft Jet 4.0 OLE DB Provider Microsoft Office 12.0 Access Database Engine OLE DB Pro	
Microsoft OLE DB Provider for ODBC Drivers Microsoft OLE DB Provider for Oracle	
Microsoft OLE DB Provider for Search Microsoft OLE DB Provider for SQL Server	
Microsoft OLE DB Simple Provider MSDataShape	
OLE DB Provider for Microsoft Directory Services SAP HANA MDX Provider	
SQL Native Client	
SQL Server Native Client 11.0	~
	_
Next >>	
OK Cancel He	p

- ii. Select the **Provider** and click on the **Next** button.
- iii. Enter **Connection** parameters and click on the **Test Connection** button.
- iv. Enter any further required details (depending upon the selected Provider).
- v. Click on the **OK** button.
 - d. For Oracle Server, enter the Service, Username, and Password.
 - 3. Tell Find it EZ what you want to do:
 - a. In the I want to section, click to choose the desired option.
 - 4. To continue, click on the **Next >>** button.

Confirm Information and Replace

Q Replace Crystal Reports Connection Information	×
Please confirm the information below, then click on "Convert" below.	
Save Reports To: C:\Users\vmoorman\Documents\Clients\Find it EZ\Te New Connection Type: Access / Excel (DAO) Connection Parameters: Database Name : My Database Name Database Type : Access	
<< Previous Conv	ert Cancel

- 1. Review the following information:
 - Save Reports To
 - New Connection Type
 - Connection Parameters
- 2. If changes are required, click on the <- Previous button. Click the button again to return to previous steps.
- 3. If the information is correct, click on the Convert button. A Conversion Status notification will appear. See example below:

Conversion Status	
Processing file 14/18: Record Sorting new3.rpt	
	Stop

- 4. To stop the conversion, click on the **Stop** button.
- 5. Once the conversion is complete, Microsoft Excel will launch and open a **Conversion Results** spreadsheet containing a detailed **Conversion Log**.

Enter New Connection Information and Update Reports

This dialog appears only when option 10 is selected from the Wizards. See example below:

BOE BI - Change Database logon information Enter your new connection information then click "Update Reports" below to start the update I want to change: The existing database configuration (original or custom) To "Use original database logon information" To "Use custom database logon information" Update the following: Server Database: Database: Note: Only checked items will be updated Additional Options: When viewing and scheduling report: Current Value (do not change) Promy the user for database logon (viewing only) Use same database logon as when report is run Use user database logon as when report is run Use user database logon as when report is run Use user database logon	×	
	Enter your new connection information then click "Update Reports" below to start the update	
	I want to change:	
	The existing database configuration (original or custom)	
	○ To "Use custom database logon information"	
	Update the following:	
	Server	
	Database:	
	User:	
	Password:	
	Note: Only checked items will be updated	
	Additional Options:	
	Prompt the user for database logon (viewing only)	
	Use same database logon as when report is run	
	Use user database credentials for database logon	
	<< Previous Update Reports Cancel	

- 1. In the I want to change section, click to choose the desired option.
- 2. In the Update the following section:
- a. Click to select (i.e. check) each item that you want to update.
- b. For each selected item, enter the new connection information in the corresponding text box.

Note: Only checked items will be updated.

- 3. In the Additional Options section:
- a. Click on the down arrow to view the drop-down list.
- b. Select the desired option from the list.
 - 4. To start the update, click on the Update Reports button.

Perform a Regular Search

A regular search is performed without the use of the **Search Wizard**. Search settings are applied 'manually' and the search is initiated from the Search Bar.

Wizards Find: Enter Boolean Expression ... • Options Q Search Expression Builder

In addition to using the Search Wizard, you can run a regular search as follows:

Select a Project

1. From the Find it EZ menu, select **Projects**. The currently active project appears preceded by a check mark, as in the example below:

Q Fin	id it EZ - M	y Other Proje	ct			
File	Projects	Compare	Replace	Document	Tools	Help
Wizard	Man Setti	age projects ngs	n Expre	ssion		
	Defa	tatistics	Errors (0)			
	My S		, use the wiza			
					t and conf	igure settings options on th
) L Server Re (N (Subversid	your sear	ch terms or cli			

2. Select the name of the project for which you want to perform a search. The selected project name will appear in the Find it EZ window title bar (as above).

Configure Source Location(s)

1. From the Source panel on the left, select the source locations containing documents you want to search:

Find it EZ - Default Project		- 🗆 ×
File Projects Replace Docum	ent Tools Help	
Wizards	Find: Enter Boolean Expression	Options Search Expression Builder
Source <	Results	
File Systems	Results Statistics Errors (0)	
Local or Network Folders Databases Access De2 Linu:/Link/Windows Google Obud SQL for MySQL HterSystems Caché MySQL Oracle PodgeSQL	To begin, use the watad or: (1) else of a Pripeid (2) configure one or more bactors and tems you with to scon (3) set of Upsins to optimate aearch nexts Program of the state of the state of the state of the state of the state Program of the state	
SQL Server	Details	
Advanced Search Filters Cydal Reports		

- a. Click on a source item. A **[Project Name] Project Settings** dialog will appear, showing advanced configuration settings for the selected source location. See example to follow.
- b. Configure settings, as required.
 - 2. Example search Local or Network Folders:

File Systems	Include Local or Network Folders
 Local or Network Folders 	Options E. L. L. Et Et
 ✓ Local or Network Folders Databases Access DB2 Linux/Unix/Windows Google Cloud SQL for MySQL InterSystems Caché MySQL Orade PostgreSQL SQL Server SQL Server SQL Server Agent Jobs Advanced Search Filters Crystal Reports 	Options Exclusions File Filter Search Path(s): Directory Include Sub Directories? C:\Users\ken\Documents\Test Cases\UofSask\ Include Sub Directories? Add Edit Remove Include: Opstal Reports Microsoft Excel Include: OpF SQL UDBA Scripts) SSRS Reports Text / Xml / CSV Webste Development SSRS Reports Search within archive files? Yes No

Set Search Options

Click the Options button on the search bar, select the desired Content Filters to minimize false-positive search results.

·	Options	Q Search	Expression Build	der				
	Boost Pe	erformance:						
		Jse pre-indexed	l documents					
	Content							
		Exact Match Case Sensitive						
	ا 🗆 ا	nclude Comme	ents					
		Comments Only						

Note: Default search Options are: Use Pre-Indexed documents = off / unchecked, Content Filters = None. Your preferred search and indexing options can be changed 'on program start-up' or during 'new wizard tasks' to use this default or to remember your last used settings.

Tip: For better search performance, click to check the Use pre-indexed documents. This will use the last indexed document content and therefore will not refresh content with latest updates. Use this filter if it is known that the source documents are changed infrequently or have not changed since the last Find it EZ project indexing.

Boolean with Wildcards Search Expressions

Search expressions syntax is boolean with wildcards. This allows you to search for field {A} OR {B}, {{A} AND {B} OR {C}, etc. Note that curly brackets are delimiters for words and strings between boolean operators. The wildcard character is an asterisk (*). For example, if you search for "User*," the system will only find matches on items that start with the text "User."

Because of the way the search expression engine is setup, there are a few limitations:

 Wildcard is "stopped" on a white space boundary (i.e. If the text in the document is "UserName likes seafood" and you use the search expression string "User*food" it will not find a match on this set of words separated by spaces. However searching for "{User*} AND {*food}" will match on the first word and third word on in the same document. If it was "User-Name.likes_seafood" then "User*food" will match on the single concatenated word (individual terms joined by special characters to form a single word).

Exact Match Filter

When the Exact Match setting is turned on in **Content Filters**, the result must be found between a white space boundary (these include spaces, tabs, periods, special characters and line feeds for strings). This is normally used to find a single, exact word match.

Note: Exact match is case insensitive.

Use Pre-Indexed Documents

This filter is located on the **Options** buton menu; in the **Boost Performance** section. Click to check the check-box to apply this filter.

For better search performance, this filter will use the last indexed document content and therefore will not refresh content with latest updates. This is not an issue if it is known that the source documents are changed infrequently or have not changed since the last Find it EZ project indexing.

Enter Target Keyword(s)

On the search bar (see image below), enter the desired search text into the Find text box.

Wizards	Find: Enter Boolean Expression	• Options	Q Search	Expression Builder
Example:				
Wizards	Find: product	• Options	Q Search	Expression Builder

Start Your Search

- 1. To initiate the search, click on the Search button. A Searching window will appear, showing the status of the search.
- 2. Once complete, the Search Complete dialog box will appear, as in the example below:

Search Complete	earch Complete Search Terms: product Search Options: Boolean Search, Search Entire Document Indexed: Scanned: Scanned: Matches: 163 Errors/Warnings: 0 Duration: 00:00:00 Tip: On the Results list Double click to view or edit source in your selected editor or-Right click on any result for more options			
	Search Terms:	product		
	Search Options:	Boolean Search, Search Entire D	Document	
	Search Tems: product Search Options: Boolean Search, Search Entire Document Indexed: 18 / 18 Scanned: 18 / 18 Matches: 163 Errors/Wamings: 0 Duration: 00:00:00	18 / 18		
	Scanned:		18 / 18	Search Complete
	Matches:	163		ordion complete
	Errors\Warnings:	0		
	Duration:	00:00:00	18/18 18/18 Search Complete	
				Show Results

3. Click on the Show Results button. A list of results matching your search criteria will appear in the Results frame.

💽 Find it EZ - Default Project							- 0	>
File Projects Replace Docu	ment To	ools Help						
Wizards			Find: product			Options Q Searce	h Expression Bui	ilde
Source <					Results			
□ Bla Systeme					thin selected Docun	mer		
	Results	(displaying 142 of 142) Statistics Errors (3)					
Local or Network Folders	- III -	Location	Type	Host	File Path or Database	Document	Matches	
	Ιā	Local or Network Fo	olders Crystal Report	FINDITEZ-T460P	C:\Users\ken\Documents\Test	invoice.rpt	4	
Databases		Local or Network Fo	olders Crystal Report	FINDITEZ-T460P	C:\Users\ken\Documents\Test	AACDistribution List Single.rpt	27	
Access		Local or Network Fo		FINDITEZ-T460P		pricelist.rpt	15	
DB2 Linux/Unix/Windows		Local or Network Fo		FINDITEZ-T460P		Interactive Sort Detail.rpt	51	
Google Cloud SQL for MvSQL		Local or Network Fo		FINDITEZ-T460P	C:\Users\ken\Documents\Test		24	
InterSystems Caché		Local or Network Fo		FINDITEZ-T460P FINDITEZ-T460P	C:\Users\ken\Documents\Test C:\Users\ken\Documents\Test		17	
MySQL	HH -	SQL Server	Stored Procedu		C:\Users\ken\Documents\Test findtez	dbo.spActivateProduct	55	
		SQL Server	Stored Procedu		findtez	dbo.spCheckForRevokedLicense	6	
Oracle	li di	SQL Server	Stored Procedu		findtez	dbo.spGetCustomerBudgetEmail	2	
PostgreSQL		SQL Server	Stored Procedu	re 10.8.0.1\test	finditez	dbo.spSendOrderSerialNumbers	4	
SQL Server		SQL Server	Stored Procedu	re 10.8.0.1\test	finditez	dbo.spCheckForUpdates	71	
SQL Server Agent Jobs					Details		Show matches	s on
Advanced Search Filters	First	Next Previous L	Last Match 2 of 51			Find in File:		
Crystal Reports	5							^
	6							
	7							1
	8							
	9	omer_db/ <mark>produ</mark>	<pre>ict.xml http://re.</pre>	sources.busines	ssobjects.com/support/	downloads/samples/cr/customer_	_db/product.xs	sd
	10							
	11							
	12		ustomer_db/produ omer db/product.					
	13	mpies/cr/cusc	.omer_ab/produce.	xm1				•
	<						1	>
	Crystal	Report						

Note: After performing a search, settings can be saved to a Project for later use again.

View Search History

Search history can be viewed from the search bar. To view search history:

1. Click on the down arrow button located on the right of the **Find** field. A drop-down list of previous search expressions will appear.

My Sample Project				-
s Compare Repla	ace	D	ocument Tools Help	
	Fi		rebase T	Q Search Expr
Source	~	Se	rebase ver	Options
ions <u>See more</u>	^		productid * product	st Performance:
ects BI platform 4.1			estate month	Use pre-indexed do
work Folders			year	ent Filters:
lub			summary	Exact Match
Reporting Services			technical bus	Case Sensitive
rsion)			vehicle margin	Include Comments

Note: This history is limited to 26 items and is preserved between program sessions. New search terms are added 'top down.' When the list exceeds 26 items, the bottom item drops off.

2. Click to select the desired search expression.

See Also:

- "Local or Network Folders" on page 88
- "Databases" on page 102
- "Programs" on page 115
- "Documents" on page 119
- "BI Reports" on page 112

- "Wizards Overview" on page 124
- "Projects" on page 82
- "Set User Options" on page 63
- "Use the Expression Builder" on the next page
- "Work With Search Results" on page 166
- "Clear Expressions History" on page 74
- "View Search Result History" on page 166

Use the Expression Builder

This section provides instructions to perform a search using the **Boolean Search Builder**, building a search query, reviewing example Boolean expressions, and creating a valid Boolean expression using Find it EZ custom Boolean syntax.

Open Boolean Search Builder

To launch the **Boolean Search Builder**, click on the **Expression Builder** button located on the right side of the search bar. See below:

💽 Boolean Search Builder					×
NOT	{	Search Text	}	Operator	
▶ □	{		} ~		
				1	
Add Item	Remove Item	Paste from clipboard	Import list from file		
Search Query					
				OK	
				ок	Cancel

Build Search Query

- 1. Click on the Expression Builder button to launch the Boolean Search Builder. A blank search query item is added.
- 2. To apply NOT to the current search query, click to check the corresponding NOT check-box.
- 3. Select the required number of curly brackets from the left curly bracket drop-down list.
- 4. Enter the desired search text into the Search Text text box.
- 5. Select the required number of curly brackets from the right curly bracket drop-down list.
- 6. Select the desired Boolean operator (AND or OR) from the **Operator** drop-down list.

Find it EZ Custom Boolean Syntax

Find it EZ uses custom syntax so that items are recognized as Boolean operators rather than search text.

For example, to have the Boolean operator "AND" be recognized, you must enclose the search terms in curly brackets, e.g. {this} AND {that}. The use of curly brackets is special syntax to our software. The **Boolean Search Builder** wizard helps with this for building / managing complex expressions, especially for first time users.

Example Boolean Expressions

For Search Syntax Examples including Boolean and Wildcard, visit: https://www.finditez.com/support/#syntax.

Add New Search Query Item

To add a new search query item, click on the Add Item button. A new, blank search query item line will be added.

	NOT	{		Search Text	}		Operator		
•		{	~	Product	}	~	OR 🔻	/	
		{	~	4	}	~	\ \	-	
			/	/					
		/							
	Add Item	Remo	ove Item	Paste from clipboard	Import list fro	n file			
Search	Add Item h Query h Query T(Product) OR	Remo	ove Item	Paste from clipboard	Import list fro	n file			

Remove Search Query Item

1. To remove a search query item, click on the right arrow button preceding the row to select the item.

Note: You must click on the right arrow, and delete individual rows, one at a time.

0	Boolea	in Expression Build	der						>	<
Γ		NOT	{	Search Text	t	}	Op	perator		
ľ		\checkmark	{	Product		}	✓ OR	۲ ×		
	Þ		{			}	~	~		
		Add Item	Remove Item	Pas	te from clipboard	Import list from file	;			
		n Query								
	NO	T{Product} OR								
								ОК	Cancel	

2. Click on the Remove Item button. The selected item will be removed from the search query.

Paste Search Query Item From Clipboard

To copy a search query item to the clipboard:

- 1. Locate the desired search h query item text within any file or window on your system.
- 2. Highlight the desired text.
- 3. Press the (Ctrl)+(C)keys on your keyboard. The selected text will be copied to the clipboard.

To paste the copied search query item into a search query:

1. Click on the **Paste from clipboard** button. A search query item line will be created for each instance of search text and the correct curly brackets and operators will be applied. See example below:

Example:

Copied search query item: **{insert} and {{into} AND {{Order} OR {Customer}}}** Resulting search query in **Boolean Search Builder**:

💽 B	oolean Search Builder											
Г	NOT	{	Sea	rch Text		}		Operator				
Þ		{{ ''	✓ inser	t		}		AND	~			
		{{ {{	✓ into			}		AND OR	~			
		{	V Cust			>>>>	~		~			
_							_					_
	Add Item	Rem	iove Item	Paste fr	om clipboard	Import list from file						
9	Search Query											
	{{insert} AND {{into} A	ND {{Order}	OR {Customer}}	}}								
									ОК	(Cancel	

Import Search Query Values From File

1. Click on the Import list from file button. An Open dialog box will appear.

	NOT	{		Search Text	}		Operator			
		{	~	Product	}	\sim	OR	~		
		{	~		}	\sim		~		
_										
_	Add Item	Remove Item	n	Paste from clipboard In	nport list from file					
						3				
Pan										
	ch Query					Cli	ick to import a li	st of line sep	perated values	to use in t
						Cli	ick to import a li	st of line sep	perated values	to use in

2. Navigate to and select the file containing the list of line separated values to use in the query.

Note: Accepted file types include *.txt and *.csv.

- 3. Click on the **Open** button. A search query item line will be created for each instance of search text.
- 4. Apply NOT, curly brackets to control order of expression evaluation, and operators (AND / OR) as required.

View Search Query Details

As you are building your search query using the **Boolean Search Builder**, note that the entire search expression is shown in the **Search Query** box at the bottom of the dialog box.

Apply Boolean Expression to Search

- 1. To apply the Boolean expression to your search, click on the **OK** button. The search query will be entered into the **Find** text box located on the search bar.
- 2. To launch the search, click on the Search button.

Searching Window

During a search, the **Searching** ... status dialog appears. See example below:

Searching				
	Search Terms: Search Options: Indexed: Scanned: Matches: Errors\Warnings: Duration:	rebase Boolean Search, 14 0 00:00:04	Search Entire Document 97 / 97 95 / 97	
Scan Source C Style (C,C++,C#) C Style (C,C++,C#) C Style (C,C++,C#) C Style (C,C++,C#)	Type Searching Searching Searching Searching		Document [master]:Proxy.cs [master]:GtDff.cs [master]:GtErroCode.cs [master]:Ensure.cs	
Tip: On the Results list -or- Right click on	Double click to view o any result for more opti	r edit source in your ons	selected editor	Stop

Refer to the table below for a description of each data element:

Searching Data Ele- ment	Description
Search Terms	This is the search expression entered into the Find text box located on the Search Bar.
Search Options	This is a summary of the current Search Type and Content Filters settings on the Options panel.
Indexed	This shows a visual progress display and current count of the total number of documents indexed vs the total num- ber of documents available in the selected sources on the Source panel.
Scanned	This shows a visual progress display and current count of the total number of indexed documents (above) that have been scanned for the current search criteria (i.e. Search Terms).
Matches	This is the total number of instances where the current search expression has been found in the source doc- uments.
Errors / Warnings	This is the total number of errors or warnings that have been generated while connecting and/or scanning the source documents for search criteria matches. Once the search is complete, these can be viewed in the Results window by clicking on the Errors tab (click on an error row to view details).
Duration	This is the elapsed time used to index and scan the selected source documents
Status Table	This is the current Source , (Document) Type or Processing Status, and Document (Name) being scanned for matches.

Multitask While Searching

Once a search is launched, you can continue working on other programs while Find it EZ runs unattended in the back-ground. While a search is running, you can not minimize the Find it EZ program or use any other window in Find it EZ as the search dialog box keeps focus until completed or cancelled. However, Find it EZ will go to the background on your desktop if you launch another program (e.g. Word, a browser, Visual Studio, etc.).

Hide or Show Searching Details

While a search is taking place, you can view or hide search details. See examples below:

Searching	Search Terms:	rebase
	Search Options:	Boolean Search, Search Entire Document
	Indexed:	97 / 105
	Scanned:	0/0
	Matches:	0
	Errors\Warnings:	2
	Duration:	00:00:40 + Show Details
	louble click to view or ny result for more optic	edit source in your selected editor ns

Click on the + Show Details link to expand the table showing Source, (Document) Type or Processing Status, and Document (Name). See example below:

Searching					
30	Search Terms: Search Options: Indexed: Scanned: Matches: Errors\Wamings: Duration:	rebase Boolean Searc 0 0 0 00:00:02	ch, Search Entire I	Document 18 / 18 0 / 0	
Scan Source Git / Git Hub	Type Connecting		Document		
Tip: On the Result -or- Right clic	ts list Double click to view or k on any result for more optic	edit source in yo ons	ur selected editor		Stop

To hide details, click on the - Hide Details link.

Show Search Results

Once a search is complete, the progress bars will stop advancing and a "Search Complete" notification will appear (see example below).

To view results, click on the Show Results button.

Search Complete				
	Search Terms:	rebase		
	Search Options:	Boolean Search, Search Entire	Document	
	Indexed:		97 / 97	
	Scanned:		97 / 97	Search Complete
	Matches:	118		
	Errors\Warnings:	0		
	Duration:	00:00:04		
	Double click to view o any result for more option	r edit source in your selected edito ons	r	Show Results

The results will appear listed in the Results window. See example below:

Find it EZ - Default Project File Projects Compare Rep	place l	Reports	Tools I	Help						- 0	×
Search Assistant		Find:	rebase							- Q Search Advan	ced
Source	<<	Search	Result Histo	ny: 2016-08-	08 16:15:26	- Unsaved. Pn	oject: Default, Boolear	n Search, reb	>>	Options	
File Locations	^				Res	u Search	within selected Do	cuments	Se	earch Type:	
	_	Re	sults (disp	aying 7 of 7)	Statistics	Errors (0)				Boolean Search	
BusinessObjects BI platform 4.1			Location		Type	•	Host	File Path o		Wildcard Search	
Git / Git Hub			Git / GitH	lub		yle (C/C++/	https://github.c	[master]:\L			
Local or Network Folders			Git / Git H				https://github.c	[master]:\L			
SQL Server Reporting Services			Git / Git H				https://github.c	[master]:\L			
SVN (Subversion)			Git / GitH				https://github.c		SC	cope:	
Team Foundation Server			Git / Git H Git / Git H				https://github.c https://github.c	[master]:\L [master]:\L		Search Entire Document	
Visual Source Safe			Git / Git H				https://github.c https://github.c	[master]:\L [master]:\L		○ Search Line By Line	
Databases									Fil	Iters:	
Access										Word Match	
Amazon RDS for MySQL										Case Sensitive	
Amazon RDS for Oracle										Include Comments	
Amazon RDS for SQL Server										Comments Only	
DB2 Linux/Unix/Windows										Use pre-indexed documents	
InterSystems Caché		<						>			
MySQL					Det	ails					
ODBC											
Oracle											
PostgreSQL											
SAP HANA											
SAPIQ											
SAP SQL Anywhere											
SAP Sybase ASE											
SQL Azure	v									Find it EZ	
3										118 matche	

Stop Searching

To cancel a search in progress, click on the **Stop** button. A notification will appear at the bottom of the dialog. See example below:

View Search Errors

Stopping the search									
	Search Terms:	rebase							
	Search Options:	Boolean Search,	Search Entire Document						
	Indexed:		97 / 105						
Scanned:			0/0						
	Matches: 0								
	Errors\Warnings:	0							
	Duration:	00:00:16	- Hide Details						
Scan Source	Туре		Document						
Crystal Reports	Updating Index		Consolidated Income Statement						
Tip: On the Results list Double click to view or edit source in your selected editor -or- Right click on any result for more options									
	Ş	Stopping the search.	This may take a few moments 0 Tasks remaining						

View Search Errors

If a search is complete and the error count is > 0, you can view error details as follows:

1. Note the error count on the Search Completed with Errors dialog. See example below:

R	Search Terms: Search Options: Indexed:	rebase Boolean Search, Search Entire	Document 115 / 115	
	Scanned:		115 / 115	Search Complete
	Matches:	118		•
	Errors\Warnings:	2		
	Duration:	00:00:54		
	Double click to view o ny result for more optic	r edit source in your selected editor ons		Show Results

- 2. Click on the Show Results button.
- 3. In the **Results** window, click on the **Errors** tab.
- 4. Locate the error for which you want to view details and double-click on the row. Or, right-click and select *View Error* from the context menu. An error details dialog will appear. See example below:

Find it EZ - Default Project							_		×
File Projects Compare Rep	place Reports Ti	fools Help							
Search Assistant	Find: rel	base					- Q Search	Advance	ed
Source	< Search Be	esult History: 201	16,08,08 16-24	5:42 Joseved Proj	iect: Default, Boolean Search, ret	>>>	Options		
		20		Results	ect. Derault, boolean Search, rec		· · · ·		^
File Locations				Results			rch Type:		
BusinessObjects BI platform 4.1		Its Statistics E					Boolean Search		
Local or Network Folders	Location		Туре	Host	File Path or Database		 Wildcard Search 		
Git / GitHub	BusinessUt	bjects BIplat N	V/A						
SQL Server Reporting Services	BusinessObject	ts BI platform 4.1	1 - Error			×			
SVN (Subversion)									
Team Foundation Server		BusinessObjects	s BI platform 4.	1			Search Entire Docum	ent	
Visual Source Safe	Type:	N/A					Search Line By Line		
Databases	Host:								
Access	Path/Database:						Word Match		
Amazon RDS for MySQL	Document						Case Sensitive		
Amazon RDS for Oracle	Error:	Error while proce	essing /More F	Report Samples/Rep	orts/Financial/Consolidated Inco	me 🔨	Include Comments		
Amazon RDS for SQL Server		Statement					Comments Only		
DB2 Linux/Unix/Windows							Use pre-indexed docu		
InterSystems Caché						\sim	Use pre-indexed docu	uments	
MySQL	Details:	Failed to find an	available Rep	ort Application Serve	er.	~			
ODBC									
Oracle									
Postgre SQL						\sim			
SAP HANA				Check Settings	s Report A Bug C	lose			
SAP IQ				Check Settings	s Report A bug C	050			
SAP SQL Anywhere									
SAP Sybase ASE						1	Find it	EZ	
SQL Azure	v <				>		DEVS	URGE	~
								0 matches f	found

- 5. Review details of the error.
- 6. To check your project settings, click on the **Check Settings** button.
- 7. To report a bug, click on the **Report A Bug** button.
- 8. To close the error details dialog, click on the **Close** button.

See Also:

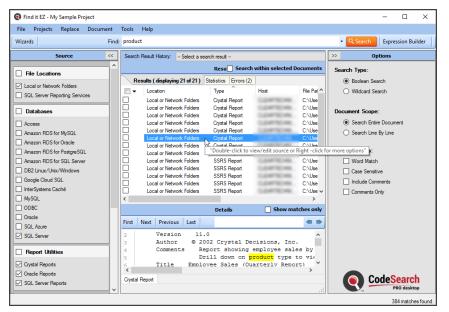
- "Work With Search Results" on the next page
- "File Locations and Source Settings" on page 86
- "Find it EZ Support" on page 245

Work With Search Results

This section describes the procedures required to view search results, statistics, and errors; to search within documents, to view search result details; and to save, open, copy, modify, export, and print search results.

View Search Results

- 1. Perform a search.
- 2. Results matching your search criteria will be shown in the **Results** window. Use the horizontal scroll bar located below the window to view all result data columns.



See Also:

- "Wizards Overview" on page 124
- "Perform a Regular Search" on page 150

View Search Result History

After running several consecutive searches, to view previous (unsaved) search results prior to closing the program:

Note: In order for the Search Result History field to appear, you must have completed more than one search since the last time you opened the Find it EZ program. This list of historical results is unlimited, but is automatically cleared when you exit the program.

1. At the top of the **Results** window, click on the **Search Result History** field. A drop-down list will appear, showing a list of unsaved search result records tagged by date and time.

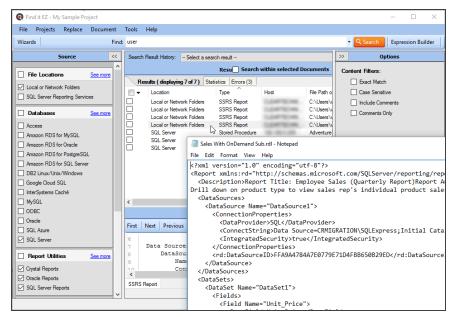
Fir	nd:	user						- 0	Search E
<<	:	Search F	Result History:	2017-01-16 1	1:47:17 - *UNSAVED*	. Project: My Sa	ample, Boolean Sea	>>	Optio
ľ	^	Select a search result 2017-01-16 11:32:19 - *UNSAVED*. Project: My Sample, Boolean Search, produ							Туре:
	2017-01-16 11:47:17 - *UNSAVED*. Project: My Sample, Boolean Search, user Results (displayin 2017-01-16 11:47:34 - *UNSAVED*. Project: My Sample, Boolean Search, year							h, user h, year	Boolean Search
			Location		Туре	Host	File Path of	0	Wildcard Search
			Local or Netw	vork Folders	SSRS Report	1.000	C:\Users\v		
			Local or Netw	vork Folders	SSRS Report	1.000	C:\Users\v	Dear	ent Scope:
			Local or Netw	vork Folders	SSRS Report	1.000	C:\Users\v	Docum	eni scope.
			Local or Netw	vork Folders	SSRS Report	1.000	C:\Users\v	•	Search Entire Do
			SQL Server		Stored Procedure		Adventure	0	Search Line By I
			SQL Server		Table Definition	-	Adventure	0	

2. Locate and click on the desired search result record. The corresponding search results will appear in the **Results** window and will include any annotations or items marked complete.

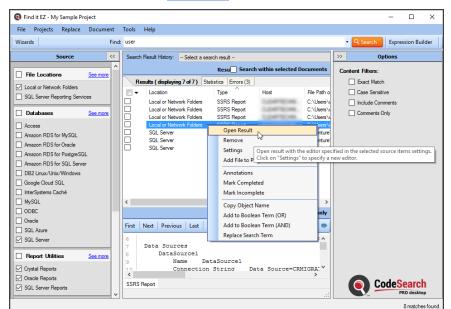
View Result Source

Open Result

- 1. To open the details of a matching search result with either the built-in code viewer or selected default file type editor:
- a. In the **Results** window, locate and double-click on the result for which you want to open the source.



OR



b. Right-click on the result and select Open Result from the context menu.

2. The result will open in the preselected viewer / editor depending upon the file type.

See Also:

• "Viewer / Editor Settings" on page 69

Find it EZ Result Viewer

The Find it EZ **Result Viewer** allows you to view the source code for a search result document. This section describes the steps required to open the viewer, change a location or group, navigate search results, find a file, and view or edit the source code in another program.

Open Find it EZ Result Viewer

If "Find it EZ Viewer" is selected for the **Opens with**program in "Viewer / Editor Settings" on page 69, then when you "View Result Source" on the previous page, it will appear in the built-in Find it EZ Viewer (see examples to follow). Text matching your search criteria (i.e. matches) is highlighted in yellow within the Find it EZ viewers.

Note: The built-in Find it EZ viewer is the default "Opens with" app for all file types. Contents in the viewer are searchable and match the **Details** panel contents in the main Find it EZ dialog. There are three different built-in viewers:

- 1. Text viewer for all source code files, displays highlighted matches content.
- 2. Data viewer for database table data, displays a grid with data in cells (columns and rows). Column headings are the database table fieldnames.
- 3. Spreadsheet viewer for Excel documents, displays a grid with cell data, and includes display of cell formula contents. Column headings and row numbers are like Excel (A, B, C ...) and (1, 2, 3 ...) respectively.

Navigate Search Results

🧕 Find it EZ - My Sa	· ·	·	T 1										
File Projects R	eplace	Document	Tools	Help									
Wizards		Find	: user							- Q Search	Express	ion Bi	uilder
Sou	irce	<<	Searc	n Result History: - Selec	t a search resu	ilt			>>	Op	tions		
		^			Per	u Search	within selected D	ocuments	C.	ntent Filters:			
File Locations		See more	-				Selected D						
Local or Network F	olders		R	esults (displaying 7 of 7	<u> </u>					Exact Match			
SQL Server Report	ina Servia	es		Location	Туре		Host	File Path o		Case Sensitiv			
	-			Local or Network Fold		S Report	0.046100.046	C:\Users\v		Include Com	ments		
Databases		See more		Local or Network Fold		S Report S Report	C. Carlot C. Common Comm	C:\Users\v C:\Users\v		Comments Or	nly		
Access				Local or Network Fold		S Report	C.D.MITTECHNI.	C:\Users\v					
Amazon RDS for M	MSQL			SQL Server		d Procedure	100 100 1.000	Adventure					
Amazon RDS for O	* · · ·			SQL Server		e Definition	100 100 1,000	Adventure ¹					
Amazon RDS for P				SQL Server	Tabl	e Definition	10,100,000	Adventure					
Amazon RDS for S	_	-										_	
DB2 Linux/Unix/W		Find it EZ Res	ult View	er - dbo.uspLogError						- 0		<	
Google Cloud SQL		t Next Pro	vious	Last Match 1 of 2			Find in File:				-		
InterSystems Cache							1.1.4.11116					-	
MySQL	30		END		•							^	
	31		INSE	RT [dbo].[Error]	Log1								
Oracle	33			(
SQL Azure	34			[<mark>User</mark> Name],		_							
SQL Server	35			[ErrorNumber], [ErrorSeverity],									
	36			[ErrorSeverity], [ErrorState].									
Report Utilities	38			[ErrorProcedure]	,								
Crystal Reports	39			[ErrorLine],									
Oracle Reports	40			[ErrorMessage]									
SQL Server Report	41 s 42		VALU)								C	h
M Sort Server Nepon	s 42 43		VALO	(k	top
	44			CONVERT (sysname,	CURRENT	USER),							ies fou
				EDDOD NUMBER ()								1	105 100

To navigate through the matches found in your document, click on the **First**, **Next**, **Previous**, or **Last** buttons located at the top left of the viewer. Note that a counter to the right of the buttons keeps track of which match you are viewing; e.g. "Match 7 of 9."

Find in File

To search within the result document:

1. Enter the desired search text into the Find in File text box.

0	Find it EZ	Result View	/er - db	o.uspLogError			- П	>	<
First	Next	Previous	Last	Match 1 of 2		Find in File:	state	-	•
23		I	Data :	nsertion/modific	ation is not all	owed when	1		^
24		a	a tran	isaction is in an	uncommittable s	state.			
25		IF X	ACT_	STATE() = -1					
26		BEGI	IN						
27							nsaction is in an uncomm		
28				Rollback the t	ransaction pefor	executi	ing uspLogError in order	to s	
29			RETU	AN;					
30		END							
31									
32		INSE	ERT [ibo].[ErrorLog]					
33			(
34			-	Name],					
35				orNumber],					
36			-	orSeverit ,					
37				or <mark>State</mark>],					
38				prProcedure],					
39				orLine],					
40			[Erro	orMessage]					
41)						
42		VALU	JES						
43			(
44				CRT (sysname, CURR	ENT_ <mark>USER</mark>),				
45				NUMBER ()					
46				SEVERITY(),					
47				STATE ()					
48				PROCEDURE(),					

- 2. Click on the left arrow (find previous) or right arrow (find next) button. OR, press the **Enter**) key on your keyboard to 'find next.'
- 3. Items matching your search criteria will be highlighted in blue. Click on the right arrow button or press **Enter** to navigate through the matches found.

Documents with Multiple Tabs

The Find it EZResult Viewer for some documents will contain multiple tabs. For an Excel workbook, there is one tab per worksheet (e.g. Sheet 1) plus a tab for workbook details (Workbook Info; including database connections, etc.). For other documents, you normally only have a single tab with highlighted code. For SAP Dashboards, this will contain a minimum of 3 tabs: Code viewer (Dashboard code definition) + Excel worksheet + Excel workbook info (connection / author). See example below.

Search, Results, and Details panel:

Q Find it EZ - My Sample Project		- 🗆 ×
File Projects Compare Replac	Document Tools Help	
Search Assistant	Find: Software	- Q Search Advanced
Source <<	Search Result History: 2016-09-30 10:57:56 Project: My Sample, Boolean Search, Software	>> Options
	Result Search within selected Documents	Search Type:
File Locations	Results (displaying 1 of 1) Statistics Errors (0)	Boolean Search
BusinessObjects BI platform 4.1	✓ Location Type Host File Path or Di	Wildcard Search
Local or Network Folders	Local or Network Folders Excel C:\Users\vmc	
Git / GitHub	"Double-click to view/edit source or Rig	ht, click for more entions"
SVN (Subversion)	bouble-click to view/edit source of hig	Scope:
Team Foundation Server		Search Entire Document
Visual Source Safe		O Search Line By Line
🗌 Databases 🛛 👎		Filters:
Report Utilities		Word Match
		Case Sensitive
Programming Languages		Include Comments
Documents		Comments Only
Configuration / Log Files	< >>	Use pre-indexed documents
Microsoft Excel	Details Show matches only	
Microsoft Word	First Next Previous Last	
DF PDF		
Text / Data Files	B28 F _X Software	
	A B C	
	9 Eng London Cntr 12	
	10 Eng London NE 12 v	
	Sheet1 Workbook Info	Find it EZ
		DEV SURGE
		3 matches found.

To open the Find it EZ**Result Viewer**, right-click on the workbook in the **Details** panel and select **Open** from the context menu. Or, double-click on the workbook.

Result Viewer Tabs:

Q Find	d it EZ Result View	ver - ExcelWithConnectio	n.xlsx		_	×
First N	Next Previous	Last Match 1 of 3	Find in	n File:		-
	B28 F.	x Software				
	A	В	С			^
1						
2		GroupName	HoursOperation			
3		Account Manager	16			
4		Audit	16			
5		Client SM	0			
6		Eng Cablers	12			
7		Eng Contractors	12			~
Sheet1	Workbook Info					.:

Workbook Info tab:

Q Fir	nd it EZ Result Viewer - ExcelWithConnection.xlsx —	×
First	Next Previous Last Match 1 of 3 Find in File:	-
1 2 3	Author : Find it EZ <mark>Software</mark> Title : Connection Test Last Modified By : Michael Cooper	^
5 6	Connections	
7 8 9 10	<pre>Name : MyConnection ODC File : C:\Documents and Settings\CADD\My Documents\My Data : Connection : Provider=SQLOLEDB.1;Integrated Security=SSPI;Persi: Command : "demo"."dbo"."data"</pre>	
11	Command Type : Table	>
Sheet1	Workbook Info	.::

See Also:

- "Viewer / Editor Settings" on page 69
- "View Search Result Details" on page 181

Select All Results or None

1. In the header of the check-box column, click on the down arrow button. A context menu will appear. See below:

	Find: product												
	~	Search	>>										
ore	^		Result Search within selected Documents										
_		Re	Results (displaying 21 of 21)			Errors (2)	J		🗌 Use				
		-	Location		Туре	^	Host	File Path c ^					
			Local or Netw	ork Folders	Crystal	Report	C.D.MTTECHN.	C:\Users\	Content Fil				
		🗆 🕇	Local or Netw	vork Folders	SSRS	Report	0.04710248	C:\Users\v	Exac				
			Local or Network Folders		SSRS	Report	0.04710248	C:\Users\v	Case				
			Local or Netw	vork Folders	SSRS	Report	0.04710048	C:\Users\					
-			Local or Netw	ork Folders	SSRS	Report		C:\Users\;					

Fir	nd: pr	odu	ct						
	Sear	ch Re	esult History: 20	7-01-16	12:25:08 - *	UNSAVED*.	Project: My S	ample, Boolean Search	>>
^					Res	ult Sear	ch within se	lected Documents	Boost
		Resu	ults (displaying 21	of 21)	Statistics	Errors (2)	J		
		_	Location		Tune	^	Host	File Path c 🔨	
		2	Select				Contraction (C:\Users\	Conte
			all				Last Tax	C:\Users\v	
			none				Loss Contract	C:\Users\v	
			items mark	ed com	alatad		Loss Trace	C:\Users\r	
							1.447700	C:\Users\v	
			items with	annotati	ons		1.447700	C:\Users\v	
			Mark all select	ed as co	mplete		1.000	C:\Users\v	
			Mark all select	ed as inc	omplete		100000	C:\Users\r	
			Add selected fi			cion list	10000	C:\Users\v	
					oject exclu	ISION IISU	100.01	Adventure	
	브		Remove all sel	ected			1000	Adventure	
	브		Search for all s	elected [Document	5		Adventure	
	믿	-	JUL JEIVEI			enneu ru	-	Adventure	
	$ \Box $		SQL Server		User D	efined Fu	100 100 1.0	Adventure	

- 2. To select all results:
 - From the menu, choose Select -> All . All results will be selected (checked).
- 3. To deselect all results:
 - From the menu, choose Select -> None . All check-boxes will be cleared.

Search for All Selected Objects

1. In the check-box column, click to select (check) the result objects for which you want to search your project for references.

Search F	Result History:	2017-01-16	12:25:08 - *(JNSAVED*.	Project: My Sa	mple, Boolean Search
			Resu	ılt Searc	ch within sele	ected Documents
Res	sults (displayir	ng 21 of 21)	Statistics	Errors (2)	J	
-	Location		Туре	^	Host	File Path c ^
	Local or Netv	vork Folders	Crystal	Report		C:\Users\v
	Local or Netv	vork Folders	SSRS	Report		C:\Users\r
	Local or Netv	vork Folders	SSRS	Report		C:\Users\v
	Local or Netv	vork Folders	SSRS	Report		C:\Users\v
	Local or Netv	vork Folders	SSRS	Report		C:\Users\v
	Local or Netv	vork Folders	SSRS	Report		C:\Users\v
	Local or Netv	vork Folders	SSRS	Report		C:\Users\v
	Local or Netv	vork Folders	SSRS	Report		C:\Users\v
	Local or Netv	ork Folders	SSRS	Report	C. Calendaria	C:\Users\v
\checkmark	SQL Server		Stored	Procedure		Adventure
\checkmark	SQL Server		Stored	Procedure	10.000	Adventure
	SQL Server		User D	efined Fu		Adventure
	SQL Server		User D	efined Fu		Adventure
	SQL Server		User D	efined Fu		Adventure
	SQL Server		User D	efined Fu		Adventure 🗸
<						>

2. In the header of the check-box column, click on the down arrow button. A context menu will appear.

Searc	h Re	sult History: 2017-01-16	12:25:08 - *l	JNSAVED*.	Project: My	Sample, Boolean Search
			Resu	lt Searc	ch within s	elected Documents
R	lesu	ts (displaying 21 of 21)	Statistics	Errors (2)	J	
		location	Type	^	Host	File Path c 🔨
		Select				C:\Users\v
		all				ns" Users \ C:\Users \
		none				C:\Users\
		items marked com	pleted			
		items with annotat	tions			C:\Users\v
						C:\Users\
		Mark all selected as co	omplete			C:\Users\
		Mark all selected as in	complete			C:\Users\
		Add selected files to p	roject evclu	usion list		C:\Users\
\bowtie			roject excit	ISION IISC		Adventure
\square		Remove all selected				Adventure
		Search for all selected	Document	s _N		Adventure
님	_		0301-04			Adventure
		SQL Server	User De	efined Fu		Adventure
\Box		SQL Server	User De	efined Fu		Adventure 🗸
<						>

3. From the menu, select Search for all selected Documents. A Continue notification message will appear.

Continue			×
This will search your project for	references to the se	lected objects	
	ОК	Cancel	

- 4. To launch the search, click on the **OK** button. The search will proceed, and any results will appear in the **Results** window. OR
- 5. To cancel, click on the **Cancel** button.

Open Viewer and Editor Settings

To access project settings from the Results window:

Find it EZ - Default Project								-	- 0	×
File Projects Replace Document	Tools	Help								
Wizards		Find: tr						Options Search E	xpression	Builder
Source <						Results				
_	Search	Result History: - Select a search	h result				~	Search within se	ected Doo	uments
File Systems	Results	(displaying 245 of 245) Statisti	e Emor	» (1)						
Local or Network Folders		Location	Type	~	Host	File Path or Dat	abase	Document	Match	A 0
	I	Local or Network Folders	Crystal	Report	FINDITEZ-T460P		Documents\Test	10519 - Research Revenue Report for Cash Flow		~
Databases		SQL Server		Procedure	10.8.0.1\test	finditez		dbo.spGetResellerSalesLead	7	
Access		SQL Server		Procedure	10.8.0.1\test	finditez		dbo.spGetResellerSalesLeadsList	11	
DB2 Linux/Unix/Windows		SQL Server		Procedure	10.8.0.1\test	finditez		dbo.spGetResellerTier	1	_
Google Cloud SQL for MySQL		SQL Server SQL Server	Stored		10.8.0.1\test n Result	finditez		dbo.spGetSalesAidType dbo.spGetDownloadList	2	
InterSystems Caché	II H	SQL Server	Stored	Rem				dbo.spGetSAPConnectorMatrixMatch	31	
MySQL	llö	SQL Server	Stored					dbo.spSetUserCloudSearchProfile	2	
Oracle		SQL Server	Stored	Setti	-			dbo.spNewEmail	2	
Postgre SQL		SQL Server	Stored	Add	File to Project Exclu			dbo.spSendOrderReleasedEmail dbo.spGetOrderPaymentDiscountList	5	~
SQL Server		SOI Senier	Querer	Anno	otations	Change the	open with editor.		ow match	or only
SQL Server Agent Jobs				Mark	Completed				ow match	es only
	First	Next Previous Last Ma	itch 1 of	Mark	Incomplete			Find in File:		**
Advanced Search Filters	14	, @RowCount int		Copy	Object Name					^
Crystal Reports	15	, @Success int , @Error int		Add	to Boolean Term (C	(R)				
	17	, @InvalidInputPara	m int	Add	to Boolean Term (A	ND)				
	18	, GTrue bit		Repla	ce Search Term					
	19	, @False bit	L L	repa			1			
	20	ReturnCode const								
	21	SET @Error = -1	anus							
		000 000000 - 0								~
		Procedure								>
	stored	riocedure								

1. In the Results window, right-click on any result. A context menu will appear.

2. From the menu, click to select Settings. The Associate File Types dialog will appear.

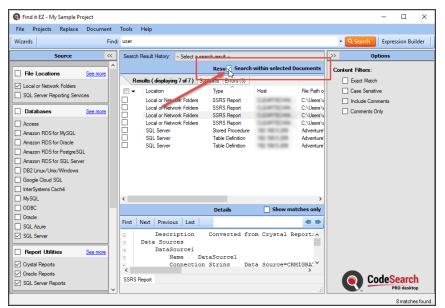
	ecific Find it EZ Search syntax. to change which application Find it EZ will	use to open search results.		
Add New	Remove			Change Settings
File Type Extension	Search Syntax	Opens With	Application	
ASCX	Website Development	Find it EZ Code Viewer		
ASP	Website Development	Find it EZ Code Viewer		
ASPX	Website Development	Find it EZ Code Viewer		
CFM	Website Development	Find it EZ Code Viewer		
CONFIG	Website Development	Find it EZ Code Viewer		
CSS	Website Development	Find it EZ Code Viewer		
CSV	Text / Xml / CSV	Find it EZ Code Viewer		
DDL	SQL (DBA Scripts)	Find it EZ Code Viewer		
DOC	Microsoft Word	Find it EZ Code Viewer		
DOCX	Microsoft Word	Find it EZ Code Viewer		
DQY	SQL (DBA Scripts)	Find it EZ Code Viewer		
DTD	Text / Xml / CSV	Find it EZ Code Viewer		
HTM	Website Development	Find it EZ Code Viewer		
HTML	Website Development	Find it EZ Code Viewer		
IQY	SQL (DBA Scripts)	Find it EZ Code Viewer		
JS	Website Development	Find it EZ Code Viewer		
JSP	Website Development	Find it EZ Code Viewer		
MASTER	Website Development	Find it EZ Code Viewer		
ODC	SQL (DBA Scripts)	Find it EZ Code Viewer		
PDF	PDF	Find it EZ Code Viewer		
PRC	SQL (DBA Scripts)	Find it EZ Code Viewer		
RDL	SSRS Reports	Default Windows Application	Microsoft SQL Server Report Builder	
DDLC	CCDC D	Dafa & Mitz James Anatomica	MALINE OF MALL (Dist	

See Also:

• "Viewer / Editor Settings" on page 69

Search Within Result Documents

There are times when an initial search expression will yield results with false-positive matches; or, within which a secondary search for additional terms will pinpoint what you are looking for. To search within only a subset of search result documents:



1. At the top of the Results window, click to check the Search within Documents check-box.

2. On the search bar, enter the desired search text into the Find text box.

Find: ProductID	- Q Search
-----------------	------------

- 3. Click on the Search button to initiate the search. A Searching dialog box will appear, showing the status of the search.
- 4. Once complete, the Search Complete dialog box will appear.

Searching - th						
ltems (re)Indexed: Time Elapsed:	482 00:00:06	Items Searched: Matches Found:	368 / 368 7166	Errors\Warnings:	0	
		Local Files Data	bases Analyzing Results	Searching		
		Sea	rch Complete			
	Its list Double click to view lick on any result for more o		selected editor			Show Results

Search Result History	r: 2017-01-1	16 14:20:52	- *UNSAVED*	. Project: My Samp	le, Boolean Search
		Re	esult Sea	rch within select	ted Documents
Results (displa	ying 2 of 2)	Statistics	Errors (0)		
Location		Туре	e ^	Host	File Path or Da
SQL Serve	er	Stor	ed Procedure		AdventureWo
SQL Serve	er	Store	ed Procedure	10.001.00	AdventureWo
<					>
<		De	etails	Shov	> v matches only
< First Next Prev	ious Last	De	etails	Shov	-
First Next Prev 1 2 3 CREATE E 3 0 Sta	PROCEDURE art <mark>Produc</mark>	[dbo].	.[uspGetW	Shov	v matches only
First Next Prev CREATE E CREATE E GSta 4 @Che 5 AS	ROCEDURE	[dbo].	.[uspGetW		ductID
First Next Prev CREATE F CREATE F GSta 4 @Che	PROCEDURE art <mark>Produc</mark>	[dbo].	.[uspGetW		v matches only

5. Click on the Show Results button. A list of results matching your search criteria will appear in the Results frame.

View Result Statistics

In the **Results** window, click on the **Statistics** tab. Use the horizontal scroll bar located at the bottom of the window to view all data columns; Location, Type, Documents, Matches.

View Result Errors

In the **Results** window, click on the **Errors** tab. Use the horizontal scroll bar located at the bottom of the window to view all data columns; Location, Type, Host, File Path or Database, Document.

Click on an individual error item for more details. These errors and warnings often provide instructions to resolve the issues logged.

Add an Errant File to the Project Exclusion List

Note: This option is available only for results sourced from Local or Network Folders.

Purpose: If one or more files come up in the **Results** window **Errors** tab list, and (for example) the file is corrupt, can't be opened, or is on the **Results** list and you know you don't want to include this particular file in future search passes for this project's Local or Network Folders files, you can use this option to add it to the project file exclusion list quickly and easily, as follows:

- 1. On the Errors tab list, locate the file that you want to add to the current project's search exclusion list.
- 2. Right-click on the file. A context menu will appear.

Search Result History:	Select a search re	sult		~		
			R	tesults		Search within selected Documen
Results (displaying 1	of 1) Statistics	Errors (1)				
Location	Туре	Host	File Path or Database		Document	Error
Local or Network Folders	N/A			iew Error wdd File to Project f	Comini mi	Unable to load the report

3. From the menu, select *Add File to Project Exclusion List*. The selected file will be added to the **Exclude File(s)** / Folder (s) list in **Project Settings Mask Filters** tab for Local or Network Folders.

•			^
			~
Import	Reset	Enter each item on a seperate line. Use * for wildcards.	
		1	
:\Users .Documer	chives with the following m ts\Test Cases\Some_Find	ditEZ Crystal Tests\Crystal - Formula Error\broken.rpt	~
C:\Users .Documer	-	ditEZ Crystal Tests\Crystal - Formula Error\broken.rpt	~
C:\Users .Documer	ts\Test Cases\Some Find	ditEZ Crystal Tests\Crystal - Formula Error\broken.rpt	~
C:\Users Documer C:\Users Documer	ts\Test Cases\Some_Find ts\Test Cases\3128 Incor	ditEZ_Crystal _Tests\Crystal - Formula Error\broken.rpt mplete Provider Notes.rpt Enter each item on a seperate line.	~ ~

 ${\rm 4.} \quad {\rm Any \, subsequent \, search \, or \, documentation \, process \, will \, exclude \, this \, errand \, / \, corrupt \, file.}$

See	Also:
•	"Add File(s) to Project Search Exclusion List" on page 203

View Search Result Details

1. In the **Results** window, click on the result for which you want to view details. See example below:

Find it EZ - My Sample Project		- 🗆 ×
File Projects Replace Document	Tools Help	
Wizards Find	user	C Search Expression Builder
Source <	Search Result History: Select a search result >>	>> Options
Ble Locations See more	Resu Search within selected Documents	Content Filters:
	Results (displaying 7 of 7) Statistics Errors (3)	Exact Match
Local or Network Folders		Case Sensitive
SQL Server Reporting Services	Local or Network Folders SSRS Report C:\Users\v	Include Comments
Databases See more	Local or Network Folders SSRS Report C:\Users\v Local or Network Folders SSRS Report C:\Users\v Local or Network Folders SSRS Report C:\Users\v SGL Server Stored Procedure Adventure SQL Server Table Definition Adventure	Comments Only
Access	Local or Network Folders SSRS Report C:\Users\v Local or Network Folders SSRS Report C:\Users\v	
Amazon RDS for MySQL	SQL Server Stored Procedure Adventure	
Amazon RDS for Oracle	SQL Server Table Definition Adventure SQL Server Table Definition Adventure	
Amazon RDS for PostgreSQL	SQL Server Table Definition Adventure	
Amazon RDS for SQL Server		
DB2 Linux/Unix/Windows		
Google Cloud SQL		
InterSystems Caché		
MySQL	< >>	
ODBC Oracle	Details Show matches only	
SQL Azure	First Next Previous Last	
SQL Server	30 END	
	31	
Report Utilities See more	32 INSERT [dbo].[ErrorLog] 33 (
Crystal Reports	34 [UserName],	
Oracle Reports		Cade Caset
SQL Server Reports	Stored Procedure	CodeSearch
*		0 metabas (sund

- Details will appear in the Details window located below the Results window (as above).
- · Matches are highlighted in each line where they appear, and lines are numbered.
- To view only those lines with a match, click to check the Show matches only check-box. See below.

Note that the line numbers are hidden when this option is checked.

• To search Details, enter your search text into the text box and click on the First, Next, Previous, Last, or arrow buttons.

First Next Previous Last

• To open the Find it EZ **Result Viewer**, right-click inside the **Details** panel and select **Open** from the context menu. You can also **Select All** and **Copy** using the same method.

	Details				Show matches only		
First Next	Previous	Last					-
210			Picture	= BO	Logo		^
211			Siz	ze	150 x 40		
212			Hyp	perl	ink h	ttn://www.	busine:
213			Text Fi	i.	Open		
214 K			Tex	•	Select All	CTRL-A	Busin *
Crystal Report					Сору	CTRL-C	
				_			

• The Show matches only option is auto-synchronized to the Automatically expand details user option (see link below).

When turned on, you will see the full context of the searched document with line numbers. When turned off, only lines with matches will appear (without line numbers).

Find it EZ - My Sample Project		- 🗆 X
File Projects Replace Document	Tools Help	
Wizards Find	user	- Q Search Expression Builder
Source <<	Search Result History: - Select a search result -	>> Options
File Locations See more	Resu Search within selected Documents	Content Filters:
	Results (displaying 7 of 7) Statistics Errors (3)	Exact Match
Local or Network Folders SQL Server Reporting Services	I Location Type Host File Path o	Case Sensitive
SQL Server Reporting Services	Local or Network Folders SSRS Report C:\Users\v	Include Comments
Databases See more	Local or Network Folders SSRS Report C:\Users\u Local or Network Folders SSRS Report C:\Users\u	Comments Only
Access	Local or Network Folders SSRS Report C:\Users\v Local or Network Folders SSRS Report C:\Users\v Local or Network Folders SSRS Report C:\Users\v	
Amazon RDS for MySQL	SQL Server Stored Procedure Adventure	
Amazon RDS for Oracle	SQL Server Table Definition Adventure SQL Server Table Definition Adventure	
Amazon RDS for PostgreSQL	SQL Server Table Definition Adventure	
Amazon RDS for SQL Server		
DB2 Linux/Unix/Windows		
Google Cloud SQL		
InterSystems Caché		
MySQL	< >>	
ODBC	Details 🗹 Show matches only	
Oracle	First Next Previous Last	
SQL Azure		
SQL Server	[UserName], ^ CONVERT(sysname, CURRENT USER),	
Report Utilities See more		
Crystal Reports	~	
☑ Oracle Reports	< >>	
SQL Server Reports	Stored Procedure .::	CodeSearch PRO desktop
		8 matches found.

Note: The **Show matches only** option is auto-synchronized to the automatically expand details user option (see link below). When turned on, you will see the full context of the searched document with line numbers. When turned off, only lines with matches will appear (without line numbers).

Copy Detail Item to Clipboard

- 1. Locate the matching instance line that you want to copy to the clipboard.
- 2. Right-click on the selected line. A context menu will appear.

	Details				🗌 Sho	w mate	hes o	nly	
First Next	Previous	Last						-	
91 92		-	rt Alia Columa		Produ	<mark>ct</mark> _Type			^
93				noduo	+ T.mo	Product	Туре	Nam	
94	Table Lin		Open						~
<			Select A		RL-A RL-C			>	
Crystal Report			сору	3					:

- 3. From the menu, select Copy. The selected line will be copied to the clipboard.
- 4. Paste the copied text to the desired target location which can be another program or external editor.

Copy Search Results Document Names

This section describes the steps required to copy a search results match document name to the clipboard, add an document name to the Boolean search term, or replace the Boolean search term with a selected result document name.

Copy Document Name to Clipboard

- 1. In the Results list, locate the file (line match) you want to copy the corresponding document name from.
- 2. Right-click on the file (line match). A context menu will appear.

Search Result History: 20	Search Result History: 2017-01-16 12:25:08 - *UNSAVED*. Project: My Sample, Boolean Search						
	Result Search within select	ted Documents					
Results (displaying 2	1 of 21) Statistics Errors (2)						
Location Local or Network Local or Network Local or Network SQL Server SQL Server	Folders SSRS Report Folders SSRS Report	File Path c C:\Users\v C:\Users\v C:\Users\v C:\Users\v C:\Users\v Adventure Adventure Adventure Adventure Adventure Adventure					
First Next Previous	Mark Completed Mark Incomplete	v matches only					
1 2 CREATE PROC 3 @Start <mark>P</mark> 4 @CheckD 5 AS	Copy Object Name Add to Boolean Term (ଔR) Add to Boolean Term (AND) Replace Search Term	als]					
Stored Procedure							

3. From the menu, select Copy Object Name. The name of the selected file (line match) will be added to the clipboard.

Add Object Name to Boolean Search Term

- 1. In the **Results** list, locate the file (line match) you want to add the corresponding document name as an additional search term in your existing **Find** expression.
- 2. Right-click on the file. A context menu will appear.

Search Result History: 201	7-01-16	12:25:08 - *l	JNSAVED*.	Project: My Sample,	, Boolean Search
		Resu	ılt Sear	ch within selecte	d Documents
Results (displaying 21	of 21)	Statistics	Errors (2)		
Location Local or Network I Local or Network I Local or Network I SQL Server SQL Server SQL Server SQL Server	olders olders	Type SSRS I SSRS I SSRS I Open Resu Remove	Report Report Report	Host	File Path a C:\Users\ C:\Users\ C:\Users\ C:\Users\ Adventure Adventure Adventure
SQL Server SQL Server SQL Server SQL Server		Settings Add File to Annotation		clusion List	Adventure Adventure Adventure V
First Next Previous	L	Mark Com Mark Incor	mplete		natches only
1 2 CREATE PROCE 3 @StartPr 4 @CheckDa 5 AS	C		<mark>olean Term</mark> olean Term	~~~~	.s] ^
Stored Procedure					,

3. From the menu, select *Add to Boolean Term (OR)* OR *Add to Boolean Term (AND)*, as desired. The name of the selected file object will be appended to any existing search term in the **Find** text box (on the search bar) with the selected boolean expression AND / OR operand. See example below:

Find: {ProductID} OR {dbo.uspGetBillOfMaterials}
--

Replace Boolean Search Term

- 1. In the **Results** list, locate the file (line match) with the corresponding document name you want to use as the next Boolean search term. For example, if you now want to search for all references to the selected document name in your next search.
- 2. Right-click on the file. A context menu will appear.

Find: {ProductID} OR {dbo.uspGetBillOfMaterials}									
<<	Search Result Histo	ny: 2017-01-16	12:25:08 -	*UNSAVED*.	Project: My Sample	, Boolean Search	>>		
^			Re	sult Sear	ch within selecte	d Documents	Bo		
	Results (disp	laying 21 of 21)	Statistics	Errors (2)	J				
	Location	^	Туре		Host	File Path c ^			
		Network Folders		Report	CONTROLS.	C:\Users\	G		
		Network Folders		Report	C.D.M. SCORE	C:\Users\			
		Network Folders Network Folders		Report	1000	C:\Users\v			
	SQL Ser			n Result		venture			
	SQL Ser	ver	Rem			venture			
	SQL Ser		Sett	ngs		venture			
	SQL Ser		Add	Add File to Project Exclusion List					
	SQL Ser		Ann	otations		venture v			
	<		Mar	k Completed	I	>			
			Mar	k Incomplete	2	hes only			
	First Next Pre	evious Last	Сор	y Object Nar	me	* *			
	10	Name	Add	to Boolean T	Term (OR)				
	11	Query	Add	to Boolean 1	Term (AND)				
	12	Data		ace Search T	ferm				
	13	Comma	HUICAL		3				

3. From the menu, select *Replace Search Term*. The name of the selected line match document name will replace any existing search term in the **Find** text box (on the search bar). See example below:

Find: Sales With OnDemand Sub_subsales.rdl • Q Search Expression Build
--

4. Click the Search button on the search bar to find all references to that document name within your active project.

Modify Search Results

This section provides step-by-step instructions to mark search result items complete or incomplete, add or edit result annotations, remove an item(s) from search results, and to add a file to a project's search exclusion list. You may want to break up a list into smaller sub-lists for redistribution, or remove false-positive matches, etc.

Mark Item(s) Complete or Incomplete

- 1. In the Results window, locate the result you want to mark complete or incomplete.
- 2. Right-click on the result row. A context menu will appear.

Search Result History: 20	17-01-16 12	2:25:08 - *	JNSAVED*	. Project: My Samp	le, Boolean Search
		Resi	ılt Sear	rch within selec	ted Documents
Results (displaying 2	1 of 21)	Statistics	Errors (2)		
■ - Location ^		Туре		Host	File Path c ^
Local or Network	Folders	SSRS	Report	0.0475046	C:\Users\
Local or Network	Folders	SSRS	Report	0.04770.048	C:\Users\v
Local or Network	Folders	SSRS	Report		C:\Users\v
Local or Network Local or Network SQL Server SQL Server	Folders	SSRS	Report	0.046700.046	C:\Users\v
SQL Server	Op	en Result			Adventure
SQL Server		move			Adventure
SQL Server					Adventure
SQL Server	Set	tings			Adventure
SQL Server	Ad	d File to I	Project Exc	lusion List	Adventure
SQL Server	An	notations	;		- Adventure ∨
		irk Comp			natches only
	Ma	irk Incom	plete		
First Next Previous					
1	Co	py Objec	t Name		A
1 2 CREATE PROCE	Ad	d to Bool	ean Term ((OR)	113]
3 @StartP	Ad	d to Bool	ean Term ((AND)	
4 @CheckDa	a Re	place Sea	rch Term		
s AS					`
Stored Procedure					-
Stored Hocedule					
					.::

3. Click to select Mark Completed or Mark Incomplete, as desired.

- If marked complete, a green check-mark will appear preceding the result.
- If a completed result is then marked incomplete, the green check-mark will be removed.

	•	Location	Туре	Host	File Path c ^
		Local or Network Folders	SSRS Report	LOWING M.	C:\Users\v
		Local or Network Folders	SSRS Report	CLEMPTERME.	C:\Users\v
		Local or Network Folders	SSRS Report	CLEARING MR.	C:\Users\v
		Local of Network Folders	ээнэ нерон	CONTRACTOR NO.	C. (Users')
	\checkmark	SQL Server	Stored Procedure		Adventure
		CQL Corver	Ctored Precedure		Advorture
		SQL Server	User Defined Fu		Adventure
	т	SQL Server	User Defined Fu		Adventure
		SQL Server	User Defined Fu		Adventure
		SQL Server	User Defined Fu		Adventure 🧹
<					>

Mark All Complete or Incomplete

1. In the check-box column, click to select the results you want to mark complete or incomplete.

Re	esults (displaying 21 of 21)	Statistics	Errors (2)		
-	Location	Туре		Host	File Path c ^
	Local or Network Folders	SSRS	Report	CLEMPTERMS.	C:\Users\r
	Local or Network Folders	SSRS	Report	C.D.MTROME.	C:\Users\
\checkmark	Local or Network Folders	SSRS	Report	CLEMPTONE.	C:\Users\v
	Local or Network Folders	SSRS	Report		C:\Users\r
	SQL Server	Stored	Procedure	10,1001,000	Adventure
	SQL Server	Stored	Procedure	10,100,000	Adventure
	Jol Cerver	User D	efined Fu	10,100,000	Adventure
	SQL Server	User D	efined Fu	10,100,000	Adventure
	SQL Server	User D	efined Fu	100 100 1.000	Adventure
	SQL Server	User D	efined Fu	10,100,000	Adventure 🗸
<					>

2. In the header of the check-box column, click on the down arrow button. A context menu will appear.

R	Results (displaying 21 of 21) Statistics Errors (2)								
		ocation Type Hos	t File Path c ^						
		Select all none	A C:\Users\v IA C:\Users\v IA C:\Users\v IA C:\Users\v IA C:\Users\v						
		items marked completed items with annotations	Adventure Adventure						
		Mark all selected as complete Mark all selected as incomplete	. Adventure . Adventure Adventure						
	Add selected files to project exclusion list Remove all selected		. Adventure						
		Search for all selected Documents	Show matches only						

3. To mark the selected results complete, select **Mark all checked as completed** from the menu. A green check mark will appear preceding each selected result.

OR

4. To mark the selected results incomplete, select **Mark all checked as incomplete** from the menu. Green check marks will be removed preceding each selected result.

Note: If any search results have been marked complete and you attempt the exit/close the program without first saving your results, you will be prompted to save your search results, continue without saving, or keep the program open.

Select All Items Marked Completed

To locate and select all results that have been marked completed:

-	Location	Туре	Host	File Path c ^
	Local or Network Folders	SSRS Report	1.0.00	C:\Users\v
	Local or Network Folders	SSRS Report		C:\Users\
	Local or Network Folders	SSRS Report		C:\Users\
	Local or Network Folders	SSRS Report		C:\Users\
	SQL Server	Stored Procedure		Adventure
	SQL Server	Stored Procedure		Adventure
	SQL Server	User Defined Fu		Adventure
	SQL Server	User Defined Fu		Adventure
	SQL Server	User Defined Fu		Adventure
	SQL Server	User Defined Fu		Adventure 🗸
<				>

1. In the header of the check-box column, click on the down arrow button. A context menu will appear.

Re	esults (displaying 21 of 21) Statistics Errors (2)	
	Select all none items marked completed items with annotations	File Path c ^ C:\Users\ C:\Users\ C:\Users\ C:\Users\ Adventure Adventure
	Mark all selected as complete Mark all selected as incomplete Add selected files to project exclusion list Remove all selected Search for all selected Documents	Adventure Adventure Adventure Adventure v Show matches only

2. From the menu, choose Select -> items marked completed . All results previously marked completed will be selected

(checked	I)	

	•	Location	Туре	Host	File Path c ^
		Local or Network Folders	SSRS Report	CONTRONS.	C:\Users\
		Local or Network Folders	SSRS Report	CLEMPTERME.	C:\Users\r
		Local or Network Folders	SSRS Report	CLEMPTERME.	C:\Users\r
		Local or Network Folders	SSRS Report	CLEARTECHN.	C:\Users\r
\checkmark	\checkmark	SQL Server	Stored Procedure		Adventure
		SQL Server	Stored Procedure		Adventure
\checkmark		SQL Server	User Defined Fu		Adventure
		SQL Server	User Defined Fu		Adventure
\checkmark	\checkmark	SQL Server	User Defined Fu		Adventure
		SQL Server	User Defined Fu		Adventure 🗸
<					>

See Also:

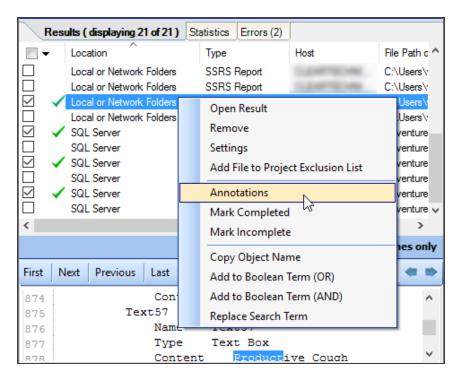
"Select All Results or None" on page 172

Add or Edit Annotations

This section outlines the procedures required to add, view, edit, or delete an annotation or to locate and select all items with annotations. Annotations are task assignment or instructions to others or reminders to self for action required on a given search result item. These annotations can then be exported directly to MS Project or distributed via search result lists as a column of information that is included.

Add Annotation

- 1. In the Results window, locate the result to which you want to add an annotation.
- 2. Right-click on the result row. A context menu will appear.



3. From the menu, select Annotations . An Add/Edit Annotations dialog will appear.

🔇 Add/Edit Ann	otations		×
Date	Entered By		
		Add New	Delete
		Add Ivew	Delete
Date:			
Entered By:			
Comments:			^
			~
		Save	Cancel
			Close

4. Click on the Add New button. A new entry will be added, including the current date, time (in the Date field), and username (in the Entered by field).

0	Add/Edit Ann	otations		×
	Date	Entered By		
l			Add New 📐	Delete
	Date:	2017-01-17 10:15:09		
	Entered By:	vmoorman		
	Comments:			<
			Save	Cancel
				Close

- 5. In the Comments text box, enter the desired annotation.
- 6. Click on the **Save** button to save your note and close the **Add/Edit Annotations** dialog. A clipboard icon will appear in the **Results** window preceding each result with an annotation. See example below:

-	Location	Туре	Host	File Path c ^
	Local or Network Folders	SSRS Report	CLOWING MR.	C:\Users\
	Local or Network Folders	SSRS Report	CLEMPTONE.	C:\Users\
☑ 🖄 🗸	Local or Network Folders	SSRS Report	CLEMPTERMS.	C:\Users\
	Local or Network Folders	SSRS Report	CLEAR TROAT	C:\Users\
\checkmark	SQL Server	Stored Procedure		Adventure
	SQL Server	Stored Procedure	10.00	Adventure
\checkmark	SQL Server	User Defined Fu		Adventure
	SQL Server	User Defined Fu	10.000.000	Adventure
\checkmark	SQL Server	User Defined Fu		Adventure
	SQL Server	User Defined Fu		Adventure 🗸
<				>

Note: If any search results have annotations and you attempt the exit/close the program without first saving your results, you will be prompted to save your search results, continue without saving, or keep the program open.

7. To discard any changes, click on the Cancel button.

View Annotations

1. In the Results window, locate the result for which you want to view annotations.

Note: Results with annotations are preceded by a clipboard icon.

2. Right-click on the result row. A context menu will appear.

Results (displaying 21 of 21)	Statistics	Errors (2)	J	
Location	Туре		Host	File Path c ^
Local or Network Folders	SSRS	Report	CONTROLS.	C:\Users\v
Local or Network Folders	SSRS	Report	C.D.MPTROME.	C:\Users\
✓ Local or Network Folders Local or Network Folders ✓ SQL Server SQL Server ✓ SQL Server	Oper	n Result		Users\r
Local or Network Folders	Remo	ove		.Users∖∙ venture
SQL Server	Settir	nas		venture
SQL Server		-	ct Exclusion List	venture
SQL Server		ine to i roje	et exclusion elst	venture
🗹 🖌 SQL Server	Anno	venture		
	Mark	venture 🗸		
<	Mark	Incomplete	2	>
	Com	Object Nev		nes only
First Next Previous Last		Object Nar		
	Add	to Boolean 1	Term (OR)	
874 Con	Add	to Boolean 1	Term (AND)	^
875 Text57	Repla	ice Search T	erm	
876 Name 877 Type	Tev	t Box		_
877 Type 878 Cont			ve Cough	~

3. From the menu, select **Annotations**. An **Add/Edit Annotations** dialog will appear. Details for the most recent annotation will be shown by default in the lower section of the dialog. To view another annotation, click to select the desired row (e.g. by

6	Add/Edit Anno	tation						×
•		cacion	,					
	Date		Entered By					
	2017-01-17 10:25	:09	vmoorman		And one m	ore.		
	2017-01-17 10:24:58		vmoorman		This is and			
	2017-01-17 10:17	:03	vmoorman		This is a n	ote.		
					Add New		Delete	
	Date:	2017-	01-17 10:25:09					
	Entered By:	vmoor	man					
	Comments:	And or	ie more.				^	
]	Save	C	v ancel	
				L	0070		Inder	
							Close	

Date or Entered by) from the list in the upper section. See example below:

Edit Annotation

1.	For the selected annotation	, make the desired	changes in the	Comments text box.
----	-----------------------------	--------------------	----------------	--------------------

0	Add/Edit Anno	tation	5				×
	Date		Entered By				
	2017-01-17 10:25:09 2017-01-17 10:24:58 2017-01-17 10:17:03		vmoorman vmoorman		And one more This is anothe This is a note	er note.	
					Add New	Delete	
	Date:	2017-	01-17 10:25:09				
	Entered By:	vmoor	man				
	Comments:	I am cl	hanging this note		Save	Cancel	
					ave 🔒	CarlCel	
						Close	

2. Click on the **Save** button to save. A new, dated entry will be generated to include the changes. See example below:

Date		Entered By			
2017-01-17 10:		vmoorman		I am changin	g this note
2017-01-17 10:		vmooman		And one more	
2017-01-17 10:		vmoorman		This is anoth	
2017-01-17 10:17:03 vmoorman		vmooman		This is a note) .
			A	dd New	Delete
Date:		01-17 10:29:18			
Entered By:	vmoor	man			
Comments:	I am ch	nanging this note			< v
			Sa	ave	Cancel

3. To discard your changes, click on the **Cancel** button.

Delete Annotation

1. In the list of annotations, click to select the entry you want to delete.

Q Add/Edit Annotatio	ins			×
Date Entered By 2017-01-17 10:29:18 vmoorman 2017-01-17 10:25:09 vmoorman 2017-01-17 10:24:58 vmoorman 2017-01-17 10:17:03 vmoorman			I am changin And one mor This is anoth This is a note	er note.
		4	Add New	Delete 💦
	7-01-17 10:24:58 orman			
Comments: This	is another note.			<
		S	òave	Cancel
				Close

2. Click on the **Delete** button. The selected annotation will be removed from the list. See below:

C	Add/Edit Annotation	15			×
	Date	Entered By			
	2017-01-17 10:29:18	vmoorman			this note
	2017-01-17 10:25:09	vmooman		And one more	
	2017-01-17 10:17:03	vmooman	1	This is a note.	
			Ade	d New	Delete
				(
	Date: 2017	-01-17 10:29:18			
	Entered By: vmod	man			
	Comments: I am o	hanging this note	Sav	/e	Cancel
					Close
					Close

3. To close the Add/Edit Annotations dialog, click on the X button.

Select All Items with Annotations

1. In the header of the check-box column, click on the down arrow button. A context menu will appear.

Res	ults (displaying 21 of 21) Statistics Errors (2)	
	Select	Ŭ File Path c ^
	all	I C:\Users\v
		J C:\Users\v
	none	C:\Users\
	items marked completed	C:\Users\
I ⊆ _ 1	items with annotations	Adventure
	Mark all selected as complete	Adventure
	· · · · · · · · · · · · · · · · · · ·	(Adventure
	Mark all selected as incomplete	4 Adventure
	Add selected files to project exclusion list	(Adventure
└─ <	Remove all selected	(Adventure ∨
<	Search for all selected Documents	>
L,	Search for an selected Documents	Show matches only
First N	lext Previous Last	* *

2. From the menu, choose Select -> items with annotations . All results with annotations will be selected (checked).

Remove Item from Search Results

- 1. In the Results window, locate the result you want to remove from the list.
- 2. Right-click on the result row. A context menu will appear.

				_					
R	esults (displaying 2	1 of 21)	Sta	atistics	Errors (2)			
-	Loca	ation			Туре		Host	File	Path c ^
	Loca	al or Network	Folders		SSRS	Report	C.D.MTROWN.	C:\	Users\
	Loca	al or Network	Folders		SSRS	Report	CLEARING MR.	C:\	Users\
	🖌 Loca	al or Network	Folders		SSRS	Report		C:\	Users\
		al or Network	Folders		Oper	n Result			Users\r
ld 🖞	•	. Server . Server			Rem	ove N			enture renture
	🗸 SQL	Server			Setti	ngs			renture
	SQL	Server		Add File to Project Exclusion List				renture	
	🗸 SQL	Server						renture	
	SQL	Server			Annotations				renture 🗸
<					Mark	Complete	d		>
					Mark	Incomple	te		es only
First	Next	Previous	Last		Сору	/ Object Na	ime		**
10		Name	e I		Add	to Boolean	Term (OR)		^
11					Add to Boolean Term (AND)				
12					Replace Search Term				
13			Comma		кери	ace search	Term		
14						SELE	CT Employee.	Fir	st 1 Y

3. From the menu, select *Remove*. An Are you sure? confirmation message will appear.

Are you Sure?		×				
Are you sure you want to remove this item from the search results?						
Do not ask again.	Yes	No				

Tip: To prevent this dialog from appearing the next time you remove a result, click to check the **Do not ask again** check-box.

4. To remove the selected item from the search results, click on the Yes button. See example below:

Location	Туре	Host	File Path c ^
Local or Network Folders	SSRS Report	C.D.MTROWN	C:\Users\
Local or Network Folders	SSRS Report	0.04710246	C:\Users\
Local or Network Folders	SSRS Report	0.04770246	C:\Users\
🗌 📋 🗸 Local or Network Folders	SSRS Report	0.04770.048	C:\Users\v
🗌 🖌 SQL Server	Stored Procedure		Adventure
🗌 📋 🛛 SQL Server	Stored Procedure		Adventure
🗌 🖌 SQL Server	User Defined Fu		Adventure
SQL Server	User Defined Fu		Adventure
🗌 🖌 SQL Server	User Defined Fu		Adventure
SQL Server	User Defined Fu		Adventure 🗸
<			>

OR

5. To cancel, click on the **No** button.

Alert: If you inadvertently delete an item, you can recover by using the "search results history" drop down box to return to the full search list. However, this will reset and roll back all changes since the search was run/loaded.

Remove All Checked Results

1. In the check-box column, click to select (check) the results you want to remove.

-	Location	Туре	Host	File Path c ^
	Local or Network Folders	SSRS Report	CLEARTECHNI	C:\Users\v
	Local or Network Folders	SSRS Report	CLEARTECHNI	C:\Users\
	Local or Network Folders	SSRS Report	CLEARTECHNI	C:\Users\
☑ث✔	Local or Network Folders	SSRS Report	CLEARTECHNI	C:\Users\
☑ ✓	SQL Server	Stored Procedure	192.168.5.209	Adventure
	SQL Server	Stored Procedure	192.168.5.209	Adventure
☑ ✓	SQL Server	User Defined Fu	192.168.5.209	Adventure
	SQL Server	User Defined Fu	192.168.5.209	Adventure
☑ ✓	SQL Server	User Defined Fu	192.168.5.209	Adventure
	SQL Server	User Defined Fu	192.168.5.209	Adventure 🗸
<				>

2. In the header of the check-box column, click on the down arrow button. A context menu will appear.

Re	sult	s (displaying 20 of 20) Statistics Errors (2)		
		s (displaying 20 of 20) Statistics Errors (2) Select all none items marked completed items with annotations Mark all selected as complete Mark all selected as incomplete Add selected files to project exclusion list Remove all selected Search for all selected Documents	more options ARTECHNI ARTECHNI ARTECHNI ARTECHNI 168.5.209 168.5.209 168.5.209 168.5.209 168.5.209	"ile Path c ∧ C:\Users\ C:\Users\ C:\Users\ C:\Users\ C:\Users\ Adventure Adventure Adventure Adventure Adventure Adventure Adventure ✓
	-	Details	Show m	atches only
First	Nex	t Previous Last		

3. From the menu, select *Remove all checked*. An Are you sure? confirmation message will appear.

💽 Are you Sure?		×				
Are you sure you want to remove this item from the search results?						
Do not ask again.	Yes	No				

Tip: To prevent this dialog from appearing the next time you remove a result, click to check the **Do not ask again** check-box.

4. To remove the selected items from the search results, click on the Yes button. See example below:

-	Location	Туре	Host	File Path c ^
	Local or Network Folders	Crystal Report	CLEARTECHNI	C:\Users\
	Local or Network Folders	Crystal Report	CLEARTECHNI	C:\Users\
	Local or Network Folders	Crystal Report	CLEARTECHNI	C:\Users\
	Local or Network Folders	Crystal Report	CLEARTECHNI	C:\Users\
	Local or Network Folders	SSRS Report	CLEARTECHNI	C:\Users\
	Local or Network Folders	SSRS Report	CLEARTECHNI	C:\Users\
	Local or Network Folders	SSRS Report	CLEARTECHNI	C:\Users\
	Local or Network Folders	SSRS Report	CLEARTECHNI	C:\Users\v
	Local or Network Folders	SSRS Report	CLEARTECHNI	C:\Users\
	Local or Network Folders	SSRS Report	CLEARTECHNI	C:\Users\v ⊌
<				>

OR

5. To cancel, click on the **No** button.

Alert: If you inadvertently delete an item, you can recover by using the "search results history" drop-down box to return to the full search list. However, this will reset and roll back all changes since the search was run / loaded.

Add File(s) to Project Search Exclusion List

Add a Single File to the Project Exclusion List

Note: This option is available only for results sourced from Local or Network Folders.

Purpose: If one or more files come up in the Search**Results** tab list, and (for example) the file can't be opened, or is on the **Results** list and you know you don't want to include this particular file in future search passes for this project, you can use this option to add it to the project file exclusion list quickly and easily, as follows:

- 1. In the Results list, locate the file that you want to add to the current project's search exclusion list.
- 2. Right-click on the file. A context menu will appear.

Res	ults (displaying 16	6 of 16)	Stat	istics	Errors (2)		
-	Location			Туре	^	Host	File Path c ^
	Local or Network	Folders		Crystal	Report	CLEARTECHNI	C:\Users\v
	Local or Network	Folders	(Crystal	Report	CLEARTECHNI	C:\Users\
	Local or Network	Folders	(Crystal	Report	CLEARTECHNI	C:\Users\
	Local or Network		(Crystal	Report	CLEARTECHNI	C:\Users\
	Local or Network			Oper	n Result		Jsers\r
	Local or Network			Rem	ove		Jsers \r
	Local or Network			Setti	nas		Jsers\ Jsers\
	Local or Network Folders					Jsers \	
	Local or Network		_	Add	File to Proje	ect Exclusion List	
< .	2000 Criterio			Anno	otations	43	>
				Mark	Complete	d	es only
First N	Vext Previous	Last		Mark	Incomplet	e	
		2051		Copy	y Object Na	me	
225	Text	9 12		Add	to Boolean	Term (OR)	ine: 🔺
226		Name		Add	to Boolean	Term (AND)	
228		Type			ace Search		
229		Conte	10		JOVITOII0	ZUVI DUSINE	oo Obir Y
<							>
CODO D	anat						

- 3. From the menu, select Add file to project exclusion list. The selected file will be added to the Exclude File(s) / Folder(s) list in Project Settings Mask Filters tab for Local or Network Folders.
- 4. A view request notification will appear, as below:

Exclude File(s)	>	×
Selected Local or Network to the project exclusion list. the current exclusion list?		
Yes	No]
🗌 Don't ask again		

5. To view the current exclusion list, click on the Yes button. To cancel, click on the No button. See example below:

Options	Mask Filters	File Filter			
Include	files, folders ar	nd archive with	the following mas	sks:	
•••					~
					\sim
	Import		Reset	Enter each item on a seperate line. Use * for wildcards.	
Exclude	e files, folders a	nd archives wit	h the following m	asks:	
C:\L	Jsers .Doc	uments\Test C	ases\Some_Find	ltEZ_Crystal_Tests\Crystal - Formula Error\broken.rpt	~
C:\L	Jsers .Doc	uments\Test C	ases\3128 Incon	nplete Provider Notes.rpt	
					~
	Import		Clear	Enter each item on a seperate line. Use * for wildcards	

Add Multiple Files to Project Exclusion List

- 1. In the Results list, locate the files that you want to add to the current project's search exclusion list.
- 2. In the check-box column, click to select (check) the desired results.
- 3. In the header of the check-box column, click on the down arrow button. A context menu will appear.

-				
Re	esults	(displaying 16 of 16) Statistics Errors (2)		
-	<u> </u>		1	File Path c ^
		Select	DTEOL	C:\Users\
		all	re options"	C:\Users\r
		none	RTECHNI	C:\Users\
		items marked completed	RTECHNI	C:\Users\
\bowtie		items with annotations	RTECHNI	C:\Users\
\checkmark		items with annotations	RTECHNI	C:\Users\
\checkmark		Mark all selected as complete	RTECHNI	C:\Users\
		Mark all selected as incomplete	68.5.209	Adventure
		Add selected files to project, exclusion list	68.5.209	Adventure
		Remove all selected	68.5.209	Adventure 🗸
<				>
		Search for all selected Documents	Show m	atches only
First	Next	Previous Last		

- 4. From the menu, select **Add selected files to project exclusion list**. The selected files will be added to the **Exclude File(s) / Folder(s)** list in **Project Settings Mask Filters** tab for Local or Network Folders.
- 5. A view request notification will appear, as below:

Exclude File(s)		\times
Selected Local or Network to the project exclusion list the current exclusion list?		
Yes	No	
🗌 Don't ask again		

6. To view the current exclusion list, click on the Yes button (see example below). To cancel, click on the No button.

iude files, folders and arcr	nive with the following mat	sks:	~
Import	Reset	Enter each item on a seperate line. Use *for wildcards.	~
C:\Users .Document	hives with the following m s\Test Cases\Some_Find s\Test Cases\3128 Incon	lltEZ_Crystal_Tests\Crystal - Formula Error\broken.rpt	^
			<
		Enter each item on a seperate line.	
Import	Clear	Use * for wildcards	
Import	Clear		

See Also:

•

- "Add an Errant File to the Project Exclusion List" on page 178
- "Save Search Results" on page 46
- "Export Search Results" on page 49

Example Workflow Scenarios

This section provides a number of example scenarios, procedures, and resulting screen shots for searching and reporting in source file locations, databases, and accessing reporting tools.

Source File Locations

Examples provided in this section include searching local or network folders.

Search Local or Network Folders

- 1. From the Source frame on the left, locate the File Locations category.
- 2. Click to check the Local or Network Folders source. The Project Settings dialog will appear.
- 3. Configure settings.

Location	Include Local or Network Folders
 Local or Network Folders Databases 	Options File Filter
Databases DB2 Linux/Unix/Windows MySQL Oracle PostgreSQL SAP Sybase ASE SQL Server File Type Report Utilities Oracle Reports SQL Server Reports SQL Server Reports SQL Server Reports SQL Server Reports Programming Languages	Search Path(s): Directory C:\Users_Documents\My Projects\My Project Test\San
SQL (DBA Scripts) Website Development Microsoft Excel Microsoft Word PDF	Add Edit Remove
	Import Clear Enter each item on a seperate lin Use * for wildcards

- 4. From the **Source** frame on the left, click to check one or more supported file type(s). For example, select a file type from the **Documents** category.
- 5. Configure settings. See example below:

11.001	Include Text / Data Files		
	Include Text / Data Files		
ODBC	0.5		
Oracle	Options		
- Postgre SQL	File Extensions Searched:	CSV	
- SAP HANA	The Extensions Sedicited.	DTD	
- SAP IQ		TXT	
- SAP SQL Anywhere		XML	
- SAP Sybase ASE		XSL	
- SQL Azure			
- SQL Server			
e Type			
Report Utilities		Add Remove	
- Crystal Reports		Add Remove	
- Oracle Reports			
- SAP Dashboards (Xcelsius)	Open Results With:		
SQL Server Reports	Open Results With:	Select Viewer/Editor	
Programming Languages			
Ada			
- C Style (C,C++,C#)			
COBOL			
Java			
-Lua			
- Pascal (Delphi)			
- Perl / PHP / Python			
- Ruby			
- SQL (DBA Scripts)			
- Visual Basic			
Website Development			
Documents			
- Configuration / Log Files			
- Microsoft Excel			
- Microsoft Word			
- PDF			
- Text / Data Files			
	·		
>			

6. From the Options frame on the right, select the desired Content Filters.

Find: Enter Boolean Expression

Note: Default search **Options** are: **Search Type** = Boolean with Wildcards Expressions, **Content Filters** = None. Search options can be set 'on program start-up' or changed during 'new project or wizard task' creation to either use the program defaults or to remember your last used settings.

Tip: For better search performance, click to check the Use pre-indexed documents in **Content Filters**. This will use the last indexed document content and therefore will not refresh content with latest updates. Use this filter if it is known that the source documents are changed infrequently or have not changed since the last Find it EZ project indexing.

7. On the search bar (see image below), enter the desired search text into the **Find** text box.

Search Assistant

-	Q Search	Advanced	I

Find it EZ - My Sample Project	
File Projects Compare Replace Reports Tools Help	
Search Assistant Find: san diego	
Source << Results	>>
File Locations	Content
Local or Network Folders To begin a search, use the search assistant or:	
(1) select and configure settings for one or more source items on the left	
Databases See more (2) set your search options on the right	
(3) enter your search terms or use the Advanced wizard to build an expression above, t.	
MySQL	
SAP Sybase ASE	
Report Utilities See more	
Crystal Reports	
Oracle Reports	
SQL Server Reports	
Programming Langua See more 👚 Details	
SQL (DBA Scripts)	
Website Development	
Documents See more	
Microsoft Excel	
Microsoft Word	
D PDF	

8. Click on the Search button to initiate the search. A Searching dialog box will appear, showing the status of the search.

Searching					
Searching					
	Search Terms:	san diego			
	Search Options:	Boolean Search,	Search Entire	Document	
	Indexed:			10 / 10	
	Scanned:			0/0	
	Matches:	0			
	Errors\Warnings:	0			
	Duration:	00:00:00	- Hide Details		
Scan Source	Туре		Document		
L					
Tip: On the Results list	Double click to view or	edit source in your	selected editor		Stop
-or- Right click on a	any result for more option	ons			

9. Once complete, the **Search Complete** dialog box will appear.

Search C	Complete				
		Search Terms: Search Options: Indexed: Scanned: Matches: Errors\Wamings: Duration:	san diego Boolean Search, Search Entire 7 0 00:00:00	Document 10 / 10 10 / 10	Search Complete
Tip:			r edit source in your selected editor		Show Results

10. Click on the Show Results button. A list of results matching your search criteria will appear in the Results frame.

File Projects Compare	Replace [Document	Tools Help				
Search Assistant		Find: sar	n diego				
Source	<<	Search Res	sult History: 2016-	09-27 12:07:56	Project: My	Sample, Boolean Se	arch, san dieg
File Locations				Re	su Search	within selected D	ocuments
Local or Network Folders		Result	ts (displaying 5 of	5) Statistics	Errors (0)		
			Location	Тур	e	Host	File Path o
Databases	See more		Local or Network Fo			0.0475046	C:\Users\v
DB2 Linux/Unix/Windows			Local or Network Fo Local or Network Fo			C. Sale and C.	C:\Users\v
			Local or Network Fo				C:\Users\v C:\Users\v
Oracle			Local or Network Fo			CLASSIFICATION AND AND AND AND AND AND AND AND AND AN	C:\Users\v
PostgreSQL							
SAP Sybase ASE							
SQL Server							
Report Utilities	See more						
Crystal Reports							
Oracle Reports							
SQL Server Reports							
Programming Langua	See more 🔺	<		-			>
			1 1		tails	Show mat	tches only
SQL (DBA Scripts) Website Development		First Ne	xt Previous L	ast			-
		<	Url Source=	file:///	C:/Users/	/Doci	ument: 🔨
Documents	See more						
Microsoft Excel							
							¥
Miersseft Ward		<					>
Microsoft Word							
Microsoft Word PDF		Xml					

- 11. To view details for a result, click on a row in the **Results** window. Details will appear in the **Details** window.
- 12. To view the source file, right-click on a detail line and select **Open** from the context menu. See example below:

Q F	ind It EZ	Source Coo	de View	er - C:\Users\vmoor	man\Documents\My Projects\My F	Project Test\San Diego\Output\\	/moorman\Tempor	-		\times	
Local	ion/Group	c Code				~					
First	Next	Previous	Last	Match 1 of 1		Find in File:			•		>
1 2 3 4 4 5 6 6 7 7 8 9 9 10 11 12 13 14 15 16 17 18 19 20 21	<cata Sav <ma < <</ma </cata 	pultGlo redSourc p> Tag Name=" Class Name <class Name <class Name <class Name <class Name <class Name</class </class </class </class </class 	balSk e="fi Heade Menu ="2nd ="3rd ="4th ="1st Searc	<pre>le:///C:/Use: r" /> Item"> Itevel" /> Itevel" /> Itevel" /> Itevel" /> Itevel" /></pre>	utf-8"?> :s/vmoorman/Documents/My	Projects/ <mark>San Diego</mark> /C	butput/vmoorman/	Tempor	ary/GI	. 1	
22	<	Tag									~
< If you	wish to v	view or edit	this do	cument in another	program, change the "Open With" o	ption found in the settings win	dow for the selected sc	an source		>	:

See Also:

- "Search Wizard" on page 129
- "Local or Network Folders" on page 88
- "Configure Source Location(s)" on page 151
- "Local or Network Folders" on page 88
- "File Type" on page 112

Database Examples

Search an Oracle Database

- 1. From the Source frame on the left, click to check Oracle in the Databases category.
- 2. Configure settings. See example below:

My Sample Project Settings											Х
- MySQL /	nclud	• Oracle									
Oracle	Connecti	on Data	Tables	Procedures	Java Proce	dures	Triggers	Functions	Views	Packages	
- Postgre SQL - SAP HANA	Author	zation Type:									
- SAP IQ			D	atabase Login				~	·		
- SAP SQL Anywhere	Hostna	me or IP:									
- SAP Sybase ASE - SQL Azure	Port N	imber:	15	522	(leave	blank fo	or default (of 1521)			
- SQL Azure - SQL Server	SID or	Service		RCI					7		
File Type									_		
Report Utilities	Usema	me:									
- Crystal Reports - Oracle Reports	Passw	ord:							2 R	emember	
- SAP Dashboards (Xcelsius) - SQL Server Reports				Test Connecti	on						
Programming Languages	Schem	a	100	APEX_040	200						
- C Style (C,C++,C#)	Search	:		Table Data		🗸 Nor	mal View		<u> М</u>	aterialized View	
COBOL Java			\sim	Table Definit	ions	🗸 Pad	kage Sp	ес	P	ackage Body	
- Lua				Procedures		🗸 Jav	ra Stored	Procedures			
- Pascal (Delphi)				7 Triggers		Svr	nonvms			equences	
- Perl / PHP / Python - Ruby				7 Functions			e Spec		_	vpe Bodv	
- SQL (DBA Scripts)						2 I)	le sher			ype body	
Visual Basic				Use defaults	ettings						
Website Development	Open	Results With		Select Viewer	17 P.						
- Configuration / Log Files	oponi			Select Viewei	/Editor						
- Microsoft Excel											
- Microsoft Word											
Text / Data Files											
	-										
< >									_		
Do not show this window each time I se	lect a scan sou	rce item.								Close	

3. Click the Options button on the search bar, choose the desired Optimization and Content Filters.

Note: Default search **Options** are: **Optimization** = DO NOT use pre-indexed documents (unchecked), **Content Filters** = None. Search options can be set 'on program start-up' or changed during 'new project' or 'new wizard task' configuration to use this default or to remember your last used settings.

Tip: For better search performance, click to check the Use pre-indexed documents. This will use the last indexed document content and therefore will not refresh content with latest updates. Use this filter if it is known that the source documents are changed infrequently or have not changed since the last Find it EZ project indexing.

4. On the search bar (see image below), enter the desired search text into the Find text box.

Find: Enter Boolean Expression

Search Assistant

- Q Search Advance

R Find it EZ - My Sample Project Project		- 0	×
File Projects Compare Replace	locument Backup Tools Help		
Wizards	Find: [OrderID] OR (Customer)	Options Q Search Expression Build	ler
Source <	Results		
Folders & Version Control	Results Statistics Errors (0)		
Local or Network Folders Git / GitHub Team Foundation Server	To begin, use the ward or: (1) select a Project (2) configure one or more locations and items you wish to scan (3) set Options to optimize search results (4) erfer your target keyword(b) in the Find box, or		
Business Intelligence Crystal Reports Server 2011 Microsoft Reporting Services rePORTAL	evente processorie Bulder to help create complex Bolean quetes 5) click Search		
Databases			
DB2 Linux/Unix/Windows InterSystems Caché MySQL			
Oracle PostgreSQL	Details		
SQL Server SQL Server SQL Server Agent Jobs			

5. Click on the Search button to initiate the search. A Searching dialog box will appear, showing the status of the search. See example below:

Searching				
O	Search Terms: Search Options: Indexed: Scanned: Matches: Errors\Warnings: Duration:	user Boolean Search, 4573 0 00:15:37	Search Entire Document 1463 / 1463 1256 / 1463	
Scan Source Oracle Oracle Oracle Oracle	Type Searching Searching Searching Searching		Document WWV_FLOW_GEN_API2 WWV_FLOW_CALENDAR WWV_FLOW_SECURITY WWV_FLOW_ITEM	
	Double click to view or any result for more optic		selected editor	Stop

6. Once complete, the **Search Complete** dialog box will appear.

Search Complete				
	Search Terms:	user		
	Search Options:	Boolean Search, Search Entire [Document	
	Indexed:		1463 / 1463	
	Scanned:		1463 / 1463	Search Complete
	Matches:	8151		•
	Errors\Warnings:	0		
	Duration:	00:15:45		
	ts list Double click to view o k on any result for more opti	r edit source in your selected editor ons		Show Results

7. Click on the **Show Results** button. A list of results matching your search criteria will appear in the **Results** frame. See example below:

Q Find it EZ - My Sample Project Project					-	
File Projects Compare Replace D	Document Backup Too	s Help				
Wizards	Find: {Order	D} OR {Customer}			Options Search Exp	pression Builder
Source <				Results		
Folders & Version Control		8-11-05 15:04:45 - "UNSAVED"	. Project: My Sample	Project, Boolean Se 🗸	Search within selec	cted Documents
	Results (displaying 15 of 15	Statistics Errors (0)				
Local or Network Folders Git / Git Hub	E V Location	Type	Host	File Path or Database	Document	Matches ^
	Oracle	Package Body	bnbdatabase1	XE	APEX_040000.WWV_FLOW_PRO	1
Team Foundation Server	Oracle	Package Body	bnbdatabase1	XE	APEX_040000.WWV_FLOW_TEA	18
Business Intelligence	Oracle Oracle	Package Body	bnbdatabase1	XE	APEX_040000.WWV_FLOW_TEA	6
Business Intelligence	Oracle	Package Body Package Spec	bnbdatabase1 bnbdatabase1	XE	APEX_040000.WWV_FLOW_SAM	101+
Crystal Reports Server 2011	Oracle	Table Definition	bribdatabase 1	XE	APEX_040000.WWV_FLOW_TEA FINDITEZ.DEMO_CUSTOMERS	5
Microsoft Reporting Services	Oracle	Table Definition	bribdatabase1	XE	APEX_040000.WWV_FLOW_TASKS	
rePORTAL	Oracle	Table Definition	bnbdatabase1	XE	FINDITEZ DEMO ORDERS	8
	Oracle	Table Definition	bnbdatabase1	XE	OE.ORDERS	4
Databases	Oracle	Table Definition	bnbdatabase1	XE	APEX_040000.WWV_FLOW_BUGS	2
	Oracle	Table Definition	bnbdatabase1	XE	OE.TEST	2
DB2 Linux/Unix/Windows	Oracle	Trigger	bnbdatabase1	XE	FINDITEZ INSERT_DEMO_CUST	2
InterSystems Caché	Oracle	View	bnbdatabase1	XE	APEX_040000.APEX_TEAM_BUGS	4
MySQL	Oracle	View	bnbdatabase1	XE	OE.TEST	3
✓ Oracle	Oracle	View	bnbdatabase1	XE	OE.ORDERS VIEW	1
Postgre SQL				Details	Show	w matches only
SAP HANA	First Next Previous	Last Match 1 of 8			Find in File:	
SQL Server	1 CREATE TABLE	[FINDITEZ].[DEMO (ORDERSI			<u>^</u>
GL Server Agent Jobs	2 (. (,			
		NUMBER NOT NULL				
	4 . [CUSTOMER	D] NUMBER NOT NU	LL			
	5 , [ORDER TOT	L] NUMBER(8,2) NUM	LL			
	6 ,[ORDER_TIME	STAMP] DATE NU	LL			
	7 ,[USER_ID]	NUMBER NULL				
	8					
		[DEMO_ORDERS_CUSTO				
	KORFTON KEY	TOPMO OROFRS USER	ID BRI IDE	MO ORDERS USER TO 1	REFERENCES DEMO DEERS	>
	Table Definition					
						164 matches found.

Note: After performing a search, settings can be saved to a Project for later use again.

- 8. To view details for a result, click on a row in the **Results** window. Details will appear in the **Details** window. See example above.
- 9. To view the source file, right-click on a detail line and select **Open** from the context menu. See example below:

Laceton/Group: Table Definition First Net Previous Last Match 2 of 4 Find in File 1 / [FAGE_LAST_UPDATED_BY] VARCHAR2 (255) NULL 15 / [FAGE_LAST_UPDATED_BY] VARCHAR2 (255) NULL 16 / [SESSION_ID] VARCHAR2 (255) NULL 17 / [APEX_USER] VARCHAR2 (255) NULL 18 / [UBER_EMAIL] VARCHAR2 (255) NULL 19 / [APEXICATION_VERSION] VARCHAR2 (255) NULL 21 / [SESSION_INTO] VARCHAR2 (255) NULL 21 / [SESSION_INTO] VARCHAR2 (255) NULL 22 / [SESSION_INTO] VARCHAR2 (255) NULL 23 / [SEREEN_HEIGHT] VARCHAR2 (2000) NULL 24 / [SEREEN_WIDTH] VARCHAR2 (4000) NULL 25 / [HTTP_HOST] VARCHAR2 (4000) NULL 26 / [ERMOTE_DORR] VARCHAR2 (4000) NULL 27 [SERVER_NARE] VARCHAR2 (4000) NULL </th <th>ı ×</th>	ı ×
4 , [FAGE_LAST_UPDATED_BY] VARCHAR2(255) NULL 5 , [FAGE_LAST_UPDATED_ON] DATE NULL 6 , [SESSION ID] VARCHAR2(255) NULL 7 , [APEX_USER] VARCHAR2(255) NULL 8 , [UILE_EMAIL] VARCHAR2(255) NULL 9 , [APELICATION_VERSION] VARCHAR2(255) NULL 10 , [SESSION_STATE] VARCHAR2(4000) NULL 11 , [SESSION_SIMTE] VARCHAR2(30) NULL 12 , [FARSING_SCHEMA] VARCHAR2(30) NULL 13 , [SCREEN_WIDTH] VARCHAR2(30) NULL 14 , [SCREEN_HIIGHT] VARCHAR2(30) NULL 15 , [HITP_USER] AACHAR2(4000) NULL 16 , [REMOTE_LADEN] VARCHAR2(4000) NULL 17 , [REMOTE_LADEN] VARCHAR2(4000) NULL 18 , [REMOTE_USER] VARCHAR2(4000) NULL 19 , [SERVER_NAME] VARCHAR2(4000) NULL 10 , [SERVER_NAME] VARCHAR2(4000) NULL 10 , [SERVER_NAME] VARCHAR2(4000) NULL 11 , [IAGSI] VARCHAR2(4000) NULL 12 , [IABEL_01] VARCHAR2(4000) NULL 13 , [IABEL_02] VARCHAR2(4000) NULL 14 , [LABEL_03] VARCHAR2(4000) NULL 15 , [IABEL_03] VARCHAR2(4000) NULL 16 , [LABEL_03] VARCHAR2(4000) NULL 17 , [IABEL_03] VARCHAR2(4000) N	
<pre>i profe_Last_updateD_onj Date NULL (sessIon ID) VARCHAR2(255) NULL (sessIon ILD) VARCHAR2(255) NULL (sessIon INFO) VARCHAR2(255) NULL (sessIon INFO) VARCHAR2(255) NULL (sessIon INFO) VARCHAR2(255) NULL (sessIon State] VARCHAR2(30) NULL (sessIon Fabor] VARCHAR2(30) NULL (sessIon Fabor] VARCHAR2(4000) NULL (sessIon Fabor] VARCHAR2(4000) NULL (sessIon Fabor] VARCHAR2(4000) NULL (sessIon Fabor] VARCHAR2(4000) NULL (sessIon VARCHAR2(4</pre>	-
16 ,[SESSION ID] VARCHAR2(255) NULL 17 ,[APEX_USER] VARCHAR2(255) NULL 18 ,[INFE EMALL] VARCHAR2(255) NULL 19 ,[APELICATION_VERSION] VARCHAR2(255) NULL 19 ,[APELICATION_VERSION] VARCHAR2(255) NULL 10 ,[SESSION_INFO] VARCHAR2(4000) NULL 11 ,[SESSION_STATE] VARCHAR2(300) NULL 12 ,[SCREEN WIDTH] VARCHAR2(300) NULL 13 ,[SCREEN WIDTH] VARCHAR2(4000) NULL 14 ,[SCREEN WIDTH] VARCHAR2(4000) NULL 15 ,[HTTP USER AGENT] VARCHAR2(4000) NULL 16 ,[REMOTE_DSER] VARCHAR2(4000) NULL 17 ,[REMOTE_USER] VARCHAR2(4000) NULL 19 ,[SERVER_NAME] VARCHAR2(4000) NULL 19 ,[SERVER_NAME] VARCHAR2(4000) NULL 10 ,[SERVER_FORT] VARCHAR2(4000) NULL 10 ,[SERVER_FORT] VARCHAR2(4000) NULL 10	
77 , [APEX_USEB] VARCHAR2(255) NULL 8 , [IDED_EMAIL] VARCHAR2(255) NULL 9 , [APELICATION_VERSION] VARCHAR2(255) NULL 10 , [SESSION_INFO] VARCHAR2(4000) NULL 11 , [SESSION_STATE] VARCHAR2(4000) NULL 12 , [BASSING_SCHEMA] VARCHAR2(300) NULL 13 , [SCREEN HEIGHT] VARCHAR2(30) NULL 14 , [SCREEN HEIGHT] VARCHAR2(300) NULL 15 , [ITTP_USER_ACENT] VARCHAR2(4000) NULL 16 , [ITTP_USER_ACENT] VARCHAR2(4000) NULL 17 , [REMOTE_BADB] VARCHAR2(4000) NULL 16 , [ITTP_USER_ACENT] VARCHAR2(4000) NULL 17 , [EMOTE_BEB] VARCHAR2(4000) NULL 16 , [SERVER_NAME] VARCHAR2(4000) NULL 17 , [EMOTE_BEB] VARCHAR2(4000) NULL 16 , [ITAGE] VARCHAR2(4000) NULL 17 , [EMEVER_PORT] VARCHAR2(4000) NULL 1	
8 , [ISER EMAIL] VARCHAR2(255) NULL 9 , [APELCATION VERSION] VARCHAR2(255) NULL 9 , [SESSION INFO; VARCHAR2(4000) NULL 11 , [SESSION INFO; VARCHAR2(4000) NULL 12 , [FARSING_SCHEMA] VARCHAR2(255) NULL 13 , [SCREEN WIDTH] VARCHAR2(255) NULL 14 , [SCREEN WIDTH] VARCHAR2(30) NULL 15 , [ITTF USER ACHAR1 VARCHAR2(4000) NULL 16 , [REMOTE ADDR] VARCHAR2(4000) NULL 17 , [REMOTE USER] VARCHAR2(4000) NULL 18 , [ITTF HOST] VARCHAR2(4000) NULL 19 , [SERVER_INAME] VARCHAR2(4000) NULL 19 , [SERVER_EORT] VARCHAR2(4000) NULL 10 , [SERVER_FORT] VARCHAR2(4000) NULL 10 , [SERVER_FORT] VARCHAR2(4000) NULL 11 , [LABEL_01] VARCHAR2(4000) NULL 12 , [LABEL_02] VARCHAR2(4000) NULL 13 , [LABEL_02]	
19 , [APPLICATION VERSION] VARCHAR2(400) NULL 20 , [SESSION_INFO] VARCHAR2(4000) NULL 21 , [SESSION_STATE] VARCHAR2(4000) NULL 22 , [SCREEN WIDTH] VARCHAR2(30) NULL 23 , [SCREEN WIDTH] VARCHAR2(30) NULL 24 , [SCREEN WIDTH] VARCHAR2(30) NULL 25 , [ITTP USER AGENT] VARCHAR2(4000) NULL 26 , [REMOTE_ADDR] VARCHAR2(4000) NULL 27 , [REMOTE USER] VARCHAR2(4000) NULL 28 , [ITTP HOST] VARCHAR2(4000) NULL 29 , [SERVER_NAME] VARCHAR2(4000) NULL 20 , [SERVER_FORT] VARCHAR2(4000) NULL 21 , [IEMOTE USER] VARCHAR2(4000) NULL 22 , [IEMOTE USER] VARCHAR2(4000) NULL 23 , [IABEL_01] VARCHAR2(4000) NULL 24 , [IABEL_01] VARCHAR2(4000) NULL 25 , [IABEL_02] VARCHAR2(4000) NULL 26 , [IABEL_02] VARCHAR2(4000) NULL	
0 ,[SESSION_INFO] VARCHAR2(4000) NULL 1 ,[SESSION_STATE] VARCHAR2(4000) NULL 2 ,[FARSING_SCHEMA] VARCHAR2(255) NULL 3 ,[SCREEN_WIDTH] VARCHAR2(30) NULL 4 ,[SCREEN_HEIGHT] VARCHAR2(30) NULL 5 ,[HTTF] USER_AGENT] VARCHAR2(4000) NULL 6 ,[REMOTE_ADDR] VARCHAR2(4000) NULL 7 ,[REMOTE_DER] VARCHAR2(4000) NULL 8 ,[HTTF_HOST] VARCHAR2(4000) NULL 9 ,[SEVER_FORT] VARCHAR2(4000) NULL 10 ,[SERVER_FORT] VARCHAR2(4000) NULL 11 ,[EMOTE_USER] VARCHAR2(4000) NULL 12 ,[ISTF HOST] VARCHAR2(4000) NULL 13 ,[IABEL_01] VARCHAR2(4000) NULL 14 ,[IABEL_01] VARCHAR2(4000) NULL 15 ,[IABEL_01] VARCHAR2(4000) NULL 14 ,[IABEL_02] VARCHAR2(4000) NULL 15 ,[IABEL_03] VARCHAR2(4000) NULL 16 ,[IABEL_03] VARCHAR2(4000) NULL	
11 ,[SESSION_STATE] VARCHAR2(4000) NULL 22 ,[BARSING_SCHEMA] VARCHAR2(255) NULL 23 ,[SCREEN_WEIDE] VARCHAR2(255) NULL 24 ,[SCREEN_HEIGHT] VARCHAR2(30) NULL 25 ,[HITF_USER_ADENT] VARCHAR2(4000) NULL 26 ,[REWOTE_ADDR] VARCHAR2(4000) NULL 27 ,[REMOTE_USER] VARCHAR2(4000) NULL 28 ,[SERVER_INAME] VARCHAR2(4000) NULL 29 ,[SERVER_FORT] VARCHAR2(4000) NULL 30 ,[IABEL_01] VARCHAR2(4000) NULL 32 ,[LABEL_02] VARCHAR2(4000) NULL 33 ,[LABEL_02] VARCHAR2(4000) NULL 4 ,[LABEL_02] VARCHAR2(4000) NULL	
12 , FARSING_SCHEMAI VARCHAR2(255) NULL 13 , [SCREEN WIDTH] VARCHAR2(30) NULL 14 , [SCREEN WIDTH] VARCHAR2(30) NULL 15 , [HITF USER AGENT] VARCHAR2(4000) NULL 16 , [RENOTE LADEN] VARCHAR2(4000) NULL 17 , [RENOTE LADEN] VARCHAR2(4000) NULL 18 , [HITF_HOST] VARCHAR2(4000) NULL 19 , [SERVER_NAME] VARCHAR2(4000) NULL 10 , [SERVER_NAME] VARCHAR2(4000) NULL 11 , [IADEL_01] VARCHAR2(4000) NULL 12 , [LABEL_01] VARCHAR2(4000) NULL 13 , [LABEL_02] VARCHAR2(4000) NULL 14 , [LABEL_02] VARCHAR2(4000) NULL	
33 ,[SCREEN_WIDTH] VARCHAR2(30) NULL 44 ,[SCREEN_HEIGHT] VARCHAR2(300) NULL 55 ,[HITP_WSER_ACHT] VARCHAR2(4000) NULL 66 ,[REMOTE_ADDR] VARCHAR2(4000) NULL 77 ,[REMOTE_ADDR] VARCHAR2(4000) NULL 86 ,[ITTP_HOST] VARCHAR2(4000) NULL 97 ,[SERVER_NAME] VARCHAR2(4000) NULL 198 ,[ISERVER_NAME] VARCHAR2(4000) NULL 109 ,[SERVER_PORT] VARCHAR2(4000) NULL 101 ,[IASE] OI] VARCHAR2(4000) NULL 102 ,[LABEL_01] VARCHAR2(4000) NULL 103 ,[LABEL_02] VARCHAR2(4000) NULL 104 ,[LABEL_02] VARCHAR2(4000) NULL	
44 , [SCREEN HEIGHT] VARCHAR2(30) NULL 15 , [HTP_USER AGENT] VARCHAR2(4000) NULL 16 , [REMOTE_DEDR] VARCHAR2(4000) NULL 17 , [REMOTE_USER] VARCHAR2(4000) NULL 18 , [RITP_HOST] VARCHAR2(4000) NULL 19 , [SERVER_NAME] VARCHAR2(4000) NULL 10 , [SERVER_PORT] VARCHAR2(4000) NULL 17 , [LABEL_01] VARCHAR2(4000) NULL 12 , [LABEL_02] VARCHAR2(4000) NULL 13 , [LABEL_02] VARCHAR2(4000) NULL 14 , [LABEL_03] VARCHAR2(4000) NULL	
15 , [HTTP_USER_AGENT] VARCHAR2 (4000) NULL 16 , [RENOTE_ADDR] VARCHAR2 (4000) NULL 17 , [RENOTE_USER] VARCHAR2 (4000) NULL 18 , [HTTP_HOST] VARCHAR2 (4000) NULL 19 , [SERVER_NAME] VARCHAR2 (4000) NULL 10 , [SERVER_PORT] VARCHAR2 (4000) NULL 11 , [TAGS] VARCHAR2 (4000) NULL 12 , [LABEL_01] VARCHAR2 (4000) NULL 13 , [LABEL_02] VARCHAR2 (4000) NULL 14 , [LABEL_02] VARCHAR2 (4000) NULL	
AG , [REMOTE_ADDR] VARCHAR2 (4000) NULL (7 , [REMOTE_USER] VARCHAR2 (4000) NULL (8 , [MITF_HOST] VARCHAR2 (4000) NULL (9 , [SERVER_NAME] VARCHAR2 (4000) NULL (14.KS] VARCHAR2 (4000) NULL (1.LABEL_01] VARCHAR2 (4000) NULL (1.LABEL_02] VARCHAR2 (4000) NULL (1.LABEL_02] VARCHAR2 (4000) NULL (1.LABEL_02] VARCHAR2 (4000) NULL	
77 , [REMOTE USER] VARCHAR2 (4000) NULL 18 , [HTTP_HOST] VARCHAR2 (4000) NULL 19 , [SERVER_NAME] VARCHAR2 (4000) NULL 10 , [SERVER_NAME] VARCHAR2 (4000) NULL 10 , [IASEL_01] VARCHAR2 (4000) NULL 12 , [LABEL_01] VARCHAR2 (4000) NULL 13 , [LABEL_02] VARCHAR2 (4000) NULL 4 , [LABEL_02] VARCHAR2 (4000) NULL	
18 , [HTTP_HOST] VARCHAR2 (4000) NULL 19 , [SERVER_NAME] VARCHAR2 (4000) NULL 10 , [SERVER_PORT] VARCHAR2 (4000) NULL 11 , [ITAGS] VARCHAR2 (4000) NULL 12 , [LABEL_01] VARCHAR2 (4000) NULL 13 , [LABEL_02] VARCHAR2 (4000) NULL 14 , [LABEL_02] VARCHAR2 (4000) NULL	
<pre>9 ,[SERVER_NAME] VARCHAR2(4000) NULL 0 ,[SERVER_PORT] VARCHAR2(4000) NULL 1 ,[TAGS] VARCHAR2(4000) NULL 2 ,[LABEL_01] VARCHAR2(4000) NULL 3 ,[LABEL_02] VARCHAR2(4000) NULL 4 ,[LABEL_02] VARCHAR2(4000) NULL </pre>	
30 ,[SERVER_FORT] VARCHAR2 (4000) NULL 31 ,[IASS] VARCHAR2 (4000) NULL 32 ,[LABEL 01] VARCHAR2 (4000) NULL 33 ,[LABEL 02] VARCHAR2 (4000) NULL 34 ,[LABEL_03] VARCHAR2 (4000) NULL	
11 , [TAGS] VARCHAR2 (4000) NULL 12 , [LABE_01] VARCHAR2 (4000) NULL 13 , [LABEL_02] VARCHAR2 (4000) NULL 14 , [LABEL_03] VARCHAR2 (4000) NULL	
32 ,[LABEL 01] VARCHAR2 (4000) NULL 33 ,[LABEL 02] VARCHAR2 (4000) NULL 4 ,[LABEL_03] VARCHAR2 (4000) NULL	
33 ,[LABEL_02] VARCHAR2(4000) NULL 14 ,[LABEL_03] VARCHAR2(4000) NULL	
3 ,[LABEL_02] VARCHAR2(4000) NULL 44 ,[LABEL_03] VARCHAR2(4000) NULL	
(IABEL_03] VARCHAR2(4000) NULL	
	>
f you wish to view or edit this document in another program, change the "Open With" option found in the settings window for the selected scan source	

Search a SQL Server Database

- 1. From the Source frame on the left, click to check SQL Server in the Databases category.
- 2. Configure settings. See example below:

My Sample Project Settings									×
MySQL	∧	iclude SQL Serve	r						
- ODBC									
- Oracle	Con	nection Data	Tables	Stored Procedures	Triggers	User Defined	d Functions	Views	
- PostgreSQL									
- SAP HANA	A	uthorization Type		Database Login			~		
- SAP IQ		ostname or IP						1	
- SAP SQL Anywhere		ostname or IP:							
- SAP Sybase ASE	P	ort Number:	Г			k for default of	1422.)		
SQL Azure			L	0	eave Diari	K for default of	1455)		
- SQL Server	U	semame:]	
File Type									
Report Utilities	P	assword:	-					Remember	
- Crystal Reports				T 10 - 2					
- Oracle Reports				Test Connection					
 SAP Dashboards (Xcelsius) 		atabase:		AdventureWorks					
- SQL Server Reports		alabase:	8	Adventure Works					
Programming Languages	0	wner:	5	dbo					
- Ada									
C Style (C,C++,C#)	S	earch:]	Table Data	\checkmark	Triggers		Sequences	
COBOL			-						
Java			Ľ	✓ ¥ Table Definitions	\checkmark	Functions	\sim	Synonyms	
Lua			F	Procedures	\checkmark	Views	\checkmark	Types	
Pascal (Delphi)									
- Perl / PHP / Python				Use default settings					
- Ruby					_				
- SQL (DBA Scripts)	0	pen Results With	:	Select Viewer/Editor					
- Visual Basic									
Website Development									
Documents									
- Configuration / Log Files									
- Microsoft Excel									
- Microsoft Word									
- PDF									
- Text / Data Files									
	¥								
< >									
Do not show this window each time I s	elect a sca	n source item.						Close	

3. Click the Options button on the search bar, choose the desired Optimization and Content Filters.

Note: Default search **Options** are: **Optimization** = DO NOT use pre-indexed documents (unchecked), **Content Filters** = None. Search options can be set 'on program start-up' or changed during 'new project' or 'new wizard task' configuration to use this default or to remember your last used settings.

Tip: For better search performance, click to check the Use pre-indexed documents. This will use the last indexed document content and therefore will not refresh content with latest updates. Use this filter if it is known that the source documents are changed infrequently or have not changed since the last Find it EZ project indexing.

4. On the search bar (see image below), enter the desired search text into the Find text box.

Search Assistant	Find: Enter Boolean Expression	▼ Q Search Advanced	
Find it EZ - My Sample Project Project		– 🗆 ×	
File Projects Compare Replace			
Wizards	Find: ProductID	Options Search Expression Builder	
Source <		Results	
🗌 Folders & Version Control 🔹 💧	Results Statistics Errors (0)		
Local or Network Folders	To begin, use the wizard or:		1
Git / GitHub	 (1) select a Project (2) configure one or more locations and items you wish to scan 		
	 (3) set Options to optimize search results (4) enter your target keyword(s) in the Find box, or 		
Business Intelligence Crystal Reports Server 2011	use the Expression Builder to help create complex Boolean queries 5) click Search		
Microsoft Reporting Services			
rePORTAL			
Databases			
DB2 Linux/Unix/Windows			
InterSystems Caché MySQL			
Oracle		Details	ł
PostgreSQL SAP HANA			1
SQL Server			
SQL Server Agent Jobs			

5. Click on the Search button to initiate the search. A Searching dialog box will appear, showing the status of the search. See example below:

-						
Searching						
	Search Terms:	ProductID				
	Search Options:	Boolean Search	, Search Entire Document			
	Indexed:		108 / 108			
	Scanned:		52 / 108			
	Matches:	9				
	Errors\Warnings:	0				
	Duration:	00:00:02	- Hide Details			
Scan Source	Туре		Document			
Website Development	Searching		stemmer-english.amd.min.js			
Website Development	Searching		require.min.js			
Website Development	Searching		plugins.min.js			
Tip: On the Results list Double click to view or edit source in your selected editor -or- Right click on any result for more options Stop						

6. Once complete, the **Search Complete** dialog box will appear.

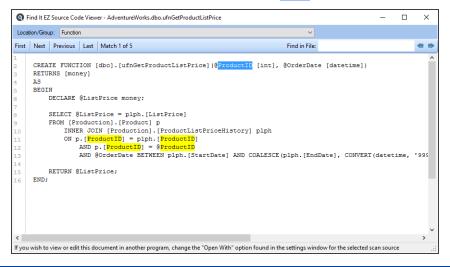
Search	Complete				
(2	Search Terms: Search Options: Indexed: Scanned:	ProductID Boolean Search, Search Entire	Document 108 / 108 108 / 108	Search Complete
		Matches: Errors\Warnings: Duration:	27 0 00:00:03		
Tip:		ouble click to view or ny result for more optic	edit source in your selected editor ons		Show Results

7. Click on the **Show Results** button. A list of results matching your search criteria will appear in the **Results** frame. See example below:

Find it EZ - My Sample Project Pr							-		×
File Projects Compare Rep	lace Docum	ent Backup Find: Pro	Tools Help				Options Q Search E	pression Buil	der
Source	<	1110				Results	opuono Courcina D	pression bail	
Source		rch Result History:	- Select a search	norał -		v v	Search within sele	stad Docum	ant
Folders & Version Control							_ Search within sea	cteu bocum	em
Local or Network Folders		uits (displaying 29 o	(29) Statistics						
Git / GitHub		 Location 		Туре	Host	File Path or Database	Document	Matches	
		SQL Server		Table Definition	bnbdatabase4	AdventureWorks2017	Production.ProductProductPhoto	6	
Team Foundation Server		SQL Server		Table Definition	bnbdatabase4	AdventureWorks2017	Production.WorkOrder	6	
		SQL Server		Table Definition	bnbdatabase4	AdventureWorks2017	Production.WorkOrderRouting	5	
Business Intelligence		SQL Server		Table Definition	bnbdatabase4	AdventureWorks2017	Production.ProductReview	6	
Crystal Reports Server 2011		SQL Server		Trigger	bnbdatabase4	AdventureWorks2017	Production.iWorkOrder	2	_
		SQL Server		Trigger	bnbdatabase4	AdventureWorks2017	Sales iduSalesOrderDetail	3	
Microsoft Reporting Services		SQL Server		Trigger	bnbdatabase4	AdventureWorks2017	Production.uWorkOrder	3	
rePORTAL		SQL Server		Trigger	bnbdatabase4	AdventureWorks2017	Purchasing iPurchaseOrderDetail	2	
		SQL Server		Trigger	bnbdatabase4	AdventureWorks2017	Purchasing.uPurchaseOrderDetail	3	
Databases		SQL Server		User Defined Fu		AdventureWorks2017	dbo.ufnGetStock	3	
		SQL Server		User Defined Fu		AdventureWorks2017	dbo.ufnGetProductDealerPrice	5	
DB2 Linux/Unix/Windows		SQL Server		User Defined Fu		AdventureWorks2017	dbo.ufnGetProductListPrice	5	
InterSystems Caché		SQL Server		User Defined Fu	bnbdatabase4	AdventureWorks2017	dbo.ufnGetProductStandardCost	5	
MySQL		SQL Server		View	bnbdatabase4	AdventureWorks2017	Production.vProductAndDescription	1	
Oracle									
Postgre SQL						Details	Sho	w matches	on
			Le clee					-	
SAP HANA	Firs	t Next Previo	us Last Ma	tch 1 of 3			Find in File:	-	
SQL Server	10	SET N	OCOUNT ON:						
SQL Server Agent Jobs	11								
, our content gene coop	12	BEGIN	TRY						
	13		- If inser	ting or upda	ting these o	olumna			
	14						([UnitPrice]) OR UPDATE([Un	itPriceDi	
	15			ecord into T					
	16		EGIN						
	17		INSERT	INTO [Produc	tion].[Trans	actionHistory]			
	18			roductID					
	10			aferenceOrde	rTD1				۰
	<							>	i.
	Trig	gger							
									_
								134 matches	s fo

Note: After performing a search, settings can be saved to a Project for later use again.

- 8. To view details for a result, click on a row in the **Results** window. Details will appear in the **Details** window. See example above.
- 9. To view the source file, right-click on a detail line and select **Open** from the context menu. See example below:



See Also:

- "Databases" on page 102
- "Apply Database Item Filters" on page 107
- "Test Database Connection" on page 104

Reporting Tools

Examples in this section include creating a SQL statements detail extract and creating a database cross-reference list.

Create a Database Cross-Reference List

- 1. Launch the Export Wizard for a Database Cross-Reference Extract:
- a. Using the main Wizard:
- i. At the top, left of the main window, in the search bar, click on the Wizards button. The Wizards dialog will appear.

Q Wizards		×
	want to	
	SEARCH	
	O Search for a specific database object, code snippet, or a variable to find any	
	references throughout all of my source code (including within reports and databases)	
	DOCUMENT	
	Extract database objects (tables, stored procedures, views, etc.) used in my reports	
	Generate detailed content documentation for my reports	
	O Extract all SQL code used in my reports	
	 Create a database column cross-reference for my reports 	
	Create a list of all my reports, including printer, and update information	
	REPLACE	
	O Replace Crystal Report data source connections, or qualified table names	
		_
Show on Startu	up <a>	

- ii. Click to choose the Extract database objects (tables, stored procedures, views, etc.) used in my reports option.
- b. Using the menu:
- i. From the Find it EZ menu, select Document -> Business Intelligence -> Database Cross-Reference .

The Database Cross-Reference Document Wizard will appear. See below:

Create a Database Cross-Reference List

Database C	Cross-Reference Document Wizard	×
	Create or Select a Project	
	Projects are used to group and save settings, filters and directories between sessions.	
	Use an existing Project Use pre-indexed documents	
	My Sample 🗸	
	O Create a new Project	
	O Use selected documents	
	 All results (4) Currently displayed results (4) 	
	Checked results only (0)	
	<< Previous Next >>	Cancel

2. Click on the **Next >>** button to continue.

Database Cross-Reference Document Wizard		×
Select search location(s)		
Folders & Version Control		
Local or Network Folders		Show More
Business Intelligence		
Microsoft Reporting Services]
Databases		
DB2 Linux/Unix/Windows		Show More
☐ InterSystems Caché ☐ MySQL		
Oracle		
PostgreSQL		
SAP HANA		
SQL Server Agent Jobs		
		1
Show on Startup	<< Previous	lext >> Cancel

- 3. Click to select the report file locations and optionally select the underlying source databases if you would like to include the SQL Select code from procedures, views or functions used by your reports.
- 4. Click on the Next >> button to continue. Each of the selected source report location and underlying database configuration panels will appear as in the examples below.

Database Cross-Reference Document Wizard	×
Enter the Local or Network Folders connection information	
Options Mask Filters File Filter	
Search Path(s):	
Directory Include Sub Directories? C:\Users\ken\Documents\Test Cases\ ✓	
Add Edit Remove	
Include: 🗹 Crystal Reports 🗌 Oracle Reports 🗌 SSRS Reports	
Search within archive files? 🔿 Yes 💿 No	
<< Previous Next >> Can	cel

Entert	the SQL Sen	ver connect	ion information					
Conne	ection Data	Tables	Stored Procedures	Triggers	User Defined F	unctions	Views	
Auth	norization Typ	e: D	latabase Login			~		
Host	tname or IP:	br	nbdatabase3]	
Port	Number:		(1	eave blank	for default of 14	433)		
User	mame:	so	qlsa]	
Pass	sword:						Remember	
		Γ	Test Connection					
Data	abase:		AdventureWorks2	014				
Own	ner:	5	*All User Schemas	•]	
Inclu	ude:	Г	Table Data	П -	Triggers		Sequences	
			Table Definitions		Functions		Synonyms	
		\sim	Procedures		Views		Types	
			Use default settings					
					<< Previous		Next >>	Canc

- 5. Enter or confirm the pre-configured the file location and underlying database(s) connection information, click the checkboxes to **include** desired report types and known database objects used by your reports.
- 6. Click on the Next >> button to continue after each configuration panel is completed. Use the Test Connection button to confirm valid settings where applicable. After the last location is configured, the Export Confirmation dialog will appear.

Q Database Cross-Reference Document Wizard			×
Choose your Report Options, then click	on the Export button below	v to generate and save your	report.
Columns: Include all columns Select from the following Location Type Host File Path Filename Sub Report Data Source Type Data			
Underlying Database Cod	e	Included	
	<< Previo	us Export	Cancel

7. Choose what columns you would like to export. The default is to **include all columns** available.

8.	Click on the	Export button	Find it EZ will begin gathering the required data.
----	--------------	---------------	--

Searching					
Ø	Search Terms: Search Options: Indexed: Scanned: Matches: Errors\Warnings: Duration:	0	Line By Line +	Include Comments 42 / 42 0 / 0	
Scan Source SQL Server	Type Indexing Types		Document		
Tip: On the Results list I -or- Right click on a	Double click to view or ny result for more optio	edit source in your s ns	elected editor		Stop

9. Once complete, a **Save As** dialog will appear. See example below:

E.

— 🔿 🗹 🕇 🤜 > This PC >	Desktop		✓ [™] Searce	ch Desktop	Q
Organize 🔻 New folder				8==	- (
Oracle Example	^ Name	^ Date modified	Туре	Size	
Reports Examples	and the second se	2016-03-05 2:32 PM	File folder		
SQL Server Example	Summer 10	2015-07-15 1:32 PM	File folder		
	distant a	2016-03-05 2:30 PM	File folder		
🐔 OneDrive	failure insure	2016-03-05 2:33 PM	File folder		
💻 This PC	read of the	2016-08-03 1:09 PM	File folder		
📃 Desktop	and the second se	2015-08-07 11:01	File folder		
Documents	in a second	2016-03-05 2:30 PM	File folder		
Downloads	March 1996	2016-07-27 11:09	File folder		
Music	Carlorence and	2016-08-03 1:05 PM	File folder		
Pictures	<u>}</u>	2015-05-20 8:15 PM	Shortcut	2 KB	
		2015-05-25 9:26 AM	Internet Shortcut	1 KB	
🚪 Videos	×	2016-08-09 1:02 PM	Microsoft Excel W	16 KB	
🏪 Gateway (C:)		2016-08-09 1:15 PM	Microsoft Excel W	5 KB	
-		2016-06-16 3:15 PM	Shortcut	2 KB	
File name: SQLCodeExtra	ct.xlsx				
Save as type: XLSX Files (*.xl	sx)				

- 10. Save the report:
- a. Modify the File name as desired.
- b. Navigate to the desired folder location.
- c. Click on the Save button.

A Save Complete notification will appear, as below:

Q Save Complete		×
Save complete		
Would you like to view the saved file?		
Always view, do not show again.	View Now	Close

11. To view the saved report, click on the View Now button. The file will open in the specified viewer / editor. See example below:

			SQLCodeExtracta	AISA - LACEI			⊐ ×
Home Insert	Page Layout	Formulas Dat	a Review View ♀Tell				A, Shar
Calibri B I <u>U</u> -	- 11 - A ≠	· = = = •	· ► General • • • • • • • • • • • • • • • • • • •	Conditional Format as C Formatting ~ Table ~ Sty	ell les •	∑ · A ↓ · Z Sort & Find & Filter · Select ·	
a Pe	ont	G Alignme	nt G Number	ra Styles	Cells	Editing	
• : ×	× fr 10	cation					
A	-		-		-		
<u> </u>	Туре	Host File Path	Filename	Report Section	Data Source Type	Data Source Name	Databa
							Xtreme
							Xtreme
					OLE DB (ADO)		Xtreme
Network Folders	Crystal Report	CLEA C:\Users\vm	Sales With OnDemand Sub.rpt	Main Body	OLE DB (ADO)	CRMIGRATION\SQLExpress	Xtreme
Network Folders	Crystal Report	CLEA C:\Users\vm	Sales With OnDemand Sub.rpt	Main Body	OLE DB (ADO)	CRMIGRATION\SQLExpress	Xtreme
Network Folders	Crystal Report	CLEA C:\Users\vm	Sales With OnDemand Sub.rpt	Main Body			
Network Folders	Crystal Report	CLEA C:\Users\vm	Sales With OnDemand Sub.rpt	Subreport subsales.rpt	OLE DB (ADO)	CRMIGRATION\SQLExpress	Xtreme
Network Folders	Crystal Report	CLEA C:\Users\vm	Sales With OnDemand Sub.rpt	Subreport subsales.rpt	OLE DB (ADO)	CRMIGRATION\SQLExpress	Xtreme
Network Folders	Crystal Report	CLEA C:\Users\vm	Sales With OnDemand Sub.rpt	Subreport subsales.rpt	OLE DB (ADO)	CRMIGRATION\SQLExpress	Xtreme
Find it EZ	QL Code Extrac	t 🕀		4			Þ
	B I U + Folders Network Folders	B I U + E+ A + A Fent Fent Fent Fent Futeron Folders Crystal Report Network Folders Crystal Report	B I U + Description B I U + Description A Font Is Alignme * I X A Location A A boot File Path Network Folders Crystal Report CEA C:Users/vm Network Folders Crystal Report CEA C:Users/vm Network Folders Crystal Report CEA C:Users/vm Network Folders Crystal Report CEA C:Users/vm Network Folders Crystal Report CEA C:Users/vm Network Folders Crystal Report CEA C:Users/vm Network Folders Crystal Report CEA C:Users/vm Network Folders Crystal Report CEA C:Users/vm Network Folders Crystal Report CEA C:Users/vm Network Folders Crystal Report CEA C:Users/vm Network Folders Crystal Report CEA C:Users/vm Network Folders Crystal Report CEA C:Users/vm Network Folders Crystal Report CEA C:Users/vm Network Folders Crystal Report CEA C:Users/vm Network Folders Crystal Report CEA C:Users/vm	Calibri 11 A Image: Calibri Calibr	Calibri 11 A* Image: Calibrit Image: Calibrit Image: Calibrit Image: Calibrit Image: Calibrit Image: Calibrit Conditional Format as	Alignment F G Conditional Formatias Formating Formating Table Syles Sole Formating Table Syles Table Sole Formating Table Syles Sole Formating Table Sole Formating Table Sole Formating Table Sole Formating Formating Table Sole Formating Table Sole Formating Formati	Cabbr 11 A Image: Cabbr Image: Cabbr <th< td=""></th<>

Report data will include the following:

- Location
- Type
- Host
- File Path
- Filename
- Report Section
- Data Source Type
- Data Source Name
- Database
- Owner
- Report Table
- Call Statement
- Table Links
- SQL Command
- SQL Expressions
- Underlying Database Code SQL SELECT statement content based on procedures, views or functions referenced
 when source database configuration included

Extract all embedded SQL queries from within my reports

- 1. Launch the Export Wizard for an embedded report SQL Queries extract:
- a. Using the main Wizard:
- i. At the top, left of the main window, in the search bar, click on the Wizards button. The Wizards dialog will appear.

Q Wizards				×
VVizards				~
	I want to			
	SEARCH			
	O Search for a specific database object, code snippet, or a vari references throughout all of my source code (including within	iable to find any reports and dat	abases)	
	DOCUMENT			
	 Extract database objects (tables, stored procedures, views, 	etc.) used in my	reports	
	 Generate detailed content documentation for my reports 			
	Extract all SQL code used in my reports			
	 Create a database column cross-reference for my reports 			
	Create a list of all my reports, including printer, and update inf	formation		
	REPLACE			
	 Replace Crystal Report data source connections, or qualified 	i table names		
Show on Startu	ар << F	Previous	Next >>	Cancel

- ii. Click to choose the Extract all SQL code used in my reports option.
- b. Using the menu:
- i. From the Find it EZ menu, select Document -> Business Intelligence -> Show SQL Queries

Show SQL Qu	ieries Document Wizard	×
	Create or Select a Project	
	Projects are used to group and save settings, filters and directories between sessions.	
	Use an existing Project Use pre-indexed documents My Sample	
	○ Create a new Project	
	O Use selected documents	
	Use selected documents All results (4)	
	Currently displayed results (4)	
	Checked results only (0)	
	<< Previous Next >> Cance	
	<< Previous INext >> Cance	

The Show SQL Queries Document Wizard dialog will appear.

2. Click on the **Next >>** button to continue.

Show SQL Qu	eries Document Wizard	Х
	Select search location(s)	
	Folders & Version Control	
	Local or Network Folders Show More	
	Business Intelligence Microsoft Reporting Services rePORTAL	
	<< Previous Next >> Cancel	

- 3. Click to select all of the report file locations to include.
- 4. Click on the Next >> button to continue. Each of the selected source report location configuration panels will appear as in the examples below.

SHOW SQL QU	eries Document Wizard Enter the Local or Network Folders connection information Options Exclusions File Filter	×
	Search Path(s): Directory C:\Users\ken\Documents\Test Cases\UofSask\	
	Add Edit Remove	
	<< Previous Next >> Cancel	

Show SQL Que	ries Document Wizard		×
		orting Services connection information	
		2	
	Options Report Filter		
	Authorization	Database Login \sim	
	Hostname or IP:	bnbdatabase1	
	Port:	(leave blank for default of 1433)	
	Username:	sa	
	Password:	*****	Remember
		Test Connection	
	Database :	AdventureWorksSSRS	
	Include:	MS Shared Datasets SSRS Reports	
		<< Previous Next >>	Cancel

- 5. Enter or confirm the pre-configured the file location and other connection information, click the check-boxes to **include** the desired report types to extract embedded SQL queries from.
- 6. Click on the **Next >>** button to continue after each configuration panel is completed. Use the **Test Connection** button to confirm valid settings where applicable. After the last location is configured, the **Export Confirmation** dialog will appear.

Show SQL Queries Document Wizard	×
Choose your Report Options, then click on the Export button below to generate and save your report	
What Format?: Plain Text (bxt) Create a single File?	
Prefix all generated filename(s) with: (optional, leave blank to use source RPT filename	ies)
<< Previous Export Cancel	

- 7. Enter the export options:
- a. Select exported content file type.
- b. All data exported to a single file, or individual files created for each report?
- c. Optionally add a prefix to the file(s) created. Can be useful for separating data from each wizard run stored in the same destination output folder.
- 8. Click on the **Export** button. Find it EZ will begin gathering the required data.

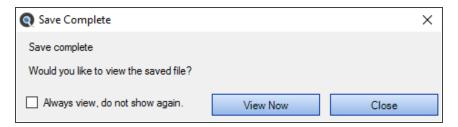
Searching				
Scan Source Find it EZ		search	Document	
Tip: On the Results list I -or- Right click on a	Double click to view or any result for more optic	edit source in yo ons	ur selected editor	Stop

9. Once complete, a Save As dialog will appear when the "single file" option was checked in step 7(b). See example below:

→ ✓ ↑)		✓ Ö Sear	:h Desktop		ρ
rganize 🔻 New folder					• == •	
Reports Example DB Cross Ref	Name	Date modified	Туре	Size		
Reports Example Extract		2016-03-05 2:32 PM	File folder			
SQL Server Example	Contraction of	2015-07-15 1:32 PM	File folder			
🐔 OneDrive	- Manager	2016-03-05 2:30 PM	File folder			
OneDrive	failures insure it income ingeneral	2016-03-05 2:33 PM	File folder			
This PC	and the second s	2016-08-03 1:09 PM	File folder			
📃 Desktop	in a second s	2015-08-07 11:01	File folder			
Documents	in a second s	2016-03-05 2:30 PM	File folder			
Downloads	Contract Contract	2016-07-27 11:09	File folder			
h Music	Castle Council and Co	2016-08-03 1:05 PM	File folder			
Pictures	× iii	2016-09-09 1:28 PM	Microsoft Excel W	26 KB		
	2	2015-05-20 8:15 PM	Shortcut	2 KB		
Videos		2015-05-25 9:26 AM	Internet Shortcut	1 KB		
L Gateway (C:)	×	2016-08-09 1:02 PM	Microsoft Excel W	16 KB		
-		2016-08-09 1:15 PM	Microsoft Excel W	5 KB		
File name: DatabaseCrossRef.xlsx						
Save as type: XLSX Files (*.xlsx)						

- 10. Save the report:
- a. Modify the File name as desired.
- b. Navigate to the desired folder location.
- c. Click on the Save button.

A Save Complete notification will appear, as below:



11. Or once complete, if individual files are to be created, a Select Folder dialog will appear as below:

Select Folder								×
 → ↑ → This PC → Desktop > ◊ ◊ Search Desktop > ◊ ◊ Name > Date modified > ∇ 𝔅 > No items match your search. No items match your search. > ◊ ◊ 𝔅 𝔅 𝔅 𝔅 > ◊ ◊ 𝔅 𝔅 𝔅 > ◊ ◊ 𝔅 𝔅 𝔅 > ◊ ◊ 𝔅 𝔅 𝔅 𝔅 > ◊ ◊ 𝔅 > ◊ ◊ 𝔅 𝔅 𝔅 > ◊ ◊ 𝔅 𝔅 𝔅 > ◊ ◊ 𝔅 𝔅 > ◊ ◊ 𝔅 𝔅 𝔅 𝔅 > ◊ ◊ 𝔅 𝔅 𝔅 𝔅 > ◊ ◊ 𝔅 𝔅 𝔅 > ◊ ◊ 𝔅 𝔅 > ◊ ◊ 𝔅 𝔅 > ◊ ◊ 𝔅 𝔅 𝔅 𝔅 > ◊ ◊ 𝔅 𝔅 𝔅 𝔅 > ◊ ◊ 𝔅 𝔅 𝔅 𝔅 𝔅 > ◊ ◊ 𝔅 𝔅 𝔅 𝔅 𝔅 𝔅 𝔅 > ◊ ◊ 𝔅 𝔅 𝔅 𝔅 𝔅 > ◊ ◊ 𝔅 𝔅 𝔅 𝔅 𝔅 > ◊ ◊ ◊ 𝔅 𝔅 𝔅 𝔅 𝔅 𝔅 𝔅 𝔅 𝔅 > ◊ ◊ ◊ ◊ 𝔅 𝔅 𝔅 𝔅 𝔅 > ◊ ◊ ◊ ◊ ◊ 𝔅 𝔅 𝔅 𝔅 𝔅 𝔅 𝔅 > ◊ ◊ ◊ ◊ ◊ ◊ ◊ ◊ ◊ ◊ ◊ ◊ ◊ ◊ ◊ ◊ ◊ ◊								
→ → This PC > Desktop > 0 Search Desktop > Drganize New folder Images								
Partners	^	Name	^	No items ma				Size
Downloads Music	1		 ✓ δ) Search Desktop 					
🚰 Videos 🏪 Windows (C:)		(Search Desktop , P IIII - Q ed Type Size		
Folder:	•	×				Select Folder	Cano	

- 12. Save the report:
- a. Navigate to the desired folder location.
- b. Click on the Select Folder button.

The file creation process will begin.

Note: Each generated file will use the same filename as the source document, along with the target selected file type extension. Sub-folders will be created based on the source file location. A **Replace File** confirmation alert dialog may appear if a duplicate filename in the target output path already exists, as below:

Replace?				×
File C:\Temp\\cha	rt.txt already exists, w	ould you like to repla	ace it?	
Replace	Replace All	Skip	Skip All	Cancel

File Home Share View						-		×
Image: Second		Delete Rename	New folder	Properties	🛃 Open 👻 🃝 Edit 🌝 History		all none selection	
Clipboard		rganize	New	Op			lect	
$\leftrightarrow \rightarrow \checkmark \uparrow$ \rightarrow This PC \rightarrow Wind	ows (C:) > Temp		^	~ Ū	Search Te	mp		م
10:1	^	Name			Date mod	lified	Туре	
Quick access		📙 Dragon Natura	Ily Speaking		2018-09-2	6 3:35 PM	File folder	
Desktop	*	- Universes			2018-08-1	0 8:20 AM	File folder	
Downloads	*	2 connections.	txt		2018-11-2	1 4:39 PM	Text Docu	me
Documents	*	3128 Incomple	te Provider Not	es - no sub	2018-11-2	1 4:39 PM	Text Docu	me
Pictures	*	3128 Incomple	te Provider Not	es SUBREP	2018-11-2	1 4:39 PM	Text Docu	me
Data		📄 10435 - Incom	e Statement - So	hed 3 - Co	2018-11-2	1 4:39 PM	Text Docu	me
- Images			e Statement - So		2018-11-2	1 4:39 PM	Text Docu	me
Partners		-	ch Revenue Rep			1 4:39 PM	Text Docu	
Retail			ch Revenue Rep			1 4:39 PM	Text Docu	
			MemberAdviser			1 4:39 PM	Text Docu	
o Creative Cloud Files			MemberAdviser	s-0.txt		1 4:39 PM	Text Docu	
and OneDrive		AACDistributio				1 4:39 PM	Text Docu Text Docu	
This PC		AACDistributio				1 4:39 PM	Text Docu Text Docu	
-			nListSingle.txt nListSingle-0.tx			1 4:39 PM	Text Docu Text Docu	
3D Objects		AACInstruction	-			1 4:39 PM	Text Docu	
Desktop		AACInstruction				1 4:39 PM	Text Docu	
Documents		AACInstruction				1 4:39 PM	Text Docu	
🕂 Downloads		AACInstruction	-		2018-11-2	1 4:39 PM	Text Docu	me
👌 Music		AACOfficerLab	-		2018-11-2	1 4:39 PM	Text Docu	me
E Pictures	~ .	(>
206 items							8	_

13. Upon completion, the target output folder will appear, displaying all generated files as below:

See Also:

- "Create or Select a Project" on page 130
- "Search Wizard" on page 129
- "Select File Location(s)" on page 131
- "Add or Edit Search Path(s)" on page 90
- "Local or Network Folders" on page 88
- "Include Archive Files" on page 93
- "Connection Information Databases" on page 104
- "Choose Report Options and Export Report" on page 140

Troubleshooting and Tips

This section will provide solutions to some workstation, custom network, or programming environment issues. Also included are some suggestions for frequently asked questions and common product use hints and tips.

Reduce False Positive Matches

Problem:

When dealing with a small number of documents, it is possible for a full-text-search engine to directly scan the contents of the documents with each query, a strategy called 'serial scanning.' This is what some tools, such as grep, do when searching.

However, when the number of documents to search is potentially large, or the quantity of search queries to perform is substantial, the problem of full-text search is often divided into two tasks: indexing and searching. All Find it EZ editions use this enhanced performance and more scalable approach.

The indexing stage will scan the text of all the documents and build a list of search terms (often called an index, but more correctly named a concordance). A concordance is an alphabetical list of the principal words used in a book or electronic document, listing every instance of each word with its context, including token type (e.g. comment, language keyword, etc.) and programming language specific scope (e.g. report page section, etc.). In the search stage, when performing a specific query, only the index is referenced, rather than the text of the original documents.

The indexer will make an entry in the index for each term or word found in a document, and note its relative position within the document.

Free text searching is likely to retrieve many documents that are not relevant to the intended search question. Such documents are called false positives.

Solution:

Within Find it EZ, false positive matches can be significantly reduced using the following methods:

Local or Network Folders:

• "Add or Edit Search Path(s)" on page 90

Note: You can exclude sub-folders and / search specific individual or multiple paths.

• "Include Archive Files" on page 93

Note: Archive files are excluded by default; including them will extract and search the contents of all files within the archive (e.g. "zip") file.

- "Exclude Files or Folders" on page 94
- "Local or Network Folders" on page 88

Databases:

"Connection Information - Databases" on page 104

Note: You can search a subset of database objects.

• "Apply Database Item Filters" on page 107

Note: You can include a filtered set of database items, selected by name (tables, views, stored procedures, triggers, etc.).

• "Reset Search Defaults" on page 105

Reporting Utilities:

• "BI Reports" on page 112

Note: You can include specific report "(page) sections," "(search in) areas," and "search (elements)" unique to each report type.

• You can **Use default settings** (see link above) to reset the type of data searched to the most common code areas only by report type.

Documents:

• "Microsoft Excel Search Options" on page 121

Programs:

• "Add or Remove File Extensions Searched" on page 117

Note: You can add or remove custom file extensions to be searched for text-based files.

See Also:

See Also:

- "Search Within Result Documents" on page 176
- "Set User Options" on page 63; note setting for "Limit the number of matches per object to" can be reduced from the default of 1000.
- "Perform a Regular Search" on page 150; note the settings available in the **Options** section **Content Filters** category.
- "Use the Expression Builder" on page 156; for assistance building complex Boolean queries.

Identify reports using a specified connection

Problem:

You need to determine if there are Crystal Reports using a specific ODBC connection to an underlying data source.

Solution:

There are a couple of ways you can do this using Find it EZ.

Ensure that searching connection information is enabled in the Crystal Report settings:

• In the Source Panel in the File Systems, click to Include: Crystal Reports source, as below:

ile Systems	Include Local or Network Folders	
 Local or Network Folders 	Options Exclusions File Filter	
Databases Access DB2 Linux/Unix/Windows Google Cloud SQL for MySQL InterSystem Saché MySQL Oracle PostgreSQL ✓ SQL Server SQL Server SQL Server Agent Jobs Advanced Search Filters Crystal Reports	Search Path(s):	
	Directory C:\Users\ken\Documents\Test Cases\UofSask\	
	Add Edit Remove	
	Include: Verystal Reports PDF SQL (DBA Scripts) SSRS Reports SSRS Reports Text / Xml / CSV Webste Development	
	Search within archive files? O Yes No	

 Open the Crystal Reports project settings: right-click on Crystal Reports in the Advanced Search Filters section of the Source panel on the left
 SOL Server Agent Jobs

Advanced Search Filters	
Crystal Reports Right click to c	ll hange settings.
Microsoft Excel	
Oracle Reports	
SSRS Reports	

- OR - from the menu, select Projects -> Settings -> Crystal Reports

File Systems ✔ Local or Network Folders	Crystal Reports			
Databases	Options			
Access			7	
DB2 Linux/Unix/Windows	Include:	Data Source and Connection	s Report Summary (Version/Author)	
		Formulas	Running Totals & Summary Fields	
MySQL		Unused Formulas	Saved Report Data	
		Pictures	SQL Expressions	
✓ SQL Server		Record Sorting	Subreport Links	
		Report Fields	Subreport Names	
Oracle Postgre SQL		Text Field Content	Report Parameters	
		Field Formatting	Alerts (Saved Data Only)	
		Section Properties		
	Report Areas:	Main Body	Subreports	
	Sections/Bands:	Report Header	Report Footer	
		Page Header	Page Footer	
		Group Header	Group Footer	
		Details		
		Use default settings		

· In the Search section, click to check the Data Source and Connections option

Then,

1. Good - Run a Boolean search for {ODBC} AND {DSN}; where DSN is your DSN. That should find all of the reports with that connection.

OR

2. Best - Generate the "SQL Code Extract" Report which will list all of the connections used in your reports. You can then filter and sort the spreadsheet to those using ODBC and a certain connection.

Note: We cannot "follow the link" so to speak. Where a report is using an ODBC connection called PRODUCTION and that is pointing to dblive01, we will not be able to show you dblive01.

See Also:

- "Perform a Regular Search" on page 150
- "Reporting Tools" on page 221

Program freezes when attempting to index Crystal Reports on a local or network file system

Problem:

When attempting to index a number of Crystal Reports files, the search panel animated gears appear to freeze and the index counter stops incrementing after a long period of time has elapsed.

Solution:

1. From the menu, select Tools -> Customize -> User Options .

Q User Options	×
On Startup	
 Use application default search settings (Boolean, Entire Document) 	
○ Use last search settings	
Show Wizards	
Show me when updates are available	
Performance	
Run in reduced performance mode (Used for troubleshooting)	
Enable Crystal Report locked file pre-checks (Local or network files only)	
Warn me if files are larger than : 4	
Results	
Automatically expand details	
Always view my exported report after saving	
Limit the number of matches per object to : 1000	
Tips and Hints	
Show project settings whenever I select a source item	
Show an alert when I try to remove one or more search results	
Show an alert before I attempt to search database or saved report data	
Show an alert whenever I add an item to the project exclusions list	
Enable detailed error logging	
OK Cancel	

2. In the **Performance** section, click to check the **Enable Crystal Report locked file pre-checks (Local or network folders only)** option.

This allows the Crystal Reports scanner to detect locked files during indexing and, if a file is currently open or locked, to make a temporary copy of the file before allowing Crystal Reports to open it. Note that this feature is disabled by default as it can affect performance.

Note: This feature is disabled by default as it can affect performance. It is recommended that you disable this performance troubleshooting option once the documents are successfully indexed.

Use of 7-Zip has been denied by your Administrator

Problem:

While indexing a project, you receive a Windows 10 message, which reads: Use of "7-Zip" has been denied by your Administrator...

Note: This message would be generated by security software and would appear in the lower right corner of the monitor, similar to other windows alerts.

This is a dependency / prerequisite built-in open source program that our application bundles and uses for processing the following document / source file types:

- Excel (xslx)
- MS Word (docx)
- SAP Dashboards (aka Xcelsius)

As well as if you have "Include Archives" checked off under the Local File System location and you have one or more archives in your search folders.

Local or Network Folders	✓ Include Local or Network Folders	
- Repositories	Options File Filter	
BusinessObjects BI platform 4		
Git / Git Hub SQL Server Reporting Service	Search Path(s):	
- Team Foundation Server	Directory Include Sub Directories?	
Visual Source Safe	C:\Users\vmoorman\Documents\Clients\Find it EZ\Excel Example	
Databases		
Access		
- Amazon RDS for MySQL		
Amazon RDS for Oracle		
Amazon RDS for PostgreSQL		
Amazon RDS for SQL Server		
DB2 Linux/Unix/Windows		
Google Cloud SQL	Add Edit Remove	
InterSystems Caché		
MySQL ODBC		
OBC	Include archive files	
Postore SQL		
- SAP HANA	Exclude file(s) / Folder(s):	
SAPIQ		\sim
SAP SQL Anywhere		
SAP Sybase ASE		
SQL Azure		
SQL Server		
File Type		
Report Utilities		
···· Crystal Reports		
Oracle Reports		\sim
- SAP Dashboards (Xcelsius)	Enter each item on a seperate line.	
SQL Server Reports Programming Languages	Import Clear Use * for wildcards	
Programming Languages		
>		
Do not show this window each time I sele		

Solution:

If a system administrator enforces a rule disallowing use of the 7-zip program, then either this restriction has to be removed by the sys admin OR the end-user unfortunately cannot search the above particular document types with Find it EZ.

Note: You may even get this message when attempting to install Find it EZ while logged onto a computer without Administrative rights. You will still be able to install the program, but use of the features requiring 7-zip will record an error and may cause the program to crash.

Find text in a text box in a Crystal Report

Searching of text field content is not enabled by default but can be enabled by doing the following:

1. On the **Source** panel (on the left), right-click on "**Crystal Reports**" under the **Advanced Search Filters** section. This will bring up the **Project Settings** configuration dialog for Crystal Reports.

File Projects Compare Replace	Docur	ment Backup Tools Help						
Wizards		Find: order				Options Control Contro Control Control Control Control Control Co	ression Build	ler
Source	<				Results			
Folders & Version Control		Search Result History: Select a se	arch result		~	Search within select	cted Docum	en
		Results (displaying 177 of 177) Stat	istics Errors (3)					
Local or Network Folders		E - Location	Туре	Host	File Path or Database	Document	Matches	
Team Foundation Server		Local or Network Folders	Crystal Report	FINDITEZ-T460P	C:\Users\ Documents\Te	Group Selection.rpt	3	1
leam Foundation Server		Local or Network Folders	Crystal Report	FINDITEZ-T460P	C:\Users\ Documents\Te	3128 Incomplete Provider Notes SUB	2	
Business Intelligence		Local or Network Folders	Crystal Report	FINDITEZ-T460P	C:\Users\ Documents\Te	3128 Incomplete Provider Notes - no	1	
- ,	- 1	Local or Network Folders	Crystal Report	FINDITEZ-T460P	C:\Users\ Documents\Te	Record Selection.rpt	1	
Crystal Reports Server 2011		Local or Network Folders Local or Network Folders	Crystal Report	FINDITEZ-T460P FINDITEZ-T460P	C:\Users\ Documents\Te C:\Users\ Documents\Te	pricelist.rpt	3	
Microsoft Reporting Services		Local or Network Folders	Crystal Report Crystal Report	FINDITEZ-T460P	C:\Users\ Documents\Te C:\Users\ Documents\Te	Summary Group.rpt Order Processing Efficiency Dashboa	101+	
rePORTAL		Local or Network Folders	Crystal Report	FINDITEZ-T460P	C:\Users\ Documents\Te	Group.rpt	2	
Databases	•	Local or Network Folders	Crystal Report	FINDITEZ-T460P	C:\Users\ Documents\Te	Record Sorting new3.rpt	3	
	- 1	Local or Network Folders	Crystal Report	FINDITEZ-T460P	C:\Users\ Documents\Te	10435 - Income Statement - Sched 3	101+	
DB2 Linux/Unix/Windows		· · · · · · · · ·	a contra		COULD 10 107	B 1 8116 1	**	4
InterSystems Caché					Details			
MySQL Oracle								
PostgreSQL SAP HANA								
SOL Server								
SQL Server SQL Server Agent Jobs								
SQL Server Agent Jobs								
Advanced Search Filters								
Coustal Reports								
Crystal Reports Right click to change se	ttings.	J						
Oracle Reports								
SSRS Reports								

Alternatively, you can get to this window from the menu as follows: *Projects -> Settings*, then click on "**Crystal Reports**."

Folders & Version Control	Crystal Reports			
 Local or Network Folders 	Options			
Git / GitHub	Options			
Team Foundation Server Business Intelligence	Include:	Data Source and	Report Summary	
Crystal Reports Server 2011		Formulas	Running Totals & Summary	
Microsoft Reporting Services		Unused Formulas	Saved Report Data	
rePORTAL Databases		Pictures	SQL Expressions	
DB2 Linux/Unix/Windows		Record Sorting	Subreport Links	
InterSystems Caché		Report Fields	Subreport Names	
MySQL				
Oracle PostgreSQL		Text Field Content	Report Parameters	
SAP HANA		Field Formatting	Alerts (Saved Data Only)	
SQL Server		Section Properties	Custom Functions (Main Body)	
SQL Server Agent Jobs				
Advanced Search Filters Crystal Reports	Report Areas:	Main Body	Subreports	
Microsoft Excel	Sections/Bands:	Report Header	Report Footer	
Oracle Reports		Page Header	Page Footer	
SSRS Reports		Group Header	Group Footer	
		Details		
		Use default settings		

2. Click to check the **Text Field Content** option.

- 3. Click on the **Close** button.
- 4. The next time a Crystal Reports document search is done it will include content within text boxes.

Find it EZ Support

This section describes the many support options available with Find it EZ, how to report a bug, or a request a feature to Find it EZ Software Corp.., and how to view or send your session log.

Support Options

Support Option	Navigation
Contact Find it EZ Software Corp.	https://www.finditez.com/support/#contact
Frequently Asked Questions	https://www.finditez.com/support/#faq
Search Knowledge Base	https://www.finditez.com/support/#kb
Syntax and Examples	https://www.finditez.com/support/#syntax
Request a Demo	https://www.finditez.com/support/#demo
Watch Instructional Videos	https://www.finditez.com/resources/#by_video
View Session Log	From the program menu, select Tools -> View Session Log . The session log will open in Notepad. Each event line will start with the event date and time, followed by details.
Send Logs to Support	From the program menu, select Help -> Send Logs to Support
Check for Updates	From the program menu, select Help -> Check for Updates .

My Find it EZ Account

This section describes how to register for and manage your Find it EZ account, access software downloads, managing serial numbers, quotes, orders, and creating or reviewing support tickets status.

My Account

The **My Account** tab on the member website allows you to manage your contact information, update alerts, subscriptions, and change your password. This section will describe how to register for and log in to manage your Find it EZ account.

Once registered, you can log in to the secure member area of Find it EZ, where you can change your password, download product updates, update your email subscriptions, retrieve product activation keys, view order history, process payments, check on the status of or submit new support tickets.

Register for a free Find it EZ member account:

Note: You must use a valid corporate e-mail domain address. Free or blacklisted email domains (e.g. gmail, hotmail, etc.) are not accepted. This includes your primary e-mail address associated with a social account (LinkedIn, Twitter, Google Plus, or Facebook.

There are three ways to register for a Find it EZ member account.

Option 1:

- 1. Visit https://www.finditez.com/register.
- 2. Fill in the New User Registration form.

New User Reg	gistration	
Email Address:		•
Confirm Email:		•
Password:		•
Confirm Password:		•
First Name:		•
Last Name:		•
Company Name:		
How did you hear about us?:	A friend or colleague told me	
Are you Human?	l'm not a robot	
Register		

Note: Items with dots are required. The Are you Human? option must also be checked.

- 3. Click on the Register button. A verification email will be sent to the provided email address.
- 4. To complete your registration, click on the link in the email. The website will open and you will be logged in automatically.

Option 2:

- 1. Register for a free trial following these steps:
- 2. Visit https://www.finditez.com and click on any one of the trial download links or buttons.

3. Fill in the Start your tree trial form.

are. Document. Analyze. Get a full 360°	view to better manage any south
Start your free trial Fully functional, simple install. Find it EZ.	
Email	"Thank you Find it EZ - You have
First Name • Last Name	"Thank you Find it EZ - You have saved us WEEKS if not MONTHS of work !! Love the software."
Password	John Flemming, Director, Information Technology
Select a product edition	help me decide compare editions
l'm not a robot	Download Trial Now

4. Click on the **Download Trial Now** button. A separate welcome and trial key emails will be sent to the provided email address.

Option 3:

Use one of your social media accounts to sign-in following these steps:

- 1. Visit https://www.finditez.com/login.
- 2. Click on any one of the available social account sign-in buttons located on the right. See below:

Login		
		Or sign in using
Email Address:	•	Sign in with Facebook
Password:	•	+ Connect with Google
	Remember my Login	Sign in with Twitter
Log In		Sign in with Linkedin
Not a member yet? Reg	ister now for free!	
Forgot your password?		
Resend Login account a	ctivation email (Note: whitelist donotreply@finditez.com)	

3. When prompted, accept the social account access. The secure member site will open with the **My Account** tab selected and a welcome email will be sent to your associated email address with a random password assigned.

Alert: We highly recommend that you change the temporary password as soon as possible.

Note: New login accounts are automatically associated with and linked to a pre-existing company account based on matching corporate email domain. This provides instant shared access to internal support tickets and serial numbers for a given entity.

Log In to Your Find it EZ Member Account

There are two ways to log into the secure member area:

Option 1:

To log in to your Find it EZ member e-mail account, follow these steps:

- 1. Visit https://www.finditez.com/login.
- 2. Enter your account Email Address and Password.
- 3. Click on the Log In button. The secure member site will open with the My Account tab selected.

Option 2:

To sign-in with one of your social accounts linked to your email address, follow these steps:

- 1. Visit https://www.finditez.com/login.
- 2. Click on any one of the available social account sign-in buttons. See below:

Log in or Sign Up for a new of For access to free trials, webinar replays, software downloads, your priv	
Log In Sign Up	Or sign in using
	Sign in with Twitter
Welcome Back!	in Sign in with LinkedIn
Email Address*	f Sign in with Facebook
Password *	
Forgot Password?	
LOG IN	

3. If prompted, accept the social account access. The secure member site will open with the My Account tab selected.

Update Account Details and Preferences

- 1. Log in to your Find it EZ Member Account.
- 2. On the My Account tab, make changes as desired.

My Account Software Dov	vnloads	Serial Numbers	Quotes	Orders	My Support Tickets	Feedba
Email Address:		a la se facilita de ser se				6
First Name:						•
Last Name:		-				•
Phone Number:		1.000				
Company Name:		lation of the second	ation for our			
Update alerts on program start-up?	🗹 Ale	ert all users when a n	ewer release	is available		
Subscribe to mailing lists?	🗹 Qu	w Release Announce arterly Newsletter ecial Offers	ments			
Update	C	hange Password				

3. Click on the **Update** button to save.

Change Account Password

1. Log in to your Find it EZ Member Account.

My Account	Software Down	nloads	Serial Numbers	Quotes	Orders	My Support Tickets	Feedbac	k
Er	mail Address:	-					6	
	First Name:	-					•	
	Last Name:		100				•	
Ph	one Number:	-						
Con	npany Name:	-						
	late alerts on ram start-up?	🗹 Ale	ert all users when a ne	ewer release	is available			
Subscri	be to mailing lists?	🗹 Ne	w Release Announce	ments				
	11515:		arterly Newsletter					
		U Sp	ecial Offers 🖌	_				
	Update	C	Change Password					

2. On the My Account tab, click on the Change Password button. A Change Password dialog box will appear.

n Address:		×
Change Password		
Email Address:		
and and the set of the		
Password:		
	•	
Confirm Password:		
	•	
Update Cancel		

- 3. In the Password and Confirm Password fields, enter and confirm the new password.
- 4. Click on the Update button to save your changes.
- 5. Click on the X button to close the Change Password dialog box.

Manage Linked User Accounts

Add New Account Contacts

To add additional end-users associated with your company, so that they may have direct access to download software updates, selfserve license key management and support, simply follow the steps below:

Note: Only the primary company account contact can make these changes.

- 1. Log in to your Find it EZ Member Account.
- 2. On the My Account tab, scroll down to locate the Linked User Administration section.

Linked User Administration			
User	Prime Contact	Accts Payable	
and photostation with the same	۲	~	
concentration of this between	۲		Remove
Add more	Change Prime Contact		

3. In the User column, click on the Add more link. The Add New Contact dialog box will appear.

lame: Clear Technical Documentation Services	×
dd New Contact	*
Email Address (Login):	- 1
	•
Password:	
First Name:	.
Last Name:	.
	-
Phone Number:	
Accounts Payable Contact?:	
"If a password is not entered, one will be randomly generated and sent to the new user email above."	
Add Cancel	

4. Enter information for the new contact.

Note: You must use a valid corporate email domain address. Free or blacklisted email domains (e.g. gmail, hotmail, etc.) are not accepted.

Note: Accounts payable contacts have access to view and remit secure online payment for orders and/or quotes, regardless of which company contact created the order.

5. Click on the Add button to save. If a password was not entered, a temporary one will be sent to the new contact.

Alert: We highly recommend that the new contact logs in and changes his / her temporary password as soon as possible.

6. To add another contact, click on the Add Another button and repeat steps 4 and 5 above. Or, click on the Cancel or X button to exit.

Change Prime Account Contact

Note: Only the primary company account contact can make this change. Once changed, all notifications, renewal alerts, etc. are sent to the new contact automatically.

- 1. Log in to your Find it EZ Member Account.
- 2. On the My Account tab, scroll down to locate the Linked User Administration section.

Linked User Administration		1	
User	Prime Contact	Accts Payable	
and products on the New York	۲	~	
sense manipulation and With The Manimum	0		Remove
Add more	Change Prime Contact		

- 3. In the Prime Contact column, click to choose the new prime/admin contact.
- 4. Click on the Change Prime Contact button to save your change. See example below:

Linked User Administration				
User	Prime Contact	Accts Payable		
And the balance with Marriel	0	✓		
conservation of this for New York	۲		Remove	
Add more	Change Prime Contact			

Remove an Account Contact

If a staff member is no longer with your organization or department, you can remove access to your Find it EZ company licenses and product order information (applicable to accounts payable contacts only) as follows:

Note: Only the primary company account contact can make these changes.

- 1. Log in to your Find it EZ Member Account.
- 2. On the My Account tab, scroll down to locate the Linked User Administration section.

Linked User Administration			
User	Prime Contact	Accts Payable	
and generalized and this Marrian	۲	~	
manual parts of this fact Research	•		Remove
Add more	Change Prime Contact		

- 3. Locate the name of the contact you want to remove from your account.
- 4. In the far right column, click on the corresponding **Remove** link. A confirmation message will appear.

Last Name:	Moorman	•	×
Are yo	u sure you want to remove the alternate login ?		
Yes	No		

5. To remove the selected contact, click on the Yes button. The contact will be removed from the list.

Linked User Administration		
User	Prime Contact	Accts Payable
and be with the West West State	۲	~
Add more	Change Prime Contact	

6. To cancel, click on the No button.

Manage Company Address Records

Your company address records are automatically added and/or updated during the order check-out process.

Find it	EZ ARE					SUPPOR	Q RT CHAT
Home » Checkout » St	ep 1				Weld	come My A	ccount Log out
	=> Step 2 - Confirm order => St	ep 3 - Select Pay	ment Metho				
Select Billing Ac	ldress			S	elect Shipping Address	;	ame as Billing
My Business 1234	Happy Street SE Calgary, AB T	2C 3J9 CA	Delete	0	My Business 1234 Happy Stre	eet SE Calgary, AB T2C 3J9 C	A Delete
Add New Addre	SS				Add New Address		
						Save a	nd Continue
COMPANY	SUPPORT	LATEST	NEWS			PARTNERS & AW	ARDS
About Us	FAQ				er guides in online	Microsoft Platfo	rm Ready
Press Releases	Knowledge Base		I PDF format ources learni		available for review	During F	
Awards	Syntax and Examples	Sen 23 20	16 - *NFW* «	unnor	t for Oracle (APEX)	Business Partner	<u>-</u>
Partners Become a Partner	My Tickets Status Contact Us	Forms, SSI	RS schedules	and C	Google Cloud SQL in new 2017 17.0.5	Microsoft Pa	rtner
Legal Notices	Site Map		w available	nance	in new 2017 17.0.5	ORACLE	Silver
Security & Privacy						CARLE	Partner
Findit EZ change made simple		© 1998-201	6 Find it EZ S	Softwa	ire Corp.	G+ У	🛅 🚳 in

In addition to being able to select, add, or update address records using our secure cart check-out process, any active contact may also add, update, or remove address records that are linked to the company profile. These changes are immediately reflected and available for subsequent online orders placed.

Add Company Address

- 1. Log in to your Find it EZ Member Account.
- 2. On the My Account tab, scroll down to locate the Address List section.

Address List		
Company Address	Contact	
My Business 1234 Happy Street SE Calgary, AB T2C 3J9 CA	My Business	6
Add more		

3. In the **Company Address** column, click on the **Add more** link. The **Address Information** dialog box will appear, as below:

	×
Address Information	A
Contact Name:	
•	
Email:	
Phone:	
Company:	
Address Line 1:	
Address Line 2:	
City:	
Country:	
Please Select	
Prov / State:	
	,
Postal / Zip Code:	
Save Cancel	

4. Enter or select company location information.

Note: Items with a dot are required.

5. Click on the Save button. The new address will be added to the list.

Address List		
Company Address	Contact	
My Business 1234 Happy Street SE Calgary, AB T2C 3J9 CA	My Business	6
My Other Business 5678 Somewhere St NW Calgary, AB T1X 0L6 CA	My Other Business	21
Add more		

Update Company Address

- 1. Log in to your Find it EZ Member Account.
- 2. On the My Account tab, scroll down to locate the Address List section.

Address List		
Company Address	Contact	
My Business 1234 Happy Street SE Calgary, AB T2C 3J9 CA	My Business	☞ 🔒
My Other Business 5678 Somewhere St NW Calgary, AB T1X 0L6 CA	My Other Business	☞ 🔒
Add more		

- 3. Locate the address you want to edit.
- 4. In the far right column, click on the corresponding edit icon. The Address Information dialog box will appear.

			×
ddress Informat	ion		<u>^</u>
			- 1
Contact Name:			- 1
My Other Business			•
Email:			
Phone:			
555-555-5555			
Company:			
My Other Business			
Address Line 1:			
5678 Somewhere St NW			•
Address Line 2:			
City:			
Calgary			•
Country:			
Canada			•
Province:			
Alberta			•
Postal Code:			
T1X 0L6			•
Save	Cancel		

5. Change company location information as desired.

Note: Items with a dot are required.

6. Click on the Save button.

Remove Company Address

- 1. Log in to your Find it EZ Member Account.
- 2. On the My Account tab, scroll down to locate the Address List section.

Address List		
Company Address	Contact	
My Business 1234 Happy Street SE Calgary, AB T2C 3J9 CA	My Business	61
My Other Business 5678 Somewhere St NW Calgary, AB T1X 0L6 CA	My Other Business	21
Add more		

- 3. Locate the address you want to delete.
- 4. In the far right column, click on the corresponding delete icon. A confirmation message will appear.

		•	×
Are you Yes	sure you want to remove the address for: 5678 Somewhere St NW Calgary T1X 0L6 ?		

5. To delete the selected company address, click on the Yes button. The address will be removed from the list. See below:

Address List		
Company Address	Contact	
My Business 1234 Happy Street SE Calgary, AB T2C 3J9 CA	My Business	6
Add more		

6. To cancel, click on the No button.

Software Downloads

The **Software Downloads** tab on the member website allows you to download new releases and connectors and to view release notes and system requirements.

Download Release Version

From the Program:

1. See "From the Find it EZ menu, select Help -> Check for Updates ." on page 39

From the Website:

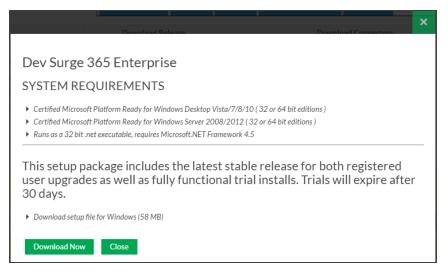
- 1. Log in to your Find it EZ Member Account.
- 2. Click to select the Software Downloads tab. A list of product releases and optional connectors will appear.

My Account Software Downloa	ds Ser	ial Numbers	Quot	ies	Order	s My S	upport Tickets	Feed	back			
Download Release Download Connectors												
Product	Version	Date	Notes	Specs	.net	HANA	Crystal Reports	DB2	Access	BI 4.1	XI 3.1	Git
Code Search Pro - Desktop 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007			
Code Search Pro - Server 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007			
Dev Surge 365 - Enterprise 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007	14.1.7	12.7	2.7.1
Code Search Community	17.0.5	2016-09-28		*	2.2							
Eclipse Plugin	1.1.6	2011-07-19		*								

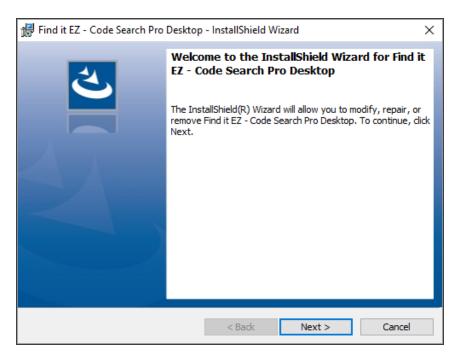
- 3. Locate the product and release version that you want to download.
- 4. Download the product as follows:
- a. In the Version column, click on the product release number for the corresponding product row. The release setup file will begin to download.

OR

 In the Specs column, click on the download icon for the corresponding product row. The system requirements will be provided. Click on the Download Now button and the corresponding release setup file will begin to download. See example below:



5. Locate and launch the downloaded *.exe setup file from your target system. A Find it EZ InstallShield Wizard dialog box will appear.



- 6. Click on the Next button.
- 7. Read and follow the installation instructions.
- 8. When complete, click on the Finish button.

Note: The same product setup files are used for both trials as well as full release or upgrade installs.

See Also:

- "Download Connectors" on page 264
- "View Release Notes" below
- "View System Requirements" on page 262
- "Installation, Activation, and Updates" on page 3

View Release Notes

From the Program:

ment Tools	Help	
ductID	Support Options	
	User Guide	
h Result History:	Request a Demo	oject: My Sa
	Report A Bug	within sele
esults (displayin	Send Logs To Support	
Location	Send Feedback	Host
SQL Server	Check For Updates	
SQL Server	View Release Notes	
	About Find it EZ	
		·

1. From the Find it EZ menu, select *Help -> View Release Notes*. Release Notes will open in a new browser window showing the most recent information first.

17.0.18 - Nov 30, 2016

It is recommended that all users upgrade to this release.

Due to fixes in this release, your index will be reset.

APPLICATION

- ▶ Fixed a bug that was preventing the "Section" column from being displayed properly in the File -> Export -> Search Result Details report
- Fixed a bug where sorting of columns was not working correctly if one or more columns were hidden
- Fixed a bug where PDF documents where not being indexed but not searched.

DETAILS

Number	Summary
2293	Saved search results details "section" column is blank
2303	Performance Improvement - Split Index
2310	Cosmetic issues
2317	PDF - not finding matches unless "Use Pre-indexed Documents" is checked off.
2321	Connection Change Wizard - Clicking on the first table list column caused Find it EZ to crash
2325	When a result column is hidden sorting is not working correctly
2326	Index files are removed but the mapping is not, causes errors during search.

- 2. Scroll down to view historical notes.
- 3. To close Release Notes, close the browser tab or window.

On the Public Website:

1. Visit https://www.finditez.com/products/#release.

Overview	Pricing	Release info	Screenshots	What can it search?			
⊕ Code	e Search F	Pro Desktop					
⊕ Code	e Search P	Pro Server					
⊕ Dev	Surge 365	Enterprise					
⊕ Dev	Surge 365	5 Ultimate					
⊕ Com	munity Ec	dition					

2. Click the + (expand) button to view details for the desired product edition.

Overview Pricing Release info Screenshots What can it search?
⊕ Code Search Pro Desktop
⊕ Code Search Pro Server
⊖ Dev Surge 365 Enterprise
Release 17.1.2 (Dec 20, 2016)
What's new in the latest release:
NEW integrated wildcard "word" search within Boolean expressions.
Removed separate wildcard search type, now included in default (Boolean) search type.
NEW Exact match (word or string) filter to reduce false-positives when applicable.
Performance Enhancements:
 Application startup times have been reduced by 95 %
 Initial full index times have dropped by 60%
 Re-fresh index (update changed source documents only) times have dropped by 99%
Search step times have dropped by 95%
 Improved index stability and program scalability. Renamed buttons "Search Assistant" to "Wizards" and "Advanced" to "Expression Builder" on main app search bar.
 Fixed a bug in Compare that prevented differences from being listed in versions 17.0.0 through 17.0.17 inclusive.
Full Release Notes
Starting @ \$468 per user (includes 1 year software assurance & unlimited free support plan)
Under Development
 Scan projects, branches, files within additional Source Control Management repository including Perforce P4, Surround SCM, Mecurial and CVS.
 Add support for data dictionaries and ETLs such as SSIS, SSAS, SAP BOE Universes.
 Add support for generic OLE DB databases. Informix and SQLite databases.
 Add support for MS Access ACCDB (2007 +) databases.
 Add support for Tableau, Qlikview, Logi Analytics, SAP Lumera, Webi (Web Intelligence), IBM Cognos.
New "Sequential Words" search patterns find the word "this" followed by "that" within "x" words.
Have any other specific needs? Submit your ideas or requests directly to our development team.

3. View a summary of the latest release highlights, and click on the Full Release Notes link for more detail.

On the Member Website:

- 1. Log in to your Find it EZ Member Account.
- 2. Click to select the Software Downloads tab. A list of product releases and optional connectors will appear.

ly Account Software Downloa	ds Sei	rial Numbers	Quot	es	Orden	5 My S	upport Tickets	Feed	back			
	Download Release Download Connectors											
Product	Version	Date	Notes	Specs	.net	HANA	Crystal Reports	DB2	Access	BI 4.1	XI 3.1	Git
Code Search Pro - Desktop 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007			
Code Search Pro - Server 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007			
Dev Surge 365 - Enterprise 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007	14.1.7	12.7	2.7.1
Code Search Community	17.0.5	2016-09-28		±	2.2							
Eclipse Plugin	1.1.6	2011-07-19		*								

- 3. Locate the product release for which you want to view release notes.
- 4. In the **Notes** column, click on the corresponding note icon. A **Release Notes** dialog box will appear showing the most recent information first.

It is recommended th	nat all users upgrade to this release.
Due to fixes in this re	lease, your index will be reset.
APPLICATIO	N
-	sorting of columns was not working correctly if one or more columns were hidden PDF documents where not being indexed but not searched.
DETAILS	
DETAILS	Summary
	Summary Saved search results details "section" column is blank
Number	
Number 2293	Saved search results details "section" column is blank
Number 2293 2303	Saved search results details "section" column is blank Performance Improvement - Split Index
Number 2293 2303 2310	Saved search results details "section" column is blank Performance Improvement - Split Index Cosmetic issues
Number 2293 2303 2310 2317	Saved search results details "section" column is blank Performance Improvement - Split Index Cosmetic issues PDF - not finding matches unless "Use Pre-indexed Documents" is checked off.

- 5. Scroll down to view historical notes.
- 6. To close the **Release Notes** dialog box, click on the **X** button.

View System Requirements

All editions of Find it EZ programs require a Microsoft Windows operating system that can run .net 4.5 or newer. For detailed technical specifications, see https://msdn.microsoft.com/en-CA/library/8z6watww. For individual edition requirements, see below.

On the Website:

- 1. Log in to your Find it EZ Member Account.
- 2. Click to select the Software Downloads tab. A list of product releases and optional connectors will appear.

ly Account Software Downloa	ds Sei	rial Numbers	Quot	es	Orden	s My S	upport Tickets	Feed	back			
		Download Re	lease				Downloa	d Conn	nectors			
Product	Version	Date	Notes	Specs	.net	HANA	Crystal Reports	DB2	Access	BI 4.1	XI 3.1	Git
Code Search Pro - Desktop 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007			
Code Search Pro - Server 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007			
Dev Surge 365 - Enterprise 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007	14.1.7	12.7	2.7.1
Code Search Community	17.0.5	2016-09-28		*	2.2							
Eclipse Plugin	1.1.6	2011-07-19		*								

- 3. Locate the product release for which you want to view system requirements.
- 4. In the Specs column, click on the corresponding download icon. A System Requirements dialog box will appear.

	×
Howaldad Valassa - Howaldad Consectors	
Dev Surge 365 Enterprise	
SYSTEM REQUIREMENTS	
 Certified Microsoft Platform Ready for Windows Desktop Vista/7/8/10 (32 or 64 bit editions) Certified Microsoft Platform Ready for Windows Server 2008/2012 (32 or 64 bit editions) Runs as a 32 bit .net executable, requires Microsoft.NET Framework 4.5 	
This setup package includes the latest stable release for both registered user upgrades as well as fully functional trial installs. Trials will expire afte 30 days.	r
 Download setup file for Windows (58 MB) 	
Download Now Close	

- 5. To download the selected product release, click on the **Download Now** button.
- 6. To close the **System Requirements** dialog box, click on the **X** button.

Download .NET Framework

Alert: The .NET framework connector is required. If you do not have the required .NET 4.7.2 pre-installed, you will be prompted to download this prerequisite from Microsoft. We provide an alert and link to the appropriate download page depending on the Windows operating system you are running. The program will not launch until .NET 4.7.2 is installed.

On the Website:

- 1. Log in to your Find it EZ Member Account.
- 2. Click to select the Software Downloads tab. A list of product releases and optional connectors will appear.

My Account Software Down	loads	Serial Numb	ers	Quote	es C	Irders My S	Support Tick	ets	Feedba	ck		
My Products				л								
		Download Re	lease	\sim			Optiona	l Connec	tors			
Product	Version	Date	Notes	.net	HANA	Crystal Reports	DB	2	Access	SAP E	31	Git
Code Search Pro - Desktop 2018	18.0.41	2018-09-11	2	4.7	1.00.097	Help me decide	Help me	decide	2016			
Code Search Pro - Server 2018	18.0.42	2018-10-26	2	4.7	1.00.097	Help me decide	Help me	decide	2016			
Dev Surge 365 - Enterprise 2018	18.0.41	2018-09-11		4.7	1.00.097	Help me decide	Help me decide		2016	Help me decide		2.12.0
Older Versions												
Older Versions		Dow	nload Rel	ease			Ор	tional Co	onnectors			
Older Versions Product	Ve		nload Rel Date	ease Note:	s .net	Crystal Reports	Op DB2	tional Co Oracle	onnectors Access	BI 4.1	XI 3.1	1 Git
Product		rsion I			s .net 2.2	Crystal Reports 13.0.6				BI 4.1	XI 3.1	1 Git
Product Code Search Pro - Desktop 2013	4.	rsion 1 4.12 201	Date	Note			DB2	Oracle	Access	BI 4.1	XI 3.1	1 Git
Older Versions Product Code Search Pro - Desktop 2013 Code Search Pro - Desktop 2017 Other Trials/Downlo Product	4. 17 ads	rsion I 4.12 201 .1.18 201	Date 3-04-17	Note:	2.2	13.0.6 13.0.19	9.7 10.5	Oracle 11.2 Optional	Access 2016 2016 Connector		XI 3.	

- 3. Locate the product release for which you want to download the .NET framework.
- 4. In the .net column, click on the corresponding .NET version number. A Microsoft.NET Framework dialog box will appear.

	×
Download Release Optional Connectors	×
Microsoft.NET Framework 4.7.2 REQUIRED Download a compatible x86 version from our server (1mb) Download a compatible version for your system directly from Microsoft	
	3

- 5. To download the selected version from the Find it EZ server, click on the Download Now button. OR
- 6. To download the selected version directly from Microsoft, click on the directly from Microsoft link.
- 7. To close the Microsoft.NET Framework dialog box, click on the Close or X button.

Download Connectors

Source items that require a connector will appear with a small warning icon preceding the name. See example below:

Note: Some connectors are required (e.g. '.net') but others are optional (depending on whether or not you want to search a particular document type that then needs a corresponding vendor supplied connector). After product install on first run configuration wizard for setting up your environment, if you select one or more source items that require connectors, the wizard will prompt you to auto-download and install them. If you do not do so, or later add a source item, you will note that it has a yellow alert triangle icon next to it in the left (**Source**) panel. If you attempt to include such a source item in a project, you will be prompted to auto download and install the required connector.

💽 Find it EZ - My Sample	Project					
File Projects Comp	are Replace	Reports T	Fools	Help		
Search Assistant			Find:	Enter B	oolean Exp	pression
Source	~					Results
DB2 Linux/Unix/Windows MySQL Oracle PostgreSQL A SAP HANA SQL Server	See more	(1) s (2) s	begin a s select an	earch, us d configu search op	re settings tions on the	ch assistant or: for one or more source ite e right e the Advanced wizard to

Click on the source item / warning to download the associated connector.

If you try to initiate a search that includes a selected source lacking a required connector, an error message will be generated. See example below:

Q	\times
The connector for SAP HANA is not installed.	
You can download a compatible version from our website using the button below.	
You will not be able to use this search module until the connector is installed.	
Download Cancel	

From the Program:

Note: Downloading and installing a connector will require local administrative rights on your system.

1. From the Find it EZ menu, select **Tools -> Connector Manager**.

Q Fir	nd it EZ - My	Sample Pr	oject			
File	Projects	Replace	Document	То	ols	Help
Wizaro	ds				Cı	istomize 🕨 🕨
					Vi	ew Session Log
	9	5ource	<		CI	ear Expression History
F	ile Systems				Pr	oxy Settings
					Co	onnector Manager
	cal or Netwo	K Folders			Lie	cense Management 🔹 🕨
D	atabases				In	dex & Search Management a
						(3) set Options to optimize search res

A Connector Manager dialog will appear.

Q C	onnector Manager				×
			Show:	All	\sim
1 1 1 1	Name Find it EZ Git Runtime SAP HANA Database Client IBM Data Server Driver Package SAP Business Objects BI platform .NET Runtime (32-bit)	Installed 32-bit Version 1.00.102.06.1461042750 11.1.0.1527 14.2.4.2464	Other Available 32-bit Versions 2.12.0.1 1.00.097.00.1434028111 Help me decide Help me decide	Release Date Feb 25, 2017 Jul 02, 2015	
Ir	Open Downloads Folder			Clos	e

2. Optionally select one of the **Show** drop down options to filter the list. For example, selecting the option **Missing** will display a list of required connectors that have not yet been installed based on the source items you have configured using the **Configuration Wizard**.

Note: Items with a check-mark icon 🕜 next to them indicate you have the minimum or newer connector version detected as already installed on your system.

3. Click on any one of the items with an install icon 🔯 then click the Install / Update button. The connector will begin down-loading.

Downloadin	g SAP Crystal Reports runtime engine for .NET (32-bit)	
Progress:	18.8 MiB/74.1 MiB (25% complete)	
	Cancel	

- a. Once downloaded, a Find it EZInstallShield Wizard will appear.
- b. Click on the Next button.
- c. Read and follow the instructions provided.
- d. When complete, click on the **Finish** button.
 - 4. OR, click on any one of the items with a download compatible version icon , then click the **Help me decide** button or hyperlink for that item. This will launch your browser and open a page on the Find it EZ Software Corp. website to help you select the correct version of the connector based on other related software installed on your workstation. For example, clicking on the "IBM Data Server Driver Package" for the required DB2 connector will take you to this page, see below:

		Solutions	Customers	Quotes	Shop	Support	Resources	Blog	~	Log In
home / support / con	nnectors / DB2									
DD2 Into	aration									
DB2 Integ	gration									
Find it EZ requires the	e IBM Data Server I	Driver Pack	kage client inst	talled in oro	der to cor	nnect to and	d search DB2	database	es.	
Please select the app	ropriate 32-bit con	nnector bel	ow.							
Codo Cogra	h Dro Doc	sktop	Dro Cou			Cura		ntorr	orico	
Code Searc	ch Pro Des	sktop,	Pro Sei	ver or	Dev	Surge	e 365 E	nterp	orise	1
Code Searc Find it EZ v18		sktop,	Pro Sei	ver or	Dev	Surge	e 365 E	nterp	orise	1
Find it EZ v18	3 or later					5				
	B or later 11 are certified comp	patible. Choo	ose the one tha	it most close		5				
Find it EZ v18 DB2 runtime 9, 10 and 7	B or later 11 are certified comp 1 installed. NOTE: All	patible. Choo versions are	ose the one tha backwards co	it most close mpatible.	ly matche	s your DB2 d	atabase server			
Find it EZ v18 DB2 runtime 9, 10 and 7 DB2 client tools version	B or later 11 are certified comp 1 installed. NOTE: All ver v11.1 - Download	patible. Choo versions are d Here (52ml	ose the one tha backwards cor b), Alternatively	it most close mpatible.	ly matche	s your DB2 d	atabase server			
Find it EZ v18 DB2 runtime 9, 10 and 1 DB2 client tools version IBM Data Server Driv	B or later 11 are certified comp installed. NOTE: All ver v11.1 - Download ver v10.5 - Download	patible. Choo versions are d Here (52ml d Here (75ml	ose the one tha backwards cor b), Alternatively b)	it most close mpatible.	ly matche	s your DB2 d	atabase server			
Find it EZ V18 DB2 runtime 9, 10 and 7 DB2 client tools version IBM Data Server Driv BM Data Server Driv	B or later 11 are certified comp installed. NOTE: All ver v11.1 - Download ver v10.5 - Download	patible. Choo versions are d Here (52ml d Here (75ml	ose the one tha backwards cor b), Alternatively b)	it most close mpatible.	ly matche	s your DB2 d	atabase server			
Find it EZ V18 DB2 runtime 9, 10 and 7 DB2 client tools version IBM Data Server Driv BM Data Server Driv	B or later 11 are certified comp installed. NOTE: All ver v11.1 - Download ver v10.5 - Download	patible. Choo versions are d Here (52ml d Here (75ml	ose the one tha backwards cor b), Alternatively b)	it most close mpatible.	ly matche	s your DB2 d	atabase server			
Find it EZ V18 DB2 runtime 9, 10 and 7 DB2 client tools version IBM Data Server Driv BM Data Server Driv	B or later 11 are certified comp installed. NOTE: All ver v11.1 - Download ver v10.5 - Download	patible. Choo versions are d Here (52ml d Here (75ml	ose the one tha backwards cor b), Alternatively b)	it most close mpatible.	ly matche	s your DB2 d	atabase server			

5. Follow the instructions on the website page to select, then download and chose to either save or run the corresponding setup package depending on your browser and network security permissions.

Note: If you chose to save the setup package to your local system, you will then need to locate and run it with administrative rights once the download completes successfully.

Tip: The **Open Downloads Folder** button will contain all downloaded Find it EZ setup packages within this default path: C:\ProgramData\Bits n Bytes Software Inc\Installers. To keep all related downloads organized for re-use, it is recommended that you save these "version compatible" connector setup packages to this specific folder location as well.

On the Website:

- 1. Log in to your Find it EZ Member Account.
- 2. Click to select the Software Downloads tab. A list of product releases and optional connectors will appear.

Find it EZ		Products S	olutions	Cus	stomers	Quotes Shop	Support Res	ources	Blog Q	
ome / members										
My Account Software Down	nloads	Serial Numb	ers	Quot	tes	Orders My S	Support Tickets	Feedb	ack	
My Products							$\hat{\Omega}$			
My Products		Download Re	lease				Optional Conne	ctors		
My Products Product	Version	Download Re Date	lease Notes	.net	HANA	Crystal Reports	Optional Conne DB2	ectors Access	SAP BI	Git
Product				.net 4.5	HANA 1.00.097	Crystal Reports Help me decide			SAP BI	Git
My Products Product Code Search Pro - Desktop 2018 Code Search Pro - Server 2018	Version	Date	Notes				DB2	Access	SAP BI	Git

- 3. Locate the product release for which you want to download a connector.
- 4. In the **Optional Connectors** section of the table, click on the corresponding hyperlink in the desired connector column. For all hyperlinks that <u>do not</u> contain the text **Help me decide**, a **Connector Details** dialog box will appear. See example below:

Download Poinase Download Connectors	×
SAP Crystal Reports runtime engine for .NET (32-bit) CONNECTOR DETAILS	
Installs the SAP Crystal Reports runtime engine for .NET Framework (32-bit) version 13.0.17	
REQUIRED FOR SCANNING or UPDATING CRYSTAL REPORTS (RPT files)	_
 Download a compatible 32-bit version from our server (75MB) Alternatively download the 32-bit edition directly from SAP. Click on the "32bit.msi" link beside support pack 17 or later 	
Download Now Close	

- 5. To download the selected version from the Find it EZ server, click on the Download Now button. OR,
- 6. Where applicable, to download the selected version directly from Microsoft (i.e. Access) or directly from SAP (i.e. Crystal Reports), click on the **directly from Microsoft** or **directly from SAP** link, respectively. See example above.
- 7. The connector will begin downloading.
- a. Once downloaded, a Find it EZ InstallShield Wizard will appear.
- b. Click on the Next button.
- c. Read and follow the instructions provided.
- d. When complete, click on the Finish button.
 - 8. To close the **Connector Details** dialog box, click on the **Close** or **X** button.
 - 9. OR, in the **Optional Connectors** section of the table, if you chose any connector with the hyperlink text **Help me decide**, a website page will display with instructions to guide you through selecting a compatible version depending on related software that may be installed on your workstation or network environment. See example below:

home / support					
SAP Rusiness (Objects and Crysto	nl Renart	c Intear	ation	
	ET runtime installed in order to work with		•		8 platforms
Please select the appropriate 32-bi		rerystar reports an	aron to connect a	norsearch SAP L	n plationns.
Day Surga 265					
Dev Surge 365					
Dev surge supports three types of con	nectors depending on the repository you hav				
Dev surge supports three types of con	nectors depending on the repository you hav orts designer you have installed (if applicable SAP Repository :				
Dev surge supports three types of con Select which version of the Crystal Rep	orts designer you have installed (if applicable	e) and your SAP Busin			
Dev surge supports three types of con Select which version of the Crystal Rep Crystal Reports :	SAP Repository :	e) and your SAP Busin			
Dev surge supports three types of con Select which version of the Crystal Rep Crystal Reports :	SAP Repository : None / Local or Network files or	e) and your SAP Busin			

- 10. Follow the instructions on the web page to filter the recommended compatible version of the connector to be installed.
- 11. Once the recommended connector download link is displayed, click to download and chose to either save or run the corresponding setup package depending on your browser and network security permissions.

Note: If you chose to save the setup package to your local system, you will then need to locate and run it with administrative rights once the download completes successfully.

See Also:

- "Check for Updates" on page 38
- "Download Release Version" on page 257
- "Download .NET Framework" on page 263

Serial Numbers

The **Serial Numbers** tab on the member website allows you to manage or transfer your current Find it EZ product license, obtain a new trial license, activate or manually activate a product, review software assurance plans and license type options.

Follow the steps below to view your current Find it EZ product serial numbers.

View or Transfer Current License

Alert: You must have an active maintenance plan in order to request a license transfer. License transfers require review and approval. Reviews are completed within one business day, upon which you will receive a confirmation email either approving or declining the request. Once transferred, the Find it EZ program must be uninstalled from the old workstation.

From the Program:

1										
	ument	Too	<mark>ols</mark> Help		1					
	oductID		Customize	•				•		2 , Sea
			Configuration Wizard						_	
	ch Result		2		Destant	M. Consta	Dealana Carach	>>		
	ch nesul		View Session Log		rojec	t: wy sample,	Boolean Search	<u> </u>		
			Clear Expression History		:h wit	hin selected	d Documents	Boo	ost	Perfo
	Results (Proxy Settings							Use p
	- Loc		Download Connectors	►	Host		File Path or D			_
	SQ		License Management	•		Transfer to	another machir	ne N	ľ	nt Filt
	SQ		Index & Search Management			Enter serial	number	3		Exact
		_			_					Case

1. From the Find it EZ menu, select Tools -> License Management -> Transfer to a new machine. A confirmation message will appear, as below:

	×
Your license transfer request has been received successfully. Please check your email for more information.	
Find it EZ will now shutdown.	
ОК]

- 2. Click on the OK button to shut down Find it EZ on the current machine. A request will be automatically sent to Find it EZ product support, and you will receive a confirmation email once the transfer request has been reviewed and processed within one business day.
- 3. Open your e-mail and follow the instructions to transfer the license to a new machine.

On the Website:

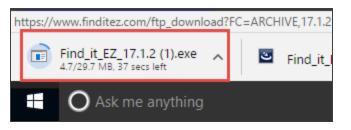
- 1. Log in to your Find it EZ Member Account.
- 2. Click to select the Serial Numbers tab. Locate the product for which you want to view or transfer a license.

My Account	Software Downloads	Serial Numbers	Quotes	Orders	My Support Tickets	Feedback			
Get a New	Trial License Manua	Activation							
	License Type		Serial Num	iber	Upgrade Protection	# Licenses	# Used		Buy More
Code Search User	Pro - Desktop 2016 - Single	Named		1212	Active until 2017-07- 01	2	1	Details	
Dev Surge 36 User	55 - Enterprise 2016 - Single	Named			Active until 2017-01- 25	2	1	Details	
Dev Surge 36	55 - Enterprise 2016 - 30 da	y trial			Expired 2016-08-19	4	1	Details	-
Code Search	Pro - Server 2016 - 30 day t	rial	*****	-	Expired 2016-08-17	1	0	Details	-
Code Search	Pro - Server 2016 - 30 day t	rial		-	Expired 2016-06-23	1	0	Details	

3. Locate your active license in the list and click on the corresponding **Details** link. A **View / Transfer License** dialog box will appear.

Software Downloads Seri	al Numbers Quotes Orders	My Support Tickets Feedback	×
View/Transfer	License		
Product:	Code Search Pro - Desktop - 2 Licenses		
License Type:	Single Named User		
Order:	N/A		
Serial Number:	V1048-8877) 4241210754		
Expiry Date :	2017-07-01		
# Licenses :	2		
Activated :	1 time(s) out of a maximum of 2 time(s).		
Max Upgrade Version :	17.1.2 - Download		
Machine Name	Activation Date 5/24/2016 2:38:39 PM	Submit a Support Request Transfer to new Machine	

4. To download the most recent upgrade available for the selected license, click on the Max Upgrade Version: [Version #] Download link. The corresponding setup file will begin to download. See example below:



5. To transfer the license to a new machine, click on the **Transfer to new Machine** link. A confirmation message will appear, as below:



To close this message, click on the **OK** button.

6. To close the **View / Transfer License** dialog box, click on the X button. You will receive a confirmation email once the transfer request has been reviewed and processed within one business day.

Enter New Serial Number

From the Program:

© 2010 - 2019 Find it EZ Software Corp.

	Тоо	ls Help		
П		Customize	•	
		View Session Log		
		Clear Expression History		Results
E		Proxy Settings		
		Connector Manager		
e L I F		License Management	•	Transfer to another machine
re		Index & Search Management		Enter serial number 🛛 🗘
on	is to o	ntimize search results		

1. From the Find it EZ menu, select Tools -> License Management -> Enter serial number. The Activate dialog box will appear.

Q Activate			×
	Email Address:	*	
	First Name:	*	
	Last Name:	*	
TM	Serial Number:	*	
		Activate Manual Activation	
Proxy Settings	Lookup Serial Number	Buy Now Contact Us Cancel	

2. Fill in the required information.

Note: If access to the Internet is protected by a proxy firewall within your network, click on the Proxy Settings button and enter the required credentials before clicking the Activate button. For more information, see "View or Edit Proxy Settings" on page 8

Note: Input fields with an "*" are required.

3. Click on the Activate button.

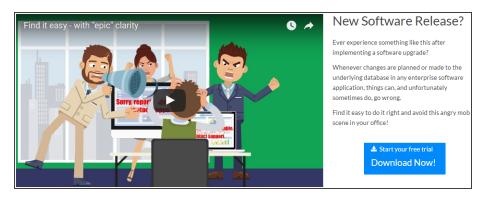
See Also:

• "Activate License" on page 32

Get a New Trial License

On the Public Website:

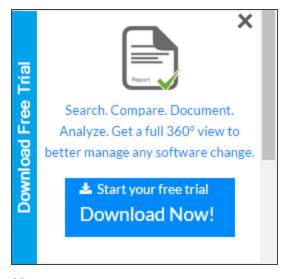
Visit https://www.finditez.com/ and click on any of the "download trial" links:



The following trial download form is available in the footer area of all web pages:

Try it			
Start your trial today	Email Address	• Name	ADownload Free Trial

The following slide-out menu is available on the right-hand side of all but the home page:



OR

Visit https://www.finditez.com/freetrial for direct access to the Start your free trial download form.

Start your free trial Fully functional, simple install. Find it EZ.		
Email First Name Last Name	MONTHS of	Z - You have saved us WEEKS if not Fwork !! Love the software." tor, Information Technology
Password Select a product edition I'm not a robot	help me decide	compare editions

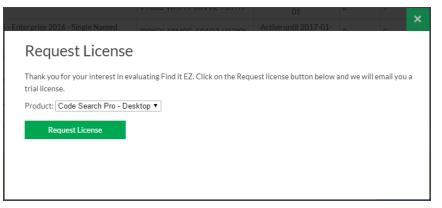
- 1. Complete the form and click to select the desired product edition.
- 2. Click on the **Download Trial Now!** button. If eligible, your trial setup file will begin to download and a confirmation email with your trial key will be sent to the email address provided.

On the Member Website:

- 1. Log in to your Find it EZ Member Account.
- 2. Click to select the Serial Numbers tab.

My Account	Software Downloads	Serial Numbers	Quotes	Orders	My Support Tickets	Feedback			
Get a New	Trial License Manua	I Activation							
	License Type		Serial Num	iber	Upgrade Protection	# Licenses	# Used		Buy More
Code Search User	Pro - Desktop 2016 - Single	Named	-	1212	Active until 2017-07- 01	2	1	Details	-
Dev Surge 36 User	55 - Enterprise 2016 - Single	Named			Active until 2017-01- 25	2	1	Details	-
Dev Surge 36	5 - Enterprise 2016 - 30 da	y trial			Expired 2016-08-19	4	1	Details	-
Code Search	Pro - Server 2016 - 30 day t	trial	- 1.112-12	-	Expired 2016-08-17	1	0	Details	-
Code Search	Pro - Server 2016 - 30 day t	trial	-		Expired 2016-06-23	1	0	Details	-

3. Click on the Get a New Trial License button. A Request License dialog box will appear.



- 4. From the drop-down list, select the product for which you want to request a trial.
- 5. Click on the Request License button. The trial license information will be sent to your account e-mail address.
- 6. Open your e-mail. Note the trial license serial number and click on the **Download Now** button.

See Also:

- "Activate License" on page 32
- "Activate License Manually" on page 33

Purchase Licenses

On the Public Website:

See "Create a New Order" on page 292

On the Member Website:

- 1. Log in to your Find it EZ Member Account.
- 2. Click to select the Serial Numbers tab.
- 3. In the License Type column on the left, locate the product edition for which you want to purchase additional licenses.

My Account Software Downloads Serial Num	nbers Quotes Orders	My Support Tickets	Feedback		
Get a New Trial License Manual Activation	l i i i i i i i i i i i i i i i i i i i				
License Type	Serial Number	Upgrade Protection	# Licenses	# Used	Buy More
Code Search Pro - Desktop 2016 - Single Named User	1154 BUT 1484 (1475)	Active until 2017-07- 01	2	1 Details	-
Dev Surge 365 - Enterprise 2016 - Single Named User	PTECT-489403, 184677-01288	Active until 2017-01- 25	2	1 Details	
Dev Surge 365 - Enterprise 2016 - 30 day trial	(MER 1601) (1046-0175	Expired 2016-08-19	4	1 Details	
Code Search Pro - Server 2016 - 30 day trial	((1)))))))))))))))))))))))))))))))))))	Expired 2016-08-17	1	0 Details	
Code Search Pro - Server 2016 - 30 day trial	0.00110-0.01110-0.0120-0.00000	Expired 2016-06-23	1	0 Details	-

4. In the **Buy More** column, click on the corresponding shopping cart icon. The **Select Enterprise options** form will appear. See example below:

Find it EZ	Q PRODUCTS		QUOTES	HOP	? SUPPORT	RESOURCES	Q CHAT
home » cart » add Enterprise licenses					Welcome		unt Log ou
Select Enterprise op	tions					Search	Website
Dev Surge 365 - Enterprise 2017 - Single	Named User				Ite	em Summary	
Quantity 1 Report Price: \$468 > Search Prices in USD, annual subscription > Search	Crystal & Oracle s SSRS Reports all major databases dB schema & SQL code database table data Office documents	Day O Finite	8		From \$39/u: Dev Surge 365 Named User 1 subscription 1 year support	468 USD ser/month (billed annua 5 - Enterprise 2017 - user license : & upgrades included Add to Cart	Single
Select Installation Package					Go	a Question?	
I year support & upgrades included					We are here to hel		
○ Save 5% - 2 years support & upgrades for \$	444				⊠ sales@findite:	z.com	15
◎ Save 10% - 3 years support & upgrades for	\$842				⊜ CHAT	\bigcirc	
⊕ Reasons to Buy							
⊕ Software Assurance (Support)	& Upgrades)						

- 5. Enter the desired Quantity.
- 6. In the Select Installation Package section, click to choose the desired package / software assurance option.
- 7. Click on the Add to Cart button. You will be directed to the Shopping Cart Summary page. See example below:

Find It EZ	Q PRODUCTS	CUSTOMERS	QUOTES] CART	? SUPPORT	RESOUR	Q CES CHAT
home » cart » summary					Welcome		Account Log out earch Website
Shopping Cart Summary					*cor		Currency: [CAD]
Your shopping cart contains: 1 items						_	more items
Product			Unit P	rice (CAD)	Quantity	Total	
Dev Surge 365 - Enterprise - Single Nar 1 year support & upgrades included	ned User			510.46 FREE	1	\$610.46	6
DISCOUNT CODES Enter your coupon code if you have one. Enter Code				Tax *S So	b Total: es based on hip to Provinc elect for estimate rand Total: ≌ Save a	ed taxes ▼	\$610.46 \$610.46
					E Save a	s quote	Checkout

- 8. To add more items, click on the + Add more items button.
- 9. To edit or delete an item, click on the corresponding icon located to the right of each item. The **Installation Package** (dropdown) and **Quantity** (text box) will become editable. See example below:

Find it EZ	Q PRODUCTS	CUSTOMERS	QUOTES	늘 CART	? SUPPORT	RESOURCE	Q s Chat
home » cart » summary					Welcome		count Log o
Shopping Cart Summary					*con		ch Website rrency: [CAI USD @ 1.304
Your shopping cart contains: 1 items						+Add mo	ore items
Product			Unit Pr	ice (CAD)	Quantity	Total	
Dev Surge 365 - Enterprise - Single Nat 1 year support & upgrades included	med User			l0.46 REE	1	\$610.46	×∣⊞ update
DISCOUNT CODES Enter your coupon code if you have one. Enter Code				Tax *S	Ib Total: es based on hip to Province elect for estimate		\$610.46
✓ Apply coupon				G	rand Total: B Save as		\$610.46

Make changes, as desired, and click on the Update link to save.

- 10. Where applicable, enter a discount code and click on the Apply coupon button.
- 11. To save the item(s) as a quote, click on the Save as quote button.
- 12. To buy the selected product(s) now, click on the Checkout button.

Software Assurance Plans

There are two types of licenses and corresponding maintenance (software assurance) plans:

Code Search Pro (Desktop and Server)

- · Perpetual licenses. First year software assurance included.
- After year 1, software assurance is optional. However, if you do not renew and want access to an upgrade (newer release than the last one available when your software assurance lapsed), you must buy a new license. Upgrade discounts may be considered at our discretion on a case by case basis.

Dev Surge 365

- · SaaS licenses. Software assurance included.
- · Renewal is mandatory for use of the software. Otherwise, once your subscription expires, the software stops working.

What Software Assurance includes:

- Unlimited support incidents. Direct access to our support (development) team via phone, WebEx, remote desktop, email, etc.
- Ability to request a license transfer (approval only possible if on an active software assurance plan). This can be required if
 on change of employee or reconfiguration / major upgrade of the workstation (e.g. newer operating system, change of workstation name on the company domain, major hardware upgrade such as hard drive, etc.).
- · Access to new software release upgrades.

Software assurance is typically quoted / invoiced for a one year period. During payment remittance, you can choose to take advantage of extending your software assurance period to:

- Save 5% for 2 year; 10% for 3 year plans.
- · Enjoy the convenience of only have to renew every 2 or 3 years instead of annually.

- Coordinate with a PO process to reduce overhead and approval requirements.
- Take advantage of available surplus budget when possible.

For more information about our software assurance plans:

- Visit <u>https://www.finditez.com/cart/</u> and click on the **Support and Upgrades** or the **License Information** links at the top of the **Product Catalog** page for more detail and definitions.
- Click on any Select Options button for a product line item. Note that you can get a discount on extending your pre-paid support plan. Click to expand the Software Assurance tab.

Annual Renewals

Annual renewal notices are sent as follows for existing customers:

If, on the final payments remittance page, you chose to "auto-renew," then you will be invoiced and will receive this invoice 45 days prior to your software assurance plan expiry date. If payment is not remitted, reminders are auto-sent 3 weeks (21 days) and again 3 days prior to support expiry. If payment is still not received, an overdue notice is sent 5 days after support expiry and collection action may commence.

If you do not check the "auto-renew" setting, then you will simply receive a renewal quote 3 months (90 days) prior to your software assurance plan expiry date. Reminders are sent 21 days and 3 days prior to support expiry.

If payment is not received after your software assurance plan expiry date, this lapse effect does the following:

- Code Search Pro: Keeps working, but no support responses and can no longer transfer the licenses. The member downloads panel changes to add a section for "older versions" so that you have access to download the max version you are eligible to use.
- Dev Surge 365: Stops working.

License Type Options

For further information about licensing, please contact support@finditez.com.

License types for Find it EZ products

Find it EZ products are either sold or leased under two distinct license plans:

- Perpetual Permanent right to use license is purchased. First year software assurance is included with access to all minor and major upgrades for free. Optional software assurance.
- Software As A Service (SaaS) Annual renewable contract lease plan. If your contract is not renewed, the product can no longer be used and all licenses are automatically disabled upon expiry of the contract term.

Under either plan, there are also two available end-user license types to chose from:

- Name User Licenses (NULs) Each license is associated with a single, unique windows user login and host machine combination. NULs are transferable between machines and/or users but must go through an automated transfer request, vendor review and approval process at the sole discretion of Find it EZ.
- Concurrent Access Licenses (CALs) Each license is associated with a Windows host machine, but floating amongst all domain users. Also commonly known as floating licenses. Only limited in use to the maximum number of concurrent connection (licenses) purchased.

Alert: For further information about licensing, please contact support@finditez.com.

Note: Dev Surge 365 Enterprise is only available in on-premise Software As A Service - Named User Licenses.

See Also:

• "License Agreements and Statements" on page 304

Quotes

A quote is a 15 day price guarantee with no obligation to pay by the customer. The **Quotes** tab on the member website allows you to compare products, create and view quotes, and pay for a quote.

Create a New Quote

1. Visit https://www.finditez.com/.

Find it EZ	Q PRODUCTS	CUSTOMERS	HOP	? SUPPORT	RESOURCES	Q Chat
home » members	P	lew Quote ay for a Quote		Welcome Vicky N	Aoorman My Accou	int Log ou Website
My Account Software Downloads		ly saved Quotes elp convince my boss	ort Tickets	Feedback		

2. From the menu at the top of the page, select Quotes -> New Quote. The Products Catalog will appear.

Products Buying FAQ Support	Catalog and upgrades License information Download price list Find a	Reseller	✓Compare items
Code Search P	ro - Desktop 2017		Learn More
License Type	Description	Highlights	Pricing Compar
Single Named User perpetual	Productivity software designed for individual developers who need to document and analyze the full impact of any software change throughout your entire code-stack with just one tool. Search and document source code stored on physical file systems or using native connections to all major databases.	Runs on Windows Client Designed for Individual Users Number of users: 1 FREE Software Assurance first year Annualized cost per user \$153	S369 USD Priced per NUL Annual 599 Select Options
5 Named User Pack perpetual	Save up to \$250, almost 15% off with the purchase of a 5-user pack.	 Runs on Windows Client Designed for Small Workgroups Number of users: 5 	\$1599 USD Priced per 5 NULs Annual \$399

- 3. Using the vertical scroll bar, locate the product that you want to add to a quote.
- 4. Click on the corresponding green Add to Quote button. A Quote Summary page will appear.

uote Summary				Currency: [CA
		*co	onversion rate f	rom USD @ 1.30
Your Quote contains: 1 items			+Ade	d more items
Product	Unit Price (CAD)	Quantity	Total	
Code Search Pro - Desktop - Single Named User	\$481.32	1	\$481.32	2 🗈
▶ 1 year support & upgrades included	FREE			
DISCOUNT CODES	Su	o Total:		\$481.32
Enter your coupon code if you have one.		s based on		
Enter Code		nip to Provin lect for estima		
✓ Apply coupon	Gr	and Total:		\$481.32
		⊠ Se	nd quote	"Checkout
		⊠ Se	nd quote	Checkou

- 5. To add more items, click on the green + Add More Items button. The Products Catalog will appear (see above).
- 6. To edit or delete an item, click on the corresponding blue edit or delete icon located to the right of each item. See example below:

Quote Summary	Currency: [CAD] *conversion rate from USD @ 1.3044
Your Quote contains: 1 items	Conversion rate from USU @ 1.3044
Product Code Search Pro - Desktop - Single Named User	Unit Price (CAD) Quantity Total \$481.32 1 \$481.32 FREE
DISCOUNT CODES Enter your coupon code if you have one. Enter Code	Sub Total: \$481.32 Taxes based on "Ship to Province: Select for estimated taxes ▼ Grand Total: \$481.32 E3 Send quote \$Checkout

- a. Change the Quantity or Software Assurance selection, as desired.
- b. Click on the **Update** link to save your changes.
 - 7. Where applicable, enter a **Discount Code** and click on the **Apply Coupon** button.
 - 8. To send the quote to Find it EZ Software Corp., click on the Send Quote button.
 - 9. If you are not already logged into the Find it EZ website, you will be prompted to login in order to save a copy of the quote. See below:

Secure Cl	neckout	
		Or sign in using
Email Address:	•	f Sign in with Facebook
Password:	•	+ Connect with Google
	Remember my Login	Sign in with Twitter
Log In		in Sign in with Linkedin
Not a member yet? R	egister now for free!	
Forgot your password	?	
Resend Login account	activation email (Note: whitelist donotreply@finditez.com)	

10. A confirmation screen will appear with your quote information along with product trial download links. See example below:

Thank you for your quatation request from FinditE7							
Thank you for your quotation request from FinditEZ							
you You	r quotation expires on 2017-02-14.		Need to download your	software?			
		You can do this at any time from download page:	mour				
A copy of your que	otation have been sent to: vicky@cleartechnical.ca		Software download	0000			
Your Ouc	otation # 3001170532		Software download	page			
	e to download at any time. Serial numbers are needed to nd then use trial serial numbers to activate your software		Want a copy of your	Quote?			
Quantity	Product		If you are a US based customer, you may also download a copy of our W-8BEN-E for				
1	New License for Code Search Pro - Desktop (DN01SA:	1)	withholding tax exemption.				
	Single Named User		Download PDF docu	iment			
	1 year support & upgrades included upon receipt of pay	ment.					
	Serial Numbers for activa	tion					
	Code Search Pro - Desktop 2017	request a trial key	Got a Question	1?			
		request a thankey	We are here to help!	19			
	Download this product	\$1.844.634.6348 ext 1					
			≥ sales@finditez.com	17			
			⊜ CHAT	Jer 1			

Help Convince My Boss

One or more quotes can be created and forwarded directly to the manager or department head responsible for budget approval. This wizard walks through a few questions to create a template email with one or more saved quotes automatically attached to it. This can simplify the budget approval process by comparing your industry and adjacent technologies to our existing client base, providing a list of benefits along with examples of competitors or similar companies that use Find it EZ. 1. Visit https://www.finditez.com/.

Find it EZ) Shop			Q CHAT
ome » members		New Quote				loorman My Accou	
My Account Software Downlo	ads Serial Numbers	Pay for a Quote My saved Quotes Help convince my boss]	rt Tickets	Feedback	Search	website
	convince my boss						
Quote #	Expiry Date	Amount	Status	Edit	PDF	Pay Nov	v
3001170532	2017-02-14	\$505.39	Quote				

2. From the menu at the top of the page, select **Quotes -> Help convince my boss**. The following wizard step 1 will appear:

	×	
 Create a new Quote Select one or more existing quotes 		

3. Click to chose "Create a new Quote" or "Select one or more existing quotes".

Note: If you ha login, as below:	ave previously saved quotes, you are not k :	ogged in, ai	nd you select the latter	option, you will be prompted to
Login Email Address: Password: Log In	Remember my Login	•	Or sign in using Sign in with Facebook Connect with Google Sign in with Twitter in Sign in with Linkedin	
Not a member yet? Re Forgot your password? Resend Login account a				

4. Once you have created a new quote or logged in to your Find it EZ account, you will be prompted to select one or more quotes to attach to the e-mail. See example below:

v Quote	Help convince my boss		×
Select	quote(s) to include:		
	Quote #	Expiry Date	Quote Total
	3001170532	2017-02-14	\$505.39
			Next

Select the desired quote(s) and then click on the Next button. A Budget Approval Request form will appear, as below:

Budget Approval Req	uest	
Decision Maker Name:		•
Decision Maker Email:		•
Our industry vertical: Please Select		•
Technologies we use, supported by FinditEZ:		
Business Intelligence Reporting Tools: 🗆 All		
Active Reports	Crystal Reports	Oracle Reports
SAP Business Objects Enterprise Server SSRS	SAP Crystal Reports Server	SAP Dashboards
Source Control Repositories:		
Git Hub	SVN (Subversion)	Team Foundation Server
Visual Source Safe		C reality outdation server
Databases: 🔲 All		
Access	IBM DB2	MySQL
ODBC	Oracle	SQL Azure
SQL Server	Caché	
Programming Languages: 🔲 All		
Ada	C#.net	C,C++
COBOL	Delphi Pascal	JAVA
🗆 Lua	Perl/Php/Python	Ruby
Visual Basic	Web(HTML,XML,ASP)	
Documents: All		
Logs,Text and Data files PDF	Excel(Spreasheet formulas,connections)	Word(Office Docs)
My products/evaluation notes and recommenda	tions:	
▶ Source] 🔒 🖨 🔏 🗈 👔	D 🗵 📄 C 🔎 🐂 🗮 🌾 -	
		🤏 📭 💽 🗐 📰 🖉
Styles + Format + Font	Size - 📰 📰	
		4
		Preview Now

5. Fill in the **Budget Approval Request** form. Items with a dot are mandatory. You will have an opportunity to review and change the contents of the generated email prior to sending. The more data provided in the form, the more complete the generated email template will be. Once complete, click on the **Preview Now** button.

Preview Appi	roval Request Email						
To:	Jane Doe <jane.doe@myemail.com></jane.doe@myemail.com>						
cc:	10.000						
Subject:	Productivity software budget approval request						
Body:	Jane Doe,	Jane Doe,					
	Attached, please find a quote for a software programming aid that I have recently evaluated and am recommending we purchase. Based on my trial assessment, I believe it will help reduce the time it takes to implement our software project changes by improving the estimating process, code quality, global impact handysis across our entire codestack, expedite production support troubleshooting and providing an effective and efficient way to make the most cost effective design choices by quickly analysing "what if I change this vs that" scenarios whenever we plan to add new features throughout our code stack.						
	This product has great features for excellent value	ue! Please check it out.					
	Regards,						
	John Smith						
	Bottom line, Find It EZ will benefit us by reducing the time to complete ongoing changes and cost of supporting and maintaining our software applications, we will see a return on this investment within our next project use.						
Attachment(s):	Order # Expiry Date Amount						
	3001170532 2017-02-14 \$505.39						
Attachment(s):		2017-02-14					

6. To make changes to the email body produced, click on the **Back** button and repeat step 5. If the contents are approved, click the **Send** button. To abort, click the **Cancel** button.

Note: If you cancel the process, but had created a new quote in account.	n step 3, the quote will still be saved to your Find it Ez
www.finditez.com says: Message successfully sent	×
	ОК

View or Change Saved Quotes

You may change the contents of a pending, open quote, including adding or removing items, increasing or decreasing item quantity, or changing the support length for individual items in the quote.

	dit EZ	Q	Ô	1	0	1	Q
home » members		PRODUCTS	CUSTOMERS	SHOP	SUPPORT	RESOURCES	
My Account	Software Downloads	N	Pav for a Ouote My saved Quotes Help convince my boss	ort Tickets	Feedback	Search	Website

 Visit <u>https://finditez.com/</u>. From the menu at the top of the page, select <u>Quotes -> My Saved Quotes</u>. If you are not logged in, you will be prompted to do so for access to your saved quotes.

Login		
		Or sign in using
Email Address:	•	f Sign in with Facebook
Password:	•	+ Connect with Google
	Remember my Login	B Sign in with Twitter
Log In		Sign in with Linkedin
Not a member yet? Rep	gister now for free!	
Forgot your password?		
Resend Login account a	activation email (Note: whitelist donotreply@finditez.com)	

2. Log in to your Find it EZ member account. A table will appear showing the quote **Quote #**, **Expiry Date**, **Amount**, and **Status**.

My Account	Software	e Downloads	Serial Numbers	Quotes	Orders	My Support Tickets		Feedback	
Create New	v Quote	Help convin	ce my boss						
Q	uote #		Expiry Date	Amou	nt	Status	Edit	PDF	Pay Now
2301170531			2017-02-07		\$505.39	Quote			

3. To edit the quote, click on the corresponding Edit icon.

Quote 3001170532				Currency: [CAD]
		*cc	onversion rate fi	rom USD @ 1.3044
Your Quote contains: 1 items			+Ado	l more items
Product	Unit Price (CAD)	Quantity	Total	
Code Search Pro - Desktop - Single Named User	\$481.32	1	\$481.32	☞ @
▶ 1 year support & upgrades included	FREE			
DISCOUNT CODES Enter your coupon code if you have one. Enter Code	Tax *S Al	b Total: es based on hip to Provin berta 5T @ 5% on \$	۲	\$481.32 \$24.07
A MARK CONTRACT	_	rand Total:	e ™ Chec	\$505.39 ^{kout}
		Cancel		

Note: Only pending, unexpired quotes can be modified. If a quote is in a status that does not allow updating, you may create a new quote or contact Find it EZ sales support for assistance.

- a. Make changes as desired.
- b. Click on the Update Quote button to save and re-send the revised quote.

Thank	you for your quotation re	equest from Fir	nditEZ		
Yest Ye	our quotation expires on 2017-02-14.		Need to download your software?		
			You can do this at any time from our download page:		
	uotation have been sent to: vicky@cleartechnical.ca otation # 3001170532		Software download page		
	ree to download at any time. Serial numbers are needed to and then use trial serial numbers to activate your softwar		Want a copy of your Quote?		
Quantity	Product		If you are a US based customer, you may also download a copy of our W-8BEN-E for		
1	New License for Code Search Pro - Desktop (DN01SA2 Single Named User Save 5% - 2 years support & upgrades upon receipt of p		download a copy of our w-oBEN-E for withholding tax exemption.		
	Serial Numbers for activa	tion	Cotto Overstiani		
	Code Search Pro - Desktop 2017 request a trial key		Got a Question?		
	Download this product		We are here to help! 1.844.634.6348 ext 1 Esales@finditez.com		

- 4. To download the quote in PDF file format, click on the corresponding $\ensuremath{\text{PDF}}$ icon.
- a. The quote will open as a PDF in a new browser window.
- b. Download or Print the document as desired.

Pay for a Quote



1. Visit https://www.finditez.com/. From the menu at the top of the page, select Quotes -> Pay for a Quote. If you are not logged in, you will be prompted to do so for access to your saved quotes.

Login		
		Or sign in using
Email Address:	•	Sign in with Facebook
Password:	•	+ Connect with Google
	Remember my Login	Sign in with Twitter
Log In		in Sign in with Linkedin
Not a member yet?	egister now for free!	
Forgot your passwore	4?	
Resend Login account	t activation email (Note: whitelist donotreply@finditez.com)	

2. Log in to your Find it EZ member account. A table will appear showing the quote **Quote #**, **Expiry Date**, **Amount**, and **Status**.

My Account	Software Dow	vnloads Seria	Numbers	Quotes	Order	s My Supp	oort Tickets	Feedback	
Create New Quote Help convince my boss									
Q	uote #	Expiry [Date	Amou	int	Status	Edit	PDF	Pay Now
2301170531		2017-03	2-07		\$505.39	Quote			

3. In the **Pay Now** column, click on the corresponding shopping cart icon. The **Checkout** dialog box will appear.

Cł	heckout					
Step	1 - Account details => Step 2 - Confirm order => Step 3 - Select P	'ayment Me	thod			
Se	elect Billing Address		S	elect Shipping Address	Same as	s Billing
0	My Business 1234 Happy Street SE Calgary, AB T2C 3J9 CA	Delete	0	My Business 1234 Happy Street SE Calgary, AB T2C	3J9 CA	Delete
	Add New Address			Add New Address		
				s	Save and Cor	ntinue

4. Select the Billing and Shipping Address, then click on the Save and Continue button.

Checkout				
Step 1 - Account details	s => Step 2 - Confirm order => Step 3 - Select Payment Met	hod		
Select Billing A	ddress	Select Shipping	gAddress	Same as Billing
My Business 12	34 Happy Street SE Calgary, AB T2C 3J9 CA	My Business 12	34 Happy Street SE Calgary, AB T2	C 3J9 CA
Add New Add	ress	Add New Add	ress	
Bill To Details (Confirm/Edit Selected)	Ship To Details	(Confirm/Edit Selected)	
Contact Name:	My Business	Contact Name:	My Business	•
Contact Phone:	40077000448	Contact Phone:	4007708028	
Contact Email:	and granter transferra	Contact Email:		•
Contact Company:	One Technical Deconvertation Revolu-	Contact Company:	One follows incomentate	a farma
Address Line 1:	1234 Happy Street SE	Address Line 1:	1234 Happy Street SE	•
Address Line 2:		Address Line 2:		
City:	Calgary	City:	Calgary	•
Country:	Canada 🔹 🕨	Country:	Canada	•
Province:	Alberta	Province:	Alberta	•
Postal Code:	T2C 3J9	Postal Code:	T2C 3J9	•
		Select Curr	rency: CAD 🔻	Save and Continue

Checkout						
Step 1 - Account details => Step 2 - Confirm order => Step 3 - Select Paymer	nt Method	ł				
Bill To Address		Sh	ip To Addı	ress		
My Business 1234 Happy Street SE Calgary, AB T2C 3J9 CA		Му	Business 123	4 Happy Street SE Calgary	/, AB T2C 3J9	CA
						Currency: [CAD
				*c	onversion rate	e from USD @ 1.304
Your Quote contains: 1 items						
Product				Unit Price (CAD)	Quantity	Total
Code Search Pro - Desktop - Single Named User				\$481.32	1	\$481.32
Save 5% - 2 years support & upgrades				\$122.61	1	\$122.61
				Sub Total:		\$603.93
				Taxes based on		
				*Ship to Provir Alberta	nce:	٦
				GST @ 5% on \$		\$30.20
				Grand Total:		\$634.13
Who should we send the invoice or reciept to?		Who	should w	e send the activati	on serial n	numbers to?
Send the invoice or receipt just to me		Se	nd them just t	:o me		
$\hfill \ensuremath{\bigcirc}$ Send a copy of the invoice or receipt to this person too:		◎ Se	nd them to th	ese people(s) too:		
Accounts Payable Contact		En	d User Co	ntacts		
		ΥF	ilter By Name	or Email	ply	
				Participation With Maner	-	
				paint of the lar No.		
Add New Contact				nampation of the last	-	
		Add N	New Contact			
					S	ave and Continue

5. Review and confirm the order, then click on the **Save and Continue** button.

Checkout	
Step 1 - Account details => Ste	ep 2 - Confirm order => Step 3 - Select Payment Method
Credit Card Paypa	
Credit Card Paymen	t
Please enter your credit car	rd as a continuous string of numbers without spaces or dashes.
The security of your credit	card information is important to us. We use Secure Socket Layer (SSL) and do not store your Information
VISA VISA	
Card Type:	Visa
Credit Card Number:	
Card Security Code	
Expiration Date:	01 • 2017 •
Notes:*	
	Enter notes and/or reference numbers you would like to include on your order invoice/receipt. e.g. VAT number, cost center, etc.
	Yes, please auto-renew our software assurance plan annually Process Payment

6. Select and enter the method of payment.

Note: Payment by secure Credit Card or Paypal will immediately release full activation keys. Selecting payment by Check, Invoice Me, Wire Transfer, or Purchase Order will issue a net 30 day terms invoice.

Note: When paying by Purchase Order, you may upload an electronic copy of the purchase order document or email a copy to **billing@finditez.com** referencing your order # in the email subject or body.

7. Click on the Process Payment button.

Orders

An order generates a net 30 day invoice. Or, if the customer proceeds through secure check-out and remits payment online (via purchase order, credit card, or Paypal account), a receipt is issued along with immediately releasing activation keys. The **Orders** tab on the member website allows you to create and view orders.

View or Change My Orders

You may change the contents of an order; including adding or removing cart items, increasing or decreasing item quantity, or changing the support length for individual items in the cart.

- 1. Log in to your Find it EZ Member Account.
- 2. Click on the Orders tab. All current orders on file will be listed.

My Account Software Do	ownloads Serial Numb	ers Quotes	Orders N	Ay Support Tickets	Feedback		
Create New Order							
Order#	Order Date	Amount	Status	Edit	PDF	Pay Now	РО
3001170532	2017-01-30	\$505.39	Invoiced			-	

3. To edit the order, click on the corresponding Edit icon.

Order 3001170532				Currency: [CAI
		*cc	onversion rate fr	rom USD @ 1.304
Your shopping cart contains: 1 items			+Add	d more items
Product	Unit Price (CAD)	Quantity	Total	
Code Search Pro - Desktop - Single Named User	\$481.32	1	\$481.32	C 🗎
▶ 1 year support & upgrades included	FREE			
DISCOUNT CODES	Sul		\$481.32	
DISCOUNT CODES Enter your coupon code if you have one. Enter Code	*Sh Alt	s based on iip to Provin rerta T @ 5% on \$	٣	\$24.07
✓ Apply coupon	Gr	and Total:		\$505.39
	E	Update orde	r ∏ Chec	kout
	C	ancel		

Note: Only pending, active, unpaid orders can be modified. If an order is in a status that does not allow updating, you may create a new order or contact Find it EZ sales support for assistance.

- a. Make changes, as desired.
- b. Click on the Update order button to save your changes.

Thank	you for your orde	r from FinditEZ	
se la compañía de la comp	Your payment is due by 2017-03-0	01. Click to pay now.	Need to download your software? You can do this at any time from our
	invoice have been sent to: vicky@cleartec	hnical.ca	download page: Software download page
	are needed to remove time and limit restric pon receipt of payment, your serial number	ctions on our software. Your payment is due by s will be automatically generated and sent.	Want a copy of your Invoice?
Quantity		Product	If you are a US based customer, you may also
Quantity 1	New License for Code Search Pro - Desk Single Named User	top (DN015A2)	If you are a US based customer, you may also download a copy of our W-BBEN-E for withholding tax exemption.
	New License for Code Search Pro - Desk Single Named User Save 5% - 2 years support & upgrades up	top (DN0ISA2) pon receipt of payment.	download a copy of our W-8BEN-E for
	New License for Code Search Pro - Desk Single Named User Save 5% - 2 years support & upgrades up	top (DN015A2)	download a copy of our W-8BEN-E for withholding tax exemption.

- 4. To download the order in PDF format, click on the **PDF** icon.
- a. The order will open as a PDF in a new browser window.
- b. Download or print the document as desired.
 - 5. To upload an electronic copy for an order where the payment method selected was by **Purchase Order**, click on the **Add** button under the **PO** column.

2017-01-30 \$6	34.14	Invoiced		×
Add New PO# A	ttachment			
Upload Attachment: Choose file No file chosen If more then one file to upload, m	ust he in an archive			
Upload	Cancel			

- a. Use the Choose file button to select the Purchase Order document from your system.
- b. Click on the Upload button to save a copy of the file.

Create a New Order

	d it EZ	Q PRODUCTS		う OMERS	QUOTES) Shop	? SUPPORT	RESOURCES	Q CHAT
home » members	s					\ 	Velcome		int Log out Website
My Account	Software Downloads	Serial Numbers	Quotes	Orders	My Suppo	ort Tickets	Feedback		

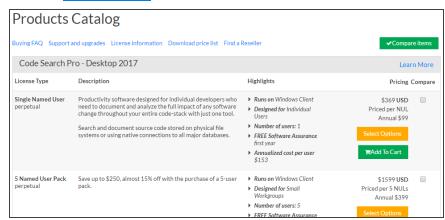
1. Visit https://www.finditez.com/. From the menu at the top, select Shop.

OR

- 2. Log in to your Find it EZ Member Account.
- a. Select the Orders tab.

My Account	Software Downloads	Serial Numbers	Quotes	Orders	My Support Tickets	Feedback
Create New	vOrder					
You have no o	rders on file.					

b. Click on the **Create New Order** button. The **Products Catalog** will appear.



- 3. Locate the product(s) you want to add to your order.
- 4. To select a product, click on the corresponding **Add to Cart** button. Go to step 6.

hopping Cart Summary				Currency: [CAD	
Your shopping cart contains: 1 items			_	rom USD @ 1.304 d more items	
Product	Unit Price (CAD)	Quantity	Total		
Code Search Pro - Desktop - Single Named User	\$481.32	1	\$481.32	2 🕯	
▶ 1 year support & upgrades included	FREE				
DISCOUNT CODES	Sul	o Total:		\$481.32	
Enter your coupon code if you have one.	Taxe	s based on			
Enter Code		hip to Provin lect for estima		•	
✓ Apply coupon	Gr	and Total:		\$481.32	
		🖹 Save	as quote	Theckout	

OR

Code Search Pro - Desktop 2017 - Single Named User	Item Summary
Quantity 1 > Search Crystal & Oracle Reports Price: \$369 > Search all major databases All prices listed are in USD > Search dB schema & SQL code > Search Office documents > Search Office documents	 \$369 USD Total (before discounts and taxes) Code Search Pro-Desktop 2017 - Singl Named User Code Search Pro-Desktop 2017 - Singl Named User license 1 year support & upgrades included ■ Add to Cart
Add Software Assurance	Got a Question?
I year support & upgrades included	We are here to help!
◎ Save 5% - 2 years support & upgrades for \$94	Sales@finditez.com
◎ Save 10% - 3 years support & upgrades for \$178	QCHAT
⊕ Reasons to Buy	
 ⊕ Reasons to Buy ⊕ Savings Calculator ⊕ License Types 	

5. To select product options, click on the corresponding Select Options button.

- a. Review product information (bottom left) by clicking on the desired "+" to expand.
- b. Enter the desired Quantity.
- c. Choose the desired Software Assurance plan.
- d. Click on the Add to Cart button.

Shopping Cart Summary				Currency: [CAD
		*ci	onversion rate f	om USD @ 1.3044
Your shopping cart contains: 1 items			+Ado	l more items
Product	Unit Price (CAD)	Quantity	Total	
Code Search Pro - Desktop - Single Named User	\$481.32	1	\$481.32	2 1
▶ 1 year support & upgrades included	FREE			
DISCOUNT CODES	Su	b Total:		\$481.32
Enter your coupon code if you have one.	Taxe	es based on		
Enter Code		hip to Provin elect for estima		
✓ Apply coupon	Gi	rand Total:		\$481.32
		🖹 Save	as quote	₩ Checkout

- 6. To add more items, click on the + Add More Items button. The Products Catalog will appear (see above).
- 7. To edit or delete an item, click on the corresponding icon located to the right of each item.

nopping Cart Summary	Currency: [CA
	*conversion rate from USD @ 1.30
Your shopping cart contains: 1 items	+Add more items
Product	Unit Price (CAD) Quantity Total
Code Search Pro - Desktop - Single Named User 1 year support & upgrades included	\$481.32 № \$481.32 ★ 🔒 undate
DISCOUNT CODES Enter your coupon code if you have one. Enter Code	Sub Total: \$481.32 Taxes based on "Ship to Province: Select for estimated taxes •
✓ Apply coupon	Grand Total: \$481.32
	Save as quote

- a. Make changes to the Quantity or Software Assurance selection, as desired.
- b. To save your changes, click on the blue Update link.
 - 8. Where applicable, enter a **Discount Code** and click on the **Apply Coupon** button.
 - 9. To save the order as a quote, click on the Save as quote button.
- 10. To pay for the order, click on the **Checkout** button.

Pay for an Order

1. Log in to your Find it EZ Member Account.

Log in or Sign Up for a new For access to free trials, webinar replays, software downloads, your pr	
Log In Sign Up	Or sign in using
	Sign in with Twitter
Welcome Back!	in Sign in with LinkedIn
Email Address*	f Sign in with Facebook
Password *	
Forgot Password?	
LOG IN	

2. Click on the **Orders** tab. A table will appear showing the **Order #**, **Expiry Date**, **Amount**, and **Status**. Locate the order for which you want to pay.

My Account Soft	ware Downloads	Serial Numbers	Quotes Orders M	My Support Tickets	Feedb	ack	
Create New Order							
Order #	Order Date	Amount	Status	Edit	PDF	Pay Now	PO
3001170534	2017-01-30	\$135.60	Approved (Payment Pending	g)	V ale		Add
3001170532	2017-01-30	\$634.14	Invoiced			-	

3. In the **Pay Now** column, click on the corresponding shopping cart icon. The **Checkout** dialog box will appear.

Checkout								
Step 1 - Account details	=> Step 2 - Confirm order => Step 3 - Select Payment Me	ethod						
Select Billing A	ddress		Select Shipping	Address Same as Billing				
My Business 123	My Business 1234 Happy Street SE Calgary, AB T2C 3J9 CA My Business 1234 Happy Street SE Calgary, AB T2C 3J9 CA							
Add New Add	ress		Add New Addr	ress				
Bill To Details (Confirm/Edit Selected)		Ship To Details	(Confirm/Edit Selected)				
Contact Name:	My Business		Contact Name:	My Business				
Contact Phone:	40077000.08		Contact Phone:	40077004.08				
Contact Email:	and granterine as		Contact Email:	•				
Contact Company:	Class Technical Deconvertibles Terrain		Contact Company:	Care formers for an analysis for an				
Address Line 1:	1234 Happy Street SE		Address Line 1:	1234 Happy Street SE				
Address Line 2:			Address Line 2:					
City:	Calgary		City:	Calgary				
Country:	Canada 🔹 🔹		Country:	Canada 🔹 🔹				
Province:	Alberta 🔹 🛡		Province:	Alberta •				
Postal Code:	T2C 3J9		Postal Code:	T2C 3J9				
	Select Currency: CAD Save and Continue							

4. Select the Billing Address and Shipping Address, then click on the Save and Continue button.

Checkout											
Step 1 - Account details => Step 2 - Confirm order => Step 3 - Select Paymer	nt Method	d									
Bill To Address		Ship To Address									
My Business 1234 Happy Street SE Calgary, AB T2C 3J9 CA		1	My E	Busi	ness 12	34 Haj	ppy Street SE Calga	ary, A	AB T2C 3J9	CA	
										Currency: [C	AD
								*con	version rate	e from USD @ 1.3	04
Your Quote contains: 1 items											
Product							Unit Price (CAD))	Quantity	Total	
Code Search Pro - Desktop - Single Named User							\$481.32		1	\$481.32	
Save 5% - 2 years support & upgrades							\$122.61		1	\$122.61	
							Sub Total:			\$603.93	3
							Taxes based on				
							*Ship to Prov Alberta	/inc	e: *	a	
							GST @ 5% or	ı \$6		\$30.20)
							Grand Tota	al:		\$634.13	}
Who should we send the invoice or reciept to? Send the invoice or receipt just to me Send a copy of the invoice or receipt to this person too:		•	Ser Ser	nd th nd th	nem jus nem to f	t to me these p	eople(s) too:	tio	n serial n	iumbers to?	
Accounts Payable Contact			End	dU	ser C	onta	cts				
		V	Fil	lter	By Nan	ne or E	mail	Арр	ly		
		C)			-	territory March				
Add New Contact		0	0				a service, but the	-			
Add New Contact		C	0								
		A	ld N	lew	Contac	t					
									S	ave and Continu	e

5. Review and confirm the order, then click on the **Save and Continue** button.

Checkout	
tep 1 - Account details =>	Step 2 - Confirm order => Step 3 - Select Payment Method
	ypal Purchase Order Wire Transfer Invoice Me Check
Credit Card Paym	ent
Please enter your credit	card as a continuous string of numbers without spaces or dashes.
The security of your crea	dit card information is important to us. We use Secure Socket Layer (SSL) and do not store your Information
VISA	DISCOVER
Card Type:	Visa 🔻
Credit Card Number:	
Card Security Code	
Expiration Date:	01 v 2017 v
Notes:*	
	* Enter notes and/or reference numbers you would like to include on your order invoice/receipt. e.g. VAT number, cost center, etc.

6. Select and enter the method of payment.

Note: Payment by secure credit card or Paypal will immediately release full activation keys. Selecting payment by Check, Invoice Me, Wire Transfer or Purchase Order will issue a net 30 day terms invoice.

Note: When paying by Purchase Order, you may upload an electronic copy of the purchase order document or email a copy to **billing@finditez.com** referencing your order # in the email subject or body.

7. Click on the Process Payment button.

My Support Tickets

The My Support Tickets tab on the member website allows you to create, attach a file to, send, and view your support tickets.

Create a Support Ticket

A support ticket is used to report a program bug or to request a new product feature. Submitted crash reports or on-start-up of the program after a crash also create support tickets automatically. Support tickets status along with fix notes are visible to all linked accounts that are registered with the same e-mail domain.

From the program:

1. From the Find it EZ menu, select Help -> Report a Bug.

Document Tools	Help	
ind: ProductID	Support Options	
1	User Guide	
Search Result History:	Request a Demo	oject: My Sample, Boolean S
	Report A Bug	within selected Docume
Results (displayin	Send Logs To Support	
Location	Send Feedback	Host File Path
SQL Server	Check For Updates	Adventu
SQL Server	View Release Notes	Adventu
	About Find it EZ	

The **Report a Bug** dialog will appear. See example below:

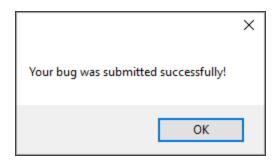
💽 Report a Bug	1			×
Name:	Your Name]		
Email Address:	name@domain.com]		
Summary:				
Description:				
			Submit Bug	Cancel

Note: The Name and Email Address fields will be filled out for you according to the current user. These can be changed, as desired.

- 2. Fill in the form:
- a. In the **Summary** text box, enter a brief but descriptive summary of the issue.
- b. In the **Description** text box, enter a detailed description of the issue or request. For bugs, include detailed steps required to reproduce the issue.

Tip: To send logs to Find it EZ Support, **See**"Find it EZ Support" on page 245.

3. Click on the Submit Bug button. Once submitted, the following notification will appear:



On the website:

- 1. Log in to your Find it EZ Member Account.
- 2. Click on the My Support Tickets tab.

Му Ассог	unt Software Down	loads Seria	l Numbers	Quotes	Orders	My Support Tickets	Feedback		
Creat	Create a Support Ticket								
Note: It i	may take up to 24 hours	for new issues to	o appear in tl	nis list.					
lssue #	Reported	Status	Las	t Updated		S	ummary		
1606	5/26/2016 12:00:00 AM	Fixed	5/31/2	2016 3:24:46 PM	Inconsiste	nt Label Naming Re: DSN	Qualified Table	Names	
1607	5/26/2016 12:00:00 AM	Fixed	5/31/2	2016 3:25:23 PM	Search As	sistant / Menu / Window I	abels Feedback		
1608	5/26/2016 12:00:00 AM	Fixed	6/2/20	16 4:52:01 PM	Incorrect	Settings Warning via Sean	ch Assistant - Co	onnection Information	
1609	5/27/2016 12:00:00 AM	Fixed	6/2/20	16 4:52:02 PM	Project Se	ttings - Navigation Re: Git	:/GitHub		
1610	5/27/2016 12:00:00 AM	Fixed	5/31/2	2016 3:28:48 PM	Detail Del	ete does not work.			
1611	5/28/2016 12:00:00 AM	Fixed	6/1/20	16 1:43:56 PM	Add Boole	an Search Builder to Sear	ch Assistant		
1670	7/6/2016 12:00:00 AM	Closed	7/28/2	2016 2:39:44 PM	Mandator	y Fields for New User Reg	istration Form		
1678	7/19/2016 12:00:00 AM	Closed	7/28/2	2016 2:37:42 PM	Punctuati	on Issues on "Manual Acti	vation" Form		
1679	7/20/2016 12:00:00 AM	Closed	7/28/2	2016 2:41:30 PM	Add "Rest	ore Defaults" to Source It	ems (?)		
1687	7/20/2016 12:00:00 AM	Released to Testing	7/27/2	2016 4:35:01 PM	Export Sea	arch Results List - Save Co	mplete - Contin	ue Button (label)	
	7/22/2016 12:00:00	Released to	7/27/	2016 4:35:01					

3. Click on the **Create a Support Ticket** button. A **Ticket System** dialog box will appear.

Hware Downloads Serial Numbers Quotes Orders My Support Tickets Fi	eedback
icket System	-
ease use this form to report a bug or request a new Find it EZ feature.	
sure to complete each field. We will respond directly to each request in as timely a manner as possi	ble.
ank you, in advance, for your valued feedback. We look forward to exceeding your expectations!	
roduct Information	
Product:	
Find it EZ Code Search	T
Version Found:	
17.1.2 - Code Search Pro - Desktop	¥
Severity:	
Select One	•
Summary:	
Description:	
	•
Steps to Reproduce:	
	1.
File Attachment:	
Choose file No file chosen	
Note: Please zip multiple files into a single archive file prior to uploading.	
Send Report	

- 4. In the **Product Information** section:
- a. Select the affected product name from the Product drop-down list.
- b. Select the affected version from the Version Found drop-down list.
 - 5. In the **Problem Description** section:
- a. Select the appropriate issue severity from the Severity drop-down list. Refer to the image below:

```
Critical: The software crashes, hangs or causes you to loose data
Setup: A data conversion, personal computer configuration or installation issue
Support: Request for technical assistance or 'how do I?' training request
Normal: It's a bug that should be fixed
Minor: Loss of function, but there is an easy workaround
Trivial: A cosmetic problem, such as a misspelled word or misaligned text
Enhancement or Change: Request for a new feature, better performance, or functional changes
Feedback: Product reviews or contest entries
```

- b. In the Summary text box, enter a brief and descriptive summary of the issue or problem.
- c. In the **Description** text box, enter a detailed description of the issue or problem.
- d. In the **Steps to Reproduce** text box, thoroughly describe the steps required to reproduce the issue or problem. Include as much detail as possible.

Note: This (d. above) is optional, but very useful information for expediting problem resolution.

- 6. To attach a file to the support ticket:
- a. Click on the Choose File button.
- b. Navigate to the file you want to attach.
- c. Click on the Open button. The file name will appear in the File Attachment section to the right of the Choose File button.
- 7. To send the support ticket to Find it EZ support, click on the Send Report button.

View My Support Tickets

- 1. Log in to your Find it EZ Member Account.
- 2. Click on the **My Support Tickets** tab. A list of your submitted support tickets will appear showing the **Issue #**, **Reported** datetime, **Status**, **Last Updated** datetime, and **Summary**.

Support Ticket take up to 24 hours Reported 26/2016 12:00:00 AM 26/2016 12:00:00	for new issues to a Status Fixed	ppear in this list. Last Updated 5/31/2016 3:24:46 PM	Summary		
26/2016 12:00:00 AM 26/2016 12:00:00		5/31/2016 3:24:46			
AM 26/2016 12:00:00	Fixed				
		1.161	Inconsistent Label Naming Re: DSN Qualified Table Names		
PAINI	Fixed	5/31/2016 3:25:23 PM	Search Assistant / Menu / Window Labels Feedback		
26/2016 12:00:00 AM	Fixed	6/2/2016 4:52:01 PM	Incorrect Settings Warning via Search Assistant - Connection Information		
27/2016 12:00:00 AM	Fixed	6/2/2016 4:52:02 PM	Project Settings - Navigation Re: Git / GitHub		
27/2016 12:00:00 AM	Fixed	5/31/2016 3:28:48 PM	Detail Delete does not work.		
28/2016 12:00:00 AM	Fixed	6/1/2016 1:43:56 PM	Add Boolean Search Builder to Search Assistant		
/6/2016 12:00:00 AM	Closed	7/28/2016 2:39:44 PM	Mandatory Fields for New User Registration Form		
19/2016 12:00:00 AM	Closed	7/28/2016 2:37:42 PM	Punctuation Issues on "Manual Activation" Form		
20/2016 12:00:00 AM	Closed	7/28/2016 2:41:30 PM	Add "Restore Defaults" to Source Items (?)		
20/2016 12:00:00 AM	Released to Testing	7/27/2016 4:35:01 PM	Export Search Results List - Save Complete - Continue Button (label)		
2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	AM (7/2016 12:00:00 AM (8/2016 12:00:00 AM (8/2016 12:00:00 AM (9/2016 12:00:00 AM (0/2016 12:00:00 AM (0/2016 12:00:00 AM	AM Fixed 7/2016 12:00:00 Fixed 7/2016 12:00:00 Fixed 8/2016 12:00:00 Fixed 6/2016 12:00:00 Closed 9/2016 12:00:00 Closed 0/2016 12:00:00 Closed 0/2016 12:00:00 Closed 0/2016 12:00:00 Closed 0/2016 12:00:00 Closed	AM Fixed 6/2/2016 4:52:01 PM 7/2016 12:00:00 Fixed 6/2/2016 4:52:02 PM 7/2016 12:00:00 Fixed 5/31/2016 3:28:48 PM 8/2016 12:00:00 Fixed 6/1/2016 1:43:56 PM 6/2016 12:00:00 Fixed 6/1/2016 1:43:56 PM 6/2016 12:00:00 Closed 7/28/2016 2:39:44 PM 9/2016 12:00:00 Closed 7/28/2014 2:37:42 PM 0/2016 12:00:00 Closed 7/28/2014 2:41:30 PM 0/2016 12:00:00 Released to PM 7/27/2016 4:35:01 PM		

Note: It may take up to 24 hours for new issues to appear in this list.

3. Click on a ticket number to view more details for an individual item. See example below:

Date Found:	2016-12-06	
Status:	Open	
Last Updated:	2016-12-06 12:33:22	
Summary	Local or Network Folders: Clear File Filter when Directory is Removed or Changed	
lssue Details	While setting up to perform a compare, I had created a File Filter to limit items. When I later removed the Directory altogether, the File Filter remained, causing no items to index for my subsequent compare. You may want to consider clearing any File Filters that relate to a Directory if they no longer apply. Or, alternatively, throw a message that says, "You have File Filters applied. Do you still want to use them?" or similar.	
Notes		

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