Find it EZ Software Corp.



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About This Guide

This user guide is intended to supplement Find it EZwebsite resources (FAQ, Knowledge Base, Video Tutorials, and Corporate Documents) by providing step-by-step procedures to help you make the most of your Find it EZ product.

If we can improve this reference in any way, please feel free to send us your feedback. See "Send Feedback" on page 289.

Visit https://www.finditez.com/support/#overview for Find it EZwebsite resources.

This guide uses the following document conventions:

Program windows or dialog box titles are shown in BOLD

Program menus are shown like this: *File -> Open*

Program buttons are shown like this: Cancel

Keyboard keys are shown like this: (Enter)

This is a hyperlink: http://www.finditez.com/

Note: This is a note.

Tip: This is a tip.

Alert: This is an alert.

Example: This is an example.

See Also:

· This is a cross-reference

About Find it EZ

Find it EZ Software Corp. is a global leader in developing and delivering productivity improvement tools for software developers. Our award winning software developer tools provide instant, comprehensive and pin-point accurate where-used results all in one place. These productivity tools offer a new solution for crystal reports designers, database developers and software vendors to better manage release changes through every phase, from more accurate estimating, to optimal design selection, rapid development, improved code quality for smoother end-user roll out and expedited critical production support.

Tools developed by Find it EZ Software Corp. support all major programming languages, reports and databases across an entire ntier enterprise application with a single integrated package.

Productivity software tools with vendor certified support to search and document all major business intelligence reporting tools, underlying databases, programs, application logs, data files, office documents plus more for complete change impact analysis. Database developers can take advantage of a full software stack impact analysis tool that identifies all interrelated components whenever changes are planned or made in an underlying database.

By using our change impact analysis tools, software developers benefit from:

- Saving time and money by quickly searching all reports, application source code, and/or databases with just one integrated software tool.
- More accurate and efficient source code change management.
- Ability to determine the exact scope and impact of planned changes.
- Easily estimate the time required to complete a change and ensure better quality code releases.
- Effective Risk Management, Resource Management and Cost Management.

Installation, Activation, and Updates

This section describes the steps required to download, register, install, configure, update, and manage your Find it EZ license and to understand the benefits and limitations of product trials.

Download Find it EZ

- 1. Visit https://www.finditez.com/members/#downloads.
- 2. If you have not done so already, register for a free Find it EZ account.
- 3. Once logged in, click to view the **Software Downloads** tab.
- 4. Refer to the following documents to select the product that best meets your needs:
- a. https://www.finditez.com/resellers/salesaids/FinditEZ_compare_editions.pdf
- b. https://www.finditez.com/resellers/salesaids/Product%20Selection.pdf
 - 5. Click on the (latest) **Version** hyperlink next to the **Product** you are interested in to begin downloading the corresponding product setup file.
 - 6. Once the setup file has been successfully downloaded, double click or open the file to run the installation process on the target workstation(s).

See Also:

• "My Account" on page 233

Download Connectors

Source items that require a connector will appear with a small warning icon preceding the name. See example below:

Note: Some connectors are required (e.g. '.net') but others are optional (depending on whether or not you want to search a particular document type that then needs a corresponding vendor supplied connector). After product install on first run configuration wizard for setting up your environment, if you select one or more source items that require connectors, the wizard will prompt you to auto-download and install them. If you do not do so, or later add a source item, you will note that it has a yellow alert triangle icon next to it in the left (**Source**) panel. If you attempt to include such a source item in a project, you will be prompted to auto download and install the required connector.

Q Find it EZ - My	Sample Proj	ject					
File Projects	Compare	Replace	Reports	Tools	Help		
Search Assistant				Find	Enter	Boolean Ex	pression
9	Source	<<					Results
DB2 Linux/Unix/ MySQL Oracle Postgre SQL ASAP HANA SQL Server	Windows	See more	T (1 (2	o begin a 1) select ar 2) set your	nd config search o	gure settings options on th	ch assistant or: for one or more source iter re right te the Advanced wizard to

Click on the source item/warning to download the associated connector.

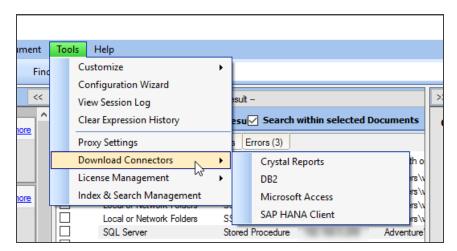
If you try to initiate a search that includes a selected source lacking a required connector, an error message will be generated. See example below:

Q	\times
The connector for SAP HANA is not installed.	
You can download a compatible version from our website using the button below.	
You will not be able to use this search module until the connector is installed.	
Download Cancel	

From the Program:

Note: Downloading and installing a connector will require local administrative rights on your system.

1. From the Find it EZ menu, select Tools -> Download Connectors -> [Connector Name] .



A Download Connector dialog will appear.

Download Connec	tor	×
Connector:	SAP Crystal Reports rur	ntime engine for .NET (32-bit)
Latest Version:	13.0.17.2096	
Last Updated:	2016-02-01	Not working? Download from our website
Note: Downloadin	g and installing this conne	ctor will require local admin rights on your system.
Proxy Setting	JS	Download & Install Close

2. Where applicable, click on the Proxy Settings button. A Proxy Settings dialog will appear.

Proxy Settings
Enter your proxy credentials. If you do not know them please contact your network administrator.
No Proxy
◯ System Default
O Custom Proxy Settings
Address: Port: 80
My Proxy Requires Authentication
Usemame:
Password:
OK Cancel

3. Enter your proxy credentials for the selected connector.

Note: If you don't know your proxy credentials, please contact your network administrator.

- 4. When settings are complete, click on the OK button to save.
- 5. Click on the Download & Install button. The connector will begin downloading.

Downloadin	g SAP Crystal Reports runtime engine for	.NET (32-bit)
Progress:	18.8 MiB/74.1 MiB (25% complete)	
	Cancel	

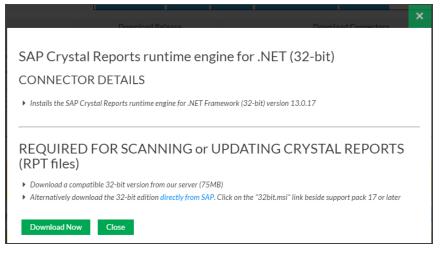
- a. Once downloaded, a Find it EZInstallShield Wizard will appear.
- b. Click on the Next button.
- c. Read and follow the instructions provided.
- d. When complete, click on the Finish button.

On the Website:

- 1. Log in to your Find it EZ Member Account.
- 2. Click to select the Software Downloads tab. A list of product releases and optional connectors will appear.

Software Downloa	ds Se	rial Numbers	Quot	es	Order	s My S	upport Tickets	Feed	back			
		Download Re	lease				Downloa	d Conr	nectors			
Product	Version	Date	Notes	Specs	.net	HANA	Crystal Reports	DB2	Access	BI 4.1	XI 3.1	Git
Code Search Pro - Desktop 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007			
Code Search Pro - Server 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007			
Dev Surge 365 - Enterprise 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007	14.1.7	12.7	2.7.1
Code Search Community	17.0.5	2016-09-28		*	2.2							
Eclipse Plugin	1.1.6	2011-07-19		*								

- 3. Locate the product release for which you want to download a connector.
- 4. In the **Download Connectors** section of the table, click on the corresponding version number in the desired connector name column. A **Connector Details** dialog box will appear. See example below:



- 5. To download the selected version from the Find it EZ server, click on the Download Now button. OR,
- 6. Where applicable, to download the selected version directly from Microsoft (i.e. Access) or directly from SAP (i.e. Crystal Reports), click on the **directly from Microsoft** or **directly from SAP** link, respectively. See example above.
- 7. The connector will begin downloading.
- a. Once downloaded, a Find it EZ InstallShield Wizard will appear.
- b. Click on the Next button.
- c. Read and follow the instructions provided.
- d. When complete, click on the Finish button.
 - 8. To close the Connector Details dialog box, click on the Close or X button.

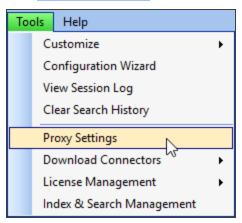
View or Edit Proxy Settings

If your corporate network uses a proxy server firewall, you will need to configure settings within a running Find it EZ program to enable automated "check for updates on start-up" as well as automated download and install of optional connectors or upgrades. There are two ways you can enter these proxy settings. In both cases, the settings are saved between sessions. Note that saved passwords, if required for your proxy, are automatically encrypted for security.

From the Program Main Menu:

File Projects Replace Document Tools Help

1. Select Tools -> Proxy Settings



The Proxy Settings dialog box will appear, as below:

Proxy Settings			
Enter your proxy credentials. If you network administrator.	do not know them ple	ease contac	t your
 No Proxy System Default Custom Proxy Settings 			
Address:		Port:	80
My Proxy Requires A	uthentication		
Usemame:			
Password:			
		ж	Cancel
	· · · ·	JK _	Calicel

2. Choose and/or enter proxy settings, as required.

Note: If you don't know your proxy settings, please contact your Network Administrator.

3. To save your changes and close the **Proxy Settings** dialog box, click on the OK button.

From any Download Dialog Window:

Download Conne	tor	×	
Connector:	SAP Business Objects BI	platform .NET Runtime	
Latest Version:	14.1.7.1898		
Last Updated:	2015-12-17	Not working? Download from our website	
Note: Downloading and installing this connector will require local admin rights on your system.			
Proxy Setting	js	Download & Install Close	

- 1. Before clicking on the Download & Install button, check your Proxy Settings.
- $\ensuremath{\text{2. Click on the Proxy Settings}} \ensuremath{\,\text{button. The Proxy Settings}} \ensuremath{\,\text{dialog box will appear.}} \ensuremath{\,\text{s}}$

roxy Settings
Enter your proxy credentials. If you do not know them please contact your network administrator.
No Proxy
⊖ System Default
O Custom Proxy Settings
Address: Port: 80
My Proxy Requires Authentication
Usemame:
Password:
OK Cancel

 $3. \quad Choose \ and/or \ enter \ proxy \ settings, \ as \ required.$

Note: If you don't know your proxy settings, please contact your Network Administrator.

4. To save your changes and close the **Proxy Settings** dialog box, click on the OK button.

Installation and Configuration Wizard

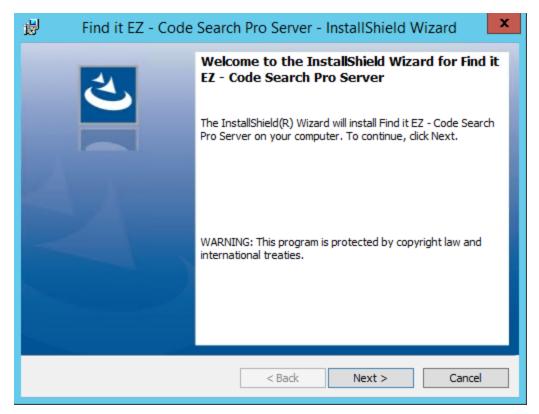
Install

Once the setup file has been successfully downloaded:

1. Locate and double-click on the *.exe file in the lower, left of your desktop or in your Downloads folder. The **Preparing to** Install... dialog will appear, as below:

Find it EZ - Code Search Pro Server - InstallShield Wizard			
	Preparing to Install		
	Find it EZ - Code Search Pro Server Setup is preparing the InstallShield Wizard, which will guide you through the program setup process. Please wait.		
Δ_A	Extracting: Find it EZ - Code Search Pro Server.msi		
	Cancel		

Once the preparation is complete, the following dialog will appear:

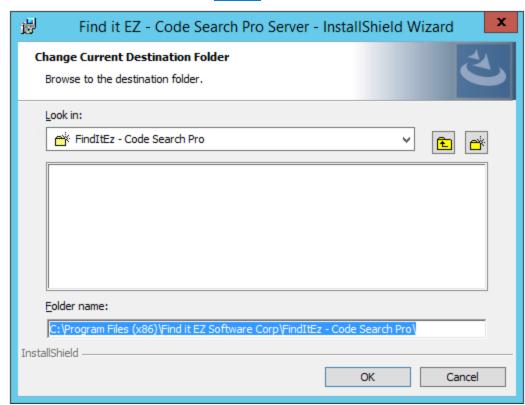


2. Click on the Next button to continue. The License Agreement dialog will appear, as below:

Find it EZ - Code Search Pro Server - InstallShield W	/izard ×
License Agreement Please read the following license agreement carefully.	と
Find it EZ Software Corp.	^
Software License Agreement	
PLEASE READ THIS SOFTWARE LICENSE AGREEM ("LICENSE") CAREFULLY BEFORE USING THE FINI SOFTWARE. BY USING THE FIND IT EZ SOFTWARE, ARE AGREEING TO BE BOUND BY THE TERMS OF T	O IT EZ YOU
O I accept the terms in the license agreement	Print
 I do not accept the terms in the license agreement 	
InstallShield	
<back next=""></back>	Cancel

- 3. Read and accept the license agreement as follows:
- a. Use the vertical scroll bar to read the license agreement carefully and thoroughly.
- b. To print the license agreement, click on the Print button. A Print dialog will appear. Configure print settings as desired and click on the Print button.
- c. To accept the license agreement, click to choose the I accept the terms in the license agreement option.
 - 4. Click on the Next button to continue. The **Destination Folder** dialog will appear, as below:

i∰ F	ind it EZ - Code Search Pro Server - InstallShield Wizard				
	Destination Folder Click Next to install to this folder, or click Change to install to a different folder.				
	Install Find it EZ - Code Search Pro Server to: C:\Program Files (x86)\Find it EZ Software Corp\FindItEz - Code Change Search Pro\				
InstallShield -	< Back Next > Cancel				



a. To change the destination folder, click on the Change... button. The following dialog will appear:

- b. Make changes, as desired, and click on the OK button to close the dialog.
 - 5. Click on the Next button to continue. The **Custom Setup** dialog will appear, as below:

Find it EZ - Code Search Pro Server - InstallShield Wizard				
Custom Setup Select the program features you want installed.				
Click on an icon in the list below to change how a feature is in	nstalled.			
Condition Condition	Feature Description			
 Find it EZ - Code Search Pro Server Find it EZ - License Manager 	Find it EZ - Code Search Pro Server			
	This feature requires 1760KB on your hard drive.			
Install to:				
C:\Program Files (x86)\Find it EZ Software Corp\FindItEz - Code Search Pro\ Change				
Help Space < Back	Next > Cancel			

a. To change how a feature is installed or to exclude a feature, click on the icon preceding the feature name and select the desired option from the context menu. For more information, click on the Help button. See below:

Find it EZ - Code Search Pro Server - InstallShield Wizard
Custom Setup Tips Custom Setup allows you to selectively install program features.
The icon next to the feature name indicates the install state of the feature. Click the icon to drop down the install state menu for each feature.
This install state means the feature
Will have some subfeatures installed to the local hard drive. (Available only if the feature has subfeatures.)
× → Will not be installed.
Will be installed on first use. (Available only if the feature supports this option.)
Will be installed to run from the network. (Available only if the feature supports this option.)
stallShield
ОК
o: To install only the Code Search Pro Serverhost, without the license manager, click on the Find it EZ - Li inager and chose the option "This feature will not be available" as follows:

il I	Find it EZ - Code Search Pro Server - InstallShield Wizard				
Custom Setup Select the program features you want installed.					
Click on an	icon in the list below to change how a feature is installed.				
	Image: Find it EZ - Code Search Pro Server Find it EZ - License Manager Find it EZ - License Manager Find it EZ - License Manager				
	 This feature will be installed on local hard drive. This feature, and all subfeatures, will be installed on local hard drive. 				
This feature will be installed when required.					
	This feature will not be available.				
Install to:	Change				
InstallShield	Help Space < Back Next > Cancel				

Note: For ease of management, it is recommended that you only install a single Find it EZ Pro Server license manager on your network. You may however, install the Pro Server host/index on multiple physical or virtual servers, all pointing to the single license manager on your network. If you plan on ghosting/cloning a base image to multiple server hosts for balancing the workload as well as minimizing RDP client access licensing costs (normally restricted to 2 client connections in Windows by default), it is recommended that you install the license manager on a separate server without the Pro Server product itself installed on this host. The license manager can not be cloned or hosted on multiple servers in a network.

b. To close the **Custom Setup Tips** dialog, click on the OK button.

c. To view available disk space, click on the Space button. The Disk Space Requirements dialog will appear, as below:

Find it EZ - Code Search Pro Server - InstallShield Wizard					
Disk Space Requirements The disk space required for the installation of the selected features.					
Volume	Disk Size	Available	Required		
@C:	127GB	73GB	95MB		
<			>		
The highlighted volumes do not have enough disk space available for the currently selected features. You can remove files from the highlighted volumes, choose to install fewer features onto local drives, or select different destination drives.					
InstallShield					
			OK		

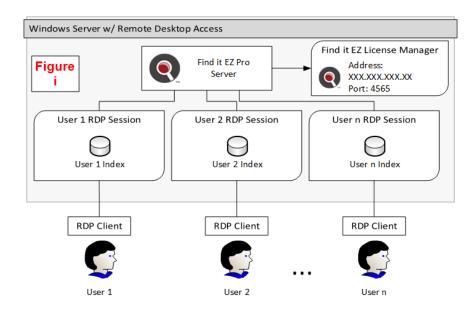
- d. To close the **Disk Space Requirements** dialog, click on the **OK** button.
 - 6. Click on the Next button to continue. The installation will begin and the following dialog will appear:

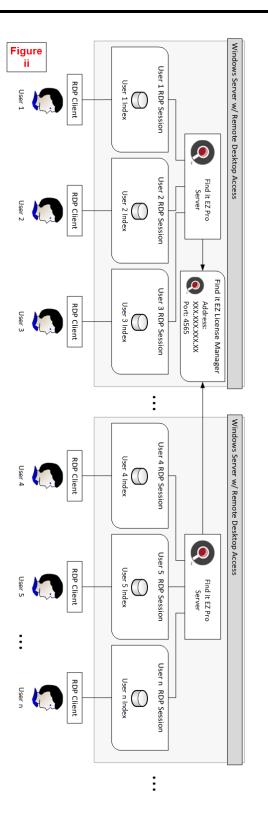
😸 Find it EZ - Code Search Pro Server - InstallShield Wizard 🗕 🗖 🗙					
Installing Find it EZ - Code Search Pro Server The program features you selected are being installed.					
1 1	Please wait while the InstallShield Wizard installs Find it EZ - Code Search Pro Server. This may take several minutes.				
	Status:				
InstallShield -					
Instalishield -	< Back Next > Cancel				

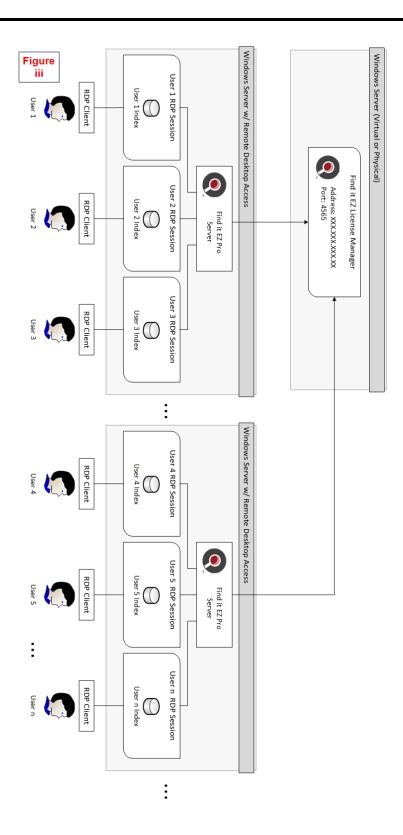
7. When installing the **Find it EZ** - **Code Search Pro Server**, you will be prompted to select the location of the **Find it EZ** - **License Manager** on your network. The following dialog will appear:

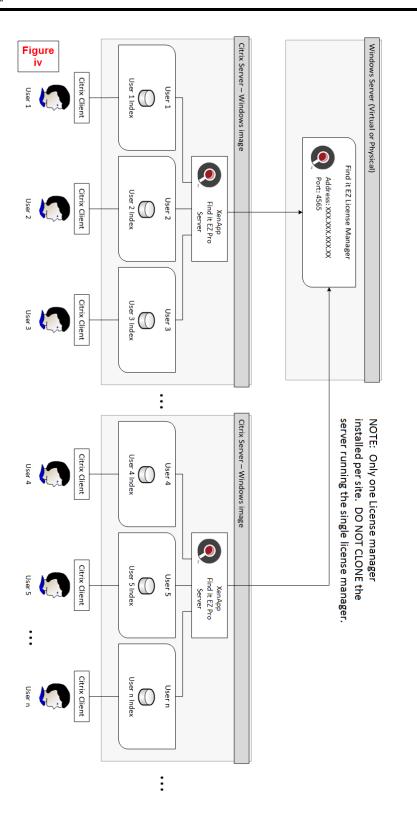
📸 Find it EZ - Code Search Pro Server - InstallShield Wizard 🗕 🗖 🗙				
Installing Find it EZ - Code Search Pro Server				
The prog	gram f	Find it EZ - I	License Manager Setup	×
1	Plea Pro	License Manage	er is installed on the local machine	arch
	Sta	Port:	4565	
		O License Manag	er is installed on another machine	
	Т	Host:	localhost	
		Port:	4565	
InstallShield -		Test	Apply]
InstaliShleid -			< Back Next >	Cancel

- a. Click on the radial button corresponding to the location of the **Find it EZ License Manager** on your network. It can be installed on the same (local) machine, or on another machine (remote server). If you select another machine, you must enter the remote server host name or IP address. See figures below for possible network installation design alternatives to consider:
 - i. Single Windows Server with license manager installed on same host (end user client connections via RDP)
 - ii. Multiple Windows Servers with license manager installed on one host (end user client connections via RDP)
 - iii. Multiple Windows Servers with license manager installed on separate host (end user client connections via RDP)
 - iv. Citrix VDI client network with license manager installed on separate host (recommended configuration)









- b. The default port is 4565, you may change this port when necessary. Note your network and server firewall rules must be set up to allow communication via IP protocol if the license manager is installed on another machine.
- c. If you have selected a remote server, click on the Test button to ensure that the Find it EZ license manager can be contacted. If this is the initial install and you have selected to install the license manager on the local machine, this step is not applicable.
- d. If you receive the following alert, ensure that the license manager is running, accessible and listening on the port provided.

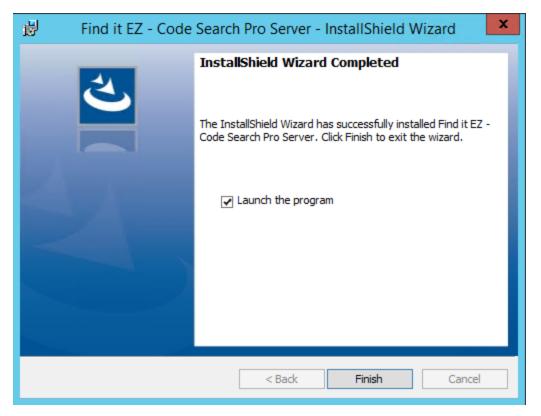
闄 Find it EZ -	Code Search Pro Server - InstallShield Wizard 💻 🗖 🗙	:		
-	it EZ - Code Search Pro Server			
Plea Pro				
	2	C		
Unable to connect to the license manager, ensure that the service is started and listening on the given port				
	ОК]		
InstallShield	Тоза			
	< Back Next > Cancel			

e. Click on the OK button to close the alert and try again after making configuration changes and/or ensuring the remote service is enabled and both incoming and outgoing traffic over IP to that port is allowed on your network firewall settings.

闄 Find it EZ -	Code Search Pro Server - InstallShield Wizard 🗕 🗖 🗙
	it EZ - Code Search Pro Server
The program f	Find it EZ - License Manager Setup
Plea Pro	earch ● License Manager is installed on the local machine
Sta	
	Configuration saved
	ОК
InstallShield	Test Apply
	< Back Next > Cancel

f. Click on the Apply button to accept and save your settings. The following dialog will appear. Click on the OK button to continue.

8. Once complete, click on the Next button to continue. The following dialog will appear:



To launch the program after installation, click to select Launch the program (selected by default).

9. To complete the installation, click on the Finish button. If selected, the program will launch.

Custom Configuration

After you download and install Find it EZ and run it for the first time, a **Configuration Wizard** opens to walk you through the initial setup and configuration process. This wizard can also be run at any time from the **Tools -> Configuration Wizard** menu, as below:

То	ols Help	
	Customize	•
	Configuration Wizard	
	لاiew Session Log	
	Clear Search History	
	Proxy Settings	
	Download Connectors	•
	License Management	•
	Index & Search Managem	ent

Find it EZ - Configuration Wizard X				
	Thank you for choosing Find it EZ!			
	This wizard will help configure your environment based on the programming languages, reporting tools and databases you use.			
	<< Previous Next >> Cancel			

- 1. Click on the Next >> button to continue through the steps (click on the << Previous button to go back at any point during the wizard).
- 2. Once complete, click on the OK button to save all changes and close the Configuration Wizard.
- 3. To exit and discard all changes at any point during the wizard, click on the Cancel button. This will apply and use your existing configuration settings.

See Also:

- "Download Find it EZ" on page 3
- "Configuration Wizard" on page 63
- "License Manager" below

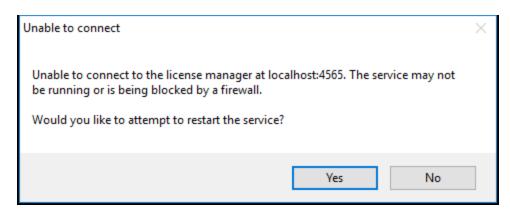
License Manager

License manager is a product license authorization check on start-up (e.g. a trial period or SaaS annual renewal period check to see if it is valid before running the program). The license manager has to be running (as a Windows Service).

Note: The license manager runs within (behind) the firewall so is secure and US Health Insurance Portability & Accountability Act (HIPAA) compliant.

During install, a warning that it is going to be listening on a TCP/IP port may be issued by Windows during setup.

If the service is not running or does not start automatically (by default), or the license manager can not be contacted due to firewall restrictions on your network, you will receive an "Unable to connect to the license manager..." dialog preventing the Find it EZ program from running.



If you receive this alert, try the following solutions to resolve this issue:

 Click on the No button to close the alert. Log onto the Server running the Find it EZCode Search Pro Server and launch the License Manager configuration utility. Use the Windows Start -> Programs -> Find it EZ Code Search Pro Server -> Setup License Manager menu. The following dialog window will appear:

Q Find it EZ -	License Manager Setup 💌
License Manage	er is installed on the local machine
Port:	4565
O License Manag	er is installed on another machine
Host:	localhost
Port:	4565
Test	Apply

- 2. Confirm and test the host name and port. Ensure that the service is running and accessible. This may require firewall changes on either the Code Search Pro Server host machine and/or the server running the Find it EZ license manager. If necessary, contact your network administrator for assistance in configuring these settings.
- 3. Log onto the host server that is running the Find it EZ license manager. Use the Windows Task Manager to attempt to restart the Find it EZ license manager services.
- 4. Reboot the server that is hosting the license manager.
- 5. If none of the above work, contact your local technical support or contact Find it EZ and provide log files using the *Help -> Send Logs to Support* menu.

See Also:

- "Serial Numbers" on page 255
- "Installation and Configuration Wizard" on page 10

Activate License

To activate your license:

- 1. Once the product is downloaded and installed, launch the program. The Activate dialog box will appear, as below:
- 2. Enter your account Email Address, First/Last Name, and product Serial Number.

Note: To find your serial number, click on the Lookup Serial Number button. The member website will open in a browser window. Log in and the **Serial Numbers** tab will open. Locate and copy the product serial number.

3. Click on the Activate button. If successful (see message below), the program will be activated for use.

	×
Thank you for activating. Your application will now be re-started to fully unlock its functionality	
ОК	1

To close the message, click on the OK button.

Note: If you receive an error message (e.g. "Entered information is incorrect. Please check the serial number and try again"), try again. Ensure there are no extra characters or spaces in the serial number. If you feel you are receiving this message in error and continue to experience difficulty attempting to activate your product, please contact <u>sup</u>-port@finditez.com.

See Also:

- "Enter New Serial Number" on page 258
- "View or Transfer Current License" on page 256
- "Download Find it EZ" on page 3
- "Download Release Version" on page 244
- "Get a New Trial License" on page 259

Activate License Manually

If you have a corporate security policy that does not allow the workstation on which you are installing Find it EZ to be connected directly to the Internet, use manual activation.

This is quite common in large corporations where outbound internet connections are locked down (on certain ports) or not available to go to a given website domain, etc. For example, our automated activation system is a web service on domain activation. finditez.com . A corporate security policy may prevent an application from attempting to "call out," or may not allow a connection

to this specific domain name. However, they could often still use a web browser to go to our website on www.finditez.com as the policy typically allows this normal internet access activity.

In cases where no Internet access is allowed even from a web browser, the end user would have to find a workstation (home computer other office computer that is permitted web browsing) from where they can perform the manual activation by sending the long codes back and forth between computers as within an email for example.

Note: Pending receipt of payment, manually activated licenses will automatically expire within 30 days. Once expired, manual activation will be required upon receipt of payment.

From the Program:

1. Once the product is downloaded and installed, launch the program. The Activate dialog box will appear.

Note: You can also access the Activate dialog box from the menu; select Tools -> License Management -> Enter New Serial Number.

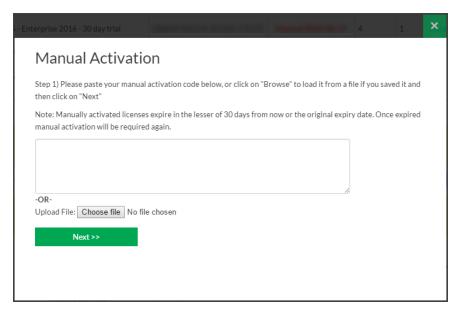
2. Enter your account Email Address, First/Last Name, and product Serial Number.

Note: To find your serial number, click on the Lookup Serial Number button. The member website will open in a browser window. Log in and the **Serial Numbers** tab will open. Locate and copy the product serial number.

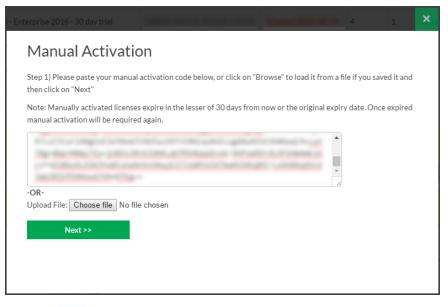
- 3. Click on the Manual Activation button. The Manual Activation dialog box will appear, as below:
- 4. Follow the instructions in Step 2); copy and paste the information in the box provided by clicking on the **Copy to Clipboard** button. Alternatively, download the manual activation request as a file by clicking on the Save to File button.
- 5. In Step 1), click on the Open Website button.

								Sear	ch Web
My Account	Software Downloads	Serial Numbers	Quotes	Orders	My Support Tickets	Feedback			
Get a New	Trial License Manua	l Activation							
	License Type		Serial Num	ber	Upgrade Protection	# Licenses	# Used		Buy More
Code Search Pro - Desktop 2016 - Single Named User			-		Active until 2017-07- 01	2	1	Details	
Dev Surge 36 User	55 - Enterprise 2016 - Single	e Named	-		Active until 2016-11- 26	2	1	Details	=

- a. Log in to the member website.
- b. Click on the Serial Numbers tab.
- c. Click on the Manual Activation button. The Manual Activation dialog box will appear, as below:



d. Paste your manual activation code in the box provided. Or, click on the Choose File button to load it from a file (if you saved it in step 4 above).



e. Click on the Next button. A response file will be generated. See example below:

nterprise 2016 - 3	30 day trial	CONTRACTOR OF	-	Survey B		4	1
Manual	Activati	on					
Step 2) Please (file.	copy and paste the	e following code in	nto the applicatio	n or click on "Do	ownload" to	download	d a response
					^		
					•		
-OR-	nload						
Dow	nioau						

- f. Copy the provided code or click on the Download button to download the response file.
- g. Return to the Find it EZ program.
- 6. Paste the response from our website into the Step 3) box provided by clicking on the Paste from Clipboard button. Or, click on the Load from File button to load the saved response file.
- 7. Once complete, click on the Activate button. The program will be activated for use.

Thank you for activating. Your application will now be re-started to fully unlock its functionality	×
ОК	

Product Trials and Limits

Product trails are subject to the following limitations:

- Time limited
- · Features (# of documents processed and contained in exported reports or conversion wizards) capped
- · Ability to create projects is restricted
- Number of trial licenses issued per customer capped (by unique company email domain)

All above get auto-reset whenever we release a new minor or major build. Release numbering is : major.minor.build. Customers can request a new trial whenever we announce / post a new major or minor release after their past trial with an earlier version has expired.

While in trial mode, creating projects is restricted:

- Code Search Pro (Desktop & Server): you can only create one additional project; just the single "Default" project plus one custom user-defined project is allowed.
- Dev Surge 365: you can create only one additional (i.e. a maximum of 2) projects. This is required to permit easier evaluation of the "Compare" wizard (i.e. compare the default project to a "new" second project).
- The Default project can not be deleted. However, the one additional project permitted in a Dev Surge 365 trial could be deleted if desired to test this feature.
- Users also have full access to document filtering and managing their index so that they can bring in and check functionality against various subsets of documents.

Number of licenses per customer:

- Equal to the number of registered login accounts linked to the customer account (+1 when the trial key is requested).
- A customer (user) can request a trial for each product edition. They are separate, unique keys and trials.
- · We can, at our discretion, grant extensions or additional trial licenses upon request.
- · Feature limits are indicated in the table below.

Number of documents processed feature limits in trial mode:

	Report Wizards Output	Change Report Con- nections	Change BOE Schedules Authentication
Code Search Pro Desktop	50	50	
Code Search Pro Server	100	100	
Dev Surge 365 Enterprise	100	100	100

Note: Both in trial and fully unlocked mode, all products allow indexing, searching and comparing (Dev Surge 365 feature only), an unlimited number of database objects, reports, programming source code, data and log files or office documents.

The product trial time limits are:

- Code Search Pro Desktop: 15 days
- Code Search Pro Server: 30 days
- Dev Surge 365 Enterprise: 30 days

Check for Updates

From the Program:

On start-up, an updates available check is performed provided:

- A. You are connected to the Internet, and your firewall is not preventing traffic to our web service on https://activation.finditez.net.
- B. Your account profile is not set to skip the updates available check. Note, this setting may be used by and administrator to prevent all end-users from receiving this message and attempting to upgrade independently rather then by a more controlled corporate roll-out.

Note: If your system is connected to the Internet on start-up of Find it EZ, by default you will automatically receive this **Update Available** notice. This on-start-up check can be disabled for all Find it EZ users in your company by logging into your online company profile and disabling this default setting at any time. This will affect all users linked to the company profile. See below:

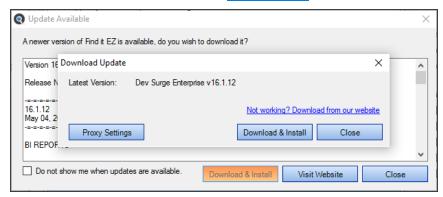
	dit ez		Q PRODUCT	s custo		QUOTES	► SHOP		RESOURCES	Q CHAT
nome » member	s						_	Welcome		unt Log out Website
My Account	Software Dow	vnloads	Serial Numbers	Quotes	Orders	My Suppo	ort Tickets	Feedback		
Er	nail Address:							2		
	First Name:							•		
	Last Name:		-					•		
Phe	one Number:		1.000							
Con	npany Name:	-	Scholar Security	-						
	late alerts on am start-up?	🖉 Ale	rt all users when a n	ewer release	is available	-		-		
Subscri	be to mailing lists?	🗹 Qu	w Release Announce arterly Newsletter ecial Offers	ements						
	Update	С	hange Password							
ernativ	ely, you m	nay dis	sable on sta			or your	individi	ualworks	tation by ch	nangin

- 1. From the Find it EZ menu, select Help -> Check for Updates .
- 2. If no updates are available, you will receive a message that reads "No updates available at this time." To close this message, click on the OK button.
- 3. If updates are available, an Update Available pop-up will appear as in the example below:

_			_
•	Update Available	\times	
	A newer version of Find it EZ is available, do you wish to download it?		
	Version 16.3.5, Released 2016-08-07	^	
	Release Notes:		
	-5-5-5-5-5-5-		
	16.3.5 Ашд 07, 2016		
	-5-5-5-5-5-5-		
	BIREPORTS		
		Υ.	
	Do not show me when updates are available. Download & Install Visit Website Close		

4. Use the vertical scroll bar to view all release notes.

5. To download and install the update, click on the Download & Install button. A Download Update pop-up will appear.



- a. To enter proxy settings, click on the Proxy Settings button.
- b. To download and install the update, click on the Download & Install button. The download will begin.
- i. Once completed, the InstallShield Wizard will appear to walk you through the installation process.
- ii. Follow the screen instructions and click on the Next button to proceed through the steps.

On the Website:

1. Log in to your Find it EZ Member Account. Click on the Software Downloads tab.

ly Account Software Downloa	ds Sei	rial Numbers	Quot	tes	Order	s My S	upport Tickets	Feedl	back			
Download Release Download Connectors												
Product	Version	Date	Notes	Specs	.net	HANA	Crystal Reports	DB2	Access	BI 4.1	XI 3.1	Git
Code Search Pro - Desktop 2017	17.1.2	2016-12-20	2	*	4.5	1.00.097	13.0.17	10.5	2007			
Code Search Pro - Server 2017 1		2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007			
Dev Surge 365 - Enterprise 2017 1		2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007	14.1.7	12.7	2.7.1
Code Search Community 1		2016-09-28	2	*	2.2							
Eclipse Plugin	1.1.6	2011-07-19		*								

2. Launch Find it EZ; from the main menu, select Help -> About.

About		
	Code Search Pro Desktop 17.1.2	Dec 22, 2016
Тм	This product is licensed to : Serial # : License Type: License Effective Date : Software Assurance Expiry Date: Installed Connectors: Crystal Reports Microsoft Access DB2	Named User Perpetual May 24, 2016 Jul 01, 2017
	Find it EZ ©2001-2017 Find it EZ Softw https://www.finditez.com/	vare Corp. All Rights Reserved.
		Close

3. Compare the latest posted release number under the **Version** column (on the website) corresponding to your product edition (on the **About** dialog). If the version posted on the website is newer, an update is available.

Note: Provided your software assurance plan is active, you may download and install the latest upgrade for free.

Via Email from Find it EZ Software Corp.:

All users on an active software assurance plan will receive email notification of new (optional / recommended / required) upgrades, releases, updates, patches, and offers.

Note: You may disable automatic notifications by logging into your profile and changing your email notice preferences (as above), or by clicking on the "unsubscribe" hyperlink on any update notice received.

Note: If your support plan has lapsed or you have not yet decided, you may request a free trial key to see what's new.

Note: If your software assurance plan has lapsed, the latest version available to your for download would be posted under the "Older Versions" table, below the current product releases.

Index Reset on Upgrades

After upgrading to a newer version of the application where there is an a index structure change or model change, you will see the following message:

	×
Due to changes made in the last update your ir	ndex has been reset.
	ОК

In these circumstances, the index needed to be cleared in order to make the new information available.

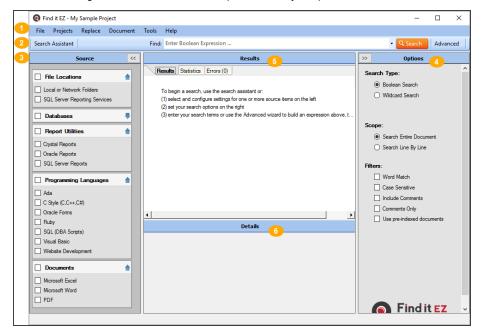
To clear this message, click on the OK button.

Product Overview

This section provides an introduction to Find it EZ user interface layout, navigation methods, customization options, and *File* menu options.

User Interface Layout

Refer to the image and table below for a description of the key components of the Find it EZuser interface:



#	Name	Description
1	Menu	Click on a menu item to view and navigate projects and settings, initiate a task, export or print results, access user options, reports, help, and more.
2	Search	Quickly initiate a search.
3	Source	This panel allows you to select and configure settings for the source files (File Locations, Databases, BI Reports, Programs, and Documents) within which you want to search. Show or hide the panel by using the and buttons. Expand or collapse a source category by using the for the buttons (note that a cat-
		egory cannot be collapsed if an item has been selected). In the desired category, click to check the desired source items. To select all items in a category, click to check the uppermost check-box located in the category header.
4	Options	Show or hide the panel by using the <i>constant and solutions</i> . Click to choose a Search Type and check the desired Content Filters to apply to the search.

#	Name	Description
•	Results	Once a search is complete, results can be viewed or edited via this window. Select a tab to view Results , Statistics , and Errors .
•	Details	When a result is selected in the Results window, details will appear in this window.

See Also:

- "Wizards Overview" on page 74
- "Perform a Regular Search" on page 98
- "Use the Expression Builder" on page 105
- "Work With Search Results" on page 153
- "View Search Result Details" on page 167

Navigation

Navigation in Find it EZ is accomplished in two main ways:

1. By using the Wizards (for new users).

Note: Many of the items included in the Wizards can also be accessed directly via the main menu. Refer to the table below.

2. By performing a Regular Search from the main screen (for intermediate or advanced users).

Navigation

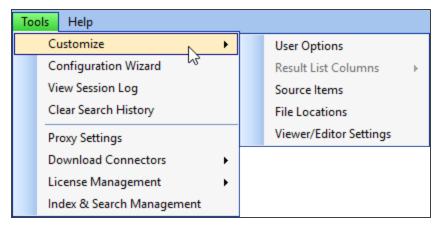
Wizard Option	Menu Navigation	Sample Documents
Search for a specific database object, code snippet, or a variable to find any references	See links at end of	List XLSX
throughout all of my source code (including within reports and databases)	topic.	List HTML
		Detail XLSX
		Detail HTML
Extract database objects (tables, stored procedures, views, etc.) used in my reports	Document -> Business Intelligence -> Data- base Cross-Reference	XLSX
Generate detailed content documentation for my reports	Document -> Busi-	HTML
	ness Intelligence -> Report Definition	TXT
Extract all SQL code used in my reports	Document -> Busi-	HTML
	ness Intelligence -> Show SQL Queries	<u>TXT</u>

Wizard Option	Menu Navigation	Sample Documents
Create a database column cross-reference for my reports	Document -> Busi- ness Intelligence -> Column Cross- Reference	<u>XLSX</u>
List all my reports, including printer and update information	Document -> Busi- ness Intelligence -> Report Listing	XLSX
List the schedule for my reports inside a SQL Server Reporting Services (SSRS) data- base	Document -> SQL Reporting Services -> Report Schedules	XLSX
Replace Crystal Report data source connections or qualified table names	Replace -> Crystal Reports -> Data source connections or qual- ified table names	

See Also:

- "Perform a Regular Search" on page 98
- "Launch the Wizards" on page 74
- "Use the Expression Builder" on page 105

Customize View



The view of the main Find it EZ screen can be customized as follows:

- To show or hide the Source or Options panels, see "Product Overview" on page 39
- To expand or collapse **Source** items, see "Product Overview" on page 39
- To add or remove Source items, see "Show or Hide Source Items" on page 59
- To show or hide **Project Settings** each time you select a source item, see "File Locations and Source Settings" on page 119
- To configure source category and source item viewer/editor, see "Viewer / Editor Settings" on page 61

- To customize Results list columns, see "Show or Hide Result List Columns" on page 59
- To show the Search Wizard on start-up, see "Show Wizards on Start-up" on page 78

File Menu Options

This section describes the various options available via the *File* menu. Follow the steps to save or open saved search results, save project settings, export or print search results, and to exit Find it EZ.

Save Search Results

- 1. Perform a search.
- 2. From the Find it EZ menu, select File -> Save

1	Find it EZ - My Sample Project							
	File	Projects	Replace	Documen	t	Tools	Help	
1		Open		F	ind:	Enter l	Boolean	
H		Save						
	Export		urce	<	<			
		Print •			^	R	esults	
		Exit	Folders				To begin,	
		SQL Server Rep			(1) sele			

3. A Save Search Results dialog box will appear, as below:

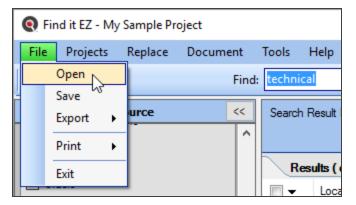
Q Save Search Results	×
Name:	
* NOTE: Database table data search results will not be s	aved
Save Ca	ancel

- 4. In the Name text box, enter a descriptive name for the results.
- 5. Click on the Save button.

Note: Once you save search results, every subsequent change to the search results elements are automatically resaved. Also, If any search results have annotations or have been marked complete and you attempt the exit/close the program without first saving your results, you will be prompted to save your search results, continue without saving, or keep the program open.

Open Saved Search Results

1. From the Find it EZ menu, select File -> Open.



2. An **Open Search Results** dialog box will appear.

🍳 Open S	Search Results	\times
Search:	- select -	\sim
	Open Cancel	

3. From the Search drop-down list, select the name of the saved search results.

Note: Once saved results are opened, all further changes to them are automatically saved (this is reset when you exit the program OR if you run another search to replace the "SAVED / re-Opened" search results that you had been working with. Also, when you open a previously saved search result, this also auto-switches to the saved Project settings. The saved results listed include the following identifiers: Date, Time, [File] Name, Project Name, Search Type, and Search text.

4. Click on the Open button. The selected search results will appear in the Results window.

See Also:

- "Wizards Overview" on page 74
- "Perform a Regular Search" on page 98
- "Add or Edit Annotations" on page 175
- "Mark Item(s) Complete or Incomplete" on page 171

Save Project Settings

If you have only one project (the Default project) and can have more than one project, you will be prompted to save your current settings as a New Project upon closing the program. Click on the OK button to save your settings.

See Also:

"Product Trials and Limits" on page 33

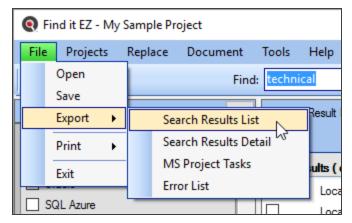
Export Results

Follow these instructions to export search results/result details, MS Project tasks, or an error list.

Export Search Results List

An exported search results list will create a spreadsheet containing all or a subset of your search results. This saved .xslx file can then be redistributed, changed, or printed using your default spreadsheet editor (e.g. Excel).

- 1. Open a previously saved search result using the File -> Open menu or perform a search.
- 2. From the Find it EZ menu, select File -> Export -> Search Results List



3. A Select the items to include pop-up will appear.

Select the items to include								
 All results (6) Currently displayed results (6) Checked results only (0) 								
Next	Cancel							

- a. Click to choose one of the options; All results, Currently displayed results, or Checked results only.
- b. Click on the Next button. A Save As dialog box will appear.

Save As		×
$\leftarrow \rightarrow \cdot \uparrow$	« Find it EZ > Content 🗸 🗸	Search Content 🔎
Organize 🔻 Ne	w folder	III 👻 ?
This PC Desktop	 Name A_Introduction Topics B_Links and Lists C_Conditions Notes Tables D_Images 	Date modified Type 2016-07-07 6:39 PM File folder 2016-07-07 6:39 PM File folder
File name: Save as type: Hide Folders	XLSX Files (*.xlsx)	Save Cancel

- i. Navigate to the destination folder.
- ii. Enter the desired File name.
- iii. Click on the Save button.
 - c. A Save Complete pop-up will appear (see below).
- i. To view the saved file, click on the View Now button. The file will open in the selected viewer (see below).

💽 Save Complete		×
Save complete		
Would you like to view the saved file?		
Always view, do not show again.	View Now	Close

Tip: Click to check the Always view, do not show again check-box to always view the saved results file.

- ii. To close the Save Complete pop-up, click on the Close button.
 - 4. Exported search results will contain the following data columns:
 - Source Location
 - File Type
 - Host Name
 - File Path or Database
 - · Document Name
 - Number of Matches
 - Annotations

Export Search Result Details

An exported search results details will create a spreadsheet containing all or a subset of your search results. This saved .xslx file can then be redistributed, changed, or printed using your default spreadsheet editor (e.g. Excel).

- 1. Open a previously saved search result using the File -> Open menu or perform a search.
- 2. To export selected details only:

In the Results window, click on a result row. Details will appear in the Details window.

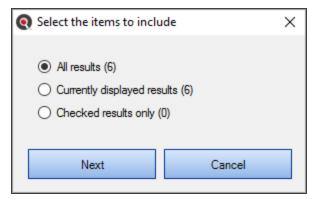
Find it EZ	- My Sample Pr	oject									-		×
File Proje	cts Replace	Document	Tools	Help									
Wizards		Find	produc	ctid						- Q Search	Expre	ssion Bu	ilder
	Source	<<	Search	Result History:	Select a sei	arch result -			~		Options		
File Loca	ations					Resu Search	within selected (Documents	Co	ntent Filters:			
Local or Ne	etwork Folders		Re	esults (displaying	6 of 6) Sta	Type	Host	File Path o		Exact Mat Case Sense			
Databas	es	See more		SQL Server		Stored Procedure	1 lost	Adventure'		Include Co			
	/Unix/Windows			SQL Server SQL Server		Stored Procedure User Defined Fu	1000	Adventure Adventure		Comments	Only		
MySQL				SQL Server SQL Server		User Defined Fu User Defined Fu		Adventure Adventure					
Postgre SQ				SQL Server		User Defined Fu	10.001.00	Adventure					
SAP Sybas													
Report L	Itilities	See more											
Crystal Rep													
Oracle Rep			<					>					
SQL Serve	r Reports					Details	Show ma	atches only					
Program	ming Langua	See more	First	Next Previous	Last			-					
SQL (DBA			CR			.[ufnGetStock] D] = @Product1		[int] A					
Website D													
Documer	nts	See more	<					~					
Microsoft E				efined Function							odeS	earc	h
Microsoft V	Vord							:				RO deskt	
												27 match	

a.

3. From the Find it EZ menu, select File -> Export -> Search Results Detail

	Q Find it EZ - My Sample Project								
	File	Projects	Replace	Document	t Tools H	Help			
1		Open		Fi	nd: technica	1			
F		Save							
┝		Export 🔹 🕨	9	earch Results	List	lesult			
		Print +	9	earch Results	Detail				
		Exit	- 1	/IS Project Tasl	ks ^{VJ}	ults (
	Error List								
	SQL Azure								

4. A Select the items to include pop-up will appear.



- a. Click to choose one of the options; All results, Currently displayed results, or Checked results only.
- b. Click on the Next button. A Save As dialog box will appear.

Q Save As			×
$\leftarrow \rightarrow \cdot \cdot \uparrow$	Find it EZ > Content	Search Content	Q
Organize 🔻 Net	folder		··· · · · · · · · · · · · · · · · · ·
💻 This PC	▲ Name	Date modified	Туре
E. Desktop	A_Introduction Topics	2016-07-07 6:39 PM	File folder
Documents	B_Links and Lists	2016-07-07 6:39 PM	File folder
Downloads	C_Conditions Notes Tables	2016-07-07 6:39 PM	File folder
	D_Images	2016-07-07 6:39 PM	File folder 🗸
	✓ <		>
File name:			~
Save as type:	(LSX Files (*.xlsx)		~
∧ Hide Folders		Save	Cancel

- i. Navigate to the destination folder.
- ii. Enter the desired File name.
- iii. Click on the Save button.
 - c. A **Save Complete** pop-up will appear.
- i. To view the saved file, click on the View Now button. The file will open in the selected viewer (see below).

Q Save Complete			×
Save complete			
Would you like to view the saved file?			
Always view, do not show again.	View Now	Close	

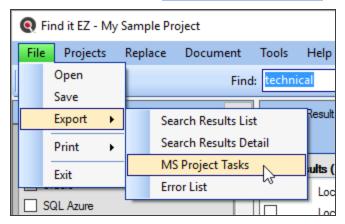
Tip: Click to check the Always view, do not show again check-box to always view the saved results file.

- ii. To close the Save Complete pop-up, click on the Close button.
 - 5. Exported search results detail will contain the following data columns:
 - Source Location
 - File Type
 - Host Name
 - File Path or Database
 - Document Name
 - Section
 - Search Terms Matched
 - Matches Found
 - Original Line

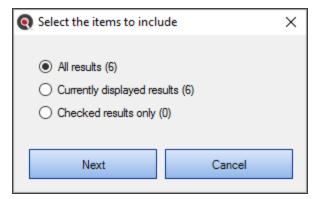
Export MS Project Tasks

An exported MS Project task list will create a spreadsheet containing all or a subset of your search results. This saved .xslx file can then be imported directly into MS Project as a set of tasks to be assigned to resources.

- 1. Open a previously saved search result using the File -> Open menu or perform a search.
- 2. From the Find it EZ menu, select File -> Export -> MS Project Tasks



3. A Select the items to include pop-up will appear.



- a. Click to choose one of the options; All results, Currently displayed results, or Checked results only.
- b. Click on the Next button. A Save As dialog box will appear.

Q Save As			Х
$\leftarrow \rightarrow \cdot \cdot \uparrow$	< Find it EZ > Content v さ	Search Content	P
Organize 🔻 Nev	v folder		?
💻 This PC	^ Name	Date modified Type	^
📃 Desktop	A_Introduction Topics	2016-07-07 6:39 PM File folder	r
Documents	B_Links and Lists	2016-07-07 6:39 PM File folder	r
Downloads	C_Conditions Notes Tables	2016-07-07 6:39 PM File folder	r
Music	D_Images	2016-07-07 6:39 PM File folder	· .
	v <		>
File name:			~
Save as type:	XLSX Files (*.xlsx)		~
∧ Hide Folders		Save Cancel	

- i. Navigate to the destination folder.
- ii. Enter the desired File name.
- iii. Click on the Save button.
 - c. A **Save Complete** pop-up will appear.
- i. To view the saved file, click on the View Now button. The file will open in the selected viewer (see below).

Q Save Complete			×
Save complete			
Would you like to view the saved file?			
Always view, do not show again.	View Now	Close	

Tip: Click to check the Always view, do not show again check-box to always view the saved results file.

- ii. To close the Save Complete pop-up, click on the Close button.
 - 4. Exported search results will contain the following data columns:
 - Active Yes or No
 - Task_Mode Auto Scheduled or Manually Scheduled
 - Task_Name Search Source and Path
 - Notes Host and Path

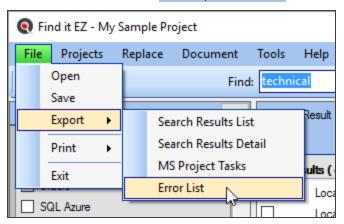
Import Tasks to Microsoft Project

- 1. Open Microsoft Project.
- 2. From the *File* menu, select New.
- 3. On the New page, click New from Excel workbook.
- 4. In the Open box, click the arrow next to XML Format, and pick Excel Workbook.
- 5. Locate and select the workbook you want to import, and click Open.
- 6. In the Import Wizard, click Next to get started, and follow the steps to complete the import.

Export Error List

An exported errors list will create spreadsheet containing all errors from your most recent search results. If there are no errors to export, an alert will indicate there is nothing to save. This saved .xslx file can then be sent to FinditEZ technical support or used to review individual files that may be corrupt for further investigation or required repair/removal from your system.

- 1. Open a previously saved search result using the File -> Open menu or perform a search.
- 2. If any errors are generated during the search, the **Errors** tab in the **Results** window will be selected automatically, the total number of errors will be shown on the tab label, and error details will be listed.
- 3. From the Find it EZ menu, select File -> Export -> Error List.



4. A **Save As** dialog box will appear.

Q Save As	Q Save As X			
$\leftarrow \rightarrow \cdot \uparrow$	« Find it EZ > Content 🗸 🗸	Search Content	Q	
Organize 🔻 Ne	v folder		== • ?	
💻 This PC	^ Name	Date modified	Туре	
E Desktop	A_Introduction Topics	2016-07-07 6:39 PM	File folder	
Documents	B_Links and Lists	2016-07-07 6:39 PM	File folder	
Downloads	C_Conditions Notes Tables	2016-07-07 6:39 PM	File folder	
Music	D_Images	2016-07-07 6:39 PM	File folder 🗸 🗸	
	v <		>	
File name:			~	
Save as type:	XLSX Files (*.xlsx)		~	
∧ Hide Folders		Save	Cancel	

- a. Navigate to the destination folder.
- b. Enter the desired File name.
- c. Click on the Save button.
- 5. A Save Complete pop-up will appear.
- a. To view the saved file, click on the View Now button. The file will open in the selected viewer (see below).

Q Save Complete		×
Save complete		
Would you like to view the saved file?		
Always view, do not show again.	View Now	Close

Tip: Click to check the Always view, do not show again check-box to always view the saved results file.

- b. To close the Save Complete pop-up, click on the Close button.
 - 6. The exported error list will contain the following data columns:
 - Location
 - Type
 - Host
 - File Path or Database
 - Document
 - Error
 - Details

See Also:

- "Wizards Overview" on page 74
- "Perform a Regular Search" on page 98

- "Work With Search Results" on page 153
- "Viewer / Editor Settings" on page 61
- Set User Options

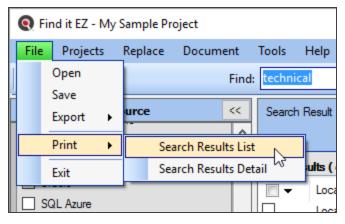
Print Results

Follow these instructions to print search results or search result details.

Print Search Results List

Printing a search results list will create a colour-highlighted HTML document containing all or a subset of your search results. This HTML file will automatically load within your default browser and can either be saved or printed using your default or an alternate selected printer from the print dialogue that appears.

- 1. Open a previously saved search result using the File -> Open menu or perform a search.
- 2. From the Find it EZ menu, select File -> Print -> Search Results List



3. A Select the items to include pop-up will appear.

Select the items to include >	
 All results (6) Currently displayed res 	ults (6)
 Checked results only ((0)
Next	Cancel

- a. Click to choose one of the options; All results, Currently displayed results, or Checked results only.
- b. Click on the Next button. A report containing the selected results will open in a new browser window and a browser **Print** dialog will be launched.

Tip: You can save a copy of the generated HTML file by simply closing the printer dialog and using your default browser *File -> Save* menu options.

- 4. Select the **Destination** and configure print settings, as desired.
- 5. Click on the Print button. The report will be sent to the selected destination printer or file.
- 6. The generated report will contain the following data:

Header:

- Date Created
- Search Type
- Search Options
- Search Expression
- File Locations

Columns:

- Source Location
- File Type
- Host Name
- File Path or DB (Database)
- · Object Name
- # Found (Matches)

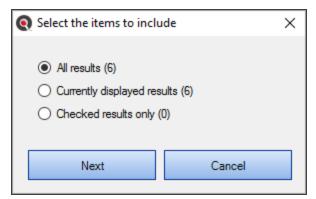
Print Search Result Details

Printing search results details will create a colour-highlighted HTML document containing all or a subset of your search results. This HTML file will automatically load within your default browser and can either be saved or printed using your default or an alternate selected printer from the print dialogue that appears.

- 1. Open a previously saved search result using the File -> Open menu or perform a search.
- 2. From the Find it EZ menu, select File -> Print -> Search Results Detail

	Find it EZ - My Sample Project				
	File	Projects	Replace Document Tools Help		
[Open	Find: technical		
E		Save			
		Export +	urce << Search Result		
		Print 🕨	Search Results List		
		Exit	Search Results Detail ults (
		SQL Azure			

3. A Select the items to include pop-up will appear.



- a. Click to choose one of the options; All results, Currently displayed results, or Checked results only.
- b. Click on the Next button. A report containing the selected results will open in a new browser window and a browser **Print** dialog will be launched.

Tip: You can save a copy of the generated HTML file by simply closing the printer dialog and using your default browser *File -> Save* menu options.

- 4. Select the **Destination** and configure print settings, as desired.
- 5. Click on the Print button. The report will be sent to the selected destination printer or file.
- 6. The generated report will contain the following data:

Report header:

- Date Created
- Search Type
- Search Options
- Search Expression
- File Locations
- Search Category

Header for each match found:

- Source Location
- File Type
- Host Name
- Filepath or DB (Database)
- · Object Name
- # Matches

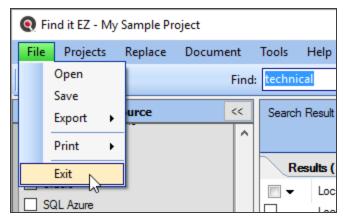
See Also:

- "Wizards Overview" on page 74
- Perform a Regular Search" on page 98
- "Work With Search Results" on page 153

-

Exit Find it EZ

1. From the Find it EZ menu, select File -> Exit.



OR

2. Click on the X button located in the upper, right corner of the screen.

Find it EZ - My Sample Project
 File Projects Replace Document Too

3. The program will close.

See Also:

- "Save Project Settings" on page 43
- "Add or Edit Annotations" on page 175
- "Mark Item(s) Complete or Incomplete" on page 171
- "Product Trials and Limits" on page 33
- "Work With Search Results" on page 153
- "Viewer / Editor Settings" on page 61
- "Set User Options" on the next page

User Settings and Customization

This section describes the steps required to set user options, preferences, and settings for Find it EZ. These configuration settings are permanently saved for each session, allowing each end-user to customize the software to their specific environment (source items) and preferences.

Set User Options

1. From the Find it EZ menu, select Tools -> Customize -> User Options .

То	Tools Help				
	Customize	•		User Options	
	Configuration Wizard			Result List Columns	
View Session Log				Source Items	
Clear Search History				Viewer/Editor Settings	
	Proxy Settings				
	Download Connectors	•			
	License Management	•			
	Index & Search Management				

2. The User Options dialog box will appear, as below:

Q User Options X				
On Startup				
Use application default search settings (Boolean, Entire Document)				
O Use last search settings				
Show Wizards				
Show me when updates are available				
Performance				
Run in reduced performance mode (Used for troubleshooting)				
Enable Crystal Report locked file pre-checks (Local or network files only)				
Warn me if files are larger than : 4 MB				
Results				
Automatically expand details				
Always view my exported report after saving				
Limit the number of matches per object to : 1000				
Tips and Hints				
Show project settings whenever I select a source item				
Show an alert when I try to remove one or more search results				
Show an alert before I attempt to search database or saved report data				
Show an alert whenever I add an item to the project exclusions list				
Enable detailed error logging				
OK Cancel				

3. Choose, select, or enter settings as desired. Refer to the table below for details:

User Option	Description
Use application default search set- tings (Boolean, Entire Document)	Choose this option to apply the Find it EZ default search settings (i.e. Search Type = Boolean Search, OR see next option
Use last search set- tings	Choose this option to apply the last-used search settings for the next search.
Show Wizards	Click to check this item if you want to launch the Search Wizard each time you start up Find it EZ.
Show me when updates are available	Click to check this item to receive a notification message when you start up Find it EZ when any new updates are available for download.

User Option	Description
Run in reduced per- formance mode (Used for troubleshooting)	This option can be used if/when you have limited memory (RAM) on your computer and Find it EZ is freezing, crashing, logging .net memory issues, or taking a VERY long time to complete a search. The Find it EZ program will process the maximum number of documents simultaneously using threads. By dropping this to reduced performance mode, only a single document is processed at a time, reducing stress on a system with a limited amount of RAM. Default = Off (for optimal performance).
Enable Crystal Report locked file pre-checks (Local or network files only)	Allows the Crystal Reports scanner to detect locked files during indexing and, if a file is currently open or locked, to make a temporary copy of the file before allowing Crystal Reports to open it. Note that this feature is disabled by default as it can affect performance.
Warn me if files are larger than:MB	When processing many documents in a folder & sub-folders (especially "text" type documents), this option will allow you to skip individual large documents during the search process that are found in a source folder; like error logs, etc. that may be in a file directory but do not need to be searched (as they will either return too many false positives OR will slow down processing unnecessarily). This gives you an opportunity at search run time to skip certain very large files you may not have wanted to be scanned but were in the folder and had a file type you do want to search other (smaller) documents for matches. You can change this setting to customize for your environment. Default = 4 MB.
Automatically expand details	Click to check this item to expand selected result details in the Details window when a result is selected in the Results window. If un-checked, details will appear collapsed. Click on the "+" to expand.
Always view my expor- ted report after sav- ing	Click to check this item if you want exported reports to open immediately after saving.
Limit the number of matches per object to:	Use this limit when too many matches are being returned in each individual document and you really only care if one or more "hits" are discovered. This will improve Find it EZ performance; once the limit of matches per document is reached, the search engine moves on to the next document and logs a "maximum hits reached" warning in the error log. Default = 1000.
Show project settings whenever I select a source item	Click to check this item to launch the Project Settings dialog box each time you select (check) an item in the Source panel. These settings allow you to include/exclude the selected item, configure and test connection settings and select folders (where applicable), apply filters, select the viewer/editor with which to open results, set options, and add or remove file extensions.
Show an alert when I try to remove one or more search results	Click to check this item if you want a confirmation message to appear (i.e. "Are you sure you want to remove this item from the search results?" Yes/No) each time you right-click on a result in the Results window and select Remove .

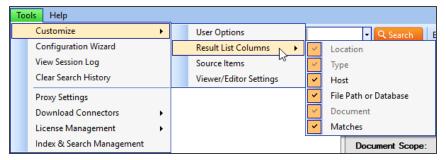
User Option	Description
Show an alert before I attempt to search database data	Everytime you are about to run a search that includes database table data, when this option is checked, an alert is displayed. This warns you that the search time may be long, depending on the size of the table. Find it EZ searches for matches in every column (field) of every row in the table. For a table with a significant number of text columns and rows, this can really affect the search performance and run time. Find it EZ allows for searching database table data, but this is intended for small "system" tables that are used in a dynamic table-driven software system. Such tables contain references to screen names, report labels, or even code to perform actions. This is also why we have the user explicitly choose a small subset of tables and do not offer a "search all tables" option. Basically, this reminds the user they are about to search data and gives them the option to cancel the search / disable data searching before proceeding. At a minimum, it lets them know why the search table data). Note also that database table data searching is "disabled" by default.
Enable detailed error logging	This option is used to help identify the file on which a search may be getting stuck. It is best if used in combination with "reduced performance mode" enabled and will allow the system to log search steps in the "session log" in greater detail. This is often requested by tech support for sending in logs and helps expedite problem resolution. Default = Off.

- 4. Click on the OK button to save your settings. The User Options dialog box will close.
- 5. To discard any changes, click on the Cancel button.

Show or Hide Result List Columns

Note: There must be results listed in the **Results** window in order for the following menu option to be enabled for use. Column names shown in grey cannot be hidden.

1. From the Find it EZ menu, select Tools -> Customize -> Result List Columns



- 2. A list of column names will appear on the right (as above).
- 3. Click to show or hide columns, as desired. See note above.

Show or Hide Source Items

Note: These items are also set via the **Configuration Wizard**. Source items selected below will be reflected in both the main application (**Source** panel) and all Find it EZ wizards. Each time Find it EZ adds a new supported technology like a new database, reporting tool, or programming language, this new item is automatically "enabled" by default so that after upgrade, you see this new source item is now available (you can, of course, "hide" the item later - using the dialog box below - if it does not apply to you).

Tools Help						
Customize 🕨				User Options		
	Configuration Wizard			Result List Columns 🔹 🕨		
	View Session Log Clear Search History		Source Items Viewer/Editor Settings			
	Proxy Settings					
	Download Connectors	•				
	License Management	•				
	Index & Search Management					

From the Find it EZ menu, select Tools -> Customize -> Source Items .

The **Source Items** dialog box will appear, as below:

Source Items							
Step 1: Select a template							
My Projects None SAP Analytics Stack							
Microsoft Stack	Microsoft Stack IBM Stack Open Source						
Oracle Stack	Oracle Stack Web Development iMIS Stack						
Step 2 : Review and add	or remove individual ite	ns					
Step 2 : Review and add or remove individual items Image: Contract of the system of the sys							
		ОК	Cancel				

Note: Collapse (i.e. "-" buttons for each source category) are intentionally disabled so that any individual checked source items are always visible.

To create and apply a custom template:

1. Click on the My Projects template button. All source items in the list will be unchecked by default.

Note: For an initial install, the default for the **My Projects** template = all items unchecked. However, if you have any previous project documents saved in your index, when you click on the **My Projects** template button, any and all source type documents stored in the index will be selected. In addition, whenever we push out a new release that adds new source items, these are also 'checked' initially to highlight new items.

- 2. Scroll down to view items and click to check or un-check source items, as desired.
- 3. Click on the OK button to save.

To clear all individual items:

- 1. Click on the None template button. All individual source items will be un-checked.
- 2. Click to check at least one source item.
- 3. Click on the OK button to save.

To select, modify, and apply an existing template:

- 1. Click on the desired template button. Note that applicable items are selected in the list.
- 2. Scroll down to review the items included in the selected template.
- 3. Click to check or un-check individual items in the template, as desired.
- 4. Click on the OK button to save.

To discard any changes, click on the Cancel button.

Viewer / Editor Settings

These settings allow you to select the viewer/editor used to open a search result list item.

Note: The Windows Default Editor (referenced below) is set at the Windows operating system level by the end user when you install a new program. Or, you can change the default editor settings in Windows 7 via **Start -> Default Programs** or in Windows 10 via **Start -> Settings -> System -> Default Apps**.

1. From the Find it EZ menu, select Tools -> Customize -> Viewer/Editor Settings

Too	<mark>ols</mark> Help	_	
	Customize		User Options
	Configuration Wizard		Result List Columns 🔹 🕨
	View Session Log		Source Items
	Clear Search History		Viewer/Editor Settings 🗋
	Proxy Settings		
	Download Connectors		
	License Management		
	Index & Search Management		

2. The Configure Viewer/Editor Settings dialog box will appear, as below:

ategory Default		Find it EZ Viewer	Windows Default Editor	Selected Application	
Databases		۲	0	0	
Report Utilities		۲	0	0	E
Programming Languages		۲	0	0	E
Documents		۲	0	0	
y Source Item	Category Default	Find it EZ Viewer	Windows Default Editor	Selected Application	
Access	0	0	۲	0	2
Ada	0	0	۲	0	E
Amazon RDS for MySQL	0	0	۲	0	E
Amazon RDS for Oracle	0	0	۲	0	E
Amazon RDS for PostgreSQL	۲	0	0	0	E
Amazon RDS for SQL Server	0	0	۲	0	E
C Style (C,C++,C#)	0	0	۲	0	61
Crystal Reports	0	0	۲	0	E
DB2 Linux/Unix/Windows	0	0	۲	0	E
Google Cloud SQL	۲	0	0	0	E
InterSystems Caché	0	0	۲	0	6
Microsoft Excel	0	0	۲	0	E
Microsoft Word	0	0	۲	0	E
MySQL	0	0	۲	0	

- 3. In the Category Default section:
- a. For each category, choose one of the following viewer/editor options:
 - Find it EZ Viewer
 - Windows Default Editor
 - Selected Application
- b. IF Selected Application is chosen:
- i. Click on the corresponding folder icon. An $\ensuremath{\textbf{Open}}$ dialog box will appear.

Q Open	×
$\leftarrow \rightarrow \checkmark \uparrow$ ind it EZ \rightarrow Content	✓ ♂ Search Content
Organize 🔻 New folder	III 🕶 🛄 😮
💻 This PC	^ Name ^
🦲 Desktop	A_Introduction Topics
🗄 Documents	B_Links and Lists
🕹 Downloads	C_Conditions Notes Tables
h Music	D_Images
Pictures	Print Only Topics
	Resources
Videos	v < >
File name:	✓ EXE files (*.exe) (*.exe) ✓
	Open Cancel

- ii. Navigate to the program application you want to use to open this type of file.
- iii. Click on the Open button.

OR,

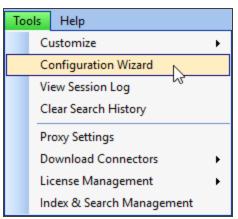
- 4. In the **By Source Item** section:
- a. For each source item, choose one of the following viewer/editor options:
 - Category Default
 - Find it EZ Viewer
 - Windows Default Editor
 - Selected Application
- b. If Selected Application is chosen:
- i. Click on the corresponding folder icon. An **Open** dialog box will appear (as above).
- ii. Navigate to the program application you want to use to open this type of file.
- iii. Click on the Open button.
 - 5. To set all source items to use the Category Default viewer/editor settings, click on the Use default settings button.
 - 6. To save any changes and close the **Configure Viewer/Editor Settings** dialog box, click on the OK button.
 - 7. To discard changes and keep it open, click on the Cancel button.

Configuration Wizard

The Configuration Wizard walks you through the steps required to set up your Find it EZ program so that it is optimized to your environment. It is recommended that you only select and display reports, databases, repositories, programs, version control systems and other files in use within your organization. The configuration wizard is automatically launched after each install, including prduct upgrades. These settings can also be changed at any time as your company adds or removes support for individual file types or technologies in use.

Note: With each new technology supported by a Find it EZ release update, any new databases, programs, reports, or other source items will appear in the left hand panel to bring these new features to your attention. It is recommended that you use the configuration wizard to disable any such source items that are not in use within your organization in order to remove clutter from the Find it EZ interface.

1. From the Find it EZ menu, select Tools -> Configuration Wizard .



2. The Configuration Wizard will appear, as below:

💽 Find it EZ - Co	onfiguration Wizard	\times
	Thank you for choosing Find it EZ!	
	This wizard will help configure your environment based on the programming languages, reporting tools and databases you use.	
	<< Previous Next >> Cancel	

3. Click on the Next >> button to continue, and follow the instructions.

Q Find it EZ - Con	figuration Wizard			×			
Select the databases, programming languages and documents you use.							
Step 1: Select a template							
	My Projects None SAP Analytics Stack						
	Microsoft Stack IBM Stack Open Source						
	Oracle Stack Web Development iMIS Stack						
	Step 2 : Review and add	or remove individual iter	ns				
Step 2 : Review and add or remove individual items Image: Step 2 : Review and add or remove individual items Image: Step 2 : Review and add or remove individual items Image: Step 2 : Review and add or remove individual items Image: Step 2 : Review and add or remove individual items Image: Step 2 : Review and add or remove individual items Image: Amage: Amage: Step 2 : Review and							
<< Previous Next >> Cancel							

4. Click to select all database types, programming languages and documents used by your organization. Selecting a subset of these available technologies supported by Find it EZ allows you to customize the program source, wizards and and project configuration panels by only displaying the items applicable to your work space.

To create and apply a custom template:

a. Click on the My Projects template button. See note below:

Note: Clicking on the **My Projects** template button will reset (i.e. check) only the source items you have included across all of your previously saved Find it EZ projects. If this is the VERY first time you are installing Find it EZ, this will blank out (i.e. uncheck) everything. Then, you must select only those items you have installed and would use Find it EZ to search. In addition, when you install an upgrade that adds new source items, these are also 'checked' initially to highlight new items.

- b. Scroll down to view items and click to check or un-check source items, as desired.
- c. Click on the OK button to save.

To clear all individual items:

- a. Click on the **None** template button. All individual source items will be un-checked.
- b. Click to check at least one source item.
- c. Click on the OK button to save.

To select, modify, and apply an existing template:

- a. Click on the desired template button. Note that applicable items are selected in the list.
- b. Scroll down to review the items included in the selected template.
- c. Click to check or un-check individual items in the template, as desired.
- d. Click on the OK button to save.

To discard any changes, click on the Cancel button.

Note: If one or more items selected require a vendor connector, you will be prompted to install each. See example below:

Connector Required	×
The SAP HANA Database Client is not installed on your system and is required in order to search SAP HANA. Do you want to install it?	
Yes No	

5. Click on the Yes button to automatically download and install a compatible version of each required connector. The automated download and install will begin.

Downloading SAP HANA Database Client
Progress: 4.3 MiB/43.6 MiB (9% complete) Cancel

- 6. Follow the setup instructions for each connector to complete the installation. The Find it EZ program will automatically restart to apply settings and recognize the connectors for use.
- 7. Repeat the above steps until all required connectors have been installed.
- 8. The final configuration panel allows you to customize which installed editor or viewer to use when opening a document from the Find it EZ Search Results panel.
- Click to select and customize your preferred default viewer / editors. You can use the Category settings or override for individual Source Items. Click the Use default settings button to reset Categories and all Source Items to use the internal Find it EZ viewer.
- Click the OK button to save and apply all settings, or the Cancel button to discard all changes and revert to your previous settings.

See Also:

- "Show or Hide Source Items" on page 59
- "Viewer / Editor Settings" on page 61

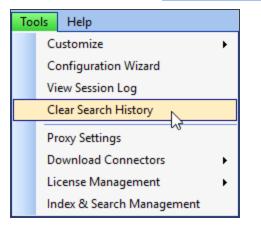
Clear Expressions History

Each time you perform a search, the search expression is added to a the top of a history list that can be accessed by using the (dropdown arrow) to the right of the **Find** text box within the search bar. A maximum of the most recent 25 expressions are saved, with the oldest simply dropping off the bottom of this history list as new searches are performed. To access find expressions history for rerunning a previous search expression, simply click on the **Find** box drop down arrow.

Find:	technical	N
	technical	4
	product {use pre-indexed documents.htm} {https://www.finditez.com:443/content/use pre-indexed documents.htm} Software rebase ProductID user san diego bridge PDF name month country customer	

To clear the search expressions history:

• From the Find it EZ menu, select Tools -> Clear Search History .



· All previous search expressions will be deleted (except for the current search expression).

Index & Search Management

This section provides instructions to clear your current documents index or search history in order to recover disk space. You may also create an index summary report to review the contents of your current or search history indexes.

Find it EZ stores an optimized, tokenized version of your documents, along with meta-data and a keyword dictionary in the following default location:

- (DevSurge 365) C:\ProgramData\Bits n Bytes Software Inc\Find it EZ Enterprise\Data\username\Index2\DataStore\
- (Code Search Pro Desktop or Server) C:\ProgramData\Bits n Bytes Software Inc\Find it EZ\Data\username\Index2\DataStore\

Saved search results meta-data and pointers default location is here:

- (DevSurge 365) C:\ProgramData\Bits n Bytes Software Inc\Find it EZ Enterprise\Data\username\Index2\SearchResults\
- (Code Search Pro Desktop or Server) C:\ProgramData\Bits n Bytes Software Inc\Find it EZ\Data\username\Index2\SearchResults\

A proprietary set of NoSQL key-value hash indexes are used to store information about all source documents, projects and search results. These sets of index files are loaded into RAM while the program is running and updated as part of each index refresh. Persistent copies of these index files are located in these default locations:

- (DevSurge 365) C:\ProgramData\Bits n Bytes Software Inc\Find it EZ Enterprise\Data\username\Index2\DOCUMENTS.*
- (DevSurge 365) C:\ProgramData\Bits n Bytes Software Inc\Find it EZ Enterprise\Data\username\Index2\PRJDOCUMENTS.*
- (DevSurge 365) C:\ProgramData\Bits n Bytes Software Inc\Find it EZ Enterprise\Data\username\Index2\SEARCH.*
- (Code Search Pro Desktop or Server) C:\ProgramData\Bits n Bytes Software Inc\Find it EZ\Data\username\Index2\DOCUMENTS.*
- (Code Search Pro Desktop or Server) C:\ProgramData\Bits n Bytes Software Inc\Find it EZ\Data\username\Index2\PRJDOCUMENTS.*
- (Code Search Pro Desktop or Server) C:\ProgramData\Bits n Bytes Software Inc\Find it EZ\Data\username\Index2\SEARCH.*

Alert: You should never add, remove or change files directly that are stored in the index folder as this will corrupt your index. However, you can view and monitor the amount of physical disk space used by your Find it EZ indices within this folder.

In addition, Find it EZ uses a SQLite database to store your project configuration settings. This database is located here:

- (DevSurge 365) C:\ProgramData\Bits n Bytes Software Inc\Find it EZ Enterprise\Data\username\Index\config.db
- (Code Search Pro Desktop or Server) C:\ProgramData\Bits n Bytes Software Inc\Find it EZ\Data\username\Index\config.db

You can open this database using a SQLite query tool at your discretion. However, it is recommended that you use the packaged Find it EZ utilities to Repair or Reset this database.

Alert: Manipulating data in this database directly will corrupt your Find it EZ project settings. You will lose your project settings and be forced to Reset to factory defaults with our repair utility (see below).

Change Index Storage Location

1. From the Find it EZ menu, select Tools -> Index & Search Management

То	ols	Help	
	Ci	ustomize	+
	Co	onfiguration Wizard	
	Vi	ew Session Log	
	CI	ear Search History	
	Pr	oxy Settings	
	Do	ownload Connectors	•
	Li	cense Management	•
	In	dex & Search Management	2

2. The Index & Search Management dialog box will appear, as in the example below:

💽 Index & Sea	arch Management				×		
Current Docur	ments (2) Search Results (0)) Storage Location					
Directory:	C:\ProgramData\Bits n Byte Reset to Default	s Software Inc\Find	it EZ∖Data∖ ı∖lı	ndex2\			
					Close		
	can move your Find it l n a faster (eg SSD) d		e location to a	n alternate dr	ive for additiona	l space or improv	ved per-
	orage Location tab. (dows file browser.	Click on the folde	er browser bu	tton 📔 . Sele	ect the new desi	red index storage	e locatio
tion tab, to th	g the current storage l e left of the Close butt · clear your index.						
0							×
You have sel	ected a new folder for the	index, would you	like to Move the	e current conten	ts or clear and sta	art with a fresh inde	x?
				Clear	Move	Cancel	
				Clear	Move	Cancel	

5. Click the **Clear** button to create a new, empty index or click the **Move** button to copy your current indexed documents to the new location. Click the **Cancel** button to abort.

Note: When you choose to clear or move your index, your old index folder is automatically deleted to release previously used disk space.

Clear Index or Subset

Alert: When clearing the index or a subset from the **Current Documents** tab, any indexed documents that are contained in saved search results are not deleted. To remove documents contained in saved search results, use the **Saved Search Results** tab. Multiple copies of documents are stored in your index whenever an updated version of the same file are detected if they have been saved within any search results. This preserves the state of the file contents at the time the search results were saved, while also maintaining a "current" copy for subsequent search, compare, and documentation use.

1. From the Find it EZ menu, select Tools -> Index & Search Management.

То	ols	Help	
	С	ustomize	+
Configuration Wizard			
	Vi	ew Session Log	
Clear Search History			
	Proxy Settings		
	Do	ownload Connectors	•
License Management			
	In	dex & Search Management	2

2. The Index & Search Management dialog box will appear, as in the example below:

Q Index & Search Management	×
Current Documents (7) Search History (1)	
Clear all indexed documents	
◯ Clear Selected Subset(s):	
My Sample	
Current Size: 73.9 KiB	
View Index Summary Report Close	

Note: The current size of your indexes are shown at the bottom of each **Index & Search Management** tab dialog box (see above example). If you feel this is too large (e.g. you are running out of hard drive space), you can shrink the database to try and reclaim some of that space. The benefits can be significant as the underlying database is a "grow only" type system. If, for example, you had 15,000 documents at one point and only have 200 now, you could reclaim a lot of space.

- 3. Select the **Current Documents** or **Search Results** tab. Current documents are the latest versions of all files contained in your index. Search results contain a list of all documents linked to any active session search results or previously saved search results history.
- 4. To clear the entire index:

- a. Click to choose the Clear the entire index option.
- b. Click on the Apply button.

OR

- 5. To clear a subset(s) of the index:
- a. Click to choose the Clear the following subset option. A check-box will appear before each project and subset.
- b. Click to check the project(s) or subset(s) you want to clear.
- c. Click on the Apply button. The selected project(s) and or subset(s) will be cleared from the index.

View Index Summary Report

1. From the Find it EZ menu, select **Tools -> Index & Search Management**.

Too	<mark>ls </mark> Help			
	Customize	•		
	Configuration Wizard			
	View Session Log			
	Clear Search History			
	Proxy Settings			
	Download Connectors	- •		
	License Management			
	Index & Search Management	2		

2. The Index & Search Maintenance dialog box will appear.

💽 Index & Search Mana	×
Current Documents (7)	
Olear all indexed door	
Clear Selected Subs	
My Sample	
Current Size: 73.9 KiB View Index Summary Repo	se
Clear all indexed doc Clear Selected Subs My Sample Microsoft Word	Se

- 3. At the bottom of the dialog box, click on the View Index Summary Report link. The Index Summary report will open in the selected viewer.
- 4. The report will include the following data; one row per unique document:
- · Location original physical location of the source document
- Type the type of document (e.g. Java, HTML, Crystal Report, Stored Procedure, etc.)
- · Host original local or network host name of the source document
- · File Path or Database original folder path or Database name of the source document
- Document document name
- Last Updated source document last updated timestamp (when available from the host system)
- Last Indexed document last indexed timestamp
- Size (KiB) indexed document size in kilobytes

Repair Index or Reset to Factory Defaults

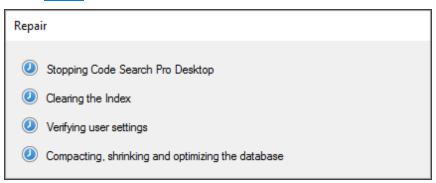
In rare cases, if your index and/or project configuration files become corrupt and prevent Find it EZ from starting or the program performance degrades to an extremely slow condition, you will need to use the Index repair utility. The repair utility is a separate program, automatically installed along with the main Find it EZ application and uninstall utility.

- 1. To start the repair tool, use the Windows Start menu to navigate to executables installed within the Find it EZ programs folder.
- 2. Run the Index Repair Tool.

🍳 Index Repair T	lool	×
	Welcome to the Find it EZ Index Repair Tool	
	I would like to :	
	Perform a repair of your database as well as optimize it for best performance.	
	O Factory reset the index. This option will remove all projects and settings but will also repair any major problems.	
	<< Previous Next >> Cancel	

- 3. The utility dialogue window will prompt for one of two options:
- a. The Repair Index option will clear your entire index and attempt to repair your project configuration settings database. This will resolve most issues while preserving your saved project settings, and is the recommended first repair attempt.
- b. The Factory reset option will clear your entire index AND all of your project settings will be lost. This is recommended as a last resort, but may be necessary if your project settings database becomes corrupt and can not be recovered or repaired.

4. Click the Next >> button to run the selected repair option. A Repair dialogue will appear indicating progress.



5. If the Repair Index option does not work, try a Factory Reset. If this still does not resolve the issue, contact Find it EZ technical support.

Get Started with Wizards

This section provides step-by-step procedures required to use the various Find it EZ 'wizards' to walk you through common tasks, to perform a regular search, to use the expression builder, and to understand the features of the Searching status window (including multitasking while searching, errors, and stopping a search).

A 'wizard' is a sequence of dialog boxes that lead you through a series of well-defined steps. This section will introduce you to the following four basic types of Find it EZ wizards:

- Search Wizard
- Document Wizards
- · Replace Wizards

Wizards Overview

This section describes how to launch the various available **Wizards**, understand the purpose of each unique option, and to set the main **Wizards** dialog to show (or not) on application start-up.

Launch the Wizards

The **Wizards** walk you through the steps required to set up and run a search, generate documentation, and perform other common tasks. If the **Show on Start-up** option is selected, the **Wizards** dialog will open automatically when you start up Find it EZ.

Note: The Show on Start-up option is selected by default when Find it EZ is run for the first time.

If the Wizards dialog does not open automatically, follow these steps:

1. Click on the Wizards button. The Wizards dialog box will appear.

Q Wizards		×
Q Wizards	I want to SEARCH Search for a specific database object, code snippet, or a variable to find any references throughout all of my source code (including within reports and databases) DOCUMENT Extract database objects (tables, stored procedures, views, etc.) used in my reports Generate detailed content documentation for my reports Extract all SQL code used in my reports Create a database column cross-reference for my reports List all my reports, including printer, and update information	×
	 List all my reports, including printer, and update information List the schedule for my reports inside a SQL Server Reporting Services (SSRS) database REPLACE Replace Crystal Report data source connections, or qualified table names 	
Show on Startu	up <	

- a. Click to choose the desired search option.
- b. Click on the Next button to continue.
- 2. Create or select a new project:
- a. Click to choose the Use an existing project option, then select the desired project from the drop-down list,

OR

- b. Click to choose the Create a new project option and enter the desired project name into the corresponding text box.
- c. Click on the Next button to continue.
- 3. Select the file types to include in your search:
- a. Click to check each item you want to include.
- b. Click on the Next button to continue.
 - 4. Select the desired file locations:
- a. Click to check any Databases you want to search.
- b. Click on the Next button to continue.
 - 5. Enter connection information for each database.

Note: If more than one source location is selected, connection information will be requested for each source.

- a. Click on the Test Connection button to verify your connection.
- b. Click on the Next button to continue.

- 6. Enter your search criteria:
- a. Enter a search term into the Find text box.
- b. Click on the Start Search button. A search dialog box will appear showing the status of the search.

Searching			
(F	Search Tems: Search Options: Indexed: Scanned:		h, Search Entire Document 97 / 97 95 / 97
	Matches: Errors\Warnings: Duration:	14 0 00:00:04	-Hide Details
Scan Source C Style (C.C++.C#) C Style (C.C++.C#) C Style (C.C++.C#) C Style (C.C++.C#)	Type Searching Searching Searching Searching		Document [master]:Proxy.cs [master]:GitDiff.cs [master]:Encocode.cs [master]:Ensure.cs
	Double click to view or any result for more optic		ur selected editor Stop

7. Once the search is complete, results will appear in the **Results** window.

Wizards Options

Refer to the image and table below for a description of each option:

Search Assistant		×
	Welcome to the Search Assistant	
1 2 3 4 5 6 7	Welcome to the Search Assistant I want to SEARCH Search for a specific database object, code snippet, or a variable to find any references throughout all of my source code (including within reports and databases) DOCUMENT Concerned the search database objects (tables, stored procedures, views, etc.) used in my reports Concerned the database coss-reference for my reports Coreate a database cross-reference for my reports Coreate a database	
] Show on Startup	<< Previous Next >> Cance	
# Wizard	Menu Use Case / Document Produced	

#	Wizard	Menu Shortcut	Use Case / Document Produced	Sample Documents
1	Search for a specific database object, code snippet, or a variable to find any references through- out all of my source code (including within reports and databases)	See links at end of topic.	Use Boolean or Wildcard search expressions to find all references to any text throughout your entire code stack, data files or office doc- uments. Search results are displayed in the main application window with highlighted match details for each document containing a "hit." Interactive to-do list results can then be used to launch an editor of your choice to work with the original source document, or lists can be updated, saved, printed or exported to various file formats such as HTML, text, CSV or Excel spreadsheets as needed.	List XLSX List HTML Detail XLSX Detail HTML
2	Extract database objects (tables, stored procedures, views, etc.) used in my reports	Document - > Business Intelligence -> Database Cross-Refer- ence	Create a list of data source connections, server host names, data- base names, tables, procedures, views, table links (joins), call state- ments, parameters and includes both embedded SQL SELECT statements from within your reports or the underlying database SQL code content. Results are exported to Excel with customizable column selections.	XLSX

#	Wizard	Menu Shortcut	Use Case / Document Produced	Sample Documents
3	Generate detailed content doc- umentation for my reports	Document - > Business Intelligence -> Report Definition	Automatically generate detailed report documentation for your entire report library in a consistent layout and format. Complete report spe- cifications in a standard format are exported in your choice of HTML or TXT format. Create a single file for each report processed, or export all results into file with page-breaks for each report.	HTML TXT
•	Extract all SQL code used in my reports	Document - > Business Intelligence -> Show SQL Queries	Extract all SQL statements embedded within your reports, including run-time derived SQL commands and table joins from a visual drag- and-drop designer. Export documentation to your choice of HTML or TXT format. Create a single file for each report processed, or export all results into file with page-breaks for each report.	HTML TXT
6	Create a database cross-reference for my reports	Document - > Business Intelligence -> Column Cross- Reference	Create a complete database cross-reference for all of your reports. List tables and database fields used within your reports by location (where used/referenced). Results are exported to Excel with cus- tomizable column selections.	<u>XLSX</u>
6	List all my reports, including printer and update information	Document - > Business Intelligence -> Report Listing	Create a real-time list of all of your reports, including author inform- ation, last updated, where located, etc. Results are exported to Excel with customizable column selections.	<u>XLSX</u>
0	Replace Crystal Report data source connections or qual- ified table names	Replace -> Crystal Reports -> Data source connections or qualified table names	Mass change the data source connections for a set of Crystal Reports. This is useful whenever you are migrating reports between development->test->production host environments, a database is moved to a new server, a database name has changed, the database type has changed or you want to change the data source connection type (for example you want to switch from ODBC to OLE DB con- nection or vice-versa). Output can over-write the original source files or be written to a new target folder (recommended).	

Show Wizards on Start-up

At the bottom, left corner of the **Wizards** dialog box there is a **Show on Startup** check-box. Click to un-check this item to prevent the **Search Wizard** from launching automatically each time you start the program.

See Also:

- "Perform a Regular Search" on page 98
- "Apply File Filter" on page 130
- "Use the Expression Builder" on page 105
- "Work With Search Results" on page 153
- "Search Within Result Documents" on page 164
- "Projects" on page 115

Search Wizard

This section takes you through each step required to use the **Search Wizard**: launch the wizard (two ways), create or select a project, select file types to include, select file location(s), enter connection information, enter search criteria and start the search, and enter connection information and update reports.

Launch the Search Wizard

Q Fin	nd it EZ - My	/ Sample Pr	oject		
File	Projects	Replace	Document	Tools	Help
Wizaro	ds 🖌 🗲		Find	: Enter	Boolean Ex
	9	5ource	<<		
D R	le Locatior	ıs	î		Results Sta
🛛 🖂 Lo	cal or Netwo	rk Folders			To begin, u

The Search Wizard is launched only via the Wizards button (i.e. this wizard cannot be accessed via the menu), as follows:

Click to choose the Search Wizard option:

• Option 1: Search for a specific database object, code snippet, or variable to find any reference throughout all of my source code (including within reports and databases)

Q Wizards		×
€ Wizards	I want to SEARCH Search for a specific database object, code snippet, or a variable to find any references throughout all of my source code (including within reports and databases) DOCUMENT Document Generate detailed content documentation for my reports Generate detailed content documentation for my reports Extract all SQL code used in my reports Create a database cross-reference for my reports Create a database cross-reference for my reports List all my reports, including printer, and update information REPLACE Replace Crystal Report data source connections, or qualified table names	×
Show on Startu	<pre></pre>	

Click on the Next >> button to continue.

The Search Wizard will open.

Create or Select a Project

Projects are used to group and save search settings, filters, and directories between sessions.

1. After you "Launch the Search Wizard" on page 79., the following dialog will appear:

Q Search Assistant		×
New Search Wizard		
Create or Select a Project		
Projects are used to group and save settings, filters and directories betwee	een sessions.	
 Use an existing Project 		
My Sample V		
Create a new Project		
Use pre-indexed documents		
Show on Startup	Next >>	Cancel

- 2. To use an existing project for your search:
- a. Click to choose the Use an existing Project option (selected by default).
- b. From the project drop-down list, click to select the name of the existing project (i.e. settings) you would like to use for your search.
 - 3. To create a new project for your search:
- a. Click to choose the Create a new Project option.
- b. In the project text box, enter the name of the new project.
 - 4. To use pre-indexed documents for this search, click to check the Use pre-indexed documents check-box.

Tip: Whenever possible, using pre-indexed documents will drastically improve search performance.

5. Click on the Next >> button to continue.

Select File Types to Include

A number of Wizard options include this dialog. See example below:

Note: The **Show More** link located to the right of the list below, when clicked, auto refreshes the list of available items to include the "hidden" but available source items. When a "hidden" item is checked, it will become visible going forward on the **Source** panel on the main screen and automatically be included in your project settings.

1. In the **Select file types to include** list, click to select (i.e. check) the check-box preceding each file type you want to include in your search. See note above re: **Show More**.

2. Click on the Next >> button to continue.

Note: To go back to the Search Wizard options, click on the << Previous button.

Select File Location(s)

A number of Search Wizard options include this dialog box. See example below:

Note: The **Show More** link located to the right of the lists below, when clicked, auto refreshes the list of available items to include the "hidden" but available source items. When a "hidden" item is checked, it will become visible going forward on the **Source** panel on the main screen and automatically be included in your project settings.

Search Assistant	nt		>	<
	Select search location(s)			
	File Repositories:		_	
	✓ Local or Network Folders		Show More	
	Databases:		_	
	Access Amazon RDS for MySQL Amazon RDS for Oracle Amazon RDS for Oracle DB2 Linux/Unix/Windows InterSystems Caché MySQL ODBC Oracle SQL Azure SQL Server		Show More	
Show on Startu	qu	<< Previous	Next >> Cancel]

- 1. In the File Locations list, click to select the storage areas within which you want to search.
- 2. In the Databases list, click to select the source database(s) within which you want to search.
- 3. Click on the Next >> button to continue.

Note: To go back to the previous step, click on the << Previous button.

Enter Connection Information

The following example is for SQL Server Reporting Services (SSRS) connection information.

Search Assistant	t		×
	Enter the SQL Server Report	ng Services connection information	
	Options Report Filter		
	Authorization Type:	Database Login ~	
	Hostname or IP:		
	Port:	(leave blank for default of 1433)	
	Usemame:		
	Password:	Remember	
		Test Connection	
	Database :	99 19	
		<< Previous Next >> Cancel	
Show on Startup)	<< Previous Next >> Cancel	

- 1. On the **Options** tab (selected by default), enter the connection information for the selected source.
- 2. To test the connection, click on the Test Connection button.
- 3. To apply a report filter, click on the **Report Filter** tab and see links below.
- 4. To continue, click on the Next >> button.

Enter Search Criteria and Start Search

This dialog is the final step in the Search Wizard. See below:

Q Search Assista	nt				×
	Enter search criter	ia			
	Search Type:	Boolean		\sim	
	Find:	Example: {Order} AND {By} Enter Boolean Expression	More Inform	Nation Advanced	
				Advanced	
	Filters:	Exact Match			
		Case Sensitive			
		Include Comments			
		Comments Only			
C Shaw on Good			<< Previous	Start Search	Cancel
Show on Startu	dr		SK Hevious	Start Jearch	Cancer

- 1. From the Search Type drop-down list, click to select one of the following options:
 - Boolean (can include wildcards)
- 2. In the Find text box, enter the desired search expression.

Tip: Click on the **More Information** link. Enter a word or phrase. Or, to use supported Boolean operators: OR, AND, and NOT, search terms must be enclosed in curly brackets. For example: {Order} AND {By}.

- To view or select from a list of recent search expressions, click on the field to view a drop-down list and click to select the desired search expression.
- To perform a search using the **Boolean Search Builder**, click on the Expression Builder button. Refer to the See Also links below.
- 3. In the Content Filters section, click to select the desired filters:
 - Exact Match exact word match for Boolean search. When enabled, matching will be attempted within each individual word, not across words, and is case-insensitive. If disabled (default), for Boolean, this would essentially behave like a wildcard (partial word) match.
 - Case Sensitive match case of expression.
 - Include Comments default is disabled to reduce false-positive matches. When enabled, comments are searched.
 - Comments Only default is disabled. When enabled, "include comments" is automatically enabled and ONLY comments are searched.
- 4. To launch the search, click on the Start Search button. A Searching ... dialog will appear. See example below:

Searching							
searching							
	Search Terms:	rebase					
	Search Options:	Boolean Search, Search Entire Document					
Indexed:			301 / 302				
	Scanned:		178 / 301				
	Matches:	140					
	Errors\Warnings:	0					
	Duration:	00:00:05	- Hide Details				
Scan Source	Туре		Document				
C Style (C,C++,C#)	Searching		[master]:UnbomBranchException.cs				
C Style (C,C++,C#)	Searching		[master]:Identity.cs				
C Style (C,C++,C#)	Searching		[master]:TreeEntryDefinition.cs				
C Style (C,C++,C#)	Searching		[master]:TreeEntryChanges.cs				
	Double click to view or any result for more optic		selected editor	Stop			
-or- hight click of a	any result for more optic	0110					

- 5. To stop the search, click on the Stop button.
- 6. Once the search is complete, any results matching your search criteria will appear in the Results window.

See Also:

- "Show or Hide Source Items" on page 59
- "Perform a Regular Search" on page 98
- "Use the Expression Builder" on page 105
- "Local or Network Folders" on page 121
- "Databases" on page 133
- "Apply File Filter" on page 130
- "Projects" on page 115
- "Use Pre-Indexed Documents" on page 102

Document Wizards

This section takes you through each step required to use the Document Wizards: launch the wizards (two ways), create or select a project, select file types to include, select file location(s), enter connection information, select recurrence and what to include, and choose report options and export report.

Launch a Document Wizard

The DOCUMENT Wizards can be launched via the Wizards button or via the menu. See below:

- 1. Launch a DOCUMENT wizard via the Wizards button:
- a. Click on the Wizards button in the main application window. See below:

Q Find it EZ - My Sample Proj	ect			
File Projects Compare	Replace	Document	Tools	Help
Wizards	- Fir	nd: Enter Boo	lean Expres	sion
Source	<<			
File Locations	\square	Results	Statistics	Errors (0)
BusinessObjects BI platform 4	.1	To beg	in, use the v	wizard or:

- b. Click to choose one of the following DOCUMENT Wizard options:
 - · Extract database objects (tables, stored procedures, views, etc.) used in my reports
 - · Generate detailed content documentation for my reports
 - · Extract all SQL code used in my reports
 - Create a database cross-reference for my reports
 - · List all my reports, including printer and update information
 - List the schedule for my reports inside an SSRS database

OR

2. Launch a DOCUMENT Wizard via the Find it EZ menu:

Q Fin	Q Find it EZ - My Sample Project							
File	Projects	Replace	Doo	cument	Tools	Help		
Wizaro	ls		3	Busines	s Intellig	ence	•	ion
	5	5ource		<<				
R	le Locatior	15		^		esults	Statistic	s Errors (0)

- Select Reports -> Business Intelligence -> [Any Option]
- 3. Click on the Next >> button to continue.
- 4. The selected DOCUMENT Wizard will open.

Note: The following example is the DOCUMENT Wizard for Option 8, a BOE schedule listing. Most of the steps and dialog boxes presented in this example are virtually identical for the other Document Wizard options.

Select Recurrence and What to Include

Note: Recurrence is only selected for option 8 of the Search Wizard; List the schedule for my reports inside an SAP BOE or Crystal Server repository (also accessed from the menu via Document -> SAP BOE / Crystal Server -> Report Schedules).

SAP InfoView	Report Schedules	\times
	What do you want to include?	
	Recurrence: All Recurring ~	
	Base Reports only (Default Settings)	
	<< Previous Next >> Cancel	

SAP InfoVie	w Report Schedules	;			
	What do you v	vant to include?			
	Recurrence:	All Recurring All Recurring Once Hourly Daily Weekly Monthly Nth Day of Month 1st Monday of Month 1st Monday of Month Calendar			
			<< Previous	Next >>	Cancel

1. Click on the **Recurrence** drop-down. A list of options will appear, as below:

These are items that match up to selections in the BOE repository schedules.

- 2. Click to select the desired recurrence.
- 3. If you want to show the default settings, click to check the Base Reports only check-box.

Note: Crystal reports has "Default Settings" and "Per Instance Settings." Default settings belong to the report itself (the base report) and then each time you schedule a report you can give the report its own schedule/settings. This allows you to just return the defaults as you may have a large number of one-time scheduled reports that will never be run again.

4. To continue, click on the Next >> button.

Choose Report Options and Export Report

The following dialog is used with the Export Wizard. See example below:

Q SQL Code Extract				×
	Report Options, then click on the E	cport button below to ge	enerate and save your	
	ude all columns ct from the following			
Loc Typ Hos File File Dat Dat Dat Dat Dat Dat Call Tab SQL SQL	ation e t Path name wort Section a Source Type a Source Name abase	>		
	Available		Included	
		<< Previous	Export	Cancel

- 1. In the Columns section, choose to Include all columns or to Select from the following.
- 2. IF the second option is chosen:
- a. In the Available list, click to select the report column you want to include, then click on the -> button to move the selected column to the Included list.
- b. To move all columns from the Available list to the Included list, click on the ->-> button.
- c. To remove all columns from the **Included** list, click on the << button.
- d. To remove a single column from the **Included** list, click to select the report column you want to remove, then click on the sub-
 - 3. Once complete, click on the Export button to generate and save your report. The Searching dialog will appear.

See Also:

- "Create a SQL Statements Detail Extract" on page 208
- "Create a Database Cross-Reference List" on page 217

Replace Wizards

This section takes you through each step required to use the REPLACE Wizards: launch the wizard (two ways), select where to look for reports, enter connection information, select report destination folder, select report tables to change, choose new connection type, and confirm information and convert.

Launch the Replace Wizards

The REPLACE Wizards can be launched via the Wizards button or via the menu. See below:

- 1. Launch a REPLACE Wizard via the Wizards button:
- a. Click on the Wizards button in the main application window.

Q Fir	id it EZ - My	/ Sample Proj	ect					
File	Projects	Compare	Repla	ce	D	ocument	Tools	Help
Wizaro	ds 🖌 🗲		-	Fi	nd:	Enter Bool	ean Expre	ession
	50	ource	<	<				
F	le Location	าร		^		Results	Statistics	Errors (0)
🗌 🗖 Bu	sinessObject	s BI platform 4	.1			To begi	n, use the	wizard or:

- b. Click to choose the following REPLACE Wizard option:
 - Option 11: Replace Crystal Report data source connections or qualified table names
 - Option 12: Replace the login authentication of my reports or schedules within an SAP server

OR

2.			—			
~	9	Source <<		Results		
	Wizards	Crystal Reports	•	Data source connections or qualified table names		
	File Projects	Replace Document	Tools	Help		
	Q Find it EZ - My Sample Project					

- a. Select Replace -> Crystal Reports -> Data source connections or qualified table names
 - 3. The selected REPLACE Wizard will open.

Select Where to Look for Reports

Replace Crysta	al Reports Connection Information X
	Welcome to the Conversion Wizard
	Select where you want to look for reports
	Use an existing Project
	My Sample ~
	<< Previous Next >> Cancel

- 1. Click on the corresponding project drop-down list and select the desired project.
- 2. If you have one or more search results selected, click to choose the **Use selected documents** option. This is a way of running the report with only a subset of items based on your last search.
- 3. To continue, click on the Next >> button.

Select Report Destination Folder

Q Replace Crystal Reports Connection Information	×
Where would you like the updated reports placed?	
 New Folder C:\Users\vmooman\Documents\Clients\Find it EZ Overwrite original files Warning: Only valid connections will be replaced, it is strongly recommended that you save to a seperate folder and verify the results. 	
Cance	ł

- 1. To place the updated reports in a new folder, click to choose the **New Folder** option.
- a. Click on the folder icon to the right of the text field. A Select Folder dialog will appear.

Q Select Folder						×
$\leftarrow \rightarrow \checkmark \uparrow$ \checkmark \land Clients \rightarrow Find it EZ \rightarrow Test Folder		~ Ō	Search Test	Folder		P
Organize 🔻 New folder						?
💻 This PC	^	Name	1	^		
E. Desktop			No items m	atch yo	ur search.	
Documents						
🖶 Downloads						
👌 Music						
Pictures						
Videos	~	<				>
Folder:						
		[Select Fold	er	Cance	:I

- b. Create or navigate to and select the desired folder.
- c. Click on the Select Folder button. The selected folder path will now appear in the text field.

OR

2. To overwrite the original files, click to choose the Overwrite original files option.

Alert: All converted files are written to a single pre-existing target folder. The sub-folder structure from the selected source documents are not created in the target destination output path selected. If duplicate filenames exist in sub-folders, the files will be over-written with the last copy converted. This is a known limitation with an enhancement planned to auto re-create the source folder paths. As a temporary work-around, it is recommended that you convert only a single folder of documents at a time.

3. To continue, click on the Next >> button.

Select Report Tables to Change

FinditEZ allows replacement of multiple or a subset of database connections that may exist within each report file. You may choose to replace only a subset of database connections, or all of them at once.

Replace Crysta	al Reports Connection Informatio	n		×
	Select which report tables you wish	n to change		
	Table Image: Financials Image: Customer Image: Employee Image: Employee Addresses	Type ODBC (RDO) ODBC (RDO) ODBC (RDO) ODBC (RDO)	Connection Xtreme Sample Database 11.5 Xtreme Sample Database 11.5 Xtreme Sample Database 11.5 Xtreme Sample Database 11.5	
	Getting list of Report Tables Processing file 5/18: Form Lette	я2.pt	Stop	
	Select All Select	None		
		<	< Previous Next >>	Cancel

- 1. A list of report tables from the selected location will load. See example above:
- 2. To stop Find it EZ from loading report tables, click on the Stop button.
- 3. For each report table to want to change, click to check the preceding check-box. Note that all report tables in the selected location are selected by default.

- a. To de-select all available report tables, click on the Select None button, then click to check only those you wish to include.
- b. To select all available report tables, click on the Select All button, then click to uncheck only those you wish to exclude.
- 4. To continue, click on the Next >> button.

Choose New Connection Type

O Developer Constal D	to Commentione Information			
Replace Crystal Report	rts Connection Information			×
	se your new connection type			
	I want to:	match the table name	al update to match dat	a source)
		<< Previous	Next >>	Cancel

- 1. Select the new connection type:
- a. Click on the Type field to view a list of connection types.
- b. Click to select the desired connection type.
- 2. Enter and/or select connection parameters:
- a. For Access / Excel (DAO) and xBase, click on the folder icon and navigate to and open the desired folder.
- b. For ODBC, select the ODBC DSN and enter the Username and Password.

- c. For OLEDB, Configure OLE (via Data Link Properties) and enter the Username and Password.
- i. Click on the Configure OLE button. The Data Link Properties dialog will appear. This dialog is opened by default.

🗊 Data Link Properties	\times				
Provider Connection Advanced All					
Select the data you want to connect to:					
OLE DB Provider(s)	^				
IBM OLE DB Provider for DB2 - IBMDBCL1 Microsoft Jet 4.0 OLE DB Provider Microsoft Office 12.0 Access Database Engine OLE DB Pro					
Microsoft OLE DB Provider for ODBC Drivers Microsoft OLE DB Provider for Oracle Microsoft OLE DB Provider for Search Microsoft OLE DB Provider for SQL Server Microsoft OLE DB Simple Provider MSDataShape					
OLE DB Provider for Microsoft Directory Services SAP HANA MDX Provider					
SQL Native Client SQL Server Native Client 11.0	~				
Next >>					
OK Cancel Hel;	2				

- ii. Select the **Provider** and click on the Next button.
- iii. Enter Connection parameters and click on the Test Connection button.
- iv. Enter any further required details (depending upon the selected Provider).
- v. Click on the OK button.
 - d. For Oracle Server, enter the Service, Username, and Password.
 - 3. Tell Find it EZ what you want to do:
 - a. In the I want to section, click to choose the desired option.
 - 4. To continue, click on the Next >> button.

Confirm Information and Replace

Replace Cryst	al Reports Connection Inform	nation	×
	Please confirm the information	n below, then click on "Convert" below.	
	Save Reports To: New Connection Type: Connection Parameters:	C:\Users\vmoorman\Documents\Clients\Find it EZ\Te Access / Excel (DAO) Database Name : My Database Name Database Type : Access	
		<< Previous Conv	ert Cancel

- 1. Review the following information:
 - Save Reports To
 - New Connection Type
 - Connection Parameters
- 2. If changes are required, click on the << Previous button. Click the button again to return to previous steps.
- 3. If the information is correct, click on the Convert button. A Conversion Status notification will appear. See example below:

Conversion Status	
Processing file 14/18: Record Sorting new3.rpt	
	Stop

- 4. To stop the conversion, click on the Stop button.
- 5. Once the conversion is complete, Microsoft Excel will lauch and open a **Conversion Results** spreadsheet containing a detailed **Conversion Log**.

Enter New Connection Information and Update Reports

This dialog appears only when option 10 is selected from the **Search Wizard**. See example below:

Q BOE BI - Chan	ige Database logon information	×
	Enter your new connection information then click "Update Reports" below to start the update	
	I want to change:	
	Password: Note: Only checked items will be updated Additional Options:	
	When viewing and scheduling report: Current Value (do not change) Current Value (do not change) Prompt the user for database logon (viewing only) Use SSO context for database logon (viewing only) Use same database logon as when report is run Use user database credentials for database logon	
	<< Previous Update Reports Car	icel

- 1. In the I want to change section, click to choose the desired option.
- 2. In the Update the following section:
- a. Click to select (i.e. check) each item that you want to update.
- b. For each selected item, enter the new connection information in the corresponding text box.

Note: Only checked items will be updated.

- 3. In the Additional Options section:
- a. Click on the down arrow to view the drop-down list.
- b. Select the desired option from the list.
 - 4. To start the update, click on the Update Reports button.

Perform a Regular Search

A regular search is performed without the use of the **Search Wizard**. Search settings are applied 'manually' and the search is initiated from the Search Bar.

In addition to using the Search Wizard, you can run a regular search as follows:

Select a Project

1. From the Find it EZ menu, select **Projects**. The currently active project appears preceded by a check mark, as in the example below:

Q Fin	Q Find it EZ - My Other Project					
File	Projects	Compare	e Replace	Documer	nt Tools	Help
Wizaro	Wizard Manage projects Settings			n Exp	n Expression	
□ Fi		fault y Other			tatistic	Errors (0)
		y Sample				
Businessequees or planorm is to begin a search Local or Network Folders (1) select and con Click to set as the active project. are						
Git / Git Hub (3) enter your search terms or SQL Server Reporting Services SVN (Subversion)			arch terms or cli			

2. Select the name of the project for which you want to perform a search. The selected project name will appear in the Find it EZ window title bar (as above).

Configure Source Location(s)

1. From the Source frame on the left, select the source(s) within which you want to search; (i.e. Databases, BI Reports, Programs, Documents).

Sind it EZ - Default Project	
File Projects Replace Document To	ools Help
Wizards Find: E	nter Boolean Expression
Source <<	Results
File Locations	Results Statistics Errors (0)
☑ Local or Network Folders	To begin, use the wizard or:
Databases See more	 (1) select a Project (2) configure one or more locations and items you wish to scan
DB2 Linux/Unix/Windows MySQL Oracle	 (3) set Options to optimize search results (4) enter your target keyword(s) in the Find box, or use the Expression Builder to help create complex Boolean queries 5) click Search
Postgre SQL SAP Sybase ASE	
SQL Server	
Report Utilities See more	
Crystal Reports	
Oracle Reports SQL Server Reports	
Programming Langua See more	Details
SQL (DBA Scripts) Website Development	
Documents See more	
Microsoft Excel	
Microsoft Word PDF	

a. Click on a source item. A **[Project Name] Project Settings** dialog will appear, showing advanced configuration settings for the selected source. See example to follow.

- b. To expand or collapse a ${\bf Source}$ category, click on the corresponding blue up/down arrow.
- c. Configure settings, as required.
 - 2. Example search Local or Network Folders:

Location	Include Local or Network Folders
Local or Network Folders	Options File Filter
Databases DB2 Linux/Unix/Windows MySQL Oracle PostgreSQL SAP Sybase ASE SQL Server File Type Report Utilities Oracle Reports SQL Server Reports SQL Server Reports SQL Server Reports SQL Server Reports SQL (DBA Scripts) Website Development Documents Microsoft Excel Microsoft Word PDF	Options File Filter Search Path(s): Directory C:\Users' \Documents\Clients\Find it EZ\Sample Reports
	Add Edit Remove Include archive files Exclude file(s) / Folder(s):
	Import Clear Enter each item on a seperate lin Use * for wildcards
Do not show this window each time I sele	ect a scan source item.

Set Search Options

From the Options frame on the right, select the desired Content Filters to minimize false-positive search results.

	—		×
▼ Q Search	Expre	ession Bu	ilder
» 0	ptions		
Boost Performan	ice:		
Use pre-ind	lexed doo	cuments	
Content Filters:			
Exact Mate	:h		
Case Sensi	tive		
Include Cor	mments		
Comments	Only		

Note: Default search **Options** are: **Search Type** = Boolean with Wildcards Search Expressions, **Content Filters** = None. Your preferred search and indexing options can be changed 'on program start-up' or during 'new wizard tasks' to use this default or to remember your last used settings.

Tip: For better search performance, click to check the Use pre-indexed documents. This will use the last indexed document content and therefore will not refresh content with latest updates. Use this filter if it is known that the source documents are changed infrequently or have not changed since the last Find it EZ project indexing.

Boolean with Wildcards Search Expressions

Use **Search Type** = Boolean Search when you are either looking for a single word or phrase or want to combine one or more search terms into a Boolean expression. This allows you to search for field (A OR B), [(A AND B) OR C], etc.

The default search & indexing of content includes wildcard searching within Boolean expressions (A* OR B, A AND B*, etc.). For example if you search for "User*," the system will only find matches on items that start with "User."

Because of the way the engine is setup, there are a few limitations:

• Wildcard is "stopped" on a whitespace boundary (i.e. If the text in the document is "UserName likes seafood" and you use the search expression string "User*food" it will not find a match on this set of words separated by spaces. However searching for "[User*] AND [*food]" will match on the first word and third word on in the same document. If it was "UserName.likes_ seafood" then "User*food" will match on the single concatenated word (individual terms joined by special characters to form a single word).

Exact Match Filter

When the Exact Match setting is turned on in **Content Filters**, the result must be found between a white space boundary (these include spaces, tabs, periods, special characters and line feeds for strings). This is normally used to find a single, exact word match.

Note: Exact match is case insensitive.

Use Pre-Indexed Documents

This filter is located on the Options panel; in the Content Filters section. Click to check the check-box to apply this filter.

For better search performance, this filter will use the last indexed document content and therefore will not refresh content with latest updates. This is not an issue if it is known that the source documents are changed infrequently or have not changed since the last Find it EZ project indexing.

Enter Target Keyword(s)

On the search bar (see image below), enter the desired search text into the Find text box.

Wizards	Find: Enter Boolean Expression	- 🭳 Search Expression Builder
Example:		
Wizards	Find: product	Q Search Expression Builder

Start Your Search

- 1. To initiate the search, click on the Search button. A Searching window will appear, showing the status of the search.
- 2. Once complete, the Search Complete dialog box will appear, as in the example below:

Search Complete			
ð	Search Terms: Search Options: Indexed: Scanned: Matches: Errors\Warnings: Duration:	product Boolean Search, Search Entire Document 18 / 18 163 0 00 00:00	Search Complete
	Double click to view or ny result for more optic	redit source in your selected editor ns	Show Results

3. Click on the Show Results button. A list of results matching your search criteria will appear in the Results frame.

· · · ·	re Replace	Document To	ools Help					
Wizards	Fir	nd: product					- Q Search	Expres
Source	<<	Search Result His	tory: 2016-11-0	8 10:45:06 - *UNSAVED*	*. Project: My Other, B	oolean Search, r	>> Op	tions
				Result Sea	rch within selected	d Documents	Boost Performan	ce:
File Locations		Results (dis	playing 7 of 7)	Statistics Errors (0)			Use pre-ind	lexed doo
Local or Network Folders		Locatio	n	Туре	Host	File Path or Di		
Databases	See more		r Network Folders			C:\Users\vmc	Content Filters:	
		=	r Network Folders r Network Folders			C:\Users\vmd C:\Users\vmd	Exact Mate	
DB2 Linux/Unix/Windows MySQL			r Network Folders			C:\Users\vmc	Case Sensi	
Oracle		=	r Network Folders			C:\Users\vmc	Include Co	
Postgre SQL			r Network Folders r Network Folders	a.yeta top ott		C:\Users\vmc C:\Users\vmc	Comments	Only
SAP Sybase ASE			I Network Folders	5				
SQL Server				"Double-click to vi	ew/edit source or R	ight -click for m	ore options"	
7.2								
Report Utilities	See mcre							
Crystal Reports								
Oracle Reports								
		<				>		
SQL Server Reports				Details	Show n	natches only		
SQL Server Reports Programming Langua	See more			Details		indecires only		
	<u>See more</u>	First Next P	revious Last			 Indecides only 		
Programming Langua	See more		revious Last : Informati			-		
Programming Langua SQL (DBA Scripts) Webste Development		1 Report 2 Ve	Information 1	on 1.0				
Programming Langua SQL (DBA Scripts)	See more	1 Report 2 Ve 3 Au	Informationsion 1 Thor Co	on 1.0 pyright © 2004	Business Obje	A bects		
Programming Langua SQL (DBA Scripts) Webste Development Documents Microsoft Excel		1 Report 2 Ve 3 Au 4 Cc 5 Ti	Information 1 Sthor Comments	on 1.0 pyright © 2004		ects Product		
Programming Langua SQL (DBA Scripts) Webste Development Documents		1 Report 2 Ve 3 Au 4 Co	Informationsion 1 Ithor Comments	on 1.0 Product catalog	Business Obje	A bects		dos

Note: After performing a search, settings can be saved to a Project for later use again.

View Search History

Search history can be viewed from the search bar. To view search history:

1. Click on the down arrow button located on the right of the **Find** field. A drop-down list of previous search expressions will appear.

My Sample Project						-
s Compare Repla	ice [Document Tools	Help			
	Find:	rebase			,	Q Search Expr
Source	< s	rebase Stuser			ht	Options
ions <u>See more</u>	^	productid *			s	Performance:
ects BI platform 4.1		product estate month			-	Use pre-indexed do
work Folders		year			te	ent Filters:
lub Reporting Services		summary technical				Exact Match
rsion)		bus vehicle				Case Sensitive
		margin			L.	j include comments

Note: This history is limited to 26 items and is preserved between program sessions. New search terms are added 'top down.' When the list exceeds 26 items, the bottom item drops off.

2. Click to select the desired search expression.

See Also:

- "Local or Network Folders" on page 121
- "Databases" on page 133
- "Programs" on page 146
- "Documents" on page 150
- "BI Reports" on page 143
- "Wizards Overview" on page 74
- "Projects" on page 115
- "Set User Options" on page 56
- "Use the Expression Builder" on the facing page
- "Work With Search Results" on page 153
- "Clear Expressions History" on page 66
- "View Search Result History" on page 153

Use the Expression Builder

This section provides instructions to perform a search using the **Boolean Search Builder**, building a search query, reviewing example Boolean expressions, and creating a valid Boolean expression using Find it EZ custom Boolean syntax.

Open Boolean Search Builder

To launch the **Boolean Search Builder**, click on the Expression Builder button located on the right side of the search bar. See below:

0	Boole	an Search Builder							×
ſ		NOT	{	Search Text	}	Op	perator		
	•		{ ~	1	}	~	~		
ľ		Add Item	Remove Item	Paste from clipbo	and Investigation for				
			Remove item	Paste from clipbo	pard Import list from file	,			
	Searc	h Query							
									_
							ОК	Cancel	

Build Search Query

- 1. Click on the Expression Builder button to launch the Boolean Search Builder. A blank search query item is added.
- 2. To apply NOT to the current search query, click to check the corresponding NOT check-box.
- 3. Select the required number of curly brackets from the left curly bracket drop-down list.
- 4. Enter the desired search text into the Search Text text box.
- 5. Select the required number of curly brackets from the right curly bracket drop-down list.
- 6. Select the desired Boolean operator (AND or OR) from the Operator drop-down list.

Find it EZ Custom Boolean Syntax

Find it EZ uses custom syntax so that items are recognized as Boolean operators rather than search text.

For example, to have the Boolean operator "AND" be recognized, you must enclose the search terms in curly brackets, e.g. {this} AND {that}. The use of curly brackets is special syntax to our software. The **Boolean Search Builder** wizard helps with this for build-ing/managing complex expressions, especially for first time users.

Example Boolean Expressions

For Search Syntax Examples including Boolean and Wildcard, visit: https://www.finditez.com/support/#syntax.

Add New Search Query Item

To add a new search query item, click on the Add Item button. A new, blank search query item line will be added.

💽 Boo	lean Expression Bui	ilder								Х
	NOT	{	Search Text		}		Operator			_
•		{	 Product 		}	~		/		
		{	~		}	~		2		
		/								
	Add Item	Rem	ove Item Past	e from clipboard	Import list from	n file				
	rch Query									
1	IOT{Product}OR									
							C	к	Cancel	

Remove Search Query Item

1. To remove a search query item, click on the right arrow button preceding the row to select the item.

Note: You must click on the right arrow, and delete individual rows, one at a time.

0	Boolea	an Expression Build	er				×
		NOT	{	Search Text	}	Operator	
			{ ~	Product	} ~	OR 🗸	
	Þ		{ ~		} ~	~	
		Add Item	Remove Item		port list from file		
	Search	n Query		13°			
		T{Product}OR					
	NO	T(HOUDEL) OR					
						ОК	Cancel

2. Click on the Remove Item button. The selected item will be removed from the search query.

Paste Search Query Item From Clipboard

To copy a search query item to the clipboard:

- 1. Locate the desired search query item text within any file or window on your system.
- 2. Highlight the desired text.
- 3. Press the (Ctrl)+(C)keys on your keyboard. The selected text will be copied to the clipboard.

To paste the copied search query item into a search query:

1. Click on the Paste from clipboard button. A search query item line will be created for each instance of search text and the correct curly brackets and operators will be applied. See example below:

Example:

Copied search query item: **{insert} and {{into} AND {{Order} OR {Customer}}}** Resulting search query in **Boolean Search Builder**:

•	Boolea	in Search Builder									>
Γ		NOT	{		Search Text		}		Operator	٦	
I	•		{{	~	insert		}			\sim	
l			{{	~	into		}	\sim	AND	\sim	
					Order		}	~		~	
l			{	~	Customer		}}}	~		~	
		Add Item	Ren	nove Item	Paste f	rom clipboard	Import list from fi	le			
	Search	n Query									
		sert} AND {{into} A	ND {{Order	OR (Custo	omer}}}}						
									(ЭК	Cancel

Import Search Query Values From File

1. Click on the Import list from file button. An **Open** dialog box will appear.

Boole	an Expression Build	ler								×
	NOT	{	1	Search Text	}		Operator			
		{	~ P	Product	}	\sim	OR	~		
•		{	~		}	\sim		~		
	Add Item	Remove Item		Deuts from elisband	nport list from file					
	Add item	Remove item	1	Paste from clipboard		6				
	h Query						ick to import a l	ist of line sep	erated values to use	in the
NC	OT{Product}OR					1				
								ОК	Cancel	

2. Navigate to and select the file containing the list of line separated values to use in the query.

Note: Accepted file types include *.txt and *.csv.

- 3. Click on the Open button. A search query item line will be created for each instance of search text.
- 4. Apply NOT, curly brackets to control order of expression evaluation, and operators (AND/OR) as required.

View Search Query Details

As you are building your search query using the **Boolean Search Builder**, note that the entire search expression is shown in the **Search Query** box at the bottom of the dialog box.

Apply Boolean Expression to Search

- 1. To apply the Boolean expression to your search, click on the OK button. The search query will be entered into the **Find** text box located on the search bar.
- 2. To launch the search, click on the Search button.

Searching Window

During a search, the **Searching** ... status dialog appears. See example below:

Searching				
	Search Terms: Search Options: Indexed: Scanned: Matches: Errors\Wamings: Duration:	rebase Boolean Search, 14 0 00:00:04	Search Entire Document 97 / 97 95 / 97	
Scan Source C Style (C.C++,C#) C Style (C.C++,C#) C Style (C.C++,C#) C Style (C,C++,C#)	Type Searching Searching Searching Searching		Document [master]-Proxy.cs [master] GRDff.cs [master] GREmorCode.cs [master] Ensure.cs	
Tip: On the Results list -or- Right click on a	Double click to view o any result for more option	r edit source in your ons	selected editor	Stop

Refer to the table below for a description of each data element:

Searching Data Element	Description
Search Terms	This is the search expression entered into the Find text box located on the Search Bar.
Search Options	This is a summary of the current Search Type and Content Filters settings on the Options panel.
Indexed	This shows a visual progress display and current count of the total number of documents indexed vs the total number of documents available in the selected sources on the Source panel.
Scanned	This shows a visual progress display and current count of the total number of indexed documents (above) that have been scanned for the current search criteria (i.e. Search Terms).
Matches	This is the total number of instances where the current search expression has been found in the source doc- uments.
Errors/Warnings	This is the total number of errors or warnings that have been generated while connecting and/or scanning the source documents for search criteria matches. Once the search is complete, these can be viewed in the Results window by clicking on the Errors tab (click on an error row to view details).
Duration	This is the elapsed time used to index and scan the selected source documents
Status Table	This is the current Source , (Document) Type or Processing Status, and Document (Name) being scanned for matches.

Multitask While Searching

Once a search is launched, you can continue working on other programs while Find it EZ runs unattended in the back-ground. While a search is running, you can not minimize the Find it EZ program or use any other window in Find it EZ as the search dialog box keeps focus until completed or cancelled. However, Find it EZ will go to the background on your desktop if you launch another program (e.g. Word, a browser, Visual Studio, etc.).

Hide or Show Searching Details

While a search is taking place, you can view or hide search details. See examples below:

Searching		
	Search Terms:	rebase
	Search Options:	Boolean Search, Search Entire Document
	Indexed:	97 / 105
	Scanned:	0/0
	Matches:	0
	Errors\Warnings:	2
	Duration:	00:00:40 + Show Details
	ouble click to view or ny result for more optic	edit source in your selected editor

Click on the + Show Details link to expand the table showing Source, (Document) Type or Processing Status, and Document (Name). See example below:

Searching					
O	Search Terms: Search Options: Indexed: Scanned: Matches: Errors/Warnings: Duration:	rebase Boolean Search, 0 0 0 0:00:02	Search Entire I	Document 18 / 18 0 / 0	
Scan Source Git / Git Hub	Type Connecting		Document		
Tip: On the Results list -or- Right click on a	Double click to view or any result for more optic	edit source in your	selected editor		Stop

To hide details, click on the - Hide Details link.

Show Search Results

Once a search is complete, the progress bars will stop advancing and a "Search Complete" notification will appear (see example below).

To view results, click on the Show Results button.

Search Complete	Search Terms: Search Options: Indexed: Scanned: Matches: Errors\Warnings: Duration:	rebase Boolean Search, Search Entire I 118 0 00:00:04	Document 97 / 97 97 / 97	Search Complete
	Double click to view o any result for more option	r edit source in your selected editor ons		Show Results

The results will appear listed in the **Results** window. See example below:

Find it EZ - Default Project File Projects Compare Rep	Jace	Reports	Tools	Help					- 🗆	×
Search Assistant	Jucc 1		rebase	Thep					- Q Search Advance	ed
Source	<<	Search	Result Hist	tory: 2016-0	3-08 16:15:26 -	Unsaved, Pro	oject: Default, Boolear	n Search, reb	>> Options	
	_^						within selected Do		Search Type:	^
File Locations	_	P	aulta (diar	almána 7 of 7	Statistics	Errore (0)			Boolean Search	
BusinessObjects BI platform 4.1							Host	File Path o	0	
Git / GitHub			Location Git / Git		Туре				 Wildcard Search 	
Local or Network Folders			Git/Git			le (C/C++/	https://github.c https://github.c	[master]:\L [master]:\L		
SQL Server Reporting Services			Git / Git				https://github.c	[master]:\L		
SVN (Subversion)			Git / Git				https://github.c	[master]:\L	Scope:	
Team Foundation Server			Git / Git				https://github.c	[master]:\L	 Search Entire Document 	
Visual Source Safe			Git/Git Git/Git				https://github.c https://github.c		Search Line By Line	
Databases	-		air / air		0.00		napoli / gando lo	pindoroi j. u	Filters:	
Access									Word Match	
Amazon RDS for MySQL									Case Sensitive	
Amazon RDS for Oracle									Include Comments	
Amazon RDS for SQL Server										
DB2 Linux/Unix/Windows									Comments Only	
InterSystems Caché		<						>	Use pre-indexed documents	
MySQL					Deta	ails				
ODBC										
Oracle										
Postgre SQL										
SAP HANA										
SAP IQ										
SAP SQL Anywhere										
SAP Sybase ASE									S Find it ==	
SQL Azure	~									,
									118 matches	found

Stop Searching

To cancel a search in progress, click on the Stop button. A notification will appear at the bottom of the dialog. See example below:

Stopping the search				
	Search Terms: Search Options:	rebase Realess Country	Search Entire Document	
	Indexed:	boolean Search,	97 / 105	
	Scanned:		0/0	
	Matches:	0		
	Errors\Warnings:	0		
	Duration:	00:00:16	- Hide Details	
Scan Source	Туре		Document	
Tip: On the Results list -or- Right click on a	Double click to view o any result for more optio	r edit source in your : ons	selected editor	Stop
	S	Stopping the search.	This may take a few moments 0 Tasks remaining	

View Search Errors

If a search is complete and the error count is > 0, you can view error details as follows:

1. Note the error count on the Search Completed with Errors dialog. See example below:

	Search Terms: Search Options:	rebase Boolean Search, Search Entire Document	
	Indexed:	115 / 115	
	Scanned:	115 / 115	Search Complete
	Matches:	118	
	Errors\Warnings:	2	
	Duration:	00:00:54	

- 2. Click on the Show Results button.
- 3. In the **Results** window, click on the **Errors** tab.
- 4. Locate the error for which you want to view details and double-click on the row. Or, right-click and select *View Error* from the context menu. An error details dialog will appear. See example below:

Find it EZ - Default Project				- 🗆 X
File Projects Compare Rep	lace Reports T	ools Help		
Search Assistant	Find: re	base		- Q Search Advanced
Source	< Search Re	sult History: 2016-08-08 16:25:42 - Unsaved. Project: Default, Boolean Search, reb	>>	Options
File Locations		Results		ch Type:
BusinessObjects BI platform 4.1	Location	ts Statistics Errors (1) Type Host File Path or Database		Boolean Search Wildcard Search
Git / GitHub		bjects Bi plat N/A	×	
SVN (Subversion)	Location:	BusinessObjects BI platform 4.1		Search Entire Document
Visual Source Safe Databases	Type: Host:	N/A		Search Line By Line
Access	Path/Database: Document			Word Match
Amazon RDS for Oracle Amazon RDS for SQL Server	Error:	${\sf Error}$ while processing /More Report Samples/Reports/Financial/Consolidated Incom Statement	ie 🔨	Include Comments
DB2 Linux/Unix/Windows			~	Use pre-indexed documents
MySQL ODBC	Details:	Failed to find an available Report Application Server.	^	
Oracle PostgreSQL			~	
SAP HANA		Check Settings Report A Bug Clo	se	
SAP SQL Anywhere				Find it F7
SQL Azure	v <	>		

- 5. Review details of the error.
- 6. To check your project settings, click on the Check Settings button.
- 7. To report a bug, click on the Report A Bug button.
- 8. To close the error details dialog, click on the Close button.

See Also:

- "Work With Search Results" on page 153
- "File Locations and Source Settings" on page 119
- "Find it EZ Support" on page 232

Projects

This section provides step-by-step procedures to add, edit, switch, clone, rename, set active, delete, or save a project and its settings.

Projects are used to configure and store paths and connection information for a collection of source code files. These settings are retained for re-use between sessions, and can also be used to filter a small subset of items to be included in a project, compare or documentation run. Each project or collection is generally configured in relation to how your development process flows. For example, in a waterfall development process, you would typically have planned releases, each with a corresponding set of individual unit and an integration test environment. There is often also a staging environment for a frozen set of releases where final user acceptance testing is performed, followed by a production environment. Each environment will have unique underlying database host, reports, programming language files and so-on.

One common way to use Find it EZ projects is to set up a distinct collection of settings for each such environment or release. You can then quickly switch between or compare files within these unique projects as you move through the design, development, migration, and production support processes.

Projects are a key feature for organizing your work within Find it EZ, and the ability to configure each once, and then re-use settings between indexing and search passes, is a huge time saving benefit.

From the Find it EZ menu, select *Projects -> Manage Projects*. The Manage Projects dialog box will appear, as below:

Manage Projects		>
My Sample (active) Default		
	Edit	
	Clone	•
	Renam	ne
	Set Acti	ve
	Delete	•
	Close	3

Add a New Project

1. From the Manage Projects dialog box, click on the Add button. A pop-up will appear.

Project Name		×
Enter a New Project Name		
	ОК	Cancel

- 2. Enter the name of the new project.
- 3. Click on the OK button. The new project will be added to the list.
- 4. To close the Manage Projects dialog box, click on the Close button.

Edit a Project

You may change the configuration settings to add a new file path, add a new database schema or owner to include that set of objects, add file or database object filters and so on.

- 1. From the Manage Projects dialog box, in the projects list, click to highlight the project you want to edit.
- 2. Click on the Edit button. The Project Settings dialog box will appear. See example below:

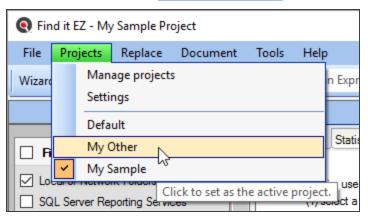
Location	Include Local or Network Folders	
Local or Network Folders	Online DL DL	
Repositories	Options File Filter	
- SQL Server Reporting Services	Search Path(s):	
Databases		
- Access	Directory Include Sub Directories?	
 Amazon RDS for MySQL Amazon RDS for Oracle 	C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content	
 Amazon RDS for Oracle Amazon RDS for PostgreSQL 	•	
- Amazon RDS for SQL Server		
- DB2 Linux/Unix/Windows		
- Google Cloud SQL		
 InterSystems Caché 		
- MySQL		
ODBC		
Oracle	Add Edit Remove	
SQL Azure	Add Edit Remove	
SQL Server		
File Type	Include archive files	
Report Utilities		
- Crystal Reports	Exclude file(s) / Folder(s):	
- Oracle Reports		
- Ada		
C Style (C,C++,C#)		
-Oracle Forms		
- Ruby		
- SQL (DBA Scripts)		
- Visual Basic		
Website Development	· · · · · · · · · · · · · · · · · · ·	
Documents	Enter each item on a seperate line.	
- Microsoft Excel	Import Clear Use * for wildcards	
- Microsoft Word		
PDF		
		_

Switch Between Projects

1. The name of the currently viewed project is shown in the bottom, right corner of the main screen. See below:



- 2. To switch to another project:
 - From the Find it EZ menu, select Projects -> [Project Name]



· The selected project settings will be loaded for use.

Another way to select a saved project settings for use is to use the **Project Management** dialog box:

- 1. From the Manage Projects dialog box, click to select the name of the project you want to set as the active project.
- 2. Click on the Set Active button. The project will appear in the list followed by the word "(active)."

Manage Projects	×
My Sample (active) My Other	Add
Default	Edit
	Clone
	Rename
1	Set Active
	Delete
	Close

3. To close the Manage Projects dialog box, click on the Close button.

Clone a Project

A quick way to set up a new project is to clone an existing one, then update individual source configuration settings as needed.

- 1. From the Manage Projects dialog box, click to select the project you want to clone (i.e. copy all settings).
- 2. Click on the Clone button. A pop-up will appear.

Project Name		×
Enter a New Project Name		
	ОК	Cancel

- 3. Enter a different name for the new, cloned project.
- 4. Click on the OK button. The cloned project will be added to the list.
- 5. To close the Manage Projects dialog box, click on the Close button.

Rename a Project

- 1. From the Manage Projects dialog box, click to select the project of which you want to change the name.
- 2. Click on the Rename button. A pop-up will appear.

Q Project Name		×
Enter a New Project Name		
My Sample		
	ОК	Cancel

- 3. Change the name, as desired.
- 4. Click on the OK button. The renamed project will appear in the list.
- 5. To close the Manage Projects dialog box, click on the Close button.

Delete a Project

1. From the Manage Projects dialog box, click to select the name of the project you want to delete.

Note: The active project cannot be deleted.

- 2. Click on the Delete button. The selected project will be immediately removed from the list.
- 3. To close the Manage Projects dialog box, click on the Close button.

File Locations and Source Settings

This section provides detailed instructions to configure project settings for **Source Location** (local or network folders, databases) and **File Type** (Programs, Documents, BI Reports), including instructions on how to customize Find it EZ project settings.

Note: Some project configuration settings are used in combination with each-other. For example, in order to include any Programming Language files, Reports or Other Documents, you must select and configure the physical "Location" of those files. This could include a local or network folder.

There are three ways to access the Project Settings dialog box:

1. From the Find it EZ menu, select Projects -> Settings to access the active project settings. See below:

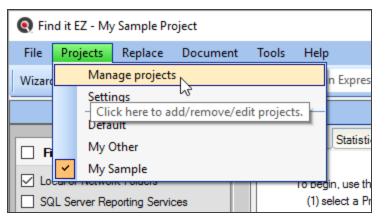
Q Fin	d it E	Z - My	/ Sample Pr	oject		
File	Pro	jects	Replace	Document	Tools	Help
Wizaro		Man	age project	s		n Expre
		Setti	ngs			
		Defa	ult v			
		My C	Other E	dit the active p	project se	ttings. Statist
	~	My S	ample			
		Hotmo	R FOIGUIS			To begin, use t
	L Se	rver Rei	porting Servi	ces		(1) select a F

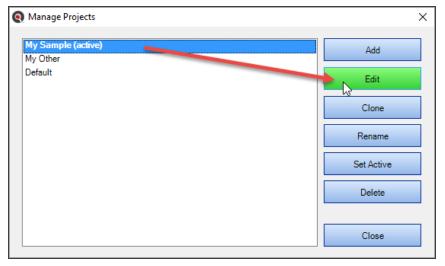
2. Within the main program window, right-click on any location or source item within the expanded **Source** panel. The advanced settings for the active project source item will appear (see sample below).

Databases		
Accres		
Amazon Right click to change set	tings.]
Amazon RDS for Oracle		T
Amazon RDS for Postgre SQL		

3. From the Manage Projects dialog box, click to highlight a project from the list, then click on the Edit button to access the

selected project's settings.





ocation 🔨	Include Local or Network F	olders		
Local or Network Folders				
Repositories	Options File Filter			
- SQL Server Reporting Service	Search Path(s):			
Databases	Sedici Fatinay.			
- Access	Directory		Include Su	b Directories?
- Amazon RDS for MySQL	C:\Users\vmoorman\De			/
- Amazon RDS for Oracle	C:\Users\vmoorman\De	SKTOP VINISC Files		✓
- Amazon RDS for SQL Server				
- DB2 Linux/Unix/Windows				
 InterSystems Caché 				
MySQL				
- ODBC				
Oracle				
- Postgre SQL				
- SAP HANA - SAP IQ	Add	Edit	Remove	
- SAP SQL Anywhere - SAP Sybase ASE				
- SQL Azure	Include archive files			
- SQL Azure - SQL Server				
ile Type	Exclude file(s) / Folder(s):			
Report Utilities				A
- Crystal Reports				
- Oracle Reports				
- SAP Dashboards (Xcelsius)				
- SQL Server Reports				
Programming Languages				
- Ada				
- C Style (C,C++,C#)				
COBOL				\sim
Java			Enter each item on a seperate line.	
Lua	Import	Clear	Use * for wildcards	
- Pascal (Delphi)			1	
Ped / PHP / Python				

View or Hide Project Settings

At the bottom, left of the **Project Settings** dialog box, you can click to check the **Do not show this window each time I select a source item** check-box.

Apply Project Settings

When you are done making changes to one or more a source items, click on the Close button to apply the changes.

Note: Changes are also automatically applied and saved as you navigate between source items within the **Project Settings** dialog box.

See Also: "Set User Options" on page 56 (in the Tips and Hints section, there is a Show project settings whenever I select a source item check-box). Click to check or un-check as desired.

Location

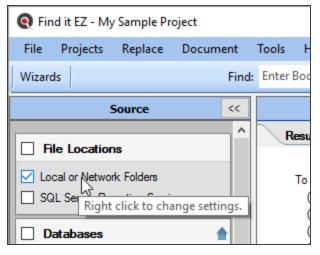
This section provides detailed steps required to configure project settings for local or network folders, repositories, and databases. These are the physical locations of the source files, documents, and data included within a project.

Local or Network Folders

This section describes the procedures required to include the set of selected programming files, reports, and other documents from local or network folders, add or edit search path(s), include/exclude archive files, exclude files or folders, and to apply file filters to restrict processing to only a subset of selected files.

To access the active project settings for local or network (source) folders:

1. In the frame on the left, in the Location category, click to select Local or Network Folders. See below:



OR

2. From the menu, select **Projects -> Settings**. See below:

Q Fin	d it l	EZ - My	/ Sample Pr	oject		
File	Pro	ojects	Replace	Document	Tools	Help
Wizaro		Man	age project	s		n Expre
<u> </u>		Setti	ngs			
		Defa	ult			
		My C	Other E	dit the active p	project se	ttings. Statist
	~	My S	ample			
		Hetmo	IN FOIDERS			To begin, use t
SQ D	I Se	rver Re	portina Servi	ces		(1) select a F

3. The following dialog box will appear:

Location	Include Local or Network Folders	
Local or Network Folders		
Repositories	Options File Filter	
SQL Server Reporting Service	C B ()	
Databases	Search Path(s):	
Access	Directory Include Sub Directories?	
- Amazon RDS for MySQL		
- Amazon RDS for Oracle	C:\Users\vmoorman\Desktop\Misc Files	
- Amazon RDS for SQL Server		
- DB2 Linux/Unix/Windows		
 InterSystems Caché 		
- MySQL		
- ODBC		
- Oracle		
PostgreSQL		
- SAP HANA	Add Edit Remove	
- SAP IQ	Add Edit Remove	
- SAP SQL Anywhere		
- SAP Sybase ASE	Include archive files	
SQL Azure		
- SQL Server	Exclude file(s) / Folder(s);	
File Type		
Report Utilities		\sim
- Crystal Reports		
- Oracle Reports		
- SAP Dashboards (Xcelsius)		
- SQL Server Reports		
Programming Languages		
- Ada		
- C Style (C,C++,C#)		
COBOL		\sim
Java	Enter each item on a seperate line.	
Lua	Import Clear Use * for wildcards	
Pascal (Delphi)		
Perl / PHP / Puthon		

Include Source

When a source item is selected from the frame on the left, the **Include [Source Name]** check-box at the top of the dialog box is checked by default. To exclude the source from your search, click to un-check the check-box.

Note: If a source itemis excluded, any existing settings for the source are retained.

Add or Edit Search Path(s)

To add a search path to the Local and Network Folders search:

Location	Include Local or Network	Folders		
Local or Network Folders				
Repositories	Options File Filter			
SQL Server Reporting Service	Search Path(s):			
Databases	Search Fath(s).			
Access	Directory		Include Sub [Directories?
Amazon RDS for MySQL	· · · ·			
Amazon RDS for Oracle	C:\Users\vmoorman\D	asktop\Misc Files	×	·
- Amazon RDS for SQL Server				
DB2 Linux/Unix/Windows				
InterSystems Caché				
MySQL				
ODBC				
Oracle				
PostgreSQL				
SAP HANA	Add	Edit	Remove	
SAP IQ				8
- SAP SQL Anywhere	—			
- SAP Sybase ASE SQL Azure	Include archive files			
	Exclude file(s) / Folder(s):			
ile Type Report Utilities				
- Crystal Reports				
- Oracle Reports				
SQL Server Reports				
Programming Languages				
- Ada				
COBOL				~
Java			let in the	
Lua	Import	Clear	Enter each item on a seperate line. Use * for wildcards	
···· Pascal (Delphi)			Cae for widearda	
Perl / PHP / Puthon				
>				

- 1. From the **Options** tab, click on the Add button.
- 2. In the Search Path(s) section, click on the Add button. A Search Path pop-up will appear, as below:

Q Search Path		×
Directory:		
Include Sub Directories?:		
	ОК	Cancel

3. Click on the "..." button to the right of the Directory field. A Select Folder pop-up will appear. See example below:

Q Select Folder	×
$\leftarrow \rightarrow \checkmark \uparrow$ \checkmark \checkmark Find it EZ \rightarrow Content	✓ ♂ Search Content
Organize 🔻 New folder	≣≕ ▾ (?)
 This PC Desktop Documents ↓ Downloads Music Pictures Videos 	Name A_Introduction Topics B_Links and Lists C_Conditions Notes Tables D_Images Print Only Topics Resources V
Folder:	Select Folder Cancel

- a. Navigate to and select the folder you want to add as a search path.
- b. Click on the Select Folder button. The folder path will appear in the Directory field.

Tip: You can also copy and paste or type in a fully-qualified path into the Directory text box.

- 4. Note that the **Include Sub Directories** check-box is checked by default. To exclude sub directories for the selected folder, click to un-check this check-box.
- 5. Click on the OK button. The new search path will be added to the Search Path(s) list. See example below:

Options File Filter Search Path(s): Include Sub Directories? Directory Include Sub Directories? C:\Users\vmooman\Documents\My Projects\Find it EZ\Content Include Sub Directories? C:\Users\vmooman\Documents\Clients\Find it EZ\Sample Reports Include Sub Directories? C:\Users\vmooman\Documents\Clients\Find it EZ\Sample Reports Include Sub Directories?	
Search Path(s): Directory Include Sub Directories? C:\Users\wmoorman\Documents\My Projects\Find it EZ\Content ✓ C:\Users\wmoorman\Documents\Clients\Clint dt EZ\Sample Reports ✓	
Directory Include Sub Directories? C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content C:\Users\vmoorman\Documents\Clients\Find it EZ\Sample Reports	
Directory Include Sub Directories? C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content C:\Users\vmoorman\Documents\Clients\Find it EZ\Sample Reports	
C:\Users\vmoorman\Documents\My Projects\Find it EZ:\Content C:\Users\vmoorman\Documents\Clients\Find it EZ\Sample Reports	
C:\Users\vmoorman\Documents\Clients\Find it EZ\Sample Reports	
C:\Users\vmoorman\Documents\Clients\Find it EZ\Sample Reports	
Add Edit Remove	
Include archive files	
Exclude file(s) / Folder(s):	
	_
	^
	~
	Exclude file(s) / Folder(s):

Note: If sub directories have been included for a given search path, a green check mark appears in the corresponding **Include Sub Directories?** column.

Alert: You will be prevented from entering duplicate paths or sub-folders for a project.

6. Repeat steps 2 through 5 to add multiple paths.

To edit a search path:

1. In the Search Path(s) list, click to highlight the search path you want to edit. See example below:

Location	Include Local or Network Folders			
- Local or Network Folders	Options File Filter			
Repositories	The Tite			
SQL Server Reporting Services	Search Path(s):			
- Access				
- Amazon RDS for MySQL	Directory		Include Sub Director	ies?
- Amazon RDS for Oracle	C:\Users\vmoorman\Documents\	My Projects\Find it EZ\Cor	ntent 🗸	
- Amazon RDS for PostgreSQL	C:\Users\vmoorman\Documents\	Clients\Find it EZ\Sample	Reports 🗙	
- Amazon BDS for SQL Server	C:\Users\vmoorman\Documents\	Clients\Find it EZ\GitHub		
- DB2 Linux/Unix/Windows				
- Google Cloud SQL				
InterSystems Caché				
- MySQL				
ODBC				
- Oracle	Add	Edit	Remove	
SQL Azure	Add		Nenove	
- SQL Server		2		
File Type	Include archive files			
Report Utilities				
- Crystal Reports	Exclude file(s) / Folder(s):			
- Oracle Reports - SQL Server Reports				A
- Ada				
- C Style (C.C++.C#)				
- Oracle Forms				
- Ruby				
- SQL (DBA Scripts)				
Visual Basic				
Website Development				\sim
Documents		Enter ea	ch item on a seperate line.	
 Microsoft Excel 	Import		wildcards	
 Microsoft Word 				
- PDF				

- 2. Click on the Edit button.
- 3. Repeat steps 3-5 above.

To remove a search path:

- 1. In the Search Path(s) list, click to highlight the search path you want to remove.
- 2. Click on the Remove button. The selected search path will be removed from the list.

Click on the Close button to apply your changes.

Include Archive Files

Whether or not a file is considered an Archive is determined by the file extension. If it is any of the following support Archive types, it will be opened as an archive and Find it EZ will search the contents:

"ARJ", "LZH", "LZMA", "RAR", "RPM", "7Z", "XZ", "BZ2", "BZ", "GZIP", "GZ", "TAR", "ZIP"

Location	Include Local or Network Folders			
Local or Network Folders				
Repositories	Options File Filter			
SQL Server Reporting Services	Search Path(s):			
Databases				
Access	Directory Include Sub Directories?			
Amazon RDS for MySQL	C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content			
Amazon RDS for Oracle	STOLOIACE			
- Amazon RDS for PostgreSQL				
Amazon RDS for SQL Server DB2 Linux/Unix/Windows				
Google Cloud SQL				
- InterSystems Caché				
MySQL				
ODBC				
Oracle				
SQL Azure	Add Edit Remove			
SQL Server				
File Type	Include archive files			
Report Utilities				
Crystal Reports	Exclude file(s) / Folder(s):			
Oracle Reports				
SQL Server Reports	^ ^			
Programming Languages				
Ada C Style (C,C++,C#)				
···· Oracle Forms				
···· Visual Basic				
Website Development	· · · · · · · · · · · · · · · · · · ·			
Documents	Enter each item on a seperate line.			
Microsoft Excel	Import Clear Use * for wildcards			
Microsoft Word				
PDF				
1.01				

To include archive files in your Local or Network Folders search, locate and click to check the Include Archive Files check-box.

Exclude Files or Folders

There are three ways to exclude specific files or folders from the selected directories (in the **Search Path(s)** list) in your Local or Network Folders search:

1. Right-click a search results item in the Errors tab, chose Add File to Project Exclusion List from the context menu. See below:

Find it EZ - My Sample Project		- 🗆 X
File Projects Replace Document	Tools Help	
Wizards Find	user	• Q Search Expression Builder
Source <<	Search Result History: - Select a search result -	>> Options
^ ^	Resu Search within selected Documents	Search Type:
File Locations	Results (displaying 4 of 4) Statistics Errors (5)	Boolean Search
Local or Network Folders	Location Type Host File Path or Database	O Wildcard Search
SQL Server Reporting Services	Local or Network Folders N/A View Error Docume	
Databases	Local or Network Folders N/A Local or Network Folders N/A Add File to Project Exclusion List Docume	
	SQL Server N/A AdventureWor	 Search Entire Document
Amazon RDS for MySQL	SQL Server N/A	 Search Line By Line
Amazon RDS for Oracle		
Amazon RDS for PostgreSQL		Content Filters:
Amazon RDS for SQL Server		Word Match
DB2 Linux/Unix/Windows		Case Sensitive
Google Cloud SQL		Include Comments
InterSystems Caché		Comments Only
MySQL		
ODBC		
Oracle		
SQL Azure		
SQL Server		
Report Utilities		
Crystal Reports		
☑ Oracle Reports		
SQL Server Reports	< >	CodeSearch PRO desktop
		4 matches found

- 2. To import a list of files to exclude:
- a. In the Exclude File(s) / Folders(s) section, click on the Import button. An Open pop-up will appear.

Repositories Options File Filter Soll. Server Reporting Services Databases Access Anzon RDS for MySQL Anzon RDS for Oracle Directory Anzon RDS for PostgreSQL C:\Users\vmoorman\Documents\Wy Projects\Find it EZ\Content Amzon RDS for SQL Server C:\Users\vmoorman\Documents\Clients\Find it EZ\Content Bill Filter Search Path(s): Directory C:\Users\vmoorman\Documents\Clients\Find it EZ\Content Google Coud SQL C:\Users\vmoorman\Documents\Clients\Find it EZ\Content InterCysytems Caché Add MySQL ODBC Oracle SQL Server SQL Server Include archive files Exclude file(s) / Folder(s): Exclude file(s) / Folder(s): Programming Languages Ada Ada C:Syle (C:C++C:ff) Oracle Forms Ruby SQL (DBA Scripts) Vub Basic	Location	Include Local or Network Folders	
L SQL Server Reporting Services Databases Directory C:\Users\vmoorman\Documents\My Projects\Find it EZ\Cortent C:\Users\vmoorman\Documents\Clients\Find it EZ\Cortent C:\Users\vmoorman\Find it E	- Local or Network Folders	Options File Filter	
Databases Access Anazon RDS for Oracle Anazon RDS for SQL Server DB2 Course SQL Server DB2 Course SQL Server DB2 Course SQL Server SQL Server SQL Azure SQL Server Report Utilities Oracle Cotacle SQL Server Report Utilities Oracle Cotacle SQL Server		Course Bath (-)	
Anzon RDS for MySQL Anzon RDS for Oracle C:\Users\wnooman\Documents\WProjects\Find it E2\Cortext C:\Users\wnooman\Documents\Clients\Find it E2\Cortext C:\Users\Vnooman\Documents\Clients\Find it E2\Cortext C:\Users\Vnooman\Documents\Clients\Find it E2\Cortext C:\Users\Vnooman\Documents\Find it E2\Cortext C:\Users\Vnooman\Documents\Find it E2\Cortext C:\Users\Vnooman\Find it E2\Cortex	Databases	Search Path(s):	
Oracle Add Edit Remove SQL Azure	Amazon RDS for MySQL Amazon RDS for Oracle Amazon RDS for Oracle Amazon RDS for SQL Server DB2 Linux/Unix/Windows Google Cloud SQL InterSystems Caché MySQL	C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content C:\Users\vmoorman\Documents\Clients\Find it EZ\Sample Reports	
SQL Azure Add Edit Remove SQL Server Include archive files Include archive files - Report Utilities Include archive files - Oracle Reports Exclude file(s) / Folder(s): - Oracle Reports SQL Server Reports - SQL Server Reports - Coscle Feports - Add Exclude file(s) / Folder(s): - Oracle Reports - SQL Server Reports - Add - Super C.C++.Cfr) - Oracle Forms - Ruby - Ruby - SQL (DBA Scripts) - Visual Basic - Visual Basic			1
SQL Server File Type Report Utilities - Crystal Reports - Crystal Reports - SQL Server Reports - SQL Server Reports - Programming Languages - Ada - C Style (C,C++,C#) - Oracle Forms - Ruby - Nuby - SQL (DBA Scripts) - Visual Basic		Add Edit Remove	
File Type Include archive files - Crystal Reports Exclude file(s) / Folder(s): - Oracle Reports - SolL Server Reports - Programming Languages - Ada - Csyle (C.C++.C#) - Oracle Forms - Ruby - SolL (DBA Scripts) - Visual Basic - Visual Basic			
Report Utilities Exclude file(s) / Folder(s): - Oracle Reports Exclude file(s) / Folder(s): - SolL Server Reports - - Ada - - Oscile Forms - - Ruby - - SolL (DBA Scripts) - - Vasal Basic -		🗌 Include archive files	
Oracle Reports - Oracle Reports - SQL Server Reports - Ada - C Style (C.C++.C#) - Oracle Forms - Ruby - SQL (DBA Scripts) - Visual Basic - Visual Basic			
- Oracle Reports	- Crystal Reports	Exclude file(s) / Folder(s):	
Programming Languages C Style (C,C++,C#) Oracle Forms Ruby SQL (DBA Scripts) Visual Basic	Oracle Reports		
- Ada - C Style (C.C++.C#) - Oracle Forms - Ruby - SQL (DBA Scripts) - Visual Basic		^ ^	L
C Style (C.C++,C#) Oracle Forms Ruby SQL (DBA Scripts) Visual Basic			L
- Oracle Forms - Ruby - SQL (DBA Scripts) - Visual Basic			L
- Ruby - SQL (DBA Scripts) - Visual Basic			L
- SQL (DBA Scripts) - Visual Basic			L
- Visual Basic			L
			L
	Website Development	· · · · · · · · · · · · · · · · · · ·	L
Documents Enter each item on a seperate line.			1
Microsoft Excel Import Clear Use *for wildcards	- Microsoft Excel		
- Microsoft Word			
PDF "			

					×	:
	~ Ō	Search GitH	łub		٩	
					?	
^	Name		^			
		No items m	atch your se	earch.		
~	<					>
	~	Text Files (*.txt)		\sim	
		Open		Cancel		
		 Name < 	 Name No items m < < Text Files (Name No items match your set ✓ <	Name No items match your search. V < V < Text Files (*.txt)	 Search GitHub Search GitHub Image: Search GitHub Name Name No items match your search. No items match your search. Text Files (*.txt) Open Cancel

- b. Navigate to and select the desired *.txt file.
- c. Click on the Open button. The contents of the selected file will appear in the Exclude File(s) / Folder(s) list.

ocation	✓ Includ	le Local or Network Fo	Iders			
- Local or Network Folders	Ontions	File Filter				
Repositories SQL Server Reporting Services						
Databases	Search	Path(s):				
Access					Include Sub D	
- Amazon RDS for MySQL		ectory			Include Sub D	irectones?
- Amazon RDS for Oracle			uments\My Projects\Fin		<u> </u>	
 Amazon RDS for PostgreSQL 			uments\Clients\Find it E		s 🗙	
Amazon RDS for SQL Server	C:\	Users\vmooman\Doc	uments\Clients\Find it E	:Z\GitHub	×	
- DB2 Linux/Unix/Windows						
— Google Cloud SQL — InterSystems Caché						
- MySQL						
ODBC						
- Oracle		Add	Edit		Remove	
SQL Azure		Add	Edit		Remove	
SQL Server						
ile Type		nclude archive files				
- Report Utilities						
Crystal Reports Oracle Reports	Exclude	e file(s) / Folder(s):				
- SQL Server Reports		ord Selection.rpt				~
- Programming Languages		mary Group.rpt)			
- Ada		ameter Fields.rpt nulas.rpt				
C Style (C,C++,C#)						
- Oracle Forms						
Ruby						
SQL (DBA Scripts)						
 Visual Basic Website Development 						
Documents				_		Ŷ
Documents		Import	Clear	Enter each item Use * for wildca	on a seperate line.	
Microsoft Excel				Use for widea	ius	
 Microsoft Excel Microsoft Word 						

d. Click on the Close button to apply your exclusions.

AND/OR

- 3. To enter the path, file name, or wildcard to exclude:
- a. Click inside the Exclude File(s) / Folder(s) text box and enter the desired text to exclude.

Note: Enter each item on a separate line. Use * for wildcards. For example, enter the path to exclude a sub-directory, exclude a specific type of files (e.g. *.cs), etc.

b. Click on the Apply button to apply your exclusions.

To clear the Exclude File(s) / Folder(s) list:

• Click on the Clear button. All items in the list will be removed.

Apply File Filter

You may use the **File Filter** tab to include only a subset of specific files within the configured path(s). You must first add the desired source path folders. This filter is often used to minimize false postives or expedite indexing and searching by limiting the number of file contents included in a project. This setting can be quickly changed to include all or a subset of files as needed.

To apply a file filter to a source search:

1. Open the Local or Network Folders dialog box.

ocation	Include Local or Network Folders
Local or Network Folders	Options File Filter
Repositories	
SQL Server Reporting Services	Search Path(s):
Databases	
- Access	Directory Include Sub Directories?
- Amazon RDS for MySQL	C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content
- Amazon RDS for Oracle	C:\Users\vmoorman\Documents\Clients\Find it EZ\Sample Reports
- Amazon RDS for PostgreSQL	C:\Users\vmoorman\Documents\Clients\Find it EZ\GitHub
- Amazon RDS for SQL Server	C. (Users (Vindorman (Documents (Cirents (Find It EZ (dit Hub)
DB2 Linux/Unix/Windows	
- Google Cloud SQL	
 InterSystems Caché 	
- MySQL	
ODBC	
- Oracle - SQL Azure	Add Edit Remove
- SQL Azure - SQL Server	
ile Type	Include archive files
Report Utilities	
- Crystal Reports - Oracle Reports	Exclude file(s) / Folder(s):
- Oracle Reports	Record Selection.pt
Programming Languages	Summary Group.rpt
- Ada	Parameter Fields.rpt
C Style (C,C++,C#)	Formulas.rpt
Uracle Forms	
- SQL (DBA Scripts)	
- Visual Basic	
Website Development	
Documents	
Microsoft Excel	Enter each item on a seperate line.
	Import Clear Use * for wildcards
- Microsoft Word	
- Microsoft Word	

2. Click to select the File Filter tab.

Location	Include Local or Network Folders	
Local or Network Folders		
Repositories	Options File Filter	
- SQL Server Reporting Services	Include all Files	
Databases		
- Access	Only include this subset of Files	
- Amazon RDS for MySQL		
- Amazon RDS for Oracle		
 Amazon RDS for PostgreSQL Amazon RDS for SQL Server 		
- DB2 Linux/Unix/Windows		
- Google Cloud SQL		
- InterSystems Caché		
- MySQL		
ODBC		
Oracle		
- SQL Azure		
- SQL Server		
ile Type		
Report Utilities		
 Crystal Reports 		
- Oracle Reports		
SQL Server Reports		
- Programming Languages		
Ada C Style (C.C++,C#)		
- Ruby		
- SQL (DBA Scripts)	Add Paste Remove Remove All	
Visual Basic		
Website Development		
Documents		
- Microsoft Excel		
- Microsoft Word		
- PDF		

3. To include all files, click to choose the Include all Files option. This is the default selection.

OR

- 4. To include only a subset of files, click to choose the **Only include this subset of Files** option.
- 5. To add a subset:
- a. Click on the Add button. An Add Filter pop-up will appear.

Add Filter		
Available Files		
C:\Users\vmoorman\Documents\GitHub\UserGuides\Docs\Find it EZ C:\Users\vmoorman\Documents\Wy Projects\Find it EZ\Content\A_Int C:\Users\vmoorman\Documents\Wy Projects\Find it EZ\Content\A_Int C:\Users\vmoorman\Documents\Wy Projects\Find it EZ\Content\A_Int C:\Users\vmoorman\Documents\Wy Projects\Find it EZ\Content\About C:\Users\vmoorman\Documents\Wy Projects\Find it EZ\Content\About C:\Users\vmoorman\Documents\Wy Projects\Find it EZ\Content\About C:\Users\vmoorman\Documents\Wy Projects\Find it EZ\Content\About C:\Users\vmoorman\Documents\Wy Projects\Find it EZ\Content\About	roduction Topics\DropDown roduction Topics\Headings. roduction Topics\Welcome. t Find it EZ.htm t This Guide.htm ate License Manually.htm ate License.htm	ntm
C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content\Activ C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content\Add F C:\Users\vmoorman\Documents\My Projects\Find it EZ\Content\Add c <	File to Project Exclusion List.	ntm v
Filename Filter: Use * as a wildcard.	Refresh Sele	ct All Select None
TIP: If you hold down the CTRL Key you can select multiple items.	Add	Close

The Available Files list will be populated with a list of files included in the folders selected previously on the Options tab.

b. Click to select the desired file(s).

Note: Select multiple items by holding down the **Ctrl** key. Or, click on the <u>Select All</u> button or the <u>Select None</u> button, or the <u>Refresh</u> button as desired.

- c. To filter by file name, use the Filename Filter:
- i. Click inside the Filename Filter text box.

Add Filter	
Available Files	
Filename Filter:	Refresh Select All Select None
TIP: If you hold down the CTRL Key you can select multiple items.	Add Close

ii. Enter the desired file name filter, using wildcards as desired (e.g. *.cs, *.js, *user*, etc.).

Add Filter			
C:\Users\vmoo C:\Users\vmoo C:\Users\vmoo C:\Users\vmoo C:\Users\vmoo C:\Users\vmoo	man\Documents\My Projects\Find it EZ\Content\Res man\Documents\My Projects\Find it EZ\Content\Res	ources\Stylesheets\styles.css ources\TableStyles\PattemedRows.c ources\TableStyles\PattemedRowsOr ources\TableStyles\Simple.css ources\TableStyles\SimpleWithPaddir	ss nDarkBackground.c
	man \Documents \Wy Projects \nind it EZ \Content \Res man \Documents\Wy Projects\Find it EZ\Content\Res		Background.css
<			>
Filename Filter:	*.css	Refresh Select All	Select None
	Use * as a wildcard.		
	you hold down the CTRL Key a select multiple items.	Add	Close

Note: This filter applies to the filename itself, and does not apply to the drive letter, folders or pathnames.

d. Select one or more items from the list.

Tip: Use the Select All button or hold the CTRL key then click to select multiple items.

- e. Once complete, click on the Add button. The selected files will be added to the Only include this subset of Files list.
- f. Repeat steps 5a through 5e to add additional files as desired.

AND/OR

- 6. To paste a subset from the clipboard:
- a. Click on the Paste button. The clipboard contents will be added directly to the Only include this subset of Files list.
- b. Optionally repeat Copy then Paste additional fully qualified filenames until completed.

Alert: The clipboard may contain a single file or list of filenames, but each line must be formatted with a fully qualified path.

- 7. To remove file(s):
- a. To remove all files from the list, click on the Remove All button.
- b. To remove only selected file(s) from the list, click to select the files you want to remove, then click on the Remove button.
 - 8. Click on the Close button to apply your changes.

Databases

This section describes the procedures required to include the databases source in a project, enter database connection information, test a database connection, reset search defaults, open results with the desired viewer/editor, and apply various database search filters.

To access project settings for databases:

1. Edit the active project using the *Projects -> Settings* menu.

Q Fin	d it l	EZ - My	/ Sample Pr	oject		
File	Pro	jects	Replace	Document	Tools	Help
Wizaro		Man	age project	s		n Expre
		Setti	ngs			
		Defa	ult			
		My C	Other E	dit the active p	project set	ttings. Statis
	~	My S	ample			
	Junoi	Hotmo	IN FOIDERS			To begin, use t
	I Se	rver Re	nortina Servi	ces		(1) select a

2. In the frame on the left, in the Location category, locate the Databases sub category.

Note: You may access the same dialog box with a simple right-click on the desired database in the expanded Source panel on the left of the main application screen.

3. Click on the desired database name. In the first example below, we have selected the Oracle database:

Location 🔨	Include Oracle			
- Local or Network Folders				
Repositories	Connection Data T	ables Procedures Java Pr	rocedures Triggers Functions	s Views Packages
	Authorization Type:	Database Login		
Access		Database Login		*
- Amazon RDS for MySQL	Hostname or IP:			
 Amazon RDS for Oracle Amazon RDS for SQL Server 	Port Number:	(le	ave blank for default of 1521)	
- DB2 Linux/Unix/Windows	SID or Service			
 InterSystems Caché 	Usemame:			-
- MySQL	usemane.			
ODBC Oracle	Password:			Remember
- Postgre SQL				
- SAP HANA		Test Connection		
- SAP IQ	Schema	8		
- SAP SQL Anywhere		3		
- SAP Sybase ASE	Search:	Table Data	Normal View	Materialized View
- SQL Azure - SQL Server		✓ Table Definitions	Package Spec	Package Body
SQL Server le Type		Procedures	Java Stored Procedure	
Report Utilities				-
- Crystal Reports		Triggers	Synonyms	Sequences
- Oracle Reports		Functions	Type Spec	Type Body
- SAP Dashboards (Xcelsius)			1	
		Use default settings		
Programming Languages	Open Results With:		1	
C Style (C,C++,C#)	open neadles with.	Select Viewer/Editor		
- Java				
Lua				
Pascal (Delphi)				
Perl / PHP / Puthon				

In the second example below, we have selected the SQL Server database:

ocation 🔨	Include SQL Serve	r		
- Local or Network Folders Repositories	Connection Data	Tables Stored Procedure	s Triggers User Defined	d Functions Views
SQL Server Reporting Service				
Databases	Authorization Type:	Database Login		~
 Access Amazon RDS for MySQL 	Hostname or IP:			
- Amazon RDS for Oracle - Amazon RDS for Oracle	Port Number:		(leave blank for default of	1433)
- DB2 Linux/Unix/Windows	Usemame:			
- InterSystems Caché				
- MySQL	Password:			Remember
- ODBC			1	
Oracle		Test Connection		
PostgreSQL SAP HANA	Database:			
SAP IQ SAP SQL Anywhere	Owner:			
- SAP Sybase ASE	Search:	Table Data	Triggers	Sequences
- SQL Azure SQL Server		Table Definitions	✓ Functions	Synonyms
ile Type		Procedures	Views	Types
Report Utilities				
- Crystal Reports		Use default setting	gs	
- Oracle Reports	Open Results With			
- SAP Dashboards (Xcelsius) - SQL Server Reports	Open nesults with	Select Viewer/Edit	for	
- Programming Languages				
Ada				
C Style (C,C++,C#)				
COBOL				
Java				
Lua				
- Pascal (Delphi)				
Perl / PHP / Puthon				

Connection Information - Databases

- 1. For the selected database, select and/or enter the required connection information. Depending upon the database selected, these settings could include:
 - File Extensions Searched
 - Password
 - Search [Options]
 - · Hostname or IP
 - Port Number
 - Username
 - Database
 - Authorization Type
 - SID or Service
 - Schema
 - Owner
 - Classes
 - DSN
 - Instance Number
- 2. To have Find it EZ remember your password between sessions, click to check the **Remember** check-box. The default settings is enabled (i.e. checked).

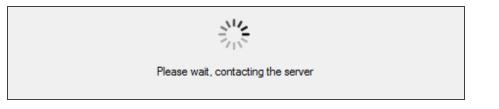
Note: If not saved, each time you start the Find it EZ program, you would be required to re-enter active project database connection passwords. Otherwise, the attempt to authenticate your secure connections would fail for any index, search, compare, replace or document process.

Alert: Passwords are not saved in plain-text; however, if you chose to save passwords, it is recommended that you make an effort to secure access to the configuration database.

3. Click on the Close button to apply your changes.

Test Database Connection

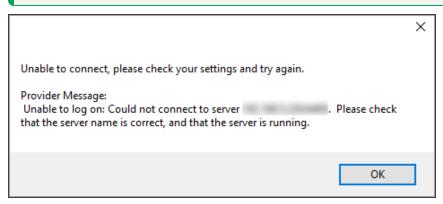
To test your connection, click on the Test Connection button.



1. If the test is unsuccessful, you will receive an "Connection failed!" message, along with a Reason. Check your settings and try again.

Note: The error handling system will provide up to two messages/alerts:

- Find it EZ will indicate, in general, what happened (e.g. "Unable to connect.").
- The called program may, at times, return a more detailed message that is proprietary to that target system and
 often provides you with more details to help you resolve the "why" we were unable to connect. We are not in control of the content of that message or when/if it comes back, but we will always display and log the extra details
 whenever possible.



2. If the test is successful, you will receive a "A connection was made successfully!" message.

		×
Connection made succesfully!		
		-

Reset Search Defaults

On the database **Connection** tab or BI Reports **Options** tab (see links below), the **Search** section contains a number of items for which you can search. To include a set of database objects, select an item and click to check the preceding check-box.

For each database type, there is a set of default database objects normally used for code change impact analysis. To restore the selections to the default settings that came with your Find it EZ install, click on the Reset search defaults button. This will also reset all individual database object filters to "include all items".

Note: If any one of the default items are not selected, or if a subset of objects are filtered, the corresponding **Source** item in the main application left panel will indicate this by including a **Filter** next to the **Source** item. This allows you to quickly identify when the source database objects are filtered and may not include all documents as configured.

Open Results With

To specify the viewer/editor with which you want to open search results for the selected database, locate the **Open Results With** field and click on the corresponding Select Viewer/Editor button.

Microsoft Word MySQL	0	0	۲	0	
	0	0	۲	0	8
	-	-			
	0	0	۲	0	
Microsoft Excel	0	0	۲	0	
InterSystems Caché					B
-	0	0		0	B
Google Cloud SQL	•	0	0	0	B
DB2 Linux/Unix/Windows	0	0	•	0	B
C Style (C,C++,C#) Crystal Reports	0	0	۲	0	
Amazon RDS for SQL Server	0	0	•	0	
Amazon RDS for PostgreSQL	0	0	•	0	B
Amazon RDS for Oracle	۲	0	•	0	B
Amazon RDS for MySQL	0	0	۲	0	B
Ada	0	0	۲	0	
Access	0	0	•	0	
By Source Item	Category Default	Find it EZ Viewer	Windows Default Editor	Selected Application	
		_	-		
Documents		۲	0	0	B
Report Utilities Programming Languages		۲	0	0	B
Report Utilities		0	0	0	B
Databases			0	0	B
Configure Viewer/Editor Sett	ings	Find it EZ Viewer	Windows Default Editor	Selected Application	
Do not show this window each ti	me I select a scan so	urce item.			Close
Documents Microsoft Excel Microsoft Word PDF					
Website Development					
···· Ada ···· C Style (C,C++,C#) ···· Oracle Forms					
SQL Server Reports Programming Languages					
····Oracle Reports					
- Report Utilities	Open	Results With:	Select Viewer/Editor		
SQL Server					
···· Oracle ···· SQL Azure			Table Definitions	35	
ODBC			Include Linked Table	25	
 InterSystems Caché MySQL 	Search	1:	Table Data		
DB2 Linux/Unix/Window Google Cloud SQL	/S		Test Connection		
···· Amazon RDS for Postgre ···· Amazon RDS for SQL Se	erver		Test Connection		
Amazon RDS for Oracle		olu.	(will be used for all password	protected files in search list)	
Access Amazon RDS for MySQL	Passw				Remember
SQL Server Reporting Se Databases	File:				2
		ion Data Tables	Queries		
Repositories					

Apply Database Item Filters

Depending upon the database selected, you may be presented with a number of filter options from which to choose, including:

- Data
- Tables
- Stored Procedures
- Triggers
- User Defined Functions
- Views
- Java Procedures
- Functions
- · Packages
- · Events

Each of these tabs allow you to select between including all corresponding database object items, or only specific subset of items. This allows you to expedite the subsequent (re)indexing process as well as reduce false-positive matches in your search results.

Click on the desired filter tab (see examples below).

You may use the **File Filter** tab to include only a subset of specific files within the configured path(s). You must first add the desired source path folders. This filter is often used to minimize false postives or expedite indexing and searching by limiting the number of file contents included in a project. This setting can be quickly changed to include all or a subset of files as needed.

To apply a Data filter:

1. Open the desired Database dialog box.

ocation	Include SQL Server				
Local or Network Folders Repositories	Connection Data				
	Connection Data	ables Stored Procedures	Inggers User Defined	Functions Views	
- SQL Server Reporting Services Databases	Authorization Type:	Database Login			
Access		Database Login			
- Amazon RDS for MySQL	Hostname or IP:	10.000			
 Amazon RDS for Oracle Amazon RDS for PostgreSQL 	Port Number:	(lea	ave blank for default of	1433)	
- Amazon RDS for SQL Server	Usemame:	the surger			
- DB2 Linux/Unix/Windows	Password				
- Google Cloud SQL	Fassword.			Remember	
 InterSystems Caché 		Test Connection			
- MySQL - ODBC		1001 Connection			
Oracle	Database:	Adventure Works			
- SQL Azure	Owner:				
SQL Server	Owner.	dbo			
e Type	Search:	Table Data	Triggers	Sequences	
···· Report Utilities		Table Definitions	Functions	Synonyms	
 Crystal Reports 				_ , ,	
Oracle Reports		Procedures	Views	Types	
SQL Server Reports		Use default settings	1		
Programming Languages		Use deladit settings			
- C Style (C.C++,C#)	Open Results With:	Select Viewer/Editor			
- Oracle Forms		Scient HenenZallor	I		
- Ruby					
- SQL (DBA Scripts)					
- Visual Basic					
Website Development					
Documents					
 Microsoft Excel Microsoft Word 					
- PDF					
FDF					
o not show this window each time I se	ect a scan source item			Close	

2. Click to select the desired Data tab.

ocation	🗹 Include	SQL Serv	er					
Local or Network Folders Repositories SQL Server Reporting Services	Connectio	on Data	Tables	Stored Procedures	Triggers	User Defined Functions	Views	
Databases Access	Only	include thi	s subset of	Tables				
Amazon RDS for MySQL Amazon RDS for MySQL Amazon RDS for Oracle Amazon RDS for SolL Server DB2 Linux/Unix/Windows Google Cloud SQL InterSystems Caché MySQL ODBC Oracle SQL Server SQL								
- C Style (C,C++,C#) - Oracle Forms								
 Ruby SQL (DBA Scripts) Visual Basic Website Development 		Add		Paste	Rem	ove Remove	All	
Documents Microsoft Excel Microsoft Word PDF								

- 3. To add a subset:
- a. Click on the Add button. An Add Filter pop-up will appear.

Add Filter		
Available Tables		
dbo.AWBuildVersion dbo.DatabaseLog dbo.ErrorLog		
Filename Filter: Use *as a wildcard.	Refresh Select All	Select None
TIP: If you hold down the CTRL Key you can select multiple items.	Add	Close

The Available Tables list will be populated with a list of tables included in the folders selected previously on the Options tab.

b. Click to select the desired table(s).

Note: Select multiple items by holding down the Ctrl key. Or, click on the Select All button or the Select None button, or the Refresh button as desired.

- c. To filter by table name, use the Filename Filter:
- i. Click inside the **Filename Filter** text box.
- ii. Enter the desired file name filter, using wildcards as desired (e.g. *.cs, *.js, *user*, etc.).

Note: This filter applies to the table name itself, and does not apply to the drive letter, folders or pathnames.

d. Select one or more items from the list.

Tip: Use the Select All button or hold the (Ctrl) key then click to select multiple items.

- e. Once complete, click on the Add button. The selected tables will be added to the Only include this subset of Tables list.
- f. Repeat steps 3a through 3e to add additional tables as desired.

AND/OR

- 4. To paste a subset from the clipboard:
- a. Click on the Paste button. The clipboard contents will be added directly to the Only include this subset of Tables list.
- b. Optionally repeat Copy then Paste additional fully qualified filenames until completed.

Alert: The clipboard may contain a single file or list of filenames, but each line must be formatted with a fully qualified path.

- 5. To remove file(s):
- a. To remove all files from the list, click on the Remove All button.
- b. To remove only selected table(s) from the list, click to select the table(s) you want to remove, then click on the Remove button.
 - 6. Click on the Close button to apply your changes.

Note: Normally, including database table data is disabled by default. However, in some systems it may be necessary to include searching the contents of some system tables that either contain dynamic programming logic/code, or that may contain type codes or other application related content you wish to include in your change impact analysis. Because this can drastically affect indexing size and search performance, you must select the subset of specific system tables. Searching all database tables is not recommended.

To apply a Stored Procedures filter:

1. Open the desired **Database** dialog box.

ocation	Include SQL Server			
Local or Network Folders Repositories	Connection Data Ta	ables Stored Procedures 1	Triggers User Defined	Functions Views
- SQL Server Reporting Services - Databases - Access	Authorization Type: Hostname or IP:	Database Login		~
- Amazon RDS for MySQL - Amazon RDS for Oracle - Amazon RDS for PostgreSQL	Port Number:	(lea	we blank for default of	1433)
 Amazon RDS for SQL Server DB2 Linux/Unix/Windows 	Usemame:	deres age		
- Google Cloud SQL - InterSystems Caché - MySQL	Password:	Test Connection		Remember
- ODBC Oracle	Database:	Adventure Works		
- SQL Azure SQL Server	Owner:	dbo		
le Type — Report Utilities — Oracle Reports — Oracle Reports — SQL Server Reports — Programming Languages	Search:	Table Data Table Definitions Procedures Use default settings	Triggers Functions Views	Synonyms
- Togramming Languages - Ada - C Style (C.C++.C#) - Cracle Forms - Ruby - SQL (DBA Sorpts) - Vesual Basic - Website Development - Documents - Microsoft Kocel - Microsoft Word - PDF	Open Results With:	Select Viewer/Editor		

2. Click to select the Stored Procedures tab.

cation	✓ Include SC	QL Server					
 Local or Network Folders 							
Repositories	Connection	Data Ta	bles Stored Procedu	ures Triggers	User Defined F	unctions Views	
- SQL Server Reporting Services		all Stored Pro					
Databases	0						
- Access	Only inc	lude this sub:	set of Stored Procedu	res			
 Amazon RDS for MySQL 							
- Amazon RDS for Oracle							
 Amazon RDS for PostgreSQL 							
 Amazon RDS for SQL Server 							
- DB2 Linux/Unix/Windows							
- Google Cloud SQL							
 InterSystems Caché 							
MySQL							
ODBC							
- Oracle							
SQL Azure							
- SQL Server							
туре							
Report Utilities							
- Crystal Reports							
- Oracle Reports							
SQL Server Reports							
Programming Languages							
- Ada							
C Style (C,C++,C#)							
- Oracle Forms							
Ruby		Add	Paste	Rem	iove	Remove All	
- SQL (DBA Scripts) - Visual Basic							
- Visual Basic Website Development							
Website Development Documents							
- Documents Microsoft Excel							
Microsoft Excel							
PDF							
- FUF							

- To include all stored procedures, click to choose the Include all Stored Procedures option. This is the default selection.
 OR
- 4. To include only a subset of files, click to choose the Only include this subset of Stored Procedures option.
- 5. To add a subset:
- a. Click on the Add button. An Add Filter pop-up will appear.

Add Filter		
Available Stored		
dbo.uspGetBillOfMaterials dbo.uspGetEmployeeManagers dbo.uspGetManagerEmployees dbo.uspGetWhereUsedProductID dbo.uspLogError dbo.uspPrintError dbo.uspSearchCandidateResumes		
Filename Filter: Use * as a wildcard.	Refresh Se	lect All Select None
TIP: If you hold down the CTRL Key you can select multiple items.	Add	Close

The **Available Stored Procedures** list will be populated with a list of stored procedures included in the folders selected previously on the **Options** tab.

b. Click to select the desired stored procedure(s).

Note: Select multiple items by holding down the Ctrl key. Or, click on the Select All button or the Select None button, or the Refresh button as desired.

- c. To filter by file name, use the Filename Filter:
- i. Click inside the Filename Filter text box.
- ii. Enter the desired file name filter, using wildcards as desired (e.g. *.cs, *.js, *user*, etc.).

Note: This filter applies to the stored procedure name itself, and does not apply to the drive letter, folders or pathnames.

d. Select one or more items from the list.

Tip: Use the Select All button or hold the (Ctrl) key then click to select multiple items.

- e. Once complete, click on the Add button. The selected stored procedures will be added to the Only include this subset of Stored Procedures list.
- f. Repeat steps 5a through 5e to add additional stored procedures as desired.

AND/OR

- 6. To paste a subset from the clipboard:
- a. Click on the Paste button. The clipboard contents will be added directly to the Only include this subset of Stored Procedures list.
- b. Optionally repeat Copy then Paste additional fully qualified filenames until completed.

Alert: The clipboard may contain a single file or list of filenames, but each line must be formatted with a fully qualified path.

- 7. To remove file(s):
- a. To remove all files from the list, click on the Remove All button.
- b. To remove only selected stored procedure(s) from the list, click to select the stored procedures you want to remove, then click on the Remove button.
 - 8. Click on the Close button to apply your changes.

Tip: Each of the database item filters, other than "table data", work in the same way as a file filter. However, when using wildcards to select database objects some include the object schema or owner in the format: owner.objectname. You may filter the selection list to include all objects belonging to a specific owner as follows: owner.*

See Also:

- "Apply File Filter" on page 130
- "Viewer / Editor Settings" on page 61
- "BI Reports" below
- "Search an Oracle Database" on page 199
- "Search a SQL Server Database" on page 203

File Type

This section provides detailed steps required to configure project settings for Programs, Documents, and BI Reports.

BI Reports

This section describes the procedures required to include the BI Reports source files, reset defaults, download optional connectors, and open search results with the desired viewer/editor.

Report files can be physically stored in one of three Locations:

- Local or network folders.
- Report Scheduling database repositories, such as SAP BusinessObjects Enterprise Server or a SQL Server Reporting Services database.
- · Version control system repositories, such as git, TFS, etc.

To include selected report type files in a Project, you must also select and configure one or more of the possible locations these corresponding files can be stored within.

To access project settings for BI Reports:

1. Edit the active project using the *Projects -> Settings* menu.

Q Fin	d it l	EZ - My	/ Sample Pr	oject		
File	Pro	ojects	Replace	Document	Tools	Help
Wizaro		Man	age project	s		n Expre
		Setti	ngs			
		Defa	ult Ult			
		My (Other E	dit the active p	project se	ttings. Statis
	~	My S	Sample			
	Sanoi	Hetmo	ICT DIGGIS			To begin, use t
	I Se	rver Re	porting Servi	ces		(1) select a F

2. In the frame on the left, in the File Type category, locate the BI Reports sub category.

Note: You may access the same dialog box with a simple panel on the left of the main application screen.	e right-click on the desired report utility in the expanded Source
🗌 Databases 💧	
Access Amaze Right click to change settings. Amazon RDS for Oracle	

3. Click on the desired report utility. In the example below, we have selected the Crystal Reports report utility:

Location 🔨	Include Crystal Reports			
Local or Network Folders				
Repositories	Options			
SQL Server Reporting Service				
Databases	Search:	Data Source and Connections	Report Summary (Version/Author)	
- Amazon RDS for MySQL		Formulas	Running Totals	
- Amazon RDS for Oracle		Pictures	Saved Report Data	
 Amazon RDS for SQL Server DB2 Linux/Unix/Windows 		Record Sorting	SQL Expressions	
- InterSystems Caché		-		
- MySQL		Report Fields	Subreport Links	
ODBC		Text Field Content	Subreport Names	
Oracle Postgre SQL SAP HANA		Report Parameters		
SAP IQ SAP SQL Anywhere	Search In:	Main Body	Subreports	
- SAP Sybase ASE - SQL Azure	Sections:	Report Header	Report Footer	
SQL Server				
File Type		Page Header	Page Footer	
Report Utilities Crystal Reports		Group Header	Group Footer	
- Oracle Reports		Details		
- SAP Dashboards (Xcelsius)				
- SQL Server Reports				
- Programming Languages		Use default settings		
C Style (C,C++,C#) COBOL	Open results with:	Select Viewer/Editor		
Java				
Lua				
Pascal (Delphi)				
Ped / PHP / Puthon				
>				

Note: The Use default settings button resets the sections and search items to the most common used program settings.

The steps required to configure individual settings for each report utility are similar to other file type source items. Each report utility uses a unique document model to organize and manage code and content design. For BI report designers familiar with each tool, these report sections and page layout areas will be familiar. You may include all or a subset of these items to limit the scope of document contents indexed and/or searched.

Note: The Use default settings button resets the sections and search items to the most common used program settings.

To specify the viewer/editor with which you want to open search results for the selected report utility, locate the **Open Results With** field and click on the corresponding Select Viewer/Editor button.

Programs

Category Default		Find it EZ Viewer	Windows Default Editor	Selected Application		
Databases		۲	0	0	B	
Report Utilities			0	0		
		•	0	0		
Programming Languages		-	-	-		
Documents		۲	0	0		
By Source Item	Category Default	Find it EZ Viewer	Windows Default Editor	Selected Application		
Access	0	0	۲	0		^
Ada	0	0	۲	0	E	
Amazon RDS for MySQL	0	0	۲	0	E	
Amazon RDS for Oracle	0	0	۲	0		
Amazon RDS for PostgreSQL	۲	0	0	0	E	
Amazon RDS for SQL Server	0	0	۲	0	E	
C Style (C,C++,C#)	0	0	۲	0	E	
Crystal Reports	0	0	۲	0		
DB2 Linux/Unix/Windows	0	0	۲	0	E	
Google Cloud SQL	۲	0	0	0	E	
InterSystems Caché	0	0	۲	0		
Microsoft Excel	0	0	۲	0		
Microsoft Word	0	0	۲	0	E	
MySQL	0	0	۲	0	P1	~
		Γ	Use default settings	ок	Cancel	

See Also:

- "Viewer / Editor Settings" on page 61
- "File Locations and Source Settings" on page 119
- "Download Connectors" on page 251
- "Create a SQL Statements Detail Extract" on page 208
- "Create a Database Cross-Reference List" on page 217
- · "Identify reports using a specified connection" on page 226
- "Find text in a text box in a Crystal Report" on page 230

Programs

This section describes the procedures required to include various programming language source code files in a project, add or remove file extensions searched, and open results with the desired viewer/editor.

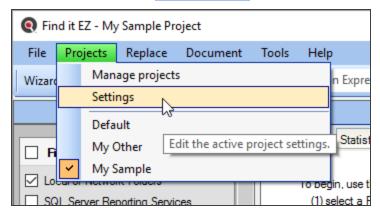
Programming language source code files can be physically stored in one of two Locations:

- Local or network folders.
- · Version control system repositories, such as git, TFS, etc.

To include selected programming language source code files in a Project, you must also select and configure one or more of the possible locations these corresponding files can be stored within.

To access project settings for Programs:

1. Edit the active project using the *Projects -> Settings* menu.



2. In the frame on the left, in the File Type category, locate the Programs sub category.

Note: You may access the same dialog box with a simple right-click on the desired programming language in the expanded Source panel on the left of the main application screen.

3. Click on the desired programming language. In the example below, we have selected the **C Style (C,C++,C#)** programming language:

My Sample Project Settings			×
Location	Include C Style (C,C++,C Options	#)	
	Opuons		
- SQL Server Reporting Service Databases	File Extensions Searched:	C	
- Access - Amazon RDS for MySQL - Amazon RDS for Oracle		СРР СS Н НРР	
 Amazon RDS for SQL Server DB2 Linux/Unix/Windows InterSystems Caché 			
MySQL ODBC Oracle		Add Remove	
— PostgreSQL — SAP HANA — SAP IQ	Open Results With:	Select Viewer/Editor	
– SAP SQL Anywhere – SAP Sybase ASE – SQL Azure			
- SQL Server			
File Type			
Report Utilities			
- Crystal Reports			
- Oracle Reports			
- SAP Dashboards (Xcelsius)			
- SQL Server Reports			
Programming Languages			
Ada			
COBOL			
Java			
-Lua			
- Pascal (Delphi)			
Pert / PHP / Puthon			
Do not show this window each time I sele	et a coar ocuracitor		Close
Do not show this willdow each time I see	cu a scan source item.		Close

Add or Remove File Extensions Searched

Within many organizations, corporate file-naming standards are often used for common programming language functions. You may apply the same syntax-aware parsing of content for a given programming language by adding these file extensions to the corresponding source item.

Local or Network Folders Repositories SQL Server Reporting Services Databases Access Access Amazon RDS for MySQL Amazon RDS for Oracle Amazon RDS for Sol Server DB2 Linux/Unidows Google Cloud SQL InterSystems Caché MySQL ODBC Oracle SQL Azure SQL Server File Type	Include C Style (C,C++,C Options File Extensions Searched:		Remove	
Repositories SQL Server Reporting Services Databases Access Amazon RDS for MySQL Amazon RDS for Oracle Amazon RDS for SQL Server DB2 Linux/Unk/Windows Google Cloud SQL InterSystems Caché MySQL Oracle SQL Azure SQL Server File Type Report Utilities Crystal Reports Oracle Reports Oracle Reports	File Extensions Searched:	CPP CS H HPP	Remove	
SQL Server Reporting Services Databases Amazon RDS for MySQL Amazon RDS for SorgerSQL Google Cloud SQL InterSystems Caché MySQL ODBC Oracle SQL Azure SQL Server File Type Report Utilities Cracle Reports Oracle Reports Coracle Report	File Extensions Searched:	CPP CS H HPP	Remove	
Databases Access Access Access Acazon RDS for MySQL Amazon RDS for Oracle Amazon RDS for Sol Server DB2 Linux/Unix/Windows Google Cloud SQL InterSystems Caché MySQL ODBC Oracle SQL Azure SQL Server File Type Report Utilities Crystal Reports Oracle Reports Oracle Reports Oracle		CPP CS H HPP	Remove	
Access Amazon RDS for MySQL Amazon RDS for Oracle Amazon RDS for SqL Server DB2 Linux/Unk/Windows Google Cloud SQL InterSystems Caché MySQL ODBC ODBC SQL Azure SQL Server File Type Report Utilities Crystal Reports Oracle Reports		CPP CS H HPP	Remove	
Amazon RDS for MySQL Amazon RDS for Oracle Amazon RDS for OstgreSQL Amazon RDS for StyreSQL Amazon RDS for SQL Server DB2 Linux/Vindows Google Cloud SQL InterSystems Caché MySQL ODBC Oracle SQL Azure SQL Server File Type Report Utilities Crystal Reports Oracle Reports		CS H HPP	Remove	
Amazon RDS for Oracle Amazon RDS for Ostgre SQL Amazon RDS for SQL Server DB2 Linux/Unix/Windows Google Cloud SQL InterSystems Caché MySQL ODBC Oracle SQL Azure SQL Server File Type Report Utilities Oracle Reports Oracle Oracle Reports Oracle		HPP	Remove	
Amazon RDS for PostgreSQL Amazon RDS for SQL Server DB2 Linux/Unix/Windows Google Cloud SQL InterSystems Caché MySQL OTRacle SQL Azure SQL Server File Type Report Utilities Oracle Reports Oracle Reports			Remove	
Amazon RDS for SQL Server DB2 Linux/Unk/Windows Google Cloud SQL InterSystems Caché MySQL ODBC Oracle SQL Azure SQL Server File Type Report Utilities Oracle Reports Oracle Reports		Add	Remove	
BB2 Linux/Unix/Windows Google Cloud SQL InterSystems Caché MySQL ODBC Oracle SQL Azure SQL Server File Type Report Utilities Oracle Reports Oracle Reports		Add	Remove	
Google Cloud SQL InterSystems Caché MySQL ODBC Oracle SQL Azure SQL Server File Type Crystal Reports Oracle Reports		Add	Remove	
InterSystems Caché MySQL ODBC Oracle SQL Azure SQL Server File Type Report Utilities Oracle Reports Oracle Reports		Add	Remove	
- MySQL - ODBC - Oracle - SQL Azure - SQL Server File Type - Report Utilities - Crystal Reports - Crystal Reports				
- ODBC - Oracle - SQL Azure - SQL Server File Type - Report Utilities - Crystal Reports - Crystal Reports				
Oracle SQL Azure SQL Server File Type Crystal Reports Oracle Reports				
SQL Azure SQL Server File Type — Report Utilities — Crystal Reports	Open Results With:	Select Viewer/Editor		
SQL Server File Type Report Utilities Oracle Reports Oracle Reports				
File Type — Report Utilities Enter a n — Crystal Reports — Oracle Reports				
Weight Constraints Weight Constraint	t Name			>
Crystal Reports Oracle Reports	new extension, not including t	den landina		
Oracle Reports	lew extension, not including t	ule leauling .		
Programming Languages				
Ada			ОК	Cancel
C Style (C,C++,C#)			UN	Calicel
- Oracle Forms				
Ruby				
···· SQL (DBA Scripts)				
···· Visual Basic				
Website Development				
Documents				
Microsoft Excel				
Microsoft Word				
PDF				
Do not show this window each time I select	a scan source item			Close

- 1. To add a file extension:
- a. Click on the Add button. A pop-up will appear (as above).
- b. Enter the name of the new file extension (without the leading ".").

Note: You may only associate (add) each unique custom filename extension to a single programming language. So, for example, if you wanted to associate the file extensions "sam" to be parsed as a Java file, it can not also be added to any other **Source** item. Once added, all files with the ".sam" extension would then be parsed as "Java" content files in this example.

- c. Click on the OK button. The new file extension will be added to the File Extensions Searched list.
- 2. To remove a file extension:
- a. In the File Extensions Searched list, click to select the file extension you want to remove.
- b. Click on the Remove button. The selected file extension will be removed from the list.

Alert: You will not be able to remove any of the standard default file extensions associated with each Programming Language.

3. To apply your changes, click on the Close button.

See Also:

- "Viewer / Editor Settings" on page 61
- "File Locations and Source Settings" on page 119

Documents

This section describes the procedures required to include the documents source in a project, add or remove file extensions searched, open results with the desired viewer/editor, and select Microsoft Excel search scope options (where applicable).

Application logs, data files and office documents can be physically stored in one of two Locations:

- Local or network folders.
- · Version control system repositories, such as git, TFS, etc.

To include selected documents in a Project, you must also select and configure one or more of the possible locations within which these corresponding files can be stored.

To access project settings for documents:

1. Edit the active project using the *Projects -> Settings* menu.

Find it EZ - My Sample Project											
File	Pro	jects	Replace	Document	Tools	Help					
Wizaro		Manage projects n									
		Settings									
		Default									
		My Other Edit the active project settings.									
	~	My S	ample								
	Lotardi rectivone rolacita I o pegin, use t										
	SQL Server Reporting Services (1) select a F										

2. In the frame on the left, in the File Type category, locate the Documents sub category.

Note: You may access the same dialog box with a simple right- Source panel on the left of the main application screen.	click on the desired document type in the expanded
Documents	
Configuration / Log Files Microsoft Excel Microsoft Word Right click to change settings. PDF Text / Data Files	

- MySQL	A Include N	licrosoft Exce	1	
ODBC		IICIUSUIT LACE	1	
Oracle	Options			
	Options			
- PostgreSQL	Search:		Formulas	
- SAP HANA	ocuron.			
- SAP IQ			🗹 Data	
- SAP SQL Anywhere			Connection Properties	
- SAP Sybase ASE			Connection respenses	
- SQL Azure	Open Resu	h - Mah		
SQL Server	Open Resu	iits vvitn:	Select Viewer/Editor	
File Type				
Report Utilities				
 Crystal Reports 				
- Oracle Reports				
 SAP Dashboards (Xcelsius) 				
SQL Server Reports				
Programming Languages				
- Ada				
C Style (C,C++,C#)				
COBOL				
- Java				
Lua				
 Pascal (Delphi) 				
- Perl / PHP / Python				
Ruby				
- SQL (DBA Scripts)				
- Visual Basic				
Website Development				
Documents				
— Configuration / Log Files				
- Microsoft Excel				
- Microsoft Word				
- PDF				
- Text / Data Files				
	~			
>				

3. Click on the desired document type. In the example below, we have selected the Microsoft Excel document type:

Microsoft Excel Search Options

Note that when the **Microsoft Excel** source is selected, you are able to select from the following **Search** options to optimize search performance and reduce false-positive matches:

- Formulas include cell formula content
- Data include visible cell data content
- Connection Properties include Excel workbook datasource connection information

To include content from these items, click to check the preceding check-box (un-check to exclude).

Add or Remove File Extensions Searched

You may add additional file type extensions to be searched as "plain text" included in either Configuration / Log Files or Text / Data Files.

My Sample Project Settings		
ODBC	Include Text / Data Files	
Oracle		
Postgre SQL	Options	
···· SAP HANA	File Extensions Searched: CSV	
SAP IQ	DTD	
SAP SQL Anywhere	TXT	
SAP Sybase ASE	XML	
SQL Azure SQL Server	XSL	
File Type		
Report Utilities		
···· Crystal Reports ···· Oracle Reports	Add Remove	
- SAP Dashboards (Xcelsius)		
SQL Server Reports		
	Open Results With: Select Viewer/Editor	
- Ada		
	Project Name	×
	Enter a new extension, not including the leading .	
Oracle Forms		
Pascal (Delphi)		
Perl / PHP / Python		
Ruby	ок	Cancel
SQL (DBA Scripts)	OK	Cancel
Visual Basic		
Website Development		
Documents		
Configuration / Log Files		
Microsoft Excel		
Microsoft Word		
PDF		
Text / Data Files		
< >		
Do not show this window each time I		Close

- 1. To add a file extension (where applicable):
- a. Click on the Add button. A pop-up will appear (see above).
- b. Enter the name of the new file extension (without the leading ".").

Note: You may only associate (add) each unique custom filename extension to a single source item.

- c. Click on the OK button. The new file extension will be added to the File Extensions Searched list.
- 2. To remove a file extension:
- a. In the File Extensions Searched list, click to select the file extension you want to remove.
- b. Click on the Remove button. The selected file extension will be removed from the list.

Alert: You will not be able to remove any of the standard default file extensions associated with each Document type.

3. To apply your changes, click on the Close button.

See Also:

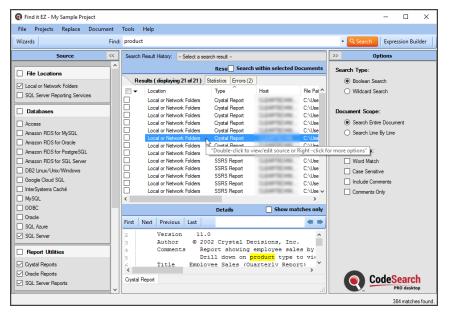
- "Viewer / Editor Settings" on page 61
- "File Locations and Source Settings" on page 119

Work With Search Results

This section describes the procedures required to view search results, statistics, and errors; to search within documents, to view search result details; and to save, open, copy, modify, export, and print search results.

View Search Results

- 1. Perform a search.
- 2. Results matching your search criteria will be shown in the **Results** window. Use the horizontal scroll bar located below the window to view all result data columns.



See Also:

- "Wizards Overview" on page 74
- "Perform a Regular Search" on page 98

View Search Result History

After running several consecutive searches, to view previous (unsaved) search results prior to closing the program:

Note: In order for the **Search Result History** field to appear, you must have completed more than one search since the last time you opened the Find it EZ program. This list of historical results is unlimited, but is automatically cleared when you exit the program.

1. At the top of the **Results** window, click on the **Search Result History** field. A drop-down list will appear, showing a list of unsaved search result records tagged by date and time.

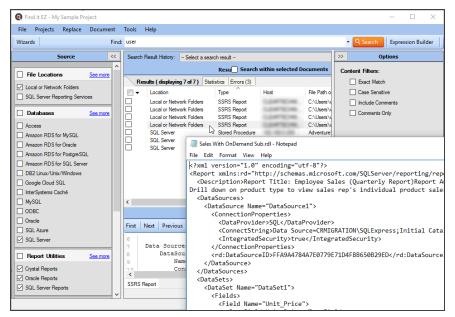
Find	user						- 0	Search E
<<	Search	Result History:	2017-01-16 1	1:47:17 - *UNSAVED*	. Project: My Sa	ample, Boolean Sea	>>	Optio
^				1:32:19 - *UNSAVED*				Туре:
	Re	sults (displayir	2017-01-16 1 2017-01-16 1	1:47:17 - *UNSAVED*. 1:47:34 - *UNSAVED*.	Project: My Sa Project: My Sa	ample, Boolean Searc ample, Boolean Searc	h, user h, year	Boolean Search
		Location		lype	Host	File Path of	0	Wildcard Search
		Local or Netv	vork Folders	SSRS Report	1.000	C:\Users\v		
		Local or Netv	vork Folders	SSRS Report		C:\Users\v	D	
		Local or Netv	vork Folders	SSRS Report		C:\Users\v	Docum	ent Scope:
		Local or Netv	vork Folders	SSRS Report	1.000	C:\Users\v	•	Search Entire Do
		SQL Server		Stored Procedure	-	Adventure	0	Search Line By I
		SQL Server		Table Definition	-	Adventure	0	

2. Locate and click on the desired search result record. The corresponding search results will appear in the **Results** window and will include any annotations or items marked complete.

View Result Source

Open Result

- 1. To open the details of a matching search result with either the built-in code viewer or selected default file type editor::
- a. In the **Results** window, locate and double-click on the result for which you want to open the source.



OR

- Find it EZ My Sample Project п × File Projects Replace Document Tools Help Wizards Find: user rch Expression Builder - Q Se Search Result History: - Select a search result Options Source Resu Search within selected Documents Content Filters: File Locations See more Results (displaying 7 of 7) Statistics Errors (3) Exact Match Local or Network Folders -Case Sensitive Туре File Path Locatio SQL Server Reporting Services Local or Network Folders Local or Network Folders Local or Network Folders SSRS Re C:\Users' C:\Users' Include Comments SSRS Report Databa See more Comments Only SSRS Report C:\Users Open Result SQL Server Amazon RDS for MySQL nture SQL Server Remove Amazon RDS for Oracle SQL Serve Settings Open result with the editor spec Add File to P Click on "Settings" to specify an d in the selected source items setting Amazon RDS for Postgre SQL Amazon RDS for SQL Server DB2 Linux/Unix/Wind Annotations Google Cloud SQL Mark Completed InterSystems Caché Mark Incomplete MySQL Copy Object Name Add to Boolean Term (OR) nly Oracle First Next Previous Last Add to Boolean Term (AND) . SQL Azure Replace Search Term SQL Server Data Sources DataSource1 Report Utilities See more DataSource1 Name Crystal Reports Connection String Data Source=CRMIGRA 10 i Oracle Reports **CodeSearch** SSRS Report SQL Server Reports
- b. Right-click on the result and select **Open Result** from the context menu.

2. The result will open in the pre-selected viewer/editor depending upon the file type.

See Also:

• "Viewer / Editor Settings" on page 61

Find it EZ Result Viewer

The Find it EZ **Result Viewer** allows you to view the source code for a search result document. This section describes the steps required to open the viewer, change a location or group, navigate search results, find a file, and view or edit the source code in another program.

Open Find it EZ Result Viewer

If "Find it EZ Viewer" is selected for the source **Category Default** or **By Source Item** in "Viewer / Editor Settings" on page 61, then when you "View Result Source" on the previous page, it will appear in the Find it EZ Result Viewer (see examples to follow). Text matching your search criteria (i.e. matches) is highlighted in yellow.

Navigate Search Results

0	ind it EZ - My	Sample Pr	roject									_		\times
File	Projects	Replace	Document	Tools	Help									
Wiza	irds		Fi	nd: user							- Q Search	Exp	pression	Builder
	s	ource	<<	Searc	ch Result History: - Selec	t a search res	ult			>>	C	ption	s	
	File Location		See more	^		Re	su Search	within selected D	ocuments	Ca	ntent Filters:			
		-	<u>See more</u>		Results (displaying 7 of 7) Statistics	Errors (3)				Exact Mate	:h		
_	.ocal or Network				Location	Тур	e ^	Host	File Path o		Case Sens	itive		
	SQL Server Rep	porting Servi	ices		Local or Network Fold	lers SSF	RS Report	CLEMPTONE.	C:\Users\v		Include Co	mment		
	Databases		See more		Local or Network Fold		RS Report	CLOWING: NO.	C:\Users\v		Comments			
_			<u></u>		Local or Network Fold		RS Report	0.04710.048	C:\Users\v			Only		
_	Access				Local or Network Fold SQL Server		RS Report ed Procedure		C:\Users\v Adventure					
_	Amazon RDS fo	1 C C		IIH	SQL Server		le Definition	10, 10, 1, 20,	Adventure					
	Amazon RDS fo				SQL Server	Tab	le Definition	102 103 1,000	Adventure ¹					
_	Amazon RDS fo)L											
_	Amazon RDS fo		Find it EZ R	esult View	er - dbo.uspLogError						-		×	
	0B2 Linux/Unix.	/Windd =										_		
_	Google Cloud S		st Next F	revious	Last Match 1 of 2			Find in File:					* *	
_	nterSystems Ca	iché 50	-	END									^	
_	MySQL	31												
_	DDBC	32		INSE	CRT [dbo].[Error]	log]								
_	Dracle	33			([<mark>User</mark> Name],									
_	SQL Azure	35			[ErrorNumber],		-							
⊻ :	SQL Server	36			[ErrorSeverity],									
	Report Utilitie	37			[ErrorState],									
_		es 38 39			[ErrorProcedure] [ErrorLine],	1								
_	Crystal Reports	40			[ErrorMessage]								- 14	
_	Dracle Reports	41)									ch
\square	SQL Server Rep			VALU	JES									ktop
_		43			(woh
		44			CONVERT (sysname,	CORRENT	_USER),							hes found

To navigate through the matches found in your document, click on the **First**, **Next**, **Previous**, or **Last** buttons located at the top left of the viewer. Note that a counter to the right of the buttons keeps track of which match you are viewing; e.g. "Match 7 of 9."

Find in File

To search within the result document:

1. Enter the desired search text into the Find in File text box.

0	Find it EZ	Result View	/er - db	o.uspLogError			_		×
First	Next	Previous	Last	Match 1 of 2		Find in File:	state		• •
23		1	Data	insertion/modifica	tion is not al	lowed when	1		^
24		8	a tra	nsaction is in an	uncommittable :	state.			
25		IF X	KACT_	STATE() = -1					
26		BEG:							
27							nsaction is in an u		
28					ansaction pefo:	r execut:	ing uspLogError in	order to	5 6
29			RETU	RN;					
30		END							
31									
32		INSI	ERT [dbo].[ErrorLog]					
33			(/					
34			-	rName],					
35				orNumber],					
36				orSeverit,					
37				or <mark>State</mark>],					
38				orProcedure],					
39			-	orLine],					
40			LLLL	orMessage]					
41		VALU) 180						
42 43		VAL	1						
44			CONV	ERT (sysname, CURRE	TT TISED				
45				R NUMBER().	MI_OBER/,				
46				R SEVERITY(),					
47				R STATE (),					
48				R PROCEDURE (),					
10				P T TNF ()					

- 2. Click on the left arrow (find previous) or right arrow (find next) button. OR, press the **Enter**) key on your keyboard to 'find next.'
- 3. Items matching your search criteria will be highlighted in blue. Click on the right arrow button or press **Enter** to navigate through the matches found.

Documents with Multiple Tabs

The Find it EZResult Viewer for some documents will contain multiple tabs. For an Excel workbook, there is one tab per worksheet (e.g. Sheet 1) plus a tab for workbook details (Workbook Info; including database connections, etc.). For other documents, you normally only have a single tab with highlighted code. For SAP Dashboards, this will contain a minimum of 3 tabs: Code viewer (Dashboard code definition) + Excel worksheet + Excel workbook info (connection/author). See example below.

Search, Results, and Details panel:

Find it EZ - My Sample Project		- 🗆 X
File Projects Compare Replace	Document Tools Help	
Search Assistant	Find: Software	- Q Search Advanced
Source «	Search Result History: 2016-09-30 10:57:56 Project: My Sample, Boolean Search, Software	>> Options
File Locations	Result Search within selected Documents	Search Type:
	Results (displaying 1 of 1) Statistics Errors (0)	Boolean Search
BusinessObjects BI platform 4.1 Local or Network Folders		O Wildcard Search
Git / GitHub	Local or Network Folders Excel C:\Users\vmc	
SQL Server Reporting Services	"Double-click to view/edit source or Rid	ght -click for more options"
SVN (Subversion)	L	Scope:
Team Foundation Server		 Search Entire Document
Visual Source Safe		Search Line By Line
Databases		Filters:
· · · · · · · · · · · · · · · · · · ·		Word Match
Report Utilities		
Programming Languages		
Documents		Comments Only
		Use pre-indexed documents
Configuration / Log Files Microsoft Excel	C > Details Show matches only	
Microsoft Word		
	First Next Previous Last	
Text / Data Files	B28 Fx Software	
	A B C ^	
	9 Eng London Cntr 12	
	10 Eng London NE 12	
	Sheet1 Workbook Info	Find it EZ
		3 matches found.

To open the Find it EZ**Result Viewer**, right-click on the workbook in the **Details** panel and select **Open** from the context menu. Or, double-click on the workbook.

Result Viewer Tabs:

Q Find it	EZ Result Viewer - E	xcelWithConnection	n.xlsx		_	×
First Nex	t Previous Last	Match 1 of 3	Find i	n File:		-
B	28 Fx S	oftware				
	A	В	С			^
1						
2		GroupName	HoursOperation			
3		Account Manager	16			
4		Audit	16			
5		Client SM	0			
6		Eng Cablers	12			
7		Eng Contractors	12			
Sheet1 W	/orkbook Info					
						.:

Workbook Info tab:

Q F	ind it EZ Result Viewer - ExcelWithConnection.xlsx —	×
First	Next Previous Last Match 1 of 3 Find in File:	•
1 2 3	Author : Find it EZ <mark>Software</mark> Title : Connection Test Last Modified By : Michael Cooper	^
4 5 6	Connections	
7 8 9 10	Name : MyConnection ODC File : C:\Documents and Settings\CADD\My Documents\My Data Sources Connection : Provider=SQLOLEDB.1;Integrated Security=SSPI;Persist Secu Command : "demo"."dbo"."data"	
11	Command Type : Table	~
Sheet	1 Workbook Info	.::

Select All Results or None

1. In the header of the check-box column, click on the down arrow button. A context menu will appear. See below:

Fir	nd: produ	uct						- 🤇 Se	
<<	Search F	Result History:	2017-01-16	12:25:08 - *(UNSAVED*.	Project: My Sample	, Boolean Search	>>	
ne ^		Result Search within selected Documents							
	Results (displaying 21 of 2		ng 21 of 21)	Statistics	Errors (2)	J	Use		
		Location		Туре	^	Host	File Path c ^		
		Local or Netw	vork Folders	Crystal Report		C:\Us	C:\Users\	Content Fil	
		Local or Netw	vork Folders	SSRS	Report	CLEARING MR.	C:\Users\	Exac	
	Local or Network Folders		SSRS	Report	CLEARING MR.	C:\Users\	Case		
		Local or Network Folders		SSRS	Report	CLOWING MR.	C:\Users\		
		Local or Netv	ork Folders	SSRS	Report		C:\Users\v		

in	d: pr	odu	ct						- [
	Sean	ch Re	esult History:	2017-01-16	12:25:08 - *0	JNSAVED*.	Project: My	Sample, Boolean Search	>>
					Resu	ılt Sear	ch within s	elected Documents	Boost
ſ		Resu	ılts (displayir	ng 21 of 21)	Statistics	Errors (2)	J		
		,	Location		Tune	^	Host	File Path c 🐴	
		2	Select				1.00	C:\Users\	Conter
			all				1	C:\Users\	
			none				page 1	C:\Users\	
			items a	narked com	ploted		1	C:\Users\	
l							part of	C:\Users\	
l			items v	vith annotati	ions		Loss of	C:\Users\	
l			Mark all se	lected as co	mplete		1.000	C:\Users\	
l			Mark all se	lected as inc	omplete		1.000	C:\Users\	
l	빌ㅣ			ed files to pr	•	cion list	1.000	C:\Users\ [,]	
l	빌				oject exclu	SIOTHISE		Adventure	
l	님ㅣ		Remove al	l selected				Adventure	
	님ㅣ		Search for	all selected I	Documents	;		Adventure	
	Ľ,	_	JOL DEIVE		USCID			Adventure	
П			SQL Server		User D	efined Fu	-	Adventure	

- 2. To select all results:
 - From the menu, choose Select -> All . All results will be selected (checked).
- 3. To de-select all results:
 - From the menu, choose Select -> None . All check-boxes will be cleared.

Search for All Selected Objects

1. In the check-box column, click to select (check) the result objects for which you want to search your project for references.

Search	Result History:	2017-01-16	12:25:08 - *	JNSAVED*.	Project: My Samp	ole, Boolean Search
			Resu	ılt Searc	ch within selec	ted Documents
Re	sults (displayir	ng 21 of 21)	Statistics	Errors (2)	ļ	
-	Location		Туре	^	Host	File Path c ^
	Local or Netw	vork Folders	Crystal	Report		C:\Users\v
	Local or Netw	vork Folders	SSRS	Report		C:\Users\r
	Local or Netw	vork Folders	SSRS	Report		C:\Users\v
	Local or Netw	vork Folders	SSRS	Report		C:\Users\v
	Local or Netw	vork Folders	SSRS	Report	0.0475046	C:\Users\v
	Local or Netw	vork Folders	SSRS	Report		C:\Users\v
	Local or Netw	vork Folders	SSRS	Report		C:\Users\v
	Local or Netw	vork Folders	SSRS	Report	0.047504	C:\Users\v
	Local or Netv	vork Folders	SSRS	Report	1.1.46776.468	C:\Users\
\checkmark	SQL Server		Stored	Procedure		Adventure
\checkmark	SQL Server		Stored	Procedure	10.00	Adventure
	SQL Server		User D	efined Fu		Adventure
	SQL Server		User D	efined Fu		Adventure
	SQL Server		User D	efined Fu		Adventure
	SQL Server		User D	efined Fu		Adventure 🗸
<						>

2. In the header of the check-box column, click on the down arrow button. A context menu will appear.

Searc	h Re	sult History:	2017-01-16	12:25:08 - *	UNSAVED*.	Project: M	ly Sample, Boolean Search
	Result Search within selected Documents						
R	esul	ts (displayir	ng 21 of 21)	Statistics	Errors (2)	J	
		location		Type	^	Host	File Path c ^
		Select				and the second	C:\Users\
		all					ns" Users\
		none				-	C:\Users\
		items	marked com	nleted		per la	C:\Users\
						per la	C:\Users\
		items	with annotat	tions		percent of	C:\Users\ [,]
님		Mark all s	elected as co	omplete		per la constante de	C:\Users\ [,]
		Mark all s	elected as in	complete			C:\Users\
		Add selec	ted files to p	roiect excl	usion list		C:\Users\v
			ll selected				Adventure Adventure
H				-		_	Adventure
IH (Search for	r all selected	Document	ts		Adventure
IП		SQL Server		User D	efined Fu	-	Adventure
		SQL Server		User D	efined Fu		Adventure 🗸
<							>

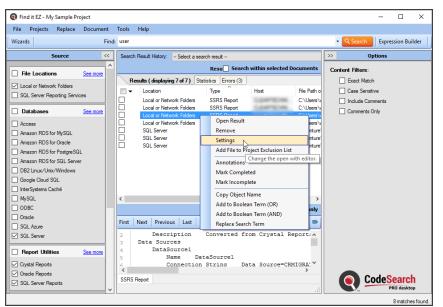
3. From the menu, select Search for all selected Documents. A Continue notification message will appear.

Continue			×
This will search your project for i	references to the se	lected objects	
	ОК	Cancel]

- 4. To launch the search, click on the OK button. The search will proceed, and any results will appear in the **Results** window. OR
- 5. To cancel, click on the Cancel button.

Open Viewer and Editor Settings

To access project settings from the **Results** window:



1. In the Results window, right-click on any result. A context menu will appear.

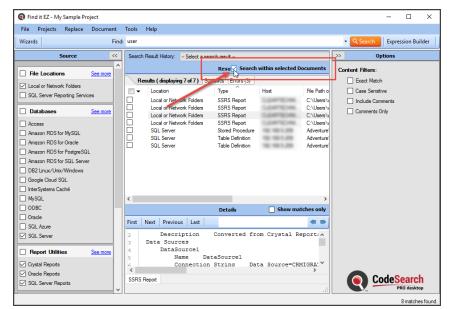
2. From the menu, click to select Settings. The Configure Viewer/Editor Settings pop-up will appear.

Q Configure Viewer/Editor Set	tings					×
Category Default		Find it EZ Viewer	Windows Default Editor	Selected Application		
Databases		۲	0	0		
Report Utilities		۲	0	0		
Programming Languages		۲	0	0	E	
Documents		۲	0	0	Ē	
By Source Item	Category Default	Find it EZ Viewer	Windows Default Editor	Selected Application		
Access	0	0	۲	0	E	^
Ada	0	0	۲	0		
Amazon RDS for MySQL	0	0	۲	0	21	
Amazon RDS for Oracle	0	0	۲	0	E	
Amazon RDS for PostgreSQL	۲	0	0	0	61	
Amazon RDS for SQL Server	0	0	۲	0	E	
C Style (C,C++,C#)	0	0	۲	0	E	
Crystal Reports	0	0	۲	0		
DB2 Linux/Unix/Windows	0	0	۲	0	E	
Google Cloud SQL	۲	0	0	0	E	
InterSystems Caché	0	0	۲	0		
Microsoft Excel	0	0	۲	0	E	
Microsoft Word	0	0	۲	0	E	
MySQL	0	0	۲	0	61	~
			Use default settings	ОК	Cancel	

Search Within Result Documents

There are times when an initial search expression will yield results with false-positive matches; or, within which a secondary search for additional terms will pinpoint what you are looking for. To search within only a subset of search result documents:

1. At the top of the Results window, click to check the Search within Documents check-box.



2. On the search bar, enter the desired search text into the Find text box.



- 3. Click on the Search button to initiate the search. A Searching dialog box will appear, showing the status of the search.
- 4. Once complete, the Search Complete dialog box will appear.

Search (Complete				
		Search Terms: Search Options: Indexed: Scanned: Matches: Errors\Warnings: Duration:	ProductID Boolean Search, 9 0 00:00:00	0/0 2/2	Search Complete
Tip:		ouble click to view or ny result for more optic	edit source in your selected editor ns		Show Results

Search Res	sult History:	2017-01-1	16 14:20:52	- *UNSAVED*	. Project: My Sample	e, Boolean Search
			Re	esult Sea	rch within select	ed Documents
Result	s (displayir	g2of2)	Statistics	Errors (0)		
■ - L	location		Туре	e ^	Host	File Path or D
	SQL Server		Stor	ed Procedure		AdventureWo
	SQL Server		Store	ed Procedure	10.001.00	AdventureWo
<						>
۲			De	etails	Show	> matches only
-	xt Previou	us Last	De	etails	Show	-
First Ne						matches only
First Nev	EATE PR	OCEDURE	[dbo].	.[uspGetW	Show hereUsedProc	matches only
First Ne	EATE PR @Star	OCEDURE t <mark>Produc</mark>		.[uspGetW		matches only
First New 1 2 CR 3	EATE PR @Star @Chec	OCEDURE t <mark>Produc</mark>	[dbo].	.[uspGetW		matches only
First Nex 1 2 CR 3 4 5 AS	EATE PR @Star @Chec	OCEDURE t <mark>Produc</mark>	[dbo].	.[uspGetW		a matches only

5. Click on the Show Results button. A list of results matching your search criteria will appear in the Results frame.

View Result Statistics

In the **Results** window, click on the **Statistics** tab. Use the horizontal scroll bar located at the bottom of the window to view all data columns; Location, Type, Documents, Matches.

View Result Errors

In the **Results** window, click on the **Errors** tab. Use the horizontal scroll bar located at the bottom of the window to view all data columns; Location, Type, Host, File Path or Database, Document.

Click on an individual error item for more details. These errors and warnings often provide instructions to resolve the issues logged.

Add an Errant File to the Project Exclusion List

Note: This option is available only for results sourced from Local or Network Folders.

Purpose: If one or more files come up in the **Results** window **Errors** tab list, and (for example) the file is corrupt, can't be opened, or is on the **Results** list and you know you don't want to include this particular file in future search passes for this project's Local or Network Folders files, you can use this option to add it to the project file exclusion list quickly and easily, as follows:

- 1. On the Errors tab list, locate the file that you want to add to the current project's search exclusion list.
- 2. Right-click on the file. A context menu will appear.

Search Result History:	Select	a search re	sult		~			
					Results			Search within selected Document
Results (displaying	1 of 1)	Statistics	Errors (1)	J				
Location	Туре		Host	File Path or Datab	base	Document		Error
Local or Network Folders	N/A			C:\Users\ken\Do	oruments\Test Cases\cor	comint mt		Unable to load the report
					View Error			
					Add File to Project	Exclusion List		
							2	

3. From the menu, select *Add File to Poject Exclusion List*. The selected file will be added to the **Exclude File(s)** / Folder (s) list in **Project Settings** for Local or Network Folders.

C:\Users\vmoorman\Docurr	ents\Clients\Find i	t EZ\Sample Reports\AllSamples\Formulas.rpt	^
	Clear	Enter each item on a seperate line.	~

View Search Result Details

1. In the **Results** window, click on the result for which you want to view details. See example below:

Find it EZ - My Sample Project		- 🗆 ×
File Projects Replace Document	Tools Help	
Wizards Find	user	C Search Expression Builder
Source <	Search Result History: Select a search result >>	>> Options
Ble Locations See more	Resu Search within selected Documents	Content Filters:
	Results (displaying 7 of 7) Statistics Errors (3)	Exact Match
Local or Network Folders		Case Sensitive
SQL Server Reporting Services	Local or Network Folders SSRS Report C:\Users\v	Include Comments
Databases See more	Local or Network Folders SSRS Report C:\Users\v Local or Network Folders SSRS Report C:\Users\v Local or Network Folders SSRS Report C:\Users\v SGL Server Stored Procedure Adventure SQL Server Table Definition Adventure	Comments Only
Access	Local or Network Folders SSRS Report C:\Users\v Local or Network Folders SSRS Report C:\Users\v	
Amazon RDS for MySQL	SQL Server Stored Procedure Adventure	
Amazon RDS for Oracle	SQL Server Table Definition Adventure SQL Server Table Definition Adventure	
Amazon RDS for PostgreSQL	SQL Server Table Definition Adventure	
Amazon RDS for SQL Server		
DB2 Linux/Unix/Windows		
Google Cloud SQL		
InterSystems Caché		
MySQL	< >>	
ODBC Oracle	Details Show matches only	
SQL Azure	First Next Previous Last	
SQL Server	30 END	
	31	
Report Utilities See more	32 INSERT [dbo].[ErrorLog] 33 (
Crystal Reports	34 [UserName],	
Oracle Reports		Cade Caset
SQL Server Reports	Stored Procedure	CodeSearch PRO desktop
*		0 metabas (sund

- Details will appear in the Details window located below the Results window (as above).
- · Matches are highlighted in each line where they appear, and lines are numbered.
- To view only those lines with a match, click to check the Show matches only check-box. See below.

Note that the line numbers are hidden when this option is checked.

• To search Details, enter your search text into the text box and click on the First, Next, Previous, Last, or arrow buttons.

First Next Previous Last

• To open the Find it EZ **Result Viewer**, right-click inside the **Details** panel and select **Open** from the context menu. You can also **Select All** and **Copy** using the same method.

			D	etails		Show m	atches only
First Next	Previous	Last					-
210			Picture	= BO	Logo		^
211			Siz	ze	150 x 40		
212			Hyp	perl	ink h	ttn://www.	busine:
213			Text Fi	i.	Open		
214 K			Tex		Select All	CTRL-A	Busin *
Crystal Report					Сору	CTRL-C	
				_			

• The Show matches only option is auto-synchronized to the Automatically expand details user option (see link below).

When turned on, you will see the full context of the searched document with line numbers. When turned off, only lines with matches will appear (without line numbers).

Find it EZ - My Sample Project		- 🗆 X
File Projects Replace Document	Tools Help	
Wizards Find	user	- Q Search Expression Builder
Source <<	Search Result History: - Select a search result -	>> Options
File Locations See more	Resu Search within selected Documents	Content Filters:
	Results (displaying 7 of 7) Statistics Errors (3)	Exact Match
Local or Network Folders SQL Server Reporting Services	I Location Type Host File Path o	Case Sensitive
SQL Server Reporting Services	Local or Network Folders SSRS Report C:\Users\v	Include Comments
Databases See more	Local or Network Folders SSRS Report C:\Users\u Local or Network Folders SSRS Report C:\Users\u	Comments Only
Access	Local or Network Folders SSRS Report C:\Users\v Local or Network Folders SSRS Report C:\Users\v Local or Network Folders SSRS Report C:\Users\v	
Amazon RDS for MySQL	SQL Server Stored Procedure Adventure	
Amazon RDS for Oracle	SQL Server Table Definition Adventure SQL Server Table Definition Adventure	
Amazon RDS for PostgreSQL	SQL Server Table Definition Adventure	
Amazon RDS for SQL Server		
DB2 Linux/Unix/Windows		
Google Cloud SQL		
InterSystems Caché		
MySQL	< >>	
ODBC	Details 🗹 Show matches only	
Oracle	First Next Previous Last	
SQL Azure		
SQL Server	[UserName], ^ CONVERT(sysname, CURRENT USER),	
Report Utilities See more		
Crystal Reports	~	
☑ Oracle Reports	< >>	
SQL Server Reports	Stored Procedure .::	CodeSearch PRO desktop
		8 matches found.

Note: The **Show matches only** option is auto-synchronized to the automatically expand details user option (see link below). When turned on, you will see the full context of the searched document with line numbers. When turned off, only lines with matches will appear (without line numbers).

Copy Detail Item to Clipboard

- 1. Locate the matching instance line that you want to copy to the clipboard.
- 2. Right-click on the selected line. A context menu will appear.

			Details			Show matches only			
First Next	Previous	Last						-	
91 92		-	rt Ali Colum		Produc	<mark>ct</mark> _Type			^
93				redue	+ T.mo	Product	Туре	Nam	
94	Table Li		Open						~
<			Select A Copy		RL-A RL-C			>	
Crystal Report			сору	3	(L-C				:

- 3. From the menu, select Copy. The selected line will be copied to the clipboard.
- 4. Paste the copied text to the desired target location which can be another program or external editor.

Copy Search Results

This section describes the steps required to copy an object name to the clipboard, add an object name to the Boolean search term, or replace the Boolean search term.

Copy Object Name to Clipboard

- 1. In the Results list, locate the file of which you want to copy the object name to the clipboard.
- 2. Right-click on the file. A context menu will appear.

Search Result History: 2017-01-16 12:25:08 - *UNSAVED*. Project: My Sample, Boolean Search							
		Result Se	arch within selec	ted Documents			
Results (displaying 2	21 of 21) St	atistics Errors (2)				
Location		Туре	Host	File Path c ^			
Local or Network	Folders	SSRS Report SSRS Report	C.D.MTROM	C:\Users\ C:\Users\			
Local or Network		SSRS Report SSRS Report	C. Lawrence	C:\Users\ C:\Users\			
Local or Network Local or Network Local or Network SQL Server SQL Server	Open Remo	Result		Adventure Adventure Adventure			
SQL Server	Settir	Settings					
		Add File to Project Exclusion List					
<		Annotations Mark Completed v matches					
First Next Previous	Mark	Incomplete		* *			
1		Object Name	<u></u>	^			
2 CREATE PROC 3 @StartP		to Boolean Term to Boolean Term		als]			
4 @CheckD		ice Search Term	(_			
< A5				>			
Stored Procedure							
				:			

- 3. From the menu, select Copy Object Name. The name of the selected file object will be added to the clipboard.
- 4. Paste the object name to the desired location.

Add Object Name to Boolean Search Term

- 1. In the Results list, locate the file of which you want to add the object name to the Boolean search term.
- 2. Right-click on the file. A context menu will appear.

Search Result History: 2	017-01-16	12:25:08 - *l	JNSAVED*.	Project: My Sample,	Boolean Search
	d Documents				
Results (displaying	21 of 21)	Statistics	Errors (2)	J	
	k Folders k Folders	Type SSRS I SSRS I SSRS I SSRS I Open Resu Remove Settings	Report Report Report It	Host	File Path c ^ C:\Users\ C:\Users\ C:\Users\ C:\Users\ C:\Users\ Adventure Adventure Adventure Adventure
SQL Server		Annotation Mark Com	ns pleted	clusion List	Adventure v
First Next Previous	L	Mark Inco Copy Obje			•
1 2 CREATE PROC 3 @StartP 4 @CheckD 5 AS	ro		<mark>olean Term</mark> olean Term arch Term		.s]
Stored Procedure					>

3. From the menu, select *Add to Boolean Term (OR)* OR *Add to Boolean Term (AND)*, as desired. The name of the selected file object will be appended to any existing search term in the **Find** text box (on the search bar) with the selected boolean expression OR/AND operand. See example below:

Find: {ProductID} OR {dbo.uspGetBillOfMaterials} 	r
--------------------------------------------------------------------	---

Replace Boolean Search Term

- 1. In the **Results** list, locate the file having the object name with which you want to replace the Boolean search term.
- 2. Right-click on the file. A context menu will appear.

Fir	Find: {ProductID} OR {dbo.uspGetBillOfMaterials}									
<<	Search Result History: 2017-01-16 12:25:08 - *UNSAVED*. Project: My Sample, Boolean Search						ean Search	>>		
					Resu	lt Searc	ch within select	ed Do	cuments	Bo
	Re	sults (displayi	ng 21 of 21)	Sta	atistics	Errors (2)				
	-	Location	^		Туре		Host	File	e Path c ^	
		Local or Netv	work Folders		SSRS I	Report	0.04770046		\Users\	Cc
		Local or Netv			SSRS I		0.04676046		\Users\	
		Local or Netv Local or Netv		_	SSRS I		1000	C:	\Users\v Users\v	
	IH .	SQL Server	VOIK FOIGEIS		Open	Result			venture	
		SQL Server		Remove				venture		
		SQL Server		Settings Add File to Project Exclusion List				venture		
1		SQL Server						venture		
	H	SQL Server SQL Server			Anno	tations			venture	
	<	002001101			Mark	Completed			>	
						Incomplete			hes only	
	E	Net Deriv			Com	Oblight Nam				
	First	Next Previo	us Last			Object Nar				
	10		ame			o Boolean 1			^	
	11	Q	uery				Ferm (AND)			
	12 13		Data Comma			ce Search T	erm			
	1						•0		M	

3. From the menu, select *Replace Search Term*. The name of the selected file object will replace any existing search term in the **Find** text box (on the search bar). See example below:

Find: Sales With OnDemand Sub_sub_subsales.rdl	- Q Search	Expression Builder	
------------------------------------------------	------------	--------------------	--

Modify Search Results

This section provides step-by-step instructions to mark search result items complete or incomplete, add or edit result annotations, remove an item(s) from search results, and to add a file to a project's search exclusion list. You may want to break up a list into smaller sub-lists for redistribution, or remove false-positive matches, etc.

Mark Item(s) Complete or Incomplete

- 1. In the **Results** window, locate the result you want to mark complete or incomplete.
- 2. Right-click on the result row. A context menu will appear.

Search Result History: 20	17-01-16 12	2:25:08 - *	JNSAVED*	. Project: My Samp	le, Boolean Search
		Resi	ılt Sear	rch within selec	ted Documents
Results (displaying 2	1 of 21)	Statistics	Errors (2)		
■		Туре		Host	File Path c ^
Local or Network	Folders	SSRS	Report	0.0475046	C:\Users\
Local or Network	Folders	SSRS	Report	0.04770.048	C:\Users\v
Local or Network	Folders	SSRS	Report		C:\Users\v
Local or Network Local or Network Local or Network SQL Server SQL Server SQL Server SQL Server SQL Server SQL Server SQL Server SQL Server SQL Server SQL Server SQL Server SQL Server SQL Server SQL Server SQL Server	Folders	SSRS	Report	0.046700.046	C:\Users\v
SQL Server	Op	en Result			Adventure
SQL Server		move			Adventure
SQL Server					Adventure
SQL Server	Set	tings			Adventure
SQL Server	Ad	d File to I	Project Exc	lusion List	Adventure
SQL Server	An	notations	;		- Adventure ∨
		irk Comp			natches only
	Ma	irk Incom	plete		
First Next Previous					
	Co	py Objec	t Name		A
1 2 CREATE PROCE	Ad	d to Bool	ean Term ((OR)	113]
3 @StartP	Ad	d to Bool	ean Term ((AND)	
4 @CheckDa	a Re	place Sea	rch Term		
s AS					`
Stored Procedure					_
Stored Hocedure					
					.::

3. Click to select Mark Completed or Mark Incomplete, as desired.

- If marked complete, a green check-mark will appear preceding the result.
- If a completed result is then marked incomplete, the green check-mark will be removed.

	•	Location	Туре	Host	File Path c ^
		Local or Network Folders	SSRS Report	LOWING M.	C:\Users\
		Local or Network Folders	SSRS Report	CLEMPTERME.	C:\Users\
		Local or Network Folders	SSRS Report	CLEMPTERME.	C:\Users\
		Local of Network Folders	запа перон	C. Bull The real	C.\Users\v
	\checkmark	SQL Server	Stored Procedure		Adventure
		CQL Corver	Ctored Precedure		Advorture
		SQL Server	User Defined Fu		Adventure
	т	SQL Server	User Defined Fu		Adventure
		SQL Server	User Defined Fu		Adventure
		SQL Server	User Defined Fu		Adventure 🗸
<					>

Mark All Complete or Incomplete

1. In the check-box column, click to select the results you want to mark complete or incomplete.

Re	esults (displaying 21 of 21)	Statistics	Errors (2)		
-	Location	Туре		Host	File Path c ^
	Local or Network Folders	SSRS	Report	CLEMPTERMS.	C:\Users\r
	Local or Network Folders	SSRS	Report	C.D.MTROME.	C:\Users\
\checkmark	Local or Network Folders	SSRS	Report	CLEMPTONE.	C:\Users\v
	Local or Network Folders	SSRS	Report		C:\Users\r
	SQL Server	Stored	Procedure	10,1001,000	Adventure
	SQL Server	Stored	Procedure	10,100,000	Adventure
	Jol Cerver	User D	efined Fu	10,100,000	Adventure
	SQL Server	User D	efined Fu	10,100,000	Adventure
	SQL Server	User D	efined Fu	100 100 1.000	Adventure
	SQL Server	User D	efined Fu	10,100,000	Adventure 🗸
<					>

2. In the header of the check-box column, click on the down arrow button. A context menu will appear.

R	lesul	ts (displaying 21 of 21) Statistics Errors (2)	
-		ocation Type Hos	t File Path o ^
		Select	A C:\Users\v
		all	G C:\Users\v
		none	A C:\Users\v
		items marked completed	C:\Users\
		1	.1 Adventure
		items with annotations	Adventure
\square		Mark all selected as complete	. Adventure
닏ㅣ		Mark all selected as incomplete	. Adventure
<u> </u> •		Add calested files to project evolution list	Adventure
		Add selected files to project exclusion list	.1 Adventure 🗸
<		Remove all selected	>
		Search for all selected Documents	Show matches only

3. To mark the selected results complete, select **Mark all checked as completed** from the menu. A green check mark will appear preceding each selected result.

OR

4. To mark the selected results incomplete, select **Mark all checked as incomplete** from the menu. Green check marks will be removed preceding each selected result.

Note: If any search results have been marked complete and you attempt the exit/close the program without first saving your results, you will be prompted to save your search results, continue without saving, or keep the program open.

Select All Items Marked Completed

To locate and select all results that have been marked completed:

-	Location	Туре	Host	File Path c ^
	Local or Network Folders	SSRS Report	CLARKED MAL	C:\Users\v
	Local or Network Folders	SSRS Report		C:\Users\
	Local or Network Folders	SSRS Report		C:\Users\
	Local or Network Folders	SSRS Report		C:\Users\
	SQL Server	Stored Procedure		Adventure
	SQL Server	Stored Procedure		Adventure
	SQL Server	User Defined Fu		Adventure
	SQL Server	User Defined Fu		Adventure
	SQL Server	User Defined Fu		Adventure
	SQL Server	User Defined Fu		Adventure 🗸
<				>

1. In the header of the check-box column, click on the down arrow button. A context menu will appear.

File Path c Select all C:\Users\' none C:\Users\' items marked completed Adventure Adventure Mark all selected as complete Adventure Add selected files to project exclusion list Adventure v Remove all selected
Search for all selected Documents Show matches only

2. From the menu, choose Select -> items marked completed . All results previously marked completed will be selected

(checked)	

	•	Location	Туре	Host	File Path c ^
		Local or Network Folders	SSRS Report	C.D.MTROWN	C:\Users\v
		Local or Network Folders	SSRS Report	1.04710.048	C:\Users\v
\square	\checkmark	Local or Network Folders	SSRS Report		C:\Users\v
		Local or Network Folders	SSRS Report		C:\Users\v
\checkmark	\checkmark	SQL Server	Stored Procedure		Adventure
		SQL Server	Stored Procedure		Adventure
\checkmark	\checkmark	SQL Server	User Defined Fu		Adventure
		SQL Server	User Defined Fu		Adventure
\checkmark	\checkmark	SQL Server	User Defined Fu		Adventure
		SQL Server	User Defined Fu		Adventure 🗸
<					>

See Also:

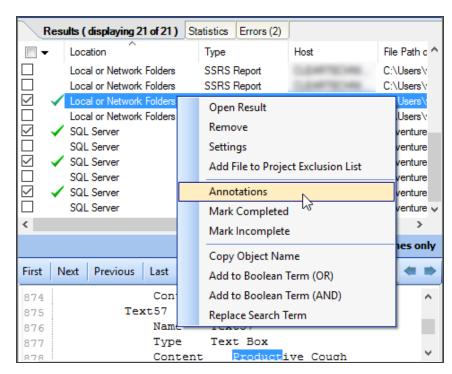
• "Select All Results or None" on page 159

Add or Edit Annotations

This section outlines the procedures required to add, view, edit, or delete an annotation or to locate and select all items with annotations. Annotations are task assignment or instructions to others or reminders to self for action required on a given search result item. These annotations can then be exported directly to MS Project or distributed via search result lists as a column of information that is included.

Add Annotation

- 1. In the Results window, locate the result to which you want to add an annotation.
- 2. Right-click on the result row. A context menu will appear.



3. From the menu, select Annotations . An Add/Edit Annotations pop-up will appear.

🔇 Add/Edit Ann	otations		×
Date	Entered By		
		Add New	Delete
		Add Ivew	Delete
Date:			
Entered By:			
Comments:			^
			~
		Save	Cancel
			Close

4. Click on the Add New button. A new entry will be added, including the current date, time (in the **Date** field), and username (in the **Entered by** field).

_				
Q	Add/Edit Anno	otations		×
ſ		E		
	Date	Entered By		
			Add New	Delete
			3	
	Date:	2017-01-17 10:15:09		
	Entered By:	vmooman		
	Comments:			~
				Ť
			Save	Cancel
				Close

- 5. In the **Comments** text box, enter the desired annotation.
- 6. Click on the Save button to save your note and close the Add/Edit Annotations pop-up. A clipboard icon will appear in the **Results** window preceding each result with an annotation. See example below:

-	Location	Туре	Host	File Path c ^
	Local or Network Folders	SSRS Report	CLOWING MR.	C:\Users\
	Local or Network Folders	SSRS Report	CLEMPTONE.	C:\Users\
☑ 🖄 🗸	Local or Network Folders	SSRS Report	CLEMPTERMS.	C:\Users\
	Local or Network Folders	SSRS Report	CLEAR TROAT	C:\Users\
\checkmark	SQL Server	Stored Procedure		Adventure
	SQL Server	Stored Procedure	10.00	Adventure
\checkmark	SQL Server	User Defined Fu		Adventure
	SQL Server	User Defined Fu	10.000.000	Adventure
\checkmark	SQL Server	User Defined Fu		Adventure
	SQL Server	User Defined Fu		Adventure 🗸
<				>

Note: If any search results have annotations and you attempt the exit/close the program without first saving your results, you will be prompted to save your search results, continue without saving, or keep the program open.

7. To discard any changes, click on the Cancel button.

View Annotations

1. In the Results window, locate the result for which you want to view annotations.

Note: Results with annotations are preceded by a clipboard icon.

2. Right-click on the result row. A context menu will appear.

Results (displaying 21 of 21) Sta	atistics	Errors (2)	J		
Location		Туре		Host	File	e Path o ^
Local or Network Folders		SSRS I		CONTROLS.		Users\
Local or Network Folders		SSRS I	Report	0.048700.0488	C:\	Users\r
		Open	Result			Users\ Users\r
SQL Server		Remo	ve			venture
SQL Server		Settin	gs			venture
SQL Server		Add F	ile to Proje	ct Exclusion List		venture
SQL Server		Anno	tations	N		venture venture
SQL Server		Mark	Completed	1		venture 🗸
<		Mark	Incomplete	2		>
		Conv	Object Nar	ne		ies only
First Next Previous Last			o Boolean 1			**
874 Con				Term (AND)		<u>^</u>
875 Text57			ce Search T			
876 Nam			oo,			
877 Typ	e		t Box			
R78 Con	tent	: I	Producti	ve Couch		× .

3. From the menu, select **Annotations**. An **Add/Edit Annotations** pop-up will appear. Details for the most recent annotation will be shown by default in the lower section of the pop-up. To view another annotation, click to select the desired row

Add/Edit Annotatio	ns		×
Date	Entered By		
2017-01-17 10:25:09	vmooman	And one more	
2017-01-17 10:24:58	vmooman	This is anothe	
2017-01-17 10:17:03	vmooman	This is a note.	
		Add New	Delete
	7-01-17 10:25:09		
Entered By: vmo	oman		
Comments: And e	one more.		^
			v
		Save	Cancel
			Close

(e.g. by $\ensuremath{\text{Date}}$ or $\ensuremath{\text{Entered by}}$) from the list in the upper section. See example below:

Edit Annotation

1.	For the selected	annotation,	make the d	esired cha	anges in the (Comments text box.

🔇 Add/Edit Anno	otations		×
Date	Entered By		
2017-01-17 10:2 2017-01-17 10:2 2017-01-17 10:1	5:09 vmoorman 4:58 vmoorman	And one This is a This is a	another note.
		Add New	Delete
Date: Entered By:	2017-01-17 10:25:09 vmoorman		
Comments:	I am changing this note		~ ~
		Save	Cancel
			Close

2. Click on the Save button to save. A new, dated entry will be generated to include the changes. See example below:

,	notation	3		
Date		Entered By		
2017-01-17 10	:29:18	vmoorman	l am changir	ng this note
2017-01-17 10:25:09 vmoorman		vmoorman	And one mo	re.
2017-01-17 10:24:58 vmoorman		vmooman	This is anoth	
2017-01-17 10	:17:03	vmoorman	This is a note	e.
			Add New	Delete
Date:	2017-	01-17 10:29:18		
Entered By:	vmoo	man		
Comments:	l am c	hanging this note		~
			Save	Cancel

3. To discard your changes, click on the Cancel button.

Delete Annotation

1. In the list of annotations, click to select the entry you want to delete.

Q Add/Edit Annotatio	ins			×
Date 2017-01-17 10:29:18 2017-01-17 10:25:09 2017-01-17 10:24:58 2017-01-17 10:17:03	Entered By vmoorman vmoorman vmoorman		l am changing And one more This is anothe This is a note.	r note.
		A	dd New	Delete
	7-01-17 10:24:58 orman			
Comments: This	is another note.			< v
		Sa	ave	Cancel
				Close

2. Click on the Delete button. The selected annotation will be removed from the list. See below:

0	Add/Edit Annotation	15			×
	Date	Entered By			
	2017-01-17 10:29:18	vmoorman			this note
	2017-01-17 10:25:09	vmooman		And one more	
	2017-01-17 10:17:03	vmooman	1	This is a note.	
			Ade	d New	Delete
				(
	Date: 2017	-01-17 10:29:18			
	Entered By: vmod	man			
	Comments: I am o	hanging this note	Sav	/e	Cancel
					Close
					Close

3. To close the **Add/Edit Annotations** pop-up, click on the X button.

Select All Items with Annotations

1. In the header of the check-box column, click on the down arrow button. A context menu will appear.

Results	Results (displaying 21 of 21) Statistics Errors (2)						
	Select	File Path c ^					
	all	I C:\Users\v					
	an	I C:\Users\v					
	none	. C:\Users\v					
	items marked completed	C:\Users\r					
	items with annotations	Adventure					
	Made all estant as assessing	- Adventure					
	Mark all selected as complete	(Adventure					
	Mark all selected as incomplete	Adventure					
	Add selected files to project exclusion list	(Adventure					
	Remove all selected	Adventure 🗸					
<		>					
	Search for all selected Documents	Show matches only					
First Next	Previous Last						

2. From the menu, choose Select -> items with annotations . All results with annotations will be selected (checked).

Remove Item from Search Results

- 1. In the Results window, locate the result you want to remove from the list.
- 2. Right-click on the result row. A context menu will appear.

				_					
R	esults (displaying 2	1 of 21)	Sta	atistics	Errors (2)			
-	Loca	ation			Туре		Host	File	Path c ^
	Loca	al or Network	Folders		SSRS	Report	C.D.MTROWN.	C:\	Users\
	Loca	al or Network	Folders		SSRS	Report	CLEARING MR.	C:\	Users\
	🖌 Loca	al or Network	Folders		SSRS	Report		C:\	Users\
		al or Network	Folders		Oper	n Result			Users\r
ld 🖞	•	. Server . Server			Rem	ove N			enture renture
	SQL Server				Setti	ngs			renture
	SQL Server				Add File to Project Exclusion List			renture	
	🗸 SQL	Server							renture
	SQL	Server			Anno	otations			renture 🗸
<					Mark	Complete	d		>
					Mark	Incomple	te		es only
First	Next	Previous	Last		Сору	/ Object Na	ime		**
10		Name	e I		Add	to Boolean	Term (OR)		^
11					Add to Boolean Term (AND)				
12									
13			Comma		кери	ace Search	Term		
14						SELE	CT Employee.	Fir	st 1 Y

3. From the menu, select *Remove*. An Are you sure? confirmation message will appear.

Are you Sure?		×
Are you sure you want to remove this item f	from the search results?	
Do not ask again.	Yes	No

Tip: To prevent this pop-up from appearing the next time you remove a result, click to check the **Do not ask again** check-box.

4. To remove the selected item from the search results, click on the Yes button. See example below:

Location	Туре	Host	File Path c ^
Local or Network Folders	SSRS Report		C:\Users\v
Local or Network Folders	SSRS Report		C:\Users\r
Local or Network Folders	SSRS Report		C:\Users\r
🗌 📋 🗸 Local or Network Folders	SSRS Report		C:\Users\r
SQL Server	Stored Procedure		Adventure
🗌 📋 🛛 SQL Server	Stored Procedure		Adventure
SQL Server	User Defined Fu		Adventure
SQL Server	User Defined Fu		Adventure
SQL Server	User Defined Fu		Adventure
SQL Server	User Defined Fu		Adventure 🗸
<			>

OR

5. To cancel, click on the No button.

Alert: If you inadvertently delete an item, you can recover by using the "search results history" drop down box to return to the full search list. However, this will reset and roll back all changes since the search was run/loaded.

Remove All Checked Results

1. In the check-box column, click to select (check) the results you want to remove.

-	Location	Туре	Host	File Path c ^
	Local or Network Folders	SSRS Report	CLEARTECHNI	C:\Users\v
	Local or Network Folders	SSRS Report	CLEARTECHNI	C:\Users\
	Local or Network Folders	SSRS Report	CLEARTECHNI	C:\Users\
☑ث✔	Local or Network Folders	SSRS Report	CLEARTECHNI	C:\Users\
☑ ✓	SQL Server	Stored Procedure	192.168.5.209	Adventure
	SQL Server	Stored Procedure	192.168.5.209	Adventure
☑ ✓	SQL Server	User Defined Fu	192.168.5.209	Adventure
	SQL Server	User Defined Fu	192.168.5.209	Adventure
☑ ✓	SQL Server	User Defined Fu	192.168.5.209	Adventure
	SQL Server	User Defined Fu	192.168.5.209	Adventure 🗸
<				>

2. In the header of the check-box column, click on the down arrow button. A context menu will appear.

Re	sult	s (displaying 20 of 20) Statistics Errors (2)		
		s (displaying 20 of 20) Statistics Errors (2) Select all none items marked completed items with annotations Mark all selected as complete Mark all selected as incomplete Add selected files to project exclusion list Remove all selected Search for all selected Documents	more options ARTECHNI ARTECHNI ARTECHNI ARTECHNI 168.5.209 168.5.209 168.5.209 168.5.209 168.5.209	"ile Path c ∧ C:\Users\ C:\Users\ C:\Users\ C:\Users\ C:\Users\ Adventure Adventure Adventure Adventure Adventure Adventure Adventure ✓
	-	Details	Show m	atches only
First	Nex	t Previous Last		

3. From the menu, select *Remove all checked*. An Are you sure? confirmation message will appear.

	×
rom the search results?	
Yes	No

Tip: To prevent this pop-up from appearing the next time you remove a result, click to check the **Do not ask again** check-box.

4. To remove the selected items from the search results, click on the Yes button. See example below:

-	Location	Туре	Host	File Path c ^
	Local or Network Folders	Crystal Report	CLEARTECHNI	C:\Users\
	Local or Network Folders	Crystal Report	CLEARTECHNI	C:\Users\
	Local or Network Folders	Crystal Report	CLEARTECHNI	C:\Users\
	Local or Network Folders	Crystal Report	CLEARTECHNI	C:\Users\
	Local or Network Folders	SSRS Report	CLEARTECHNI	C:\Users\
	Local or Network Folders	SSRS Report	CLEARTECHNI	C:\Users\
	Local or Network Folders	SSRS Report	CLEARTECHNI	C:\Users\
	Local or Network Folders	SSRS Report	CLEARTECHNI	C:\Users\v
	Local or Network Folders	SSRS Report	CLEARTECHNI	C:\Users\
	Local or Network Folders	SSRS Report	CLEARTECHNI	C:\Users\v ⊌
<				>

OR

5. To cancel, click on the No button.

Alert: If you inadvertently delete an item, you can recover by using the "search results history" drop-down box to return to the full search list. However, this will reset and roll back all changes since the search was run/loaded.

Add File(s) to Project Search Exclusion List

Add a Single File to the Project Exclusion List

Note: This option is available only for results sourced from Local or Network Folders.

Purpose: If one or more files come up in the Search**Results** tab list, and (for example) the file is corrupt, can't be opened, or is on the **Results** list and you know you don't want to include this particular file in future search passes for this project, you can use this option to add it to the project file exclusion list quickly and easily, as follows:

- 1. In the Results list, locate the file that you want to add to the current project's search exclusion list.
- 2. Right-click on the file. A context menu will appear.

Res	ults (displaying 16 of 16)	St	atistics	Errors (2)	J	
-	Location		Туре	^	Host	File Path c ^
	Local or Network Folders		Crystal	Report	CLEARTECHNI	C:\Users\
	Local or Network Folders		Crystal	Report	CLEARTECHNI	C:\Users\
	Local or Network Folders		Crystal	Report	CLEARTECHNI	C:\Users\
	Local or Network Folders		Crystal	Report	CLEARTECHNI	C:\Users\
	Local or Network Folders		Ope	n Result		Jsers\r
	Local or Network Folders		Rem	ove		Jsers \r
	Local or Network Folders Local or Network Folders		Setti	nas		Jsers\ Jsers\
	Local or Network Folders			-		
IH III	Local or Network Folders		Add	File to Proje	ect Exclusion List	
<			Ann	otations	63	>
			Marl	k Complete	d	es only
First N	Next Previous Last		Marl	k Incomplet	e	
			Сор	y Object Na	me	
225			Add	to Boolean	Term (OR)	ine: 🔺
226	Text13 Name				Term (AND)	
227						
228	Type Conte		Repl	ace Search	lerm	oo obir Y
<	COILC			oovrione	- 2001 Busine	>
CODO D	oport					

- 3. From the menu, select Add file to project exclusion list. The selected file will be added to the Exclude File(s) / Folder(s) list in Project Settings for Local or Network Folders.
- 4. A view request notification will appear, as below:



5. To view the current exclusiion list, click on the Yes button. To cancel, click on the No button. See example below:

- Local or Network Folders	Include Local or Network Folders
Repositories	
 BusinessObjects BI platform 4 	Options File Filter
- Git / GitHub	Search Path(s):
- SQL Server Reporting Service	
- SVN (Subversion)	Directory Include Sub Directories?
- Team Foundation Server	C:\Users\vmoorman\Documents\Clients\Find it EZ\Sample Reports
Visual Source Safe	C:\Users\vmoorman\Documents\My Projects\Find it E2\Content
Databases	C. Osers windoman (Documents why mojects wind it E2 (Content)
- Access - Amazon RDS for MySQL	
- Amazon RDS for Oracle	
- Amazon RDS for Postgre SQL	
- Amazon RDS for SQL Server	
- DB2 Linux/Unix/Windows	
- Google Cloud SQL	
- InterSystems Caché	Add Edit Remove
- MySQL	
ODBC	Include archive files
Oracle	
- PostgreSQL	Exclude file(s) / Folder(s):
- SAP HANA	
- SAP IQ	C:\Users\vmoorman\Documents\Clients\Find it EZ\Sample Reports\AllSamples\Formulas.rpt C:\Users\vmoorman\Documents\Clients\Find it EZ\Sample Reports\AllSamples\Employee Profile Subrec
- SAP SQL Anywhere	C. (Users Windoman (Documents (Cients (Find It EZ (Sample Reports Wisamples (Employee Prome Sublep
- SAP Sybase ASE	
SQL Azure	
SQL Server	
File Type Report Utilities	
- Crystal Reports	
- Oracle Reports	
- SAP Dashboards (Xcelsius)	×
- SQL Server Reports	Import Clear Use * for wildcards
Programming Languages	Use for wildcards
Ada	
>	

Add Multiple Files to Project Exclusion List

- 1. In the Results list, locate the files that you want to add to the current project's search exclusion list.
- 2. In the check-box column, click to select (check) the desired results.
- 3. In the header of the check-box column, click on the down arrow button. A context menu will appear.

Re	sults (displaying 16 of 16) Statistics Errors (2)	
	Select all none items marked completed items with annotations Mark all selected as complete Mark all selected as incomplete Add selected files to project exclusion list Remove all selected Search for all selected Documents	File Path c File Path c C:\Users\ C:\Users\ RTECHNI C:\Users\ RTECH
First	Next Previous Last	

- 4. From the menu, select *Add selected files to project exclusion list*. The selected files will be added to the **Exclude File(s)** / **Folder(s)** list in **Project Settings** for Local or Network Folders.
- 5. A view request notification will appear, as below:

 Exclude File(s) × Selected Local or Network File(s) have been added to the project exclusion list. Would you like to view the current exclusion list? Yes No Don't ask again 			
to the project exclusion list. Would you like to view the current exclusion list?	Q Exclude File(s)	×	
	to the project exclusion list.		
🗌 Don't ask again	Yes	No	
	🗌 Don't ask again		

6. To view the current exclusiion list, click on the Yes button (see example below). To cancel, click on the No button.

- Local or Network Folders	Include Local or Network Folders
- Repositories BusinessObjects BI platform 4	Options File Filter
- Git / Git Hub	
- SQL Server Reporting Service	Search Path(s):
- SVN (Subversion)	Directory Include Sub Directories?
- Team Foundation Server	
- Visual Source Safe	C:\Users\vmooman\Documents\Clients\Find it EZ\Sample Reports
Databases	C:\Users\vmooman\Documents\My Projects\Find it EZ\Content
- Access	
- Amazon RDS for MySQL	
- Amazon RDS for Oracle	
 Amazon RDS for PostgreSQL 	
 Amazon RDS for SQL Server 	
 DB2 Linux/Unix/Windows 	
- Google Cloud SQL	Add Edit Remove
— InterSystems Caché	Edit Homovo
- MySQL	
- ODBC	Include archive files
Oracle	
Postgre SQL	Exclude file(s) / Folder(s):
- SAP HANA	C:\Users\vmoorman\Documents\Clients\Find it EZ\Sample Reports\AllSamples\Form Letter2.rdl
- SAP IQ	C:\Users\vmoorman\Documents\Clients\Find it EZ\Sample Reports\AllSamples\Group By Intervals.rd
- SAP SQL Anywhere	C:\Users\vmoorman\Documents\Clients\Find it EZ\Sample Reports\AllSamples\Product Catalog.rdl
- SAP Sybase ASE	
- SQL Azure 	
File Type	
Report Utilities	
- Crystal Reports	
- Oracle Reports	
- SAP Dashboards (Xcelsius)	
- SQL Server Reports	Import Clear Lise * for wildcards
Programming Languages	Use for widdards
Ada V	
>	

See Also:

- "Save Search Results" on page 42
- "Export Results" on page 44
- "Print Results" on page 52

Example Workflow Scenarios

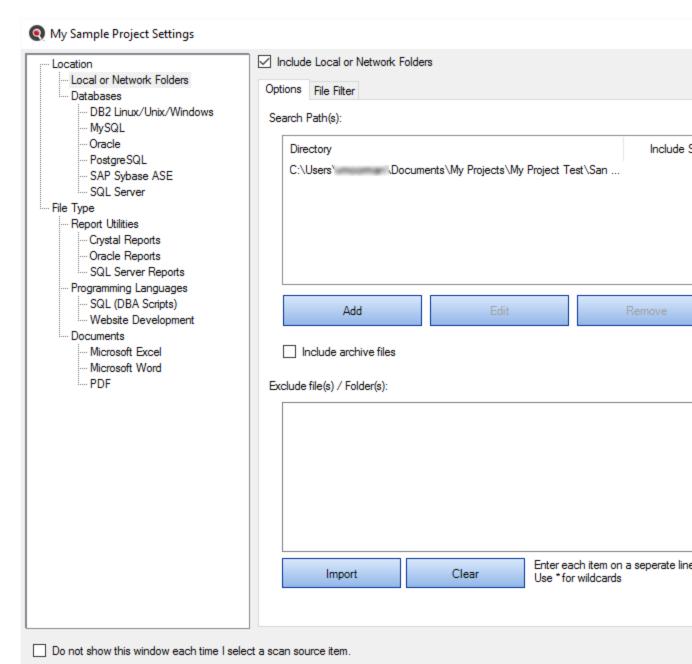
This section provides a number of example scenarios, procedures, and resulting screen shots for searching and reporting in source file locations, databases, and accessing reporting tools.

Source File Locations

Examples provided in this section include searching local or network folders.

Search Local or Network Folders

- 1. From the Source frame on the left, locate the File Locations category.
- 2. Click to check the Local or Network Folders source. The Project Settings dialog will appear.
- 3. Configure settings.



- 4. From the **Source** frame on the left, click to check one or more supported file type(s). For example, select a file type from the **Documents** category.
- 5. Configure settings. See example below:

- MySQL	Include Text / Data Fi		
- MySQL - ODBC	Include Text / Data Fil	es	
- Oracle	Options		
- PostgreSQL	Options		
- SAP HANA	File Extensions Searche	d: CSV	
- SAP IQ		DTD	
- SAP SQL Anywhere		TXT	
- SAP Sybase ASE		XML XSL	
- SQL Azure		ASE .	
- SQL Server			
File Type			
Report Utilities		Add Remove	
- Crystal Reports		Add Remove	
- Oracle Reports			
- SAP Dashboards (Xcelsius)	Open Results With:		
- SQL Server Reports	Open Results With:	Select Viewer/Editor	
Programming Languages			
- Ada			
C Style (C,C++,C#)			
COBOL			
Java			
Lua			
- Pascal (Delphi)			
- Perl / PHP / Python			
Ruby			
- SQL (DBA Scripts)			
- Visual Basic			
Website Development			
Documents			
- Configuration / Log Files			
- Microsoft Excel			
- Microsoft Word			
- PDF - Text / Data Files			
I ext / Data Hies	¥		
>			

6. From the Options frame on the right, select the desired Content Filters.

Find: Enter Boolean Expression .

Note: Default search **Options** are: **Search Type** = Boolean with Wildcards Expressions, **Content Filters** = None. Search options can be set'on program start-up' or changed during 'new project or wizard task' creation to either use the program defaults or to remember your last used settings.

Tip: For better search performance, click to check the Use pre-indexed documents in **Content Filters**. This will use the last indexed document content and therefore will not refresh content with latest updates. Use this filter if it is known that the source documents are changed infrequently or have not changed since the last Find it EZ project indexing.

7. On the search bar (see image below), enter the desired search text into the **Find** text box.

Search Assistant

Q Search Advanced	-	Q Search	Advanced
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File Projects Compare Replace Reports Tools Help Search Assistant Find: san diego Source Results >> Content Source Results Statistice Errors (0) Content Local or Network Folders I) select and configure settings for one or more source items on the left 0 0 DB2 Linux/Unix/Windows (1) select and configure settings for one or more source items on the left 0 0 MySQL Oracle (2) set your search others on the left 0 0 PadgreSQL SAF Sybase ASE (3) enter your search tems or use the Advanced wizard to build an expression above. t 0 SAF Sybase ASE Source See more 0 0 Soul Genots See more Details 0 0 Soul (DBA Scripta) Vebate Development Details 0 0 Wresset Excel Morosoft Word For PpF 0 0	Sind it EZ - My Sample Project		
Source Source Results File Locations Local or Network Folders Databases See more DB2 Lnux/Unx/Windows DB2 Lnux/Unx/Windows Oracle PostgreSQL SAP Sybase ASE SQL Server Programming Langua See more Programming Langua See more SQL (DBA Scripto) Webste Development Documents See more	File Projects Compare Replac	ce Reports Tools Help	
File Locations Content Local or Network Folders To begin a search, use the search assistant or: Content Databases See more Content DB2 Linux/Unix/Windows (3) enter your search options on the right Content Oracle PostgresSQL SAP Sybase ASE See more SQL Server Crystal Reports See more Details Programming Langua See more Details Occuments See more Details	Search Assistant	Find: san diego	
□ File Locations Content □ Local or Network Folders To begin a search, use the search assistant or: □ □ Databases See more □ □ Databases See more □ □ Databases See more □ □ DB2 Linux/Unix/Windows (1) select and configure settings for one or more source items on the left □ □ DB2 Linux/Unix/Windows (3) enter your search tems or use the Advanced wizard to build an expression above, t □ □ Oracle □ □ □ Oracle See more □ ○ □ Oracle Reports See more □ □ Oracle Reports See more ● □ Oracle Reports See more ● □ SQL (DBA Scripts) ● ● □ Microsoft Excel ● ● □ Microsoft Word ● ●	Source	Kesults	»>
Image: See more Image: See more <td< td=""><td>File Locations</td><td>Results Statistics Errors (0)</td><td>Content</td></td<>	File Locations	Results Statistics Errors (0)	Content
□ Databases See more □ Databases See more □ DB2 Linux/Unix/Windows (1) select and configure settings for one or more source items on the left □ DB2 Linux/Unix/Windows (3) enter your search options on the right □ Oracle PostgreSQL □ Oracle PostgreSQL □ SAL Server See more □ Crystal Reports See more □ Programming Langua See more □ Documents See more □ Documents See more □ Microsoft Excel Microsoft Word	✓ Local or Network Folders	To begin a search use the search assistant or:	
 Interview of the second second	<u> </u>		
□ DB2 Linux/Unix/Windows □ C □ MySQL □ Oracle □ Oracle □ □ PostgreSQL □ SAP Sybase ASE □ SQL Server □ □ Crystal Reports □ □ Oracle Reports □ □ Oracle Reports □ □ SQL Server Reports □ □ Programming Langua See more □ □ SQL (DBA Scripts) □ □ Website Development □ □ Documents See more □ Microsoft Excel □ □ Microsoft Word □	Databases See more		🗌 Ir
□ Oracle □ Postgre SQL □ SAP Sybase ASE □ SQL Server □ Peport Utilities □ Crystal Reports □ Oracle Reports □ SQL Server Reports □ Programming Langua See more □ Programming Langua See more □ Documents See more □ Microsoft Excel □ Microsoft Word	DB2 Linux/Unix/Windows	(3) enter your search terms or use the Advanced wizard to build an expression above, t	
□ PostgreSQL □ SAP Sybase ASE □ SQL Server □ Report Utilities □ Crystal Reports □ Oracle Reports □ SQL Server Reports □ SQL Server Reports □ Programming Langua See more ● □ Details □ SQL (DBA Scripts) □ Website Development □ Documents □ See more ● □ Microsoft Excel □ Microsoft Word	MySQL		
SAP Sybase ASE SQL Server Report Utilities See more Crystal Reports Oracle Reports SQL Server Reports SQL Server Reports Details Details	Oracle		
SQL Server Report Utilities See more Crystal Reports Oracle Reports SQL Server Reports SQL Server Reports SQL (DBA Scripts) Website Development Documents See more Microsoft Excel Microsoft Word			
Report Utilities See more ○ Crystal Reports ○ Oracle Reports ○ SQL Server Reports ○ Programming Langua SQL (DBA Scripts) ○ Website Development ○ Documents See more ○ Microsoft Excel ○ Microsoft Word			
Crystal Reports Oracle Reports SQL Server Reports Programming Langua SQL (DBA Scripts) Website Development Documents See more Microsoft Excel Microsoft Word	SQL Server		
□ Oracle Reports □ SQL Server Reports □ Programming Langua SQL (DBA Scripts) □ Website Development □ Documents See more □ Microsoft Excel □ Microsoft Word	Report Utilities See r	more	
SQL Server Reports Programming Langua See more SQL (DBA Scripts) Website Development Documents See more Microsoft Excel Microsoft Word	Crystal Reports		
Programming Langua See more SQL (DBA Scripts) Website Development Documents See more Microsoft Excel Microsoft Word	Oracle Reports		
□ SQL (DBA Scripts) □ Website Development □ Documents See more ▲ □ Microsoft Excel □ Microsoft Word	SQL Server Reports		
Website Development Documents See more Microsoft Excel Microsoft Word	Programming Langua See more	re 👚 Details	
□ Documents See more □ Microsoft Excel □ Microsoft Word	SQL (DBA Scripts)		
Microsoft Excel Microsoft Word	Website Development		
Microsoft Word	Documents See more		
	Microsoft Excel		
	Microsoft Word		
	DF		
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8. Click on the Search button to initiate the search. A Searching dialog box will appear, showing the status of the search.

Searching					
	Search Terms:	san diego			
	Search Options:	Boolean Search,	Search Entire [Document	
	Indexed:			10 / 10	
	Scanned:			0/0	
	Matches:	0			
	Errors\Warnings:	0			
	Duration:	00:00:00	- Hide Details		
Scan Source	Туре		Document		
Tip: On the Results list [Double click to view or	edit source in vour	selected editor		0
	my result for more option	ons			Stop

9. Once complete, the **Search Complete** dialog box will appear.

Search Complete				
	Search Terms: Search Options: Indexed: Scanned: Matches: Errors:Warnings: Duration:	san diego Boolean Search, Search Entire Docum 10 / 10 / 7 0 00:00:00	10	Complete
	Double click to view o any result for more option	edit source in your selected editor ns	[Show Results

10. Click on the Show Results button. A list of results matching your search criteria will appear in the Results frame.

File Projects Compare	Replace [Document	Tools Help				
Search Assistant		Find: sar	n diego				
Source	<<	Search Res	sult History: 2016-	09-27 12:07:56	Project: My	Sample, Boolean Se	arch, san dieg
File Locations				Re	su Search	within selected D	ocuments
Local or Network Folders		Result	ts (displaying 5 of	5) Statistics	Errors (0)		
			Location	Тур	e	Host	File Path o
Databases	See more		Local or Network Fo			0.0475046	C:\Users\v
DB2 Linux/Unix/Windows			Local or Network Fo Local or Network Fo			0.046	C:\Users\v
			Local or Network Fo				C:\Users\v C:\Users\v
Oracle			Local or Network Fo			CLASSIFICATION AND AND AND AND AND AND AND AND AND AN	C:\Users\v
PostgreSQL							
SAP Sybase ASE							
SQL Server							
Report Utilities	See more						
Crystal Reports							
Oracle Reports							
SQL Server Reports							
Programming Langua	See more 🔺	<		-			>
			1 1		tails	Show mat	tches only
SQL (DBA Scripts) Website Development		First Ne	xt Previous L	ast			-
		<	Url Source=	file:///	C:/Users/	/Doci	ument: 🔨
Documents	See more						
Microsoft Excel							
							¥
Miersseft Ward		<					>
Microsoft Word							
Microsoft Word PDF		Xml					

- 11. To view details for a result, click on a row in the **Results** window. Details will appear in the **Details** window.
- 12. To view the source file, right-click on a detail line and select **Open** from the context menu. See example below:

Q F	ind It EZ S	ource Cod	le Viewer - C:\Users\vmoorman\Documents\My Projects\My Project Test\San Diego\Output\vmoorman\Tempo	r —		×	
Local	ion/Group	Code	✓				
First	Next	Previous	Last Match 1 of 1 Find in File:		•		-
1			n="1.0" encoding="utf-8"?>			^	1
2			balSkinCache				
3			e="file:///C:/Users/vmoorman/Documents/My Projects/ <mark>San Diego</mark> /Output/vmoorm	an/Tempor	cary/GI	lok	1
4	<mar< td=""><td></td><td></td><td></td><td></td><td></td><td></td></mar<>						
5	<:	ag	T = - 1 = - H - 1 =				
6			Header" />				
7 8	<	[ag Name="	Menu Item">				
9		<class< td=""><td>Hend Ibem ></td><td></td><td></td><td></td><td></td></class<>	Hend Ibem >				
9 10			="2nd Level" />				
11		<class< td=""><td> ,.</td><td></td><td></td><td></td><td></td></class<>	,.				
12		Name	="3rd Level" />				
13		<class< td=""><td></td><td></td><td></td><td></td><td></td></class<>					
14		Name	="4th Level" />				
15		<class< td=""><td></td><td></td><td></td><td></td><td></td></class<>					
16		Name	="1st Level" />				
17	</td <td>'Tag></td> <td></td> <td></td> <td></td> <td></td> <td></td>	'Tag>					
18	<1	lag					
19			Search Input" />				
20	<1	ag					
21			Menu" />				
22	<1	lag				~	Ċ.
<						>	
lf you	wish to vi	ew or edit	this document in another program, change the "Open With" option found in the settings window for the selected	d scan source	e	.:	.:

See Also:

- "Search Wizard" on page 79
- "Apply File Filter" on page 130
- "Configure Source Location(s)" on page 98
- "Local or Network Folders" on page 121
- "File Type" on page 143

Database Examples

Search an Oracle Database

- 1. From the **Source** frame on the left, locate the **File Locations** category.
- 2. Click to check the desired file location. The Project Settings dialog will appear.
- 3. Configure settings. See Local or Network Folders example below:

- Local or Network Folders	Include Local or Network Folders
Repositories	
 BusinessObjects BI platform 4 	Options File Filter
- Git / Git Hub	Search Path(s):
- SQL Server Reporting Service	
- SVN (Subversion)	Directory Include Sub Directories?
Team Foundation Server Visual Source Safe	C:\Users\Documents\My Projects\My Project Test\San
Databases	
Databases	
- Access - Amazon RDS for MySQL	
- Amazon RDS for MySQL	
- Amazon RDS for SQL Server	
- DB2 Linux/Unix/Windows	
- InterSystems Caché	
- MySQL	
ODBC	Add Edit Remove
- Oracle	
- Postare SQL	Include archive files
- SAP HANA	
- SAP IQ	Exclude file(s) / Folder(s):
- SAP SQL Anywhere	
- SAP Sybase ASE	
- SQL Azure	
- SQL Server	
File Type	
Report Utilities	
Crystal Reports	
- Oracle Reports	
- SAP Dashboards (Xcelsius)	
	×
	Enter each item on a seperate line.
Programming Languages	Import Use * for wildcards
Ada	

- 4. From the **Source** frame on the left, click to check **Oracle** in the **Databases** category.
- 5. Configure settings. See example below:

My Sample Project Settings				×
- MySQL	Include Oracle			
- ODBC				
- Oracle	Connection Data Tab	les Procedures Java Pro	cedures Triggers Functions	Views Packages
PostgreSQL				
- SAP HANA	Authorization Type:	Database Login	~	
- SAP IQ	Hostname or IP:	_		7
- SAP SQL Anywhere	nostriane or in.			
- SAP Sybase ASE	Port Number:	1522 (lear	ve blank for default of 1521)	
SQL Azure			ve blank for default of 1521)	
- SQL Server	SID or Service	ORCL		
File Type	Usemame:			
Report Utilities	Usemane.	Contraction of the local distance of the loc		
- Crystal Reports	Password:			Remember
- Oracle Reports				
 SAP Dashboards (Xcelsius) 		Test Connection		
- SQL Server Reports				
Programming Languages	Schema	APEX_040200		
Ada		_		
C Style (C,C++,C#)	Search:	Table Data	Normal View	Materialized View
COBOL		Table Definitions	Package Spec	Package Body
- Java Lua				
		Procedures	Java Stored Procedures	
- Perl / PHP / Python		Triggers	Synonyms	Sequences
- Ruby		Functions	Type Spec	Type Body
- SQL (DBA Scripts)			✓ Type Spec	V Type Body
- Visual Basic		Use default settings		
- Website Development		ooo doldali oolaliigo		
Documents	Open Results With:	Select Viewer/Editor		
- Configuration / Log Files	-	Select viewei/Editor		
- Microsoft Excel				
- Microsoft Word				
- PDF				
Text / Data Files				
×				
< >				
Do not show this window each time I selec	t a coar course tom			Close
_ constant and which we call time i selec	a a courridouroc itom.			CIUSE

6. From the Options frame on the right, choose the desired Search Type and Content Filters.

Note: Default search **Options** are: **Search Type** = Boolean Search, **Content Filters** = None. Search options can be set 'on program start-up' or changed during 'new project' or 'new wizard task' configuration to use this default or to remember your last used settings.

Tip: For better search performance, click to check the Use pre-indexed documents in **Content Filters**. This will use the last indexed document content and therefore will not refresh content with latest updates. Use this filter if it is known that the source documents are changed infrequently or have not changed since the last Find it EZ project indexing.

7. On the search bar (see image below), enter the desired search text into the **Find** text box.

Find it E2 - My Sample Project Find it E2 - My Sample Project File Projects Compare Report Source Source Source Image: Source <t< th=""><th>Search Assistant</th><th>Find: Enter Boolean Expression</th><th></th><th>👻 🔍 Search</th><th>Advanc</th><th>ed</th></t<>	Search Assistant	Find: Enter Boolean Expression		👻 🔍 Search	Advanc	ed
File Project: Compare Replace Report Tools Help Search Assistant Find: user Image: Compare Advanced Source Results Image: Compare Results Image: Compare Advanced Source Results Statistice Errors (0) Image: Compare Search Search Image: Compare Ima						
Search Assistant Find: User Options Source Options Search Type: Options Search Type: DelonesObjects BI platform 4.1 Coal or Hwork Folders G.4 (GetLub Source Safe Obstanses Source Safe Databases Cocess Amazon RDS for MySQL Amazon RDS for SQL Server Dise Call and critical Server Details Details Details Details Details	Q Find it EZ - My Sample Project			_		×
Source Results > Options File Locations >> Options >> BuinessObjects Bil platform 4.1 >> Cole of Mexico Fiders >> @ Bodenan Search @ @ Bodenan Search @ @ Bodenan Search Wild/and Search Wild/and Search Wild/and Search @ @ Bodenan Search Wild/and Search Wild/and Search Wild/and Search Wild/and Search @ @ Bodenan Search Wild/and Search Wild/and Search Wild/and Search @ Bodenan Search Wild/and Search Wild/and Search Wild/and Search @ Bodenan Search Wild/and Search @ Bodenan Search Wild/and Search @ Wild/and Search @ @ Bodenan Search @ Wild/and Search @ @ Bodenan Search @ Wild/and Search @ @ Bodenan Search @ @ Bodenan Search @ Wild/and Search @ @ Bodenan Search @ Bodenan Search @ @ Bodenan Search @ Bodenan Search @ Bodenan Search @ Bodenan Search @ Bodenan	File Projects Compare Replace	Reports Tools Help				
File Locations Pearly Statistics Errors (0) BuinessObjects Bi platform 4.1 Comments Comments Cocal or Mexico Falders Search Type: Strill Subscream To begin a search, use the search assistent or: Cocal or Mexico Falders Search Type: Strill Subscream To begin a search, use the search assistent or: Cocal or Mexicon Falders Search Type: Watal Source Safe Search Type: Databases Search Type: Amazon RDS for Onacle Amazon RDS for SQL Server DB2C Lhux/Unix/Whodows Details Pressystems Coché MySQL ODBC ODBC Oracle Search Hune By Line SAP RQL SAP RQL SAP RQL SAP RQL	Search Assistant	Find: user		- Q Search	Advanc	ed
File Locations Search Type: Dunescolipicts Biplation 4.1 To begin a search use the search assistant or: Local or Network Foldes Other office search assistant or: Strik Garbers Other office search options on the left Strik Garbers Other office search Waual Source Safe Other office search Databases Other office office office office search Access Other office office office Anazon RDS for MySQL Other office office Amazon RDS for SQL Server Other office Dotack Other office MySQL Other office Amazon RDS for SQL Server Other office Dotack Other office SAP SQL Anywhere Other office	Source	Results	>>	Options		
BuilnessObjects Bi platform 4.1 To begin a search, use the search assistant or: Image: Control of the search assistant or:		Results Statistics Errors (0)	Sea	arch Type:		^
Local or Network Folders (1) select and configure settings for one or more source items on the left (2) Wildcard Search G (2) GHL/b (3) entery our search topics on the right (3) entery our search tems or use the Advanced witard to build an expression above. It. (9) Experiment G backbases (3) entery our search tems or use the Advanced witard to build an expression above. It. (9) Experiment Databases (9) Experiment (9) Experiment (9) Experiment Access (9) Anazon RDS for MySQL (9) Experiment (9) Experiment Anazon RDS for SOL Server (9) Datalis (9) Use pre-indexed documents (9) Use pre-indexed documents (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback (9) Oback				Boolean Search		
G dt / Github (2) et your search terms or use the Advanced wizard to build an expression above. t Scope: SVN (Subversion) (3) erter your search terms or use the Advanced wizard to build an expression above. t Scope: Image: Subversion (1) (3) erter your search terms or use the Advanced wizard to build an expression above. t Scope: Image: Subversion (2) (3) erter your search terms or use the Advanced wizard to build an expression above. t Scope: Image: Subversion (2) (3) erter your search terms or use the Advanced wizard to build an expression above. t Scope: Image: Subversion (2) (3) erter your search terms or use the Advanced wizard to build an expression above. t Search Ertire Document Image: Subversion (2) (3) erter your search terms or use the Advanced wizard to build an expression above. t Search Ertire Document Image: Subversion (2) (3) erter your search terms or use the Advanced wizard to build an expression above. t Search Ertire Document Image: Subversion (2) (4) Match (5) Mode Comments (5) Grade Image: Subversion (2) (4) Mode Comments (5) Comments (5) Unde Comments Image: Subversion (2) (4) Mode Comments (4) Use pre-indexed documents (4) Use pre-indexed documents Image: Subversion (2) (4) Mode Comme				Wildcard Search		
Image: Subserve Reporting Services (3) erter your search tems or use the Advanced wizard to build an expression above, t Scope: Image: Search Enter Document				-		
SVN (Subversion) Scope: Sco						
Team Foundation Server Ystual Source Safe Databases Cocess Amazon RDS for MySQL Amazon RDS for Oracle Amazon RDS for SQL Server Dotabase Comments Only Comments Only Use pre-indexed documents Comments Only Use pre-indexed documents Safe RU 			Sce	ope:		
Watel Source Safe - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - -				Search Entire Docum	ent	
Databases Filters: Databases Word Match Access OWO Match Amazon RDS for VMSQL Include Comments Amazon RDS for SQL Server Include Comments DB2 Lunu/Unix/Windows Include Comments DB2 Lunu/Unix/Windows Use pre-indexed documents VMSQL Details ODBC Voide ODBC Voide SAP BAUNA SAP BAUNA SAP SQL Anywhere SAP SQL Anywhere				-		
Access Access Amazon RDS for MySQL Amazon RDS for SQL Server Amazon RDS for SQL Server Amazon RDS for SQL Server Comments Amazon RDS for SQL Server Delt Luiz/Vin/Windows Delt Luiz/Vin/Windows Delt Luiz/Vin/Windows Details Details Details SAP SQL Anywhere SAP SQL Anywhere				0 000010100,010		
Amazon RDS for MySQL Case Sensitive Amazon RDS for Ocade Include Comments Amazon RDS for SQL Server Comments DB2 Lunz/Vink/Wndows Details MySQL Details ODBC Vocade ODBC Vocade PartgrnSQL SAP HANA SAP RQ SAP SQL Anywhere	Databases		Filt	ers:		
Amazon RDS for Otacle Include Comments Amazon RDS for SOL Server Comments DB2 Linux/Unix/Windows Utes pre-indexed documents InterSystems Caché Utes pre-indexed documents MySQL Details O Dacle InterSystems Caché PostgreSOL SAP HANA SAP RQ SAP SQL Anywhere	Access			Word Match		
Amazon RDS for SQL Server I code control tas DB2 Lnux/Unix/Whok/Whok/ws I code control tas MySQL Details OBC6 I code control tas OBC6 PodgraSQL SAP HANA SAP HANA SAP SQL Anywhere I code control tas	Amazon RDS for MySQL			Case Sensitive		
DB2 Linux/Unix/Windows Continents of kry Inter-Systems Caché Use pre-indexed documents MySQL Octails 0 OBC Octails Ø Oracle SAP HANA SAP HANA SAP SQL Anywhere	Amazon RDS for Oracle			Include Comments		
InterSystems Caché InterSystems Caché My SQL Details ObBC Vise pre-indexed documents Partym SQL SaP HANA SAP RA SAP SQL Anywhere				Comments Only		
MySQL Details ODBC				Use pre-indexed docu	ments	
In yout Impose OBC Impose Oracle SAP HANA SAP HANA Impose		Datali				
Ø Oracle		Details				
PostgreSQL SAP HANA SAP I/Q SAP I/Q SAP SQL Anywhere						
SAP HANA SAP IQ SAP SQL Anywhere						
SAP IQ						
SAP SQL Anywhere						
				-		
				Find it	EZ	
SQL Azure V DEV SURGE V	SQL Azure			DEV SI	JRGE	~

8. Click on the Search button to initiate the search. A Searching dialog box will appear, showing the status of the search. See example below:

Searching					
S	Search Terms: Search Options: Indexed: Scanned: Matches: Errors\Warnings: Duration:	user Boolean Searc 4573 0 00:15:37	ch, Search Entire Document 1463 / 1463 1256 / 1453		
Scan Source Oracle Oracle Oracle Oracle	Type Searching Searching Searching Searching		Document WWV_FLOW_GENLAPI2 WWV_FLOW_CALENDAR WWV_FLOW_SECURITY WWV_FLOW_ITEM		
Tip: On the Results list Double click to view or edit source in your selected editor or-Right click on any result for more options					

9. Once complete, the **Search Complete** dialog box will appear.

Search Complete				
S	Search Terms: Search Options: Indexed: Scanned: Matches: Errors\Warnings: Duration:	user Boolean Search, Search Entre I 8151 0 00:15:45	Document 1463 / 1463 1463 / 1463	Search Complete
	Double click to view or any result for more optic	r edit source in your selected editor ons		Show Results

10. Click on the Show Results button. A list of results matching your search criteria will appear in the **Results** frame. See example below:

Find it EZ - My Sample Project				- 🗆 X
	Document Tools Help			
Search Assistant	Find: user			• Q Search Advanced
Source <<	Search Result History: 2016-09-27 12:	15:47 Project: My Sample, Boolean Sea	rch, user	>> Options
^		Resu Search within selected Do	ocuments	Search Type:
Rile Locations	Results (displaying 775 of 775)	Statistics Errors (0)		Boolean Search
BusinessObjects BI platform 4.1		Type Host	Fie Pa	Wildcard Search
Local or Network Folders	Oracle	Table Definition	ORCL	U wildcard search
Git / GitHub	Oracle Oracle	Table Definition	ORCL	
SQL Server Reporting Services	Oracle	Table Definition	ORCL	
SVN (Subversion)	Oracle	Table Definition	ORCL	Scope:
Team Foundation Server	Oracle	Table Definition	ORCL	 Search Entire Document
Visual Source Safe	Oracle	Table Definition	ORCL	O Search Line By Line
	Oracle Oracle	Table Definition Table Definition	ORCL	
Databases	Oracle	Table Definition	ORCL	Filters;
Access	Oracle	Table Definition	ORCL	Word Match
Amazon RDS for MySQL	Oracle	Table Definition	ORCL	
Amazon RDS for Oracle	Oracle VS	Table Definition	ORCL	
	Oracle Oracle	Table Definition Table Definition	ORCL	Include Comments
Amazon RDS for PostgreSQL	Oracle	Table Definition	ORCL	Comments Only
Amazon RDS for SQL Server DB2 Linux/Unix/Windows	< Oracle	Table Detrition	> ONCL V	Use pre-indexed documents
Google Cloud SQL		Details 🗹 Show mat	ches only	
InterSystems Caché	First Next Previous Last			
MySQL				
ODBC		200].[WWV_FLOW_PICK_END_0	SERS 🔺	
Oracle		NOT NULL RCHAR2(255) NOT NULL		
PostareSQL	CONSTRAINT [SYS CO084		ISI	
SAP HANA	CONSTRAINT ISYS CO084			
	<		>	
SAP SQL Anywhere	Table Definition			Find it EZ
SAP SQL Anywhere				DEV SURGE
				8155 matches found

Note: After performing a search, settings can be saved to a Project for later use again.

- 11. To view details for a result, click on a row in the **Results** window. Details will appear in the **Details** window. See example above.
- 12. To view the source file, right-click on a detail line and select **Open** from the context menu. See example below:

Q Find	t EZ Source Code Viewer - ORCL.APEX_040200.WWV_FLOW_FEEDBACK	-		×
Location/	aroup: Table Definition			
First Ne	xt Previous Last Match 2 of 4 Find in File:			* *
15 , [16 , [17 , [18 , [19 , [20 , [23 , [24 , [25 , [26 , [27 , [28 , [29 , [30 , [31 , [33 , [33 , [PAGE_LAST_UPDATED_BY VARCHAR2(255) NULL PAGE_LAST_UPDATED_ON] DATE NULL SESSION_ID VARCHAR2(255) NULL APEX_USER VARCHAR2(255) NULL MEME_EMAIL] VARCHAR2(255) NULL SESSION_INFO] VARCHAR2(255) NULL SESSION_INFO] VARCHAR2(255) NULL SESSION_INTE] VARCHAR2(255) NULL SESSION_INTE] VARCHAR2(265) NULL SESSION_INTE] VARCHAR2(265) NULL SESSION_INTE] VARCHAR2(30) NULL SCREEN_WIDINTE] VARCHAR2(30) NULL SCREEN_WIDINTE] VARCHAR2(4000) NULL REMOTE_ADDR] VARCHAR2(4000) NULL REMOTE_USER[VARCHAR2(4000) NULL SERVER_PORT] VARCHAR2(4000) NULL SERVER_PORT] VARCHAR2(4000) NULL SERVER_PORT] VARCHAR2(4000) NULL SERVER_PORT] VARCHAR2(4000) NULL LABEL_01] VARCHAR2(4000) NULL LABEL_01] VARCHAR2(4000) NULL LABEL_03] VARCHAR2(4000) NULL LABEL_03] VARCHAR2(4000) NULL			
< If you wis	to view or edit this document in another program, change the "Open With" option found in the settings window for the selected s	can sour	ce	>

Search a SQL Server Database

- 1. From the **Source** frame on the left, locate the **File Locations** category.
- 2. Click to check the desired file location. The Project Settings dialog will appear.
- 3. Configure settings. See Local or Network Folders example below:

Local or Network Folders	Include Local or Network Folders
Repositories	Options File Filter
 BusinessObjects BI platform 4 Git / Git Hub 	-p-the file files
- SQL Server Reporting Service	Search Path(s):
- SVN (Subversion)	
- Team Foundation Server	Directory Include Sub Directories?
Visual Source Safe	C:\Users\Documents\My Projects\My Project Test\San
Databases	
Access	
- Amazon RDS for MySQL	
- Amazon RDS for Oracle	
- Amazon RDS for SQL Server	
- DB2 Linux/Unix/Windows	
- InterSystems Caché	
- MySQL	
- ODBC	Add Edit Remove
Oracle	
- Postare SQL	Include archive files
- SAP HANA	
- SAP IQ	Exclude file(s) / Folder(s):
- SAP SQL Anywhere	
- SAP Sybase ASE	A
- SQL Azure	
SQL Server	
File Type	
Report Utilities	
Crystal Reports	
Oracle Reports	
 SAP Dashboards (Xcelsius) 	
- SQL Server Reports	×
Programming Languages	Enter each item on a seperate line.
— Ada	Import Clear Use * for wildcards
C Style (C,C++,C#)	
:(CORO)	
>	

- 4. From the Source frame on the left, click to check SQL Server in the Databases category.
- 5. Configure settings. See example below:

- MySQL	Include SQL	Server							
ODBC									
Oracle	Connection [Data Ta	ables	Stored Procedures	Trigger	s User Define	d Functions	Views	
- PostgreSQL									
- SAP HANA	Authorization	Type:	Da	atabase Login			~		
- SAP IQ	Hostname or	ID-						1	
- SAP SQL Anywhere	riostriane or								
- SAP Sybase ASE	Port Number			0	aawa bla	nk for default of	14221		
- SQL Azure					save bia	IN TOT GETAGLE OF	1433)		
- SQL Server	Usemame:								
File Type	Password:							, 1	
Report Utilities	Password:			•••••				Remember	
- Crystal Reports			-	Test Connection					
- Oracle Reports				est Connection					
 SAP Dashboards (Xcelsius) 	Database:		5	AdventureWorks					
- SQL Server Reports	Database.		23	Auventurevvorks					
Programming Languages	Owner:			dbo					
Ada									
C Style (C,C++,C#)	Search:			Table Data	\sim	Triggers		Sequences	
COBOL				V Table Definitions		Functions		Synonyms	
Java							_		
Lua			\checkmark	Procedures	\sim	Views	\checkmark	Types	
Pascal (Delphi)				11 1 A 10 10					
- Perl / PHP / Python				Use default settings					
Ruby	Open Result	o Melo			-				
- SQL (DBA Scripts)	Open Nesul	S VVILIT.		Select Viewer/Editor					
- Visual Basic									
Website Development									
Documents									
- Configuration / Log Files									
 Microsoft Excel Microsoft Word 									
- PDF									
Text / Data Files									
Text / Data Files									
>									
Do not show this window each time I selec								Close	

6. From the Options frame on the right, choose the desired Search Type and Content Filters.

Note: Default search **Options** are: **Search Type** = Boolean Search, **Content Filters** = None. Search options can be set 'on program start-up' or changed during 'new project' or 'new wizard task' configuration to use these defaults or to remember your last used settings.

Tip: For better search performance, click to check the Use pre-indexed documents in **Content Filters**. This will use the last indexed document content and therefore will not refresh content with latest updates. Use this filter if it is known that the source documents are changed infrequently or have not changed since the last Find it EZ project indexing.

7. On the search bar (see image below), enter the desired search text into the **Find** text box.

Search Assistant	Find: Enter Boolean Expression	▼ Q Search Advanced
Q Find it EZ - My Sample Project		- 🗆 X
File Projects Compare Replace	Reports Tools Help	
Search Assistant	Find: ProductID	- Q Search Advanced
	Results	>> Options
File Locations	Results Statistics Errors (0)	Search Type:
BusinessObjects BI platform 4.1		Boolean Search
Local or Network Folders	To begin a search, use the search assistant or:	Wildcard Search
Git / GitHub	(1) select and configure settings for one or more source items on the left	
SQL Server Reporting Services	 (2) set your search options on the right (3) enter your search terms or use the Advanced wizard to build an expression above, t 	
SVN (Subversion)		Scope:
Team Foundation Server		
Visual Source Safe		 Search Entire Document
Databases		 Search Line By Line
Access		Filters:
Amazon RDS for MySQL		Word Match
Amazon RDS for Oracle		Case Sensitive
Amazon RDS for SQL Server		Include Comments
DB2 Linux/Unix/Windows		Comments Only
InterSystems Caché		Use pre-indexed documents
MySQL		
ODBC	Details	
Oracle		
PostgreSQL		
SAP HANA		
SAP IQ		
SAP SQL Anywhere		
SAP Sybase ASE		
SQL Azure		Find it F7
☑ ¥ SQL Server	v	
		0 matches found

8. Click on the Search button to initiate the search. A Searching dialog box will appear, showing the status of the search. See example below:

Consulting a								
Searching								
	Search Terms:	ProductID						
	Search Options:	earch Options: Boolean Search, Search Entire Document						
	Indexed:		108 / 108					
	Scanned:		52 / 108					
	Matches:	9						
	Errors\Warnings:	0						
	Duration:	00:00:02	- Hide Details					
Scan Source	Туре		Document					
Website Development	Searching		stemmer-english.amd.min.js					
Website Development	Searching		require.min.js					
Website Development	Searching		plugins.min.js					
L								
Tip: On the Results list Double click to view or edit source in your selected editor -or- Right click on any result for more options								

9. Once complete, the **Search Complete** dialog box will appear.

Search Complete				
	Search Terms:	ProductID		
	Search Options:	Boolean Search, Search Entire I	Document	
	Indexed:		108 / 108	
	Scanned:		108 / 108	Search Complete
	Matches:	27		
	Errors\Warnings:	0		
	Duration:	00:00:03		
	Double click to view or ny result for more optic	edit source in your selected editor		Show Results

10. Click on the Show Results button. A list of results matching your search criteria will appear in the **Results** frame. See example below:

Q Find it EZ - My Sample Project							-		×
File Projects Compare Replace Do	ocument Tools Help								
Search Assistant	Find: ProductID					- 🤇	Search	Advan	ced
Source «	Search Result History: 2016-09-2	7 12:39:12 Project: My 9	Sample, Boolean Sea	rch, Product	>>	0	ptions		
BusinessUbjects BI platform 4.1		Bocu Search	within selected Do	cuments		ch Type:			^
Local or Network Folders			and an a selected bo	cuments					
Git / GitHub	Results (displaying 6 of 6)				-	Boolean Se			
SQL Server Reporting Services	Location	Туре	Host	File Path o	0) Wildcard S	earch		
SVN (Subversion)	SQL Server SQL Server	Stored Procedure Stored Procedure	10.000	Adventure Adventure					
		User Defined Fu	10, 10, 1, 20,	Adventure					
	SQL Server	User Defined Fu	1.1.17	Adventure	Scop	e:			
	SQL Server	User Defined Fu User Defined Fu	10.1001.000	Adventure Adventure	(Search Ent	ire Docum	ent	
Access	Sul Server	User Defined Fu	10.001.00	Adventure	0) Search Line	e By Line		
Amazon RDS for MySQL									
Amazon RDS for Oracle					Filter	5:			
Amazon RDS for PostgreSQL						Word Matc	h		
Amazon RDS for SQL Server						Case Sensi	tive		
DB2 Linux/Unix/Windows						Include Cor	mments		
Google Cloud SQL						Comments	Only		
☐ InterSvstems Caché	<		_	、 、		Use pre-ind	lexed docu	uments	
MySQL		Details	Show mate	choc only					
ODBC -		Details		ules only					
Oracle	First Next Previous Last			-					
PostgreSQL	CREATE FUNCTION [db			t](0 🔨					
SAP HANA ON p. [ProductID] = pch. [ProductID] AND p. [ProductID] = @ProductID									
SAP IQ	AND p. [ProductiD] = @Pr	roductID						
SAP SQL Anywhere				~					
SAP Sybase ASE	<			>		-			
SQL Azure	User Defined Function					•) Fi	ind it	ΕZ	
V SQL Server V				.::			DEV S	URGE	~
							2	7 matche	s found.

Note: After performing a search, settings can be saved to a Project for later use again.

- 11. To view details for a result, click on a row in the **Results** window. Details will appear in the **Details** window. See example above.
- 12. To view the source file, right-click on a detail line and select **Open** from the context menu. See example below:

Q F	💽 Find It EZ Source Code Viewer - AdventureWorks.dbo.ufnGetProductListPrice – 🗆						×	
Locat	ion/Group	E Function	ı	✓				
First	Next	Previous	Last	Match 1 of 5 Find in File:			* *	
1 2 3 4 5 6 7 8 9 10 11 12 13 14	RETUR AS BEGIN D	NS [mon ECLARE ELECT @ ROM [Pr INNE ON p	ey] @List ListF oduct R JOI . [Pro AND p	<pre>dbo].[ufnGetProductListPrice](@productIt [int], @OrderDate [datetime Price money; rice = plph.[ListPrice] ion].[Product] p N [Productio].[ProductListPriceHistory] plph ductID] = plph.[ProductID] .[ProductID] .[ProductID] = @ProductID OrderDate BETWEEN plph.[StartDate] AND COALESCE(plph.[EndDate], CONV</pre>		ime,	^ 200 '	
15		ETURN 0	ListF	rice;				
16	END;						~	
<							>	
If you	lf you wish to view or edit this document in another program, change the "Open With" option found in the settings window for the selected scan source 🚲							

See Also:

- "Databases" on page 133
- "Apply Database Item Filters" on page 138
- "Test Database Connection" on page 135

Reporting Tools

Examples in this section include creating a SQL statements detail extract and creating a database cross-reference list.

Create a SQL Statements Detail Extract

- 1. Launch the Export Wizard for SQL Code Extract:
- a. Using the Search Wizard:
- i. At the top, left of the main window, click on the Search Wizard button. The Search Wizard dialog will appear.

Q Wizards		×				
• Wizards	I want to SEARCH Search for a specific database object, code snippet, or a variable to find any references throughout all of my source code (including within reports and databases) DOCUMENT Extract database objects (tables, stored procedures, views, etc.) used in my reports Generate detailed content documentation for my reports Extract all SQL code used in my reports	×				
	Create a database column cross-reference for my reports List all my reports, including printer, and update information List the schedule for my reports inside a SQL Server Reporting Services (SSRS) database REPLACE Replace Crystal Report data source connections, or qualified table names					
Show on Startu	up << Previous Next >> Cancel					

- ii. Click to choose the Extract database objects (tables, stored procedures, views, etc.) used in my reports option. The Export Wizard will appear.
- b. Using the menu:
- i. From the Find it EZ menu, select *Document -> Business Intelligence -> SQL Code Extract*. The Export Wizard will appear. See below:

act		×
Welcome to the Export Wizard		
Create or Select a Project		
Projects are used to group and save setting	ps, filters and directories between sessions.	
Use an existing Project		
My Sample	\checkmark	
○ Create a new Project		
O Use selected documents		
Use pre-indexed documents		
	<< Previous Next >>	Cancel
	Create or Select a Project Projects are used to group and save setting Use an existing Project My Sample Create a new Project Use selected documents	Welcome to the Export Wizard Create or Select a Project Projects are used to group and save settings, filters and directories between sessions. Use an existing Project Use selected documents Use pre-indexed documents

2. Click on the Next >> button to continue.

Q SQL Code Extract				×
Select file typ	es to include			
Crystal F	eports eports			
		<< Previous	Next >>	Cancel

- 3. Click to select the file types to include.
- 4. Click on the Next >> button to continue.

Q SQL Code Extract	×
SQL Code Extract Select search location(s) File Repositories: BusinessObjects BI platform 4.1 Local or Network Folders Git / CitHub SVN (Subversion) Team Foundation Server Visual Source Safe Include SQL code from the following Database(s) Amazon RDS for NSQL Amazon RDS for SQL Server DB2 Linux/Unix/Windows InterSystems Caché MySQL ODBC Oracle	X Show More
Potgre SQL SAP HANA SAP IQ SAP SQL Anywhere SAP SQL Anywhere SAP Sybase ASE SQL Azure ✓ SQL Server ✓	
<< Previous	Next >> Cancel

- 5. Click to select the desired file locations.
- 6. Click on the Next >> button to continue.

Q SQL Code Extr	act	×
	Enter the Local or Network Folders connection information	
	Options File Filter	
	Search Path(s):	
	Directory Include Sub Directories?	
	C:\Users\vmoorman\Documents\Clients\Find it EZ\Sample Reports	
	Add Edit Remove	
	Include archive files	
	<< Previous Next >> Cancel	

- 7. Enter the file location connection information.
- 8. Click on the Next >> button to continue. The Project Settings dialog will appear.

Connection Data	Tables Stored Procedures	Triggers User Defined	Functions Views	
Authorization Type	Database Login		~	
Hostname or IP:	10.000.000			
Port Number:		eave blank for default of	1433)	
Usemame:	-			
Password:	******		Remember	
	Test Connection			
Database:	Adventure Works			
Owner:	dbo			
Search:	Table Data	Triggers	Sequences	
	V Table Definitions		Synonyms	
	Procedures	Views	Types	
	Use default settings			

- 9. Enter connection settings for the selected source.
- 10. Click on the Next >> button to continue.

Q SQL Code Extract				×
Choose y Columns ()	our Report Options, then click on the E Include all columns Select from the following Location Type Host File Path Filename Report Section Data Source Type Data Source Type Data Source Type Data Source Type Data Source Type Data Source Type Call Statement Table Links SQL Expressions Underlying Database Code	ixport button below to g	enerate and save your rep	
	Available		Included	
		<< Previous	Export	Cancel

- 11. Choose report options.
- 12. Click on the Export button. Find it EZ will begin gathering the required data.

Searching					
	Search Terms: Search Options:	• Wildcard, Search	i Line By Line +	Include Comments	
	Indexed:			42 / 42	
	Scanned:			0/0	
	Matches:	0			
	Errors\Warnings:	0			
	Duration:	00:00:00	- Hide Details		
Scan Source	Туре		Document		
SQL Server	Indexing Types				
Tip: On the Results list -or- Right click on a	Double click to view o any result for more option	r edit source in your ons	selected editor		Stop

13. Once complete, a **Save As** dialog will appear. See example below:

→ ✓ ↑ III → This PC →	Desktop		✓ [™] Searce	ch Desktop	م
Organize 🔻 New folder				833	- (2
Oracle Example	^ Name	Date modified	Туре	Size	
Reports Examples	a second	2016-03-05 2:32 PM	File folder		
SQL Server Example	Table 1	2015-07-15 1:32 PM	File folder		
	the state of the s	2016-03-05 2:30 PM	File folder		
痜 OneDrive	Internet Connect Total Connect	2016-03-05 2:33 PM	File folder		
💻 This PC	read of the	2016-08-03 1:09 PM	File folder		
📃 Desktop	and the second se	2015-08-07 11:01	File folder		
Documents	in a second s	2016-03-05 2:30 PM	File folder		
Downloads	Million (Trian)	2016-07-27 11:09	File folder		
Music	Tastining, MOT	2016-08-03 1:05 PM	File folder		
Pictures	A	2015-05-20 8:15 PM	Shortcut	2 KB	
	1	2015-05-25 9:26 AM	Internet Shortcut	1 KB	
Videos	A state of the	2016-08-09 1:02 PM	Microsoft Excel W	16 KB	
🏪 Gateway (C:)		2016-08-09 1:15 PM	Microsoft Excel W	5 KB	
•		2016-06-16 3:15 PM	Shortcut	2 KR	
File name: SQLCodeExtra	act.xlsx				
Save as type: XLSX Files (*.x	lsx)				

- 14. Save the report:
- a. Modify the File name as desired.
- b. Navigate to the desired folder location.
- c. Click on the Save button.

A Save Complete notiification will appear, as below:

Q Save Complete		×
Save complete		
Would you like to view the saved file?		
Always view, do not show again.	View Now	Close

15. To view the saved report, click on the View Now button. The file will open in the specified viewer/editor. See example below:

1	ਜ਼ ॸ ੶ ऺ						SQL	CodeExtract	utsx - Excel				-		-		×
	File Hon	e Insert	Page Layout		mulas Da	ta Revi	ew View										Share
Pa	- B -		• 11 • A* ⊞ • <u>⊅</u> • <u>A</u> ont	A =	= = * *	>- ₽ 2 ⊡ ent		6 * 58 umber	Conditic Formattin	nal Format a ig * Table * Styles	s Cell Styles +	Delete × Format × Cells	🔶 * - F	AZT Sort & Find Filter - Sele Editing			~
A	1 ,	: ×	√ f× L	ocatio	n												~
		A	в	с	D		Е			F		G		н			
1	Location		Туре	Host	File Path	Filename	e		Report Sect	on	Dat	a Source Type	Data S	ource Nar	ne	Data	aba
234			s Crystal Report s Crystal Report						Main Body			BC (RDO)			Database		
5			Crystal Report									DB (ADO) DB (ADO)			GOLExpres		
6 7			Crystal Report Crystal Report									DB (ADO) DB (ADO)			QLExpres		
8 9	Local or Net	work Folder	Crystal Report Crystal Report	CLEA	C:\Users\vr	n Sales Wi	th OnDema	and Sub.rp	t Main Body			DB (ADO) DB (ADO)			QLExpres		_
10	Local or Net	work Folder	Crystal Report	CLEA	C:\Users\vr	n Sales Wi	th OnDema	and Sub.rp	t Subreport s			DB (ADO)			QLExpres		
11		work Folder	s Crystal Report S Crystal Report	CLEA	C:\Users\vr					ubsales.rpt		DB (ADO) DB (ADO)			GOLExpres		eme 💌
Rea	ady	rina it EZ	SQL Code Extra	CT	÷							III	E 8	J		+ 1	100%

Report data will include the following:

- Location
- Type
- Host
- File Path
- Filename
- Report Section
- Data Source Type
- Data Source Name
- Database
- Owner
- Report Table
- Call Statement
- Table Links
- SQL Command
- SQL Expressions
- Underlying Database Code

Create a Database Cross-Reference List

- 1. Launch the Export Wizard for Database Cross-Reference:
- a. Using the Search Wizard:
- i. At the top, left of the main window, click on the Search Wizard button. The Search Wizard dialog will appear.

Q Wizards		×
	I want to SEARCH Search for a specific database object, code snippet, or a variable to find any references throughout all of my source code (including within reports and databases) DOCUMENT Generate detailed content documentation for my reports Generate detailed content documentation for my reports Greate a database column cross-reference for my reports Greate a database column cross-reference for my reports Gist all my reports, including printer, and update information Gist the schedule for my reports inside a SQL Server Reporting Services (SSRS) database REPLACE Generate Crystal Report data source connections, or qualified table names	
Show on Startup	<< Previous Next >> Cancel	

- ii. Click to choose the Create a database cross-reference for my reports option. The Export Wizard will appear.
- b. Using the menu:
- i. From the Find it EZ menu, select *Document -> Business Intelligence -> Database Cross-Reference*. The Export Wizard will appear. See below:

Q Database Cross	;-Reference	×
	Welcome to the Export Wizard	
	Create or Select a Project	
	Projects are used to group and save settings, filters and directories between sessions.	
	Use an existing Project	
	My Sample \checkmark	
	O Create a new Project	
	O Use selected documents	
	Use pre-indexed documents	
	Constant Next St. Const	cal
	<< Previous Next >> Can	cel

2. Click on the Next >> button to continue.

Q Database Cros	s-Reference	×
	Select file types to include	
	Crystal Reports	
	<< Previous Next >> Cancel	

- 3. Click to select the file types to include.
- 4. Click on the Next >> button to continue.

Q Database Cross-Reference	e			×
File Rej	search location(s) positories: sinessObjects BI platform 4.1		Show More	
Git SG SV SV	cal or Network Folders / GitHub L Server Reporting Services N (Subversion) am Foundation Server ual Source Safe			
		<< Previous	Next >>	Cancel

- 5. Click to select the desired file locations.
- 6. Click on the Next >> button to continue.

Q Database Cro				×
	Enter the Local or Network Folders	s connection information		
	Options File Filter			
	Search Path(s):			
	Directory		Include Sub D)irectories?
		ents\Clients\Find it EZ\Sample	Reports 🗸	
		F 15		
	Add	Edit	Remove	
	Add	Edit	Remove	
		Edit	Remove	

- 7. Enter the file location connection information.
- 8. Click on the Next >> button to continue.

Q Database Cross-Reference				×
Choose y	our Report Options, then click on the E	xport button below to g	enerate and save your repo	ort.
Columns	:			
۲	Include all columns			
0	Select from the following			
	Location Host File Path Filename Sub Report Section Data Source Type Data Source Name Database Schema/Owner Report Table Column Detail	>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>		
	Available		Included	
		<< Previous	Export	Cancel

- 9. Choose report options.
- 10. Click on the Export button. Find it EZ will begin gathering the required data.

Searching					
30	Search Terms: Search Options: Indexed: Scanned: Matches: Errors/Warnings: Duration:	- Wildcard, Search 0 0 00:00:00	h Line By Line +	Include Comments 18 / 18 0 / 0	
Scan Source Find & EZ	Type Performing Wildcard	search	Document		
Tip: On the Results list I -or- Right click on a	Double click to view or any result for more optic	edit source in your	r selected editor		Stop

11. Once complete, a **Save As** dialog will appear. See example below:

→ ✓ ↑ □ → This PC → Deskt	op		✓ Õ Seard	:h Desktop	,
Organize 🔻 New folder				8=	•
Reports Example DB Cross Ref	^ Name	Date modified	Туре	Size	
Reports Example Extract		2016-03-05 2:32 PM	File folder		
SQL Server Example	and the second s	2015-07-15 1:32 PM	File folder		
neDrive	- Manufacture	2016-03-05 2:30 PM	File folder		
oneDrive	Balling Lange 1 House Support	2016-03-05 2:33 PM	File folder		
💻 This PC	inage of the	2016-08-03 1:09 PM	File folder		
📃 Desktop	and the second se	2015-08-07 11:01	File folder		
Documents	in a second s	2016-03-05 2:30 PM	File folder		
Downloads	and a state of the	2016-07-27 11:09	File folder		
Music	California, Martin	2016-08-03 1:05 PM	File folder		
F Pictures	×	2016-09-09 1:28 PM	Microsoft Excel W	26 KB	
Videos	2	2015-05-20 8:15 PM	Shortcut	2 KB	
		2015-05-25 9:26 AM	Internet Shortcut	1 KB	
🏪 Gateway (C:)	× 🔊	2016-08-09 1:02 PM	Microsoft Excel W	16 KB	
	XIII	2016-08-09 1:15 PM	Microsoft Excel W	5 KR	
File name: DatabaseCrossRef.xl	5X				
Save as type: XLSX Files (*.xlsx)					

- 12. Save the report:
- a. Modify the File name as desired.
- b. Navigate to the desired folder location.
- c. Click on the Save button.

A Save Complete notiification will appear, as below:

Q Save Complete		×
Save complete		
Would you like to view the saved file?		
Aways view, do not show again.	View Now	Close

13. To view the saved report, click on the View Now button. The file will open in the specified viewer/editor. See example below:

E	- ج ا	¢- =						Database	CrossRef.xlsx	- Excel		-	æ			×
	ile I	-lome I	nsert Pag	e Layout	Formulas	Data	Review								<u>۾</u>	hare
Pas Clip	- in -		+ 1 <u>U</u> + <u>69</u> + Font	<u>ð</u> - <u>A</u>	- = =	₩ * = •= •=	÷.	General \$ - % * Numb	• *.0 .00 er 5	Condition Formatting		ell les v Format v ℓ v S Format v ℓ v F	ort & Find Iter * Select diting			*
A1		• :	× ✓	f _x Loo	ation											~
	А	в	с	D	E	F	G	н	1	L.	к	L	м	N	0	
	Location	Host	File Path	Filename	Sub Repo	Section	Data Sou	r Data Sou	Database	Schema/O	Report Table	Column	Detail			
			C C:\Users\ C C:\Users\								Financials Financials	Statement Date Cash	if Month({Financia			
5	Local or	N CLEARTE	C C:\Users\	Balance S	heet.rpt	Formulas	ODBC (R	D Xtreme S	ample Data	abase 11.5	Financials	Account Receivable	{Financia	s.Cash} +	{Financia	al:
7	Local or	N CLEARTE	C C:\Users\ C C:\Users\	Balance S	heet.rpt	Formulas	ODBC (R	D Xtreme S	ample Data	abase 11.5	Financials Financials	Inventories Other Current Assets	{Financia {Financia	s.Cash} +	{Financia	al:
			C C:\Users\ C C:\Users\				•				Financials Financials	Land Buildings	{Financia {Financia			
			C C:\Users\ C C:\Users\								Financials Financials	Machinery etc Accumulated Depreciation	{Financia {Financia			
12	Local or		C C:\Users\ it EZ Datab			Formulas	ODBC (R	D Xtreme S	ample Data	abase 11.5	Financials	Other Assets	{@net fix	ed assets		ncl ▼ ▶
Rea	dy											III E P	1	-	+ 100	3%

Report data will include the following:

- Location
- Host
- File Path
- Filename
- Sub Report
- Section
- Data Source Type
- Data Source Name
- Database
- Schema/Owner
- Report Table
- Column
- Detail

See Also:

- "Create or Select a Project" on page 80
- "Select File Types to Include" on page 81
- "Select File Location(s)" on page 82
- "Add or Edit Search Path(s)" on page 123
- "Apply File Filter" on page 130
- "Include Archive Files" on page 126
- "Connection Information Databases" on page 135
- "Choose Report Options and Export Report" on page 88
- "Navigation" on page 40
- "File Locations and Source Settings" on page 119
- "Searching Window" on page 110
- "Set User Options" on page 56
- "Viewer / Editor Settings" on page 61

Troubleshooting and Tips

This section will provide solutions to some workstation, custom network, or programming environment issues. Also included are some suggestions for frequently asked questions and common product use hints and tips.

Reduce False Positive Matches

Problem:

When dealing with a small number of documents, it is possible for a full-text-search engine to directly scan the contents of the documents with each query, a strategy called 'serial scanning.' This is what some tools, such as grep, do when searching.

However, when the number of documents to search is potentially large, or the quantity of search queries to perform is substantial, the problem of full-text search is often divided into two tasks: indexing and searching. All Find it EZ editions use this enhanced performance and more scalable approach.

The indexing stage will scan the text of all the documents and build a list of search terms (often called an index, but more correctly named a concordance). A concordance is an alphabetical list of the principal words used in a book or electronic document, listing every instance of each word with its context, including token type (e.g. comment, language keyword, etc.) and programming language specific scope (e.g. report page section, etc.). In the search stage, when performing a specific query, only the index is referenced, rather than the text of the original documents.

The indexer will make an entry in the index for each term or word found in a document, and note its relative position within the document.

Free text searching is likely to retrieve many documents that are not relevant to the intended search question. Such documents are called false positives.

Solution:

Within Find it EZ, false positive matches can be significantly reduced using the following methods:

Local or Network Folders:

• "Add or Edit Search Path(s)" on page 123

Note: You can exclude sub-folders and / search specific individual or multiple paths.

"Include Archive Files" on page 126

Note: Archive files are excluded by default; including them will extract and search the contents of all files within the archive (e.g. "zip") file.

- "Exclude Files or Folders" on page 127
- "Apply File Filter" on page 130

Databases:

• "Connection Information - Databases" on page 135

Note: You can search a subset of database objects.

• "Apply Database Item Filters" on page 138

Note: You can include a filtered set of database items, selected by name (tables, views, stored procedures, triggers, etc.).

• "Reset Search Defaults" on page 136

Reporting Utilities:

• "BI Reports" on page 143

Note: You can include specific report "(page) sections," "(search in) areas," and "search (elements)" unique to each report type.

• You can **Use defaul settings** (see link above) to reset the type of data searched to the most common code areas only by report type.

Documents:

• "Microsoft Excel Search Options" on page 151

Programs:

• "Add or Remove File Extensions Searched" on page 148

Note: You can add or remove custom file extensions to be searched for text-based files.

See Also:

See Also:

- "Search Within Result Documents" on page 164
- "Set User Options" on page 56; note setting for "Limit the number of matches per object to" can be reduced from the default of 1000.
- "Perform a Regular Search" on page 98; note the settings available in the Options section Content Filters category.
- "Use the Expression Builder" on page 105; for assistance building complex Boolean queries.

Identify reports using a specified connection

Problem:

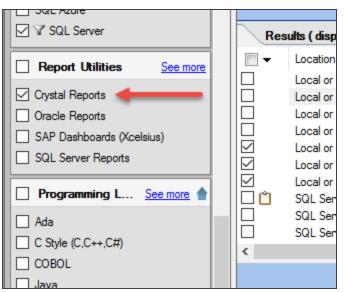
You need to determine if there are Crystal Reports using a specific ODBC connection to an underlying data source.

Solution:

There are a couple of ways you can do this using Find it EZ.

Ensure that searching connection information is enabled in the Crystal Report settings:

• In the Source Panel in the BI Reports section, click to check the Crystal Reports source, as below:



Open the Crystal Reports project settings: from the menu, select Projects -> Settings -> Crystal Reports

My Sample Project Settings				х
ODBC	▲ Include Crystal Reports			
- Oracle				
- Postgre SQL	Options			
- SAP HANA - SAP IQ				
- SAP IQ - SAP SQL Anywhere	Search:	Data Source and Connections	Report Summary (Version/Author)	
- SAP Sybase ASE		Formulas	Running Totals	
SQL Azure		Pictures	Saved Report Data	
- SQL Server				
File Type Report Utilities		Record Sorting	SQL Expressions	
- Crystal Reports		Report Fields	Subreport Links	
- Oracle Reports		Text Field Content	Subreport Names	
- SAP Dashboards (Xcelsius)				
		Report Parameters		
Ada				
C Style (C,C++,C#)	Search In:	Main Body	Subreports	
COBOL				
Java	Sections:	Report Header	Report Footer	
Oracle Forms		Page Header	Page Footer	
Pascal (Delphi)		Group Header	Group Footer	
- Perl / PHP / Python		Details		
- Ruby - SQL (DBA Scripts)				
- Visual Basic				
Website Development		Use default settings		
Documents				
 Configuration / Log Files Microsoft Excel 	Open results with:	Select Viewer/Editor		
- Microsoft Excel				
- PDF				
- Text / Data Files				
< >	¥			
Do not show this window each time I s	elect a scan source item.		Close	

In the Search section, click to check the Data Source and Connections option

Then,

1. Good - Run a Boolean search for {ODBC} AND {DSN}; where DSN is your DSN. That should find all of the reports with that connection.

OR

2. Best - Generate the "SQL Code Extract" Report which will list all of the connections used in your reports. You can then filter and sort the spreadsheet to those using ODBC and a certain connection.

Note: We cannot "follow the link" so to speak. Where a report is using an ODBC connection called PRODUCTION and that is pointing to dblive01, we will not be able to show you dblive01.

See Also:

- "Perform a Regular Search" on page 98
- "Create a SQL Statements Detail Extract" on page 208

Program freezes when attempting to index Crystal Reports on a local or network file system

Problem:

When attempting to index a number of Crystal Reports files, the search panel animated gears appear to freeze and the index counter stops incrementing after a long period of time has elapsed.

Solution:

1. From the menu, select Tools -> Customize -> User Options .

Q User Options	×
On Startup	
 Use application default search settings (Boolean, Entire Document) 	
○ Use last search settings	
Show Wizards	
Show me when updates are available	
Performance	
Run in reduced performance mode (Used for troubleshooting)	
Enable Crystal Report locked file pre-checks (Local or network files only)	
Warn me if files are larger than : 4 MB	
Results	
Automatically expand details	
Always view my exported report after saving	
Limit the number of matches per object to : 1000	
Tips and Hints	
Show project settings whenever I select a source item	
Show an alert when I try to remove one or more search results	
Show an alert before I attempt to search database or saved report data	
Show an alert whenever I add an item to the project exclusions list	
Enable detailed error logging	
OK Cancel	

2. In the **Performance** section, click to check the **Enable Crystal Report locked file pre-checks (Local or network folders only)** option.

This allows the Crystal Reports scanner to detect locked files during indexing and, if a file is currently open or locked, to make a temporary copy of the file before allowing Crystal Reports to open it. Note that this feature is disabled by default as it can affect performance.

Note: This feature is disabled by default as it can affect performance. It is recommended that you disable this performance troubleshooting option once the documents are successfully indexed.

Use of 7-Zip has been denied by your Administrator

Problem:

While indexing a project, you receive a Windows 10 message, which reads: Use of "7-Zip" has been denied by your Administrator...

Note: This message would be generated by security software and would appear in the lower right corner of the monitor, similar to other windows alerts.

This is a dependency / prerequisite built-in open source program that our application bundles and uses for processing the following document / source file types:

- Excel (xslx)
- MS Word (docx)
- SAP Dashboards (aka Xcelsius)

As well as if you have "Include Archives" checked off under the Local File System location and you have one or more archives in your search folders.

Local or Network Folders	Include Local or Network Folders	
Local of Network Folders		
BusinessObjects BI platform 4	Options File Filter	
Git / Git Hub		
SQL Server Reporting Service	Search Path(s):	
SVN (Subversion)	Directory Include Sub Directories?	
Team Foundation Server		
Visual Source Safe	C:\Users\vmoorman\Documents\Clients\Find it EZ\Excel Example	
Databases		
Access		
Amazon RDS for MySQL		
Amazon RDS for Oracle		
Amazon RDS for PostgreSQL		
Amazon RDS for SQL Server		
DB2 Linux/Unix/Windows		
Google Cloud SQL	Add Edit Remove	
InterSystems Caché	Aud	
MySQL		
ODBC	Include archive files	
Oracle		
PostgreSQL	Exclude file(s) / Folder(s):	
SAP HANA		
SAP IQ		× .
SAP SQL Anywhere		
- SAP Sybase ASE		
SQL Azure		
SQL Server		
ile Type Report Utilities		
- Crystal Reports		
Oracle Reports		
- SAP Dashboards (Xcelsius)		
	Enter each item on a seperate line.	
Programming Languages	Import Clear Use * for wildcards	
Ada		
>		
Do not show this window each time I sele	t a scan source item. Close	

Solution:

If a system administrator enforces a rule disallowing use of the 7-zip program, then either this restriction has to be removed by the sys admin OR the end-user unfortunately cannot search the above particular document types with Find it EZ.

Note: You may even get this message when attempting to install Find it EZ while logged onto a computer without Administrative rights. You will still be able to install the program, but use of the features requiring 7-zip will record an error and may cause the program to crash.

Find text in a text box in a Crystal Report

Tip: See below.

Searching of text field content is not enabled by default but can be enabled by doing the following:

1. On the **Source** panel (on the left), right-click on "Crystal Reports." This will bring up the **Project Settings** for Crystal Reports.

Find it EZ - My Sample Project		- 🗆 ×
File Projects Compare Replace	e Document Tools Help	
Wizards	Find: ProductID	Q Search Expression Builder
Source «	Search Result History: 2017-01-16 14:20:52 - *UNSAVED*, Project: My Sample, Boolean Search	>> Options
SAP Sybase ASE		Boost Performance:
SQL Azure	Results (displaying 2 of 2) Statistics Errors (0)	Use pre-indexed documents
SQL Server	Location Type Host File Path or Da	Use pre-indexed documents
Report Utilities See more	SQL Server Stored Procedure 192.168.5.209 Adventure Wo	Content Filters:
	SQL Server Stored Procedure 192.168.5.209 AdventureWo	Exact Match
Crystal Reports		Case Sensitive
Oracle Reporregion Right click to change se SAP Dashboards (Xcelsius)	ttings.	Include Comments
SOL Server Reports		Comments Only
Programming L See more		
Ada		
C Style (C,C++,C#)		
COBOL	Details Show matches only	
Java	First Next Previous Last	
Lua Oracle Forms	225 Go to URL http://support.busine: A	
Pascal (Delphi)	226 Text13 227 Name Text13	
Perl / PHP / Python	227 Name TextIS 228 Type Text Box	
Ruby	229 Content Copyright 2004 Business Objev	
SQL (DBA Scripts)	SSRS Report	DevSurge
Visual Basic		365 enterprise

Alternatively, you can get to this window from the menu as follows: *Projects -> Settings*, then click on "Crystal Reports."

My Sample Project Settings					×
ODBC	^ E	Include Crystal Reports			
- Oracle - PostgreSQL		Options			
- SAP HANA		options			
- SAP IQ		Search:	Data Source and Connections	Report Summary (Version/Author)	
- SAP SQL Anywhere					
- SAP Sybase ASE - SQL Azure			Formulas	Running Totals	
- SQL Server			Pictures	Saved Report Data	
File Type			Record Sorting	SQL Expressions	
Report Utilities			Report Fields	Subreport Links	
- SAP Dashboards (Xcelsius)			Text Field Content	Subreport Names	
SQL Server Reports			Report Parameters		
Programming Languages					
Ada		Search In:	Main Body	Subreports	
C Style (C,C++,C#)					
Java		Sections:	Report Header	Report Footer	
- Lua			Page Header	Page Footer	
- Oracle Forms					
- Pascal (Delphi) - Perl / PHP / Python			Group Header	Group Footer	
Ruby			Details		
- SQL (DBA Scripts)					
Visual Basic					
Website Development			Use default settings		
Configuration / Log Files					
- Microsoft Excel		Open results with:	Select Viewer/Editor		
- Microsoft Word					
PDF Text / Data Files					
i i ext / Data Files	~				
< >					
Do not show this window each time I	select a	scan source item.		Close	

- 2. Click to check the **Text Field Content** option.
- 3. Click on the Close button.
- 4. The next time a search is done it should look through the text box content for you.

Find it EZ Support

This section describes the many support options available with Find it EZ, how to send feedback, report a bug, or a request a feature to Find it EZ Software Corp.., and to view or send your session log.

Support Options

Support Option	Navigation
Contact Find it EZ Software Corp.	https://www.finditez.com/support/#contact
Frequently Asked Questions	https://www.finditez.com/support/#faq
Search Knowledge Base	https://www.finditez.com/support/#kb
Syntax and Examples	https://www.finditez.com/support/#syntax
Request a Demo	https://www.finditez.com/support/#demo
Watch Instructional Videos	https://www.finditez.com/resources/#by_video
View Session Log	From the program menu, select Tools -> View Session Log . The session log will open in Notepad. Each event line will start with the event date and time, followed by details.
Send Logs to Support	From the program menu, select Help -> Send Logs to Support
Check for Updates	From the program menu, select Help -> Check for Updates .

My Find it EZ Account

This section describes how to register for and manage your Find it EZ account, access software downloads, and manage serial numbers, quotes, orders, support tickets, and sending feedback.

My Account

The **My Account** tab on the member website allows you to manage your contact information, update alerts, subscriptions, and change your password. This section will describe how to register for and log in to manage your Find it EZ account.

Once registered, you can log in to the secure member area of Find it EZ, where you can change your password, download product updates, update your email subscriptions, retrieve product activation keys, view order history, process payments, check on the status of or submit new support tickets.

Register for a free Find it EZ member account:

Note: You must use a valid corporate e-mail domain address. Free or blacklisted email domains (e.g. gmail, hotmail, etc.) are not accepted. This includes your primary e-mail address associated with a social account (LinkedIn, Twitter, Google Plus, or Facebook.

There are three ways to register for a Find it EZ member account.

Option 1:

- 1. Visit https://www.finditez.com/register.
- 2. Fill in the New User Registration form.

New User Reg	gistration	
Email Address:		•
Confirm Email:		•
Password:		•
Confirm Password:		•
First Name:		•
Last Name:		•
Company Name:		
How did you hear about us?:	A friend or colleague told me	
Are you Human?	I'm not a robot	
Register		

Note: Items with dots are required. The Are you Human? option must also be checked.

- 3. Click on the Register button. A verification email will be sent to the provided email address.
- 4. To complete your registration, click on the link in the email. The website will open and you will be logged in automatically.

Option 2:

- 1. Register for a free trial following these steps:
- 2. Visit https://www.finditez.com and click on any one of the trial download links or buttons.

3. Fill in the Start your tree trial form.

are. Document. Analyze. Get a full 360° v Start your free trial Fully functional, simple install. Find it EZ.	view to better manage any to war
The Folly functional, simple install, Find it E2.	
Email • Erist Name • Last Name •	"Thank you Find it EZ - You have saved us WEEKS if not MONTHS of work !! Love the software."
Password	John Flemming, Director, Information Technology
Select a product edition	help me decide compare editions
I'm not a robot	Download Trial Now

4. Click on the Download Trial Now button. A separate welcome and trial key emails will be sent to the provided email address.

Option 3:

Use one of your social media accounts to sign-in following these steps:

- 1. Visit https://www.finditez.com/login.
- 2. Click on any one of the available social account sign-in buttons located on the right. See below:

Login		
		Or sign in using
Email Address:	•	Sign in with Facebook
Password:	•	+ Connect with Google
	Remember my Login	Sign in with Twitter
Log In		in Sign in with Linkedin
Not a member yet? Reg	ister now for free!	
Forgot your password?		
Resend Login account a	ctivation email (Note: whitelist donotreply@finditez.com)	

3. When prompted, accept the social account access. The secure member site will open with the **My Account** tab selected and a welcome email will be sent to your associated email address with a random password assigned.

Alert: We highly recommend that you change the temporary password as soon as possible.

Note: New login accounts are automatically associated with and linked to a pre-existing company account based on matching corprate email domain. This provides instant shared access to internal support tickets and serial numbers for a given entity.

Log In to Your Find it EZ Member Account

There are two ways to log into the secure member area:

Option 1:

To log in to your Find it EZ member e-mail account, follow these steps:

- 1. Visit https://www.finditez.com/login.
- 2. Enter your account Email Address and Password.
- 3. Click on the Log In button. The secure member site will open with the My Account tab selected.

Option 2:

To sign-in with one of your social accounts linked to your email address, follow these steps:

- 1. Visit https://www.finditez.com/login.
- 2. Click on any one of the available social account sign-in buttons. See below:

Login		
		Or sign in using
Email Address:	•	Sign in with Facebook
Password:	•	+ Connect with Google
	Remember my Login	Sign in with Twitter
Log In		Sign in with Linkedin
Not a member yet? Reg	gister now for free!	
Forgot your password?		
Resend Login account a	activation email (Note: whitelist donotreply@finditez.com)	

3. If prompted, accept the social account access. The secure member site will open with the My Account tab selected.

Update Account Details and Preferences

- 1. Log in to your Find it EZ Member Account.
- 2. On the My Account tab, make changes as desired.

My Account Software Dow	nloads	Serial Numbers	Quotes	Orders	My Support Tickets	Feedback
Email Address:		10000				6
First Name:						•
Last Name:		-				•
Phone Number:		5.000				
Company Name:		holine, p Decorrect	attan berata			
Update alerts on program start-up?	🗹 Ale	ert all users when a n	ewer release	is available		
Subscribe to mailing lists?	🗹 Qu	w Release Announce arterly Newsletter ecial Offers	ements			
Update		hange Password				

3. Click on the Update button to save.

Change Account Password

1. Log in to your Find it EZ Member Account.

My Account	Software Down	nloads	Serial Numbers	Quotes	Orders	My Support Tickets	Fee	dback
Er	mail Address:		10000					a
	First Name:	-						•
	Last Name:		-					•
Pho	one Number:	-						
Con	npany Name:	-		dist in the				
	late alerts on ram start-up?	🗹 Ale	ert all users wher a ne	ewer release	is available			
Subscri	be to mailing lists?	🕑 Ne	w Release Announce	ments				
	11515:		arterly Newsletter ecial Offers					
	Update	c	Change Password					

2. On the My Account tab, click on the Change Password button. A Change Password dialog box will appear.

Address:				×
Change Password				
5				
Email Address:				
Password:				
			•	
Confirm Password:			•	
Update	Cancel			

- 3. In the Password and Confirm Password fields, enter and confirm the new password.
- 4. Click on the Update button to save your changes.
- 5. Click on the X button to close the Change Password dialog box.

Manage Linked User Accounts

Add New Account Contacts

To add additional end-users associated with your company, so that they may have direct access to download software updates, selfserve license key management and support, simply follow the steps below:

Note: Only the primary company account contact can make these changes.

- 1. Log in to your Find it EZ Member Account.
- 2. On the My Account tab, scroll down to locate the Linked User Administration section.

Linked User Administration			
User	Prime Contact	Accts Payable	
and the barbarbarbarbarbarbarbarbarbarbarbarbarb	۲	~	
manual parts of this for Normal	•		Remove
Add more	Change Prime Contact		

3. In the User column, click on the Add more link. The Add New Contact dialog box will appear.

Email Address	(Login):			
	LOBIII).		•	
Password:				- 1
				- 1
First Name:				- 1
			•	- 1
Last Name:				- 1
Last Name:				- 1
			•	
Phone Numbe	18 10			
Accounts Paya	-la Carta d'A			

4. Enter information for the new contact.

Note: You must use a valid corporate email domain address. Free or blacklisted email domains (e.g. gmail, hotmail, etc.) are not accepted.

Note: Accounts payable contacts have access to view and remit secure online payment for orders and/or quotes, regardless of which company contact created the order.

5. Click on the Add button to save. If a password was not entered, a temporary one will be sent to the new contact.

Alert: We highly recommend that the new contact logs in and changes his/her temporary password as soon as possible.

6. To add another contact, click on the Add Another button and repeat steps 4 and 5 above. Or, click on the Cancel or X button to exit.

Change Prime Account Contact

Note: Only the primary company account contact can make this change. Once changed, all notifications, renewal alerts, etc. are sent to the new contact automatically.

- 1. Log in to your Find it EZ Member Account.
- 2. On the My Account tab, scroll down to locate the Linked User Administration section.

Linked User Administration				
User	Prime Contact	Acc	cts Payable	
and plantacion and this Restore	۲		~	
ensemble phase of the Text Neurose	۲			Remove
Add more	Change Prime Contact			

- 3. In the Prime Contact column, click to choose the new prime/admin contact.
- 4. Click on the Change Prime Contact button to save your change. See example below:

Linked User Administration		1	
User	Prime Contact	Accts Payable	
and president and This Warrant	0	~	
manuscription are thing for Manufact	۲		Remove
Add more	Change Prime Contact		

Remove an Account Contact

If a staff member is no longer with your organization or department, you can remove access to your Find it EZ company licenses and product order information (applicable to accounts payable contacts only) as follows:

Note: Only the primary company account contact can make these changes.

- 1. Log in to your Find it EZ Member Account.
- 2. On the My Account tab, scroll down to locate the Linked User Administration section.

Linked User Administration			
User	Prime Contact	Accts Payable	
and a local design of the second	۲	~	
manual parts of this for Normal	•		Remove
Add more	Change Prime Contact		

- 3. Locate the name of the contact you want to remove from your account.
- 4. In the far right column, click on the corresponding **Remove** link. A confirmation message will appear.

Last Name:	Moorman	•	×
Are you	I sure you want to remove the alternate login ?		
Yes	No		

5. To remove the selected contact, click on the Yes button. The contact will be removed from the list.

Linked User Administration		
User	Prime Contact	Accts Payable
and below the the Western	۲	×
Add more	Change Prime Contact	

6. To cancel, click on the No button.

Manage Company Address Records

Your company address records are automatically added and/or updated during the order check-out process.

Find it	EZ							? SUPPORT	Q CHAT
Home » Checkout » St	ep 1					Welc	ome	My Accou	unt Log out
Checkout Step 1 - Account details - Select Billing Ad	=> Step 2 - Confirm order => Ste Idress	ep 3 - Select P	ayment Meth		Sel	ect Shipping Address		Same	e as Billing
O My Business 1234	Happy Street SE Calgary, AB T	2C 3J9 CA	Delete	0		My Business 1234 Happy Stre	et SE Calgary, A	AB T2C 3J9 CA	Delete
Add New Addre	SS					Add New Address			
								Save and C	lontinue
COMPANY	SUPPORT	LATES	T NEWS				PARTN	ERS & AWARE	DS
About Us	FAQ					guides in online	Micros	oft Platform	Ready
Press Releases Awards Partners	Knowledge Base Syntax and Examples My Tickets Status	on the n Sep 23 2	esources learn 2016 - *NEW*	ning p	age ort	for Oracle (APEX)	Business Partner		
Become a Partner Legal Notices Security & Privacy	Contact Us Site Map	with 10		rmand		ogle Cloud SQL new 2017 17.0.5		ACLE	ner Silver Partner
Find it EZ SOFTWARE change made simple		© 1998-20	016 Find it EZ	Softw	war	e Corp.	¢	G+ ¥ 🛅	🚳 in

In addition to being able to select, add, or update address records using our secure cart check-out process, any active contact may also add, update, or remove address records that are linked to the company profile. These changes are immediately reflected and available for subsequent online orders placed.

Add Company Address

- 1. Log in to your Find it EZ Member Account.
- 2. On the My Account tab, scroll down to locate the Address List section.

Address List	
Company Address	Contact
My Business 1234 Happy Street SE Calgary, AB T2C 3J9 CA	My Business 🕼 🕼
Add more	

3. In the **Company Address** column, click on the **Add more** link. The **Address Information** dialog box will appear, as below:

		×
Address Information		•
		L
Contact Name:		L
	•	L
Email:		L
		L
Phone:		L
Company:		
Address Line 1:	•	
Address Line 2:		
City:		
	•	
Country:		
Please Select	•	
Prov / State:		
	•	
Postal / Zip Code:		
	•	
Constant Constant		
Save Cancel		

4. Enter or select company location information.

Note: Items with a dot are required.

5. Click on the Save button. The new address will be added to the list.

Address List		
Company Address	Contact	
My Business 1234 Happy Street SE Calgary, AB T2C 3J9 CA	My Business	6
My Other Business 5678 Somewhere St NW Calgary, AB T1X 0L6 CA	My Other Business	21
Add more		

Update Company Address

- 1. Log in to your Find it EZ Member Account.
- 2. On the My Account tab, scroll down to locate the Address List section.

Address List		
Company Address	Contact	
My Business 1234 Happy Street SE Calgary, AB T2C 3J9 CA	My Business	☞ ≘
My Other Business 5678 Somewhere St NW Calgary, AB T1X 0L6 CA	My Other Business	☞ ≘
Add more		

- 3. Locate the address you want to edit.
- 4. In the far right column, click on the corresponding edit icon. The Address Information dialog box will appear.

·	
Address Information	
Contact Name:	
My Other Business	•
Email:	
Phone:	
555-555-5555	
Company:	
My Other Business	
Address Line 1:	
5678 Somewhere St NW	•
Address Line 2:	
City:	
Calgary	•
Country:	
Canada	•
Province:	
Alberta	•
Postal Code:	
T1X 0L6	
Save Cancel	

5. Change company location information as desired.

Note: Items with a dot are required.

6. Click on the Save button.

Remove Company Address

- 1. Log in to your Find it EZ Member Account.
- 2. On the My Account tab, scroll down to locate the Address List section.

Address List		
Company Address	Contact	
My Business 1234 Happy Street SE Calgary, AB T2C 3J9 CA	My Business	618
My Other Business 5678 Somewhere St NW Calgary, AB T1X 0L6 CA	My Other Business	☞ ≘
Add more		

- 3. Locate the address you want to delete.
- 4. In the far right column, click on the corresponding delete icon. A confirmation message will appear.

Last Name:		•	×
Are yo Yes	u sure you want to remove the address for: 5678 Somewhere St NW Calgary T1X 0L6 ?		

5. To delete the selected company address, click on the Yes button. The address will be removed from the list. See below:

Address List		
Company Address	Contact	
My Business 1234 Happy Street SE Calgary, AB T2C 3J9 CA	My Business	6
Add more		

6. To cancel, click on the No button.

Software Downloads

The **Software Downloads** tab on the member website allows you to download new releases and connectors and to view release notes and system requirements.

Download Release Version

- 1. Log in to your Find it EZ Member Account.
- 2. Click to select the Software Downloads tab. A list of product releases and optional connectors will appear.

Ay Account Software Downloa	ds Ser	ial Numbers	Quot	tes	Orden	s My S	upport Tickets	Feed	back					
				Downloa	d Conn	Connectors								
Product	Version	Date	Notes	Specs	.net	HANA	Crystal Reports	DB2	Access	BI 4.1	XI 3.1	Git		
Code Search Pro - Desktop 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007					
Code Search Pro - Server 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007					
Dev Surge 365 - Enterprise 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007	14.1.7	12.7	2.7.1		
Code Search Community	17.0.5	2016-09-28		*	2.2									
Eclipse Plugin	1.1.6	2011-07-19		*										

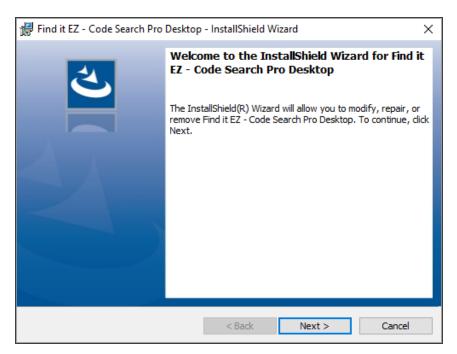
- 3. Locate the product and release version that you want to download.
- 4. Download the product as follows:
- a. In the Version column, click on the product release number for the corresponding product row. The release setup file will begin to download.

OR

b. In the **Specs** column, click on the download icon for the corresponding product row. The system requirements will be provided. Click on the <u>Download Now</u> button and the corresponding release setup file will begin to download. See example below:

Download Polasce Download Connectors	×
Dev Surge 365 Enterprise	
SYSTEM REQUIREMENTS	
 Certified Microsoft Platform Ready for Windows Desktop Vista/7/8/10 (32 or 64 bit editions) 	
 Certified Microsoft Platform Ready for Windows Server 2008/2012 (32 or 64 bit editions) 	
 Runs as a 32 bit .net executable, requires Microsoft.NET Framework 4.5 	
This setup package includes the latest stable release for both registered user upgrades as well as fully functional trial installs. Trials will expire afte 30 days.	r
 Download setup file for Windows (58 MB) 	
Download Now Close	

5. Locate and launch the downloaded *.exe setup file from your target system. A Find it EZ InstallShield Wizard dialog box will appear.



- 6. Click on the Next button.
- 7. Read and follow the installation instructions.
- 8. When complete, click on the Finish button.

Note: The same product setup files are used for both trials as well as full release or upgrade installs.

See Also:

- "Download Connectors" on page 251
- "View Release Notes" below
- "View System Requirements" on page 249
- "Installation, Activation, and Updates" on page 3

View Release Notes

From the Program:

ment Tools	Help	
inent tools		1
ductID	Support Options	
	User Guide	
h Result History:	Request a Demo	oject: My Sa
	Report A Bug	within sele
esults (displayin	Send Logs To Support	
Location	Send Feedback	Host
SQL Server	Check For Updates	
SQL Server	View Release Notes	
	About Find it EZ しび	
		·

1. From the Find it EZmenu, select *Help -> View Release Notes*. Release Notes will open in a new browser window showing the most recent information first.

17.0.18 - Nov 30, 2016

It is recommended that all users upgrade to this release.

Due to fixes in this release, your index will be reset.

APPLICATION

- ▶ Fixed a bug that was preventing the "Section" column from being displayed properly in the File -> Export -> Search Result Details report
- Fixed a bug where sorting of columns was not working correctly if one or more columns were hidden
- Fixed a bug where PDF documents where not being indexed but not searched.

DETAILS

Number	Summary
2293	Saved search results details "section" column is blank
2303	Performance Improvement - Split Index
2310	Cosmetic issues
2317	PDF - not finding matches unless "Use Pre-indexed Documents" is checked off.
2321	Connection Change Wizard - Clicking on the first table list column caused Find it EZ to crash
2325	When a result column is hidden sorting is not working correctly
2326	Index files are removed but the mapping is not, causes errors during search.

- 2. Scroll down to view historical notes.
- 3. To close Release Notes, close the browser tab or window.

On the Public Website:

1. Visit https://www.finditez.com/products/#release.

Overview	Pricing	Release info	Screenshots	What can it search?				
⊕ Code	e Search F	Pro Desktop						
⊕ Code	e Search F	Pro Server						
⊕ Dev	Surge 36	5 Enterprise						
⊕ Dev	Surge 36	5 Ultimate						
⊕ Com	munity E	dition						

2. Click the + (expand) button to view details for the desired product edition.

Overview Pricing	Release info	Screenshots	What can it search?	
Code Search P	'ro Desktop			
⊕ Code Search P	'ro Server			
⊖ Dev Surge 365	5 Enterprise			
Release 17.1.2 (Dec 20, 2016	5)		
What's new in the late:	st release:			
NEW integrated w	ildcard "word" sear	ch within Boolean e:	xpressions.	
Removed separate w	ildcard search type	, now included in de	efault (Boolean) search type.	
	-	er to reduce false-po	ositives when applicable.	
 Performance Enhance 				
 Application startup t Initial full index time 				
			ies have dropped by 99%	
 Search step times ha 	-			
Improved index stable	ility and program sc	alability.		
 Renamed buttons "S 	earch Assistant" to	"Wizards" and "Adv	anced" to "Expression Build	ler" on main app search bar.
Fixed a bug in Comp	are that prevented o	lifferences from bei	ng listed in versions 17.0.0 i	through 17.0.17 inclusive.
🚔 Full Release Notes				
Starting @ \$468 per us	er (includes 1 yea	r software assurar	nce & unlimited free suppo	ort plan)
Under Developn	nent			
 Scan projects, branch 	hes, files within add	itional Source Contr	rol Management repository i	including Perforce P4, Surround SCM, Mecurial and CVS.
 Add support for data 	dictionaries and E	TLs such as SSIS, SSA	AS, SAP BOE Universes.	
 Add support for gene 			QLite databases.	
 Add support for MS / Add support for Table 			era, Webi (Web Intelligence) IPM Compos
			his" followed by "that" withi	
Have any other specific	c needs? Submit yo	our ideas or reques	sts directly to our develop	ment team.

3. View a summary of the latest release highlights, and click on the Full Release Notes link for more detail.

On the Member Website:

- 1. Log in to your Find it EZ Member Account.
- 2. Click to select the Software Downloads tab. A list of product releases and optional connectors will appear.

ly Account Software Downloa	ds Se	ial Numbers Quotes		Orders My Support Tickets			Feedback					
	Download Release Download Conner							nectors				
Product	Version	Date	Notes	Specs	.net	HANA	Crystal Reports	DB2	Access	BI 4.1	XI 3.1	Git
Code Search Pro - Desktop 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007			
Code Search Pro - Server 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007			
Dev Surge 365 - Enterprise 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007	14.1.7	12.7	2.7.1
Code Search Community	17.0.5	2016-09-28		*	2.2							
Eclipse Plugin	1.1.6	2011-07-19		±								

- 3. Locate the product release for which you want to view release notes.
- 4. In the **Notes** column, click on the corresponding note icon. A **Release Notes** dialog box will appear showing the most recent information first.

It is recommended th	nat all users upgrade to this release.
Due to fixes in this re	lease, your index will be reset.
APPLICATIO	N
-	sorting of columns was not working correctly if one or more columns were hidden PDF documents where not being indexed but not searched.
DETAILS	
DETAILS Number	Summary
	Summary Saved search results details "section" column is blank
Number	
Number 2293	Saved search results details "section" column is blank
Number 2293 2303	Saved search results details "section" column is blank Performance Improvement - Split Index
Number 2293 2303 2310	Saved search results details "section" column is blank Performance Improvement - Split Index Cosmetic issues
Number 2293 2303 2310 2317	Saved search results details "section" column is blank Performance Improvement - Split Index Cosmetic issues PDF - not finding matches unless "Use Pre-indexed Documents" is checked off.

- 5. Scroll down to view historical notes.
- 6. To close the **Release Notes** dialog box, click on the X button.

View System Requirements

All editions of Find it EZ programs require a Microsoft Windows operating system that can run .net 4.5 or newer. For detailed technical specifications, see https://msdn.microsoft.com/en-CA/library/8z6watww. For individual edition requirements, see below.

On the Website:

- 1. Log in to your Find it EZ Member Account.
- 2. Click to select the Software Downloads tab. A list of product releases and optional connectors will appear.

ly Account Software Downloa	ds Sei	rial Numbers	Quot	ies	Orden	s My S	upport Tickets	Feed	back						
Download Release						Download Connectors									
Product	Version	Date	Notes	Specs	.net	HANA	Crystal Reports	DB2	Access	BI 4.1	XI 3.1	Git			
Code Search Pro - Desktop 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007						
Code Search Pro - Server 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007						
Dev Surge 365 - Enterprise 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007	14.1.7	12.7	2.7.1			
Code Search Community	17.0.5	2016-09-28		*	2.2										
Eclipse Plugin	1.1.6	2011-07-19		*											

- 3. Locate the product release for which you want to view system requirements.
- 4. In the Specs column, click on the corresponding download icon. A System Requirements dialog box will appear.

	x
Download Poloace Download Connectors	
Dev Surge 365 Enterprise	
SYSTEM REQUIREMENTS	
 Certified Microsoft Platform Ready for Windows Desktop Vista/7/8/10 (32 or 64 bit editions) Certified Microsoft Platform Ready for Windows Server 2008/2012 (32 or 64 bit editions) Runs as a 32 bit .net executable, requires Microsoft.NET Framework 4.5 	
This setup package includes the latest stable release for both registered user upgrades as well as fully functional trial installs. Trials will expire afte 30 days.	r
 Download setup file for Windows (58 MB) 	
Download Now Close	

- 5. To download the selected product release, click on the Download Now button.
- 6. To close the **System Requirements** dialog box, click on the X button.

Download .NET Framework

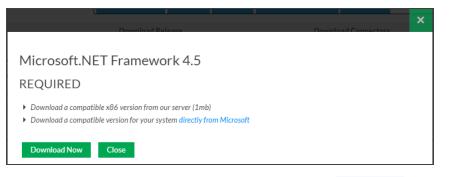
Alert: The .NET framework connector is required. If you do not have the required .NET 4.5 pre-installed, you will be prompted to download this prerequisite from Microsoft. We provide an alert and link to the appropriate download page depending on the Windows operating system you are running. The program will not launch until .NET 4.5 is installed.

On the Website:

- 1. Log in to your Find it EZ Member Account.
- 2. Click to select the Software Downloads tab. A list of product releases and optional connectors will appear.

ly Account Software Downloa	ds Sei	rial Numbers	Quot	es	Order	s My S	upport Tickets	Feed	back							
	Download Release						Download Connectors									
Product	Version	Date	Notes	Specs	.net	HANA	Crystal Reports	DB2	Access	BI 4.1	XI 3.1	Git				
Code Search Pro - Desktop 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007							
Code Search Pro - Server 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007							
Dev Surge 365 - Enterprise 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007	14.1.7	12.7	2.7.1				
Code Search Community	17.0.5	2016-09-28		*	2.2											
Eclipse Plugin	1.1.6	2011-07-19		*												

- 3. Locate the product release for which you want to download the .NET framework.
- 4. In the .net column, click on the corresponding .NET version number. A Microsoft.NET Framework dialog box will appear.



- 5. To download the selected version from the Find it EZ server, click on the Download Now button. OR
- 6. To download the selected version directly from Microsoft, click on the directly from Microsoft link.
- 7. To close the Microsoft.NET Framework dialog box, click on the Close or X button.

Download Connectors

Source items that require a connector will appear with a small warning icon preceding the name. See example below:

Note: Some connectors are required (e.g. '.net') but others are optional (depending on whether or not you want to search a particular document type that then needs a corresponding vendor supplied connector). After product install on first run configuration wizard for setting up your environment, if you select one or more source items that require connectors, the wizard will prompt you to auto-download and install them. If you do not do so, or later add a source item, you will note that it has a yellow alert triangle icon next to it in the left (**Source**) panel. If you attempt to include such a source item in a project, you will be prompted to auto download and install the required connector.

Q Find it EZ - My	Sample Proj	ject					
File Projects	Compare	Replace	Reports	Tools	Help		
Search Assistant				Find	Enter	Boolean Ex	pression
<u> </u>	Source	~					Results
DB2 Linux/Unix/ MySQL Oracle PostgreSQL ASP HANA SQL Server	Windows	See more	Tr (1 (2	o begin a) select ar) set your	nd config search (gure settings options on th	ch assistant or: for one or more source iter le right le the Advanced wizard to

Click on the source item/warning to download the associated connector.

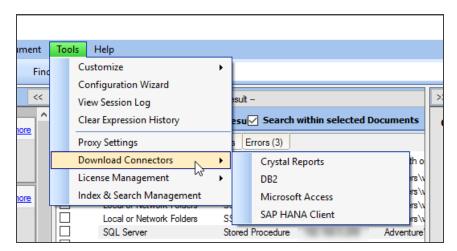
If you try to initiate a search that includes a selected source lacking a required connector, an error message will be generated. See example below:

Q	\times
The connector for SAP HANA is not installed.	
You can download a compatible version from our website using the button below.	
You will not be able to use this search module until the connector is installed.	
Download Cancel	

From the Program:

Note: Downloading and installing a connector will require local administrative rights on your system.

1. From the Find it EZ menu, select Tools -> Download Connectors -> [Connector Name] .



A Download Connector dialog will appear.

Download Connec	tor	×
Connector:	SAP Crystal Reports runtime e	engine for .NET (32-bit)
Latest Version:	13.0.17.2096	
Last Updated:	2016-02-01	Not working? Download from our website
Note: Downloadin	g and installing this connector w	ill require local admin rights on your system.
Proxy Setting	s	Download & Install Close

2. Where applicable, click on the Proxy Settings button. A Proxy Settings dialog will appear.

Proxy Settings
Enter your proxy credentials. If you do not know them please contact your network administrator.
No Proxy
◯ System Default
O Custom Proxy Settings
Address: Port: 80
My Proxy Requires Authentication
Usemame:
Password:
OK Cancel

3. Enter your proxy credentials for the selected connector.

Note: If you don't know your proxy credentials, please contact your network administrator.

- 4. When settings are complete, click on the OK button to save.
- 5. Click on the Download & Install button. The connector will begin downloading.

Downloading	g SAP Crystal Reports runtime engine for .NET (32-bit)	
Progress:	18.8 MiB/74.1 MiB (25% complete)	

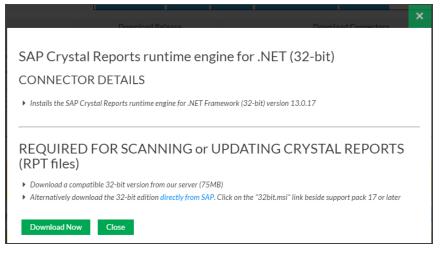
- a. Once downloaded, a Find it EZInstallShield Wizard will appear.
- b. Click on the Next button.
- c. Read and follow the instructions provided.
- d. When complete, click on the Finish button.

On the Website:

- 1. Log in to your Find it EZ Member Account.
- 2. Click to select the Software Downloads tab. A list of product releases and optional connectors will appear.

Software Downloa	ds Sei	rial Numbers	Quot	es	Order	s My S	upport Tickets	Feedl	back			
		Download Re	lease				Downloa	d Conr	ectors			
Product	Version	Date	Notes	Specs	.net	HANA	Crystal Reports	DB2	Access	BI 4.1	XI 3.1	Git
Code Search Pro - Desktop 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007			
Code Search Pro - Server 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007			
Dev Surge 365 - Enterprise 2017	17.1.2	2016-12-20		*	4.5	1.00.097	13.0.17	10.5	2007	14.1.7	12.7	2.7.1
Code Search Community	17.0.5	2016-09-28		*	2.2							
Eclipse Plugin	1.1.6	2011-07-19		±								

- 3. Locate the product release for which you want to download a connector.
- 4. In the **Download Connectors** section of the table, click on the corresponding version number in the desired connector name column. A **Connector Details** dialog box will appear. See example below:



- 5. To download the selected version from the Find it EZ server, click on the Download Now button. OR,
- 6. Where applicable, to download the selected version directly from Microsoft (i.e. Access) or directly from SAP (i.e. Crystal Reports), click on the **directly from Microsoft** or **directly from SAP** link, respectively. See example above.
- 7. The connector will begin downloading.
- a. Once downloaded, a Find it EZ InstallShield Wizard will appear.
- b. Click on the Next button.
- c. Read and follow the instructions provided.
- d. When complete, click on the Finish button.
 - 8. To close the **Connector Details** dialog box, click on the **Close** or X button.

Serial Numbers

The **Serial Numbers** tab on the member website allows you to manage or transfer your current Find it EZ product license, obtain a new trial license, activate or manually activate a product, review software assurance plans and license type options.

Follow the steps below to view your current Find it EZ product serial numbers.

View or Transfer Current License

Alert: You must have an active maintenance plan in order to request a license transfer. License transfers require review and approval. Reviews are completed within one business day, upon which you will receive a confirmation email either approving or declining the request. Once transferred, the Find it EZ program must be uninstalled from the old workstation.

From the Program:

ume	nt	Too	l <mark>s H</mark> elp						
rodu	ctID		Customize	►				- Q S	ea
	_		Configuration Wizard						
ch R	esult		View Session Log		Project	t: My Sample, E	Boolean Search	>>	
			Clear Expression History		:h wit	hin selected	Documents	Boost Per	fo
Resi	ults (Proxy Settings					Use	e p
•	Loc		Download Connectors	•	Host		File Path or D		
	SQ		License Management	۲		Transfer to a	nother machir	nt F	ilt
	SQ		Index & Search Management			Enter serial r	umber	- Lo Exa	act
		_						Cas	se

1. From the Find it EZ menu, select Tools -> License Management -> Transfer to a new machine . A confirmation message will appear, as below:

	×
Your license transfer request has been received successfully. Please check your email for more information. Find it EZ will now shutdown.	
ОК]

- 2. Click on the OK button to shut down Find it EZ on the current machine. A request will be automatically sent to Find it EZ product support, and you will receive a confirmation email once the transfer request has been reviewed and processed within one business day.
- 3. Open your e-mail and follow the instructions to transfer the license to a new machine.

On the Website:

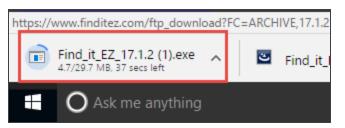
- 1. Log in to your Find it EZ Member Account.
- 2. Click to select the Serial Numbers tab. Locate the product for which you want to view or transfer a license.

Get a New Trial License Manual Activation						
License Type	Serial Number	Upgrade Protection	# Licenses	# Used		Buy More
Code Search Pro - Desktop 2016 - Single Named User	1754 (017) (017) (17)	Active until 2017-07- 01	2	1	Details	-
Dev Surge 365 - Enterprise 2016 - Single Named User	P10021-0000001_00000710102008	Active until 2017-01- 25	2	1	Details	=
Dev Surge 365 - Enterprise 2016 - 30 day trial	(1987) ************************************	Expired 2016-08-19	4	1	Details	-
Code Search Pro - Server 2016 - 30 day trial	(11) (14 (1/1)) (1404 MCM)	Expired 2016-08-17	1	0	Details	-
Code Search Pro - Server 2016 - 30 day trial	CHEVE AND THE COURSE COMM	Expired 2016-06-23	1	0	Details	-

3. Locate your active license in the list and click on the corresponding **Details** link. A **View/Transfer License** dialog box will appear.

Software Downloads Seri	al Numbers Quotes Orders	My Support Tickets	Feedback	×
View/Transfer	License			
Product:	Code Search Pro - Desktop - 2 Licenses			
License Type:	Single Named User			
Order:	N/A			
Serial Number:	V1048-88877) 4291210754			
Expiry Date :	2017-07-01			
# Licenses :	2			
Activated :	1 time(s) out of a maximum of 2 time(s).			
Max Upgrade Version :	17.1.2 - Download			
Machine Name	Activation Date 5/24/2016 2:38:39 PM	Submit a Su Transfer to new Machi	oport Request ne	

4. To download the most recent upgrade available for the selected license, click on the **Max Upgrade Version: [Version #] Download** link. The corresponding setup file will begin to download. See example below:



5. To transfer the license to a new machine, click on the **Transfer to new Machine** link. A confirmation message will appear, as below:



To close this message, click on the OK button.

6. To close the View/Transfer License dialog box, click on the X button. You will receive a confirmation email once the transfer request has been reviewed and processed within one business day.

Enter New Serial Number

From the Program:

cument	Too	<mark>ls</mark> Help			
Fine		Customize	►		- Q
		Configuration Wizard			
<<		View Session Log		sult	>>
more		Clear Expression History		esu√ Search within selected Documents	Content
		Proxy Settings		s Errors (3)	
		Download Connectors	•	pe Host File Path o	
		License Management	•	Transfer to another machine rs\v	🗌 lr
more		Index & Search Management		Enter serial number	
		Local or Network Folders	S	SRS Report C:\Users\v	

1. From the Find it EZ menu, select Tools -> License Management -> Enter serial number. The Activate dialog box will appear.

Activate			\times
	Email Address:	*	
	First Name:	*	
	Last Name:	*	
ТМ	Serial Number:	*	
		Activate Manual Activation	
Proxy Settings	Lookup Serial Number	Buy Now Contact Us Cancel	

2. Fill in the required information.

Note: Input fields with an "*" are required.

3. Click on the Activate button.

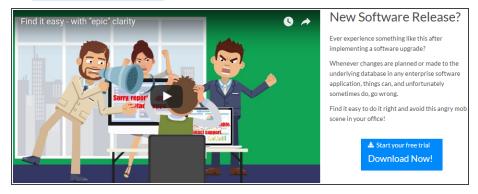
See Also:

• "Activate License" on page 30

Get a New Trial License

On the Public Website:

Visit https://www.finditez.com/ and click on any of the "download trial" links:



The following trial download form is available in the footer area of all web pages:

Start your trial today Email Address Name	d Free Trial

The following slide-out menu is available on the right-hand side of all but the home page:



OR

Visit https://www.finditez.com/starttrial for direct access to the Start your free trial download form.

Start your free trial Fully functional, simple install. Find it EZ.		
Email First Name Password	"Thank you Find it EZ - You MONTHS of wark !! John Flemming , Director, Info	Love the software."
Select a product edition	help me decide	compare editions
I'm not a robot		Download Trial Now

- 1. Complete the form and click to select the desired product edition.
- 2. Click on the Download Trial Now! button. If eligible, your trial setup file will begin to download and a confirmation email with your trial key will be sent to the email address provided.

On the Member Website:

- 1. Log in to your Find it EZ Member Account.
- 2. Click to select the Serial Numbers tab.

Get a New Trial License Manual Activation						
License Type	Serial Number	Upgrade Protection	# Licenses	# Used		Buy More
Code Search Pro - Desktop 2016 - Single Named User		Active until 2017-07- 01	2	1	Details	-
Dev Surge 365 - Enterprise 2016 - Single Named User	P10021-0000002-000007-010200	Active until 2017-01- 25	2	1	Details	
Dev Surge 365 - Enterprise 2016 - 30 day trial	(MER 1601) 3106 (101)	Expired 2016-08-19	4	1	Details	
Code Search Pro - Server 2016 - 30 day trial	(21) (24 3) ⁽¹) (2404 40 ⁽¹⁾)	Expired 2016-08-17	1	0	Details	
Code Search Pro - Server 2016 - 30 day trial	CHEVE NAMES AND ADDRESS OF	Expired 2016-06-23	1	0	Details	-

3. Click on the Get a New Trial License button. A Request License dialog box will appear.

- Enterprise 2016 - Single Named		Active until 2017-01-		×
Request License				
Thank you for your interest in eval trial license.	luating Find it EZ. Click on the Req	uest license button below and	we will email you a	
Product: Code Search Pro - Dest	ktop 🔻			
Request License				

- 4. From the drop-down list, select the product for which you want to request a trial.
- 5. Click on the Request License button. The trial license information will be sent to your account e-mail address.
- 6. Open your e-mail. Note the trial license serial number and click on the Download Now button.

See Also:

- "Activate License" on page 30
- "Activate License Manually" on page 30

Purchase Licenses

On the Public Website:

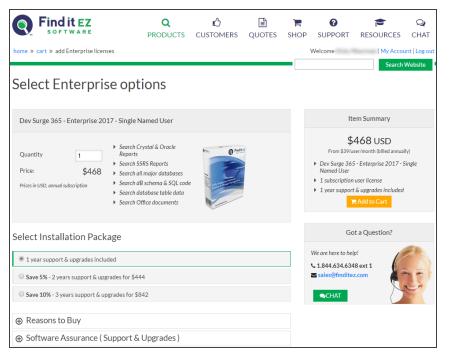
See "Create a New Order" on page 278

On the Member Website:

- 1. Log in to your Find it EZ Member Account.
- 2. Click to select the Serial Numbers tab.
- 3. In the License Type column on the left, locate the product edition for which you want to purchase additional licenses.

y Account Software Downloads Serial Nu	mbers Quotes Orders	My Support Tickets	Feedback			
Get a New Trial License Manual Activation						
License Type	Serial Number	Upgrade Protection	# Licenses	# Used		Buy More
Code Search Pro - Desktop 2016 - Single Named User		Active until 2017-07- 01	2	1	Details	-
Dev Surge 365 - Enterprise 2016 - Single Named User	P1001-489405-00407-00208	Active until 2017-01- 25	2	1	Details	-
Dev Surge 365 - Enterprise 2016 - 30 day trial	(METE THOTA (INCAS) CYCER	Expired 2016-08-19	4	1	Details	-
Code Search Pro - Server 2016 - 30 day trial	(211)[04:3177]; (2400-60701	Expired 2016-08-17	1	0	Details	-
Code Search Pro - Server 2016 - 30 day trial	CHEVE AND IN COURSE (1999)	Expired 2016-06-23	1	0	Details	-

4. In the **Buy More** column, click on the corresponding shopping cart icon. The **Select Enterprise options** form will appear. See example below:



- 5. Enter the desired Quantity.
- 6. In the Select Installation Package section, click to choose the desired package/assurance option.
- 7. Click on the Add to Cart button. You will be directed to the Shopping Cart Summary page. See example below:

Find it EZ	Q PRODUCTS	CUSTOMERS	(UOTES			RESOURC	Q ES CHAT
home » cart » summary		o o o o o o o o o o o o o o o o o o o	400120		Welcome		Account Log o
						Se	arch Website
Shopping Cart Summary						c	urrency: [CAI
					*con	version rate fro	m USD @ 1.30
Your shopping cart contains: 1 items						+Add n	nore items
Product			Unit P	rice (CAD)	Quantity	Total	
Dev Surge 365 - Enterprise - Single Na	med User		\$6	10.46	1	\$610.46	2 🗈
1 year support & upgrades included				FREE			
DISCOUNT CODES				Su	b Total:		\$610.46
Enter your coupon code if you have one.					es based on		
Enter Code					hip to Provinc elect for estimate		
✓ Apply coupon				G	rand Total:		\$610.46
					🕒 Save a	s quoto	Checkout

- 8. To add more items, click on the + Add more items button.
- 9. To edit or delete an item, click on the corresponding icon located to the right of each item. The **Installation Package** (dropdown) and **Quantity** (text box) will become editable. See example below:

Find it EZ	Q PRODUCTS	C USTOMERS	QUOTES	1 CART	? SUPPORT	RESOURC	Q ES CHAT
home » cart » summary					Welcome		Account Log out arch Website
Shopping Cart Summary					*cor	C	Currency: [CAD] m USD @ 1.3044
Your shopping cart contains: 1 items						+Add n	nore items
Product			Unit Pr	ice (CAD)	Quantity	Total	
Dev Surge 365 - Enterprise - Single Nar 1 year support & upgrades included	med User			10.46 REE	1	\$610.46	×∣ @ update
DISCOUNT CODES Enter your coupon code if you have one. Enter Code				Tax *S	ub Total: les based on hip to Provinc elect for estimate		\$610.46
✓ Apply coupon				G	rand Total: Bave a	s quote 🍞	\$610.46 Checkout

Make changes, as desired, and click on the Update link to save.

- 10. Where applicable, enter a discount code and click on the Apply coupon button.
- 11. To save the item(s) as a quote, click on the Save as quote button.
- 12. To buy the selected product(s) now, click on the Checkout button.

Software Assurance Plans

There are two types of licenses and corresponding maintenance (software assurance) plans:

Code Search Pro (Desktop and Server)

- Perpetual licenses. First year software assurance included.
- After year 1, software assurance is optional. However, if you do not renew and want access to an upgrade (newer release than the last one available when your software assurance lapsed), you must buy a new license. Upgrade discounts may be considered at our discretion on a case by case basis.

Dev Surge 365

- · SaaS licenses. Software assurance included.
- · Renewal is mandatory for use of the software. Otherwise, once your subscription expires, the software stops working.

What Software Assurance includes:

- Unlimited support incidents. Direct access to our support (development) team via phone, WebEx, remote desktop, email, etc.
- Ability to request a license transfer (approval only possible if on an active software assurance plan). This can be required if
 on change of employee or reconfiguration / major upgrade of the workstation (e.g. newer operating system, change of workstation name on the company domain, major hardware upgrade such as hard drive, etc.).
- · Access to new software release upgrades.

Software assurance is typically quoted / invoiced for a one year period. During payment remittance, you can choose to take advantage of extending your software assurance period to:

- Save 5% for 2 year; 10% for 3 year plans.
- Enjoy the convenience of only have to renew every 2 or 3 years instead of annually.
- Coordinate with a PO process to reduce overhead and approval requirements.
- Take advantage of available surplus budget when possible.

For more information about our software assurance plans:

- Visit <u>https://www.finditez.com/cart/</u> and click on the Support and Upgrades or the License Information links at the top of the Product Catalog page for more detail and definitions.
- Click on any Select Options button for a product line item. Note that you can get a discount on extending your pre-paid support plan. Click to expand the **Software Assurance** tab.

Annual Renewals

Annual renewal notices are sent as follows for existing customers:

If, on the final payments remittance page, you chose to "auto-renew," then you will be invoiced and will receive this invoice 45 days prior to your software assurance plan expiry date. If payment is not remitted, reminders are auto-sent 3 weeks (21 days) and again 3 days prior to support expiry. If payment is still not received, an overdue notice is sent 5 days after support expiry and collection action may commence.

If you do not check the "auto-renew" setting, then you will simply receive a renewal quote 3 months (90 days) prior to your software assurance plan expiry date. Reminders are sent 21 days and 3 days prior to support expiry.

If payment is not received after your software assurance plan expiry date, this lapse effect does the following:

- Code Search Pro: Keeps working, but no support responses and can no longer transfer the licenses. The member downloads panel changes to add a section for "older versions" so that you have access to download the max version you are eligible to use.
- Dev Surge 365: Stops working.

License Type Options

For further information about licensing, please contact support@finditez.com.

License types for Find it EZ products

Find it EZ products are either sold or leased under two distinct license plans:

- **Perpetual** Permanent right to use license is purchased. First year software assurance is included with access to all minor and major upgrades for free. Optional software assurance.
- Software As A Service (SaaS) Annual renewable contract lease plan. If your contract is not renewed, the product can no longer be used and all licenses are automatically disabled upon expiry of the contract term.

Under either plan, there are also two available end-user license types to chose from:

- Name User Licenses (NULs) Each license is associated with a single, unique windows user login and host machine combination. NULs are transferable between machines and/or users but must go through an automated transfer request, vendor review and approval process at the sole discretion of Find it EZ.
- Concurrent Access Licenses (CALs) Each license is associated with a Windows host machine, but floating amongst all domain users. Also commonly known as floating licenses. Only limited in use to the maximum number of concurrent connection (licenses) purchased.

Alert: For further information about licensing, please contact support@finditez.com.

Note: Dev Surge 365 Enterprise is only available in on-premise Software As A Service - Named User Licenses.

See Also:

"License Agreements and Statements" on page 295

Quotes

A quote is a 15 day price guarantee with no obligation to pay by the customer. The **Quotes** tab on the member website allows you to compare products, create and view quotes, and pay for a quote.

Create a New Quote

1. Visit https://www.finditez.com/



2. From the menu at the top of the page, select Quotes -> New Quote. The Products Catalog will appear.

Buving FAO Support	and upgrades License information Download price list Find a	Deceller	✓Compare i	1
suying PAQ Support	and upgrades Eldense information. Download price list, Prind an	Reserver	Compare	items
Code Search P	ro - Desktop 2017		Learn	More
License Type	Description	Highlights	Pricing Co	mpar
Single Named User perpetual	Productivity software designed for individual developers who need to document and analyze the full impact of any software change throughout your entire code-stack with just one tool. Search and document source code stored on physical file systems or using native connections to all major databases.	Runs on Windows Client Designed for Individual Users Number of users: 1 FREE Software Assurance first year Annualized cost per user \$153	\$369 USD Priced per NUL Annual \$99 Select Options RAdd To Quote	
5 Named User Pack perpetual	Save up to \$250, almost 15% off with the purchase of a 5-user pack.	 Runs on Windows Client Designed for Small Workgroups Number of users: 5 	\$1599 USD Priced per 5 NULs Annual \$399	

- 3. Using the vertical scroll bar, locate the product that you want to add to a quote.
- 4. Click on the corresponding green Add to Quote button. A Quote Summary page will appear.

Quote Summary				Currency: [CAD]
		*co	onversion rate f	rom USD @ 1.3044
Your Quote contains: 1 items			+Ade	d more items
Product	Unit Price (CAD)	Quantity	Total	
Code Search Pro - Desktop - Single Named User	\$481.32	1	\$481.32	C 🕯
► 1 year support & upgrades included	FREE			
DISCOUNT CODES	Sul	o Total:		\$481.32
Enter your coupon code if you have one.		s based on		
Enter Code		iip to Provin lect for estima		
✓ Apply coupon	Gr	and Total:		\$481.32
		⊠ Se	nd quote	₩ Checkout

- 5. To add more items, click on the green + Add More Items button. The **Products Catalog** will appear (see above).
- 6. To edit or delete an item, click on the corresponding blue edit or delete icon located to the right of each item. See example below:

Quote Summary	Currency: [CAD] *conversion rate from USD @ 1.3044
Your Quote contains: 1 items	Add more items
Product Code Search Pro - Desktop - Single Named User 1 year support & upgrades included	Unit Price (CAD) Quantity Total \$481.32 FREE \$481.32 Undate
DISCOUNT CODES Enter your coupon code if you have one. Enter Code	Sub Total: \$481.32 Taxes based on "Ship to Province: [Select for estimated taxes • Grand Total: \$481.32
	Send quote Checkout

- a. Change the Quantity or Software Assurance selection, as desired.
- b. Click on the Update link to save your changes.
 - 7. Where applicable, enter a Discount Code and click on the Apply Coupon button.
 - 8. To send the quote to Find it EZ Software Corp., click on the Send Quote button.
 - 9. If you are not already logged into the Find it EZ website, you will be prompted to login in order to save a copy of the quote. See below:

Secure Ch	neckout		
			Or sign in using
Email Address:		•	Sign in with Facebook
Password:		•	+ Connect with Google
	Remember my Login		Sign in with Twitter
Log In			in Sign in with Linkedin
Not a member yet? Re	gister now for free!		
Forgot your password?	2		
Resend Login account	activation email (Note: whitelist donotreply@finditez.com)		

10. A confirmation screen will appear with your quote information along with product trial download links. See example below:

Thank y	ou for your quotation re	equest from Fir	ditEZ
Yo	ur quotation expires on 2017-02-14.		Need to download your software?
Ś			You can do this at any time from our download page:
A copy of your qu	otation have been sent to: vicky@cleartechnical.ca		Software download page
Your Quo	otation # 3001170532		
	ee to download at any time. Serial numbers are needed to and then use trial serial numbers to activate your software		Want a copy of your Quote?
Quantity	Product	If you are a US based customer, you may also download a copy of our W-8BEN-E for	
1	New License for Code Search Pro - Desktop (DN01SA: Single Named User	L)	withholding tax exemption.
	1 year support & upgrades included upon receipt of pay	ment.	Download PDF document
	Serial Numbers for activa	tion	
	Code Search Pro - Desktop 2017	request a trial key	Got a Question?
	Download this product		We are here to help!
			Sales@finditez.com

Help Convince My Boss

One or more quotes can be created and forwarded directly to the manager or department head responsible for budget approval. This wizard walks through a few questions to create a template email with one or more saved quotes automatically attached to it. This can simplify the budget approval process by comparing your industry and adjacent technologies to our existing client base, providing a list of benefits along with examples of competitors or similar companies that use Find it EZ. 1. Visit https://www.finditez.com/.

Find it EZ) Shop			Q CHAT
ome » members		New Quote				loorman My Accou	
My Account Software Downlo	ads Serial Numbers	Pay for a Quote My saved Quotes Help convince my boss]	rt Tickets	Feedback	Search	website
	convince my boss						
Quote #	Expiry Date	Amount	Status	Edit	PDF	Pay Nov	v
3001170532	2017-02-14	\$505.39	Quote				

2. From the menu at the top of the page, select **Quotes -> Help convince my boss**. The following wizard step 1 will appear:

	×	
 Create a new Quote Select one or more existing quotes 		

3. Click to chose "Create a new Quote" or "Select one or more existing quotes".

Note: If you ha login, as below:	ave previously saved quotes, you are not k :	ogged in, ai	nd you select the latter	option, you will be prompted to
Login Email Address: Password: Log In	Remember my Login	•	Or sign in using Sign in with Facebook Connect with Google Sign in with Twitter in Sign in with Linkedin	
Not a member yet? Re Forgot your password? Resend Login account a				

4. Once you have created a new quote or logged in to your Find it EZ account, you will be prompted to select one or more quotes to attach to the e-mail. See example below:

v Quote	Help convince my boss		×
Select	quote(s) to include:		
	Quote #	Expiry Date	Quote Total
	3001170532	2017-02-14	\$505.39
			Next

Select the desired quote(s) and then click on the Next button. A Budget Approval Request form will appear, as below:

Budget Approv	val Requ	est	
Decision Maker Name:			•
Decision Maker Email:			•
Our industry vertical:	Please Select		•
Technologies we use, supporte	ed by FinditEZ:		
Business Intelligence Reporting	Tools: 🔲 All		
Active Reports		Crystal Reports	Oracle Reports
SAP Business Objects Enterp	orise Server	SAP Crystal Reports Server	SAP Dashboards
SSRS			
Source Control Repositories:			
Git Hub		SVN (Subversion)	Team Foundation Server
Visual Source Safe			
Databases: 🔲 All			
		IBM DB2	MySQL
ODBC		Oracle	SOL Azure
SQL Server		Caché	- oquinance
Programming Languages:			
Ada		C#.net	C.C++
		C#.net Delphi Pascal	
Lua		Perl/Php/Python	Ruby
Visual Basic		Web(HTML,XML,ASP)	_ Kuby
Documents: All			
Logs,Text and Data files		Excel(Spreasheet formulas,connections)	Word(Office Docs)
PDF			
My products/evaluation notes a	and recommendatio	15:	
📀 Source 📄 🔒 🛛			
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$		· · · · · · · · · · · · · · · · · · ·	📲 Ω 🥌 🗐 🖉
Styles - Format	• Font •	Size - 📰 - 🖽 -	
			A
			Preview Now

5. Fill in the **Budget Approval Request** form. Items with a dot are mandatory. You will have an opportunity to review and change the contents of the generated email prior to sending. The more data provided in the form, the more complete the generated email template will be. Once complete, click on the Preview Now button.

Preview Appr	oval Request Email					
To:	Jane Doe <jane.doe@myemail.com></jane.doe@myemail.com>	Jane Doe <jane.doe@myemail.com></jane.doe@myemail.com>				
cc:	10.000					
Subject:	Productivity software budget approval request					
Body:	Jane Doe,					
	Attached, please find a quote for a software programming aid that I have recently evaluated and am recommending we purchase. Based on my trial assessment, I believe it will help reduce the time it takes to implement our software project changes by improving the estimating process, code quality, global impact nanitysis across our entire codestack, expedite production support troubleshooting and providing an effective and efficient way to make the most cost effective design choices by quickly analysing "what if I change this vs that" scenarios whenever we plan to add new features throughout our code stack.					
	This product has great features for excellent value! Please check it out.					
	Regards,					
	John Smith					
	Bottom line, Find it EZ will benefit us by reducin maintaining our software applications, we will s					
Attachment(s):	Order #	Expiry Date	Amount			
	3001170532	2017-02-14	\$505.39			
		В	ack Cancel Send			

6. To make changes to the email body produced, click on the Back button and repeat step 5. If the contents are approved, click the Send button. To abort, click the Cancel button.

Note: If you cancel the process, but had created a new quaccount.	uote in step 3, the quote will still be saved to your Find it EZ
www.finditez.com says: Message successfully sent	×
	ОК

View or Change Saved Quotes

You may change the contents of a pending, open quote, including adding or removing items, increasing or decreasing item quantity, or changeing the support length for individual items in the quote.

Find it	EZ A R E	Q PRODUCTS		QUOTES) Shop		RESOURCES	Q CHAT
home » members			New Quote Pay for a Quote		v	Velcome Vicky N	Aoorman My Accou	ınt Log out Website
My Account Soft	ware Downloads		My saved Quotes Help convince my boss		ort Tickets	Feedback		

 Visit <u>https://finditez.com/</u>. From the menu at the top of the page, select <u>Quotes -> My Saved Quotes</u>. If you are not logged in, you will be prompted to do so for access to your saved quotes.

Login		
		Or sign in using
Email Address:	•	Sign in with Facebook
Password:	•	+ Connect with Google
	Remember my Login	Sign in with Twitter
Log In		in Sign in with Linkedin
Not a member yet? Rep	gister now for free!	
Forgot your password?		
Resend Login account a	activation email (Note: whitelist donotreply@finditez.com)	

2. Log in to your Find it EZ member account. A table will appear showing the quote **Quote #**, **Expiry Date**, **Amount**, and **Status**.

My Account	Software	e Downloads	Serial Numbers	Quotes	Orders	My Support Tickets		Feedback	
Create New	v Quote	Help convin	ce my boss						
Q	uote #		Expiry Date	Amou	nt	Status	Edit	PDF	Pay Now
2301170531			2017-02-07		\$505.39	Quote	2		

3. To edit the quote, click on the corresponding Edit icon.

Quote 3001170532				Currency: [CAD]
		*cc	onversion rate fi	rom USD @ 1.3044
Your Quote contains: 1 items			+Ado	l more items
Product	Unit Price (CAD)	Quantity	Total	
Code Search Pro - Desktop - Single Named User	\$481.32	1	\$481.32	☞ @
▶ 1 year support & upgrades included	FREE			
DISCOUNT CODES Enter your coupon code if you have one. Enter Code	Tax *S Al	b Total: es based on hip to Provin berta 5T @ 5% on \$	۲	\$481.32 \$24.07
A MARK CONTRACT	_	rand Total:	e `≓ Chec	\$505.39 ^{kout}
		Cancel		

Note: Only pending, unexpired quotes can be modified. If a quote is in a status that does not allow updating, you may create a new quote or contact Find it EZ sales support for assistance.

- a. Make changes as desired.
- b. Click on the Update Quote button to save and re-send the revised quote.

Thank	you for your quotation re	equest from Fir	nditEZ		
S Yo	our quotation expires on 2017-02-14.		Need to download your software? You can do this at any time from our		
A copy of your quotation have been sent to: vicky@cleartechnical.ca Your Quotation # 3001170532			download page:		
	ree to download at any time. Serial numbers are needed to and then use trial serial numbers to activate your softwar		Want a copy of your Quote?		
Quantity	Product		If you are a US based customer, you may also download a copy of our W-8BEN-E for		
1	1 New License for Code Search Pro - Desktop (DN01SA2) Single Named User Save 5% - 2 years support & upgrades upon receipt of payment.		withholding tax exemption.		
	Serial Numbers for activa	tion	Got a Question?		
	Code Search Pro - Desktop 2017	request a trial key			
	Download this product		We are here to help! 1.844.634.6348 ext 1 Sales@Anditez.com		

- 4. To download the quote in PDF file format, click on the corresponding $\ensuremath{\text{PDF}}$ icon.
- a. The quote will open as a PDF in a new browser window.
- b. Download or Print the document as desired.

Pay for a Quote



1. Visit https://www.finditez.com/. From the menu at the top of the page, select Quotes -> Pay for a Quote. If you are not logged in, you will be prompted to do so for access to your saved quotes.

Login		
		Or sign in using
Email Address:	•	Sign in with Facebook
Password:	•	+ Connect with Google
	Remember my Login	Sign in with Twitter
Log In		in Sign in with Linkedin
Not a member yet?	egister now for free!	
Forgot your passwore	4?	
Resend Login account	t activation email (Note: whitelist donotreply@finditez.com)	

2. Log in to your Find it EZ member account. A table will appear showing the quote **Quote #**, **Expiry Date**, **Amount**, and **Status**.

My Account	Software Dow	vnloads Seria	Numbers	Quotes	Order	s My Supp	oort Tickets	Feedback	
Create New	v Quote He	elp convince my bo	ss						
Q	uote #	Expiry [Date	Amou	int	Status	Edit	PDF	Pay Now
2301170531		2017-03	2-07		\$505.39	Quote			

3. In the **Pay Now** column, click on the corresponding shopping cart icon. The **Checkout** dialog box will appear.

Cł	heckout					
Step	1 - Account details => Step 2 - Confirm order => Step 3 - Select P	'ayment Me	thod			
Se	elect Billing Address		S	elect Shipping Address	Same as	s Billing
0	My Business 1234 Happy Street SE Calgary, AB T2C 3J9 CA	Delete	0	My Business 1234 Happy Street SE Calgary, AB T2C	3J9 CA	Delete
	Add New Address			Add New Address		
				s	Save and Cor	ntinue

4. Select the **Billing** and **Shipping Address**, then click on the Save and Continue button.

Checkout				
Step 1 - Account details	s => Step 2 - Confirm order => Step 3 - Select Payment Met	hod		
Select Billing A	ddress	Select Shipping	gAddress	Same as Billing
My Business 12	34 Happy Street SE Calgary, AB T2C 3J9 CA	My Business 12	34 Happy Street SE Calgary, AB T2	C 3J9 CA
Add New Add	ress	Add New Add	ress	
Bill To Details (Confirm/Edit Selected)	Ship To Details	(Confirm/Edit Selected)	
Contact Name:	My Business	Contact Name:	My Business	•
Contact Phone:	40077000448	Contact Phone:	4007708028	
Contact Email:	and granter transferra	Contact Email:		•
Contact Company:	One Technical Deconvertation Revolu-	Contact Company:	One follows incomentate	a farma
Address Line 1:	1234 Happy Street SE	Address Line 1:	1234 Happy Street SE	•
Address Line 2:		Address Line 2:		
City:	Calgary	City:	Calgary	•
Country:	Canada 🔹 🕨	Country:	Canada	•
Province:	Alberta	Province:	Alberta	•
Postal Code:	T2C 3J9	Postal Code:	T2C 3J9	•
		Select Curr	rency: CAD 🔻	Save and Continue

Checkout						
Step 1 - Account details => Step 2 - Confirm order => Step 3 - Select Paymer	nt Method	ł				
Bill To Address		Sh	ip To Addı	ress		
My Business 1234 Happy Street SE Calgary, AB T2C 3J9 CA		Му	Business 123	4 Happy Street SE Calgary	/, AB T2C 3J9	CA
						Currency: [CAD
				*c	onversion rate	e from USD @ 1.304
Your Quote contains: 1 items						
Product				Unit Price (CAD)	Quantity	Total
Code Search Pro - Desktop - Single Named User				\$481.32	1	\$481.32
Save 5% - 2 years support & upgrades				\$122.61	1	\$122.61
				Sub Total:		\$603.93
				Taxes based on		
				*Ship to Provir Alberta	nce:	٦
				GST @ 5% on \$		\$30.20
				Grand Total:		\$634.13
Who should we send the invoice or reciept to?		Who	should w	e send the activati	on serial n	numbers to?
Send the invoice or receipt just to me		Se	nd them just t	:o me		
$\hfill \ensuremath{\bigcirc}$ Send a copy of the invoice or receipt to this person too:		◎ Se	nd them to th	ese people(s) too:		
Accounts Payable Contact		En	d User Co	ntacts		
		YF	ilter By Name	or Email	ply	
				Participation With Mane	-	
				paint of the lar No.		
Add New Contact				nampsion of the last	-	
		Add N	New Contact			
					S	ave and Continue

5. Review and confirm the order, then click on the Save and Continue button.

Checkout	
Step 1 - Account details => Ste	ep 2 - Confirm order => Step 3 - Select Payment Method
Credit Card Paypa	
Credit Card Paymen	t
Please enter your credit car	rd as a continuous string of numbers without spaces or dashes.
The security of your credit	card information is important to us. We use Secure Socket Layer (SSL) and do not store your Information
VISA VISA	
Card Type:	Visa
Credit Card Number:	
Card Security Code	
Expiration Date:	01 • 2017 •
Notes:*	
	Enter notes and/or reference numbers you would like to include on your order invoice/receipt. e.g. VAT number, cost center, etc.
	Yes, please auto-renew our software assurance plan annually Process Payment

6. Select and enter the method of payment.

Note: Payment by secure Credit Card or Paypal will immediately release full activation keys. Selecting payment by Check, Invoice Me, Wire Transfer, or Purchase Order will issue a net 30 day terms invoice.

Note: When paying by Purchase Order, you may upload an electronic copy of the purchase order document or email a copy to **billing@finditez.com** referencing your order # in the email subject or body.

7. Click on the Process Payment button.

Orders

An order generates a net 30 day invoice. Or, if the customer proceeds through secure check-out and remits payment online (via purchase order, credit card, or Paypal account), a receipt is issued along with immediately releasing activation keys. The **Orders** tab on the member website allows you to create and view orders.

View or Change My Orders

You may change the contents of an order; including adding or removing cart items, increasing or decreasing item quantity, or changing the support length for individual items in the cart.

- 1. Log in to your Find it EZ Member Account.
- 2. Click on the Orders tab. All current orders on file will be listed.

My Account Softwar	e Downloads	Serial Numbers	Quotes	Orders	My Support	Tickets	Feedback	c -	
Create New Order									
Order #	Order	Date	Amount	Statu	us E	dit	PDF	Pay Now	PO
3001170532	2017-0	01-30	\$505.39	Invoid	ed	2			

3. To edit the order, click on the corresponding Edit icon.

Order 3001170532				Currency: [CAD
		*cc	nversion rate fr	om USD @ 1.3044
Your shopping cart contains: 1 items			+Add	l more items
Product	Unit Price (CAD)	Quantity	Total	
Code Search Pro - Desktop - Single Named User	\$481.32	1	\$481.32	8 🖻
▶ 1 year support & upgrades included	FREE			
DISCOUNT CODES Enter your coupon code if you have one. Enter Code	Taxe *Sh Alb	Sub Total: Taxes based on "Ship to Province: [Albeta • GST @ 5% on \$481.32 Grand Total:		\$481.32
✓ Apply coupon				\$505.39
	E	Update orde	`⊟ Chec	kout
	c	ancel		

Note: Only pending, active, unpaid orders can be modified. If an order is in a status that does not allow updating, you may create a new order or contact Find it EZ sales support for assistance.

- a. Make changes, as desired.
- b. Click on the Update order button to save your changes.

Thank	x you for your orde	r from FinditEZ				
	Your payment is due by 2017-03-0	Need to download your software? You can do this at any time from our				
			download page:			
A copy of your	r invoice have been sent to: vicky@cleartec	hnical.ca				
Vour In	voice # 3001170532		Software download page			
Tour III	VOICE # 3001170332					
	s are needed to remove time and limit restrie Jpon receipt of payment, your serial number	tions on our software. Your payment is due by s will be automatically generated and sent.	Want a copy of your Invoice?			
Quantity		Product	If you are a US based customer, you may also download a copy of our W-8BEN-E for			
1	New License for Code Search Pro - Desk Single Named User	withholding tax exemption.				
	Save 5% - 2 years support & upgrades up					
			Got a Question?			
	Serial Nun	nbers for activation				
	Code Search Pro - Desktop 2017	issued upon receipt of payment	We are here to help!			
	Download this product		⊠ sales@finditez.com			

- 4. To download the order in PDF format, click on the **PDF** icon.
- a. The order will open as a PDF in a new browser window.
- b. Download or print the document as desired.
 - 5. To upload an electronic copy for an order where the payment method selected was by **Purchase Order**, click on the Add button under the **PO** column.

2017-01-30 \$6	34.14	Invoiced		×
Add New PO# A	ttachment			
Upload Attachment: Choose file No file chosen If more then one file to upload, m	ust he in an archive			
Upload	Cancel			

- a. Use the Choose file button to select the Purchase Order document from your system.
- b. Click on the Upload button to save a copy of the file.

Create a New Order

Find it EZ	Q PRODUCT		う OMERS	QUOTES) Shop	? SUPPORT	RESOURCES	Q CHAT
home » members					\ 	Velcome		int Log out Website
My Account Software Downloads	Serial Numbers	Quotes	Orders	My Suppo	ort Tickets	Feedback		

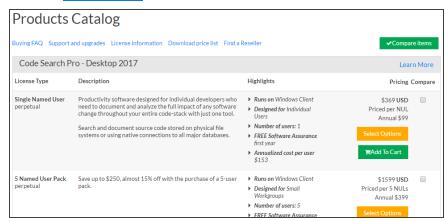
1. Visit https://www.finditez.com/. From the menu at the top, select Shop.

OR

- 2. Log in to your Find it EZ Member Account.
- a. Select the Orders tab.

My Account	Software Downloads	Serial Numbers	Quotes	Orders	My Support Tickets	Feedback
Create New	vOrder					
You have no o	rders on file.					

b. Click on the Create New Order button. The **Products Catalog** will appear.



- 3. Locate the product(s) you want to add to your order.
- 4. To select a product, click on the corresponding Add to Cart button. Go to step 6.

hopping Cart Summary				Currency: [CAD
Your shopping cart contains: 1 items			_	rom USD @ 1.304 d more items
Product	Unit Price (CAD)	Quantity	Total	
Code Search Pro - Desktop - Single Named User	\$481.32	1	\$481.32	2 🕯
1 year support & upgrades included	FREE			
DISCOUNT CODES	Sul	o Total:		\$481.32
Enter your coupon code if you have one.	Taxe	s based on		
Enter Code		hip to Provin lect for estima		
✓ Apply coupon	Gr	and Total:		\$481.32
		🖹 Save	as quote	Theckout

OR

To select product options, click on the corresponding Select	Options button.
Select Pro Desktop options	
Code Search Pro - Desktop 2017 - Single Named User	Item Summary
Quantity 1 Price: \$369 All prices listed are in USD > Search all schema & SQL code > Search of Diffice documents > Search of Office documents	\$369 USD Total (before discounts and taxes) • Code Search Pro - Desktop 2017 - Single Named User • 1 perpetual user license • 1 year support & upgrades included ■ Add to Cart or Keep shopping
Add Software Assurance	Got a Question?
	We are here to help!
Save 5% - 2 years support & upgrades for \$94	↓ 1.844.634.6348 ext 1 ≥ sales@finditez.com
Save 10% - 3 years support & upgrades for \$178	⊲ CHAT
⊕ Reasons to Buy	
⊕ Savings Calculator	
⊕ License Types	

- a. Review product information (bottom left) by clicking on the desired "+" to expand.
- Enter the desired Quantity. b.
- Choose the desired Software Assurance plan. C.

⊕ Software Assurance (Support & Upgrades)

d. Click on the Add to Cart button.

Shopping Cart Summary		Currency: [CAD]			
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		*co	onversion rate fr	rom USD @ 1.3044	
Your shopping cart contains: 1 items			+Ado	d more items	
Product	Unit Price (CAD)	Quantity	Total		
Code Search Pro - Desktop - Single Named User	\$481.32	1	\$481.32	2 🗊	
▶ 1 year support & upgrades included	FREE				
DISCOUNT CODES	Sul	b Total:		\$481.32	
Enter your coupon code if you have one.	Taxes based on				
Enter Code Apply coupon		*Ship to Province: Select for estimated taxes •			
	Gr	and Total:		\$481.32	
		🖺 Save	as quote	₩ Checkout	

- 6. To add more items, click on the + Add More Items button. The Products Catalog will appear (see above).
- 7. To edit or delete an item, click on the corresponding icon located to the right of each item.

6 5

Shopping Cart Summary	Currency: [C *conversion rate from USD @ 1.	
Your shopping cart contains: 1 items	+Add more items	
Product	Unit Price (CAD) Quantity Total	
Code Search Pro - Desktop - Single Named User	\$481.32 FREE \$481.32 X	
DISCOUNT CODES Enter your coupon code if you have one. Enter Code	Sub Total: \$481.3 Taxes based on *Ship to Province: Select for estimated taxes ▼	2
✓ Apply coupon	Grand Total: \$481.3	2
	B Save as quote The Checkout	

- a. Make changes to the Quantity or Software Assurance selection, as desired.
- b. To save your changes, click on the blue Update link.
 - 8. Where applicable, enter a **Discount Code** and click on the Apply Coupon button.
 - 9. To save the order as a quote, click on the Save as quote button.
- 10. To pay for the order, click on the Checkout button.

Pay for an Order

1. Log in to your Find it EZ Member Account.

Login			
			Or sign in using
Email Address:		•	Sign in with Facebook
Password:		•	+ Connect with Google
	Remember my Login		Sign in with Twitter
Log In			in Sign in with Linkedin
Not a member yet? Re	egister now for free!		
Forgot your password	?		
Resend Login account	activation email (Note: whitelist donotreply@finditez.com)		

2. Click on the **Orders** tab. A table will appear showing the **Order #**, **Expiry Date**, **Amount**, and **Status**. Locate the order for which you want to pay.

My Account S	oftware Downloads	Serial Numbers	Quotes Orders	My Support Tickets	Feedbad	k	
Create New Or	ler						
Order #	Order Date	Amount	Status	Edit	PDF	Pay Now	РО
3001170534	2017-01-30	\$135.60	Approved (Payment Pendir	ng)	T ana	-	Add
3001170532	2017-01-30	\$634.14	Invoiced	2	T inte	-	

3. In the Pay Now column, click on the corresponding shopping cart icon. The Checkout dialog box will appear.

Checkout					
Step 1 - Account details	s => Step 2 - Confirm order => Step 3 - Select Payment	Method			
Select Billing A	ddress		Select Shipping	g Address	Same as Billing
My Business 12	34 Happy Street SE Calgary, AB T2C 3J9 CA		My Business 123	34 Happy Street SE Calgary, AB T2	C 3J9 CA
Add New Add	ress		Add New Add	ress	
Bill To Details (Confirm/Edit Selected)		Ship To Details	(Confirm/Edit Selected)	
Contact Name:	My Business		Contact Name:	My Business	•
Contact Phone:	4007708038		Contact Phone:	4007708028	
Contact Email:	and a grant strategiest and a second strategiest and		Contact Email:		•
Contact Company:	Clear Technical Deconvertigitor Service		Contact Company:	One federation incommutate	a farmin
Address Line 1:	1234 Happy Street SE		Address Line 1:	1234 Happy Street SE	•
Address Line 2:			Address Line 2:		
City:	Calgary		City:	Calgary	•
Country:	Canada 🔹 🔹		Country:	Canada	•
Province:	Alberta 🔹 🔹		Province:	Alberta	•
Postal Code:	T2C 3J9		Postal Code:	T2C 3J9	•
			Select Curr	rency: CAD V	Save and Continue

4. Select the Billing Address and Shipping Address, then click on the Save and Continue button.

Checkout							
Step 1 - Account details => Step 2 - Confirm order => Step 3 - Select Paymer	nt Method	1					
Bill To Address		Shi	p To Ad	ldress			
My Business 1234 Happy Street SE Calgary, AB T2C 3J9 CA		Му	Business 11	1234 Happy St	reet SE Calgary	, AB T2C 3J9	CA
							Currency: [CA
Your Quote contains: 1 items					*co	onversion rate	e from USD @ 1.30
Product				Uni	t Price (CAD)	Quantity	Total
Code Search Pro - Desktop - Single Named User • Save 5% - 2 years support & upgrades					\$481.32 \$122.61	1 1	\$481.32 \$122.61
					b Total:		\$603.93
				*S Al	es based on hip to Provin berta ST @ 5% on \$	Ψ	\$30.20
				G	rand Total:		\$634.13
Who should we send the invoice or reciept to? Send the invoice or receipt just to me Send a copy of the invoice or receipt to this person too:		Ser	nd them jus			on serial n	numbers to?
Accounts Payable Contact		En	d User C	Contacts			
			Iter By Nar	ime or Email	Ар	pply	
Add New Contact			lew Contac	ct	or they have		
		Audio	Contac			S	ave and Continue

5. Review and confirm the order, then click on the Save and Continue button.

Checkout	
tep 1 - Account details =>	Step 2 - Confirm order => Step 3 - Select Payment Method
	ypal Purchase Order Wire Transfer Invoice Me Check
Credit Card Paym	ent
Please enter your credit	card as a continuous string of numbers without spaces or dashes.
The security of your crea	dit card information is important to us. We use Secure Socket Layer (SSL) and do not store your Information
VISA	DISCOVER
Card Type:	Visa 🔻
Credit Card Number:	
Card Security Code	
Expiration Date:	01 v 2017 v
Notes:*	
	* Enter notes and/or reference numbers you would like to include on your order invoice/receipt. e.g. VAT number, cost center, etc.

6. Select and enter the method of payment.

Note: Payment by secure credit card or Paypal will immediately release full activation keys. Selecting payment by Check, Invoice Me, Wire Transfer or Purchase Order will issue a net 30 day terms invoice.

Note: When paying by Purchase Order, you may upload an electronic copy of the purchase order document or email a copy to **billing@finditez.com** referencing your order # in the email subject or body.

7. Click on the Process Payment button.

My Support Tickets

The My Support Tickets tab on the member website allows you to create, attach a file to, send, and view your support tickets.

Create a Support Ticket

A support ticket is used to report a program bug or to request a new product feature. Submitted crash reports or on-start-up of the program after a crash also create support tickets automatically. Support tickets status along with fix notes are visible to all linked accounts that are registered with the same e-mail domain.

From the program:

1. From the Find it EZ menu, select Help -> Report a Bug.

Document Tools	Help	
ind: ProductID	Support Options	
1	User Guide	
Search Result History:	Request a Demo	oject: My Sample, Boolean S
	Report A Bug	within selected Docume
Results (displayin	Send Logs To Support	
Location	Send Feedback	Host File Path
SQL Server	Check For Updates	Adventu
SQL Server	View Release Notes	Adventu
	About Find it EZ	

The **Report a Bug** dialog will appear. See example below:

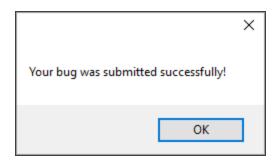
💽 Report a Bug	1			×
Name:	Your Name]		
Email Address:	name@domain.com]		
Summary:				
Description:				
			Submit Bug	Cancel

Note: The Name and Email Address fields will be filled out for you according to the current user. These can be changed, as desired.

- 2. Fill in the form:
- a. In the **Summary** text box, enter a brief but descriptive summary of the issue.
- b. In the **Description** text box, enter a detailed description of the issue or request. For bugs, include detailed steps required to reproduce the issue.

Tip: To send logs to Find it EZ Support, See"Find it EZ Support" on page 232.

3. Click on the Submit Bug button. Once submitted, the following notification will appear:



On the website:

- 1. Log in to your Find it EZ Member Account.
- 2. Click on the My Support Tickets tab.

My Accol	unt Software Down	loads Serial N	lumbers	Quotes	Orders	My Support Tickets	Feedback	
Creat	te a Support Ticket							
Note: It i	may take up to 24 hours	for new issues to a	ppear in th	is list.				
lssue #	Reported	Status	Last	t Updated		S	ummary	
1606	5/26/2016 12:00:00 AM	Fixed	5/31/2	016 3:24:46 PM	Inconsiste	nt Label Naming Re: DSN	Qualified Table	Names
1607	5/26/2016 12:00:00 AM	Fixed	5/31/2	016 3:25:23 PM	Search As	sistant / Menu / Window I	abels Feedback	
1608	5/26/2016 12:00:00 AM	Fixed	6/2/201	.6 4:52:01 PM	Incorrect S	Settings Warning via Sear	ch Assistant - Co	onnection Information
1609	5/27/2016 12:00:00 AM	Fixed	6/2/201	.6 4:52:02 PM	Project Se	ttings - Navigation Re: Gi	:/GitHub	
1610	5/27/2016 12:00:00 AM	Fixed	5/31/2	016 3:28:48 PM	Detail Del	ete does not work.		
1611	5/28/2016 12:00:00 AM	Fixed	6/1/201	.6 1:43:56 PM	Add Boole	an Search Builder to Sear	ch Assistant	
1670	7/6/2016 12:00:00 AM	Closed	7/28/2	016 2:39:44 PM	Mandator	y Fields for New User Reg	istration Form	
1678	7/19/2016 12:00:00 AM	Closed	7/28/2	016 2:37:42 PM	Punctuatio	on Issues on "Manual Acti	vation" Form	
1679	7/20/2016 12:00:00 AM	Closed	7/28/2	016 2:41:30 PM	Add "Rest	ore Defaults" to Source It	ems (?)	
1687	7/20/2016 12:00:00 AM	Released to Testing	7/27/2	016 4:35:01 PM	Export Sea	arch Results List - Save Co	mplete - Contin	ue Button (label)
	7/22/2016 12:00:00	Released to	7/27/2	016 4:35:01				

3. Click on the Create a Support Ticket button. A **Ticket System** dialog box will appear.

ware Downloads Serial Numbers Quotes Orders My Support Tickets Feedback
icket System
ease use this form to report a bug or request a new Find it EZ feature.
ease use this form to report a bug of request a new Find it of request in as timely a manner as possible.
ank you, in advance, for your valued feedback. We look forward to exceeding your expectations!
Product Information
roduct mormation
Product: Find it EZ Code Search
Find it EZ Code Search
Version Found:
17.1.2 - Code Search Pro - Desktop
Problem Description
Problem Description
Severity:
Select One
Summary:
Description:
•
Steps to Reproduce:
File Attachment:
Choose file No file chosen
Note: Please zip multiple files into a single archive file prior to uploading.
Send Report
Jena Report

- 4. In the **Product Information** section:
- a. Select the affected product name from the Product drop-down list.
- b. Select the affected version from the Version Found drop-down list.
 - 5. In the **Problem Description** section:
- a. Select the appropriate issue severity from the Severity drop-down list. Refer to the image below:

```
Critical: The software crashes, hangs or causes you to loose data
Setup: A data conversion, personal computer configuration or installation issue
Support: Request for technical assistance or 'how do I?' training request
Normal: It's a bug that should be fixed
Minor: Loss of function, but there is an easy workaround
Trivial: A cosmetic problem, such as a misspelled word or misaligned text
Enhancement or Change: Request for a new feature, better performance, or functional changes
Feedback: Product reviews or contest entries
```

- b. In the Summary text box, enter a brief and descriptive summary of the issue or problem.
- c. In the **Description** text box, enter a detailed description of the issue or problem.
- d. In the **Steps to Reproduce** text box, thoroughly describe the steps required to reproduce the issue or problem. Include as much detail as possible.

Note: This (d. above) is optional, but very useful information for expediting problem resolution.

- 6. To attach a file to the support ticket:
- a. Click on the Choose File button.
- b. Navigate to the file you want to attach.
- c. Click on the Open button. The file name will appear in the File Attachment section to the right of the Choose File button.
- 7. To send the support ticket to Find it EZ support, click on the Send Report button.

View My Support Tickets

- 1. Log in to your Find it EZ Member Account.
- 2. Click on the **My Support Tickets** tab. A list of your submitted support tickets will appear showing the **Issue #**, **Reported** date/time, **Status**, **Last Updated** date/time, and **Summary**.

y Accou	int Software Dowr	nloads Serial	Numbers Quotes	Orders My Support Tickets Feedback
	te a Support Ticket may take up to 24 hours	for new issues to	appear in this list.	
lssue #	Reported	Status	Last Updated	Summary
1606	5/26/2016 12:00:00 AM	Fixed	5/31/2016 3:24:46 PM	Inconsistent Label Naming Re: DSN Qualified Table Names
1607	5/26/2016 12:00:00 AM	Fixed	5/31/2016 3:25:23 PM	Search Assistant / Menu / Window Labels Feedback
1608	5/26/2016 12:00:00 AM	Fixed	6/2/2016 4:52:01 PM	Incorrect Settings Warning via Search Assistant - Connection Information
1609	5/27/2016 12:00:00 AM	Fixed	6/2/2016 4:52:02 PM	Project Settings - Navigation Re: Git / GitHub
1610	5/27/2016 12:00:00 AM	Fixed	5/31/2016 3:28:48 PM	Detail Delete does not work.
1611	5/28/2016 12:00:00 AM	Fixed	6/1/2016 1:43:56 PM	Add Boolean Search Builder to Search Assistant
1670	7/6/2016 12:00:00 AM	Closed	7/28/2016 2:39:44 PM	Mandatory Fields for New User Registration Form
1678	7/19/2016 12:00:00 AM	Closed	7/28/2016 2:37:42 PM	Punctuation Issues on "Manual Activation" Form
1679	7/20/2016 12:00:00 AM	Closed	7/28/2016 2:41:30 PM	Add "Restore Defaults" to Source Items (?)
1687	7/20/2016 12:00:00 AM	Released to Testing	7/27/2016 4:35:01 PM	Export Search Results List - Save Complete - Continue Button (label)
	7/22/2016 12:00:00	Released to	7/27/2016 4:35:01	

Note: It may take up to 24 hours for new issues to appear in this list.

3. Click on a ticket number to view more details for an individual item. See example below:

Date Found:	2016-12-06
Status:	Open
Last Updated:	2016-12-06 12:33:22
Summary	Local or Network Folders: Clear File Filter when Directory is Removed or Changed
lssue Details	While setting up to perform a compare, I had created a File Filter to limit items. When I later removed the Directory altogether, the File Filter remained, causing no items to index for my subsequent compare. You may want to consider clearing any File Filters that relate to a Directory if they no longer apply. Or, alternatively, throw a message that says, "You have File Filters applied. Do you still want to use them?" or similar.
Notes	

Send Feedback

There are several ways to provide feedback to Find it EZ Software Corp.. via convenient online forms. Follow these steps:

- 1. From the program:
- a. From the Find it EZ menu, select Help -> Send Feedback. You will be directed to the Find it EZ website and be required to log in.

Login		
		Or sign in using
Email Address:	•	f Sign in with Facebook
Password:	•	+ Connect with Google
	Remember my Login	Sign in with Twitter
Log In		Sign in with Linkedin
Not a member yet? Re	egister now for free!	
Forgot your password	?	
Resend Login account	activation email (Note: whitelist donotreply@finditez.com)	

b. To log in to the Find it EZ member site, enter your account e-mail address and password and click on the Login button or press the **(Enter)** key on your keyboard. The member site will appear with the **Feedback** tab selected.

OR

On the website:

- 1. Log in to your Find it EZ Member Account.
- 2. Click on the Feedback tab.

My Account Sol	ftware Downl	oads	Serial Numbers	Quotes	Orders	My Support Tickets	Feedback	
Benefits to My Co			Quick Survey					
Please enter or conf	irm company a	and/or pe	ersonal information	on this form, i	tems with do	ts are required, abbreviati	ons can be used	for anonymity:
	Name:							
P	osition:						•	
Co	mpany:	(mm)		tation for a				
Company W	/ebsite:	-						
City	//State:							
C	ountry:	Please	Select				•	
	In	ndicate h	ow you use Find it E	Z Code Searc	n (check all th	nat apply)		
			stal Reports or oth					
			abases (table defir			ata) Jages, reports and databa		
			ource code)	mix or progra	mming lange	lages, reports and databa	se	
Comments (m	nax 250 chars):						•	
							10	
Character	Count: 0							
More Space Ne	eeded?:							
							4	
Send Feed	dback							

- 3. Choose from three options available:
- a. Option 1: If a commendation is provided using this form, it will be reviewed and may be posted as a testimonial on our website:
- i. Enter or confirm your company and/or personal information directly on the Feedback form.

Note: Items with dots are required. Abbreviations can be used for anonymity.

- ii. Enter your feedback into the Comments text box (max. 250 characters).
- iii. If more space is needed, enter more feedback into the More Space Needed? text box.
- iv. Click on the Send Feedback button. A confirmation message will appear to confirm your feedback has been sent.



- b. Option 2: A simplified single comment note that we be reviewed and posted on our customer listing with your permission:
- i. Click on the Benefits to My Company button.

	×
Customer Benefits	
How use of FinditEZ has benefitted our company:	
Save Cancel	

- ii. Provide your comments and click on the Save button.
- c. Option 3: Take a brief customer satisfaction survey:

- i. Click on the Take a Quick Survey button.
- ii. Complete the short, one-page ${\ensuremath{\textbf{Customer}}}$ Satisfaction ${\ensuremath{\textbf{Survey}}}$ form.

Please note: Your re confidential for inter		ggregated and	anonymous. 1	hey will be kept	strictly
1. On a scale of 1-	5, please rate :	your experien	ce with Find i	t EZ.	
	Poor	Fair	Good	Very Good	Excelle
The Product	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Service and Support	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
The Website	\bigcirc	\bigcirc	\bigcirc	\bigcirc	0
3. What would you it EZ? It can pay fo within one (1) day within one (1) we	or itself:	e your ROI ba	sed on time a	nd money save	d using l
it EZ? It can pay fo	p r itself: y ek onth	e your ROI ba	sed on time a	nd money save	d using I
it EZ? It can pay for within one (1) day within one (1) we within one (1) mo	o r itself: y ek onth nths	e your ROI ba	sed on time a	nd money save	d using I
it EZ? It can pay for within one (1) day within one (1) we within one (1) mo within six (6) mor	or itself: y ek onth nths et			nd money save	d using I
it EZ? It can pay for within one (1) day within one (1) we within one (1) mo within six (6) mor not determined y	or itself: y ek onth nths et			nd money save	d using f
it EZ? It can pay for within one (1) day within one (1) we within one (1) mo within six (6) mor not determined y 4. Would you reco	or itself: y ek onth nths et			nd money save	d using f
it EZ? It can pay for within one (1) day within one (1) we within one (1) we within one (1) mo within six (6) mor not determined y 4. Would you reco Yes	or itself: y ek onth nths et mmend Find i f	t EZ to a colle	ague?		
it EZ? It can pay for within one (1) day within one (1) we within one (1) we within one (1) mo within six (6) mor not determined y 4. Would you reco Yes No 5. Thank you for y	or itself: y ek onth nths et mmend Find i f	t EZ to a colle	ague?		
it EZ? It can pay for within one (1) day within one (1) we within one (1) we within one (1) mo within six (6) mor not determined y 4. Would you reco Yes No 5. Thank you for y	or itself: y ek onth iths et mmend Find it our interest ar e us to follow-to	t EZ to a colleand taking the t	ague? ime to respon	ld. Any addition	ial comm
it EZ? It can pay for within one (1) day within one (1) we within one (1) we within one (1) mo within six (6) mor not determined y 4. Would you reco Yes No 5. Thank you for y or suggestions? 6. If you would like	or itself: y ek onth iths et mmend Find it our interest ar e us to follow-to	t EZ to a colleand taking the t	ague? ime to respon	ld. Any addition	ial comm

2017 Find it EZ Software Corp.

License Agreements and Statements

Visit <u>https://www.finditez.com/support/documents/eula.pdf</u> to view the Find it EZ Software Corp. Software License Agreement.

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